



Punj Lloyd Ltd  
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Contact Number-8882235461



Date: March 12, 2026

**BSE Limited**  
Department of Corporate Services  
25th Floor, P J Towers  
Dalal Street  
Mumbai – 400001

**National Stock Exchange of India Limited**  
Exchange Plaza  
Bandra Kurla Complex  
Bandra (East)  
Mumbai – 400051

**Scrip Code: 532693/PUNJLLOYD**

**Symbol: PUNJLLOYD**

**Sub: Disclosure under Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”)**

Dear Sir/Madam,

This has reference to our earlier intimation(s) dated February 12, 2026 and February 13, 2026 regarding the acquisition plan submitted for acquisition of Punj Lloyd Limited (“**Corporate Debtor**”) by Adani Infra (India) Limited (“**AIIL**”/ “**Successful Bidder**”) and order(s) of the National Company Law Tribunal, Principal Bench, New Delhi (“**NCLT**”) dated February 12, 2026 and February 17, 2026 (“**NCLT Orders**”) and our subsequent intimation dated March 10, 2026, regarding the discharge of office of suspended board of directors of the Company and appointment of new reconstituted board of directors of the Company in order to give effect to the steps involved in implementation of the acquisition plan.

Accordingly, the board of directors of the Company, in its meeting held today, approved the issuance of equity shares on private placement basis (preferential issue).

The details in respect of issuance of securities as required under Regulation 30 read with Clause 2 of Para A of Schedule III of SEBI Listing Regulations and SEBI Master Circular No. SEBI/HO/49/14/14(7)2025 CFD-PoD2/1/3762/2026 dated January 30, 2026 are enclosed herewith and marked as **Annexure 1**.

Kindly take the above information in your records.

For and on behalf of  
**For Punj Lloyd Limited**

Adhish  
Swaroop

**Adhish Swaroop**  
**Company Secretary**



**Annexure 1**

**DETAILS FOR ISSUANCE OF SECURITIES AS REQUIRED UNDER REGULATION 30 READ WITH CLAUSE 2 OF PARA A OF PART A OF SCHEDULE III OF SEBI LISTING REGULATIONS READ WITH SEBI CIRCULAR SEBI/HO/CFD/CFD-POD1/P/CIR/2023/123 DATED NOVEMBER 11, 2024.**

**Category of Issue - Equity Shares**

<b>Particulars</b>	<b>Details of Securities</b>
<b>Type of securities proposed to be issued</b>	Fully paid-up Equity Shares
<b>Type of issuance</b>	Preferential Issue
<b>Total number of securities proposed to be issued:</b>	5,00,000 (Five Lakh) Equity Shares of face value of INR 2 (Two) each.  Total issue amount: INR 10,00,000 (Indian Rupees Ten Lakhs only)
<b>Issue Price</b>	INR 2 per share
<b>Additional Information in case of preferential issue:</b>	
<b>Name and number of proposed allottees:</b>	As per the list enclosed below.

**LIST OF PROPOSED ALLOTTEES**

<b>Sr. No.</b>	<b>Name of Proposed Allottee</b>	<b>Number of Equity Shares of the Company to be Offered and Issued.</b>	<b>Issue Price</b>	<b>Total Consideration (in INR)</b>
1.	Adani Infra (India) Limited	4,75,000	2	9,50,000
2.	Dincum Growth Fund Mauritius (Public Shareholder)	25,000	2	50,000
	<b>TOTAL</b>	<b>5,00,000</b>		<b>10,00,000</b>