

Punj Lloyd Ltd
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Contact Number-8882235461



Date: March 12, 2026

BSE Limited
Department of Corporate Services
25th Floor, P J Towers
Dalal Street
Mumbai – 400001

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400051

Scrip Code: 532693/PUNJLLOYD

Symbol: PUNJLLOYD

Sub: Disclosure under Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”)

Dear Sir/Madam,

This has reference to our earlier intimation(s) dated February 12, 2026 and February 13, 2026 regarding the acquisition plan submitted for acquisition of Punj Lloyd Limited (“**Corporate Debtor**”) by Adani Infra (India) Limited (“**AIIL**”/ “**Successful Bidder**”) and order(s) of the National Company Law Tribunal, Principal Bench, New Delhi (“**NCLT**”) dated February 12, 2026 and February 17, 2026 (“**NCLT Orders**”) and our subsequent intimation dated March 10, 2026, regarding the discharge of office of suspended board of directors of the Company and appointment of new reconstituted board of directors of the Company in order to give effect to the steps involved in implementation of the acquisition plan.

Accordingly, the board of directors of the Company, in its meeting held today, approved the issuance of equity shares on private placement basis (preferential issue).

The details in respect of issuance of securities as required under Regulation 30 read with Clause 2 of Para A of Schedule III of SEBI Listing Regulations and SEBI Master Circular No. SEBI/HO/49/14/14(7)2025 CFD-PoD2/1/3762/2026 dated January 30, 2026 are enclosed herewith and marked as **Annexure 1**.

Kindly take the above information in your records.

For and on behalf of
For Punj Lloyd Limited

Adhish Swaroop
Company Secretary



Annexure 1

DETAILS FOR ISSUANCE OF SECURITIES AS REQUIRED UNDER REGULATION 30 READ WITH CLAUSE 2 OF PARA A OF PART A OF SCHEDULE III OF SEBI LISTING REGULATIONS READ WITH SEBI CIRCULAR SEBI/HO/CFD/CFD-POD1/P/CIR/2023/123 DATED NOVEMBER 11, 2024.

Category of Issue - Equity Shares

Particulars	Details of Securities
Type of securities proposed to be issued	Fully paid-up Equity Shares
Type of issuance	Preferential Issue
Total number of securities proposed to be issued:	5,00,000 (Five Lakh) Equity Shares of face value of INR 2 (Two) each. Total issue amount: INR 10,00,000 (Indian Rupees Ten Lakhs only)
Issue Price	INR 2 per share
Additional Information in case of preferential issue:	
Name and number of proposed allottees:	As per the list enclosed below.

LIST OF PROPOSED ALLOTTEES

Sr. No.	Name of Proposed Allottee	Number of Equity Shares of the Company to be Offered and Issued.	Issue Price	Total Consideration (in INR)
1.	Adani Infra (India) Limited	4,75,000	2	9,50,000
2.	Dincum Growth Fund Mauritius (Public Shareholder)	25,000	2	50,000
	TOTAL	5,00,000		10,00,000