



February 12, 2026

**BSE Limited
Department of Corporate Services
25th Floor, P J Towers
Dalal Street
Mumbai – 400001**

**National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400051**

Scrip Code: 532693/PUNJLLOYD

Symbol: PUNJLLOYD

Sub: Disclosure under Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations") thereof being application allowed relating to acquisition plan in the Liquidation Process of Punj Lloyd Limited (the "Corporate Debtor"/ "Company) by the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi (the "NCLT")

Dear Sirs/Madam,

This is in furtherance to our earlier announcement dated October 18, 2025 regarding Adani Infra (India) Limited ("AIIIL") being declared and approved as the successful bidder for acquisition of Punj Lloyd Limited ("PLL") on a going concern basis under Liquidation process. This is to update that the Hon'ble National Company Law Tribunal Principal Bench, New Delhi (NCLT) on February 12, 2026 has allowed the application relating to approval of the acquisition plan submitted by AIIIL for acquisition of PLL on a going concern basis under the ongoing liquidation process. Please note that this disclosure is being made pursuant to the pronouncement of order by the NCLT.

We are informing the Exchanges about the above development based on the pronouncement of an oral order as a matter of good governance since the formal written order is yet to be uploaded.

Further updates in this regard will be made within twenty four hours of the final order being uploaded on the NCLT website.

You are requested to take the above information on record.

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Thanking You,
Yours faithfully,

For **PUNJ LLOYD LIMITED (In Liquidation)**

**Adhish Swaroop
Company Secretary**