



March 10, 2026

**BSE Limited
Department of Corporate Services
25th Floor, P J Towers
Dalal Street
Mumbai – 400001**

**National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400051**

Scrip Code: 532693/PUNJLLOYD

Symbol: PUNJLLOYD

Sub: Disclosure under Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

Dear Sirs/Madam,

We refer to our earlier intimation dated February 12, 2026, February 13, 2026 regarding the acquisition plan submitted for acquisition of Punj Lloyd Limited (“**Corporate Debtor**”) by Adani Infra (India) Limited (“**AIIL**”/ “**Successful Bidder**”) and order of the National Company Law Tribunal, Principal Bench, New Delhi (“**NCLT**”) dated February 12, 2026 (“**NCLT Order**”).

We also refer to our intimation dated February 28, 2026, whereby we informed you that the Corporate Debtor had entered into a business transfer agreement on February 28, 2026 (“**BTA**”) for sale of the Defence Unit of the Corporate Debtor to Adani Defence Systems and Technologies Limited (“**ADSTL**”) and (ii) Punj Lloyd Aviation Limited (“**PLAL**”) (a subsidiary of the Corporate Debtor) had entered into a share purchase agreement on February 28, 2026 (“**SPA**”) for sale of shares of Air Works India (Engineering) Private Limited held by it to ADSTL.

This is to inform you that the “Closing Date” as provided under the BTA and the SPA has occurred today. The Defence Unit of the Corporate Debtor stands transferred to ADSTL and the shares of Air Works India (Engineering) Private Limited held by PLAL are being processed for transfer to ADSTL.

You are requested to take the above information on record.

Thanking You,
Yours faithfully,

For **PUNJ LLOYD LIMITED (In Liquidation)**

Adhish Swaroop
Company Secretary