



March 10 2026

BSE Limited
Department of Corporate Services
25th Floor, P J Towers
Dalal Street
Mumbai – 400001

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400051

Scrip Code: 532693/PUNJLLOYD

Symbol: PUNJLLOYD

Sub: Disclosure under Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”).

Dear Sir / Madam,

This is in furtherance to our earlier intimation dated October 18, 2025, February 12, 2026 and February 13, 2026 regarding the update on Adani Infra (India) Limited (“**Successful Bidder**”) being declared and approved as the successful bidder for acquisition of Punj Lloyd Limited (“**PLL**” or “**Company**”) on a going concern basis pursuant to the liquidation process of the Company under the provisions of the Insolvency and Bankruptcy Code, 2016 and the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016, and the order of the National Company Law Tribunal, Principal Bench, New Delhi (“**NCLT**”) dated February 12, 2026 (“**NCLT Order**”) pursuant to which the NCLT had disposed the application for approval of the acquisition plan filed by Adani Infra (India) Limited (“**Successful Bidder**”) for acquisition of the Company (“**Acquisition Plan**”).

Pursuant to Regulation 30 read with Schedule III of the Listing Regulations, we hereby inform you that, the total sale consideration of INR 281.10 crores has been paid by the Successful Bidder in accordance with the letter of demand dated October 23, 2025, the asset sale process memorandum for 14th round of e-auction dated September 8, 2025 (and as clarified through the clarification issued on October 1, 2025) (“**ASPM**”) and the NCLT Order. Further, the Successful Bidder has also executed undertakings to assume liability against the underlying bank guarantees (to the extent of 10% of the disputed bank guarantees and 25% of the ongoing project bank guarantees) in accordance with the terms of the ASPM.

Pursuant to the above, the Liquidator has executed the sale certificate dated March 10, 2026 for the sale of the Company on a going concern basis to the Successful Bidder (“**Sale Certificate**”). The ‘Transfer Date’ as identified in the Sale Certificate is March 10, 2026.

You are requested to take the above information on record.

Thanking You,
Yours faithfully
For **PUNJ LLOYD LIMITED**

Adhish Swaroop
Company Secretary