



Dated: 30th March, 2012

To
The Listing Department
National Stock Exchange Limited
Bandra Kurla Complex
Bandra (E)
Mumbai – 400 051

The Listing Department
Bombay Stock Exchange Limited
Rotunda Building, 1st Floor
Mumbai Samachar Marg
Mumbai – 400 001
Dear Sir/Madam

Subject: Press Release of the Company

Please find the attached Press Releases of the Company dated 30th March 2012. This is for your information and record.

If you require any further information/document, kindly inform us at:

Mr. Vishal Goyal
PTC India Financial Services Limited
2nd Floor, NBCC Tower, 15 Bhikaji Cama Place
New Delhi- 110 066
Fax: 011- 4159 5155, Ph. No. : 011- 4159 5122

Thanking You,

For PTC India Financial Services Limited

A handwritten signature in blue ink, appearing to read 'Vishal Goyal', written over a circular blue stamp.

Vishal Goyal
(Company Secretary)

Thanking You,



Press Release

New Delhi, 30th March 2012

PTC India Financial Services Limited (PFS) tax saving infrastructure bonds subscribed more than 300%

PFS' long term tax saving secured Infrastructure Bonds have been subscribed more than 300%. The Company opened its second long term infrastructure bond offering of Rs. 50 crores with an option to retain over-subscription for issuance of additional infrastructure bonds. The offer was open from 30th December, 2011 under private placement and carries benefits under section 80CCF of Income Tax Act 1961 and allows retail investors to avail tax saving by investment of Rs.20,000 during FY 2011-12, over and above the Rs.1 lakh deduction available under section 80C. The offer was closed on 27th March 2012 and the Company has raised around Rs. 162 crores through the issue.

The bonds carry an interest rate of 8.93% p.a. on option I and II for 10 year bonds with an option for buyback after 5 years and 9.15% p.a. for option III and IV for 15 year bonds with an option for buyback after 7 years. The current issue was rated "BWR AA" from Brickwork Ratings, "CARE A+" from CARE and "ICRA A+" from ICRA Limited.

About PFS

PFS is an Indian non-banking finance company promoted by PTC India Limited. Company offers an integrated suite of financial services with a focus on infrastructure development, which includes debt (short term and long term) financing and making equity investments in, private sector Indian companies in the entire energy value chain. PFS also provides fee based syndication and other services as well as carbon credit financing against Certified Emissions Reduction (CER). It received the Infrastructure Finance Company ("IFC") status in FY11.

For more information contact:

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Press Release

New Delhi, 30th March 2012

PTC India Financial Services Limited (PFS) divests its part stake in Indian Energy Exchange Limited

PFS has sold its part stake in Indian Energy Exchange Limited (IEX) at more than 16 times the cost. The Company has divested 14.01% stake in IEX at ₹166.51 per share, aggregating to ₹70.76 crores. It may be mentioned that PFS had subscribed to the shares at face value of ₹10 per share, and, during FY11 had also divested part stake in IEX at ₹115.41 per share.

IEX is India's first electricity exchange and offers an online electricity trading platform for trading, clearing, and settlement operations. It was jointly promoted by Financial Technologies (India) Ltd and PFS in 2007. PFS had earlier sold a 5% stake to Bessemer Venture Partners and Lightspeed Venture Partners.

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PTC INDIA FINANCIAL SERVICES LIMITED

(A subsidiary of PTC India Limited)

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