



PTC India Financial Services Limited

Dated: 26th April, 2011

To
The Listing Department
National Stock Exchange Limited
Bandra Kurla Complex
Bandra (E)
Mumbai – 400 051

The Listing Department
Bombay Stock Exchange Limited
Rotunda Building, 1st Floor
Mumbai Samachar Marg
Mumbai – 400 001

Dear Sir

Subject: Press Release of PFS

Please find attached the Press Release relating to the performance of our company during the previous quarter as well as the financial year. Kindly note that the figures mentioned in the aforesaid press release are unaudited and subject to review of the Auditor.

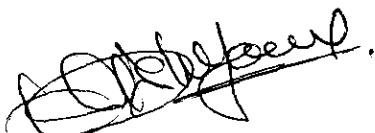
This is for your information and record purpose.

If you require any further information/document, kindly inform us at:

Mr. Vishal Goyal
PTC India Financial Services Limited
2nd Floor, NBCC Tower, 15 Bhikaji Cama Place
New Delhi- 110 066
Fax: 011- 4159 5155, Ph. No. : 011- 4159 5122

Thanking You,

For PTC India Financial Services Limited



Vishal Goyal
(Company Secretary)

Encl: As above.

(A subsidiary of PTC India Limited)

**PTC INDIA FINANCIAL SERVICES (PFS) SANCTIONS ₹ 680 CRORES
TO 7 POWER PRO0JECTS IN JANUARY – MARCH, 2011**

PTC India Financial Services (PFS), a subsidiary of PTC India Limited (PTC) has sanctioned debts aggregating to ₹ 680 crore in January-March quarter of the Financial Year 2010-11. The debt assistance has been sanctioned to 7 thermal, wind, bio-mass and hydro projects. This is compared to total debt sanction of ₹ 1713 crore to 20 projects during the year 2010-11. Cumulatively, the effective sanction of PFS as on 31st March, 2011 was ₹ 3046 crore.

During the year 2010-11, PFS made disbursement of ₹ 801 crore of which disbursement of ₹ 172 crore was made in January – March quarter of 2010-11.

PFS has also sanctioned cumulatively participation in equity of power projects amounting to ₹ 564 crore with a disbursal of ₹ 460 crore till 31st March, 2011. This is likely to help capacity creation of 3221 MW.

Pursuant to receipt of the status of “Infrastructure Finance Company” (IFC) by the Reserve Bank of India in August, 2010, the Company has successfully raised ₹ 42 crore through issuance of Long Term Infrastructure Bond with benefits of Section-80 CCF of Income Tax Act, 1961.

PFS has already raised its capital through issuance of new share through IPO which was completed in March, 2011. This would help Company to increase its exposure limit in debt financing to power projects as PFS now can take exposure in debt financing up to ₹ 250 crore.

PFS is an Indian non-banking finance institution promoted by PTC to make principal investments in, and provide financing solutions for companies with projects across the energy value chain. PFS offers an integrated suite of financial services with a focus on infrastructure development, including providing debt (short term and long term) financing to, and making investments in, private sector Indian companies in the power sector, including for power generation, equipment supply and fuel source projects. PFS is currently focused primarily on power generation projects in India. PFS also provides fee based syndication and other services as well as carbon credit financing against Certified Emissions Reduction (CER).

Note: - Aforesaid numbers are not audited by Auditor and subject to their review.