

Dated: 1st May, 2014

To
The Listing Department
National Stock Exchange Limited
Bandra Kurla Complex
Bandra (E)
Mumbai – 400 051

The Listing Department
Bombay Stock Exchange Limited
Rotunda Building, 1st Floor
Mumbai Samachar Marg
Mumbai – 400 001

Dear Sir/Madam

Subject: Press Release

Please find attached press release of the Company.

If you require any further information/document, kindly inform us at:

Mr. Vishal Goyal
PTC India Financial Services Limited
2nd Floor, NBCC Tower, 15 Bhikaji Cama Place
New Delhi- 110 066
Fax: 011- 4159 5155, Ph. No. : 011- 4159 5122

Thanking You,

For PTC India Financial Services Limited



Vishal Goyal
(Company Secretary)

Encl: As above.

PTC India Financial Services Ltd. (CIN: L65999DL2006PLC153373)

(A subsidiary of PTC India Limited)

Corporate Office: 7th Floor, Telephone Exchange Building, 8 Bhikaji Cama Place, New Delhi - 110 066, India

Board: +91 11 26737300 / 26737400 Fax: 26737373 / 26737374, Website: www.ptcfincial.com, E-mail: info@ptcfincial.com

Registered Office: 2nd Floor, NBCC Tower, 15 Bhikaji Cama Place, New Delhi - 110 066, India

Press Release

New Delhi, 1st May 2014

PTC India Financial Services Limited (PFS) reported its financial results for the quarter and year ended 31st March 2014

Board recommends dividend @ 10% i.e. Rs.1 per share of Rs. 10 each for FY2014

Commenting on the performance for Q4 & FY2014, **Mr. R M Malla - Managing Director & CEO** said:

“PFS is pleased to announce a healthy set of numbers for FY2014. For the year gone by, PFS earned a net profit of Rs. 207.72 crores. PFS is happy to report that it continues to have NIL Net NPAs in its books amid a challenging environment in the macro economy.

We are delighted to share that the Board of Directors has approved setting up of an Asset Management Company as a subsidiary company of PFS. The Board has also decided to recommend increase in the Authorized Capital of the Company from Rs.1,000 crore to Rs.2,000 crore with a provision of Preference Share Capital of Rs.750 crore subject to approval of shareholders / regulators etc.”

RESULTS HIGHLIGHTS

FY2014 vs. FY2013

- Total debt disbursements during FY2014 stood at Rs.3,071 crore compared to Rs.1,332 crore in FY2013.
- Total revenue for FY2014 increased by 91% to Rs. 546.16 crores compared to Rs. 286.52 crore in FY2013
- Interest Income for FY2014 grew by 67% to Rs. 419.99 crores compared to Rs. 251.32 crore in FY2013
- Net Interest Income (NII) for FY2014 grew by 39%, to Rs. 213.22 crore compared to Rs. 153.61 crore in FY2013
- Profit After Tax (PAT) for FY2014 grew by 99% to Rs. 207.72 crore compared to Rs. 104.16 crore in FY2013
- Net Interest Margin (NIM) and Spread stood at 6.92% and 4.57% respectively for FY2014.
- Board of Directors has considered and recommended a dividend @ 10% i.e. Rs. 1 per equity share of Rs. 10 each for the financial year 2013-14.

Q4 FY2014 vs. Q4 FY2013

- Total revenue for Q4 FY2014 increased by 94% to Rs. 149.44 crores compared to Rs. 77.07 crore in Q4 FY2013
- Interest Income for Q4 FY2014 grew by 86% to Rs. 129.72 crores compared to Rs. 69.71 crore in Q4 FY2013
- Net Interest Income (NII) for Q4 FY2014 grew by 56%, to Rs. 65.06 crore compared to Rs. 41.60 crore in Q4 FY2013
- Profit After Tax for Q4 FY2014 grew by 91% to Rs. 46.36 crore compared to Rs. 24.23 crore in Q4 FY2013
- Net Interest Margin (NIM) and Spread stood at 6.91% and 4.49% respectively for Q4 FY2014.

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As at March 31, 2014

- PFS reported Nil net NPAs
- Total outstanding loan assets growth at 117% to Rs. 4,974 crore as at 31st March 2014 from Rs. 2,296 crore as at 31st March 2013.
- Total debt sanctioned at Rs. 10,303 crore.

About PFS

PFS is a non-banking finance company promoted by PTC India Limited. PFS has been granted the status of an Infrastructure Finance Company ("IFC") by the Reserve Bank of India. The Company offers an array of financial products to infrastructure companies in the entire energy value chain. PFS also provides fee based services like syndication and underwriting.

For more updates and information on the Company, please log on to www.ptcfinancial.com

For further information please contact:

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Disclaimer:

Certain matters discussed in this document may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to: the performance of the Indian economy and of the economies of various international markets, the performance of the power industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this document. The Company assumes no obligation to update any forward-looking information contained in this document. Any forward-looking statements and projections made by third parties included in this document are not adopted by the Company and the Company is not responsible for such third party statements and projections.

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