PTC India

Date: 04th August, 2026

Listing Deptt. / Deptt. of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai-400001
Scrip Code: 532524

Listing Deptt.
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra – Kurla Complex, Bandra (E),
Mumbai -400051
Company Code: PTC

Dear Sir/ Madam,

Subject: Investor Presentation for Financial Results – Unaudited Financial Results for quarter ended June 30, 2026

Please find enclosed the Investor Presentation of PTC India Limited for the unaudited Financial Results (standalone & consolidated) for quarter ended June 30, 2026.

You are requested to take the same on record.

Thanking You,

For PTC India Limited

RAJIV KUMAR MAHESHWARI
Digitally signed by RAJIV KUMAR MAHESHWARI
Date: 2026.08.04 19:57:09 +05'30'

Rajiv Maheshwari
(Company Secretary)
FCS- 4998

Enclosures: as above

PTC India Limited
(Formerly known as Power Trading Corporation of India Limited)
CIN : L40105DL1999PLC099328
2nd Floor, NBCC Tower, 15 Bhikaji Cama Place New Delhi - 110 066 Tel: 011- 41659500, 41595100, 46484200, Fax: 011-41659144
E-mail: info@ptcindia.com Website: www.ptcindia.com

PTC India

PTC INDIA LIMITED

Investor Presentation

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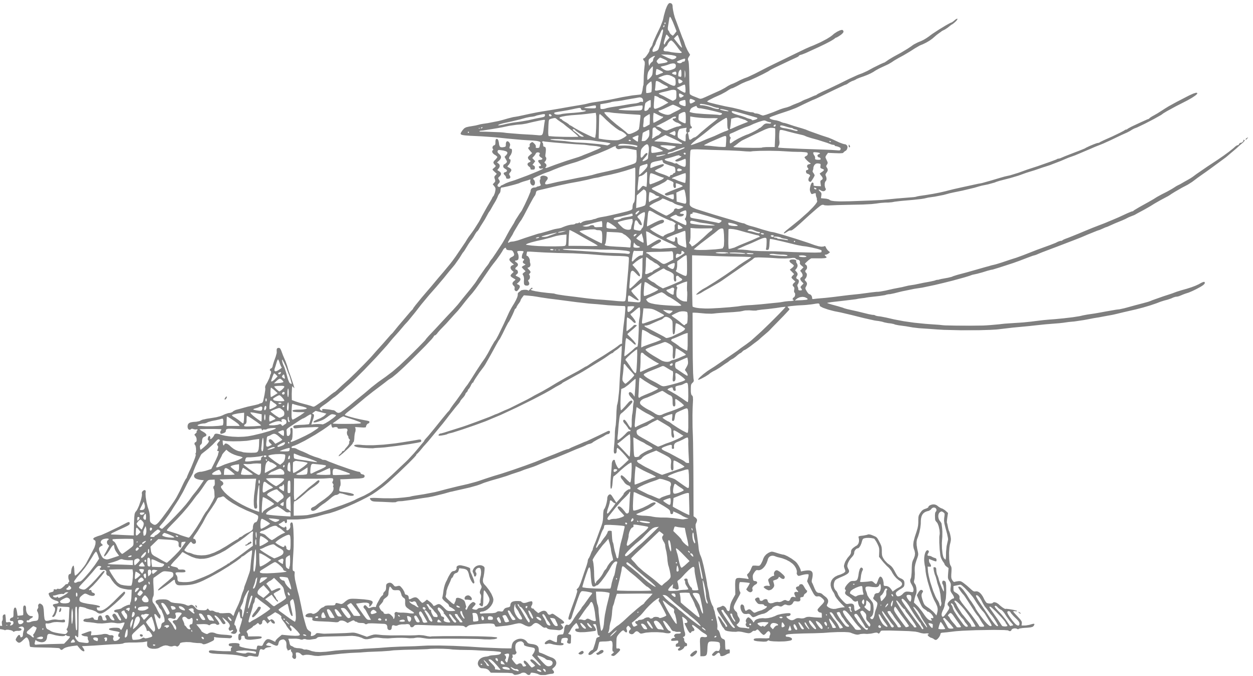
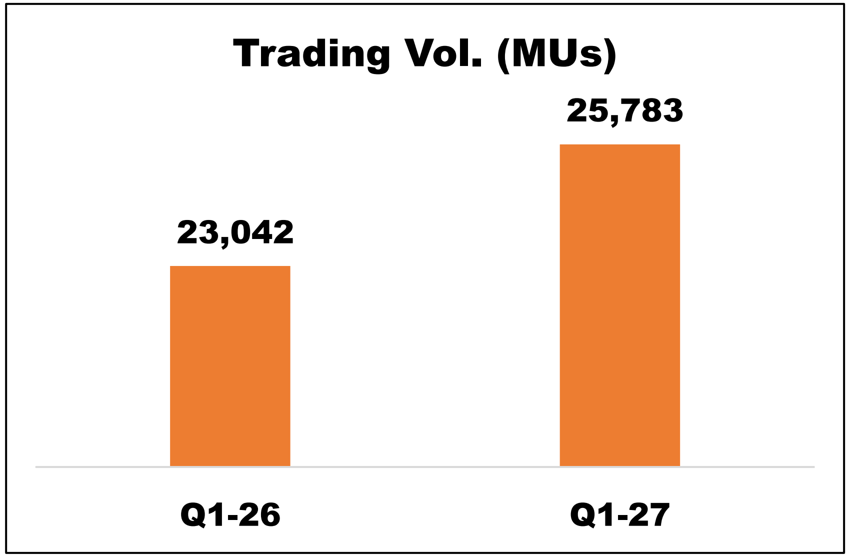
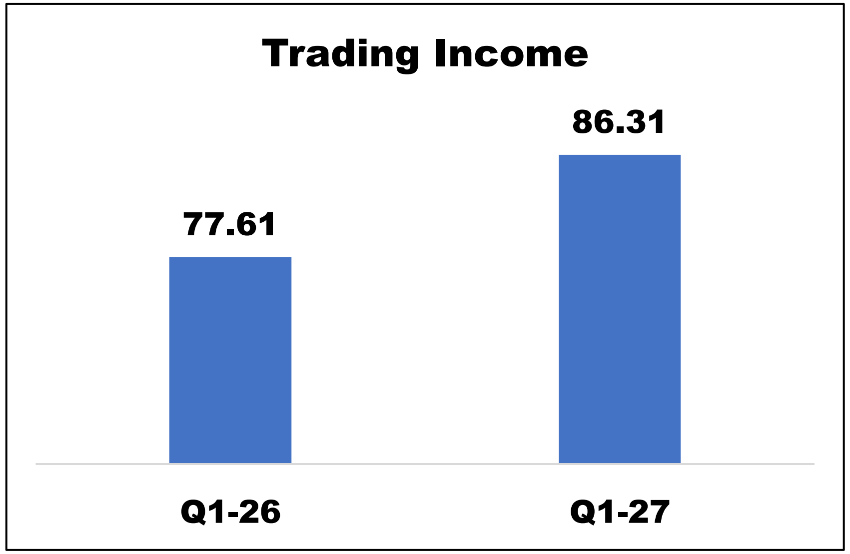


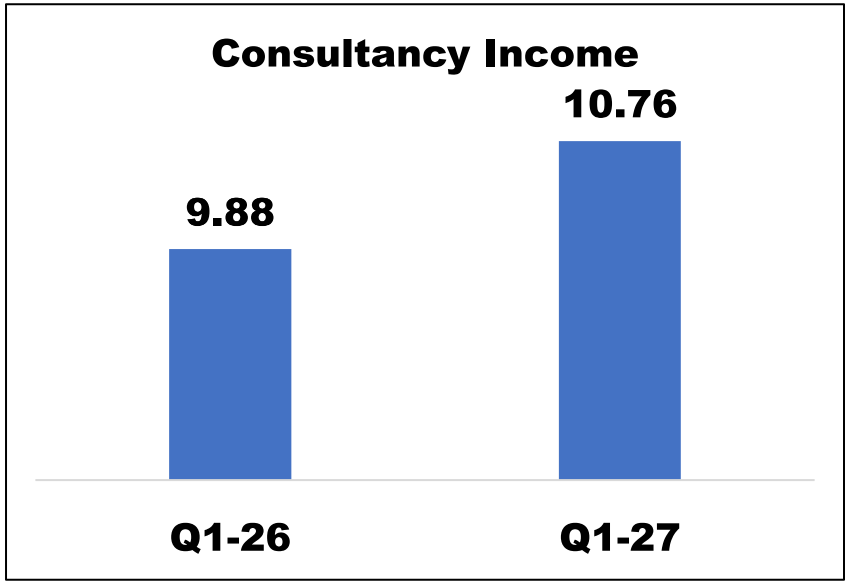
Business Overview
Q1 FY2027 (Standalone)

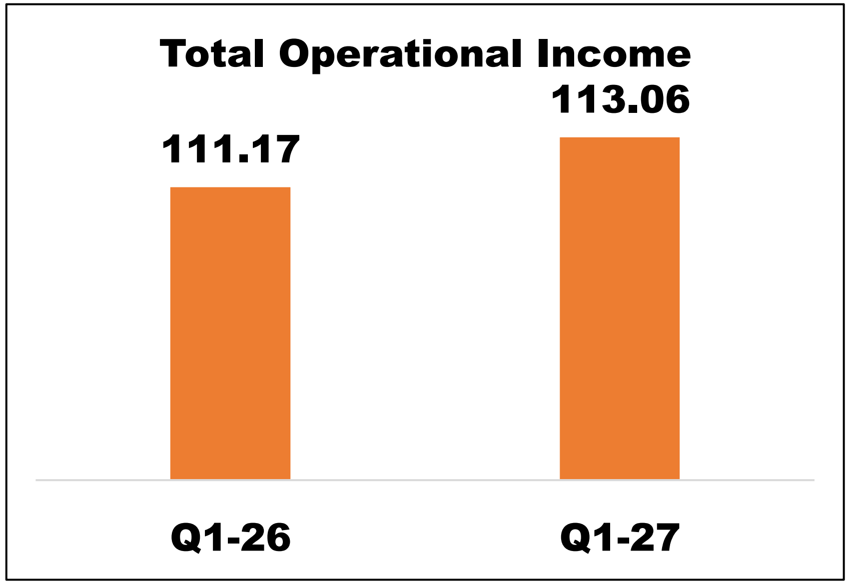
Business (Q1-FY26 vs Q1-FY27)

All amount in Rs Crores

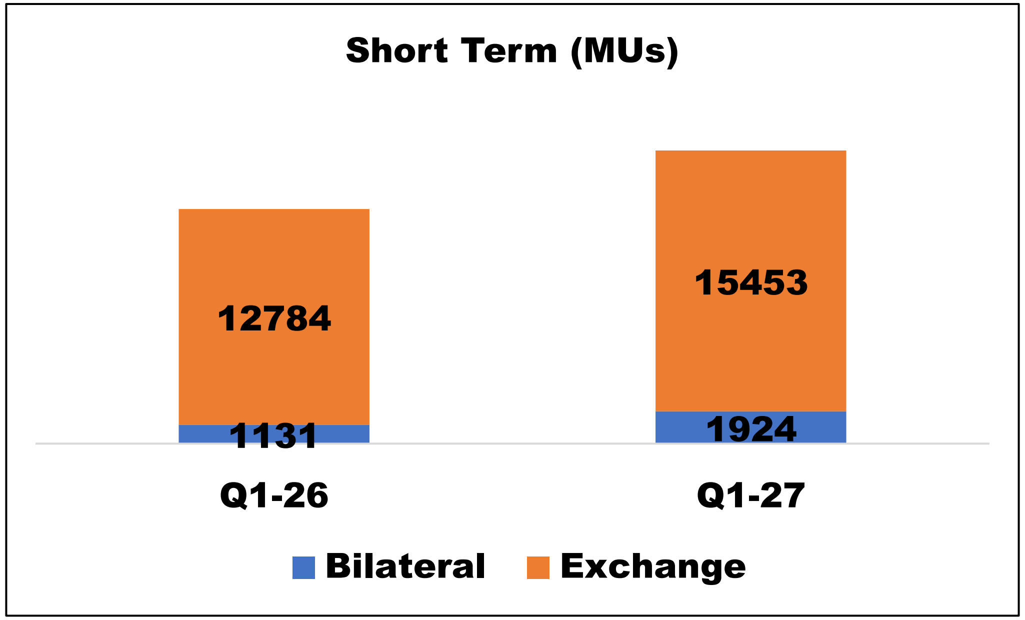


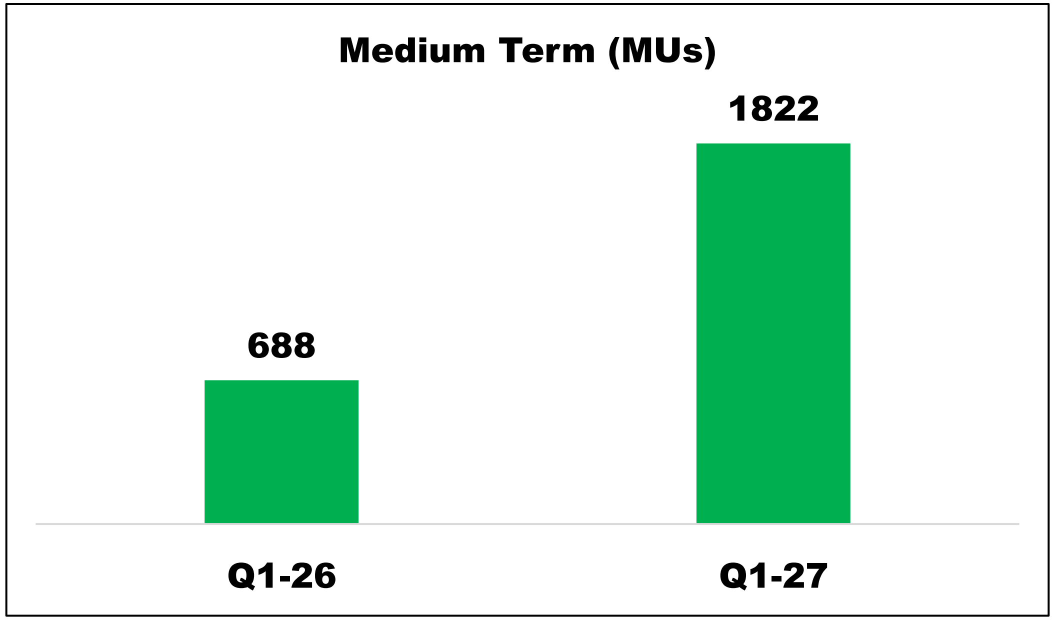


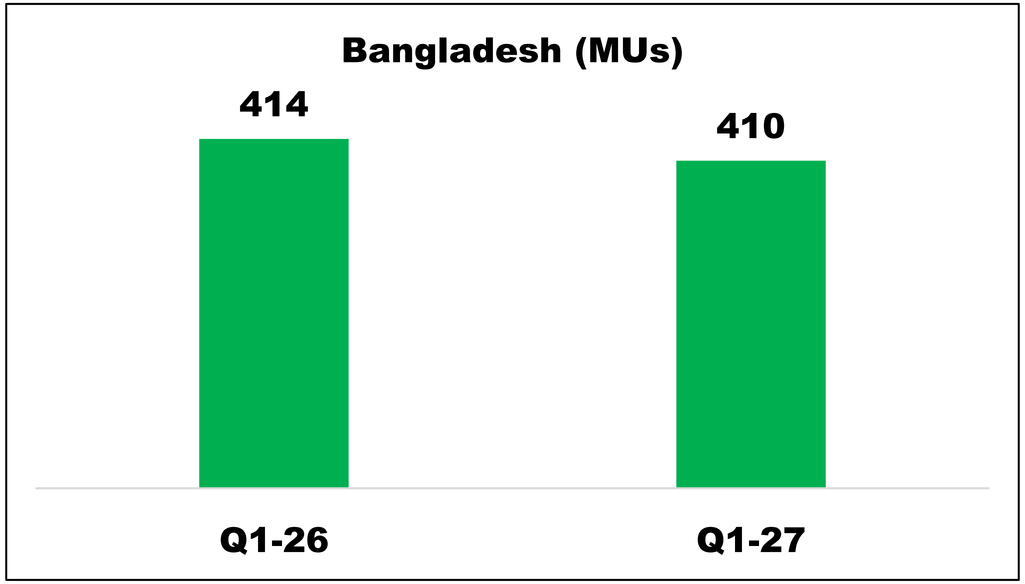


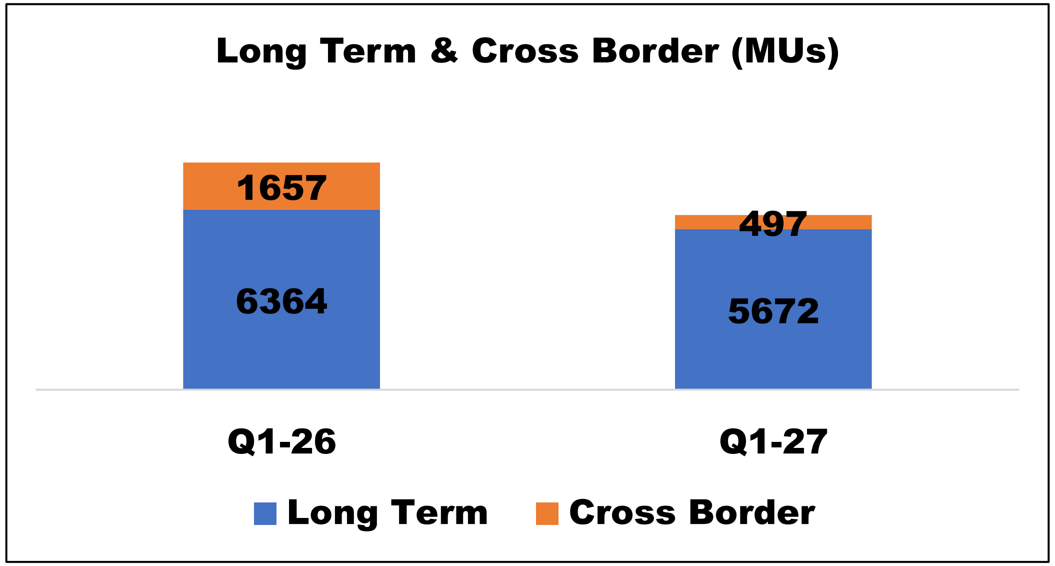


Trading Mix


Short Term (MUs)
12784
15453
1131
1924
Q1-26
Q1-27
Bilateral
Exchange

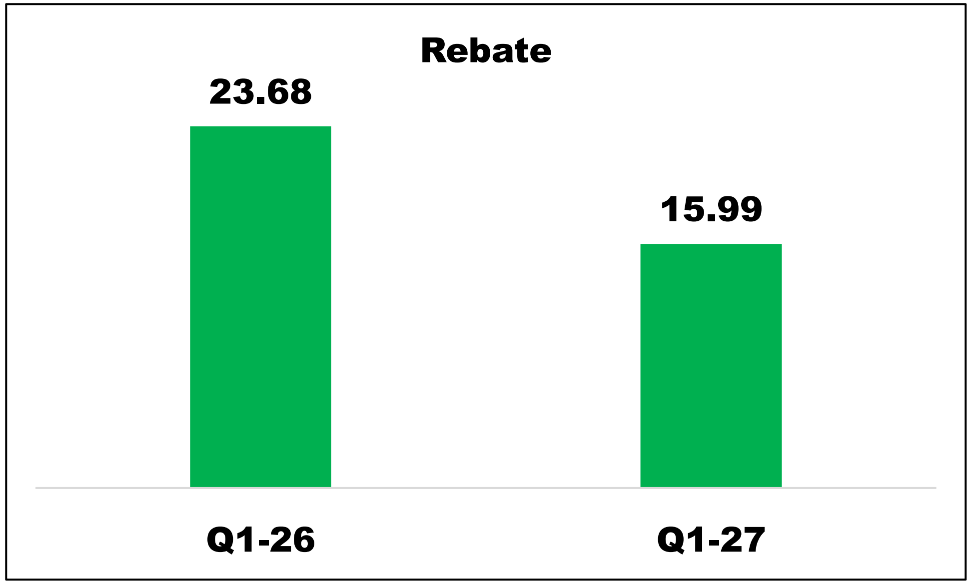

Medium Term (MUs)
688
1822
Q1-26
Q1-27

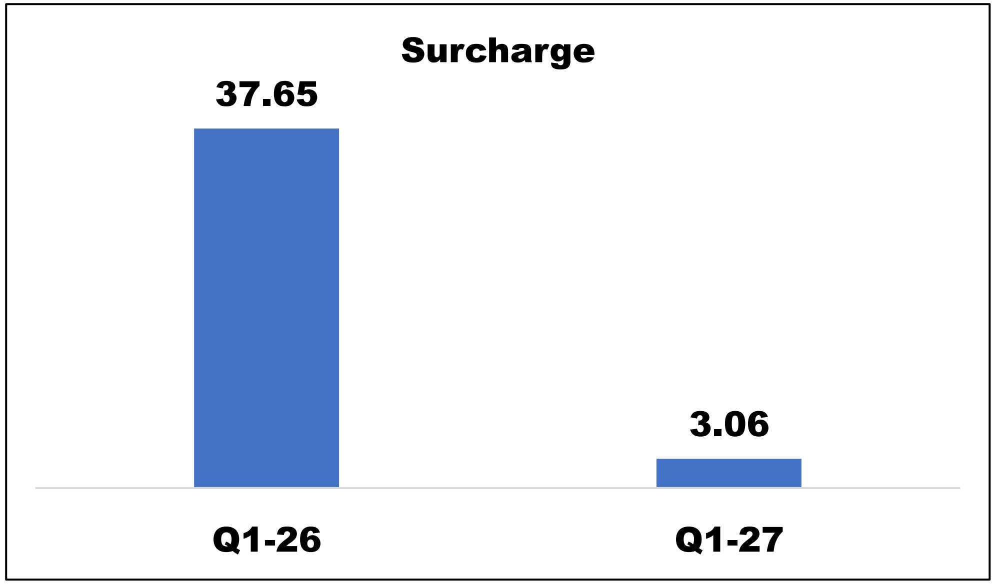

Bangladesh (MUs)
414
410
Q1-26
Q1-27

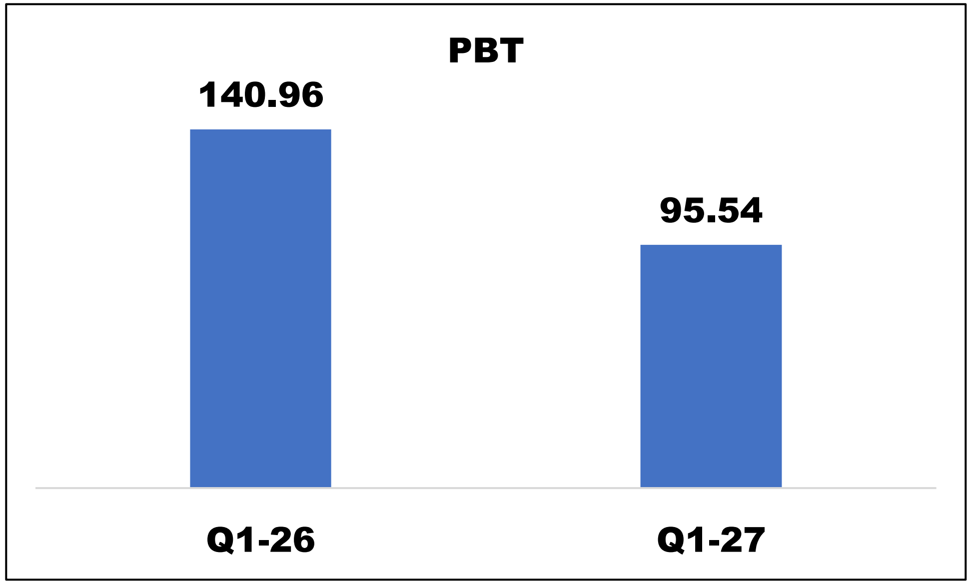

Long Term & Cross Border (MUs)
1657
6364
497
5672
Q1-26
Q1-27
Long Term
Cross Border

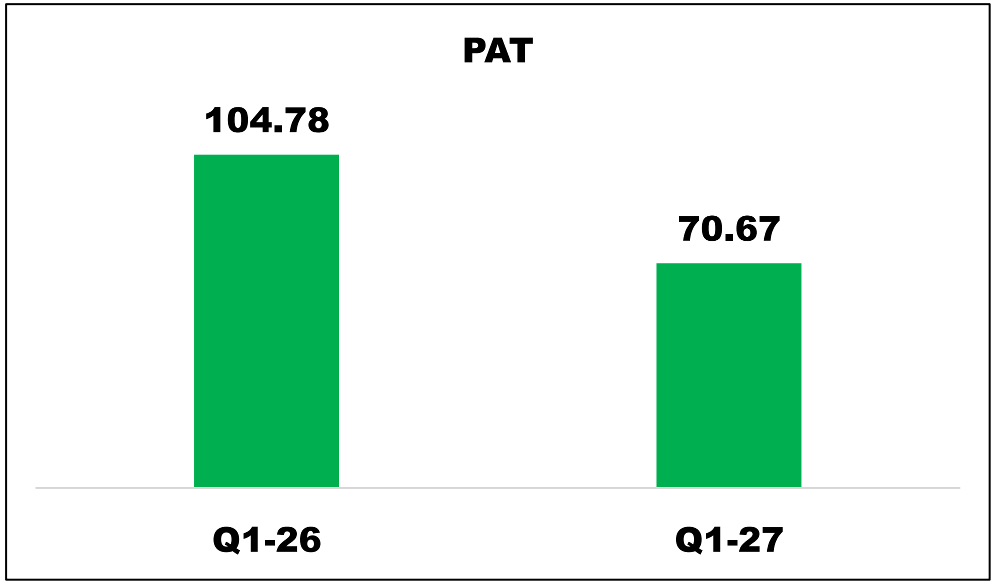
Financial (Q1-FY26 vs Q1-FY27)

All amount in Rs Crores



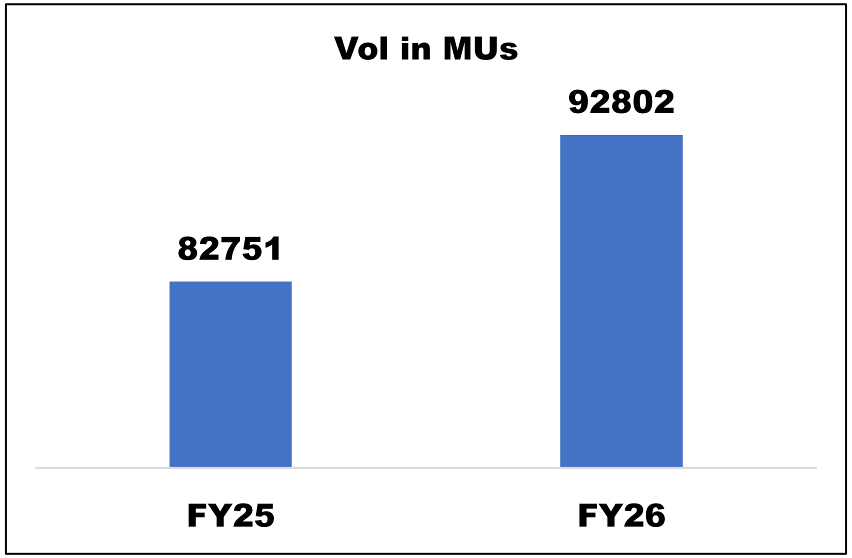


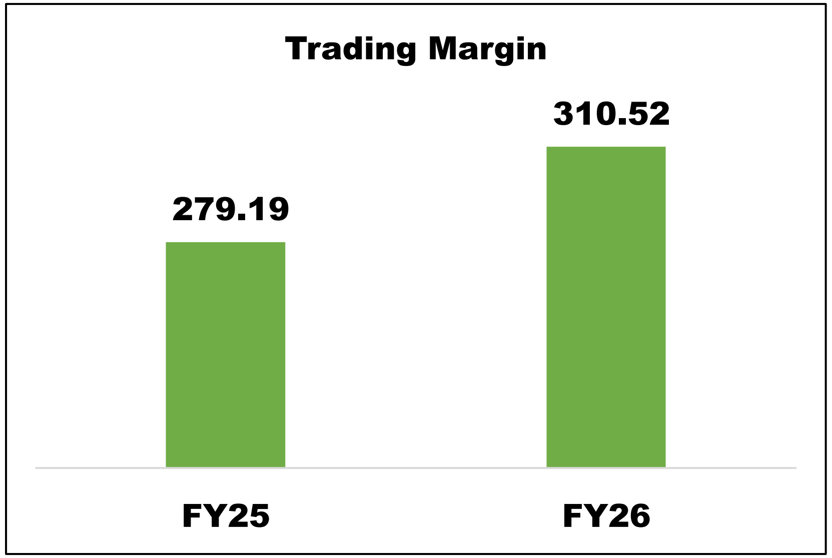


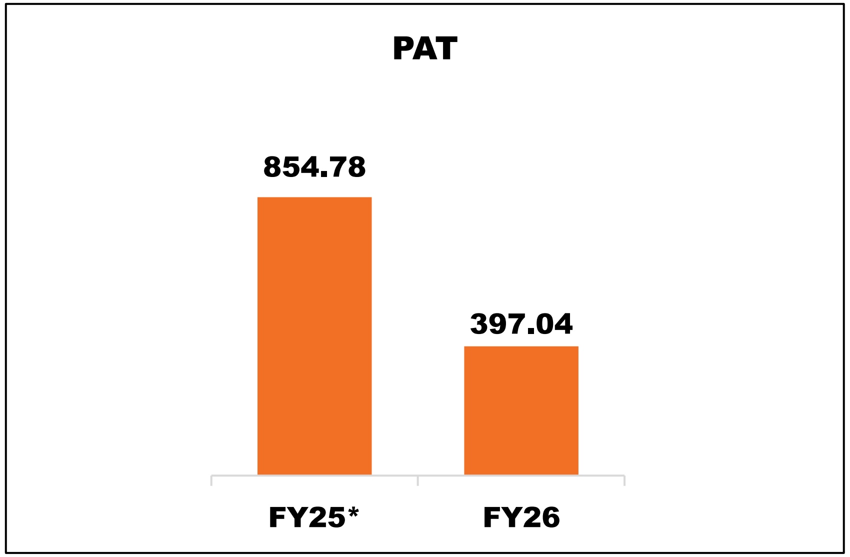


FY25 vs FY26 (Standalone)

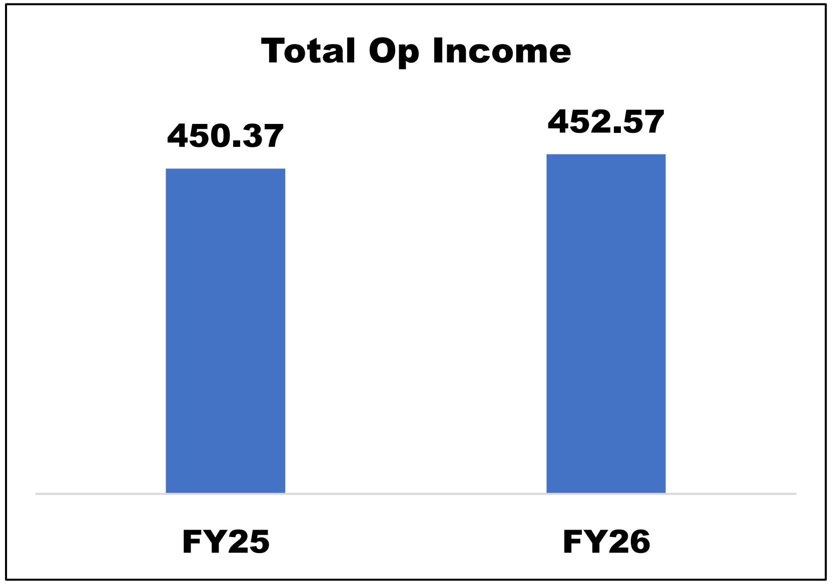
All amount in Rs Crores







FY24-25 includes contribution of INR 457.39 Crores from divestment of PEL



PTC India

PTC OVERVIEW

VISION

To be a frontrunner in power trading by developing a vibrant power market and striving to correct market distortions

MISSION

- Promote Power Trading to optimally utilize the existing resources
- Develop power market for market -based investments into the Indian Power Sector
- Facilitate development of power projects particularly through private investment
- Promote exchange of power with neighboring countries

CORE VALUES

- Transparency
- The Customer is Always Right
- Encouraging Individual Initiative
- Continuous Learning
- Teamwork

PTC OVERVIEW

1999
- Company got incorporated.
- Cross Border business

2004
- Listing on bourses in 2004
- Changed the logo for an inclusive business involving renewable

2006
- Creation of Subsidiaries – PFS & PEL in 2008
- Hydro power from Bhutan in 2003-04

2008
- 2 traches of QIP in 2008/09 totaling to 1700 Crores

2011
- Listing of PFS

2012
- Tolling as business started
- Adding Bangladesh as Client
- Operationalization of ST renewable transaction

2017
- Renewable Trading
- Medium Term Trading as a new business model

2026
- 92.80 Billion Units of electricity trading
- PAT of ₹ 397 Crores

*: includes profit from sale of PEL

PTC OVERVIEW

- 4 PSUs under Power Ministry hold 16.20% of the company
- Foreign Portfolio Investor hold 23.67%
- Insurance Companies hold 3.81%
- Mutual Funds hold 4.93%c

PTC OVERVIEW

Electricity Trading concept introduced by PTC and was first to start trade in 2001. Amongst **first** to get trading license after EA -2003

Introduction of Short-Term Market

Tolling agreement with generator

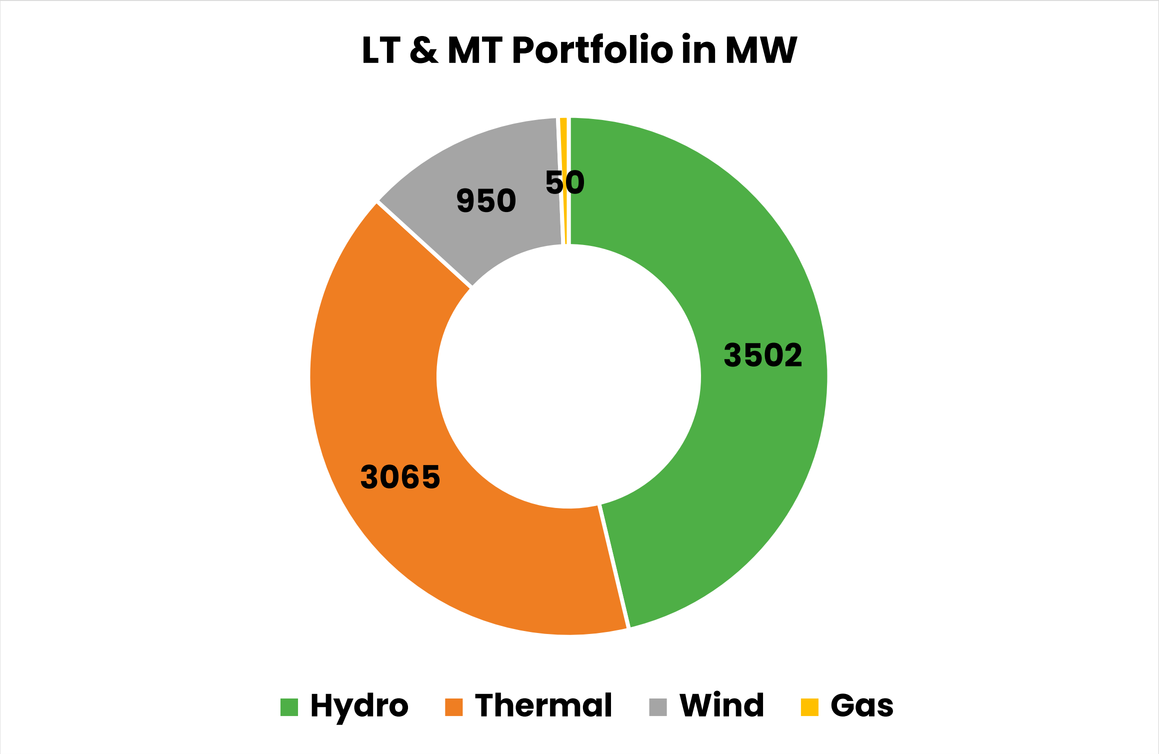
Was co- Promoter of India's first electricity exchange (IEX) and is co-promoter of Hindustan Power Exchange (HPX)

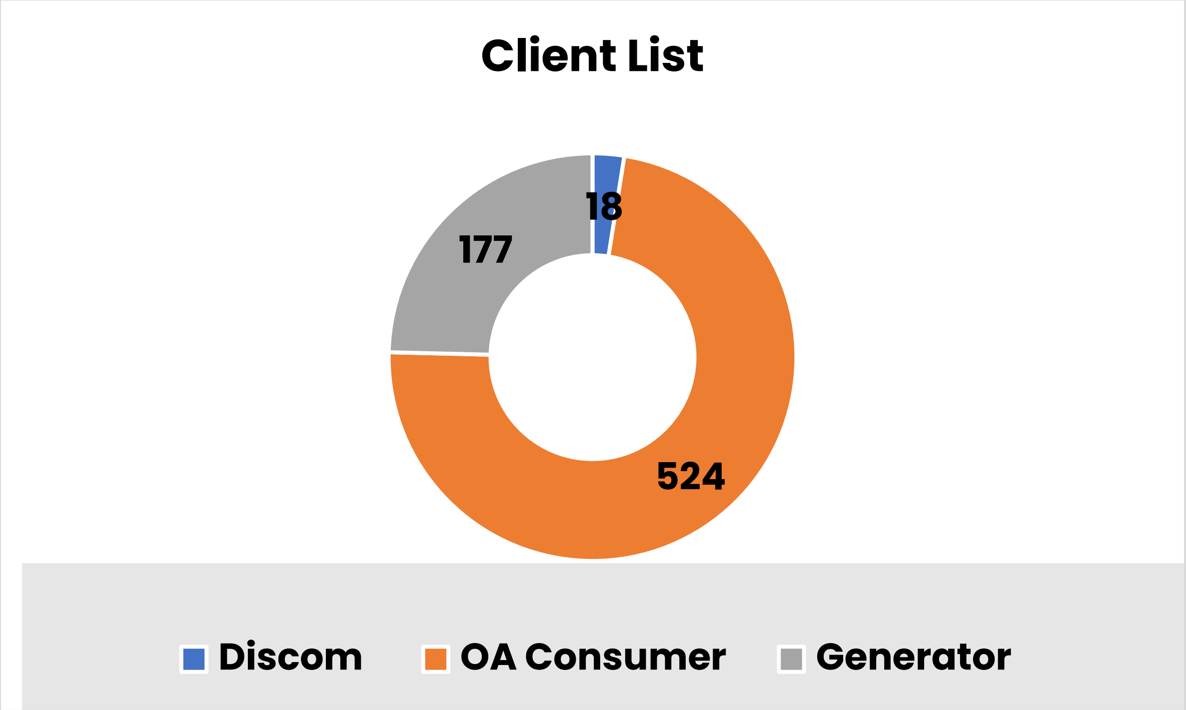
Long Term PPA to IPPs

Long term PPA to Renewable Sector (Wind)

Cross Border Trade (Nepal, Bhutan & Bangladesh)

PTC OVERVIEW





- PTC has more than 7500 MW of operating LT & MT contract
- Hydro based projects consists of 46% of the total PPA.
- Renewable projects (including Hydro) 58% of the operating PPA portfolio of the company

- Satisfactorily serving more than 719 clients across all segments
- Almost all utilities are our clients in short term (bilateral and / or exchange traded products).
- With transition towards carbon neutrality, demand for Renewable energy & different structure, C&I consumer and CPP model is new growth driver.

Business Summary
Q1 FY2027

BUSINESS SUMMARY

12% — Total Trading Volume for Q1-FY2027 grew by 12% to 25.78 BUs

70.67 — PAT for Q1-FY2027 is Rs 70.67 Crores

86.31 — Trading income grew by 11% to Rs 86.31 Crores in Q1-FY 2027

113.06 — Total Operational Income is Rs 113.06 Crore for Q1-FY2027

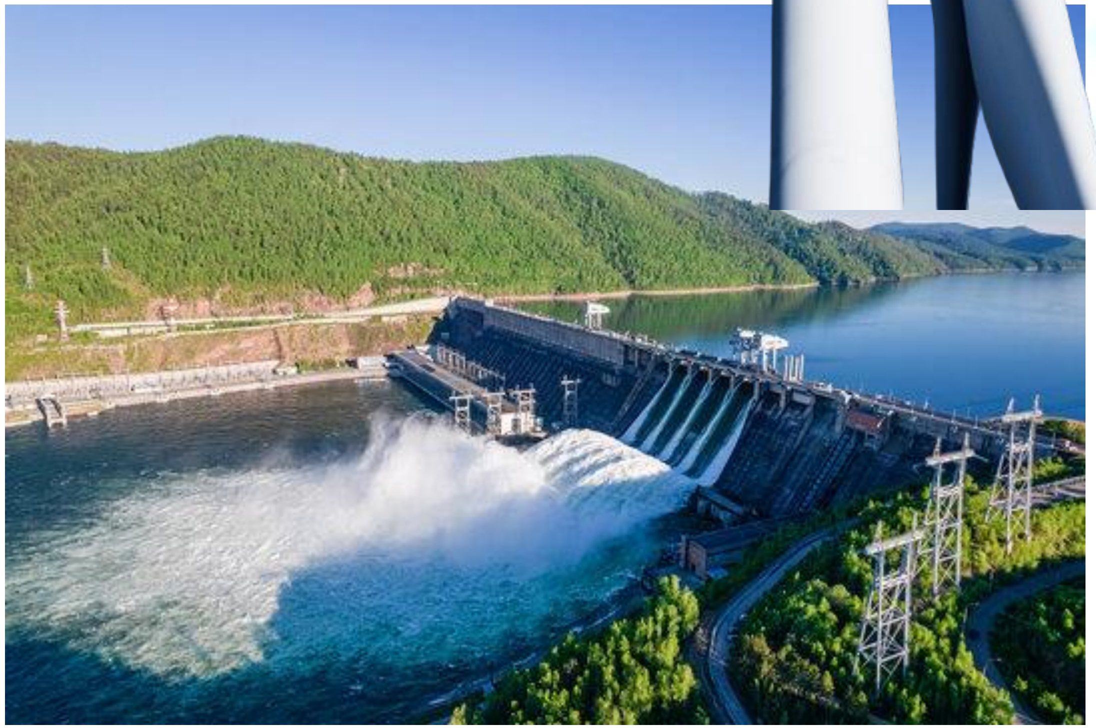
REC — Traded 0.38 Lakh in Q1-FY 2027

14 — Sale of GoHP's share of Power (Free) from state's HEPs

18 — New Clients (Cross Border, C&I) added during the Quarter (Q1-FY27)

10.76 — Consultancy income contributed Rs 10.76 Crores in total operational income

BUSINESS SUMMARY



key Distribution Licence O&M for an State Industrial development corporation

3 Year Work Order from Railway Energy Management Company Ltd. (REMCL) for the procurement of power for Indian Railways

Facilitation of renewable PPA and trading for large gas company

Preparation of Business Plan for Charging Parks on Highways.

Renewable energy advisory assignment focused on accelerating renewable energy adoption in the Commercial & Industrial (C&I) sector through regulatory, financial, and implementation

Trading & Consulting Business Initiative

INDIAN POWER TRADING MARKET: AT A GLANCE

1

Operates through power exchanges (IEX, PXIL, HPX) enabling real-time, day-ahead, and term-ahead trading. Regulated by CERC.

2

Around 325 Billion Units of Electricity traded in 2026-27

3

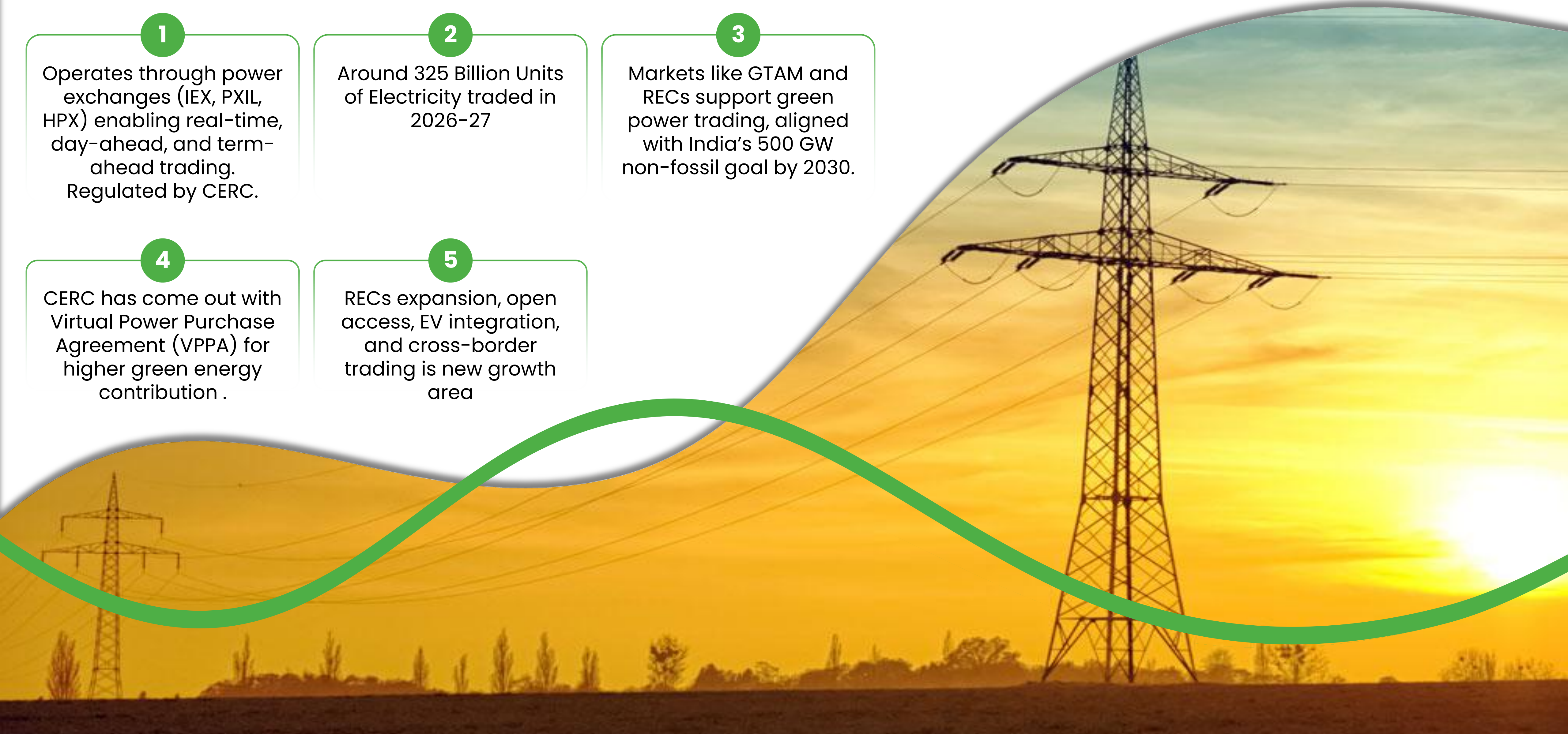
Markets like GTAM and RECs support green power trading, aligned with India's 500 GW non-fossil goal by 2030.

4

CERC has come out with Virtual Power Purchase Agreement (VPPA) for higher green energy contribution .

5

RECs expansion, open access, EV integration, and cross-border trading is new growth area



Thank You

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