Date: 02nd November, 2026

Listing Deptt. / Deptt. of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai-400001
Scrip Code: 532524

Listing Deptt.
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra – Kurla Complex, Bandra (E),
Mumbai -400051
Company Code: PTC

Subject: Investor Presentation for Financial Results – Un-audited Financial Results for quarter and half year ended 30th September, 2026

Dear Sir/ Madam,

Please find enclosed the Investor Presentation of PTC India Limited on Un-audited Financial Results for quarter and half year ended 30th September, 2026.

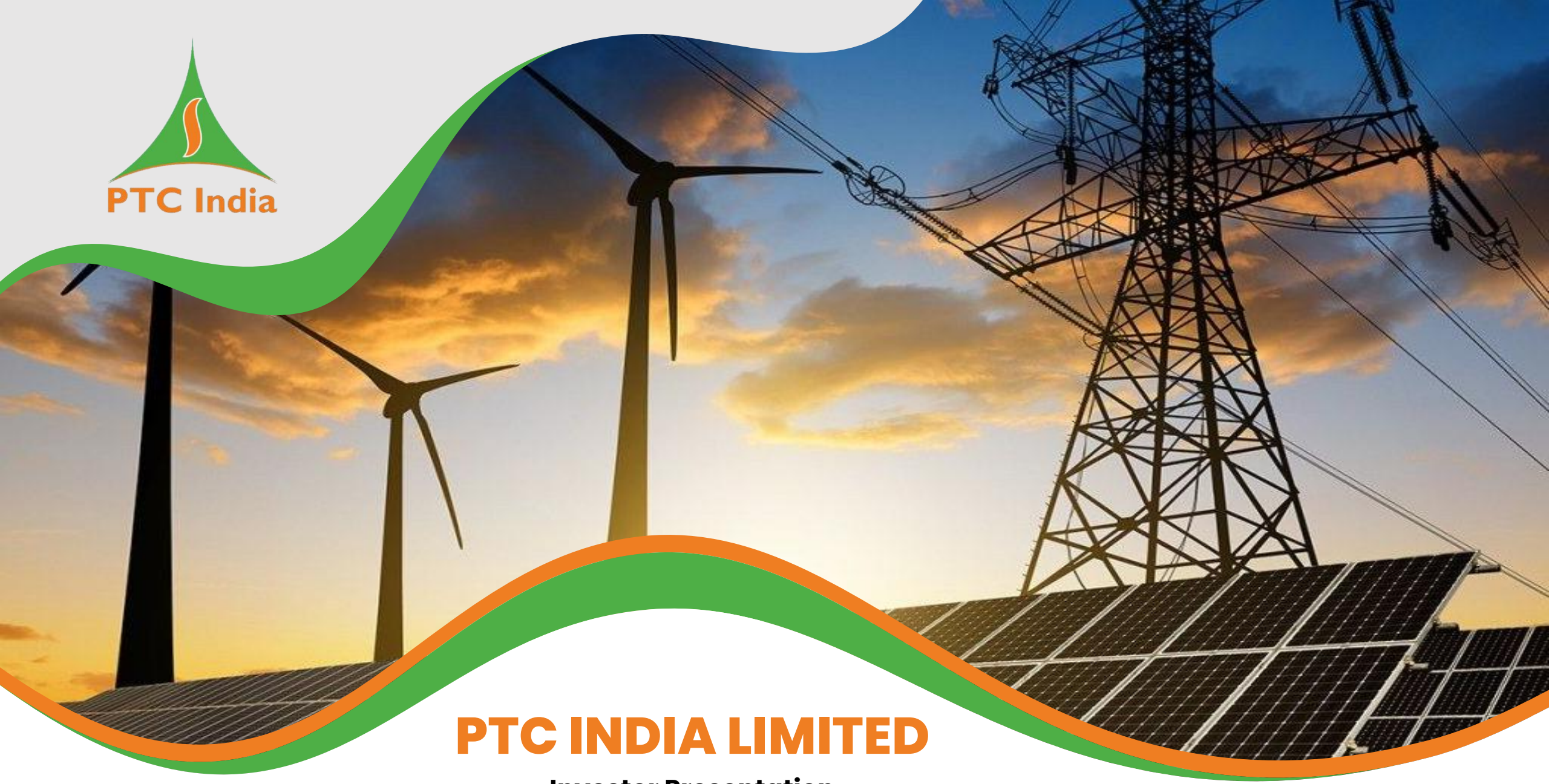
You are requested to take the same on record.

Thanking You,
For PTC India Limited

RAJIV KUMAR MAHESHWARI
Digitally signed by RAJIV KUMAR MAHESHWARI
Date: 2026.11.02 18:00:18 +05'30'

Rajiv Maheshwari
(Company Secretary)
FCS- 4998

Enclosure: as above



PTC INDIA LIMITED

Investor Presentation

TABLE OF CONTENTS

03

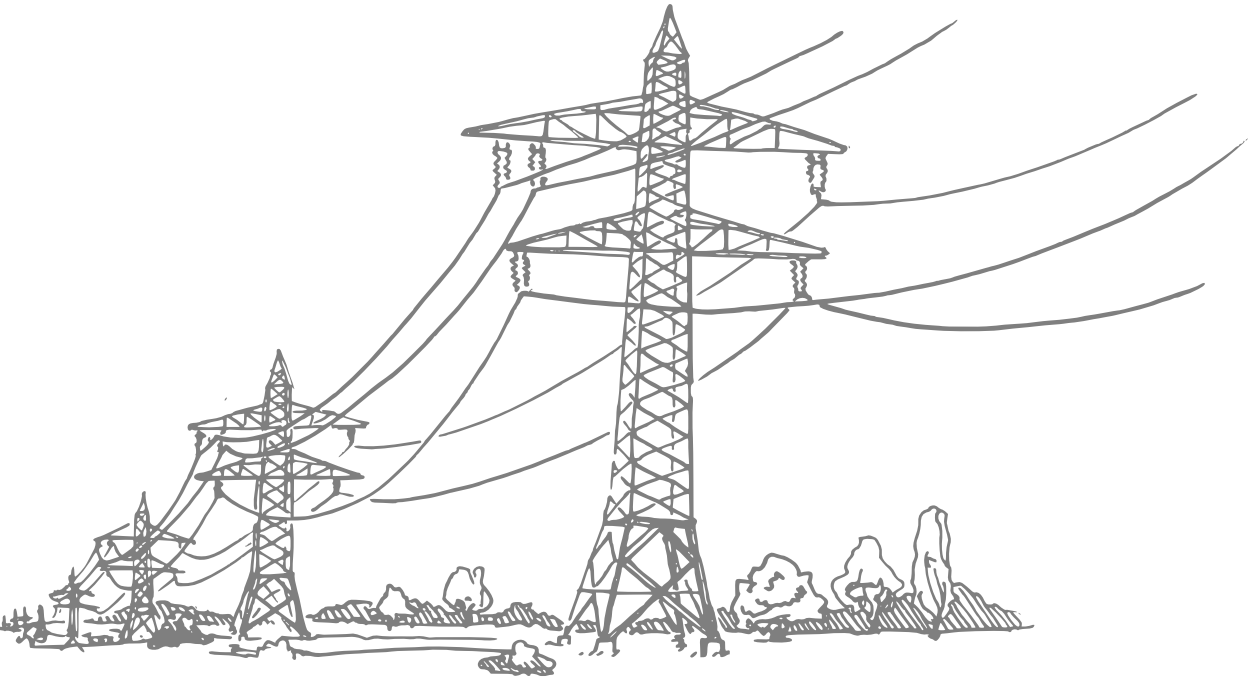
Financial Overview (Standalone)

08

PTC Overview

13

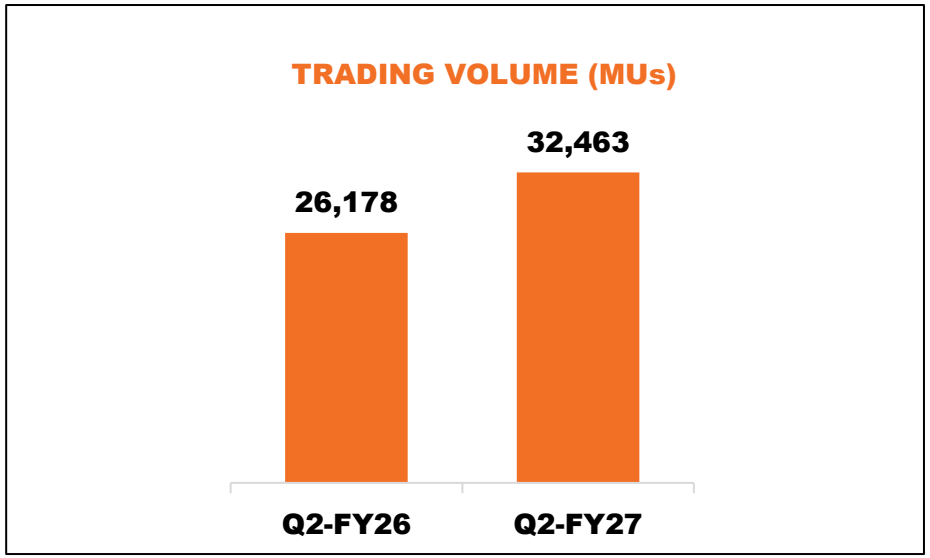
Business Summary

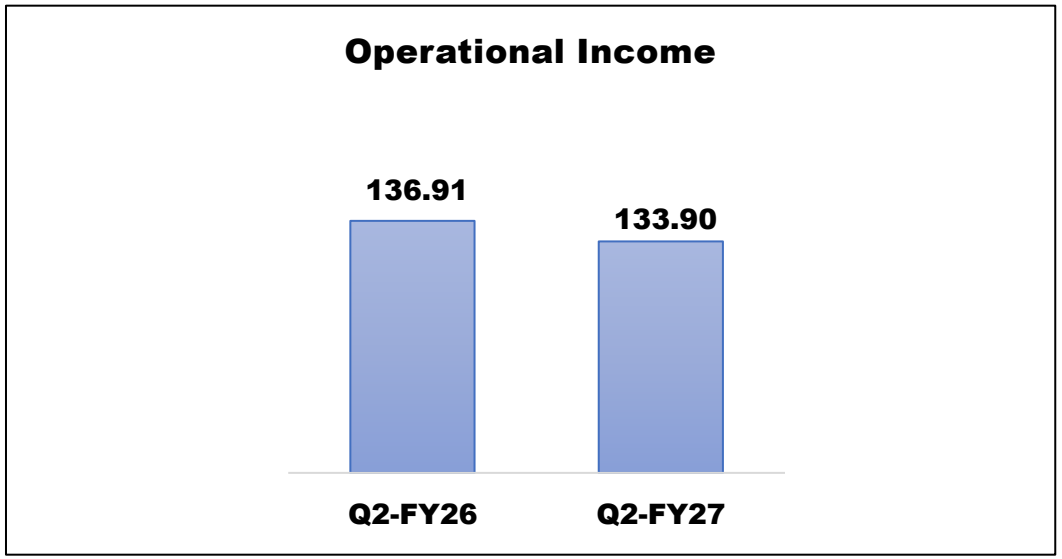


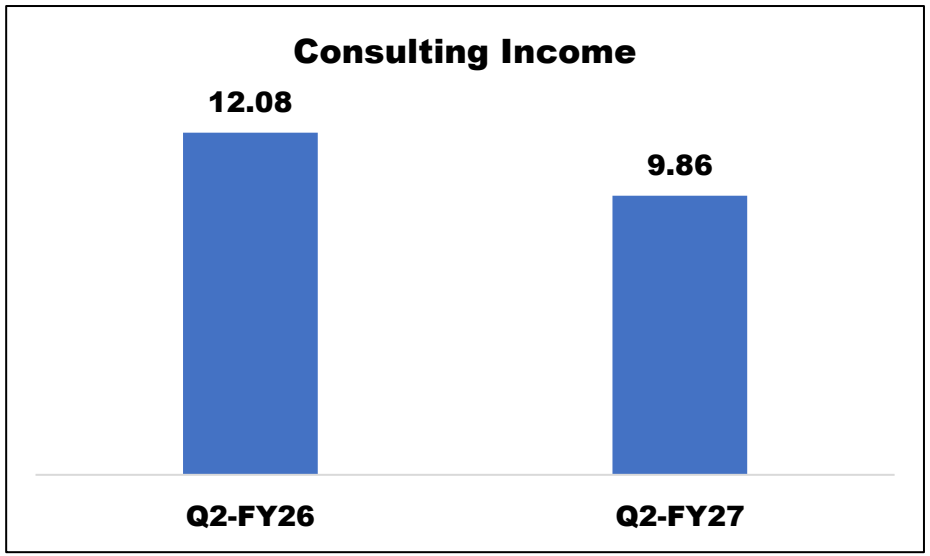


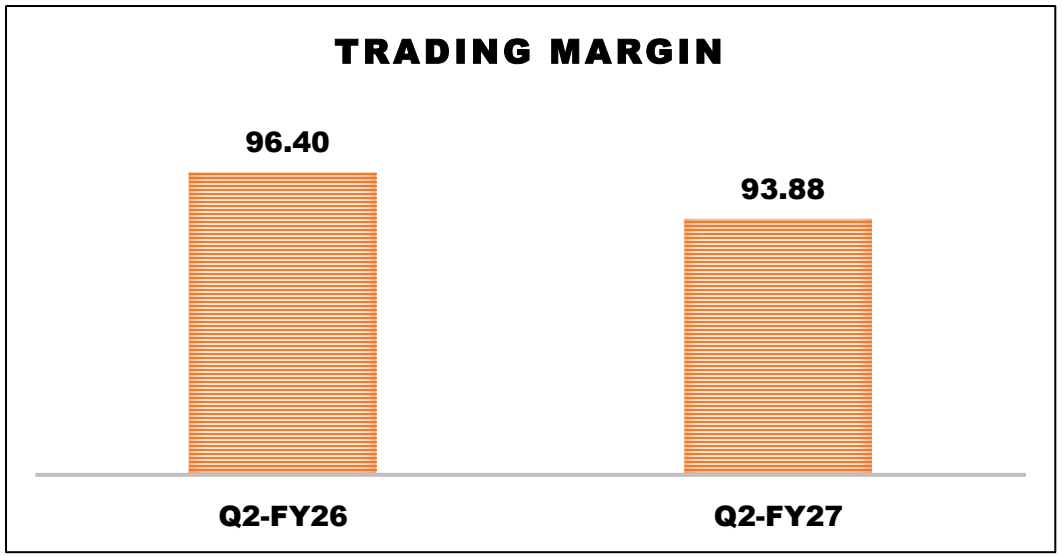
Financial Overview
Q2 FY2027 (Standalone)

Q2-FY27 vs Q2-FY26



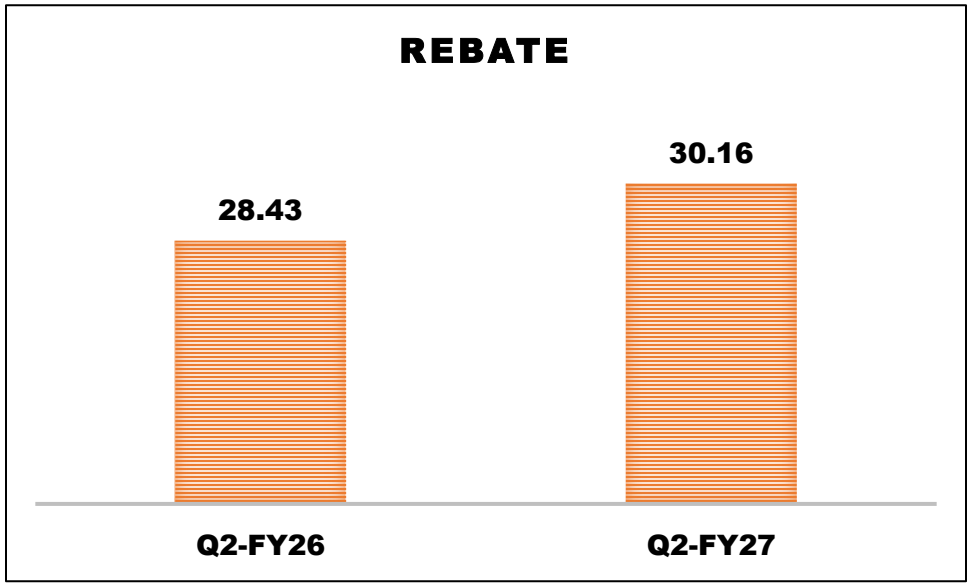


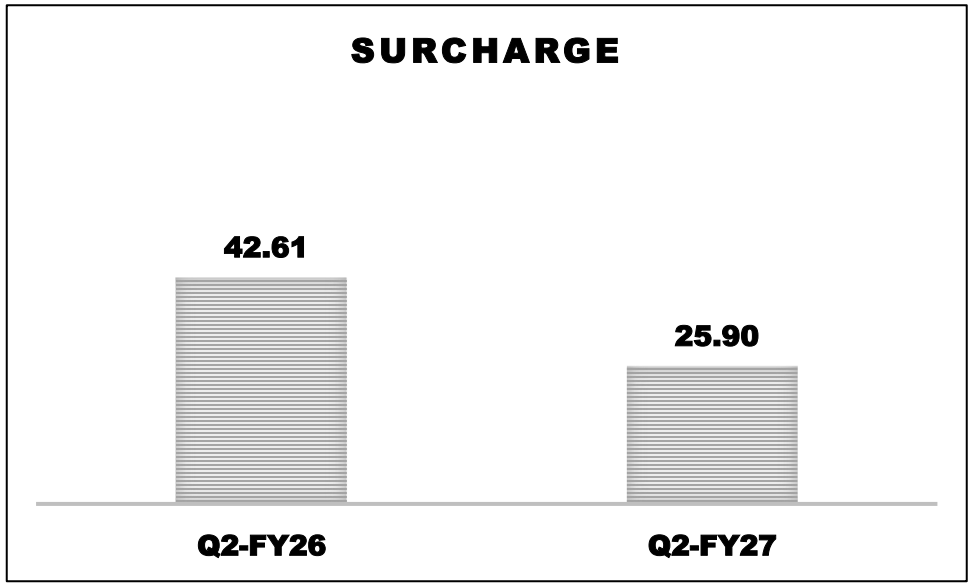


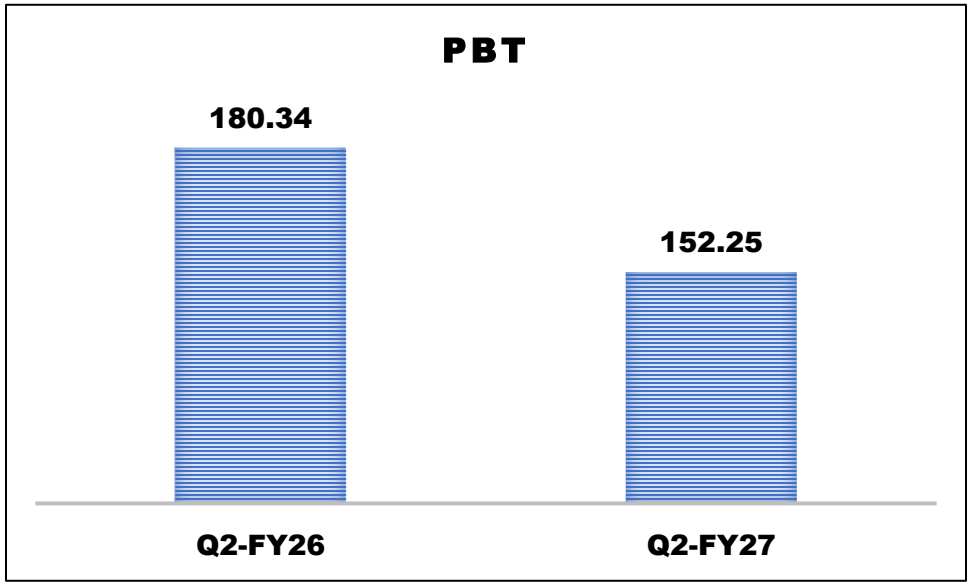


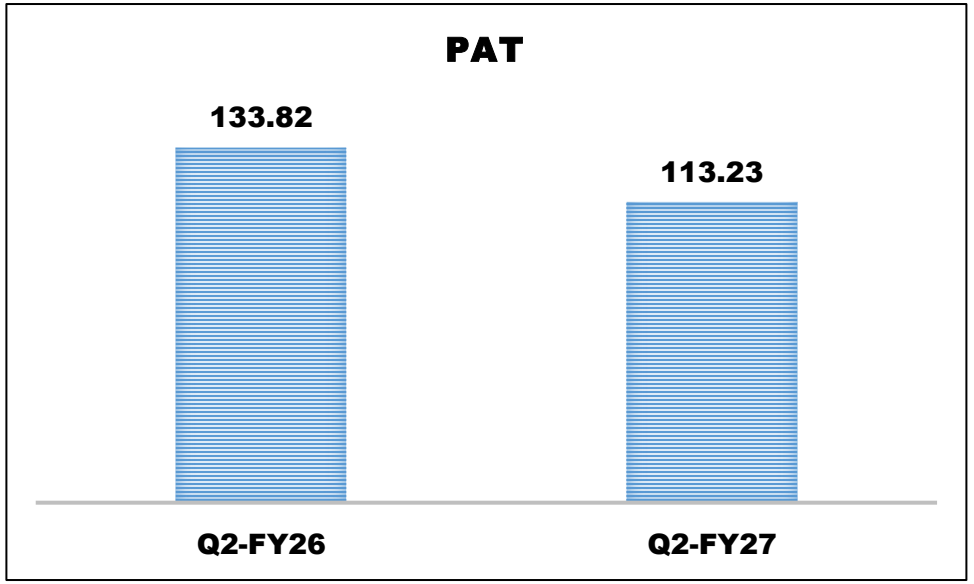
All amount in INR Crores

Q2-FY27 vs Q2-FY26



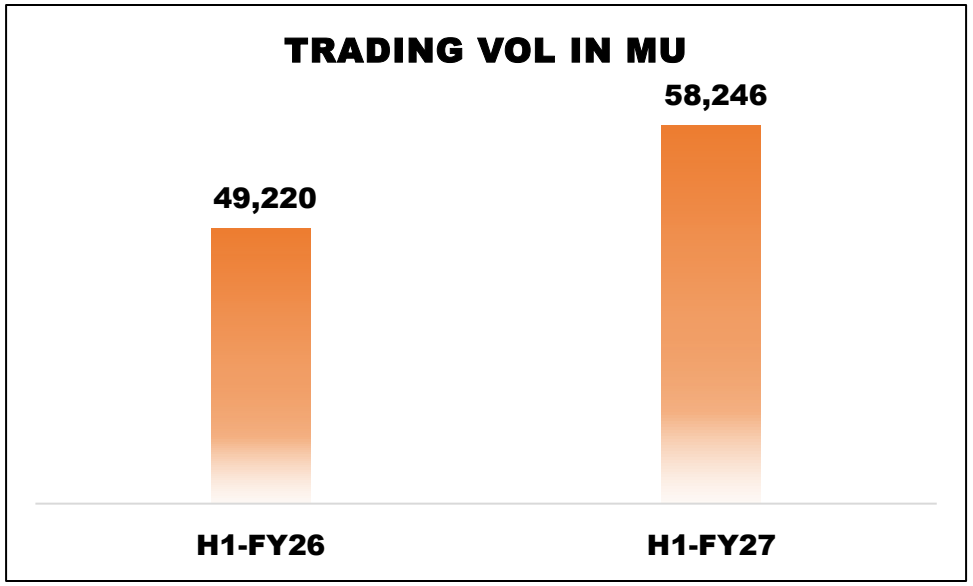


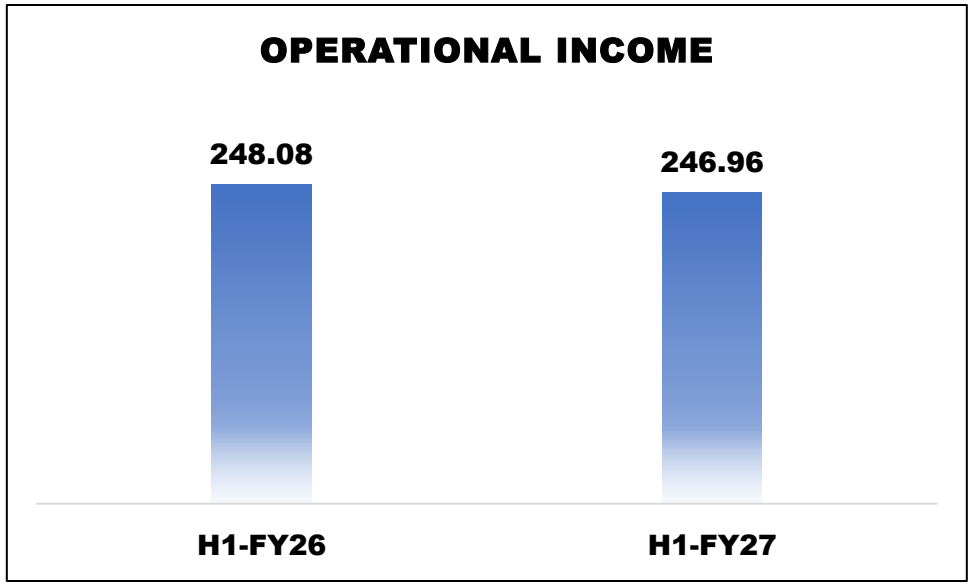


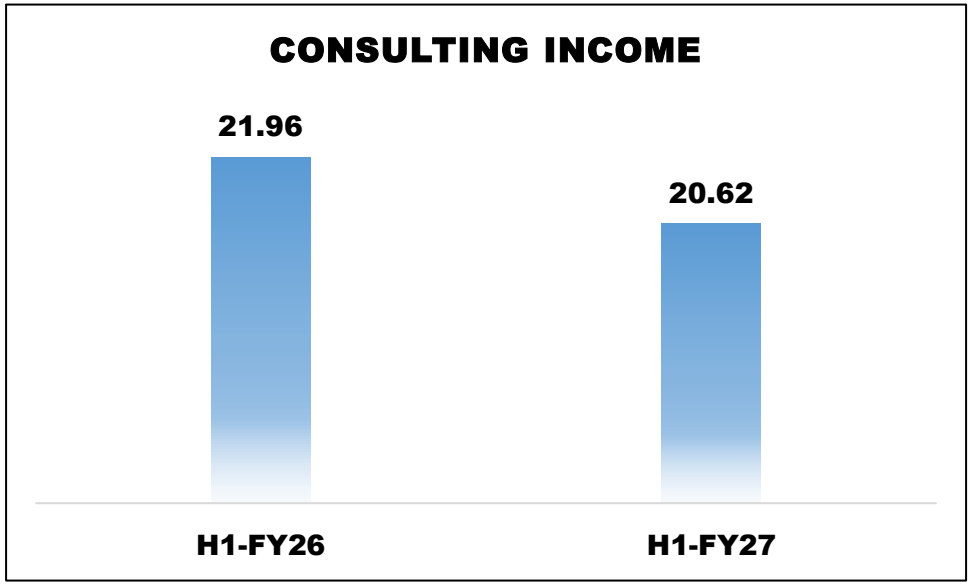


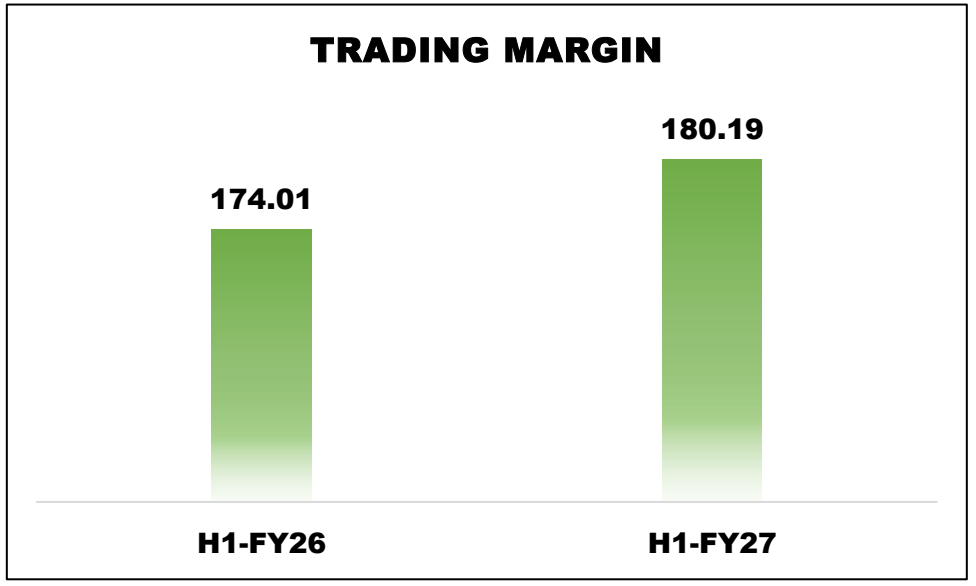
All amount in INR Crores

H1-FY27 vs H1-FY26



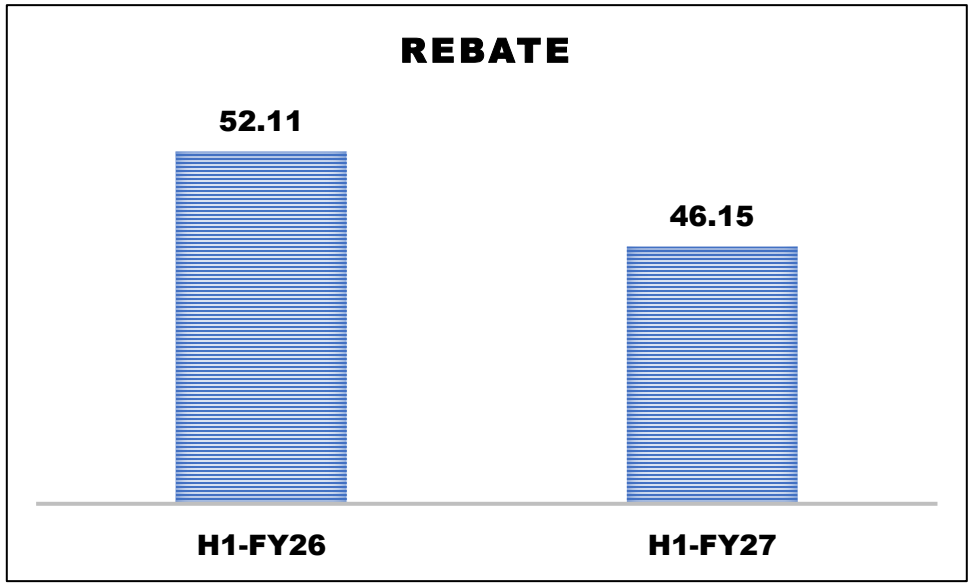


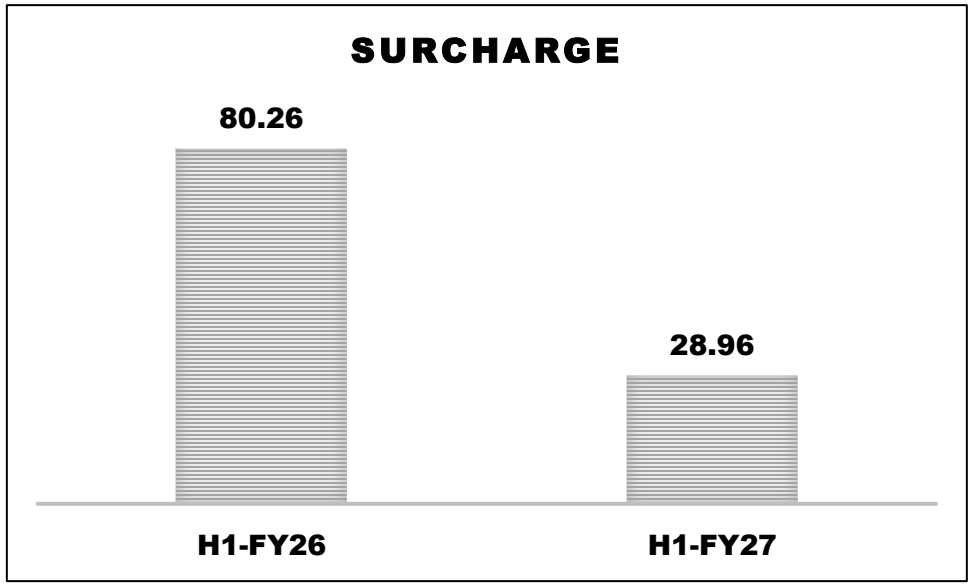


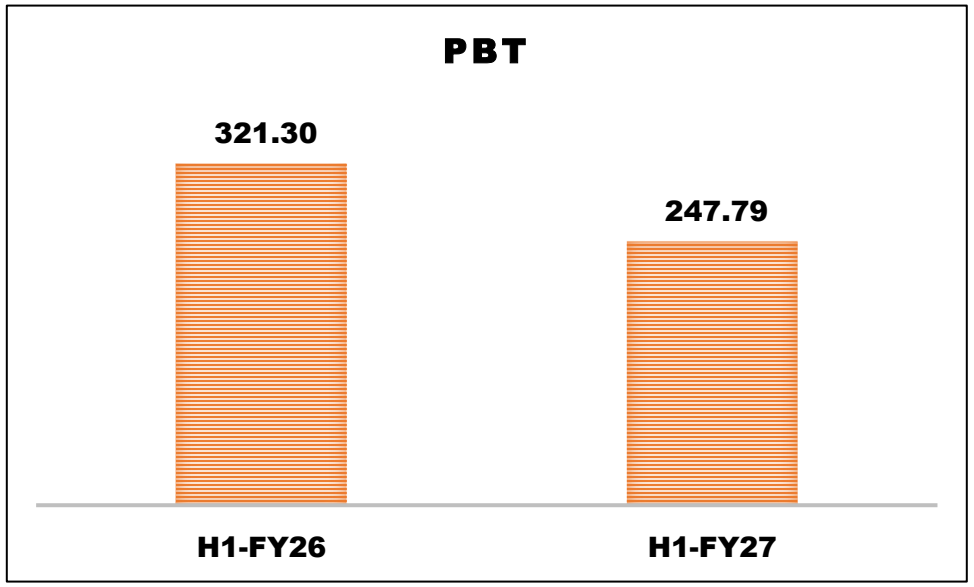


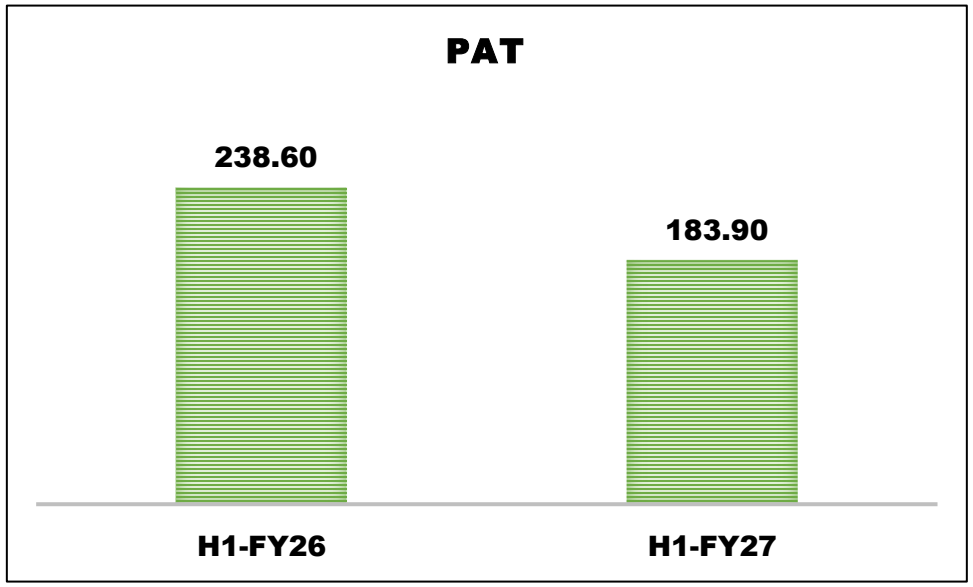
All amount in INR Crores

H1-FY27 vs H1-FY26









All amount in INR Crores

PTC OVERVIEW

VISION

To be a frontrunner in power trading by developing a vibrant power market and striving to correct market distortions

MISSION

- Promote Power Trading to optimally utilize the existing resources
- Develop power market for market -based investments into the Indian Power Sector
- Facilitate development of power projects particularly through private investment
- Promote exchange of power with neighboring countries

CORE VALUES

- Transparency
- The Customer is Always Right
- Encouraging Individual Initiative
- Continuous Learning
- Teamwork



PTC OVERVIEW

1999

- Company got incorporated.
- Cross Border business

2004

- Listing on bourses in 2004
- Changed the logo for an inclusive business involving renewable

2006

- Creation of Subsidiaries – PFS & PEL in 2008
- Hydro power from Bhutan in 2003-04

2008

- 2 traches of QIP in 2008/09 totaling to 1700 Crores

2011

- Listing of PFS

2012

- Tolling as business started
- Adding Bangladesh as Client
- Operationalization of ST renewable

2017

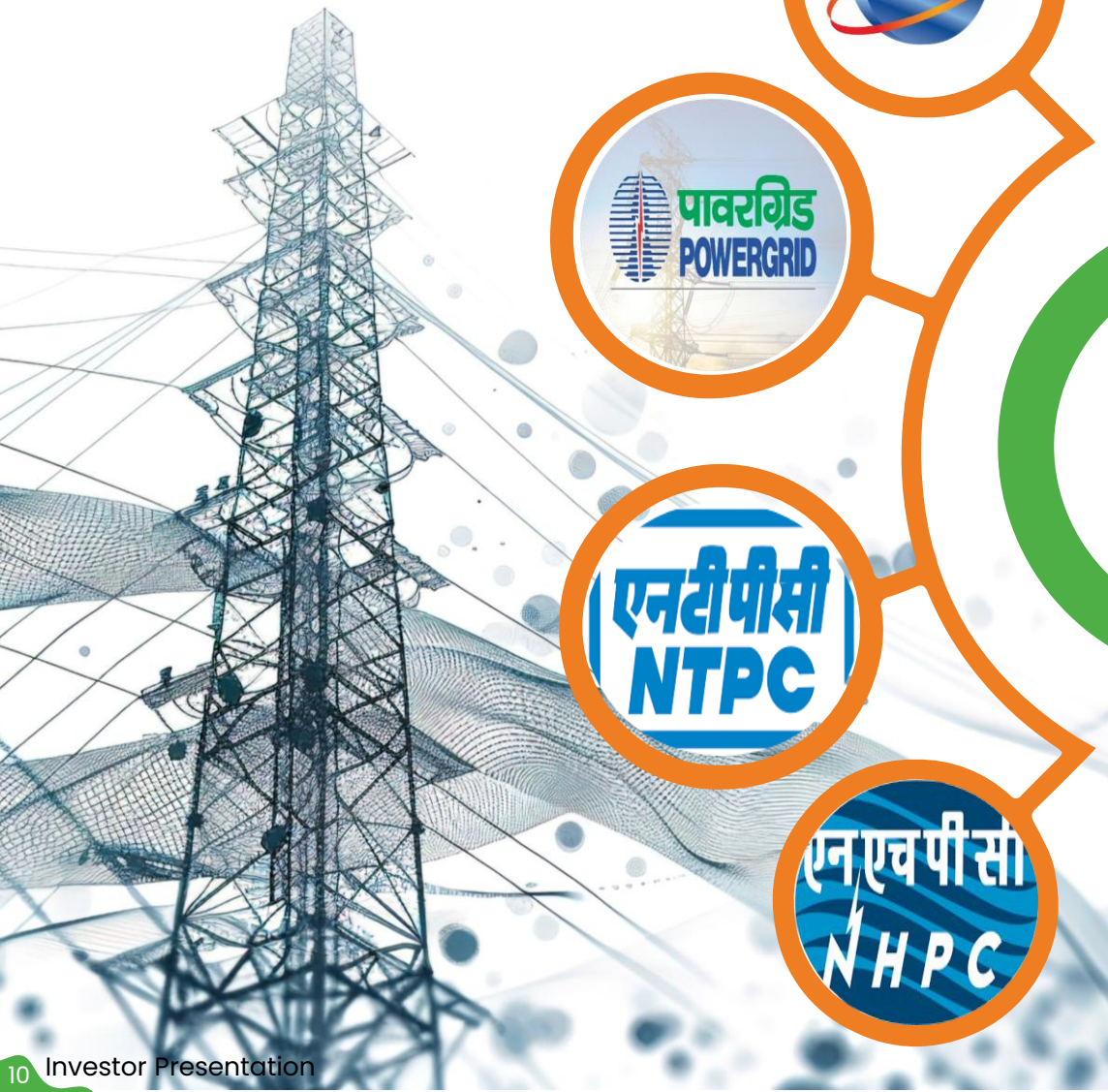
- Renewable Trading
- Medium Term Trading as a new business model

2026

- 92.80 Billion Units of electricity trading
- PAT of ₹397.04 Crores

*: includes profit from sale of PEL transaction

PTC OVERVIEW



- 4 PSUs under Power Ministry hold 16.20% of the company
- Foreign Portfolio Investor hold 20.80%
- Insurance Companies hold 4.14%
- Mutual Funds hold 3.56%c

PTC OVERVIEW

Co-promoter of Hindustan Power Exchange (HPX)

JV with NLC India Renewable Company

Tolling agreement with generator

Long Term PPA to IPPs

Introduction of Short-Term Market

Long term PPA to Renewable Sector (Wind)

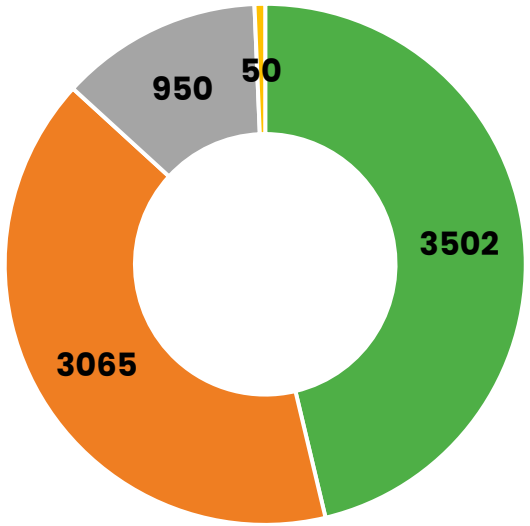
Electricity Trading concept introduced by PTC and was first to start trade in 2001. Amongst **first** to get trading license after EA -2003

Cross Border Trade (Nepal, Bhutan & Bangladesh)



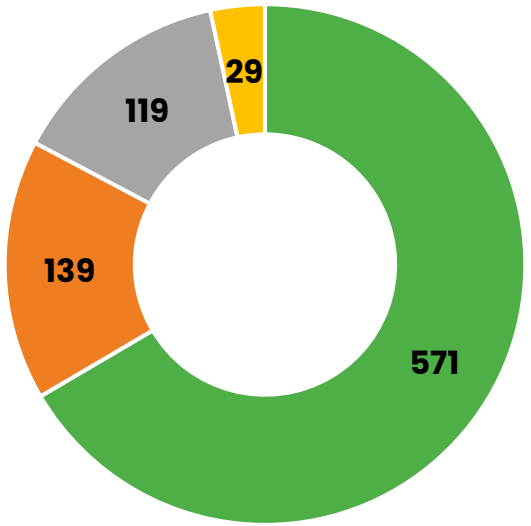
PTC OVERVIEW

LT & MT Portfolio in MW



- PTC has more than 7500 MW of operating LT & MT contract
- Hydro based projects consists of 46% of the total PPA.
- Renewable projects (including Hydro) 58% of the operating PPA portfolio of the company

Customer Profile



- Satisfactorily serving more than 800 clients across all segments
- Almost all utilities are our clients in short term (bilateral and / or exchange traded products).
- With transition towards carbon neutrality, demand for Renewable energy & different structure, C&I consumer and CPP model is new growth driver.



Business Summary
Q2 FY2027

BUSINESS SUMMARY

Total Trading Volume in BUs for Q2-FY2026 — **32.46**

REC — Traded 3 Lakh in Q2-FY 2027

PAT for Q2-FY2027 — **113.23 Crs**

13 — New Clients (Cross Border, C&I) added during the Quarter (Q2-FY27)

Trading Margin for Q2-FY 2027 — **93.88 Crs**

74 MW — Sourcing of Green Power for MRPL

Total Operational Income for Q2-FY2027 — **133.90 Crs**

Consultancy income contribution in total operational income — **9.86 Crs**

BUSINESS SUMMARY





Power purchase Agreement of 1200 MW solar power with NTPC Renewable Energy on **long- term** for 25 years

Consultancy assignment for Accelerator Program of PM Surya Ghar: Muft Bijli Yojana.

JV company between PTC & renewable arm of NLC India has been incorporated namely NPRL

Expression of Interest for procurement of power 500 MW/2000 MWh BESS on long term basis.

Trading & Consulting Business Initiative

Cross Border supply (export) of power of up to 1200 MW in winter for the short term to Bhutan

Extending contract of 204 MW supply of power to Nepal for medium term up to 2028.

Thank You



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15 Bhikaji Cama Place, New Delhi – 110066

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Fax No. – 91-11-41659144,41659145