

Dated: February 14, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G Bandra Kurla
Complex, Bandra (E),
Mumbai-400051

To
BSE Limited
Department of Corporate Services - Listing
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001

SYMBOL: PTCIL

BSE Code: 539006

Subject: Outcome of Board Meeting of M/s PTC Industries Limited held on February 14, 2026

Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the Board of Directors of PTC Industries Limited, in their meeting held on February 14, 2026, inter-alia considered and approved the following:

- 1. Un-Audited Financial Results:** The un-audited Financial Results (both standalone and consolidated) of the Company for the quarter and nine months ended on December 31, 2025, as per the recommendation of the Audit Committee, were approved by the Board, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- Pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of the Company noted that as disclosed in the placement documents for the captioned QIP, the issue proceeds of ₹699.99 Crores were proposed to be utilised by March 31, 2026, towards specified objects. The Board has approved the extension of the timeline for utilisation of the QIP proceeds, if any remaining unutilised as on March 31, 2026, up to September 30, 2026. There is no change in the objects of the issue as stated in the Placement Document, and the extension pertains solely to the timeline for deployment of the remaining funds towards General Corporate Purposes.

Further, we are enclosing herewith the following:

- Limited Review Report on unaudited Financial Results (both standalone and consolidated) of the Company for the quarter and nine months ended on December 31, 2025, in the prescribed format as '**Annexure – 1**'.
- Unaudited Financial Results (both standalone and consolidated) of the Company for the quarter and nine months ended on December 31, 2025, in the prescribed format as '**Annexure – 2**'.

The Meeting of the Board of Directors of the Company commenced at 03:30 p.m. (IST) and concluded at 05:00 p.m. (IST).

This intimation is also being uploaded on the website of the Company and can be accessed at the Website of the Company at www.ptcil.com.

We request you to take the above on record and disseminate the same on your website.

Thanking you,

For and on Behalf of
PTC Industries Limited

PRAGATI GUPTA
AGRAWAL

Digitally signed by PRAGATI
GUPTA AGRAWAL
Date: 2026.02.14 18:28:03 +05'30'

Pragati Gupta Agarwal
Company Secretary and Compliance Officer

Place: Lucknow

Enclosure: As above

Review Report on Unaudited Consolidated Financial Results

To the Board of Directors of PTC Industries Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of PTC Industries Limited ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), and its share of the net profit after tax and total comprehensive income of its joint venture for the quarter ended 31 December 2025 and the year to date results for the period from 01 April 2025 to 31 December 2025 ("the Statement"), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India ("the SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 ("the Act"), other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:
 - (i) PTC Industries Limited (Holding company)
 - (ii) Aerolloy Technologies Limited (Wholly owned subsidiary company)
 - (iii) Trac Holdings Limited (Wholly owned subsidiary company w.e.f. 19th December 2024)
 - (iv) Trac Precision Solutions Limited (Step down subsidiary company w.e.f. 19th December 2024)
 - (v) Broomco Limited (Step down subsidiary company w.e.f. 19th December 2024)
 - (vi) Trac Group Limited (Step down subsidiary company w.e.f. 19th December 2024)
 - (vii) Advance Material (Defence) Testing Foundation
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the financial information of 4 subsidiaries included in the Statement, whose financial information reflect total revenues of Rs. 6,771.17 lakhs and Rs. 16,720.60 lakhs, total net profit after tax of Rs. 250.88 lakhs and net loss of Rs. 554.17 lakhs and total comprehensive income of Rs. 250.88 lakhs and loss of Rs.554.17 lakhs, for the quarter ended 31 December 2025 and for the period from 01 April 2025 to 31 December 2025 respectively. These financial information have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.



The Statement does not include the Group's share of net profit after tax of and total comprehensive income for the quarter ended 31 December 2025 and for the period from 01 April 2025 to 31 December 2025, respectively, in respect of a joint ventures. According to the information and explanations given to us by the Management, the joint venture has not started its operation till 31 December 2025 and is not material to the Group.

Our conclusion on the Statement is not modified in respect of these matters.

For **S N Dhawan & COLLP**

Chartered Accountants

Firm Registration No.: 000050N/N500045



Rajeev Kumar Saxena

Partner

Membership No.: 077974

UDIN: 26077974AEVCNU8690



Place: Gurugram

Date: 14 February 2026

Review Report on Unaudited Standalone Financial Results

To the Board of Directors of PTC Industries Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **PTC Industries Limited** ("the Company") for the quarter ended 31 December 2025 and the year to date results for the period from 01 April 2025 to 31 December 2025 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Listing Regulations').
2. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34') prescribed under Section 133 of the Companies Act, 2013 ("the Act"), other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **S N Dhawan & CO LLP**
Chartered Accountants
Firm Registration No.: 000050N/N500045


Rajeev Kumar Saxena
Partner
Membership No.: 077974
UDIN: 26077974ENLQXG3714



Place: Gurugram
Date: 14 February 2026

Statement of consolidated financial results for the quarter and nine month ended 31st Dec 2025

(₹ in lakhs, except per share data)

| | Particulars | Quarter ended 31 December 2025 | Preceding quarter ended 30 September 2025 | Corresponding quarter ended in the previous year 31 December 2024 | Year to date figures for current period ended 31 December 2025 | Year to date figures for current period ended 31 December 2024 | Year ended 31 March 2025 |
|-----------|--|--------------------------------|---|---|--|--|--------------------------|
| | | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| 1 | Income | | | | | | |
| | (a) Revenue from operations | 15,553.43 | 12,462.54 | 6,692.11 | 37,730.60 | 18,615.44 | 30,807.40 |
| | (b) Other income | 989.86 | 819.98 | 1,018.55 | 2,866.53 | 2,225.85 | 3,415.27 |
| | Total income | 16,543.29 | 13,282.52 | 7,710.66 | 40,597.13 | 20,841.29 | 34,222.67 |
| 2 | Expenses | | | | | | |
| | (a) Cost of materials consumed | 10,262.49 | 10,346.25 | 2,105.00 | 24,700.12 | 5,808.11 | 8,905.49 |
| | (b) Changes in inventories of finished goods and work-in-progress | (6,791.71) | (8,739.92) | (698.55) | (18,399.51) | (1,856.66) | (3,567.23) |
| | (c) Employee benefits expense | 3,872.34 | 3,571.67 | 1,086.91 | 10,838.50 | 2,656.16 | 5,659.15 |
| | (d) Finance costs | 270.57 | 185.80 | 97.38 | 623.58 | 757.92 | 889.50 |
| | (e) Depreciation and amortisation expense | 938.05 | 910.27 | 540.07 | 2,710.90 | 1,375.45 | 2,130.63 |
| | (f) Other expenses | 5,740.10 | 4,711.95 | 2,672.53 | 14,670.17 | 7,353.82 | 12,283.79 |
| | Total expenses | 14,291.84 | 10,986.02 | 5,803.34 | 35,143.76 | 16,094.80 | 26,301.33 |
| 3 | Profit before exceptional item and tax (1-2) | 2,251.45 | 2,296.50 | 1,907.32 | 5,453.37 | 4,746.49 | 7,921.34 |
| 4 | Exceptional items | - | - | 44.02 | - | 44.02 | 93.87 |
| 5 | Profit before tax (3-4) | 2,251.45 | 2,296.50 | 1,863.30 | 5,453.37 | 4,702.47 | 7,827.47 |
| 6 | Tax expense: | | | | | | |
| | (a) Current tax | 348.16 | 481.03 | 364.57 | 1,231.77 | 931.97 | 1,470.48 |
| | (b) Deferred tax | 67.88 | 1.65 | 74.39 | 56.81 | 126.00 | 255.14 |
| | Total tax expense | 416.04 | 482.68 | 438.96 | 1,288.58 | 1,057.97 | 1,725.62 |
| 7 | Profit for the period/ year (5-6) | 1,835.41 | 1,813.82 | 1,424.34 | 4,164.79 | 3,644.50 | 6,101.85 |
| 8 | Other comprehensive income | | | | | | |
| | (i) Items that will not be reclassified to the statement of profit and loss | (8.42) | (8.22) | (8.63) | (24.96) | (25.90) | (33.28) |
| | (ii) Income-tax relating to items that will not be reclassified to the statement of profit and loss | 2.10 | 2.11 | 8.48 | 6.26 | 5.99 | 8.22 |
| | B) Items that will be reclassified to profit or loss | - | - | - | - | - | - |
| | (i) Exchange differences in translating the financial statement of foreign operation | 232.66 | 134.68 | - | 1,105.12 | - | 400.20 |
| | (ii) Income-tax relating to items that will be reclassified to the statement of profit and loss | (58.56) | (33.90) | - | (278.14) | - | (100.72) |
| | Total other comprehensive income | 167.78 | 94.67 | (0.15) | 808.28 | (19.91) | 274.42 |
| 9 | Total comprehensive income for the period (comprising profit and other comprehensive income for the period/ year) (7+8) | 2,003.19 | 1,908.49 | 1,424.19 | 4,973.07 | 3,624.59 | 6,376.27 |
| 10 | Paid-up equity share capital (₹ 10 per share) | 1,499.25 | 1,498.41 | 1,498.41 | 1,499.25 | 1,498.41 | 1,498.41 |
| 11 | Other equity as per balance sheet | | | | | | 1,37,167.61 |
| 12 | Earnings per share | | | | | | |
| | (Face value of ₹ 10/- each): | | | | | | |
| | (a) Basic* | 12.25 | 12.10 | 9.51 | 27.79 | 24.84 | 41.37 |
| | (b) Diluted* | 12.24 | 12.09 | 9.50 | 27.78 | 24.81 | 41.33 |

* not annualised



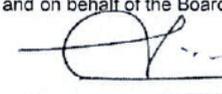
Notes:

- 1 The unaudited consolidated financial results of the Company ("the Holding Company"), its subsidiaries and its joint venture (collectively referred to as the "Group") for the quarter and nine months ended 31 December 2025 have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 14 February 2026. The unaudited consolidated financial results for the current period, have been subjected to limited review by the Statutory Auditors of the Group. The Statutory Auditors have expressed an unmodified opinion in the review report on these results.
- 2 The unaudited consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 – Interim Financial Reporting, notified under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules 2015, as amended from time to time, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time.
- 3 The Group is primarily engaged in the manufacturing of metal components and there are no separate reportable segments identified as per Ind AS 108- Operating Segments
- 4 During the current quarter, the company has allotted 8,423 equity shares of the face value of Rs. 10/- each under the 'PTC-ESOS 2019' scheme to the eligible employees pursuant to exercise of stock options at an exercise price of Rs. 402 per share.
- 5 The Government of India has announced the implementation of the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the New Labour Codes) with effect from November 21, 2025. The corresponding supporting Rules under these Codes are yet to be notified pending which the management of Holding Company and its Indian subsidiary have made a preliminary assessments which are not material to the consolidated financial results of the Group. The respective companies continue to monitor the notification of Central/ State Rules.
- 6 The figures for the previous periods/year have been re-grouped/re-arranged wherever necessary to conform to the current period presentation.

Place: Lucknow
Date: 14 February 2026



For and on behalf of the Board of Directors


(Sagnin Agarwal)
Chairman and Managing Director

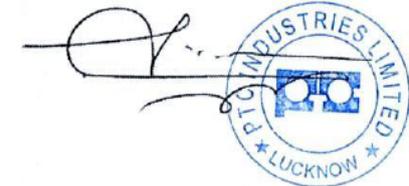


Statement of standalone financial results for the quarter and nine month ended 31 December 2025

(₹ in lakhs, except per share data)

| | Particulars | Quarter ended 31 | Preceding quarter | Corresponding | Year to date figures | Year to date figures | Year ended |
|-----------|--|------------------|-------------------------|---|---|---|--------------------|
| | | December 2025 | ended 30 September 2025 | quarter ended in the previous year 31 December 2024 | for current period ended 31 December 2025 | for current period ended 31 December 2024 | 31 March 2025 |
| | | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| 1 | Income | | | | | | |
| | (a) Revenue from operations | 6,807.16 | 7,477.79 | 5,836.69 | 19,402.87 | 17,363.91 | 24,118.56 |
| | (b) Other income | 689.33 | 724.45 | 1,025.72 | 2,521.98 | 2,359.64 | 3,590.31 |
| | Total income | 7,496.49 | 8,202.24 | 6,862.41 | 21,924.85 | 19,723.55 | 27,708.87 |
| 2 | Expenses | | | | | | |
| | (a) Cost of materials consumed | 3,533.80 | 3,536.37 | 2,560.21 | 8,986.85 | 6,965.56 | 9,817.63 |
| | (b) Changes in inventories of finished goods and work-in-progress | (628.12) | 87.98 | (201.33) | (870.62) | (784.74) | (1,710.90) |
| | (c) Employee benefits expense | 864.65 | 826.65 | 744.22 | 2,448.60 | 2,096.25 | 2,916.36 |
| | (d) Finance costs | 134.90 | 109.06 | 82.33 | 341.94 | 725.61 | 792.86 |
| | (e) Depreciation and amortisation expense | 471.72 | 466.71 | 456.04 | 1,385.67 | 1,269.95 | 1,727.12 |
| | (f) Other expenses | 2,362.09 | 2,081.60 | 2,124.48 | 6,677.62 | 6,759.47 | 9,423.33 |
| | Total expenses | 6,739.04 | 7,108.37 | 5,765.95 | 18,970.06 | 17,032.10 | 22,966.40 |
| 3 | Profit before tax (1-2) | 757.45 | 1,093.87 | 1,096.46 | 2,954.79 | 2,691.45 | 4,742.47 |
| 4 | Tax expense: | | | | | | |
| | (a) Current tax | 166.90 | 305.75 | 249.13 | 794.17 | 619.70 | 1,120.23 |
| | (c) Deferred tax | 34.50 | (28.07) | 34.47 | (29.73) | 75.74 | 118.68 |
| | Total tax expense | 201.40 | 277.68 | 283.60 | 764.44 | 695.44 | 1,238.91 |
| 5 | Profit for the period/ year (3-4) | 556.05 | 816.19 | 812.86 | 2,190.35 | 1,996.01 | 3,503.56 |
| 6 | Other comprehensive income | | | | | | |
| | (i) Items that will not be reclassified to the statement of profit and loss | (8.23) | (8.22) | (6.43) | (24.68) | (19.31) | (32.90) |
| | (ii) Income-tax relating to items that will not be reclassified to the statement of profit and loss | 2.07 | 2.07 | 8.10 | 6.21 | 4.86 | 8.28 |
| | Total other comprehensive income | (6.16) | (6.15) | 1.67 | (18.47) | (14.45) | (24.62) |
| 7 | Total comprehensive income for the period (comprising profit and other comprehensive income for the period/ year) (5+6) | 549.89 | 810.04 | 814.53 | 2,171.88 | 1,981.56 | 3,478.93 |
| 8 | Paid-up equity share capital (₹ 10 per share) | 1,499.25 | 1,498.41 | 1,498.41 | 1,499.25 | 1,498.41 | 1,498.41 |
| 9 | Other equity as per balance sheet | | | | | | 1,31,539.22 |
| 10 | Earnings per share | | | | | | |
| | (Face value of ₹ 10/- each): | | | | | | |
| | (a) Basic* | 3.71 | 5.45 | 5.43 | 14.62 | 13.60 | 23.75 |
| | (b) Diluted* | 3.71 | 5.44 | 5.42 | 14.61 | 13.59 | 23.73 |

* not annualised



Notes:

- 1 The unaudited standalone financial results of the Company for the quarter and nine months ended 31 December 2025 have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 14 February 2026. The unaudited standalone financial results for the current period, have been subjected to limited review by the Statutory Auditors of the Company. The Statutory Auditors have issued an unmodified review report on these results.
- 2 The unaudited standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 – Interim Financial Reporting, notified under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules 2015, as amended from time to time, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time.
- 3 The Company is primarily engaged in the manufacturing of metal components and there are no separate reportable segments identified as per Ind AS 108- Operating Segments.
- 4 During the quarter and nine months period ended 31 December 2025, the Company has invested Rs. 4,143.00 lakhs and Rs. 21,695.00 lakhs respectively in equity shares of its wholly owned subsidiary Aerolloy Technologies Limited.
- 5 During the current quarter, the company has allotted 8,423 equity shares of the face value of Rs. 10/- each under the 'PTC-ESOS 2019' scheme to the eligible employees pursuant to exercise of stock options at an exercise price of Rs. 402 per share.
- 6 The Government of India has announced the implementation of the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the New Labour Codes) with effect from November 21, 2025. The corresponding supporting Rules under these Codes are yet to be notified pending which the Company's management have made a preliminary assessment which in its opinion is not material to the standalone financial results. The Company continue to monitor the notification of Central/ State Rules.
- 7 The figures for the previous periods/year have been re-grouped/re-arranged wherever necessary to conform to the current period presentation.

Place: Lucknow
Date: 14 February 2026



For and on behalf of the Board of Directors


(Sachin Agarwal)
Chairman and Managing Director

