

Date: February 18, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G Bandra Kurla
Complex, Bandra (E),
Mumbai-400051

To
BSE Limited
Department of Corporate Services - Listing
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001

SYMBOL: PTCIL

BSE Code: 539006

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 – Investor Presentation

Pursuant to Regulation 30(6) read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a copy of the Investor Presentation.

This is for your information and records.

Thanking you.

Yours Faithfully,
For **PTC Industries Limited**

Pragati Gupta Agrawal
Company Secretary and Compliance Officer

Place: Lucknow

Encl: As above

PTC Industries Limited

TOWARDS PARITY

RESULT PRESENTATION

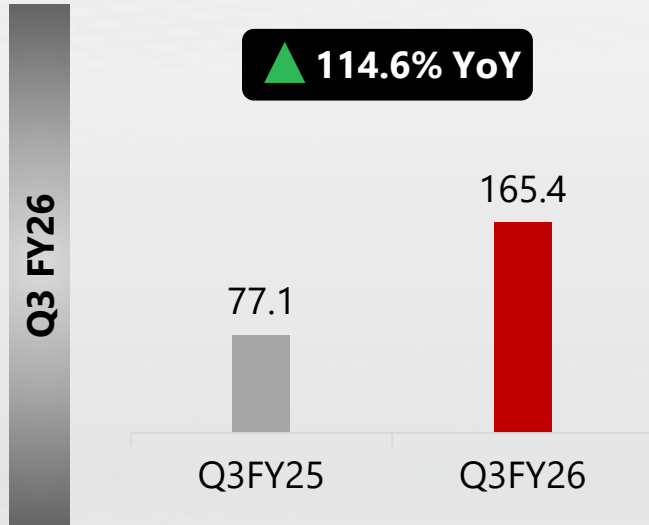
Q3FY26 | FEBRUARY 2026

- This presentation and the following discussion may contain “forward looking statements” by PTC Industries Limited (“PTC” or the Company) that are not historical in nature. These forward-looking statements, which may include statements relating to future results of operations, financial condition, business prospects, plans and objectives, are based on the current beliefs, assumptions, expectations, estimates, and projections of the management of PTC about the business, industry and markets in which PTC operates.
- These statements are not guarantees of future performance, and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond PTC’s control and difficult to predict, that could cause actual results, performance or achievements to differ materially from those in the forward-looking statements.
- Such statements are not, and should not be construed, as a representation as to future performance or achievements of PTC. In particular, such statements should not be regarded as a projection of future performance of PTC. It should be noted that the actual performance or achievements of PTC may vary significantly from such statements.

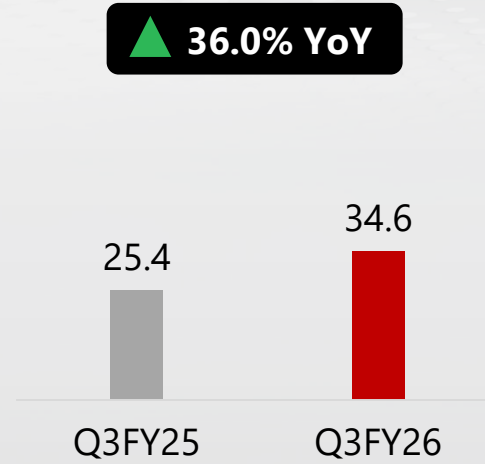
Q3 & 9M FY26 Highlights

Q3 & 9M FY26 Consolidated Highlights (1/2)

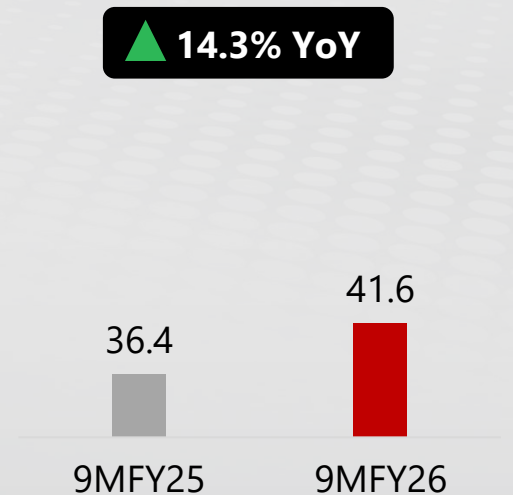
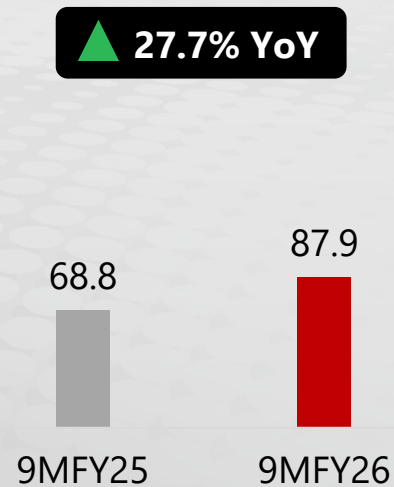
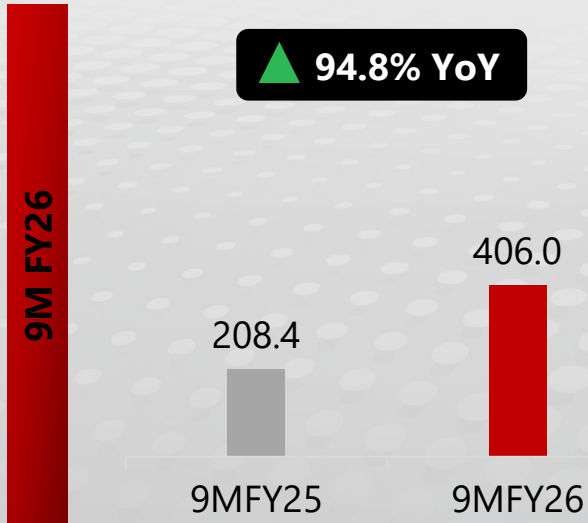
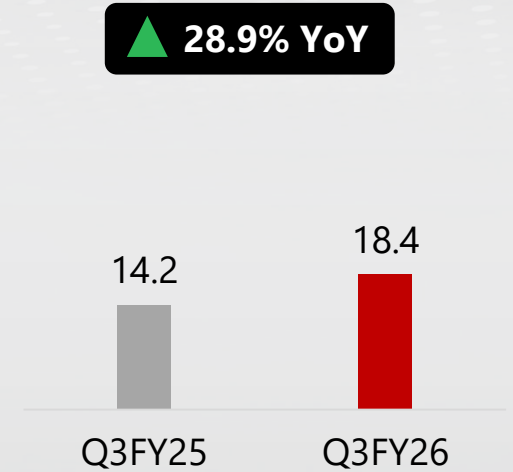
Total Income (₹ Cr)



EBITDA (₹ Cr) and EBITDA Margin (%)



PAT (₹ Cr) and PAT Margin (%)



Q3 & 9M FY26 Consolidated Highlights (2/2)

Particulars INR Crores	Q3FY26	Q3FY25	YoY%	9MFY26	9MFY25	YoY%
 Total Income	165.4	77.1	114.6%	406.0	208.4	94.8%
 EBITDA	34.6	25.4	36.0%	87.9	68.8	27.7%
 EBITDA Margin%	20.9%	33.0%	-	21.6%	33.0%	-
 Profit Before Tax	22.5	19.1	18.0%	54.5	47.5	14.9%
 Profit After Tax	18.4	14.2	28.9%	41.6	36.4	14.3%
 PAT Margin%	11.1%	18.5%	-	10.3%	17.5%	-

BUSINESS WISE PERFORMANCE (9MFY26)

- **Aerolloy Technologies (ATL):** Aerolloy Technologies Limited delivered a Total Income growth of 126.8% YoY at Rs. 91.3 crores; EBITDA growth of 68.1% YoY along with EBITDA margin of 39.3% during 9MFY26.
- **Trac Precision Solutions (UK):** Trac Precision Solutions reported a Total Income of Rs. 167.2 crores in 9MFY26. The EBITDA for 9MFY26 stood at Rs. 5.1 crores.

Key Milestones

ATL Secures Breakthrough Order from Blue Origin for BE-4 Engine Superalloy Castings

Entry Into Global Orbital Launch Supply Chain

- Development & supply order for Blue Origin's BE-4 engine Superalloy castings
- Company's entry into orbital propulsion systems
- Supports **New Glenn's seven-engine first stage**

Mission-Critical Propulsion Hardware

- Large **Nickel-based Superalloy castings** for LOX high- & low-pressure housings and manifolds
- Operate under extreme thermal & pressure conditions
- One of the most the most challenging aspects of the BE-4 propulsion system

Capability Held by Only a Few Global Foundries

- Very-large vacuum investment castings** in Superalloys
- Extremely limited global capability
- Positions Aerolloy among a handful of global companies

Validated Through Global Technical & Regulatory Qualification

- Follow completion of extensive **technical evaluation**, compliance reviews & export-control processes
- Demonstrates Aerolloy's **credibility** in sensitive propulsion programs

Enabled by India's Largest Advanced Vacuum Melting Infrastructure

- Supported by Aerolloy's newly commissioned **large-format VIM furnace**
- Enables large Superalloy heats
- Produces **high-integrity castings** required for advanced propulsion systems

Strategic Impact for PTC & Aerolloy

- Establishes Aerolloy as a **qualified supplier for orbital-class rocket engines**
- Strengthens PTC's **vertical-integration strategy** across melting, casting & machining



PTC Industries Receives Order from ISRO–VSSC for Double VAR Titanium Ingots

Strategic Importance

- **Reinforces VSSC–ISRO’s** confidence in PTC’s metallurgical capabilities and process control
- **Strengthens India’s indigenous** strategic materials ecosystem, supporting Aatmanirbhar Bharat
- **Reduces Reliance** on imported Aerospace-Grade Titanium

Order from Vikram Sarabhai Space Centre (VSSC), ISRO

PTC’s Credibility in Strategic Materials

- **Trusted supplier** to major Indian defence & aerospace agencies including HAL, DRDO, BrahMos Aerospace
- **Strong Global footprint** supplying to Safran, Dassault Aviation, BAE Systems, IAI, and other leading OEMs
- **Developing one of India’s most advanced** integrated Titanium & Superalloy manufacturing ecosystems at the UP Defence Corridor

40 Tonnes of Grade-1 Titanium Sponge to Ti-6Al-4V Alloy Ingots

Technical Significance

- **VAR is a critical secondary melting technology** for aerospace-grade Titanium alloys, ensuring high purity and controlled solidification
- **Double VAR Provides:** Exceptional chemical homogeneity, Superior cleanliness, High fatigue strength & fracture toughness, Compliance with space and aero-engine standards
- **Grade-1 Titanium Sponge** ensures ultra-low interstitial elements, critical for space applications

Produced Using Double Vacuum Arc Remelting (Double VAR)



ATL Signs Long-Term Agreement with Honeywell Aerospace

Key Highlights

- **Long-term Supply Agreement** with Honeywell Aerospace Technologies
- **Supplying Precision Titanium and Superalloy investment castings** for Honeywell's global aerospace programs, including critical aero-engine components
- **Fully Integrated** Titanium & Superalloy Manufacturing Ecosystem
- **Dedicated Production Capacity** allocated exclusively for Honeywell programs
- **Enhancing India's Position** in Global Aerospace Supply Chains

Strategic Significance

- Vertically Integrated SMTC Facility
- Traceability & Supply Chain Reliability
- Supplying High-Value Aerospace Components
- Multi-Year Revenue Visibility



ATL Signs MoUs with Ministry of Steel under PLI Scheme 1.2

Key Highlights



Strategic Selection by Ministry of Steel Under PLI Scheme 1.2



High Incentive Rates for Titanium & Super Alloys



India's Only Fully Integrated Titanium & Superalloy Manufacturer



Strengthening Strategic Materials Self-Reliance



Strategic Significance



Supporting Aerospace, Defence & Energy Sectors



Reducing Import Dependence



Enhancing Supply Chain Security



Driving Strategic Autonomy Goals

ATL Completes Installation of Plasma Arc Melting (PAM) Furnace at Lucknow SMTC

Strategic Impact

- Enhances Aerolloy's **operational flexibility, yield, and raw material efficiency**
- Strengthens the group's **Titanium melting backbone** alongside VIM and VAR capabilities
- **Key milestone** in building a fully integrated, end-to-end Titanium and Superalloy ecosystem in India
- Supports **import substitution** & export growth for high-value aerospace/defence materials
- Supports production of **specialized / exotic alloys in smaller batch sizes**



TRAC: Major Step Forward in Manufacturing Upgrade

Key Developments

- Legacy machines removed by Mobile Telescopic Cranes Ltd
- First Makino BX3 Deep-Hole Drill installed by CTC Europe a major leap in precision, speed & machining capability

Impact

- Strengthens our manufacturing capability & competitiveness
- Positions us for a high-growth year
- Reflects strong customer confidence and increasing demand

Importance of this Upgrade

- Higher throughput with advanced deep-hole drilling performance
- Significant precision improvement across critical components
- Enhanced capacity to meet growing customer demand
- Two more Makino BX3 machines arriving in May



Major Expansion at Meshana Plant - Gujarat

Located on a 17-acre campus, the Mehsana facility currently serves as one of PTC's key production bases for industrial and precision cast components catering to global OEMs

50,000+ sq.ft of New Shop Floor Area

Addition of 50,000+ sq ft enhances machining and casting capacity to support increased production throughput



Strategic Expansion Purpose

The expansion targets growing global demand for precision cast components amid supply chain diversification trends.



Advanced Robotic & Automated Systems

Incorporation of robotics and automated fettling systems improve efficiency, quality, and repeatability



Global Market & Vision

The expansion supports aerospace, defence, and industrial sectors, reinforcing India's role in global precision manufacturing

PTC hails the signing of the India–European Union Free Trade Agreement

This agreement is more than trade; it is a strategic partnership shaping the future of global manufacturing, cooperation, and economic leadership

A Game-Changer for Indian Industry

Opens high-value opportunities across advanced manufacturing, technology, engineering, and global trade

Enhances India’s integration into European value chains and future-oriented industries

Strategic Boost for PTC & Similar High-Tech Companies

Strengthens long-standing India–EU industrial partnerships

Unlocks new pathways for precision engineering, aerospace materials, and advanced manufacturing exports

Further strengthens PTC’s engagement with its European partners

Long-Term Economic & Strategic Impact

Facilitates technology collaboration, supply-chain resilience, sustainability initiatives, and innovation-driven growth

Contributes to the long-term evolution of India–EU industrial cooperation



New Certifications



Nadcap reaccreditation for Non-Destructive Testing (NDT) with Merit, further strengthening company's position on the Qualified Manufacturers List (QML)



Nadcap reaccreditation for Heat Treating (HIP) with Merit, reaffirming our position on the Qualified Manufacturers List (QML)



Mehsana Plant, Gujarat has successfully achieved ISO 14001 and ISO 45001 certifications, in addition to company's existing ISO 9001, PED, and NORSOK certifications





Sachin Agarwal

Chairman & Managing Director

Speaking on the Performance, Mr. Sachin Agarwal, Chairman & Managing Director, said:

"Q3 and 9MFY26 are important milestones for PTC Industries as we transition from capability creation to capability validation. Over the past periods, we have focused on building an integrated ecosystem across advanced materials, melting, precision casting and complex machining, and are now seeing these investments translate into high-value global programs and long-term strategic partnerships.

Our strategic wins this quarter including the Blue Origin BE-4 propulsion hardware order, Honeywell Aerospace long-term agreement, and the Double VAR titanium ingot order from ISRO-VSSC are strong validations of our engineering depth, quality systems and our ability to meet the highest global qualification thresholds. These developments put us among a limited number of companies globally with the capabilities to deliver high-integrity, technologically complex materials and components at this level.

These milestones collectively strengthen our multi-year revenue visibility, elevate our positioning in global aerospace and space supply chains, and reinforce the scalability of our integrated SMTC ecosystem. As market demand shifts toward high-integrity, traceable, mission-critical materials, PTC is uniquely placed to capture disproportionate value and deliver sustained, technology-led growth."

ABOUT US

Our *Dharma* – achieving **Parity**

A large crowd of diverse people, seen from above, forms the geographical shape of India. The people are packed closely together, with some individuals visible on the periphery of the map. The background is a light gray with a subtle pattern of small white circles.

श्रेयो हि वृणीते प्रेयो वृणीते।
श्रेयो हि धीरोऽभिप्रेयसो वृणीते॥ – *Taittiriya Upanishad*

*Indeed, the wise one chooses the good (Shreyas) over the easy (Preyas).
The intelligent one chooses the good, but the undiscerning one chooses the easy.*

Therefore, It Is Our Dharma To Work
Towards Building Equality In Respect of
**Capability, Technology,
Skill, Workmanship, Talent,
Knowledge, Quality,
Productivity, Efficiency, & Sustainability**
in the country to allow us to become a
nation that is at par with the world.

Technology Pyramid



Design &
Engineering
Technology



**Platforms &
Equipment**

Assembly | Integration
& Testing Technology



**Systems &
Products**

Core Manufacturing Technology



Components

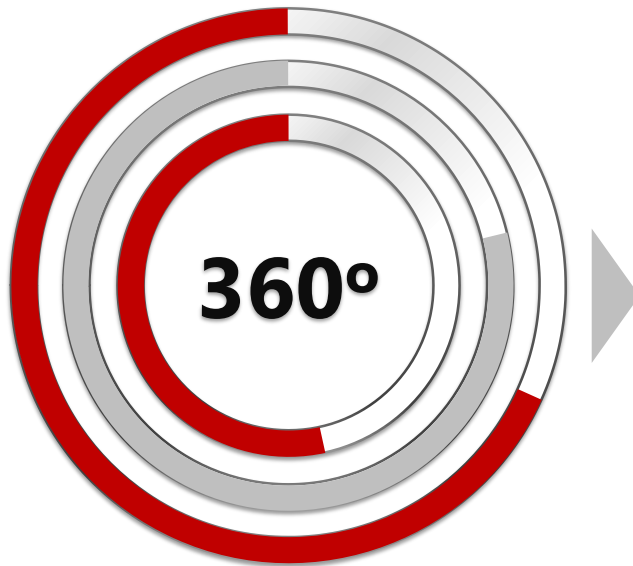
Critical Materials Processing Technology



**Processed
Materials**

Platform Independent Core Manufacturing Technologies

**Established
Capabilities to Cater
to entire Spectrum
of A&D Sector**



Civil Aviation

Torque tubes
airframe structural
engine mounts
turbine frames
engine liners
swirlers and injectors



Air Defence

Airframe Structures
Intermediate casings
Bearing Housings
Re-fuelling nozzles
Turbine oil-tanks
Engine Gearboxes



Land Defence

Suspension arms
Muzzle Brakes
Lightweight artillery
structures
Armour Protection



Naval Defence

Pump components
valves
on-line fittings
radar structures
propellers and
propulsion components



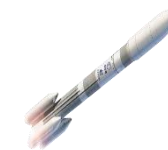
Space

Propellant tanks
Propulsion nozzles
bulkheads
liquid fuel pump casings
and impellers
lightweight structurals



Aero Engines

Turbine frames
blades, buckets and vanes
bearing housings
inlet and outlet structures



Strategic System

Propellant tanks
Propulsion nozzles
bulkheads
Pressure bottles
lightweight structural

Certification



Accredited Nadcap

NADCAP approvals for Welding, NDT, HIP, Chemical Milling, etc

AS 9100

AS/EN 9100 Approved since 2021

BLUE ORIGIN

Blue Origin Development & Supply for Blue Origin's BE-4 engine

Honeywell

ATL Is an Approved Supplier to Honeywell after completion of NSI Audit and Compliance

DASSAULT AVIATION

ATL is an Approved Supplier to Dassault Aviation

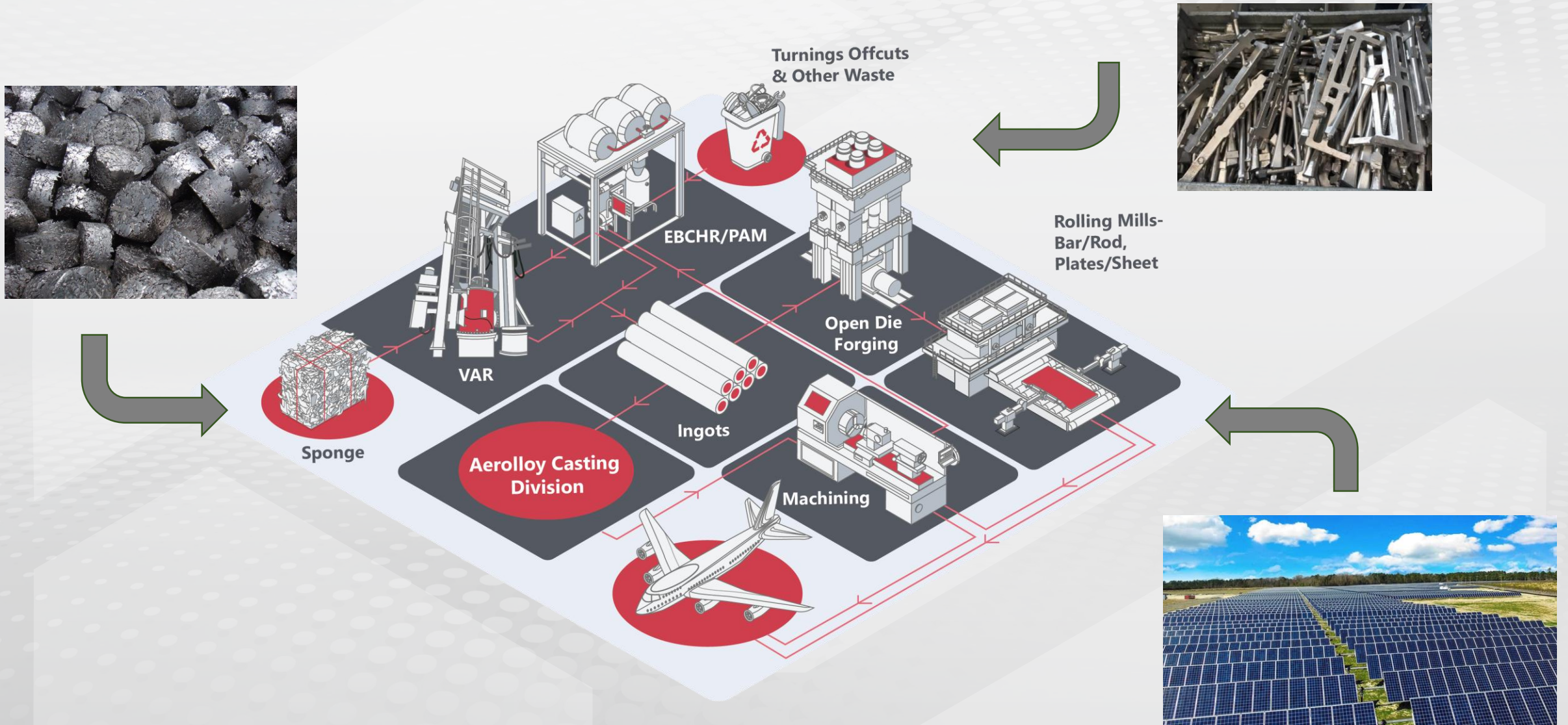
BAE SYSTEMS

ATL is an Approved Supplier to BAE Systems

SAFRAN

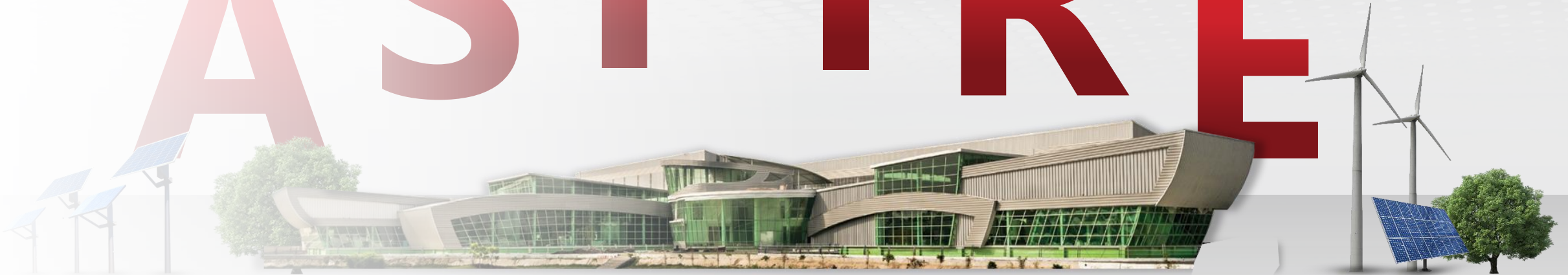
Safran Aircraft Engines, Safran Landing Systems, Safran HAL

Integrated **Closed Loop** Production



ASPIRE

THANK YOU



Contact Us

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