

Date: October 09, 2026

To,

BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
Maharashtra, India
Scrip Code: 539006

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India
Symbol: PTCIL

Dear Madam / Sir

Re: Qualified institutions placement of equity shares of face value of ₹ 10 (the “Equity Shares”) to qualified institutional buyers by PTC Industries Limited (“the Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, each as amended (the “Issue”)

Sub: Outcome of the meeting of the Listing and Fund Raising Committee

In continuation of our earlier letters dated October 06 and 09, 2026 on the captioned subject, we wish to inform you that, in respect of the Issue which opened on October 06, 2026 and closed on October 09, 2026, the Listing and Fund Raising (“Committee”) at its meeting held today, i.e., October 09, 2026, approved the issue and allotment of 8,54,700 Equity Shares to the eligible qualified institutional buyers at the issue price of ₹ 21,060 per Equity Share i.e. at a premium of ₹ 21,050 per Equity Share (which includes a discount of ₹ 1,090 per Equity Share (4.92% of the floor price, as determined in terms of the SEBI ICDR Regulations) to the floor price aggregating to ₹ 17,99,99,82,000 (Rupees Seventeen thousand nine hundred ninety-nine crore ninety-nine lakh eighty-two thousand Rupees), pursuant to the Issue.

The Issue opened on October 06, 2026 and closed on October 09, 2026 and the same was intimated to you through our letters dated October 06, 2026 and October 09, 2026 respectively.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up Equity Share capital of the Company stands increased from ₹ 14,99,25,490 consisting of 1,49,92,549 Equity Shares to ₹ 15,84,72,490 consisting of 1,58,47,249 Equity Shares.

The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”).

Further, find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure 1**.

The meeting of the Committee commenced at 11:00 PM and concluded at 11:30 PM.

The information as required under Regulation 30 of the SEBI Listing Regulations, read with Part A of Schedule III to the SEBI Listing Regulations and SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is as follows:

Type of securities issued and allotted	Equity Shares
Type of issuance	Qualified Institutional Placement
Total no. of securities issued	8,54,700 Equity Shares of face value of ₹ 10 each at an issue price of ₹ 21,060 per Equity Share (including a premium of ₹ 21,050 per Equity Share)
Total amount for which securities issued	₹17,99,99,82,000

We request you to take the above on record and treat the same as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you.

Yours faithfully,

For PTC Industries Limited

**PRAGATI
GUPTA
AGRAWAL**

Digitally signed by
PRAGATI GUPTA
AGRAWAL
Date: 2026.10.09
23:36:59 +05'30'

Pragati Gupta Agrawal
Company Secretary and Compliance Officer

Annexure 1

Sr.No.	Name of Allottee	No. of shares	Percentage (%) of shares allotted to the total issue size		Category
1	SMALLCAP WORLD FUND, INC	1,64,230	19.21	19.21	FOREIGN PORTFOLIO INVESTOR
2	FIDELITY SECURITIES FUND: FIDELITY BLUE CHIP GROWTH FUND	98,900	11.57	11.57	FOREIGN PORTFOLIO INVESTOR
3	FIDELITY FUNDS - INDIA FOCUS FUND	63,473	7.43	7.43	FOREIGN PORTFOLIO INVESTOR
4	FIDELITY RUTLAND SQUARE TRUST II : STRATEGIC ADVISERS FIDELITY EMERGING MARKETS FUND AS MANAGED BY FIAM LLC	58,892	6.89	6.89	FOREIGN PORTFOLIO INVESTOR
5	FIDELITY INVESTMENT TRUST : FIDELITY EMERGING MARKETS FUND	47,900	5.60	5.60	FOREIGN PORTFOLIO INVESTOR
6	HDFC MUTUAL FUND - HDFC DEFENCE FUND	23,742	2.78	5.56	MUTUAL FUND
7	HDFC MUTUAL FUND - HDFC MANUFACTURING FUND	23,741	2.78		MUTUAL FUND