

Date: 09-10-2026

To,

BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
Maharashtra, India
Scrip Code: 539006

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India
Symbol: PTCIL

Dear Madam / Sir

Re: Qualified institutions placement of equity shares of face value of ₹ 10 (the “Equity Shares”) to qualified institutional buyers by PTC Industries Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, as amended (the “Issue”)

Sub: Outcome of the meeting of the Listing and Fund Raising Committee

Please refer to our letter dated October 06, 2026 intimating you about the meeting of the Listing and Fund Raising Committee (the “Committee”) held on October 06, 2026 in respect of the Issue.

The Issue opened on October 06, 2026 and the same was intimated to you *vide* our letter dated October 06, 2026. We wish to inform you that the Listing and Fund Raising Committee at its meeting held today, i.e. October 09, 2026, has, *inter alia*, passed the following resolutions:

- a. Approved the closure of the Issue today (i.e. October 09, 2026) pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue;
- b. Determined and approved, the allocation of 8,54,700 Equity Shares at an Issue price of ₹ 21,060 per Equity Share which is at account a discount of ₹ 1,090 per Equity Share i.e. 4.92% to the floor price of ₹ 22,150 per Equity Share, in accordance with the SEBI ICDR Regulations (including a premium of ₹ 21,050 per Equity Share) upon the closure of the Issue, determined according to the formula prescribed under Regulation 176 (1) of Chapter VI of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
- c. Approved and adopted the placement document dated October 09, 2026;
- d. Approved and finalized the confirmation of allocation note to be sent to eligible qualified institutional buyers, intimating them of the allocation of Equity Shares pursuant to the Issue; and

The meeting of the Committee commenced at 10:00 pm and concluded at 10:30.

In this relation we will file the placement document dated October 09, 2026 with BSE Limited and National Stock Exchange of India Limited.

A copy of this intimation is also being made available on the website of the Company at www.ptcil.com.

We request you to kindly take this on record and treat the same as compliance under the applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you.

Yours faithfully,

For **PTC Industries Limited**

PRAGATI
GUPTA
AGRAWAL

Digitally signed by
PRAGATI GUPTA
AGRAWAL
Date: 2026.10.09 22:44:25
+05'30'

Pragati Gupta Agrawal
Company Secretary and Compliance Officer