

Date: August 13, 2024

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G Bandra Kurla
Complex, Bandra (E), Mumbai-400051

To
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001

SYMBOL: PTCIL

BSE Code: 539006

Dear Sir/Madam,

Sub.: Submission of statement of deviation/variation

With reference to compliance Under Regulation 32(1) (a) and (b) of the Securities Exchange Board of India (LODR) Regulation, 2015 the Company hereby enclosing copy of statement of deviation(s) or variation(s) as per format prescribed by SEBI in the utilization of funds raised by the Company for the quarter ended June 30, 2024.

We hereby confirm that, there was no deviation/variation in the utilization of proceeds of preferential allotment of the Company.

We request you to kindly take the above statement on your record.

For **PTC Industries Limited**

Pragati Gupta Agrawal
Company Secretary and Compliance Officer

Encl: as per the above

General information about company

Scrip Code*	539006
NSE Symbol	PTCIL
MSEI Symbol	NOTLISTED
ISIN	INE596F01018
Name of the listed entity	PTC INDUSTRIES LIMITED

Statement(1)	
Mode of Fund Raising	Preferential Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	04-01-2024
Amount Raised (in Rs. Crores)	110.97
Report filed for Quarter ended	30-06-2024
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	
Comments of the Audit Committee after review	Draft report was placed before the meeting, however no comments/observation has been received from the committee
Comments of the auditors, if any	No

Statement(2)	
Mode of Fund Raising	Preferential Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	15-02-2024
Amount Raised (in Rs. Crores)	141.25
Report filed for Quarter ended	30-06-2024
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	CARE Ratings Limited
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	
Comments of the Audit Committee after review	Draft report was placed before the meeting, however no comments/observation has been received from the committee
Comments of the auditors, if any	No

Signatory Details

Name of signatory	Pragati Gupta Agrawal
Designation of person	Company Secretary and Compliance Officer
Place	Lucknow
Date	13-08-2024