

Date: 15th June, 2026

To,
The Manager-Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

NSE Symbol:-PSRAJ

Subject: Notice of Extra-Ordinary General Meeting (EGM) to be held on 7th July, 2026

Dear Sir/Madam,

We are pleased to submit a copy of the Notice of the **Extra-Ordinary General Meeting (EGM)** of the Company as to be held on Tuesday, the 7th day of July, 2026 at 4:00 P.M. at the Corporate Office of the Company Situated at **Plot No 51, block A, IDC, Hisar, Haryana-125001**.

The Schedule of events of Remote E-Voting and EGM are as follows:

Cut -off Date/Record Date	Tuesday, 30th June, 2026
Remote E-Voting starts	Saturday, 4th July 2026 at 9:00 A.M.
Remote E-Voting ends	Monday, 6th July, 2026 at 05:00 P.M.
Date of EGM	Tuesday, 7th July, 2026 at 4:00 P.M.

Further the Board has appointed **CA Akanksha Chugh & Associates (Membership No.:078373)** Practicing Chartered Accountant to act as the Scrutinizer to scrutinize the remote e-Voting process and voting through Ballot paper (Poll) at Meeting in a fair and transparent manner.

We request you to please take the same on your records.

Thanking You

For P S Raj Steels Limited

Suman
Company Secretary & Compliance Officer
Membership No.:A62709

*Extra Ordinary General Meeting (EGM) Notice
of
P S Raj Steels Limited*

Conducted Via Physical Mode

Date: Tuesday, 7th July, 2026

Time :4:00 P.M.

*Venue: Plot No 51, Block A, IDC, Hisar, Haryana-125001
(Corporate Office)*

P S Raj Steels Limited

(Formerly known as P S Raj Steels Private Limited)

CIN: L27109HR2004PLC035523

Reg. Add.: V & P. O. Talwandi Rukka, Hisar, Haryana-125001

Corporate Add.: Plot No 51, Block A, IDC, Hisar, Haryana-125001

Phone No: 01662-223116 | Email: info@psrajsteels.com

Website: www.pssrgroup.com

EXTRAORDINARY GENERAL MEETING (EGM) NOTICE

Dear Member(s),

Notice is hereby given that **Pursuant to Section 100 & Section 108 of the Companies Act, 2013, read with Rule 20 of the Companies (Management and Administration) Rules, 2014**, Extra Ordinary General Meeting (EGM) of **P S Raj Steels Limited** (Formerly known as P S Raj Steels Private Limited) will be held on **Tuesday, 7th July, 2026** at 4:00 P.M. at the Corporate Office of the Company Situated at **Plot No 51, block A, IDC, Hisar, Haryana-125001** to transact the following special business:

Special Business (es):

1. Sub-division of Equity Shares of the Company:

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution**:

“Resolved that pursuant to the provisions of section 61(1)(d), 64 and all other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Share Capital and Debentures) Rules, 2014, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") (including any statutory modification(s), notifications, circulars issued there under or re-enactment(s) thereof, for the time being in force), and in accordance with the provisions of Memorandum of Association and Articles of Association of the Company and subject to such permissions, consents and approvals as may be required from concerned statutory authorities, approval of the members of the Company be and is hereby accorded for sub-division/ split of Equity Shares of the Company, such that one (01) Equity Shares having face value of Rs. 10/- (Rupees Ten Only) each in the authorized and paid-up capital of the company (fully paid-up), be sub-divided into 5 (Five) Equity Shares of face value of Rs. 2/- (Rupees Two Only) Each, fully paid-up, ranking pari-passu in all respects with effect from such date as may be fixed for this purpose ("Record Date") by the Board of the Company.”

“RESOLVED FURTHER THAT pursuant to sub-division/Split of Equity Shares of the Company, the Authorized, Issued, Subscribed and fully paid-up Equity Share Capital of 1 (One) Equity Share of the face value of Rs. 10 (Rs. 10 Only) each shall stand sub-divided into 5 (Five) Equity Share (s) having a Face value of Rs. 2/- (Rs. Two Only) each, existing on the record date and shall rank pari-passu in all respect with each other.”

“RESOLVED FURTHER THAT upon sub-division of the Ordinary (Equity) Shares as aforesaid and with effect from the Record Date:

- for the Ordinary (Equity) Shares held in dematerialized form, the sub-divided Ordinary (Equity) Shares shall be credited proportionately into the respective beneficiary demat accounts of the Members held with their Depository Participants, in lieu of the existing credits present in their respective beneficiary demat accounts before sub-division.”

“**RESOLVED FURTHER THAT** the sub-division/split of Equity Shares shall be subject to the terms and conditions contained in Memorandum of Association (MOA) and Article of Association (AOA) of the Company.”

“**RESOLVED FURTHER THAT** the Board of Directors of the Company (hereinafter referred to as the "Board" or any person(s) authorized by the Board to exercise the powers conferred on the Board by this resolution), and KMP of the Company, be and is hereby authorized to do all such acts, deeds, matters, and things as may, in its absolute discretion, deem necessary, expedient, usual or proper including but not limited to fix and announce the Record Date, to make appropriate adjustments on account of Sub-division of Equity Shares, filing of necessary Forms/Documents/ Returns/Intimation with the Registrar of Companies (ROC), SEBI, Stock Exchange, Depositories (NSDL & CDSL), R&TA of the Company and /or any other Authorities/ Department(s) as may be required and to deposit requisite amount(s)/fee(s) with the said authority (ies) and /or any other Authorities/ Department(s) and to settle any questions, difficulties or doubts that may arise in regard to the sub-division of shares and consequent amendment in Memorandum of Association of the Company and to comply with all other requirements in this regard and for any other matters connected herewith or incidental hereto as they may think fit for the purpose of giving effect to this Resolution, for and on behalf of the Company.”

2. Alteration of Existing Capital Clause (Clause V) of the MOA of the Company:

To consider and, if thought fit, to pass the following resolution as an Ordinary Resolution:

“**RESOLVED that** pursuant to the provisions of Sections 13, 61 and any other applicable provisions of the Companies Act, 2013 read with the relevant rules framed thereunder and subject to the requisite regulatory and/or statutory approvals/confirmations and as a consequence of sub-division of the equity share Capital of the Company, the consent of the members of the Company be and is hereby accorded to the Board to alter the existing Capital Clause V of the Memorandum of Association of the Company relating to the Authorised Share Capital by substituting the same with the following Clause:

"V. The Authorised Share Capital of the Company is Rs.80000000/- (Rupees Eight Crores only) divided into 4,00,00,000 (FourCrore only) Equity Shares of face value of Rs.2/- (Rupee Two) each."

“**RESOLVED FURTHER THAT** pursuant to the sub-division/ split of Equity Shares of the Company, the authorized, issued, subscribed and fully paid-up ordinary Share Capital of the Company of face value of Rs. 10/- (Rupees ten only) each, fully paid up, existing on the Record Date, shall stand sub-divided as follows:

Authorized Share Capital:

Type of Capital	Pre sub-division			Post Sub-division		
	No. of Equity Shares	Face Value (in Rs.)	Total Share Capital (in Rs.)	No. of Equity Shares	Face Value (in Rs.)	Total Share Capital (in Rs.)
Authorized Share Capital	8000000	10	80000000	40000000	2	80000000

Issued, Subscribed and Paid-up share capital:

Type of Capital	Pre sub-division			Post Sub-division				
	No. of Shares	Equity	Face Value (in Rs.)	Total Share Capital (in Rs.)	No. of Shares	Equity	Face Value (in Rs.)	Total Share Capital (in Rs.)
Issued, Subscribed & Paid-Up Share Capital	7538314		10	75383140	37691570	2		75383140

“**RESOLVED FURTHER THAT** the Board of Directors of the Company (hereinafter referred to as the "Board" or any person(s) authorized by the Board to exercise the powers conferred on the Board by this resolution), and KMP of the Company be and is hereby authorized to do all such acts, deeds, matters, and things as may, in its absolute discretion, deem necessary, expedient, usual or proper including but not limited to filing of necessary Forms/Documents/Returns/Intimation with the Registrar of Companies (ROC), SEBI, Stock Exchange, Depositories (NSDL & CDSL), R&TA of the Company and /or any other Authorities/ Department(s) as may be required and to amend the Memorandum of Association (MOA) of the Company and to comply with all other requirements in this regard and for any other matters connected herewith or incidental hereto as they may think fit for the purpose of giving effect to this Resolution, on behalf of the Company."

3. To Consider and approve the material related party transaction(s) proposed to be entered into by the Company during the financial year 2026-2027:

To consider and if thought fit, to pass with or without modification(s) the following resolution as an **Ordinary Resolution:**

“**RESOLVED THAT** pursuant to the provisions of Section 188 and other applicable provisions of the Companies Act, 2013 (“**the Act**”) read with the Companies (Meetings of Board and its Powers) Rules, 2014 and Regulation 23 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, (“**the Listing Regulations**”) (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force) and in accordance to the RPT policy of the Company and subject to such other approvals, consents, permissions and sanctions of other authorities as may be necessary and pursuant to the recommendation/approval of the Audit Committee and Board of Directors of the Company, the approval of the Members be and is hereby accorded to the Board of Directors of the Company (hereinafter referred to as “**the Board**” which term shall be deemed to include any Committee of the Board), to approve/ continue with all existing contracts/arrangements/agreements/ transactions and to enter into and/or carry out new/further contracts/arrangements/agreements/transactions whether by way of an individual transaction or transactions taken together or series of transactions or otherwise (including any modifications, alterations, amendments or renewal thereto) with below mentioned related parties within the meaning of Section 2(76) of the Act and Regulation 2(1)(zb) of the Listing Regulations, for below stated against respective nature of transactions, on such terms and conditions as the Board of Directors including committee/s and the below mentioned Related Parties may deem fit, up to a maximum aggregate value as specified below for the financial year 2026-2027, as per the details set out in the explanatory statement annexed to this notice:

(Amount in Lakhs)

Particular	Sheela Stainless Pvt. Ltd.	Steelmint Industries Pvt. Ltd.
Nature of Relationship	Director’s Father and brother are Directors in the Company &Common Promoters	Common Director&Common Promoters
Name of Director / KMP which is related if any	Deepak Kumar, Gaurav Gupta & Nikita Gupta	Deepak Kumar &

		Gaurav Gupta
Freight to be Paid	32	5
Job Work Charges (to be Paid)	-	1000
Job Work Charges (to be Received)	-	5
Purchase	300	90
Rent to be Paid	12	-
Sales	3000	2500
Total	3344	3600
Turnover	26599.44	26599.44
% of Turnover	12.57%	13.53%

“**RESOLVED FURTHER THAT** the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary and expedient, including finalising the terms and conditions, methods and modes in respect thereof and finalising and executing necessary documents, including contract(s), scheme(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, including Governmental authorities in this regard and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.”

“**RESOLVED FURTHER THAT** any one of the Executive Director or Company Secretary or CFO of the Company be and is hereby severally authorized to digitally sign and submit necessary e-Forms with the Registrar of Companies (ROC) if any and other concern authority and to do all such acts, deeds and things as may be necessary to give effect to this resolution.”

“**RESOLVED FURTHER THAT** all actions taken by the Board, or any person so authorized by the Board, in connection with any matter referred to or contemplated in the foregoing resolution, be and are hereby approved, ratified and confirmed in all respects.”

4. Any other matter(s) with the approval of the Chairman & presented Members.

**By Order of the Board
For and on behalf of the P S Raj Steels Limited**

**Place: Hisar
Date: 29/05/2026**

**Sd/-
Suman
(Company Secretary & Compliance Officer)
Membership No.: A62709**

Notes

1. An Explanatory Statement pursuant to Section 102 of the Companies Act, 2013, in respect of matters covered is annexed hereto.
2. A member entitled to attend and vote at the Extraordinary General Meeting ("the Meeting") is entitled to appoint a proxy to attend the meeting and vote on a ballot paper (poll) if any, instead of himself/herself and the proxy need not be a member of the Company. Proxy Form duly filled must reach the registered office of the Company not less than forty-eight hours before the meeting. A blank Proxy Form is annexed to this Notice. A person shall not act as a Proxy for more than 50 members and holding in the aggregate not more than ten percent of the total voting share capital of the Company. However, a single person may act as a proxy for a member holding more than ten percent of the total voting share capital of the Company provided that such person shall not act as a proxy for any other person.
3. For convenience of Members, an Attendance Slip is annexed to the Proxy Form. Members/Proxies are requested to affix their signatures at the space provided therein and thereafter handover the Attendance Slip at the venue of the meeting. The Proxy of a Member should mark on the Attendance Slip as "Proxy".
4. Only bonafide members of the Company whose names appear on the Register of Members/Proxy holders as on the record date and in possession of valid attendance slips duly filled and signed will be permitted to attend the meeting. The Company reserves its rights to take all steps as may be deemed necessary to restrict non-members from attending the meeting.
5. Pursuant to the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended), Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India ("SS-2"), and Regulation 44 of SEBI Listing Regulations, the Company is providing facility of remote e-voting to its Members through NSDL e-voting system at www.evoting.nsdl.com in respect of the business to be transacted at the EGM.
6. Corporate/Institutional Members (i.e. other than individuals, HUF etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory (ies) who are authorized to vote, to the Scrutinizer by e-mail to akanksha_chugh@rediffmail.com with a copy marked to cs@psrajsteels.com.
7. SEBI vide Circular no. SEBI/HO/OIAE/OIAE_IAD-1/P/ CIR/2023/131 dated July 31, 2023 (updated as on December 20, 2023) has specified that a Member shall first take up his/her/their grievance with the listed entity by lodging a complaint directly with the concerned listed entity and if the grievance is not redressed satisfactorily, the Member may, in accordance with the SCORES guidelines, escalate the same through the SCORES Portal in accordance with the process laid out therein. Only after exhausting all available options for resolution of the grievance, if the Member is not satisfied with the outcome, he/she/ they can initiate dispute resolution through the Online Dispute Resolution ("ODR") Portal. Members are requested to take note of the same.

8. The Register of Members and Share Transfer Books shall remain closed from **Wednesday, 1st July, 2026** to **Tuesday, 7th July, 2026** (both days inclusive).[Cut Off- Date/ Record Date:**Tuesday, 30th June, 2026**].

The Company has fixed **Friday, 12th June, 2026** i.e. the Notice of EGM will be sent to those Shareholders whose name appeared in the Register of Members as on said date. Any person who acquires shares after the above said date but before the cut-off date i.e. **Tuesday, 30th June, 2026**, may obtain the relevant details from the Company's **R&TA** i.e. **M/s Bigshare Services Private Limited**.

Record Date: **Tuesday, 30th June, 2026**(to determine the no. of shareholders entitled for e-voting and to attend and vote at the EGM)

9. The Company has appointed **CA Akanksha Chugh & Associates (Membership No.:078373)** Practicing Chartered Accountant to act as the Scrutinizer to scrutinize the remote e-Voting process and voting through Ballot paper (Poll) at Meeting in a fair and transparent manner.
10. The Register of Directors and Key Managerial Personnel and their shareholding, maintained under Section 170 of the Companies Act, 2013, will be available for inspection by the members at the Registered Office of the Company or copies of the Same at the Corporate Office of the Company during business hours on all working days (except Saturday, Sunday and National Holidays) from the date hereof, up to the date of the Meeting.
11. The soft copy of notice of EGM are being sent to the members who have registered their email-ids with their depository participant/ Company's Registrar and Transfer Agent (RTA). Members are requested to update their preferred e-mail ids with the Company / Depository Participants / RTA which will be used for the purpose of sending the communications in future.
12. In terms of the MCA Circulars, the EGM Notice will be available on the Company's website (www.pssrgroup.com); National Stock Exchange of India Limited (www.nseindia.com); and National Securities Depository Limited ("NSDL") (www.evoting.nsdl.com).
13. The shareholders can opt for only one mode of voting i.e. through e-voting or through ballot paper (polling) at the meeting. In case of voting by both the modes, vote casted through e-Voting will be considered final and voting through physical ballot paper will be considered invalid.
14. The draft copy of the altered Memorandum of Association of the Company will be available for inspection without any fee by the members at the Registered Office and Corporate Office of the Company during business hours on any working day, excluding Saturday.
15. The facility for voting through Ballot Paper (Poll) shall be made available at the EGM and the Members attending the Meeting who have not cast their vote by remote e-voting shall be able to exercise their right at the Meeting through Ballot paper.

The Members who have cast their vote by remote e-voting prior to the EGM may also attend the EGM but shall not be entitled to cast their vote again.

16. In terms of Section 72 of the Act read with the applicable rules thereto, every holder of shares in the Company may nominate, in the prescribed manner, a person to whom his / her shares in the Company shall vest, in the event of his / her death. Members holding shares in electronic form may contact their respective Depository Participant(s) for availing this facility.

INSTRUCTIONS FOR MEMBERS REMOTE E-VOTING ARE AS UNDER:

1. The remote e-voting period begins on **Saturday, 4th July 2026 at 9:00 A.M.** and ends on **Monday, 6th July, 2026 at 05:00 P.M.** The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) **Tuesday, 30th June, 2026** may cast their vote electronically. The voting right of shareholders shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date, being **Tuesday, 30th June, 2026**.
2. Shareholders who have already voted prior to the Meeting date would not be entitled to vote at the Meeting venue.
3. Pursuant to SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 9th December, 2020, under Regulation 44 of SEBI (LODR) Regulations, 2015 the listed entities are required to provide remote e-voting facility to its shareholders, in respect of all Shareholders resolutions. However, it has been observed that the participation by the public non-institutional shareholders / retail shareholders is at a negligible level. Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.

In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to all the demat account holders, by way of a single login credential, through their demat accounts / websites of Depositories/ Depository Participants. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

How do I vote electronically using NSDL e-Voting system?




The way to vote electronically on NSDL e-Voting system consists of “Two Steps” which are mentioned below:

Step 1: Access to NSDL e-Voting system

A) Login method for e-Voting (for individual Shareholders holding securities in demat mode)

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	Login Method
<p>Individual Shareholders holding securities in demat mode with NSDL.</p>	<p>i. For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID, 8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period.</p> <p>ii. Existing IDeAS user can visit the e-Services website of NSDL Viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the “Beneficial Owner” icon under “Login” which is available under ‘IDeAS’ section, this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on “Access to e-Voting” under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period.</p> <p>iii. If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select “Register Online for IDeAS Portal” or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp</p> <p>iv. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period.</p> <p>v. Shareholders/Members can also download NSDL Mobile App “NSDL Speede” facility by scanning the QR code mentioned below for seamless voting experience.</p> <div data-bbox="402 1444 604 1554" style="text-align: center;"> <p>NSDL Mobile App is available on</p>    </div>
<p>Individual Shareholders holding securities in demat mode with CDSL</p>	<p>i. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi /Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then user your existing my easi username & password.</p> <p>ii. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the e-voting is in progress as per the information provided by company. On clicking the e-voting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting</p>

service providers' website directly.

- iii. If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option.
- iv. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the e-voting is in progress and also able to directly access the system of all e-Voting Service Providers.

Individual Shareholders (holding securities in demat mode) login through their DP You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. Upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period

Note:Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL:

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free No. 1800-21-09911.

B) Login Method for e-Voting in case of shareholders holding shares in physical mode and non-individual shareholders holding securities in demat mode:

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: <https://www.evoting.nsdl.com/> either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.

Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at <https://eservices.nsdl.com/> with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.

4. Your User ID details are given below :

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	Your User ID is:
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12***** then your user ID is IN300***12*****.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12***** then your user ID is 12*****
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for shareholders other than Individual shareholders are given below:

- a) If you are already registered for e-Voting, then you can use your existing password to login and cast your vote.
- b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the ‘initial password’ which was communicated to you. Once you retrieve your ‘initial password’, you need to enter the ‘initial password’ and the system will force you to change your password.
- c) How to retrieve your ‘initial password’?
 - i. If your email ID is registered in your demat account or with the company, your ‘initial password’ is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open

the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your ‘User ID’ and your ‘initial password’.

- ii. If your email ID is not registered, please follow steps mentioned below in process for those shareholders whose email ids are not registered.
6. If you are unable to retrieve or have not received the “Initial password” or have forgotten your password:
 - a) Click on “Forgot User Details/Password?”(If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.
 - b) Physical User Reset Password?” (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.
 - c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.com mentioning your demat account number/folio number, your PAN, your name and your registered address etc.
 - d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.
 7. After entering your password, tick on Agree to “Terms and Conditions” by selecting on the check box.
 8. Now, you will have to click on “Login” button.
 9. After you click on the “Login” button, Home page of e-Voting will open.

Step 2: Cast your vote electronically on NSDL e-Voting system (Remote e voting).

How to cast your vote electronically on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies “EVEN” in which you are holding shares and whose voting cycle is in active status.
2. Select “EVEN” of company for which you wish to cast your vote during the remote e-Voting period and casting your vote during the EGM.
3. Now you are ready for e-Voting as the Voting page opens.
4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on “Submit” and also “Confirm” when prompted.
5. Upon confirmation, the message “Vote cast successfully” will be displayed.
6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

General Guidelines for Shareholders:

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to akanksha_chugh@rediffmail.com with a copy marked to evoting@nsdl.com. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on "Upload Board Resolution / Authority Letter" displayed under "e-Voting" tab in their login.

2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the “[Forgot User Details/Password?](#)” or “[Physical User Reset Password?](#)” option available on www.evoting.nsdl.com to reset the password.

3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on.: 022 - 4886 7000 or send a request at evoting@nsdl.com

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to cs@psrajsteels.com
2. In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) to cs@psrajsteels.com. If you are an Individual shareholders holding securities in demat mode, you are requested to refer to the login method explained **at step 1 (A) i.e. Login method for e-Voting for Individual shareholders holding securities in demat mode.**
3. Alternatively shareholder/members may send a request to evoting@nsdl.com for procuring user id and password for e-voting by providing above mentioned documents.
4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

*Explanatory Statement
(Pursuant to Section 102 of the Companies Act, 2013)*

Item Nos. 1 and 2:

1. Sub-division of Equity Shares of the Company:

&

2. Alteration of Capital Clause of the MOA of the Company:

The Shareholders are hereby informed that the Company has proposed to undertake sub-division of Equity Shares of the Company in order to enhance the liquidity of the Equity shares of the Company of face value of Rs. 10/- each into Equity Shares of face value of Rs. 2/- each. In the opinion of the Board of Directors, the proposed sub-division/ split will make the Equity Shares of the Company more affordable and is expected to encourage participation of investors at large (Retail Investors) by making equity shares of the Company more affordable and therefore it is in the best interest of the investors and the Company.

Accordingly, the Board of Directors on the Recommendation of **Nomination and Remuneration Committee ("NRC")** The Board of Directors at its Board Meeting held on **29th May, 2026** subject to the approval of Members of the Company and statutory authority(ies), if any, had approved the sub-division of the Equity Shares of the Company such that 1 (one) Equity Share having face value of Rs. 10/- (Rupees Ten only) each (fully paid-up) in the authorized and paid-up capital of the Company, be sub-divided into 5 (Five) Equity Shares having face value of Rs. 2/- (Rupees Two only) each, (fully paid-up) in the authorized and paid-up capital of the Company, ranking pari-passu in all respects with effect from such date as may be fixed for this purpose by the Board ("Record Date").

Pursuant to the provision of Section 13 and Section 61 (1)(d) of the Companies Act, 2013, a limited Company having a Share Capital may, if so authorized by its Article of Association (AOA), alter its Memorandum of Association (MOA) in its General Meeting to sub-divide its Shares or any of them into Shares of Smaller Amount than is fixed by its MOA. Further pursuant to Article 35 (C) of AOA and subject to Section 61 of the Companies Act, 2013, the Company is authorized to sub-divide its Shares or any of them into Shares of Smaller Amount than is fixed by its MOA with the approval of the Members by passing an **Ordinary Resolution**.

Accordingly and to reflect the change in the face value of the sub-divided Equity Shares of the Company, the sub division of Equity Shares as proposed under item **No. 01** of the accompanying EGM Notice would also require a consequential amendment to the existing Capital Clause i.e., Clause V of the Memorandum of Association of the Company by way of an **Ordinary Resolution** of the Members of the Company, as set out in Item no. 2 of the accompanying EGM Notice and pursuant to the Amendment in Existing Capital Clause i.e., Clause V of the MOA of the Company the revised Capital clause shall be as follows:

"V. The Authorized Share Capital of the Company is Rs.80000000/- (Rupees Eight Crores only) divided into 4,00,00,000 (Four Crore only) Equity Shares of face value of Rs.2/- (Rupee Two) each."

Article 1 of AOA (On Share Capital and Variation of Rights) of the Company provides that the Authorized Share Capital of the Company shall be such amounts and be divided into such shares

as may from time to time be provided in Clause V of the MOA. Therefore the AOA of the Company do not require any alterations for the sub-division of Equity Shares.

There will not be any change in the amount of authorized, subscribed, issued and paid-up share capital of the Company on account of sub-division/ split of the Equity Shares. Further, such sub-division/ split shall not be construed as reduction in share capital of the Company, in accordance with the applicable provisions of the Companies Act, 2013.

Post sub-division of Equity Shares, the authorized, issued and paid-up share capital of the Company shall be as follows:

Authorized Share Capital (as on Date):

Type of Capital	Pre sub-division			Post Sub-division		
	No. of Equity Shares	Face Value (in Rs.)	Total Share Capital (in Rs.)	No. of Equity Shares	Face Value (in Rs.)	Total Share Capital (in Rs.)
Authorized Share Capital	8000000	10	80000000	4000000	2	80000000

Issued, Subscribed and Paid-up share capital (As on Date):

Type of Capital	Pre sub-division			Post Sub-division		
	No. of Equity Shares	Face Value (in Rs.)	Total Share Capital (in Rs.)	No. of Equity Shares	Face Value (in Rs.)	Total Share Capital (in Rs.)
Issued, Subscribed & Paid-Up Share Capital	7538314	10	75383140	37691570	2	75383140

The copy of new set of Memorandum of Association with the proposed amendments is available for inspection at the Registered and Corporate Office of the Company on any working day during business hours.

None of the Directors / Key Managerial Personnel of the Company or their relatives are, in any way, concerned or interested, financially or otherwise, in the said resolution except to the extent of their shareholding and Directorship in the Company, if any.

The Board of Directors believe that the sub-division of the Existing Equity Shares as Mentioned above is an investor friendly measures and therefore based on the rationale provided therein, the Board of Directors, recommends to the Members the passing of an **Ordinary Resolution** as set out at item No. **01 & 02** of the accompanying EGM Notice.

Item No.3:

To Consider and approve the material related party transaction(s) proposed to be entered into by the Company during the financial year 2026-2027:

Legal Provisions Governing Related Party Transactions:

SEBI, vide the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2025, has amended Regulation 23 of the Listing Regulations, 2015 pursuant to which, with effect from **April 1, 2025**, the provisions relating to related party transactions as stated under Regulation 23 of the Listing Regulations have become applicable to listed entities having their specified

securities listed on the SME Exchange, where the paid-up equity share capital exceeds **Rs. 10 crore** or net worth exceeds **Rs. 25 crore** as on the last day of the previous financial year. To comply with the aforesaid amendments, listed entities were provided a transition period of six months from the effective date. Accordingly, the Company is now required to comply with the provisions of Regulation 23 of the Listing Regulations, in addition to the provisions of the Companies Act, 2013 as the Net worth for the FY 2025-2026 has exceeded the above mentioned criteria.

Regulation 23(4) of the Listing Regulations mandates prior approval of the Members by way of an ordinary resolution for all material related party transactions and subsequent material modifications as defined by the Audit Committee, even if such transactions are in the ordinary course of business and on an arm's length basis. A transaction with a related party shall be considered material if the transaction(s), to be entered into individually or taken together with previous transactions during a financial year, exceeds **Rs. 50 crore or 10%** of the annual consolidated turnover of the Company as per the last audited financial statements, whichever is lower.

The Annual Reported Turnover for the Previous Year (FY 2025-2026) were **Rs. 26599.44/- Lakhs** and accordingly 10% thereof amounts to **Rs. 2659.94/- Lakhs**. Since the materiality threshold in the present case with the Related Parties for said transaction(s) as mentioned in item no. 03 of accompanied Notice (s), are likely to exceed the applicable limits of 10% of the Turnover and will be considered as Material Related Party Transaction. Accordingly, as per the Listing Regulations, approval of the Members is being sought for such existing and proposed arrangements / transactions to ensure compliance with the applicable regulatory requirements.

Further the said transaction(s) as mentioned in item no. 03 of accompanied Notice (s), are proposed to be undertaken in the ordinary course of business and on an arm's length basis, and the pricing and other commercial terms are comparable with prevailing market rates for similar services. However, as the aggregate value of the transactions is expected to exceed the prescribed threshold limits under the provision of Regulation 23 of SEBI (LODR) Regulations, 2015, and hence the approval of the Members is required to be obtained.

Review and Recommendation by the Audit Committee and Board:

The Audit Committee and Board of Directors had, on the basis of relevant details provided by the management, as required under applicable law, at their respective meetings held on **29th May, 2026** reviewed and approved the said transaction(s) as mentioned in item no. 03 of accompanied Notice (s), subject to the approval of the Members, while noting that such transactions are in the ordinary course of business and on an arm's length basis.

The Audit Committee and Board has also reviewed and taken note of the certificate placed before it, signed by the Managing Director and Chief Financial Officer of the Company, confirming that the terms of the proposed related party transaction(s) are in the interest of the Company.

Request to Members for their approval:

The Board of Directors recommends the Ordinary Resolution set out at Resolution No. 03 of the Notice for approval by the Shareholders.

None of the Directors, Key Managerial Personnel of the Company or their relatives, except Mr. Deepak Kumar, Gaurav Gupta, Nikita Gupta and their Relative for their/their Relatives directorship in the below mentioned Companies and / or to the extent of their shareholding in the said Companies, are concerned / interested, financially or otherwise, in the Resolution No. 3.

The Members may note that in terms of the provisions of the Listing Regulations, related parties of the Bank as defined thereunder whether such related party(ies) is a party to the transactions mentioned herein below or not, shall not vote to approve Resolution No. 3.

Hence, approval of Shareholders is being sought for the said Related Party Transaction proposed to be entered into together with the existing transaction by your Company with Related Party. The Details of the proposed RPTs between the Company and Related Parties pursuant to SEBI Circular dated 14.02.2025 and 26.06.2025 & Industry Standards on "Minimum information to be provided for Review of the Audit Committee and Shareholders for Approval of Related Party Transaction (RPT)" is given in **Annexure - I**.

Annexure-I

Sheela Stainless Private Limited: RPT Proposal for FY 2026-2027

S.No.	Particulars of the Information	Information provided by the management																		
Part A																				
A (1): Basic details of the related party:																				
1	Name of the Related party	Sheela Stainless Private Limited																		
2	Country of Incorporation of the Related Party	India																		
3	Nature of business of the related party	Trading of Stainless Steel Pipe and Tubes																		
A (2): Relationship and ownership of the related party:																				
1.	Relationship between the listed entity and the related party.	Mr. Deepak Kumar, M/s. Deepak Kumar HUF, Mr. Gaurav Gupta, M/s. Gaurav Gupta HUF, Mr. Raj Kumar Gupta, M/s. Raj Kumar HUF, Mr. Vishal Gupta, M/s. Vishal HUF, Mrs. Nikita Gupta, Mrs. Jyoti Gupta, Mrs. Punita Gupta (Promoter and Promoter Group of Listed Company) are Shareholders in Sheela Stainless Pvt. Ltd. & Mr., Raj Kumar Gupta and Mr. Vishal Gupta are Directors in Sheela Stainless Private Limited. Their interest or concern or that of their relatives, is limited only to the extent of their holding directorship/shareholding in the Related Party.																		
	Shareholding or Capital Contribution or profit & loss sharing % of the listed entity whether direct or indirect, in the related party	Nil																		
	Shareholding of the related party, whether direct or indirect, in the listed entity.	Nil																		
A (3): Details of previous transactions with related party:																				
1.	Total amount of all the transactions undertaken by the listed entity with the related party during the last financial year.	<table border="1"> <thead> <tr> <th>S. No.</th> <th>Nature of Transaction</th> <th>FY 25-26 Rs. (Amt. in Lakhs)</th> </tr> </thead> <tbody> <tr> <td>01</td> <td>Freight</td> <td>22.97</td> </tr> <tr> <td>02</td> <td>Rent Paid</td> <td>12</td> </tr> <tr> <td>03</td> <td>Purchase</td> <td>62.71</td> </tr> <tr> <td>04</td> <td>Sales</td> <td>874.31</td> </tr> <tr> <td>05</td> <td>Total</td> <td>971.99</td> </tr> </tbody> </table>	S. No.	Nature of Transaction	FY 25-26 Rs. (Amt. in Lakhs)	01	Freight	22.97	02	Rent Paid	12	03	Purchase	62.71	04	Sales	874.31	05	Total	971.99
S. No.	Nature of Transaction	FY 25-26 Rs. (Amt. in Lakhs)																		
01	Freight	22.97																		
02	Rent Paid	12																		
03	Purchase	62.71																		
04	Sales	874.31																		
05	Total	971.99																		

2.	Total amount of all the transactions undertaken by the listed entity with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	NA (As Shareholder approval is Sought in First Quarter of the FY 2026-2027 for the Year 2026-2027)
3.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	No The Related Party has complied with terms and Condition as Agreed and no default has made.

A(4): Amount of the proposed transaction(s):

1.	Total amount of all the proposed transactions being placed for approval in the Audit Committee / Shareholders.	Not Exceeding Rs. 3344/- Lakhs Bifurcation of above limit is as under:																		
		<table border="1"> <thead> <tr> <th>S. No.</th> <th>Particulars</th> <th>Value Upto Rs. (Amount in Lakhs)</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Freight to be Paid</td> <td>32</td> </tr> <tr> <td>2</td> <td>Purchase</td> <td>300</td> </tr> <tr> <td>3</td> <td>Rent to be Paid</td> <td>12</td> </tr> <tr> <td>4</td> <td>Sale</td> <td>3000</td> </tr> <tr> <td>5</td> <td>Total</td> <td>3344</td> </tr> </tbody> </table>	S. No.	Particulars	Value Upto Rs. (Amount in Lakhs)	1	Freight to be Paid	32	2	Purchase	300	3	Rent to be Paid	12	4	Sale	3000	5	Total	3344
S. No.	Particulars	Value Upto Rs. (Amount in Lakhs)																		
1	Freight to be Paid	32																		
2	Purchase	300																		
3	Rent to be Paid	12																		
4	Sale	3000																		
5	Total	3344																		
2.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	Yes																		
3.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year.	12.57% in Aggregate Bifurcation of above limit is as under:																		
		<table border="1"> <thead> <tr> <th>Transaction Nature</th> <th>Value Upto Rs. (Amount in Lakhs)</th> <th>% of Annual Turnover</th> </tr> </thead> <tbody> <tr> <td>Freight to be Paid</td> <td>32</td> <td>0.12</td> </tr> <tr> <td>Purchase</td> <td>300</td> <td>1.13</td> </tr> <tr> <td>Rent to be Paid</td> <td>12</td> <td>0.045</td> </tr> <tr> <td>Sale</td> <td>3000</td> <td>11.28</td> </tr> <tr> <td>Total</td> <td>3344</td> <td>12.57</td> </tr> </tbody> </table>	Transaction Nature	Value Upto Rs. (Amount in Lakhs)	% of Annual Turnover	Freight to be Paid	32	0.12	Purchase	300	1.13	Rent to be Paid	12	0.045	Sale	3000	11.28	Total	3344	12.57
Transaction Nature	Value Upto Rs. (Amount in Lakhs)	% of Annual Turnover																		
Freight to be Paid	32	0.12																		
Purchase	300	1.13																		
Rent to be Paid	12	0.045																		
Sale	3000	11.28																		
Total	3344	12.57																		
4.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available.	NA as Turnover for FY 2025-2026 are not available till yet.																		
5.	Financial performance of the related party for the immediately preceding financial year	NA as Financial Data for FY 2025-2026 are not available till Yet.																		

A(5): Basic details of the proposed transaction:

1.	Specific type of the proposed transaction	1. Freight to be Paid 2. Purchase 3. Rent to be Paid 4. Sale
----	---	---

2.	Details of each type of the proposed transaction	Transaction Nature	Value Upto Rs. (Amount in Lakhs)	% of Annual Turnover
		Freight to be Paid	32	0.12
		Purchase	300	1.13
		Rent to be Paid	12	0.045
		Sale	3000	11.28
		Total	3344	12.57
3.	Tenure of the proposed transaction	Regular, year to year basis as may be determined by Audit committee & Board for the relevant FY(s) The Current period is of 1 year 2026-2027		
4.	Whether omnibus approval is being sought?	Yes Note: The omnibus approval referred to herein is limited to Members approval under Regulation 23(4) of the SEBI Listing Regulations, 2015.		
5.	Value of the proposed transactions during a Financial Year	1. Freight to be Paid-----Rs. 32 Lakhs 2. Purchase ----- Rs. 300 Lakhs 3. Rent to be Paid----- Rs. 12 Lakhs 4. Sale----- Rs. 3000 Lakhs		
6.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	The Board is of the opinion that the aforesaid proposal is in the best interest of the Company and in normal course of business as it will contribute to continuous growth in sales and profit of the Company.		
7.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Deepak Kumar, Deepak Kumar HUF, Gaurav Gupta, Gaurav Gupta HUF, Raj Kumar Gupta, Raj Kumar HUF, Vishal Gupta, Vishal HUF, Nikita Gupta, Jyoti Gupta, Punita Gupta (Promoter and Promoter Group of Company) are Shareholders in Sheela Stainless Pvt. Ltd and, Mr. Raj Kumar Gupta and Mr. Vishal Gupta are Directors in the Company. Their interest or concern or that of their relatives, is limited only to the extent of their holding directorship/shareholding in the Related Party.		
A.	Name of the director / KMP	Deepak Kumar (MD of the Listed Entity) Gaurav Gupta (WTD of the Listed Entity)		
B.	Shareholding of the director / KMP, whether direct or indirect, in the related party	Deepak Kumar-----49812---8.79% Gaurav Gupta-----34896---6.16%		
8.	Pricing and other terms	On arm's length basis and comparable to market rates		
9.	Manner of determining pricing	Based on prevailing market prices, quotations, and commercial negotiations.		
10.	A copy of the valuation or other external party report, if any such report has been relied upon.	NA		
Part B				
B(1): Disclosure only in case of transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances:				
1.	Bidding or other process, if any, applied for	NA		

1.	Total amount of all the transactions undertaken by the listed entity with the related party during the last financial year.	<table border="1"> <thead> <tr> <th>S. No.</th> <th>Nature of Transaction</th> <th>FY 25-26 Rs. (Amt. in Lakhs)</th> </tr> </thead> <tbody> <tr> <td>01</td> <td>Sales</td> <td>1777.81</td> </tr> <tr> <td>02</td> <td>Purchase</td> <td>10.44</td> </tr> <tr> <td>03</td> <td>Job work Charges Paid</td> <td>730.66</td> </tr> <tr> <td>04</td> <td>Job Work Charges Received</td> <td>0.29</td> </tr> <tr> <td>05</td> <td>Freight Paid</td> <td>1.99</td> </tr> <tr> <td>06</td> <td>Total</td> <td>2521.19</td> </tr> </tbody> </table>	S. No.	Nature of Transaction	FY 25-26 Rs. (Amt. in Lakhs)	01	Sales	1777.81	02	Purchase	10.44	03	Job work Charges Paid	730.66	04	Job Work Charges Received	0.29	05	Freight Paid	1.99	06	Total	2521.19
S. No.	Nature of Transaction	FY 25-26 Rs. (Amt. in Lakhs)																					
01	Sales	1777.81																					
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03	Job work Charges Paid	730.66																					
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05	Freight Paid	1.99																					
06	Total	2521.19																					
2.	Total amount of all the transactions undertaken by the listed entity with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	NA (As Shareholder approval is Sought in First Quarter of the FY 2026-2027 for the Year 2026-2027)																					
3.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	No The Related Party has complied with terms and Condition as Agreed and no default has made.																					

A(4): Amount of the proposed transaction(s):

1.	Total amount of all the proposed transactions being placed for approval in the Audit Committee / Shareholders.	<p>Not Exceeding Rs. 3600 Lakhs</p> <p>Bifurcation of the above limit is as under:</p> <table border="1"> <thead> <tr> <th>S. No.</th> <th>Particulars</th> <th>Value upto Rs. (Amount in Lakhs)</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Freight to be Paid</td> <td>5</td> </tr> <tr> <td>2</td> <td>Job work Charges (to be Paid)</td> <td>1000</td> </tr> <tr> <td>3</td> <td>Job work Charges (to be Received)</td> <td>5</td> </tr> <tr> <td>4</td> <td>Purchase</td> <td>90</td> </tr> <tr> <td>5</td> <td>Sales</td> <td>2500</td> </tr> <tr> <td>06</td> <td>Total</td> <td>3600</td> </tr> </tbody> </table>	S. No.	Particulars	Value upto Rs. (Amount in Lakhs)	1	Freight to be Paid	5	2	Job work Charges (to be Paid)	1000	3	Job work Charges (to be Received)	5	4	Purchase	90	5	Sales	2500	06	Total	3600
S. No.	Particulars	Value upto Rs. (Amount in Lakhs)																					
1	Freight to be Paid	5																					
2	Job work Charges (to be Paid)	1000																					
3	Job work Charges (to be Received)	5																					
4	Purchase	90																					
5	Sales	2500																					
06	Total	3600																					
2.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	Yes																					

3.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year.	<p>13.53% in Aggregate Bifurcation of the above % is as under:</p> <table border="1" data-bbox="782 289 1419 646"> <thead> <tr> <th>Transaction Nature</th> <th>Value upto Rs. (Amount in Lakhs)</th> <th>% of Annual Turnover</th> </tr> </thead> <tbody> <tr> <td>Freight to be Paid</td> <td>5</td> <td>0.018</td> </tr> <tr> <td>Job work Charges (to be Paid)</td> <td>1000</td> <td>3.76</td> </tr> <tr> <td>Job work Charges (to be Received)</td> <td>5</td> <td>0.018</td> </tr> <tr> <td>Purchase</td> <td>90</td> <td>0.34</td> </tr> <tr> <td>Sales</td> <td>2500</td> <td>9.40</td> </tr> <tr> <td>Total</td> <td>3600</td> <td>13.53</td> </tr> </tbody> </table>	Transaction Nature	Value upto Rs. (Amount in Lakhs)	% of Annual Turnover	Freight to be Paid	5	0.018	Job work Charges (to be Paid)	1000	3.76	Job work Charges (to be Received)	5	0.018	Purchase	90	0.34	Sales	2500	9.40	Total	3600	13.53
Transaction Nature	Value upto Rs. (Amount in Lakhs)	% of Annual Turnover																					
Freight to be Paid	5	0.018																					
Job work Charges (to be Paid)	1000	3.76																					
Job work Charges (to be Received)	5	0.018																					
Purchase	90	0.34																					
Sales	2500	9.40																					
Total	3600	13.53																					
4.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available.	NA, As Financial Data are not available for the FY 2025-2026.																					
5.	Financial performance of the related party for the immediately preceding financial year	NA, As Financial Data not available for the FY 2025-2026.																					
A(5): Basic details of the proposed transaction:																							
1.	Specific type of the proposed transaction	1. Freight to be Paid 2. Job Work Charges (To be Paid) 3. Job Work Charges (To be Received) 4. Purchase 5. Sales																					
2.	Details of each type of the proposed transaction	<table border="1" data-bbox="782 1077 1419 1417"> <thead> <tr> <th>Transaction Nature</th> <th>Value upto Rs. (Amount in Lakhs)</th> <th>% of Annual Turnover</th> </tr> </thead> <tbody> <tr> <td>Freight to be Paid</td> <td>5</td> <td>0.018</td> </tr> <tr> <td>Job work Charges (to be Paid)</td> <td>1000</td> <td>3.76</td> </tr> <tr> <td>Job work Charges (to be Received)</td> <td>5</td> <td>0.018</td> </tr> <tr> <td>Purchase</td> <td>90</td> <td>0.34</td> </tr> <tr> <td>Sales</td> <td>2500</td> <td>9.40</td> </tr> <tr> <td>Total</td> <td>3600</td> <td>13.53</td> </tr> </tbody> </table>	Transaction Nature	Value upto Rs. (Amount in Lakhs)	% of Annual Turnover	Freight to be Paid	5	0.018	Job work Charges (to be Paid)	1000	3.76	Job work Charges (to be Received)	5	0.018	Purchase	90	0.34	Sales	2500	9.40	Total	3600	13.53
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3.	Tenure of the proposed transaction	Regular, year to year basis as may be determined by Audit committee & Board for the relevant FY(s) The Current period is of 1 year 2026-2027																					
4.	Whether omnibus approval is being sought?	Yes Note: The omnibus approval referred to herein is limited to Members approval under Regulation 23(4) of the SEBI Listing Regulations, 2015.																					
5.	Value of the proposed transactions during a Financial Year	1. Freight to be Paid ----- Rs. 5 Lakhs 2. Job Work Charges (To be Paid) ----- Rs. 1000 Lakhs 3. Job Work Charges (To be Received) ---- Rs. 5 Lakhs 4. Purchase----- Rs. 90 Lakhs 5. Sale----- Rs. 2500 Lakhs																					
6.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	The Board is of the opinion that the aforesaid proposal are in the best interest of the Company and in the normal course of business as it will contribute to continuous growth in sales and profit of the Company.																					

7.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Deepak Kumar HUF, Gaurav Gupta, Gaurav Gupta HUF, Raj Kumar HUF, Vishal Gupta, (Promoter of the Company) are Shareholders in Steelmint Industries Pvt. Ltd.
A.	Name of the director / KMP	Deepak Kumar (MD of the Listed Entity) Gaurav Gupta (WTD of the Listed Entity)
B.	Shareholding of the director / KMP, whether direct or indirect, in the related party	Deepak Kumar-----0 Gaurav Gupta----- 145000 (10.66%)
8.	Pricing and other terms	On arm's length basis and comparable to market rates
9.	Manner of determining pricing	Based on prevailing market prices, quotations, and commercial negotiations
10.	A copy of the valuation or other external party report, if any such report has been relied upon.	NA
Part B		
B(1): Disclosure only in case of transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances:		
1.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	NA All the transactions are based on routine requirements and in relation to usual business operations of the Company. These RPTs are in the ordinary course of business with terms and conditions that are generally prevalent in the industry segments and the market that the Company operates in.
2.	Basis of determination of price.	Based on prevailing market prices, quotations, and commercial negotiations
3.	In case of Trade advance (of upto 365 days or such period for which such advances are extended as per normal trade practice) , if any, proposed to be extended to the related party in relation to the transaction, specify the following:	Nil
	a. Amount of Trade advance	NA
	b. Tenure	NA
	c. Whether same is self-liquidating?	NA



P S Raj Steels Limited
(Formerly known as P S Raj Steels Private Limited)
CIN: L27109HR2004PLC035523
Reg. Add.: V & P. O. Talwandi Rukka, Hisar, Haryana-125001
Corporate Add.: Plot No 51, Block A, IDC, Hisar, Haryana-125001
Phone No: 01662-223116|Email: info@psrajsteels.com
Website: www.pssrgroup.com

Proxy Form

[Pursuant to Section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies (Management and Administration) Rules, 2014]

Name of Members: _____

Registered Address: _____

E-mail ID: _____

Client ID: _____

DP ID: _____

I/We, being the member (s) of _____ shares of the above-named Company, hereby appoint

Name : _____

Address : _____

Email ID: _____

Signature: _____

Or falling him/her

Name : _____

Address : _____

Email ID: _____

Signature: _____

Or falling him/her

Name : _____

Address : _____

Email ID: _____

Signature: _____

as my/our proxy to attend and vote (on aballot paper/ poll) for me/us and on my/our behalf at the EGM of the Company, to be held on Tuesday, 7th July, 2026 at 4:00 P.M. at the Corporate office of the Company

situated at **Plot No 51, Block A, IDC, Hisar, Haryana-125001** and at any adjournment thereof in respect of such resolutions as are indicated below:

S. No.	Resolution to be passed in the EGM	For	Against
01	<i>Ordinary Resolution – Sub-division of Equity Shares of the Company</i>		
02	<i>Ordinary Resolution – Alteration of Capital Clause of the MOA of the Company</i>		
03	<i>Ordinary Resolution – To Consider and approve the Material related party transaction(s) proposed to be entered into by the Company during the financial year 2026-2027:</i>		

Signed this _____ day of _____ 2026

**Affix Revenue
Stamp Re. 1/**

Signature of Proxy holder(s)

Signature of shareholders

Note:

This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.



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Phone No: 01662-223116|Email: info@psrajsteels.com
Website: www.pssrgroup.com

ATTENDANCE SLIP

(Please complete this slip and hand it over at the entrance of the Meeting Hall)

I/We, hereby record my/our presence at the EGM of the Company to be held on *Tuesday, 7th July, 2026* at 4:00 P.M. at the corporate office of the Company Situated at *Plot No 51, Block A, IDC, Hisar, Haryana-125001*.

Name of Shareholder/Proxy* _____

Address _____

No. Of Shares Held _____

Folio No./Client ID-DP ID _____

*(Strike out whichever is not applicable)

Signature of the Shareholder/Proxy

Route Map to the venue of the EGM

Venue: 51 IDC, Hisar, Haryana-125001

