

November 27, 2024

To,

The Manager (Listing Department)

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block, Bandra - Kurla Complex

Bandra (E), Mumbai - 400 051

Symbol: PSPPROJECT

Dear Sir/ Madam,

Subject: Detailed Public Statement (“DPS”) in relation to the open offer to the Public Shareholders (as defined in the DPS) of PSP Projects Limited (“Target Company”) by Adani Infra (India) Limited (“Acquirer”) (“Open Offer/ Offer”)

The Acquirer is making an open offer to the Public Shareholders of the Target Company to acquire up to 1,03,06,866 (One Crore Three Lakh Six Thousand Eight Hundred and Sixty Six) fully paid-up equity shares with a face value of INR 10 (Indian Rupees Ten) each, representing up to 26.00% (Twenty Six per cent) of the Voting Share Capital of the Target Company on a fully diluted basis as on the 10th (Tenth) working day from the closure of Tendering Period of the Open Offer.

The Open Offer is being made pursuant to Regulations 3(1), 4, and other applicable regulations of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereto (the “**SEBI (SAST) Regulations**”).

With respect to captioned Offer, the DPS dated November 26, 2024, was published on November 27, 2024, in the following newspapers:

Newspaper	Language	Edition
Financial Express	English	All editions
Jansatta	Hindi	All editions
Financial Express	Gujarati	Ahmedabad
Navshakti	Marathi	Mumbai

In accordance with the SEBI (SAST) Regulations, we hereby enclose a copy of the aforementioned, DPS dated November 26, 2024 in relation to the Open Offer.

We request you to kindly disseminate the DPS on your website.

SEBI Registration : INM000011179
CIN No.: L67120MH1995PLC086241

ICICI Securities Limited

Registered Office:

ICICI Venture House

Appasaheb Marathe Marg,

Prabhadevi, Mumbai - 400025, India

Tel (91 22) 6807 7100

Fax (91 22) 6807 7801

Website Address: www.icicisecurities.com

All capitalized terms used but not defined here shall have the meanings ascribed to the same in the DPS.

Should you require any further information / clarifications on the same, please contact the following persons:

Contact Person	Telephone	E-mail
Prem Dcunha	+91-22-68077466	prem.dcunha@icicisecurities.com
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Namrata Ravasia	+91-22-68077646	namrata.ravasia@icicisecurities.com

Thanking you,

For and on behalf of **ICICI Securities Limited**




Name: Hitesh Malhotra

Designation: Vice President

Enclosed: Copy of the DPS published in the newspapers.

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