Prozone Realty Limited

Dated: 27.07.2026

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400051
Scrip: PROZONER

BSE Limited
Listing Department,
P.J. Towers, Dalal Street, Fort
Mumbai 400001
Scrip: 534675

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'):

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), and in accordance with the disclosure requirements prescribed under SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended from time to time, we wish to inform that the management Committee of the Board of Directors vide its meeting dated 27th July 2026 approved the acquisition of 17.51% equity stake in M/s Downtown Retail Malls Private Limited ('Downtown Retail').

Pursuant to the aforesaid acquisition, the Company's aggregate shareholding in 'Downtown Retail' would increase from 9.21% to 26.80%.

The particulars of transaction as required under Regulation 30 of the SEBI Listing Regulations are provided in Annexure-1 enclosed herewith.

The management Committee meeting commenced at 04.00 p.m. and concluded at 4.30 p.m.

Kindly take the above on record and oblige.

Thanking you,

Yours truly,
For Prozone Realty Limited

Ajayendra

Prozone Realty Ltd. Mumbai

Ajayendra Pratap Jain
CS & Chief Compliance Officer

Encl: As above

Annexure-I:

Sr. No.	Particulars	Response
1	Name of the target entity, details in brief such as size, turnover etc.	Name: Downtown Retail Malls Private Limited ('Downtown Retail') Net worth: **Yet to Finalised (F.Y. 2025-26), Rs. 58.39 Crores (2024-25)** Turnover: **Yet to Finalised (F.Y. 2025-2026), Rs. Nil (2024-25)** Business: 'Downtown Retail' is engaged in the business of Real Estate constructions and developments.
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length.	No, the transaction would not fall within the related party transaction
3	Industry to which the entity being acquired belongs;	Real Estate
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The acquisition is done by the Company in line with its objective of expanding its business and related investments.
5	Brief details of any governmental or regulatory approvals required for the acquisition.	There are no government or other regulatory approvals required for the aforesaid transaction
6	Indicative time period for completion of the acquisition.	Within 15 days of the approval.
7.	Consideration - whether cash consideration or share swap or any other form and details of the same.	Cash Consideration.
8.	Cost of acquisition and/or the price at which the shares are acquired.	INR. 17,510/- and the shares are being acquired at Rs. 10/- per share
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	1,751 Shares representing 100% of the equity capital of FVDPL
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	**Brief Background:** 'Downtown Retail' is engaged in the business of Real Estate constructions and developments. **Date of Incorporation:** 27.07.2024 **Turnover of last three financial years: Rs. N.A. (F.Y. 2023-2024) Rs. NIL (F.Y. 2024-2025) and Rs. Yet to Finalised (F.Y. 2025-2026)** **Country in which the acquired entity has presence:** India

Prozone Realty Ltd. Mumbai