

# Prozone Realty Limited

(Formerly known as 'Prozone Intu Properties Limited' till 24<sup>th</sup> May 2023)

Dated: 07.05.2025

National Stock Exchange of India Limited  
Exchange Plaza  
Bandra Kurla Complex, Bandra (E)  
Mumbai 400 051  
Scrip: PROZONER

BSE Limited  
Listing Department  
P.J. Towers, Dalal Street, Fort  
Mumbai 400 001  
Scrip: 534675

**Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulation")**

**Ref: Pre-Offer Advertisement cum Corrigendum to Detailed Public Statement published in Newspaper dated 07<sup>th</sup> May 2025 ("Advertisement") in relation to an Open Offer to the public shareholders (as defined in the Detailed Public Statement) of the Company under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulation")**

Dear Sir/ Ma'am,

We write to inform you that the Company is in receipt of Pre-Offer Advertisement cum Corrigendum to Detailed Public Statement published in the following Newspapers dated 07<sup>th</sup> May 2025 from the Manager to the Offer i.e. Gretex Corporate Services Limited, in relation to the Open Offer to the public shareholders of the company made by M/s. Apax Trust (acting through its trustee Mr. Nikhil Chaturvedi) ("Acquirer") alongwith the person acting in concert, for acquiring equity shares of the company as per the requirements of the SEBI SAST Regulations.

Newspaper	Language	Editions
Financial Express	English	All Editions
Jansatta	Hindi	All Editions
Mumbai Lakshwadeep	Marathi	Mumbai Edition

A copy of the Advertisement as received by the company is enclosed herewith.

Kindly take the above document on your record.

Thanking you,

Yours truly,

For Prozone Realty Limited

*Ajayendra*

Ajayendra Pratap Jain

CS & Chief Compliance Officer

Enclosed as above



PROZONE REALTY LIMITED

Regd. Office : Unit-A, 2nd Floor, South Tower, Hotel Sahara Star, Opposite Domestic Airport, Vile Parle (East), Mumbai 400 099

CIN: L45200MH2007PLC174147 | T:+91 22 6823 9000/ 9001

Email: [investorservice@prozonerealty.com](mailto:investorservice@prozonerealty.com) | Website: [www.prozonerealty.com](http://www.prozonerealty.com)



# GRETEX CORPORATE SERVICES LIMITED

A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg,  
Near Indiabulls, Dadar (West), Mumbai – 400013

Website: www.gretexcorporate.com, Email ID: info@gretexgroup.com

Contact No.: 02269308500

CIN: L74999MH2008PLC288128

Date: May 07, 2025

To,  
The Board of Directors  
Prozone Realty Limited  
Registered Office:  
Unit- A, 2nd Floor, South Tower, Hotel,  
Opposite Domestic Airport,  
Vile Parle, Airport (Mumbai), Mumbai,  
Maharashtra, India, 400099.

Dear Sir(s),

**Sub: Open Offer for acquisition of up to 3,96,76,750 (Three crore Ninety-Six Lakh Seventy-Six Thousand Seven Hundred and Fifty only) fully paid up Equity Shares of the Target Company, of face value of ₹ 2.00/- each (Indian Rupees Two), representing 26.00% of the Equity and Voting Share Capital of the Target Company at a price of ₹ 25 (Rupees Twenty-Five) per Equity Share ("Offer Price") aggregating to total consideration to ₹ 99,19,18,750 (Rupees Ninety- Nine Crores Nineteen Lakhs Eighteen Thousand Seven Hundred and Fifty only) (assuming full acceptance) payable in cash pursuant to and in accordance with Regulations 3(1) and 4 of the SEBI SAST Regulations, 2011.**

**Ref: Pre - Issue Advertisement – Reg. 18(7) of SEBI (SAST) Regulations, 2011 and Corrigendum to the Detailed Public Statement**

This is in continuation to our letter dated 31<sup>st</sup> December,2024, 07<sup>th</sup> January,2025, 14<sup>th</sup> January,2025, and 25<sup>th</sup> April,2025. We are pleased to inform you that the Acquirer for the captioned open offer has released the Pre Issue Advertisement and published on 07<sup>th</sup> May, 2025 in the below mentioned newspapers:

Name of the Newspaper	Edition
Financial Express	English National Daily
Jansatta	Hindi National Daily
Mumbai Lakshadeep (Marathi)	Mumbai

In this regard, we are enclosing herewith the following documents:

1. Copy of the Pre- Issue Advertisement

Please acknowledge receipt.

Thanking you,

Yours sincerely,  
For Gretex Corporate Services Limited

*Arvind Harlaka*  
Arvind Harlaka  
Whole Time Director  
DIN: 00494136  
Encl.: - as above



**Branch Office: 90, Phears Lane, 5<sup>th</sup> Floor, Kolkata- 700012**

**Continue From Previous Page...**

**D. Allotment to Qualified Institutional Buyers (QIBs) (After Technical Rejection):**

Allotment to QIBs, who have bid at the Offer Price of ₹ 58 per Equity Share or above, has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 1 time of QIB portion. The total number of Equity Shares allotted in the QIB category is 11,12,000 Equity Shares, which were allotted to 2 successful Applicants.

Category	FIs	Banks	MF's	IC'S	NBFC'S	AIF	FPI	Others	TOTAL
QIB	-	-	-	-	-	5,54,000	5,58,000	-	11,12,000

The Board Meeting of our Company on Monday, May 05, 2024 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful Bidders. The Allotment Advice-cum- refund intimation is being dispatched to the address of the investors as registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds transfer to Public offer Account has been issued on Monday, May 05, 2024. In case the same is not received within four days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares Allotted to the successful Allottees is being credit on Tuesday, May 06, 2024 to the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE, and the trading is expected to commence on or about Wednesday, May 07, 2024.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus.

**INVESTORS PLEASE NOTE**

The details of the Allotment made have been hosted on the website of Registrar to the Offer, Bigshare Services Private Limited at [ipo@bigshareonline.com](http://ipo@bigshareonline.com). All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicant. Serial number of the ASBA form, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:

**Bigshare Services Private Limited**

S6-2, 6<sup>th</sup> Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri (East), Mumbai -400 093, Maharashtra, India  
**Telephone :** 022-6263 8200

**Email :** [ipo@bigshareonline.com](mailto:ipo@bigshareonline.com)

**Investor grievance email :** [investor@bigshareonline.com](mailto:investor@bigshareonline.com)

**Contact Person :** Asif Sayyed

**Website :** [www.bigshareonline.com](http://www.bigshareonline.com)

**SEBI Registration Number :** INR000001385

**CORRIGENDUM: NOTICE TO INVESTORS**

This Corrigendum pertains to the Prospectus adopted by the Board of the Company and filed on May 03, 2024. In this regard, kindly note the following: Under the section 'Capital Structure- Summary of Shareholding Pattern' on page 84 the following details will be read as follows-

The column titled 'Number of Locked-in Shares' shall be read as 1,06,62,051 Equity Shares, representing 86.84%, under the 'Promoter & Promoter Group' row, and 10,16,381 Equity Shares, representing 8.28%, under the 'Public' row.

For Arunaya Organics Limited  
 On Behalf of the Board of Directors

Sd/-  
**Vinod Agrawal**  
 Chairman & Managing Director

**Place :** Ahmedabad

**Date :** May 06, 2024

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ARUNAYA ORGANICS LIMITED**

Arunaya Organics Limited has filed the Prospectus dated May 03, 2024 with Registrar of Companies. The Prospectus shall be available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the BRLM to the offer at [www.unistonecapital.com](http://www.unistonecapital.com) and website of NSE at [www.nseindia.com](http://www.nseindia.com). Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 28 of the Prospectus.

The Equity Shares offered in the offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

**SHIPPING CORPORATION OF INDIA LAND AND ASSETS LIMITED**  
 (A Government of India Enterprise)  
 Registered Office : Shipping House, 245, Madame Cama Road, Nariman Point, Mumbai City, Mumbai, Maharashtra, India - 400021.  
 Tel.: 91-022-2277 2220 • Fax : 91-022-2202 6905 • Email : [cmdoffice@scilal.com](mailto:cmdoffice@scilal.com)  
 CIN : L70109MH2011GQJ371256 • Web : [www.scilal.com](http://www.scilal.com)

**AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED AND THE YEAR ENDED 31.03.2025**  
 (Amount in ₹ Lakhs)

Sr. No.	Particulars	STANDALONE			
		Quarter Ended 31.03.2025 (Audited)	Quarter Ended 31.03.2024 (Audited)	Current Year Ended 31.03.2025 (Audited)	Previous Year Ended 31.03.2024 (Audited)
1	Total income from Operations	10,335	9,894	10,335	9,894
2	Net Profit / (Loss) for the period (Before tax, exceptional and/ or extraordinary items)	1,741	1,382	6,514	5,510
3	Net Profit / (Loss) for the period before tax (after Exceptional and / or extraordinary items)	1,741	1,382	6,514	5,510
4	Net Profit / (Loss) for the period after tax (after Exceptional and / or extraordinary items)	(22,437)	1,013	(16,938)	4,749
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	-	-	-	-
6	Equity Share Capital	46,580	46,580	46,580	46,580
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	2,53,571	2,75,583
8	Earnings Per Share (of ₹ 10 each) (for continuing and discontinued operations) (In ₹)	-	-	-	-
	Basic :	(4.82)	0.22	(4.07)	1.02
	Diluted :	(4.82)	0.22	(4.07)	1.02

a. The above is an extract of the detailed format of Quarterly/Annual Financial Results filed with the Stock Exchanges under Regulation 33 of SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The Full format of the Quarterly/Annual Financial Results are available on the Stock Exchange websites. ([www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)) Company's website : [www.scilal.com](http://www.scilal.com). The same could also be accessed by scanning the Quick Response (QR) Code provided herein.

b. Standalone Financial results for the quarter and year ended 31st March, 2025 are in compliance with Indian Accounting Standards (Ind-AS).

c. The above audited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 06.05.2025.

The Board of Directors recommended a dividend of ₹ 0.55/- per equity share of face value of ₹ 10/- each. The outgo on this account will be approximately of ₹ 2,562 lakhs, subject to the approval of members at the Annual General meeting.

For Shipping Corporation of India Land and Assets Limited

Capt. B.K.Tyagi  
 Chairman & Managing Director  
 DIN - 08966904

**Place :** Mumbai  
**Date :** 06.05.2025



**TINNA RUBBER AND INFRASTRUCTURE LIMITED**  
 CIN NO. : L51909DL1987PLC027186  
 Regd. Office : Tinna House, No. - 6, Sultanpur, Mandi Road, Mehrauli  
 New Delhi - 110030 (INDIA), Tel. : (011) 35657373  
 E-mail : [investor@tinna.in](mailto:investor@tinna.in), URL - [www.tinna.in](http://www.tinna.in)

**PUBLIC NOTICE TO THE SHAREHOLDERS OF TINNA RUBBER AND INFRASTRUCTURE LIMITED**

This public announcement is being made in compliance with Regulation 6(c) of Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 (hereinafter referred to as "Delisting Regulations") to the shareholders of the Company in respect of voluntary delisting of equity shares of the Company from The Calcutta Stock Exchange Limited ("CSE"). At present the shares of the Company are listed on the recognised stock exchanges i.e. BSE Limited, National Stock Exchange of India Limited and CSE. The Board of Directors has, in its meeting held on Saturday, 19th April, 2024, approved delisting of shares of the Company because CSE, being a Regional Stock Exchange and non-trading exchange, and Company has been experiencing the significant costs associated with maintaining listing on CSE and hence to curb the fixed and recurring costs. The shares of the Company shall continue to remain listed on BSE Limited and National Stock Exchange of India Limited which are recognised stock exchange having nationwide trading terminal.

In case the shareholders have any query or objection in pursuant to this notice, they can email the same on [investor@tinna.in](mailto:investor@tinna.in) or send their written query or objection to Tinna House, No. - 6, Sultanpur, Mandi Road, Mehrauli, New Delhi - 110030 (INDIA).

For and on behalf of  
**TINNA RUBBER AND INFRASTRUCTURE LIMITED**  
 Sd/-  
**Sanjay Kumar Rawat**  
 Company Secretary and Compliance Officer

**Place :** New Delhi  
**Date :** 05.05.2025

**PRE-OFFER ADVERTISEMENT AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT UNDER REGULATION 18 (7) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

**PROZONE REALTY LIMITED**

Registered Office: Unit-A, 2nd Floor, South Tower, Hotel Sahara Star, Opposite Domestic Airport, Vile Parle (East), Mumbai- 400099, Maharashtra.  
 Corporate Identification Number (CIN): L45200MH2007PLC174147

Contact Number: +91 2268239000/9001; Email Address: [investorservice@prozonerealty.com](mailto:investorservice@prozonerealty.com) Website: [www.prozonerealty.com](http://www.prozonerealty.com)

THIS ADVERTISEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT IS BEING ISSUED BY GRETEX CORPORATE SERVICES LIMITED, ("THE MANAGER TO THE OFFER"), ON BEHALF OF M/S. APAX TRUST (ACTING THROUGH ITS TRUSTEE - MR. NIKHIL CHATURVEDI) ("THE ACQUIRER"), FOR ACQUISITION OF UPTO 3,96,76,750 (THREE CRORE NINETY-SIX LAKH SEVENTY-SIX THOUSAND SEVEN HUNDRED FIFTY ONE) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00/- EACH (INDIAN RUPEES TWO) ("OFFER SHARES") OF PROZONE REALTY LIMITED ("TARGET COMPANY" OR "TC") REPRESENTING 26.00% OF THE EQUITY AND VOTING SHARE CAPITAL FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY PURSUANT TO AND IN COMPLIANCE WITH REGULATION 3(1) READ WITH REGULATIONS 13(4), 14(3) AND 15(2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 ("SEBI SAST REGULATIONS") AS AMENDED FROM TIME TO TIME ("OPEN OFFER").

This Pre-Offer cum Corrigendum to the Detailed Public Advertisement is to be read in conjunction with the: a) Public Announcement dated Tuesday, December 31, 2024 ("Public Announcement"), (b) Detailed Public Statement dated Tuesday, January 07, 2025 ("Detailed Public Statement"), in connection with this Offer, published on behalf of Acquirer on Tuesday, January 07, 2025, in Financial Express (English Daily) (All Editions), Jansatta (Hindi Daily) (All Editions), and Mumbai Lakshadweep (Marathi Daily) (Mumbai Edition) ("Newspapers"), (c) Draft Letter of Offer dated Tuesday, January 14, 2025 filed and submitted with SEBI pursuant to the provisions of Regulation 16(1) of the SEBI (SAST) Regulations ("Draft Letter of Offer"), (d) Letter of Offer dated Friday, April 25, 2025 ("Letter of Offer"), (e) Recommendations of Independent Directors of the Company which were approved on Wednesday, April 30, 2025 and published in the Newspapers on Sunday, May 04, 2025 ("Recommendations of the Independent Directors of the Target Company").

The Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Recommendations of the Independent Directors, and this Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement of the Target Company are hereinafter collectively referred to as "Offer Documents" issued by the Manager on behalf of the Acquirer.

**Public Shareholders of the Target Company are requested to kindly note the following:**

For capitalized terms used hereinafter, please refer to the paragraph 1 titled as "Definitions/Abbreviations" of the Letter of Offer.

- Offer Price:**  
 The Offer is being made at a price of ₹ 25/- (Indian Rupees Twenty-Five Only) per Equity Share ("Offer Price"). There has been no revisions in the Offer Price.
- Recommendations of the Committee of Independent Directors of the Target Company:**  
 A Committee of Independent Directors of the Target Company ("IDC") comprising of Mr. Umesh Kumar, as the Chairman of the IDC, Mrs. Deepa Misra Harris and Mrs. Dipa Hetal Hakani, as members of IDC approved their recommendation on the Offer on Wednesday, April 30, 2025 and published in the Newspaper on Sunday, 04 May 2025, in the same newspapers where the DPS was published. Based on the review, IDC Members believe that the Offer is fair and reasonable and in line with the SEBI SAST Regulations. However, the shareholders may independently evaluate the Offer, the market performance of the Equity Shares and then take an informed decision in the best of their interests.
- Other details with respect to Offer**
  - The Offer is not a competing offer in terms of Regulation 20 of SEBI SAST Regulations. There was no competing offer to the Offer and the last date for making such competing offer has expired. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI SAST Regulations
  - The Letter of Offer has been dispatched to the Public Shareholders of the Target Company whose name appear on Wednesday, April 23, 2025, being the identified date.
    - On Friday, April 25, 2025, through electronic mode to all the Public Shareholders whose e-mail addresses had been registered with the Depositories/Target Company.
    - On Wednesday, April 30, 2025 through registered post to those Public Shareholders who have not registered their email address with the Depositories/Target Company.
  - The Draft Letter of Offer dated Tuesday, January 14, 2025, was filed and submitted with SEBI pursuant to the provisions of Regulation 16(1) of the SEBI (SAST) Regulations, for its Observations. In pursuance of which all the observations received from SEBI vide letter bearing reference number SEBI/HO/CFD-RAC-DCR1/P/OW/2025/11138/1 dated Monday, April 21, 2025, which have been incorporated in the Letter of Offer. There have been no other material changes in relation to the Offer, as otherwise disclosed in the Letter of Offer.
  - Dispatch of Letter of Offer to the public shareholders.**  
 The dispatch of the Letter of Offer to all the Public Shareholders of the Target Company holding Equity Shares as on the Identified Date i.e. Wednesday, April 23, 2025 has been completed (either through electronic or physical mode) by Wednesday, April 30, 2025. The Identified Date was relevant only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer was to be sent. It is clarified that all the Public Shareholders of Equity Shares (except the Acquirer and parties to SPA) as on the Identified Date are eligible to participate in the Offer any time during the Tendering Period. A copy of the Letter of Offer (which includes the Form of Acceptance-cum-Acknowledgment) is also available on SEBI's website ([www.sebi.gov.in](http://www.sebi.gov.in)) and the Website of the Manager to the Offer ([www.gretexcorporate.com](http://www.gretexcorporate.com)) from which the Public Shareholders can download/print the same.
- Instructions to the public shareholders**
  - In case the shares are held in physical form**  
 As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated December 3, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from April 1, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. An eligible shareholder may participate in this Offer by approaching their respective Selling Broker and tender their shares in the open offer as per the procedure as mentioned in the Letter of Offer along with other details.
  - In case the shares are held in demat form**  
 An eligible shareholder may participate in this Offer by approaching their Selling Broker and tender their shares in the open offer as per the procedure as mentioned in the Letter of Offer along with other details.
  - Procedure for Tendering the Shares in case of Non-Receipt of the Letter of Offer**  
 Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.  
 In case of non-receipt of the Letter of Offer, the Shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), along with the following details:

- In case of physical shares:** Name, address, distinctive numbers, folio nos, number of Equity Shares tendered/withdrawn.
- In case of dematerialized shares:** Name, address, number of Equity Shares tendered/withdrawn, DP name, DP ID number, Beneficiary account no., and other relevant documents as mentioned in the Letter of Offer. Such Shareholders have to ensure that their order is entered in the electronic platform of BSE through the Selling broker which will be made available by BSE before the closure of the Tendering Period.
- The Open Offer will be implemented by the Acquirer through Stock Exchange Mechanism made available by the Stock Exchanges in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations, 2011 and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 issued by SEBI as amended via SEBI circular CFD/DCR2/ CIR/P/2016/131 dated December 09, 2016 and SEBI circular SEBI/HO/CFD/ DCR/II/CIR/P/2021/615 dated August 13, 2021, as amended, including any guidelines and circulars issued in relation to the same by the Stock Exchange, clearing corporations and SEBI ("Acquisition Window Circulars").
- The marketable lot for the Equity Shares of the Target Company is 1 (One) Equity Share.
- Any other material change from date of the Public Announcement-** None
- Corrigendum to the Detailed Public Statement (DPS)**
  - The date mentioned as Thursday, February 06, 2024 under Section (I)(D) - Details of the Offer, shall be read and construed as Thursday, February 06, 2025.
  - The schedule of activities as listed under Section (VII) - Tentative Schedule of the activities pertaining to the Offer shall stand revised with the Schedule of Activities as listed under section 11 of this Pre-Offer Advertisement.
- Details regarding the status of the Statutory and other approvals**  
 To the best of the knowledge of the Acquirer, there are no statutory approvals required for the purpose of this Offer. If any statutory approvals become applicable prior to the completion of the Offer, the Offer would also be subject to such statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI SAST Regulations.
- Schedule of Activities:**  
 The Schedule of Activities have been revised and the necessary changes have been incorporated in the LoF. The Revised Schedule of Activities is in compliance with the applicable provisions of SEBI (SAST) Regulations, 2011 and the same is as under:

Activities	Day and Date (Actual)	Day and Date (Revised)
Public Announcement	Tuesday, December 31, 2024	Tuesday, December 31, 2024
Publication of Detailed Public Statement in newspapers	Tuesday, January 07, 2025	Tuesday, January 07, 2025
Last Date of Filing of Draft Letter of Offer with SEBI	Tuesday, January 14, 2025	Tuesday, January 14, 2025
Last Date for public announcement of a competing offer#	Tuesday, January 28, 2025	Tuesday, January 28, 2025
Receipt of comments from SEBI on Draft Letter of Offer	Tuesday, February 04, 2025	Monday, April 21, 2025
Identified Date*	Tuesday, February 06, 2025	Wednesday, April 23, 2025
Date by which Letter of Offer will be dispatched to the Public Shareholders	Thursday, February 13, 2025	Wednesday, April 30, 2025
Last day of revision of Offer Price / Offer Size	Thursday, February 13, 2025	Tuesday, May 06, 2025
Date of issue of advertisement announcing the schedule of activities for Open Offer, status of statutory and other approvals in newspapers	Wednesday, February 19, 2025	Wednesday, May 07, 2025
Date of commencement of Tendering Period ("Offer Opening Date")	Thursday, February 20, 2025	Thursday, May 08, 2025
Date of closure of Tendering Period ("Offer Closing Date")	Friday, March 07, 2025	Thursday, May 22, 2025
Date of communicating the rejection/ acceptance and payment of consideration for the accepted Offer Shares / return of unacquired Offer Shares	Monday, March 24, 2025	Thursday, June 05, 2025
Issuance of post offer advertisement	Tuesday, April 01, 2025	Thursday, June 12, 2025
Last Date of filing the final report to SEBI	Wednesday, April 02, 2025	Thursday, June 12, 2025

- Note:**
- The original schedule of activities was indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations). Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.
  - There has been no competing offer as of the date of this Advertisement.
  - Identified Date refers to the date falling on the 10th Working Day prior to the commencement of the Tendering Period. The Identified Date is only for the purpose of determining the Public Shareholders to whom the Letter of Offer would be sent in accordance with the SEBI (SAST) Regulations. It is clarified that all Public Shareholders are eligible to participate in the Offer any time during the Tendering Period.

**4. Other information**  
 The Acquirer accepts full responsibility for the obligations as laid down in the SEBI SAST Regulations and for the information contained in this Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement. This Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement would also be available on SEBI's website at [www.sebi.gov.in](http://www.sebi.gov.in), the Target Company at [www.prozonerealty.com](http://www.prozonerealty.com); the Registrar to the Offer at [www.linkintime.co.in](http://www.linkintime.co.in), and Manager to the Offer at [www.gretexcorporate.com](http://www.gretexcorporate.com).

**Issued by Manager to the Offer on behalf of the Acquirer**  
**GRETEX CORPORATE SERVICES LIMITED**  
 A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (W), Delisle Road, Maharashtra- 400013, India,  
 Tel No.: 022-69308500 Email: [info@gretexgroup.com](mailto:info@gretexgroup.com)  
 Website: [www.gretexcorporate.com](http://www.gretexcorporate.com) Contact Person: Mr. Arvind Harfalka  
 SEBI Registration No: INM000012177 CIN: L74999MH2008PLC288128

**Acquirer**  
 M/s. Apax Trust (represented by its Trustee - Mr. Nikhil Chaturvedi)  
 Sd/-  
**Place:** Mumbai  
**Date:** 06 May, 2025

**BAYER CROPSCIENCE LIMITED**  
 CIN: L24210MH1958PLC011173  
 Regd. Office: Bayer House, Central Avenue, Hiranandani Estate, Thane (West) - 400 607.  
 Tel No: 022-2531 1234 • Fax No.: 022-2545 5063  
 Website: [www.bayer.in](http://www.bayer.in) • Email: [ir\\_bcs@bayer.com](mailto:ir_bcs@bayer.com)



**NOTICE TO THE SHAREHOLDERS**

**For transfer of shares to the Investor Education and Protection Fund ("IEPF")**

Notice is hereby given to the Shareholders of Bayer CropScience Limited ("the Company") that pursuant to the provisions of Section 124(6) of the Companies Act, 2013 and the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules"), as amended, the Company is required to transfer all such shares in respect of which dividend remains unpaid and unclaimed by the shareholders for a period of seven consecutive years or more to the Investor Education and Protection Fund ("IEPF").

The Company has uploaded the details of such shareholders and shares that are due for transfer to IEPF on its website at <https://www.bayer.in/en/investors/unclaimed-dividends>. Further, the Company has also sent individual communication to the shareholders concerned whose dividend has remained unclaimed and whose shares are eligible for transfer to IEPF Authority as per the said Section and Rules, at their addresses registered with the Company providing the complete details of their outstanding dividend.

The Shareholders who have not claimed their dividend for a period of seven consecutive years from the Financial Year 2017-18 are requested to forward the requisite documents, as per the above-mentioned communication, to the Company's Registrar and Share Transfer Agent, MUFG Intime India Private Limited (formerly Link Intime India Private Limited) to claim the unclaimed dividend and shares of the Company on or before **Friday, September 19, 2025** at the following address, failing which the Company would be transferring the relevant shares to IEPF Account without any further notice in accordance with the requirement of the said Rules: -

Name of the RTA	Address and Contact details
Investor Interface Section MUFG Intime India Private Limited (formerly Link Intime India Private Limited).	C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400 083 Tel. No.: +91 810 811 8484 Fax No.: +91 22 6656 8494

Please note that no claim shall lie against the Company in respect of unclaimed dividend amount and shares transferred to IEPF pursuant to the said Section and Rules. Further, note that, upon such transfer, Shareholders/Claimants can claim the transferred shares along with the dividends from the IEPF Authority, for which details are available at [www.iepf.gov.in](http://www.iepf.gov.in).

For any information/clarifications on this matter, the concerned Shareholders/ Claimants may write to the Company at [ir\\_bcs@bayer.com](mailto:ir_bcs@bayer.com) or to the RTA at [cs-unit@in.mppms.mufg.com](mailto:cs-unit@in.mppms.mufg.com).

For Bayer CropScience Limited  
 SD/-  
**Bharati Shetty**  
 Place: Thane  
 Date: May 07, 2025  
 Company Secretary & Compliance Officer  
 (Membership No.: ACS 24199)

## Continue From Previous Page...

## D. Allotment to Qualified Institutional Buyers (QIBs) (After Technical Rejection):

Allotment to QIBs, who have bid at the Offer Price of ₹ 58 per Equity Share or above, has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 1 time of QIB portion. The total number of Equity Shares allotted in the QIB category is 11,12,000 Equity Shares, which were allotted to 2 successful Applicants.

Category	FIs	Banks	MF's	IC'S	NBFC'S	AIF	FPI	Others	TOTAL
QIB	-	-	-	-	-	5,54,000	5,58,000	-	11,12,000

The Board Meeting of our Company on Monday, May 05, 2025 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful Bidders. The Allotment Advice-cum- refund intimation is being dispatched to the address of the investors as registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds transfer to Public offer Account has been issued on Monday, May 05, 2025. In case the same is not received within four days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares Allotted to the successful Allottees is being credit on Tuesday, May 06, 2025 to the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE, and the trading is expected to commence on or about Wednesday, May 07, 2025.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus.

## INVESTORS PLEASE NOTE

The details of the Allotment made have been hosted on the website of Registrar to the Offer, Bigshare Services Private Limited at [ipo.bigshareonline.com](http://ipo.bigshareonline.com). All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicant. Serial number of the ASBA form, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:

## Bigshare Services Private Limited

S6-2, 6<sup>th</sup> Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri (East), Mumbai-400 093, Maharashtra, India

Telephone : 022-6263 8200

Email : [ipo@bigshareonline.com](mailto:ipo@bigshareonline.com)

Investor grievance email : [investor@bigshareonline.com](mailto:investor@bigshareonline.com)

Contact Person : Asif Sayyed

Website : [www.bigshareonline.com](http://www.bigshareonline.com)

SEBI Registration Number : INR000001385

## CORRIGENDUM: NOTICE TO INVESTORS

This Corrigendum pertains to the Prospectus adopted by the Board of the Company and filed on May 03, 2025. In this regard, kindly note the following: Under the section "Capital Structure- Summary of Shareholding Pattern" on page 84 the following details will be read as follows- The column titled "Number of Locked-in Shares" shall be read as 1,06,62,051 Equity Shares, representing 86.84%, under the "Promoter & Promoter Group" row, and 10,16,381 Equity Shares, representing 8.28%, under the "Public" row.

For Arunaya Organics Limited

On Behalf of the Board of Directors

Sd/-

Vinod Agrawal

Chairman & Managing Director

Place : Ahmedabad

Date : May 06, 2025

## THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ARUNAYA ORGANICS LIMITED

Arunaya Organics Limited has filed the Prospectus dated May 03, 2025 with Registrar of Companies. The Prospectus shall be available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the BRLM to the offer at [www.unistonecapital.com](http://www.unistonecapital.com) and website of NSE at [www.nseindia.com](http://www.nseindia.com). Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 28 of the Prospectus.

The Equity Shares offered in the offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

## एटीवीएम समन्वयकों की नियुक्ति

सूचना सं.: सी206/यूटीएस/एटीवीएम/कैसिलिटेडर/1/25, दिनांक: 05.05.2025; भारत के राष्ट्रपति के लिए तथा उनकी ओर से वरिष्ठ मंडल वाणिज्य प्रबंधक, आद्रा, दक्षिण पूर्व रेलवे द्वारा आद्रा मंडल के तहत विभिन्न स्थानों पर एटीवीएम समन्वयकों को आमंत्रित किया जाता है। कार्य का विवरण: आद्रा मंडल के तहत 08 (आठ) स्थानों (आद्रा, बर्नपुर, पुरुलिया, बोकारो, बाँकुड़ा, बिष्णुपुर, चंद्रकोना रोड एवं गडबेत) में एटीवीएम के प्रसार तथा एटीवीएम की विशेषताओं के बारे में यात्रियों को अवगत कराने हेतु 02 (दो) वर्षों की अवधि के लिए एटीवीएम समन्वयकों की नियुक्ति। सभी विवरण [www.ser.indianrailways.gov.in](http://www.ser.indianrailways.gov.in) पर उपलब्ध है। इच्छुक व्यक्ति वेबसाइट से प्रपत्र डाउनलोड कर सकते हैं। बंद होने की तारीख एवं समय: 27.05.2025 को अपराह्न 1.00 बजे।

वरिष्ठ मंडल वाणिज्य प्रबंधक, आद्रा

(PR-123)

दक्षिण पूर्व रेलवे

पूरुबक नगर सेवा

## टिन्ना रबर एंड इंफ्रास्ट्रक्चर लिमिटेड

CIN NO. : L51909DL1987PLC027186

रजि. कार्यालय: टिन्ना हाउस, नंबर- 6, सुल्तानपुर, मंडी रोड, महरौली

नई दिल्ली- 110030 (भारत), दूरभाष : (011) 35657373

ई-मेल: [investor@tinna.in](mailto:investor@tinna.in), यूआरएल- [www.tinna.in](http://www.tinna.in)

टिन्ना रबर एंड इंफ्रास्ट्रक्चर लिमिटेड के

शेयरधारकों के लिए सार्वजनिक सूचना

यह सार्वजनिक घोषणा भारतीय प्रतिभूति और विनियम बोर्ड (इन्व्हीटी) सेयरों की डीलिंग (डिलिगेंस) विनियम, 2021 (जिसे आगे "डिलिगेंस विनियम" कहा जाएगा) के विनियम 6(सी) के अनुपालन में कंपनी के शेयरधारकों के लिए "द कलकत्ता स्टॉक एक्सचेंज लिमिटेड" ("सीएसई") से कंपनी के इन्व्हीटी सेयरों की स्वीकृत डीलिंग के संबंध में की जा रही है। वर्तमान में कंपनी के शेयर मान्यता प्राप्त स्टॉक एक्सचेंज यानी बीएसई लिमिटेड, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड और सीएसई पर सूचीबद्ध हैं। निदेशक मंडल ने शनिवार, 19 अप्रैल, 2025 को आयोजित अपनी बैठक में कंपनी के सेयरों को डीलिंग करने को मंजूरी दे दी है, क्योंकि सीएसई एक क्षेत्रीय स्टॉक एक्सचेंज और नै-व्यापारिक एक्सचेंज है; और कंपनी सीएसई पर लिस्टिंग बनाए रखने से जुड़ी महत्वपूर्ण लागतों का अनुभव कर रही है और इसलिए निश्चित और आसानी से कमा सकता है। कंपनी के शेयर बीएसई लिमिटेड और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड में सूचीबद्ध बने रहेंगे, जो देशव्यापी ट्रेडिंग उभरने वाले मान्यता प्राप्त स्टॉक एक्सचेंज हैं। यदि शेयरधारकों को इस नोटिस के अनुसार कोई प्रश्न या आपत्ति है, तो वे इसे [investor@tinna.in](mailto:investor@tinna.in) पर ईमेल कर सकते हैं या अपने लिखित प्रश्न या आपत्ति को टिन्ना हाउस, नंबर- 6, सुल्तानपुर, मंडी रोड, महरौली, नई दिल्ली- 110030 (भारत) पर भेज सकते हैं।

हिति एवं कृते

टिन्ना रबर एंड इंफ्रास्ट्रक्चर लिमिटेड

हस्ता/- संजय कुमार रावत

कंपनी सचिव सह अनुपालन अधिकारी

स्थान: नई दिल्ली

दिनांक: 05.05.2025

## PRE-OFFER ADVERTISEMENT AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT UNDER REGULATION 18 (7) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

## PROZONE REALTY LIMITED

Registered Office: Unit-A, 2nd Floor, South Tower, Hotel Sahara Star, Opposite Domestic Airport, Vile Parle (East), Mumbai- 400099, Maharashtra.

Corporate Identification Number (CIN): L45200MH2007PLC174147

Contact Number: +91 2268239000/9001; Email Address: [investorservice@prozonerealty.com](mailto:investorservice@prozonerealty.com) Website: [www.prozonerealty.com](http://www.prozonerealty.com)

THIS ADVERTISEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT IS BEING ISSUED BY GRETEX CORPORATE SERVICES LIMITED, ("THE MANAGER TO THE OFFER"), ON BEHALF OF THE M/S. APAX TRUST (ACTING THROUGH ITS TRUSTEE - MR. NIKHIL CHATURVEDI) ("THE ACQUIRER"), FOR ACQUISITION OF UPTO 3,96,76,750 (THREE CRORE NINETY-SIX LAKH SEVENTY-SIX THOUSAND SEVEN HUNDRED FIFTY ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00/- EACH (INDIAN RUPEES TWO) ("OFFER SHARES") OF PROZONE REALTY LIMITED ("TARGET COMPANY" OR "TC") REPRESENTING 26.00% OF THE EQUITY AND VOTING SHARE CAPITAL FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY PURSUANT TO AND IN COMPLIANCE WITH REGULATION 3(1) READ WITH REGULATIONS 13(4), 14(3) AND 15(2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 ("SEBI SAST REGULATIONS") AS AMENDED FROM TIME TO TIME ("OPEN OFFER").

This Pre-Offer cum Corrigendum to the Detailed Public Advertisement is to be read in conjunction with the: a) Public Announcement dated Tuesday, December 31, 2024 ("Public Announcement"), (b) Detailed Public Statement dated Tuesday, January 07, 2025 ("Detailed Public Statement"), in connection with this Offer, published on behalf of Acquirer on Tuesday, January 07, 2025, in Financial Express (English Daily) (All Editions), Jansatta (Hindi Daily) (All Editions), and Mumbai Lakshadep (Marathi Daily) (Mumbai Edition) ("Newspapers"), (c) Draft Letter of Offer dated Tuesday, January 14, 2025 filed and submitted with SEBI pursuant to the provisions of Regulation 16(1) of the SEBI (SAST) Regulations ("Draft Letter of Offer"), (d) Letter of Offer dated Friday, April 25, 2025 ("Letter of Offer"), (e) Recommendations of Independent Directors of the Company which were approved on Wednesday, April 30, 2025 and published in the Newspapers on Sunday, May 04, 2025 ("Recommendations of the Independent Directors of the Target Company").

The Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Recommendations of the Independent Directors, and this Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement of the Target Company are hereinafter collectively referred to as "Offer Documents" issued by the Manager on behalf of the Acquirer.

## Public Shareholders of the Target Company are requested to kindly note the following:

For capitalised terms used hereinafter, please refer to the paragraph 1 titled as "Definitions/Abbreviations" of the Letter of Offer.

1. **Offer Price:**  
The Offer is being made at a price of ₹ 25/- (Indian Rupees Twenty-Five Only) per Equity Share ("Offer Price"). There has been no revisions in the Offer Price.

## 2. Recommendations of the Committee of Independent Directors of the Target Company:

A Committee of Independent Directors of the Target Company ("IDC") comprising of Mr. Umesh Kumar, as the Chairperson of the IDC, Mrs. Deepa Misra Harris and Mrs. Dipa Hetal Hakani, as members of IDC approved their recommendation on the Offer on Wednesday, April 30, 2025 and published in the Newspaper on Sunday, 04 May 2025, in the same newspapers where the DPS was published. Based on the review, IDC Members believe that the Offer is fair and reasonable and in line with the SEBI SAST Regulations. However, the shareholders may independently evaluate the Offer, the market performance of the Equity Shares and then take an informed decision in the best of their interests.

## 3. Other details with respect to Offer

a. The Offer is not a competing offer in terms of Regulation 20 of SEBI SAST Regulations. There was no competing offer to the Offer and the last date for making such competing offer has expired. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI SAST Regulations

b. The Letter of Offer has been dispatched to the Public Shareholders of the Target Company whose name appear on Wednesday, April 23, 2025, being the identified date.

i. On Friday, April 25, 2025, through electronic mode to all the Public Shareholders whose e-mail addresses had been registered with the Depositories/Target Company.

ii. On Wednesday, April 30, 2025 through registered post to those Public Shareholders who have not registered their email address with the Depositories/Target Company.

c. The Draft Letter of Offer dated Tuesday, January 14, 2025, was filed and submitted with SEBI pursuant to the provisions of Regulation 16(1) of the SEBI (SAST) Regulations, for its Observations. In pursuance of which all the observations received from SEBI vide letter bearing reference number SEBI/HO/CFD-RAC-DCR1/P/OW/2025/11138/1 dated Monday, April 21, 2025, which have been incorporated in the Letter of Offer. There have been no other material changes in relation to the Offer, as otherwise disclosed in the Letter of Offer.

## d. Dispatch of Letter of Offer to the public shareholders.

The dispatch of the Letter of Offer to all the Public Shareholders of the Target Company holding Equity Shares as on the Identified Date i.e. Wednesday, April 23, 2025 has been completed (either through electronic or physical mode) by Wednesday, April 30, 2025. The Identified Date was relevant only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer was to be sent. It is clarified that all the Public Shareholders of Equity Shares (except the Acquirer and parties to SPA) as on the Identified Date are eligible to participate in the Offer any time during the Tendering Period. A copy of the Letter of Offer (which includes the Form of Acceptance-cum-Acknowledgment) is also available on SEBI's website ([www.sebi.gov.in](http://www.sebi.gov.in)) and the Website of the Manager to the Offer ([www.gretexcorporate.com](http://www.gretexcorporate.com)) from which the Public Shareholders can download/print the same.

## e. Instructions to the public shareholders

## i. In case the shares are held in physical form

As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated December 3, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from April 1, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. An eligible shareholder may participate in this Offer by approaching their respective Selling Broker and tender their shares in the open offer as per the procedure as mentioned in the Letter of Offer along with other details.

## ii. In case the shares are held in demat form

An eligible shareholder may participate in this Offer by approaching their Selling Broker and tender their shares in the open offer as per the procedure as mentioned in the Letter of Offer along with other details.

## iii. Procedure for Tendering the Shares in case of Non-Receipt of the Letter of Offer

Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.

In case of non-receipt of the Letter of Offer, the Shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), along with the following details:

• **In case of physical shares:** Name, address, distinctive numbers, folio nos, number of Equity Shares tendered/withdrawn.

• **In case of dematerialized shares:** Name, address, number of Equity Shares tendered/withdrawn, DP name, DP ID number, Beneficiary account no., and other relevant documents as mentioned in the Letter of Offer. Such Shareholders have to ensure that their order is entered in the electronic platform of BSE through the Selling broker which will be made available by BSE before the closure of the Tendering Period.

f. The Open Offer will be implemented by the Acquirer through Stock Exchange Mechanism made available by the Stock Exchanges in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations, 2011 and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 issued by SEBI as amended via SEBI circular CFD/DCR2/ CIR/P/2016/131 dated December 09, 2016 and SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2021/615 dated August 13, 2021, as amended, including any guidelines and circulars issued in relation to the same by the Stock Exchange, clearing corporations and SEBI ("Acquisition Window Circulars").

g. The marketable lot for the Equity Shares of the Target Company is 1 (One) Equity Share.

h. **Any other material change from date of the Public Announcement-** None

## i. Corrigendum to the Detailed Public Statement (DPS)

(i) The date mentioned as Thursday, February 06, 2024 under Section (I)(D) - Details of the Offer, shall be read and construed as Thursday, February 06, 2025.

(ii) The schedule of activities as listed under Section (VII) - Tentative Schedule of the activities pertaining to the Offer shall stand revised with the Schedule of Activities as listed under section 11 of this Pre-Offer Advertisement.

## j. Details regarding the status of the Statutory and other approvals

To the best of the knowledge of the Acquirer, there are no statutory approvals required for the purpose of this Offer. If any statutory approvals become applicable prior to the completion of the Offer, the Offer would also be subject to such statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI SAST Regulations.

## k. Schedule of Activities:

The Schedule of Activities have been revised and the necessary changes have been incorporated in the LOF. The Revised Schedule of Activities is in compliance with the applicable provisions of SEBI (SAST) Regulations, 2011 and the same is as under:

Activities	Day and Date	Day and Date
	(Actual)	(Revised)
Public Announcement	Tuesday, December 31, 2024	Tuesday, December 31, 2024
Publication of Detailed Public Statement in newspapers	Tuesday, January 07, 2025	Tuesday, January 07, 2025
Last Date of Filing of Draft Letter of Offer with SEBI	Tuesday, January 14, 2025	Tuesday, January 14, 2025
Last Date for public announcement of a competing offer#	Tuesday, January 28, 2025	Tuesday, January 28, 2025
Receipt of comments from SEBI on Draft Letter of Offer	Tuesday, February 04, 2025	Monday, April 21, 2025
Identified Date*	Tuesday, February 06, 2025	Wednesday, April 23, 2025
Date by which Letter of Offer will be dispatched to the Public Shareholders	Thursday, February 13, 2025	Wednesday, April 30, 2025
Last day of revision of Offer Price / Offer Size	Thursday, February 13, 2025	Tuesday, May 06, 2025
Date of issue of advertisement announcing the schedule of activities for Open Offer, status of statutory and other approvals in newspapers	Wednesday, February 19, 2025	Wednesday, May 07, 2025
Date of commencement of Tendering Period ("Offer Opening Date")	Thursday, February 20, 2025	Thursday, May 08, 2025
Date of closure of Tendering Period ("Offer Closing Date")	Friday, March 07, 2025	Thursday, May 22, 2025
Date of communicating the rejection / acceptance and payment of consideration for the accepted Offer Shares / return of unaccepted Offer Shares	Monday, March 24, 2025	Thursday, June 05, 2025
Issuance of post offer advertisement	Tuesday, April 01, 2025	Thursday, June 12, 2025
Last Date of filing the final report to SEBI	Wednesday, April 02, 2025	Thursday, June 12, 2025

## Note:

- The original schedule of activities was indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations). Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.
- There has been no competing offer as of the date of this Advertisement.
- Identified Date refers to the date falling on the 10th Working Day prior to the commencement of the Tendering Period. The Identified Date is only for the purpose of determining the Public Shareholders to whom the Letter of Offer would be sent in accordance with the SEBI (SAST) Regulations. It is clarified that all Public Shareholders are eligible to participate in the Offer any time during the Tendering Period.

## 4. Other information

The Acquirer accepts full responsibility for the obligations as laid down in the SEBI SAST Regulations and for the information contained in this Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement. This Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement would also be available on SEBI's website at [www.sebi.gov.in](http://www.sebi.gov.in), the Target Company at [www.prozonerealty.com](http://www.prozonerealty.com); the Registrar to the Offer at [www.linkintime.co.in](http://www.linkintime.co.in), and Manager to the Offer at [www.gretexcorporate.com](http://www.gretexcorporate.com).

## Issued by Manager to the Offer on behalf of the Acquirer

GRETEX CORPORATE SERVICES LIMITED

A-401, Floor 4th, Plot P-616, (PT), Naman Midtown, Senapati Bapat Marg, Near

Indiabulls, Dadar (w), Delisle Road, Maharashtra-400013, India,

Tel No.: 022-69308500 Email: [info@gretexgroup.com](mailto:info@gretexgroup.com)

Website: [www.gretexcorporate.com](http://www.gretexcorporate.com) Contact Person: Mr. Arvind Harlaka

SEBI Registration No: INM000012177 CIN: L74999MH2008PLC288128

Acquirer

M/s. Apax Trust (represented by its Trustee - Mr. Nikhil Chaturvedi)

Sd/-

Place: Mumbai

Date: 06 May, 2025

## EXIT OFFER PUBLIC ANNOUNCEMENT FOR

THE ATTENTION OF EQUITY SHAREHOLDERS OF THE MANGAL STEEL ENTERPRISES LTD

CIN: U27109WB1981PLC033969;

Registered Office: 248, G.T. Road (N), Salkia, Howrah - 711106;

Tel. No.: +91-33-2655-8331 / 2655-8332 / 2655-8333 / 2655-7807; Fax: +91-33-2655-0468;

Email ID: [mse@steelmangal.com](mailto:mse@steelmangal.com); Website: <https://www.steelmangal.com/index1.htm>

This Exit Offer Public Announcement dated May 06, 2025 ("Exit Offer PA") is being issued by Intelligent Money Managers Private Limited ("Manager to the Exit Offer") and on behalf of Mr. Adarsh Gardodia, member of the Promoter Group ("the Acquirer") of Mangal Steel Enterprises Ltd ("MSEL") ("the Company") to the remaining Public Shareholders ("Residual Public Shareholders") of the Company pursuant to Regulation 27(1)(a) of Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations") in accordance with terms and conditions set out in the Exit Letter of Offer dated August 13, 2024 ("Exit LOF").

This Exit Offer PA is in continuation to and should be read in conjunction with the Exit LOF. Capitalized terms used but not defined in this Exit Offer PA shall have the same meaning assigned to them in the Exit LOF.

## 1. DATE OF DELISTING

1.1. The Calcutta Stock Exchange Limited ("CSE") vide its letter reference no. CSEL/D/16324/2024 dated August 02, 2024 has informed that the equity shares of the Company have been delisted from CSE effective from August 05, 2024 ("Delisting Date").

## 2. INVITATION TO RESIDUAL PUBLIC SHAREHOLDERS TO AVAIL THE EXIT OFFER

2.1. A separate Exit LOF along with Exit Offer Application Form containing the terms and conditions for participation of the Residual Public Shareholders during the period of one year starting from the date of delisting i.e., from Monday, August 05, 2024 to Monday, August 04, 2025 (both days inclusive) ("Exit Period") has already been dispatched on August 13, 2024 by the Acquirer to the Residual Public Shareholders whose names appears in the register of members as on Friday, August 09, 2024. The Residual Public Shareholders are requested to avail the Exit Offer by tendering their equity shares at Rs. 1,601/- per equity share ("Exit Price") during the Exit Period, by submitting the required documents to the Registrar to the Exit Offer as set out in the Exit LOF.

2.2. In the event the Residual Public Shareholders do not receive or misplace the Exit LOF, they may obtain a copy by writing to the Registrar to the Exit Offer with the envelope marked "MSEL-EXIT OFFER". A soft copy of this Exit LOF along with Exit Offer Application Form can be downloaded from the website of the Company i.e. <https://www.steelmangal.com/index1.htm> or the website of the Manager to the Exit Offer i.e. [www.intelligentgroup.org.in/](http://www.intelligentgroup.org.in/)

2.3. For the period quarter starting from May 01, 2025 and ending on August 04, 2025, follow-up communication to Residual Public Shareholders has been sent on May 06, 2025 by courier in terms of Regulation 27(1)(b) of SEBI Delisting Regulations by the Acquirer to the Residual Public Shareholders whose names appears in the register of members as on Friday, May 02, 2025.

## 3. PAYMENT OF CONSIDERATION TO RESIDUAL PUBLIC SHAREHOLDERS

Subject to fulfillment of the terms and conditions mentioned in the Exit LOF, the Acquirer intends to make payment on a monthly basis, within 10 working days at the end of the calendar month in which equity shares have been validly tendered ("Monthly Payment Cycle"). Payments will be made only to those Residual Public Shareholders who have validly tendered their equity shares by following the instructions as set out in the Exit LOF and Exit Offer Application Form. The Acquirer reserves the right to make payment earlier. No equity shares have been validly tendered during the period from February 01, 2025 to April 30, 2025.

If any Residual Public Shareholders have any query with regard to this Exit Offer/ Exit Period, they may contact the Registrar to the Exit Offer or the Manager to the Exit Offer. All other terms and conditions of the Exit Offer as set forth in the Exit Offer PA and Exit Offer LOF shall remain unchanged.

For and on behalf of Acquirer

