

SALIL CHATURVEDI

Bungalow No. 8, Premium Tower, Lokhandwala Complex, Andheri (W), Mumbai - 400 053

Date: 13th September 2012

To,

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (E)
Mumbai 400 051

Bombay Stock Exchange Limited
Listing Department
P.J. Towers, Dalal Street, Fort
Mumbai 400 001

Sub: Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

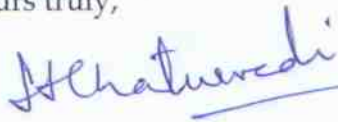
Dear Sir,

Please find enclosed herewith Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record.

Thanking you,

Yours truly,



Salil Chaturvedi

Encl: as above

CC: Prozone Capital Shopping Centres Limited

Add: 105/106, Provogue House,
Off. New Link Road, Andheri (W),
Mumbai - 400053

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Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011			
1. Name of the Target Company (TC)	Prozone Capital Shopping Centres Limited		
2. Name(s) of the acquirer and persons Acting in Concert (PAC) with the acquirer	Mr. Salil Chaturvedi-Promoter (1,02,95,135 shares) Mrs. Anisha Chhabra-PAC (22,035 shares) Mrs. Anish Chaturvedi-PAC (1,44,225 shares)		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are listed	1. National Stock Exchange of India Limited 2. Bombay Stock Exchange Limited		
5. Details of the acquisitions of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
before the acquisition under consideration holding of:			
a) shares carrying voting rights	1,04,61,395**	6.86%	NA
b) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
c) Warrants/Convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
Total (a+b+c)	1,04,61,395	6.86%	NA
Details of Acquisitions:			
a) shares carrying voting rights acquired	Nil	Nil	Nil
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/Convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired			
Total (a+b+c)	Nil	Nil	Nil
After the acquisition holding of:			
a) shares carrying voting rights	1,04,61,395	6.86%	NA
b) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
c) Warrants/Convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
Total (a+b+c)	1,04,61,395	6.86%	NA
6. Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/ inter se transfer, etc.)	Shares were Allotted pursuant to the Composite scheme of Arrangement and Amalgamation approved by Hon'ble High Court of Bombay vide its order dated 10.02.2012.		
7. Date of acquisition of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	12.03.2012		
8. Equity share Capital/total voting capital of TC before the said acquisition	15,26,02,883 shares		
9. Equity share capital/total voting capital of the TC after the said acquisition	15,26,02,883 shares		
10. Total diluted share/voting capital of the TC after the said acquisition	NA		

Note:

*Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants in to equity shares of the TC

Salil Chaturvedi

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Date: 14.09.2012

Place: Mumbai

** It is an initial disclosure, being filed immediately after listing of shares of Target Company on 12th September 2012. The shares had been allotted in pursuance of Composite Scheme of Arrangement and Amalgamation approved by the Hon'ble High Court of Bombay vide its order dated 10th February 2012, Effective from 27th February 2012. There is no fresh acquisition of shares of target Company.