

# Prozone Realty Limited

(Formerly known as 'Prozone Intu Properties Limited' till 24<sup>th</sup> May 2023)

Dated: 10<sup>th</sup> September 2024

To,  
National Stock Exchange of India Limited  
Exchange Plaza  
Bandra Kurla Complex, Bandra (E),  
Mumbai 400 051  
Scrip: PROZONER

BSE Limited  
Listing Department  
P.J. Towers, Dalal Street, Fort  
Mumbai 400 001  
Scrip: 534675

Sub: Newspaper advertisement of 17<sup>th</sup> AGM to be held on September 30, 2024 through VC/OAVM and Remote e-voting.

Dear Sir / Madam,

Pursuant to Regulations 30 and 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of the notice/intimation, published in 'Financial Express' and 'Mumbai Lakshadeep', *inter alia*, informing the Members about the dispatch (in electronic mode only) of the Notice of 17<sup>th</sup> (Seventeenth) Annual General Meeting of the Company to be held on Monday, September 30, 2024 at 3:00 p.m. (IST) through Video Conferencing / Other Audio Visual Means and E-Voting facility to be provided to the Members of the Company.

The notice/intimation has been published in the following newspapers:

1. 'Financial Express' an English language national-wide newspaper for publication made in English language on 10<sup>th</sup> September 2024.
2. 'Mumbai Lakshadeep', a vernacular language newspaper for publication made in principal vernacular language i.e. Marathi on 10<sup>th</sup> September 2024.

The newspaper publications can also be accessed on the website of the Company, viz., [www.prozonerealty.com](http://www.prozonerealty.com)

This is for your information and record.

Thanking you,

Yours truly,  
For Prozone Realty Limited



Ajayendra Pratap Jain  
CS and Chief Compliance Officer

Encl: as above



PROZONE REALTY LIMITED

(Formerly known as 'Prozone Intu Properties Limited' upto 24<sup>th</sup> May 2023)

Regd. Office : Office : Unit-A, 2nd Floor, Hotel Sahara Star, Opposite Domestic Airport, Vile Parle (East), Mumbai 400 099

CIN: L45200MH2007PLC174147 | T: +91 22 6823 9000/ 9001

Email: [investorservice@prozonerealty.com](mailto:investorservice@prozonerealty.com) | Website: [www.prozonerealty.com](http://www.prozonerealty.com)

Registered Office: Village Kollhapani, P.O. Chandanwari, Dehradun, Uttarakhand-248007, India

ADDENDUM TO THE NOTICE OF 46th ANNUAL GENERAL MEETING

Place: New Delhi Date: September 09, 2024

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PROZONE REALTY LIMITED

Notice is hereby given that the Seventeenth Annual General Meeting (AGM) of the shareholders of Prozone Realty Limited is scheduled to be held through Video Conferencing/Other Audio-Visual Means (VC/OAVM) on Monday, the 30th day of September, 2024 at 3.00 p.m.

The AGM will be convened in compliance with applicable provisions of the Companies Act 2013 and Rules made thereunder ("Act"); provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and provisions of General circular no. 09/2023 dated 25th September 2023 and other Circulars issued by the Ministry of Corporate Affairs ("MCA") from time to time, and Circular No. SEBI/HO/CFD/P0D-2/P/CI/R/2023/4 dated 5th January, 2023 issued by the Securities and Exchange Board of India ("SEBI") ("the Circulars").

The Notice of the AGM and Annual Report for the financial year 2023-24 have been sent on 08th September, 2024, through electronic mode only, to those Members whose email addresses are registered with the Company/Link Intime India Private Limited ("RTA") Depositories as on 30th August 2024.

The Company has engaged the services of the RTA for providing the e-voting facility for remote e-voting (before AGM) from any place and during the 17th AGM (e-voting at the AGM).

M/s. HSPN & Associates LLP, Practising Company Secretaries has been appointed as the Scrutinizer to supervise the remote e-voting process and casting vote through the e-Voting system during the meeting in a fair and transparent manner.

All members are hereby informed that: i. A person whose name is recorded in the register of Members or in the Register of Beneficial Owners maintained by the Depositories as on Monday, 23rd September 2024 i.e. cut-off date shall be entitled to vote on the Resolutions set forth in the Notice.

ii. Any person who acquired shares of the Company after dispatch of Notice and holds shares as on the cut-off date i.e. Monday, 23rd September 2024, may follow the procedure for remote e-voting as mentioned in detail in the Notice.

iii. The remote e-voting period will commence on Wednesday, 25th September, 2024 at 9.00 a.m. and end on Sunday, 29th September, 2024 at 5.00 p.m. The remote e-voting will be disabled for voting thereafter by the RTA.

iv. During the period, Members of the Company as on cut-off date i.e. Monday, 23rd September, 2024, holding shares in physical or dematerialised form, may cast their votes through remote e-voting. Once the vote on a resolution is cast by the Members, the same cannot be modified subsequently by such Member.

v. In addition, the facility for e-voting shall be available during the 17th AGM and Members attending the AGM who have not cast their votes through remote e-voting shall be eligible to vote at the AGM.

vi. Members who have already cast their votes through remote e-voting facility may participate in the AGM, however shall not be allowed to vote at the AGM.

vii. Subject to receipt of requisite number of votes, the Resolutions shall be deemed to be passed on the date of the Meeting, i.e. 30th September, 2024.

viii. In case members have any queries or issues regarding the e-voting facility, they may refer to the frequently asked questions and e-voting manual available at www.instavote.linkintime.co.in (under help section) or contact Mr. Rajiv Ranjan, E-mail ID: enotices@linkintime.co.in, Contact No.: +91 22 49186000.

ix. Details of the person responsible to address the grievances connected with the remote e-voting is Mr. Rajiv Ranjan, Assistant Vice President - E-voting, Link Intime India Pvt. Ltd., E-mail ID: enotices@linkintime.co.in, Contact No.: +91 22 49186000.

x. Shareholders who would like to express their views/ask questions during the AGM may register themselves as a speaker by sending their request mentioning their name, demat account number/folio number, email id and mobile number at investorservice@prozonerealty.com from 23rd September, 2024 from 9.00 am to 27th September, 2024 till 5.00 pm.

Only the first 10 speakers on first-come basis will be allowed to express their views/ask questions during the AGM.

Members are requested to carefully read all the Notes set out in the Notice of the AGM and in particular the instructions for joining the AGM, and the manner of casting vote through remote e-voting or e-voting at the AGM.

Announcement of results: The results on the remote e-voting and votes cast at the AGM shall be declared not later than two working days from the conclusion of the AGM. The Results declared along with the Scrutinizer's Report shall be placed on the Company's website i.e., www.prozonerealty.com and on the website of RTA i.e., www.instavote.linkintime.co.in within two days of the passing of the resolutions at AGM and shall be communicated to the Stock Exchanges where the shares of the Company are listed.

For Prozone Realty Limited Sd/- Ajayendra P. Jain CS & Chief Compliance Officer

Date: 09th September 2024 Place: Mumbai

SWOJAS ENERGY FOODS LIMITED

Regd. Off. - 6L, 10 Floor, 3, Navjeevan Society, Dr. Dadasabhad Bhadkankar Marg, Mumbai Central, Mumbai - 400008, Corp. Off. - Block A, Office No. 1004, Mondeval Heights, Nr. Panchratna Party Plot, S. G. Highway, Ahmedabad, Gujarat-380051, India

NOTICE OF THE 10th AGM, BOOK CLOSURE AND REMOTE E-VOTING INFORMATION

NOTICE is hereby given that the 10th Annual General Meeting ("AGM") of the Company will be held on Monday, the 30th September, 2024 at 12.30 p.m. IST through Video Conference ("VC") Other Audio Visual Means ("OAVM") to transact the businesses as set out in the Notice dated 04th September, 2024 convening the AGM.

The Company has sent the Annual Report 2023-24 along with the Notice convening AGM through electronic mode only to the members whose email addresses are registered with the Company and/or Depositories in accordance with the Circular issued by the Ministry of Corporate Affairs dated 5th May, 2020 read with its circulars dated 8th April, 2020, 13th April, 2020, 15th June, 2020, 13th January, 2021, 14th December, 2021 and 05th May, 2022 and SEBI circular dated 12th May, 2020.

The Annual Report along with the Notice convening the AGM is also available on the website of the Company at www.sefi.co.in and on the website of Central Depository Services (India) Limited ("CDSL") at https://www.evotingindia.com/ and also on website of BSE Ltd. (BSE) at www.bseindia.com.

NOTICE is hereby further given that pursuant to Section 91 of the Companies Act, 2013 read with rules made there under and as per Regulation 42 of SEBI (LODR) Regulations, 2015, the Register of Members and the Share Transfer Books of the Company will remain closed from 24th September, 2024 to 30th September, 2024 (both days inclusive), for the purpose of 10th AGM of the Company.

As per the Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of SEBI (LODR) Regulations, 2015, the Company is providing its members the facilities to cast their vote by 'Remote e-voting' as under and also 'e-voting' at the time of AGM on all the resolutions set forth in the said Notice. The details as required pursuant to the provisions of the Companies Act, 2013 and Rules made there under are given here under:

Table with 2 columns: Question/Detail and Answer. Includes: 1. Date of completion of dispatch of Notice of AGM through email only. 2. Date & Time of commencement of Remote e-voting. 3. Date & Time of end of Remote e-voting. 4. Cut-off date for determining rights of entitlement of Remote e-voting. 5. Those persons who have acquired shares and have become members of the Company after emailing of notice of AGM by the Company and whose names appear in the Register of Members of the Company in the statement of beneficial owners maintained by depositories as on cut-off date can exercise their voting rights through Remote e-voting by following the procedure as mentioned in the said Notice of AGM.

By order of the Board of Directors For, Swojas Energy Foods Limited Sd/- Ketan Kataria Director DIN: 01943753

Place: Mumbai Date: 09.09.2024

WINDSOR MACHINES LIMITED Corporate Identification Number: L99999MH1963PLC012642

Registered Office: 102/103, Devliman Co. Op. Housing Society, Next to Tip Top Plaza, LB S Road, Thane (W) - 400 604, Maharashtra Tel. No.: +91 22 25836592; Fax: +91 22 25836285; Email: cs@windsormachines.com; Website: www.windsormachines.com

Recommendations of the Committee of Independent Directors (CID) on the Open Offer to the Shareholders of Windsor Machines Limited (hereinafter referred to as "The Target Company") by Plutus Investments and Holding Private Limited ("Acquirer") under Regulation 26(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereof

Table with 2 columns: Question/Detail and Answer. Includes: 1. Date: September 09, 2024. 2. Name of the Target Company (TC): Windsor Machines Limited. 3. Details of the Offer pertaining to TC: Open offer for the acquisition of up to 1,68,82,268 (One Crore Sixty-Eight Lakh Eighty-Two Thousand Two Hundred Sixty-Eight) fully paid-up equity shares with a face value of ₹ 2/- (Rupees Two only) each ("Offer Shares"), representing 26.00% (Twenty-Six Percent) of the total voting share capital of the Target Company on a fully diluted basis, as of the tenth working day from the closure of the tendering period of the open offer, for cash at a price of ₹100/- (Rupees One Hundred only) per equity share ("Offer Price").

For and behalf of The Committee of Independent Directors of Windsor Machines Limited

Shishir Dalal DIN 00007008 Chairperson - Committee of Independent Directors

Place: Mumbai Date: September 09, 2024

This is only an advertisement for information purpose and not a Prospectus announcement. Not for release, publication or distribution, directly or indirectly, outside India.

SODHANI ACADEMY OF FINTECH ENABLERS LIMITED CIN: U67120RJ2009PLC028237

Our Company was originally incorporated as "Sodhani Financial Consultants Private Limited" as a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated February 03, 2009, issued by the Registrar of Companies, Rajasthan, Jaipur.

Registered Office: P.No. C373, First Floor, C Block Vaishali Nagar, Jaipur - 302021, Rajasthan, India; Tel: +0141-2358107; E-mail: safe.fintech3105@gmail.com; Website: www.safefintech.in

OUR PROMOTERS: MR. RAJESH KUMAR SODHANI, MRS. PRIYA SODHANI AND RAJESH KUMAR SODHANI HUF

"The Offer is being made in accordance with Chapter IX of the SEBI ICDR Regulations (Initial Public Offer by Small and Medium Enterprises) and the Equity Shares are proposed to be listed on SME Platform of BSE Limited i.e BSE SME."

THE OFFER PUBLIC OFFER OF 15,30,000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES") OF SODHANI ACADEMY OF FINTECH ENABLERS LIMITED ("SODHANI SAFE") OR "OUR COMPANY" OR "THE ISSUER" FOR CASH AT A PRICE OF ₹40.00 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹30.00 PER EQUITY SHARE) AGGREGATING ₹612.00 LAKHS COMPRISING OF FRESH OFFER OF UP TO 9,70,000 EQUITY SHARES AGGREGATING TO ₹388.00 LAKHS ("FRESH OFFER") AND AN OFFER FOR SALE OF UP TO 5,60,000 EQUITY SHARES BY MR. RAJESH KUMAR SODHANI AND MRS. PRIYA SODHANI ("PROMOTERS SELLING SHAREHOLDERS") AGGREGATING TO ₹224.00 LAKHS ("OFFER FOR SALE") ("THE OFFER") OF WHICH UP TO 78,000 EQUITY SHARES AGGREGATING TO ₹31.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION").

THE OFFER PRICE IS 4 TIMES OF THE FACE VALUE OF THE EQUITY SHARES THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI (ICDR) REGULATIONS").

FIXED PRICE OFFER AT ₹ 40.00 PER EQUITY SHARE MINIMUM APPLICATION SIZE OF 3,000 EQUITY SHARES AND IN MULTIPLES OF 3,000 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME OFFER OPENS ON: THURSDAY, SEPTEMBER 12, 2024 OFFER CLOSES ON: TUESDAY, SEPTEMBER 17, 2024

ASBA\* Simple, Safe, Smart way of Application - Make use of it!!! \*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below. Mandatory in public issue. No cheque will be accepted.

UPI - Now Mandatory in ASBA for Retail Individual Investors (RIIs) Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs and RTAs. RIIs also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSBs) FOR THE ISSUE.

FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "OFFER PROCEDURE" ON PAGE NO 209 OF THE PROSPECTUS.

RISKS TO INVESTORS 1. This being the first public offer of our Company, there has been no formal market for the securities of our Company. The face value of the Equity Shares of our Company is ₹10.00 each, and the Offer Price is 4.0 times the face value per Equity Share.

Table with 4 columns: Sr. No., Name of the Promoters, No. of Shares held, Average cost of Acquisition (in ₹). Includes: 1. Mr. Rajesh Kumar Sodhani (18,37,500 shares, 4.65). 2. Mrs. Priya Sodhani (14,87,500 shares, 4.61). 3. Rajesh Kumar Sodhani HUF (13,98,600 shares, 0.54).

Table with 3 columns: Types of transactions, Weighted average cost of Acquisition (₹ per Equity Shares), Offer price (i.e. ₹40.00). Includes: Weighted average cost of acquisition of primary/new issue as per the paragraph above (NA, NA). Weighted average cost of acquisition for secondary sale/acquisition as per the paragraph above (3.30, 12.12).

\*\* There were no secondary sales or acquisitions of shares (Equity/convertible securities) (excluding gifts) that equal to or exceeds 5% of the fully diluted paid-up share capital of the Company in the last 18 months from the date of Prospectus.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer.

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required. DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

BASIS OF OFFER PRICE: The Offer Price is determined by the Company and Promoter Selling Shareholders in consultation with the Lead Manager. The financial data presented in chapter "Basis for Offer Price" on page 74 of the Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled "Risk Factors" and "Restated Financial Statements" on page 24 and 143 respectively of the Prospectus.

LIABILITY OF MEMBERS Liability of the Members of the Company is Limited. AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE

Table with 4 columns: Name, No. of shares, Face value, Name, No. of shares, Face value. Includes: Mr. Rajesh Kumar Sodhani (5,000 shares, 10), Mrs. Priya Sodhani (5,000 shares, 10), Rajesh Kumar Sodhani HUF (13,98,600 shares, 10), Total (20,000 shares, 20).

SRUJAN ALPHA CAPITAL ADVISORS LLP Registered Address: 112A, 1st floor, Arun Bazar, S.V. Road, Beside Bank of India, Malad (West), Mumbai - 400 064

CAMEO REGISTERED ADDRESS: "Subramanian Building", No. 1, Club House Road, Chennai - 600 002

SODHANI ACADEMY OF FINTECH ENABLERS LIMITED Compliance Officer: Ms. Monika Agarwal Address: P No. C373, First Floor, C Block, Vaishali Nagar, Jaipur-302021, Rajasthan, India

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue.

AVAILABILITY OF APPLICATION FORMS: Application Forms can be obtained from the registered office of Company, and registered office of Lead Manager, Srujan Alpha Capital Advisors LLP. Application Forms can also be obtained from the Stock Exchange and the list of SCSBs is available on the websites of the Stock Exchange and SEBI.

BANKER TO ISSUE & SPONSOR BANK: Kotak Mahindra Bank Limited. All capitalized terms used herein and not specifically defined shall have the same meanings as ascribed to them in the Prospectus dated September 07, 2024.

For Sodhani Academy of Fintech Enablers Limited Sd/- Mr. Rajesh Kumar Sodhani Director DIN: 02516856

Date: September 10, 2024 Place: Jaipur

SODHANI ACADEMY OF FINTECH ENABLERS LIMITED is proposing, subject to market conditions and other considerations, public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Jaipur, on September 07, 2024.

