

Nailsfield Limited

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Bombay Stock Exchange
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001
corp.relations@bseindia.com

National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051
takeover@nse.co.in

Prozone Realty Limited
Unit-A, 2nd Floor, South Tower,
Hotel Sahara Star, Opposite Domestic Airport,
Vile Parle (East), Mumbai 400 099

Dear Sirs/Madams,

Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to sale of shares of Prozone Realty Limited.

Pursuant to the disclosure required to be made under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosure in respect of the sale of shares of Prozone Realty Limited by Nailsfield Limited.

This is for your information and records.

For and on behalf of Nailsfield Limited



Name: Varshinee Veerahoo

Designation: Director

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Prozone Realty Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s. Apax Trust (the acquirer) and Mr. Nikhil Chaturvedi (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the sale under consideration, holding of:			
a) Shares carrying voting rights	4,39,95,788	28.83%	28.83%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c+d)	4,39,95,788	28.83%	28.83%
Details of sale			
a) Shares carrying voting rights sold^	4,39,95,788	28.83%	28.83%
b) VRs sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the seller	NIL	NIL	NIL
Total (a+b+c+/-d)	4,39,95,788	28.83%	28.83%
After the sale, holding of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares encumbered with the seller	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) after sale	NIL	NIL	NIL
Total (a+b+c+d)	NIL	NIL	NIL

Mode of sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market transfer of shares pursuant to a share purchase agreement
Date of sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27 June 2025
Equity share capital / total voting capital of the TC before the said sale	Rs.30,52,05,766.00 (15,26,02,883 equity shares of Rs.2/- each)
Equity share capital/ total voting capital of the TC after the said sale	Rs.30,52,05,766.00 (15,26,02,883 equity shares of Rs.2/- each)
Total diluted share/voting capital of the TC after the said sale	Rs.30,52,05,766.00 (15,26,02,883 equity shares of Rs.2/- each)

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the seller / Authorised Signatory

Place: Mauritius

Date: 01 July 2025