

November 05, 2025

To,  
The Listing Department  
**NATIONAL STOCK EXCHANGE OF INDIA LTD**  
Exchange Plaza, C-1, Block G.  
Bandra Kurla Complex Bandra-East, Mumbai-400051

**Sub: Outcome of Board Meeting**

Dear Sir/Ma'am,

In compliance with Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") we hereby inform you that the Company at its meeting of the Board of Directors held on Wednesday, November 05, 2025, inter-alia, considered and approved the following:

1. the unaudited Standalone and Consolidated Financial Results of the Company for the half year ended September 30, 2025;
2. the appointment of Mr. Ganesh Katkar, as the Internal Auditor of the Company.

Accordingly, we are enclosing the following:

- a. Unaudited Standalone and Consolidated Financial Results for the half year ended September 30, 2025;
- b. Auditors Limited Review Report on the Results for the half year ended September 30, 2025;
- c. Press release for Unaudited Standalone and Consolidated Financial Result for the half year ended on September 30, 2025;
- d. The details as per requirement of Regulation 30 and Schedule III of (Listing Obligations and Disclosure Requirements) 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/ 0155 dated November 11, 2024 for appointment of Internal Auditor.

The meeting of the Board of Directors of the Company commenced at 1.45 p.m. and concluded at 4 p.m.

Kindly note and acknowledge the receipt of the same.

Thanking you,

Yours truly,  
**For Proventus Agrocom Limited**

**Durga Prasad Jhawar**  
**Managing Director & CEO**  
**DIN: 02005091**

**Proventus Agrocom Limited**

**Address:** 515, 5<sup>th</sup> Floor, 215 Atrium, Wing C, Andheri Kurla Road, Andheri East, Mumbai 400059

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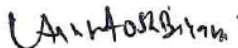
**www.proventusagro.com CIN: L74999MH2015PLC269390**

**Independent Auditors Review Report on Standalone Unaudited half year ended and year to date financial results of the Company pursuant to the regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.**

To,  
The Board of Directors,  
Proventus Agrocom Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **Proventus Agrocom Limited** ("The Company") for the half year ended September 30, 2025 ("The Statement") attached herewith, being submitted by the company to the stock exchange viz. NSE pursuant to the requirement of regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) regulations, 2015, as amended. ("Listing Regulations").
2. This statement which is the responsibility of the company's management and has been approved by the Board of Directors in their meeting held on 05th November, 2025 has been prepared in accordance with recognition and measurement principles laid down in Accounting Standards "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013, read with relevant rules thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review in accordance with Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the entity", issued by The Institute of Chartered Accountants of India. This standard required that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personal and analytical procedures applicable to financial data and thus provides by less assurance than audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial result has been prepared in accordance with applicable accounting standard under section 133 of the Company Act, 2013 as amended read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For N B T and Co  
Chartered Accountants  
FRN: - 140489W



Ashutosh Biyani

Partner

M.No - 165017

Date: 05-11-2025

Place: Mumbai

UDIN - 25165017BMMJGO8467



**Proventus Agrocom Limited**  
(CIN-L74999MH2015PLC169390)

Standalone Statement of Assets and Liabilities as at 30th September, 2025

(Rs in lakhs)

Particulars	Unaudited	Audited
	As at 30th September 2025	As at 31st March 2025
<b>I. EQUITY AND LIABILITIES</b>		
<b>1. Shareholders' Funds</b>		
(a) Share Capital	344.67	344.67
(b) Reserves and Surplus	12,098.59	11,886.24
	<b>12,443.26</b>	<b>12,230.91</b>
<b>2. Non - Current Liabilities</b>		
(a) Long Term Borrowing	-	-
(b) Deferred Tax Liabilities (Net)	-	-
(c) Other Long Term Liabilities	-	-
(d) Long Term Provisions	-	-
(e) Other Non Current Liabilities	49.48	68.30
	<b>49.48</b>	<b>68.30</b>
<b>3. Current Liabilities</b>		
(a) Short Term Borrowing	163.23	-
(b) Trade Payables		
(i) Total Outstanding dues of Micro Enterprises and Small Enterprises	23.97	44.12
(ii) Total Outstanding dues of creditors other than Micro Enterprises and Small Enterprises	391.55	443.69
(c) Other Current Liabilities	37.78	78.82
(d) Short Term Provision	27.70	43.71
	<b>644.23</b>	<b>610.35</b>
<b>TOTAL</b>	<b>13,136.98</b>	<b>12,909.56</b>
<b>II. ASSETS</b>		
<b>1. Non - Current Assets</b>		
(a) Property, Plant & Equipment and Intangible Assets		
(i) Property, Plant and Equipment	89.46	105.27
(ii) Intangible Assets	0.36	0.36
(iii) Capital Work in progress	-	-
(iv) Intangible Assets under development	-	-
(b) Non-current investments	726.13	726.13
(c) Deferred Tax Assets (net)	320.64	390.98
(d) Long Term Loans and Advances	1,486.29	1,486.29
(e) Other Non-Current Assets	24.63	24.63
	<b>2,647.50</b>	<b>2,733.66</b>
<b>2. Current Assets</b>		
(a) Current investments	4.45	-
(b) Inventories	1,406.07	1,473.44
(c) Trade Receivable	5,647.89	3,292.88
(d) Cash and Cash Equivalents	275.93	3,154.84
(e) Short Term Loans and Advances	2,969.08	2,228.61
(f) Other Current Assets	186.04	26.14
	<b>10,489.47</b>	<b>10,175.91</b>
<b>TOTAL</b>	<b>13,136.98</b>	<b>12,909.56</b>

For and on behalf of the Board of Directors  
of Proventus Agrocom Limited

**Durga Prasad Jhawar**

MD and CEO

(DIN-07005091)

Place : Mumbai

Date : 05th November, 2025



Proventus Agrocom Limited  
(CIN-L74999MH2015PLC269390)

Standalone Statement of Unaudited Financial Results for the Half Year Ended 30th September, 2025

(Rs in lakhs)

	Particulars	Half year ended			For the year ended
		Unaudited	Audited	Unaudited	Audited
		01/04/2025	01/10/2024	01/04/2024	01/04/2024
		30/09/2025	31/03/2025	30/09/2024	31/03/2025
<b>A</b>	<b>CONTINUING OPERATIONS</b>				
I	Revenue from Operations	22,311.14	19,514.86	18,485.31	38,000.18
II	Other Income	94.20	88.29	331.77	420.06
III	<b>Total Income (I + II)</b>	<b>22,405.35</b>	<b>19,603.15</b>	<b>18,817.09</b>	<b>38,420.24</b>
IV	<b>Expenses</b>				
	Cost of Materials Consumed				
	Purchase of Stock in Trade	21,451.88	18,757.41	17,424.22	36,181.62
	Changes in Inventories of Stock in Trade	67.37	53.66	314.92	368.57
	Employee Benefits Expenses	260.37	207.39	344.20	551.59
	Finance Cost	2.88	11.61	67.52	79.13
	Depreciation and Amortization Expense	14.64	20.31	15.66	35.97
	Other Expenses	324.17	307.70	405.32	713.02
	<b>Total Expenses</b>	<b>22,121.51</b>	<b>19,358.08</b>	<b>18,571.83</b>	<b>37,929.91</b>
V	Profit / (Loss) before Exceptional and Extraordinary Items and Tax (III-IV)	283.83	245.07	245.26	490.33
VI	Exceptional Items / Extraordinary Items	-	-	-	-
VII	Profit / (Loss) Before Tax (V-VI)	283.83	245.07	245.26	490.33
VIII	Tax Expense:				
	(a) Current Tax	1.14	15.52	8.08	23.60
	(b) Deferred Tax (Asset) / Liability	70.34	52.15	53.61	105.75
	(c) Short Provision for Tax for Earlier Years	-	(0.01)	-	(0.01)
		71.48	67.66	61.69	129.35
IX	Profit / (Loss) after tax (VII-VIII)	212.35	177.41	183.57	360.98
XII	Earnings Per Equity Share of Rs.10/- each :				
	Weighted average no. of shares (Basic)	34,46,691	34,38,098	34,34,766	34,38,098
	Weighted average no. of shares (Diluted)	34,66,241	34,57,648	34,66,241	34,57,648
	(1) Basic Earning Per Share (Rs.)	6.16	5.16	5.34	10.50
	(2) Diluted Earning Per Share (Rs.)	6.13	5.13	5.30	10.44





Proventus Agrocom Limited  
(CIN-L74999MH2015PLC269390)  
Standalone Cash Flow Statement for the Half Year Ended 30th September 2025

(Rs in lakhs)			
PARTICULARS	For the half year ended 30th September 2025	For the half year ended 30th September 2024	For the year ended 31st March 2025
<b>A. CASH FLOW FROM OPERATING ACTIVITIES</b>			
Net Profit/(Loss) before tax and Extraordinary Items	282.83	245.26	490.33
Adjustments for			
Depreciation & Amortization	14.64	15.66	35.97
Gratuity Provision	5.88	7.95	12.29
Payment of Gratuity	(26.17)	-	(1.24)
Employee Stock Option Expenses	-	-	(31.71)
Interest & Finance Charges	2.88	67.52	79.13
Dividend on investment	(0.07)	(0.06)	(0.14)
Interest Income	(88.49)	(101.74)	(192.23)
Loss on sale of fixed assets	-	0.60	0.60
Profit/loss on sale of securities	(4.45)	(87.89)	(152.99)
Operating cash flow Before Working Capital Adjustments	188.04	147.30	240.00
<b>Changes in Working Capital</b>			
<u>Adjustments for increase / decrease in operating assets:</u>			
Inventories	67.37	314.92	368.57
Trade receivables	(2,355.01)	(3,456.34)	(1,697.43)
Short-term loans and advances	(771.63)	(30.29)	441.12
Other Non-current assets	-	8.23	77.78
Other current assets	(159.90)	14.24	25.33
<u>Adjustments for increase / (decrease) in operating liabilities:</u>			
Trade payables	(72.29)	(284.80)	(433.01)
Other current liabilities	(41.04)	(6.14)	(191.59)
Short Term Provision	(14.54)	(3.06)	(34.83)
Cash generated from operations	(3,159.01)	(3,295.94)	(1,204.05)
Direct Tax Paid (Refund) (Net)	(30.02)	(30.82)	(1.39)
Net cash flow from / (used in) operating activities (A)	(3,128.99)	(3,265.12)	(1,202.66)
<b>B. CASH FLOW FROM INVESTING ACTIVITIES</b>			
Purchase of Fixed Assets	-	(77.46)	(81.29)
Dividend on investment	0.07	0.06	0.14
Interest Income	88.49	101.74	192.23
Purchase of investments	-	487.86	654.24
Proceeds from sale of fixed assets	1.17	0.50	0.50
Net cash flow from / (used in) investing activities (B)	89.73	512.69	765.83
<b>C. CASH FLOW FROM FINANCING ACTIVITIES</b>			
Interest & Finance Charges	(2.88)	(67.52)	(79.13)
Proceeds from issue of share capital	-	-	29.81
Long term loans and advances	-	-	1,499.91
Short-term Borrowings	163.23	288.48	-
Long Term Borrowing	-	1,490.13	-
Net cash flow from / (used in) financing activities (C)	160.35	1,711.08	1,450.59
Net increase (decrease) in cash and cash equivalents (A+B+C)	(2,878.91)	(1,041.35)	1,013.75
Cash and cash equivalents at the beginning of the year	3,154.84	2,141.08	2,141.08
Cash and cash equivalents at the end of the year	275.93	1,099.74	3,154.84
Cash and cash equivalents at the end of the year comprises :			
(a) Cash on hand	2.47	4.95	2.54
(b) Balances with banks			
(i) In current accounts	0.04	831.93	273.26
(ii) In deposit accounts	273.42	262.86	2,879.04
	275.93	1,099.74	3,154.84

**NOTES:**

I. The Cash Flow Statement has been prepared as per Indirect Method

For and on behalf of the Board of Directors  
of Proventus Agrocom Limited

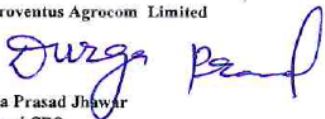
Durga Prasad Jhawar  
MD and CEO  
(DIN-02005091)  
Place : Mumbai  
Date : 05th November, 2025



#### Notes to Standalone Financial Results

- 1 The above standalone unaudited financial results for the half year ended 30th September, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 5th November, 2025. The Company's Statutory Auditors have expressed an unmodified opinion on the aforesaid results. These results are available on the Company's website.
- 2 In accordance with Regulation 33 of the SEBI (LODR) Regulations, 2015, the above standalone results have been reviewed by the Statutory Auditors of the Company for the half year ended 30th September, 2025.
- 3 The above standalone unaudited financial statements for the half year ended 30th September, 2025 have been prepared in accordance with the Generally Accepted Accounting Principles in India (Indian GAAP) to comply with the Accounting Standards specified under Section 133 of the Companies Act, 2013, and the relevant provisions thereof. The compliance relating to Ind AS is not applicable to the Company since it is listed on the SME platform of NSE.
- 4 The figures for the previous period/year have been regrouped/reclassified, wherever necessary, to conform to the current period/year classification.
- 5 The Company is operating in a single segment and hence, the provisions relating to Segment Reporting as per AS-17 "Segment Reporting" are not applicable.
- 6 There are no investor complaints pending as on 30th September, 2025.
- 7 Earnings per share have not been annualized for the half year ended 30th September, 2025, 31st March, 2025 and 30th September, 2024.

For and on behalf of the Board of Directors  
of Proventus Agrocom Limited

  
Durga Prasad Jhawar  
MD and CEO  
(DIN:02005091)  
Place : Mumbai  
Date : 05th November, 2025



**Independent Auditors Review Report on Consolidated Unaudited half year ended and year to date financial results of the Company pursuant to the regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.**

To,  
The Board of Directors,  
Proventus Agrocom Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **Proventus Agrocom Limited** ("the Parent") and its subsidiaries ("the holding Company") together referred as ("the Group") for the half year ended September 30, 2025 ("The Statement") attached herewith, being submitted by the company to the stock exchange viz. NSE pursuant to the requirement of regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) regulations, 2015 as amended ("Listing Regulations").
2. This statement which is the responsibility of the company's management and has been approved by the Board of Directors in their meeting held on 05th November, 2025 has been prepared in accordance with recognition and measurement principles laid down in Accounting Standards "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013, read with relevant rules thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review in accordance with Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the entity", issued by The Institute of Chartered Accountants of India. This standard required that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of Interim Financial information consists of making enquiries, primarily to inquiries of company personal and analytical procedures applicable to financial data. A review is substantially less in scope than audit conducted in accordance with standards on auditing and consequentially does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under regulation 33(8) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations 2015, as amended, to the extent applicable.

4. The statement includes the result of following subsidiary entities:-
  - a) Prov Foods Private Limited
  - b) Proventus Retail Private Limited
  - c) Prov-Nova Bio Technologies Private Limited
  - d) Proventus Commodities DMCC
5. We did not review the interim financial statements of above subsidiary mentioned in paragraph 4 above included in the consolidated unaudited financial results, whose interim financial statements reflect total net assets of Rs. 1923.46 lakhs as at September 30, 2025 and total revenues of Rs. 31340.27 Lakhs and total net profit after tax of Rs. 456.02 Lakhs for the half year ended September 30, 2025 respectively, as considered in the consolidated unaudited financial results. These interim financial statements have been reviewed by the other auditors other auditors report has been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on the reports of the other auditor and management and the procedure performed by us as stated in paragraph 3 above.

Address: 201, 2<sup>nd</sup> Floor, Mahindra M-Space, Off Aarey Road, Next to Meenatai Thackeray Blood Bank, Goregaon (West), Mumbai, Maharashtra - 400104

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Our conclusion on the Statement is not modified in respect of the above matters.

6. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 5 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For N B T and Co  
Chartered Accountants  
FRN: - 140489W

*Ashutosh Biyani*

Ashutosh Biyani

Partner

M.No - 165017

Date: 05-11-2025

Place: Mumbai

UDIN - 25165017BMMJGN7614





**Proventus Agrocom Limited**  
(CIN-L74999MH2015PLC269390)

Consolidated Statement of Assets and Liabilities as at 30th September, 2025

(Rs in lakhs)

Particulars	Unaudited	Audited
	As at 30th September 2025	As at 31st March 2025
<b>I. EQUITY AND LIABILITIES</b>		
<b>1. Shareholders' Funds</b>		
(a) Share Capital	344.67	344.67
(b) Reserves and Surplus	13,295.92	12,620.44
(c) Money received against share warrants	-	33.13
	<b>13,640.59</b>	<b>12,998.24</b>
<b>2. Non-Controlling Interests</b>	22.81	17.44
<b>3. Non - Current Liabilities</b>		
(a) Long Term Borrowing	557.86	585.75
(b) Other Non Current Liabilities	57.25	74.56
	<b>615.11</b>	<b>660.31</b>
<b>4. Current Liabilities</b>		
(a) Short Term Borrowing	2,048.16	1,629.81
(b) Trade Payables		
(i) Total Outstanding dues of Micro Enterprises and Small Enterprises	1,830.02	420.37
(ii) Total Outstanding dues of creditors other than Micro Enterprises and Small Enterprises	1,179.42	1,013.71
(c) Other Current Liabilities	68.75	112.66
(d) Short Term Provision	655.36	59.61
	<b>5,781.70</b>	<b>3,236.17</b>
<b>TOTAL</b>	<b>20,060.21</b>	<b>16,912.16</b>
<b>II. ASSETS</b>		
<b>1. Non - Current Assets</b>		
(a) Property, Plant & Equipment and Intangible Assets		
(i) Property, Plant and Equipment	404.74	442.77
(ii) Intangible Assets	0.83	1.04
(iii) Capital Work in progress	923.19	888.96
(b) Goodwill on consolidation	2.99	2.99
(c) Non-current investments	-	-
(d) Deferred Tax Assets (net)	381.57	448.75
(e) Other Non-Current Assets	63.67	63.18
	<b>1,776.98</b>	<b>1,847.69</b>
<b>2. Current Assets</b>		
(a) Current investments	4.45	-
(b) Inventories	6,147.57	4,744.86
(c) Trade Receivable	7,480.56	3,661.99
(d) Cash and Cash Equivalents	416.76	3,485.50
(e) Short Term Loans and Advances	3,736.07	2,791.99
(f) Other Current Assets	497.82	380.13
	<b>18,283.24</b>	<b>15,064.47</b>
<b>TOTAL</b>	<b>20,060.21</b>	<b>16,912.16</b>

For and on behalf of the Board of Directors  
of Proventus Agrocom Limited

**Durga Prasad Jhavar**  
MD and CEO

(DIN:02005091)

Place : Mumbai

Date : 05th November, 2025



Proventus Agrocom Limited  
(CIN-L74999MH2015PLC289390)

Consolidated Statement of Unaudited Financial Results for the Half Year Ended 30th September, 2025

(Rs in lakhs)

	Particulars	Half year ended			For the year ended
		Unaudited	Unaudited	Unaudited	Audited
		01/04/2025	01/10/2024	01/04/2024	01/04/2024
		30/09/2025	31/03/2025	30/09/2024	31/03/2025
<b>A</b>	<b>Income</b>				
I	Revenue from Operations	38,960.40	38,813.91	29,342.06	58,155.96
II	Other Income	27.25	22.76	242.76	265.52
III	<b>Total Income (I + II)</b>	<b>38,987.65</b>	<b>38,836.66</b>	<b>29,584.82</b>	<b>58,421.48</b>
<b>IV</b>	<b>Expenses</b>				
	Cost of Materials Consumed	28,306.42	20,708.05	22,392.41	43,100.46
	Purchase of Stock in Trade	7,038.66	5,384.11	3,936.73	9,330.85
	Change in Inventory of Stock in Trade	(468.55)	72.44	52.81	125.24
	Employee Benefits Expense	411.60	513.95	430.46	744.42
	Finance Cost	20.67	55.07	137.26	192.33
	Depreciation and Amortization Expense	61.02	85.79	75.20	160.98
	Other Expenses	2,782.20	1,882.22	1,956.36	3,878.59
	<b>Total Expenses</b>	<b>38,152.21</b>	<b>28,591.62</b>	<b>29,081.23</b>	<b>57,482.85</b>
V	Profit / (Loss) before Exceptional and Extraordinary Items and Tax (III-IV)	835.44	335.04	603.59	938.63
VI	Exceptional Items / Extraordinary Items	-	-	-	-
VII	Profit / (Loss) Before Tax (V-VI)	<b>835.44</b>	<b>335.04</b>	<b>603.59</b>	<b>938.63</b>
VIII	Tax Expense:				
	(a) Current Tax	100.60	30.34	78.38	108.73
	(b) Deferred Tax (Asset) / Liability	67.18	50.92	38.73	89.06
	(c) Short Provision for Tax for Earlier Years	-	0.13	-	0.13
		167.78	81.39	117.11	198.51
IX	Profit / (Loss) after tax (VII-VIII)	<b>667.66</b>	<b>253.65</b>	<b>486.48</b>	<b>740.13</b>
	<b>Attributable to:</b>				
	Equity Shareholders of the Parent	662.99	253.16	482.50	735.86
	Non-Controlling Interests	4.67	0.49	3.98	4.27
	Profit/(Loss) for the year	<b>667.66</b>	<b>253.65</b>	<b>486.48</b>	<b>740.13</b>
X	<b>Earnings Per Equity Share of Rs.10/- each :</b>				
	Weighted average no. of shares (Basic)	34,46,691	34,38,098	34,34,766	34,38,098
	Weighted average no. of shares (Diluted)	34,66,241	34,57,648	34,66,241	34,57,648
	(1) Basic Earning Per Share (Rs.)	19.24	7.37	14.05	21.40
	(2) Diluted Earning Per Share (Rs.)	19.13	7.33	13.92	21.28



Proventus Agrocom Limited  
(CIN-L74999/MH2015PLC269390)  
Consolidated Cash Flow Statement for the Half Year Ended 30th September 2025

PARTICULARS	(Rs in lakhs)		
	For the half year ended 30th September 2025	For the half year ended 30th September 2024	For the year ended 31st March 2025
<b>A. CASH FLOW FROM OPERATING ACTIVITIES</b>			
Net Profit/(Loss) before tax and Extraordinary Items	836.15	603.59	938.63
Adjustments for:			
Depreciation & Amortization	61.02	75.20	160.98
Gratuity Provision	7.39	11.01	15.38
Payment of Gratuity	(26.17)	-	(1.24)
Employee Stock Option Expenses	-	-	(31.71)
Interest & Finance Charges	20.67	137.26	192.33
Profit/loss on sale of fixed assets	-	(0.29)	(0.29)
Dividend on investment	(0.07)	(0.06)	(0.14)
Interest Income	(22.25)	(12.40)	(37.36)
Profit/loss on sale of securities	(4.45)	(87.89)	(152.99)
<b>Operating cash flow Before Working Capital Adjustments</b>	<b>872.28</b>	<b>726.416</b>	<b>1,083.79</b>
<b>Changes in Working Capital</b>			
<u>Adjustments for decrease / decrease in operating assets:</u>			
Inventories	(1,402.71)	(1,072.60)	(1,571.44)
Trade receivables	(3,818.57)	(2,620.73)	31.79
Short-term loans and advances	(1,022.81)	(61.31)	602.85
Other Non-current assets	(0.49)	8.97	78.15
Other current assets	(150.82)	(288.96)	(242.26)
<u>Adjustments for increase / (decrease) in operating liabilities:</u>			
Trade payables	1,575.35	290.07	(32.01)
Other current liabilities	(43.91)	177.49	(37.41)
Short Term Provision	382.35	98.24	(26.58)
<b>Cash generated from operations</b>	<b>(3,406.33)</b>	<b>(2,742.42)</b>	<b>(113.13)</b>
Direct Tax Paid (Refund) [Net]	7.00	(7.64)	70.52
<b>Net cash flow from / (used in) operating activities (A)</b>	<b>(3,416.33)</b>	<b>(2,734.78)</b>	<b>(183.65)</b>
<b>B. CASH FLOW FROM INVESTING ACTIVITIES</b>			
Capital expenditure on fixed assets, including capital advances	(58.17)	(1,037.49)	(1,090.13)
Purchase of investments	(4.45)	399.97	501.25
Profit/loss on sale of securities	4.45	87.89	152.99
Proceeds from sale of fixed assets	1.17	9.00	9.00
<b>Net cash flow from / (used in) investing activities (B)</b>	<b>(57.01)</b>	<b>(530.63)</b>	<b>(436.99)</b>
<b>C. CASH FLOW FROM FINANCING ACTIVITIES</b>			
Interest & Finance Charges	(20.67)	(137.26)	(192.33)
Dividend on investment	0.07	0.06	0.14
Interest Income	22.25	12.40	37.36
Proceeds from issue of share capital	-	-	29.81
Short-term Borrowings	418.35	1,709.64	1,470.74
Long Term Borrowing	(27.89)	641.54	585.75
<b>Net cash flow from / (used in) financing activities (C)</b>	<b>392.11</b>	<b>2,226.37</b>	<b>1,881.48</b>
<b>D. Change in foreign exchange translation reserve - D</b>	<b>12.48</b>	<b>1.29</b>	<b>7.23</b>
<b>Net increase (decrease) in cash and cash equivalents (A+B+C+D)</b>	<b>(3,068.74)</b>	<b>(1,037.75)</b>	<b>1,278.17</b>
<b>Cash and cash equivalents at the beginning of the year</b>	<b>3,485.50</b>	<b>2,207.33</b>	<b>2,207.33</b>
<b>Cash and cash equivalents at the end of the year</b>	<b>416.76</b>	<b>1,169.58</b>	<b>3,485.50</b>
<b>Cash and cash equivalents at the end of the year comprises :</b>			
(a) Cash on hand	7.71	9.24	8.08
(b) Balances with banks			
(i) In current accounts	133.37	895.29	596.10
(ii) In deposit accounts	275.69	265.05	2,881.31
	<b>416.76</b>	<b>1,169.58</b>	<b>3,485.50</b>

**NOTES:**

1 The Cash Flow Statement has been prepared as per Indirect Method

For and on behalf of the Board of Directors  
of Proventus Agrocom Limited

Durga Prasad Jhawa  
MD and CEO  
(DIN-02008091)  
Place : Mumbai  
Date : 05th November, 2025



**Notes to Consolidated Financial Results**

The above Consolidated unaudited financial results for the half year ended 30th September, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 5th November, 2025. The Company's Statutory Auditors have expressed an unmodified opinion on the aforesaid results.

1 These results are available on the Company's website.

2 In accordance with Regulation 33 of the SEBI (LODR) Regulations, 2015, the above consolidated results have been reviewed by the Statutory Auditors of the Company for the half year ended 30th September, 2025.

3 The above standalone unaudited financial statements for the half year ended 30th September, 2025 have been prepared in accordance with the Generally Accepted Accounting Principles in India (Indian GAAP) to comply with the Accounting Standards specified under Section 133 of the Companies Act, 2013, and the relevant provisions thereof. The compliance relating to Ind AS is not applicable to the Company since it is listed on the SME platform of NSE.


4 The figures for the previous period/year have been regrouped/reclassified, wherever necessary, to conform to the current period/year classification.

5 The Company is operating in a single segment and hence, the provisions relating to Segment Reporting as per AS-17 "Segment Reporting" are not applicable.

6 There are no investor complaints pending as on 30th September, 2025.

7 Earnings per share have not been annualized for the half year ended 30th September, 2025, 31st March, 2025 and 30th September, 2024.

For and on behalf of the Board of Directors  
of Proventus Agrocom Limited

  
Durga Prasad Jhavar  
MD and CEO  
(DIN: 02005091)  
Place : Mumbai  
Date : 05th November, 2025





## Half Year Unaudited Financial Results for Financial Year 2026

Press Release, November 05, 2025. [www.proventusagro.com](http://www.proventusagro.com)

### Proventus Agrocom Limited (ProV) Reports Strong H1FY26 Results, Brand Revenue of INR 283 crs up 33% YoY

**H1FY26 PAT INR 6.68 crs up 37% YoY; up 164% from H2FY25**

*\*Wholesome Nutrition Based Products\* Scaling New Heights \* Building for tomorrow\**

- Expanded Beyond Core Dry Fruits into Wholesome Nutrition Based Products
- Brand Revenue Up 33% YoY to ₹283 Cr; Nutrition Based Products Now ~50% of portfolio; Poised for Margin Expansion
- Reaffirms Commitment to ₹1000 Cr Brand Revenue Target by FY28

#### Half Year Ended September 2025 Highlights:

- Revenue (Consolidated) – ₹ 390 crs up 32% YoY
- ProV Brand Revenue Sales – ₹ 283 crs, up 33% YoY
- Gross Margins: Improved to ~22.1% in H1FY26 from 19.8% in FY25
- EBITDA: ₹ 9.17 crs vs ₹ 8.16 crs in H1FY25 (+12%)
- PAT: ₹ 6.68 crs vs 4.87crs YoY (+37%) vs 2.53crs (+164%) from H2FY25
- H1 EPS of ₹ 19.40

Proventus Agrocom Limited (NSE: PROV), one of India's fastest-growing healthy snacking companies, announced its half-yearly results for H1 FY26, marking a defining phase in its growth journey, with a sharper focus on wholesome nutrition-based products.

The Company reported brand revenue of ₹283 crore, up 33% YoY from ₹213 crore in H1 FY25, maintaining strong profitability despite a 2x increase in marketing and brand investments. Gross margins are set to rise to +22% by FY26 year end as the product mix continues shifting toward high-margin and focus on wholesome nutrition-based products.

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#### Redefining the Healthy Snacking Space

Speaking on the results, Mr. Durga Prasad Jhawar, Managing Director, said:

*"This marks the beginning — a transformation beyond traditional dry fruits into a full-fledged healthy snacking brand. Our product mix evolution, brand investments, and expanding distribution network are creating a sustainable foundation for scalable and profitable growth. We remain committed to achieving our ₹1000 Cr brand milestone by FY28, with gross margins of 30%."*

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**Proventus Agrocom Limited**

**(Formerly known as Proventus Agrocom Private Limited)**

Address: 515, 5<sup>th</sup> Floor, 215 Atrium, Wing C, Andheri Kurla Road, Andheri East, Mumbai 400059

☎: +91 22 6211 0900 ✉ [info@proventusagro.com](mailto:info@proventusagro.com) Website: [www.proventusagro.com](http://www.proventusagro.com)

CIN: L74999MH2015PLC269390

### **Key Highlights of H1 FY26 Performance**

#### **✔ Strong Growth & Brand Momentum**

- Brand Revenue up 33% YoY; Monthly run-rate exceeds ₹60 crore.
- 12x Brand Growth in 4 years — on track to reach ₹ 575-600 crore by FY26 end.
- Wholesome Nutrition Based Products now forms ~50% of portfolio

#### **✔ Evolving Product Portfolio**

- Introduced 25+ new products — Flavoured Makhana, Healthy Bars, Trail Mixes, Nut Chocolates, Seed Mixes.
- Broadened reach across customer categories with premium, modern-age offerings.
- Portfolio shift toward high-margin categories, expected to drive sustained profitability.

#### **✔ Strengthened Channel Presence**

- Healthy sales mix across General Trade, Modern Trade, E-Commerce & Quick Commerce.
- Enhanced visibility through multi-platform advertising, 1,000+ branded autos, targeted promotions, and strategic in-store activations; supported by a 350+ strong sales force

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### **GST Cut: A Game Changer**

The recent GST reduction on dry fruits and related categories is expected to significantly boost the organized sector, benefiting both ProV and the healthy snacking industry at large.

“The GST rationalization brings affordability and wider accessibility to health-focused snacking — a direct tailwind for ProV’s evolving product portfolio,” added Mr. Deepak Agrawal, Chief Business Officer.

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### **A Transformative Phase: Sustainable, Scalable & Profitable Growth**

Despite a 2x increase in marketing spends, ProV has shown profitability growth and improved operating efficiency. This underlines its commitment to long-term brand building while ensuring financial discipline.

With deep-rooted distribution, a diversified portfolio, and expanding infrastructure, ProV is well-positioned to capture India’s booming healthy snacking market, estimated to grow at a double-digit CAGR over the next decade.

“We are not only growing — we are evolving. Our focus is on building a consumer-first brand that delivers both taste and nutrition, creating long-term value for consumers, partners, and stakeholders,” said Mr. Jhavar.

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**CIN:** L74999MH2015PLC269390



**About Proventus Agrocom Limited (ProV)**

ProV is an integrated health-food brand with a diversified portfolio spanning dry fruits, nuts, seeds, berries, and healthy snacks. Its “farm-to-homes” model ensures end-to-end control — from sourcing to distribution — delivering premium, nutritious products to millions of households.

The brand operates across General Trade, Modern Trade, E-Commerce, and Q-Commerce.

Corporate Identification Number: U74999MH2015PLC269390.

**Proventus Agrocom Limited Social Handle**

 <https://twitter.com/provfoods> ;  <https://www.linkedin.com/showcase/provfoods/>

**For more details please contact:**

Proventus Agrocom Limited

[info@proventusagro.com](mailto:info@proventusagro.com) ; [www.proventusagro.com](http://www.proventusagro.com) ; [www.provfoods.in](http://www.provfoods.in)

**Safe Harbour**

This document may contain certain forward - looking statements, which are tentative, based on current expectations of the management of Proventus Agrocom Limited or any of its subsidiaries and associate companies (“ProV”). The results in future may vary significantly from the forward-looking statements contained in this document due to various risks and uncertainties. These risks and uncertainties include, inter alia, the effect of economic and political conditions in India and outside India, volatility in interest rates and in the securities market, new regulations and Government policies that may impact the businesses of Proventus Agrocom Limited as well as its ability to implement the strategy. Proventus Agrocom Limited does not undertake any obligation to update these statements. This document is for information purposes only and any action taken by any person on the basis of the information contained herein is that person’s responsibility alone and Proventus Agrocom Limited or its directors or employees will not be liable in any manner for the consequences of such actions. The company regularly posts all important information at its website [www.proventusagro.com](http://www.proventusagro.com)



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**Details as per Regulation 30 and Schedule III of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024**

<b>Particulars</b>	<b>Internal Auditor</b>
Name	Ganesh Katkar
Designation	Internal Auditor
Reason for change	Appointment
Date of appointment/ <del>re appointment</del> /cessation & term of appointment/ <del>re appointment</del>	November 05, 2025  Appointed as Internal Auditor of the Company
Brief Profile	Mr. Ganesh Katkar Holds a bachelor's degree in commerce and has experience of more than a decade in Accounting, Auditing and related Field. He has strong analytical, critical thinking, and problem-solving skills. and is familiar with auditing standards, regulatory requirements, and best practices.
Disclosure of relationships between Directors	NA

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