

Prostarm/Secretarial/2025-26/12

June 23, 2025

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Script Code: 544410	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Symbol: PROSTARM
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Sub: Outcome of the Board Meeting of Prostarm Info Systems Limited (the “Company”) held on June 23, 2025.

Ref: Intimation under Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements Regulations), 2015 (the “SEBI Listing Regulations”).

Dear Sir/Madam,

With reference to captioned subject, the Board of Directors of the Company in their meeting held today, *inter-alia*, transacted the following businesses:

- 1. Approved the Audited Standalone and Consolidated Financial Results** for the Quarter and Financial Year ended March 31, 2025, along with the reports of Auditors thereon pursuant to Regulation 33 of the SEBI Listing Regulations. The copy of Financial Results alongwith audit reports are enclosed herewith.

Pursuant to regulation 33 of the SEBI Listing Regulations, we hereby declare that the statutory Auditors have issued audit report with an **unmodified opinion** on the Financial Results of the Company for the Financial Year ended March 31, 2025.

Further, pursuant to the provisions of Regulation 47 of the SEBI Listing Regulations, an extract of the aforementioned Financial Result would be published in the newspapers in accordance with the SEBI Listing Regulations, and the same will be made available on the Company's website at www.prostarm.com.

The meeting of Board of Directors of the Company commenced at 04: 27 p.m. and concluded at 04: 51 p.m.

Kindly take the above information on record.

Thanking you,

For **Prostarm Info Systems Limited**



Sachin Gupta
Company Secretary and Compliance officer
Membership No: F12500



PROSTARM INFO SYSTEMS LIMITED

Plot No.. EL 79, Electronic Zone, TTC, MIDC, Mahape, Navi Mumbai, Thane, Maharashtra, India, 400710

Email: sales@Prostarm.com, Website: www.Prostarm.com, Tel: +91 22 49856522/26

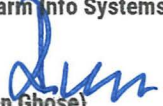
CIN: U31900MH2008PLC368540

AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2025

(₹ in Lakhs)

Particulars	For the Quarter Ended		For the Year Ended	
	31.03.2025	31.12.2024	31.03.2025	31.03.2024
	Audited	Audited	Audited	Audited
I. Revenue from operations	7797.08	7558.61	34588.57	25598.68
II. Other Income	25.62	80.92	189.72	136.20
III. Total Income (I +II)	7822.70	7639.52	34778.30	25734.88
IV. Expenses:				
Cost of Material Consumed	2099.93	2092.86	6601.89	9678.78
Purchase of Stock-in-Trade	3440.15	2045.07	17870.73	10264.39
Changes in inventories of finished goods, work in progress and stock-in-trade	79.04	835.37	363.41	-1621.46
Employee benefit expenses	526.44	459.29	1861.98	1673.57
Finance Costs	127.48	119.05	537.86	374.14
Depreciation and amortization expenses	66.48	64.73	246.99	130.11
Other Expenses	534.19	976.17	3161.76	1998.41
Total Expenses	6873.71	6592.55	30644.61	22497.94
V. Profit Before Taxes (III-IV)	948.99	1046.97	4133.68	3236.94
VI. Tax expense:				
(1) Current tax	274.29	267.14	1089.18	851.93
(2) Tax of Earlier Years	-	-	3.41	-
(3) Deferred tax	-9.60	0.69	-10.24	-10.83
VII. Profit/(Loss) for the period (V-VI)	684.31	779.15	3051.33	2395.84
VIII Other Comprehensive Income (Net of Tax)	-0.18	2.11	0.45	-0.78
IX Total Comprehensive Income for the period (VII+VIII)	684.12	781.26	3051.78	2395.06
X. Earning per equity share (Face Value of Rs. 10 each) (Not annualised, except for the year ended 31.03.2025 and 31.03.2024)				
(1) Basic (In ₹)	1.60	1.82	7.12	5.59
(2) Diluted (In ₹)	1.55	1.77	6.93	5.59

For and on behalf of the Board of Directors of
Prostarm Info Systems Limited


(Tapan Ghose)
Chairman & Managing Director
DIN:- 01739231
Place : Navi Mumbai
Dated : June 23, 2025



PROSTARM INFO SYSTEMS LIMITED
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CIN: U31900MH2008PLC368540

AUDITED STANDALONE BALANCE SHEET AS AT 31ST MARCH, 2025

(₹ in Lakhs)

Particulars	As At	
	31.03.2025	31.03.2024
	Audited	Audited
ASSETS		
Non-Current Assets		
(a) Property, Plant and Equipment	1486.62	533.30
(b) Capital Work-in-Progress	-	949.32
(c) Investment Property	287.38	278.71
(d) Intangible Assets	8.09	6.90
(e) Right-of-Use Assets	432.34	438.55
(f) Financial Assets		
(i) Investments	1504.78	345.93
(ii) Other financial assets	1551.67	1345.52
(g) Deferred Tax Assets (Net)	82.89	72.80
(h) Other non-current assets	34.76	11.00
Total Non-Current Assets	5388.53	3982.04
Current Assets		
(a) Inventories	5178.33	5782.70
(b) Financial Assets		
(i) Trade receivables	10719.73	8982.20
(ii) Cash and cash equivalents	42.34	37.15
(iii) Bank balances other than (ii) above	197.98	21.33
(iv) Loans	51.18	50.44
(v) Others current financial assets	762.39	716.07
(c) Other Current Assets	2080.02	466.45
Total Current Assets	19031.97	16056.34
Total Assets	24420.49	20038.38
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share Capital	4287.46	4287.46
(b) Other Equity	7441.02	4329.18
Total Equity	11728.48	8616.64
LIABILITIES		
Non-Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	338.60	461.44
(ii) Other financial liabilities	2.00	2.00
(b) Provisions	138.96	118.78
Total Non-Current Liabilities	479.56	582.22
Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	6384.38	3879.70
(ia) Lease Liabilities	-	5.82
(ii) Trade payables		
(a) total outstanding dues of micro enterprises and small enterprises; and	161.42	300.71
(b) total outstanding dues of creditors other than micro enterprises and small enterprises.	5011.16	5985.88
(iii) Other Financial Liabilities	132.32	118.48
(b) Other Current Liabilities	246.72	242.26
(c) Provisions	56.07	57.81
(d) Current Tax Liabilities (Net)	220.38	248.88
Total Current Liabilities	12212.45	10839.53
Total Equity and Liabilities	24420.49	20038.38

For and on behalf of the Board of Directors of
Prostarm Info Systems Limited

(Tapam Ghose)
Chairman & Managing Director
DIN:- 01739231
Place : Navi Mumbai
Dated : June 23, 2025



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AUDITED STANDALONE STATEMENT OF CASH FLOW FOR THE YEAR ENDED 31ST MARCH, 2025

(₹ in Lakhs)

Particulars	For the Year Ended	
	31.03.2025	31.03.2024
	Audited	Audited
A Cash Flow From Operating Activities		
Net Profit / (Loss) Before Tax	4133.68	3236.94
Adjustments For :		
Depreciation and Amortization Expense	246.99	130.11
Interest Expenses	487.44	325.26
Interest on Leased Liabilities	0.17	0.87
Interest Incomes	-97.36	-75.47
Provision for Warranty	43.84	44.13
Unrealised Foreign Exchange (Gain) / Loss	-20.31	-1.36
(Profit)/Loss on sale of Property, plant & equipment (PPE)	1.96	-2.00
Expenses on share based payments to employees	56.04	-
Remeasurment of defined benefit plan	30.89	23.64
Operating Profit Before Working Capital Changes	4883.34	3682.12
Adjustments For :		
Decrease/(Increase) in other financial assets	-248.45	-143.97
Decrease/(Increase) in other assets	-1637.32	-48.61
Decrease/(Increase) in Loans	-0.74	-10.29
Decrease/(Increase) in inventories	604.36	-2188.80
Decrease/(Increase) in trade receivables	-1737.53	-2277.43
Decrease/(Increase) in other bank balance	-176.65	-12.67
(Decrease)/Increase in Trade payables	-1093.69	908.94
(Decrease)/Increase in other financial liabilities	13.85	106.70
(Decrease)/Increase in other liabilities	4.46	-67.09
Retirement Benefits Paid (Out of Provisions)	-3.47	-
Lease Rental Payments	-5.99	-6.58
Warranty Expenses Actually Paid (Out of Provisions)	-54.22	-29.16
Increase/Decrease in Provisions	2.00	1.00
Cash Generated From Operations	549.96	-85.83
Less: Direct Taxes Paid net of refund (including TDS)	1121.09	752.68
Net Cash flow From Operating Activities	-571.13	-838.51
B Cash Flow From Investing Activities		
Addition in Property, Plant & Equipment [PPE]	-1188.88	-369.15
Addition to CWIP	949.32	-52.01
Addition to ROU Assets	-	-408.40
Addition in Intangible Assets	-4.90	-0.74
Addition / Deletion in Investment Properties	-14.27	-19.18
Proceeds from Sale of PPE	2.13	2.75
Interest Income	97.36	75.47
Investment of Shares of Subsidiary	-1158.85	-
Net Cash (Used) In/From Investing Activities	-1318.09	-771.27

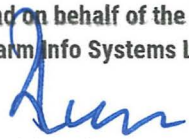
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Particulars	For the Year Ended	
	31.03.2025	31.03.2024
	Audited	Audited
C Cash Flow From Financing Activities		
(Decrease)/Increase in Non-Current Borrowings	-122.84	-154.65
(Decrease)/Increase in Current Borrowings	2504.68	2077.17
Interest paid on Borrowings	-487.44	-325.26
Net Cash (Used) In/From Financing Activities	1894.40	1597.26
D Net Change In Cash & Cash Equivalents(A+B+C)	5.18	-12.52
E Cash & Cash Equivalents at beginning of the year	37.15	49.67
F Cash & Cash Equivalents at end of the year	42.34	37.15
Components of Cash & Cash Equivalents	31.03.2025	31.03.2024
Cash on Hand	13.65	6.63
In Term Deposits with maturity less than 3 months at inception	-	0.92
Balance with Banks in Current Accounts	28.69	29.60
Cheques, Drafts on Hand	-	-

Note:1 The Statement of Cash Flows has been prepared under the "Indirect Method" as set out in Ind AS - 7 "Statement of Cash Flows".

For and on behalf of the Board of Directors of
Prostarm Info Systems Limited


(Tapan Ghose)
Chairman & Managing Director
DIN:- 01739231
Place : Navi Mumbai
Dated : June 23, 2025



PROSTARM INFO SYSTEMS LIMITED

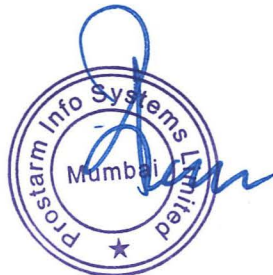
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CIN: U31900MH2008PLC368540

Notes to the Standalone Audited Financial Results

1. The above financial results of **Prostarm Info Systems Limited (the 'Company')** for the quarter and year ended March 31, 2025, have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on **June 23, 2025**.
2. The above audited financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" specified under Section 133 of the Companies Act, 2013, as amended, read with Companies (Indian Accounting Standards) Rules, 2015 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR), as amended.
3. Subsequent to the balance sheet date i.e. 31st March, 2025, the Company has completed its Initial Public Offering (IPO) of 1,60,00,000 equity shares with a face value of Rs. 10 each at an issue price of Rs. 105 per shares. The total proceeds on IPO are Rs. 16,800 Lakhs. The Company's equity shares were listed on the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on June 3, 2025. Accordingly, the financial results for the period prior to quarter and year ended 31 March 2025 are drawn up for the first time.
4. The figures for the quarters ended March 31, 2025 are derived balancing figures between audited figures in respect of full financial year ended March 31, 2025 and audited figures in respect of nine months period ended on 31st December, 2024. Further, the figures of quarter ended 31st December, 2024 are derived balancing figures between audited figures in respect of nine months ended on December 31, 2024 and audited figures in respect of six months period ended on 30th September, 2024.
5. The Company operates as a single business segment based on its products and has one reportable segment namely "Customized Power Electronic Solutions' products". Accordingly, in the context of Ind AS 108 on operating segment reporting, are considered to constitute one segment by the Chief Operating Decision Maker and the Company has not made any additional segment disclosures.
6. The financial results of the Company have been prepared in accordance with Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act, 2013 ('Act') read with Companies (Indian Accounting Standards) Rules, 2015, as amended.



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7. All the amounts included in the financial results are rounded off to the nearest lakhs, except per share data and unless stated otherwise. Further, due to rounding off, certain amounts are appearing as '0'.

For and on behalf of the Board of Directors of
Prostarm Info Systems Limited



(Tapan Ghose)

Chairman & Managing Director
DIN:- 01739231



Place : Navi Mumbai
Dated : June 23, 2025



Mansaka Ravi & Associates
Chartered Accountants

Independent Auditor's Report on the Quarterly and Year to Date Audited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Prostarm Info Systems Limited
Report on the audit of the Standalone Financial Results

Opinion

We have audited the accompanying standalone quarterly financial results of **Prostarm Info Systems Limited ("the Company")** for the quarter ended 31st March, 2025 and for the year ended 31st March, 2025, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('LODR Regulations').

In our opinion and to the best of our information and according to the explanations given to us these standalone financial results:

- are presented in accordance with the requirements of Regulation 3 of the LODR Regulations in this regard; and
- give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information for the quarter ended 31st March, 2025 and for the year ended 31st March, 2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Standalone Financial Results

These quarterly financial results as well as the year to date standalone financial results have been prepared on the basis of the interim financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit/ loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted

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Mansaka Ravi & Associates Chartered Accountants

in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate,





Mansaka Ravi & Associates Chartered Accountants

to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

- (a) The Statement includes the results for the quarter ended March 31, 2025 being the balancing figures between the audited figures for the full financial year ended March 31, 2025 and the year-to-date audited figures up to nine months ended December 31, 2024.
- (b) Further, the figures for the quarter ended December 31, 2024 are the balancing figures between the audited figures for the nine months ended December 31 2024 and audited figures for the six months ended September 30, 2024.

For Mansaka Ravi & Associates
Chartered Accountants
FRN: 015023C

CA Ravi Mansaka
Partner
M.N. 410816



UDIN: 25410816BMLICR2111
Place of Signature: Navi Mumbai
Date: 23rd June, 2025

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CIN: U31900MH2008PLC368540

CONSOLIDATED STATEMENT OF PROFIT & LOSS FOR THE YEAR ENDED 31ST MARCH, 2025

(₹ in Lakhs)

Particulars	For the Quarter Ended		For the Year Ended	
	31-03-2025	31-12-2024	31-03-2025	31-03-2024
	Audited	Audited	Audited	Audited
I. Revenue from operations	8202.00	7635.90	35064.67	25787.04
II. Other Income	25.84	80.92	190.26	136.21
III. Total Income (I +II)	8227.85	7716.82	35254.93	25923.25
IV. Expenses:				
Cost of Material Consumed	2322.31	2170.42	7079.23	9429.20
Purchase of Stock-in-Trade	3568.97	1969.43	17870.73	10000.22
Changes in inventories of finished goods, work in progress and stock-in-trade	-30.86	836.02	150.64	-1370.06
Employee benefit expenses	645.52	533.32	2235.55	2076.23
Finance Costs	130.66	119.05	541.04	374.14
Depreciation and amortization expenses	80.92	78.36	302.27	192.92
Other Expenses	569.77	1009.77	3177.64	2125.32
Total Expenses	7287.30	6716.38	31357.11	22827.96
V. Profit Before Taxes (III-IV)	940.55	1000.43	3897.82	3095.29
VI. Tax expense:				
(1) Current tax	274.52	266.91	1089.18	851.93
(2) Tax of Earlier Years	-	-	3.41	-
(3) Deferred tax	-11.80	-11.41	-79.94	-39.18
VII. Profit/(Loss) for the period (V-VI)	677.83	744.94	2885.18	2282.53
Attributable to:				
Owners of the Parent Company	678.61	761.81	2968.42	2333.95
Non-controlling interest	-0.78	-16.88	-83.24	-51.41
VIII. Other Comprehensive Income	0.02	2.32	2.52	-2.43
Attributable to:				
Owners of the Parent Company	0.93	2.22	2.52	-1.62
Non-Controlling Interests	-0.92	0.10	-	-0.81
IX. Total Comprehensive Income for the period (VII+VIII)	677.85	747.26	2887.70	2280.10
Attributable to:				
Owners of the Parent Company	679.54	764.03	2970.94	2332.32
Non-Controlling Interests	-1.69	-16.77	-83.24	-52.22
X. Earning per equity share:				
(1) Basic (In ₹)	1.58	1.78	6.92	5.44
(2) Diluted (In ₹)	1.54	1.73	6.74	5.44

For and on behalf of the Board of Directors of
Prostarm Info Systems Limited


(Tapan Ghose)
Chairman & Managing Director
DIN:- 01739231
Place : Navi Mumbai
Dated : June 23, 2025



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CIN: U31900MH2008PLC368540

AUDITED CONSOLIDATED BALANCE SHEET AS AT 31ST MARCH, 2025

(₹ in Lakhs)

Particulars	As At	
	31-03-2025	31-03-2024
	Audited	Audited
ASSETS		
Non-Current Assets		
(a) Property, Plant and Equipment	1591.25	646.59
(b) Capital Work-in-Progress	-	949.32
(c) Investment Property	287.38	278.71
(d) Intangible Assets	191.59	216.40
(e) Right-of-Use Assets	432.34	438.55
(f) Financial Assets	-	-
(i) Investments	0.10	0.25
(ii) Other financial assets	1562.23	1355.57
(g) Deferred Tax Assets (Net)	263.90	184.84
(h) Other non-current assets	34.76	11.00
Total Non-Current Assets	4363.56	4081.24
Current Assets		
(a) Inventories	5873.07	5853.91
(b) Financial Assets	-	-
(i) Trade receivables	10740.75	9030.29
(ii) Cash and cash equivalents	62.77	53.30
(iii) Bank balances other than (ii) above	197.98	21.33
(iv) Loans	51.82	50.44
(v) Others current financial assets	758.36	716.07
(c) Current Tax Asset (Net)	8.07	1.77
(d) Other Current Assets	1695.70	496.14
Total Current Assets	19388.52	16223.26
Total Assets	23752.09	20304.50
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share Capital	4287.46	4287.46
(b) Other Equity	6098.13	4145.53
Equity attributable to owners of the Parent Company	10385.59	8432.99
Non-Controlling Interest	-	163.83
Total Equity	10385.59	8596.83
LIABILITIES		
Non-Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	338.60	461.44
(ii) Other financial liabilities	2.00	2.00
(b) Provisions	146.67	123.68
(c) Other Non-Current Liabilities	-	-
Total Non-Current Liabilities	487.27	587.12
Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	6384.38	3879.70
(ia) Lease Liabilities	-	5.82
(ii) Trade payables		
(a) total outstanding dues of micro enterprises and small enterprises; and	604.16	448.54
(b) total outstanding dues of creditors other than micro enterprises and small enterprises.	5168.67	5981.10
(iii) Other Financial Liabilities	180.01	232.54
(b) Other Current Liabilities	263.15	261.51
(c) Provisions	58.48	62.48
(d) Current Tax Liabilities (Net)	220.38	248.88
Total Current Liabilities	12879.22	11120.56
Total Equity and Liabilities	23752.08	20304.50

For and on behalf of the Board of Directors of
Prostarm Info Systems Limited

(Tapan Ghose)
Chairman & Managing Director
DIN:- 01739231
Place : Navi Mumbai
Dated : June 23, 2025



PROSTARM INFO SYSTEMS LIMITED

Plot No.. EL 79, Electronic Zone, TTC, MIDC, Mahape, Navi Mumbai, Thane, Maharashtra, India, 400710

Email: sales@Prostarm.com, Website: www.Prostarm.com, Tel: +91 22 49856522/26

CIN: U31900MH2008PLC368540

CONSOLIDATED STATEMENT OF CASH FLOW FOR THE YEAR ENDED 31ST MARCH, 2025

(₹ in Lakhs)

Particulars	For the Year Ended	
	31-03-2025	31-03-2024
	Audited	Audited
A Cash Flow From Operating Activities		
Net Profit / (Loss) Before Tax	3897.82	3095.29
Adjustments For :		
Depreciation and Amortization Expense	302.27	192.92
Interest Expenses	487.44	325.26
Interest Income	-97.36	-75.47
Interest on Leased Liabilities	0.17	0.87
Unrealised Foreign Exchange (Gain)/Loss	-20.31	-1.36
Provision for Warranty	43.84	44.13
(Profit)/Loss on sale of Property, Plant & Equipment (PPE)	1.96	-2.01
Expenses on share based payments to employees	60.06	-
Remeasurment of defined benefit plan	35.17	28.36
Operating Profit Before Working Capital Changes	4711.07	3607.99
Adjustments For :		
Decrease/(Increase) in other financial assets	-248.96	-143.97
Decrease/(Increase) in other assets	-1229.61	130.51
Decrease/(Increase) in Loans	-1.38	-10.29
Decrease/(Increase) in inventories	-19.15	-1685.20
Decrease/(Increase) in trade receivables	-1710.46	-2357.56
Decrease/(Increase) in bank balance	-176.65	-12.67
(Decrease)/Increase in Trade payables	-636.49	450.58
(Decrease)/Increase in other financial liabilities	-52.52	148.00
(Decrease)/Increase in other liabilities	1.63	-117.95
Lease Rental Payments	-5.99	-6.58
Retirement Benefits Paid (Out of Provisions)	-3.47	-2.03
Warranty Expenses Actually Paid	-54.22	-29.16
Increase/Decrease in Provisions	1.07	0.83
Cash Generated From Operations	574.86	-27.49
Less: Direct Taxes Paid net of refund (including TDS)	1121.09	752.68
Net Cash flow From Operating Activities	-546.23	-780.18
B Cash Flow From Investing Activities		
Addition in Property, Plant & Equipment [PPE]	-1204.50	-380.51
(Increase)/Decrease in CWIP	949.32	-52.01
Addition to ROU Assets	-	-408.40
Addition in Intangible Assets	-9.90	-4.00
Addition / Deletion in Investment Properties	-14.27	-19.18
Procees from Sale of PPE	2.13	2.82
Purchase of Investments	0.15	-
Interest Incomes	97.36	75.47
Cost of Acquisition of NCI Portion	-1159.00	-
Net Cash (Used) in/From Investing Activities	-1338.71	-785.82



Particulars	For the Year Ended	
	31-03-2025	31-03-2024
	Audited	Audited
C Cash Flow From Financing Activities		
(Decrease)/Increase in Non-Current Borrowings	-122.84	-209.65
(Decrease)/Increase in Current Borrowings	2504.68	2077.17
Interest paid on Borrowings	-487.44	-325.26
Net Cash (Used) In/From Financing Activities	1894.40	1542.26
D Net Change In Cash & Cash Equivalents(A+B+C)	9.46	-23.74
E Cash & Cash Equivalents at beginning of the year	53.30	77.04
F Cash & Cash Equivalents at end of the year	62.77	53.30
Components of Cash & Cash Equivalents	31-03-2025	31-03-2024
Cash on Hand	13.82	6.64
In Term Deposits with maturity less than 3 months at inception	-	0.92
Balance with Banks in Current Accounts	48.94	45.75
Cheques, Drafts on Hand	-	-

Note:1 The Statement of Cash Flows has been prepared under the "Indirect Method" as set out in Ind AS - 7 "Statement of Cash Flows".

For and on behalf of the Board of Directors of
Prostarm Info Systems Limited

(Tapan Ghose)
Chairman & Managing Director
DIN:- 01739231



Place : Navi Mumbai
Dated : June 23, 2025

PROSTARM INFO SYSTEMS LIMITED

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Notes to the Consolidated Audited Financial Results

1. The above financial results of **Prostarm Info Systems Limited (the 'Company')** and its Subsidiary (company and its subsidiary together referred to as "the Group") for the quarter and year ended March 31, 2025, have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on **June 23, 2025**.
2. The above audited financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" specified under Section 133 of the Companies Act, 2013, as amended, read with Companies (Indian Accounting Standards) Rules, 2015 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR), as amended.
3. The following Subsidiaries have been considered for the purpose of preparing Consolidated Financial Results as per Ind AS 110 on "Consolidated Financial Statements"

Name of Subsidiary Company	Ownership Interest in %
Prostarm Info Systems Limited	100%

4. Subsequent to the balance sheet date i.e. 31st March, 2025, the Company has completed its Initial Public Offering (IPO) of 1,60,00,000 equity shares with a face value of Rs. 10 each at an issue price of Rs. 105 per shares. The total proceeds on IPO are Rs. 16,800 Lakhs. The Company's equity shares were listed on the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on June 3, 2025. Accordingly, the financial results for the period prior to quarter and year ended 31 March 2025 are drawn up for the first time.
5. The figures for the quarters ended March 31, 2025 are derived balancing figures between audited figures in respect of full financial year ended March 31, 2025 and audited figures in respect of nine months period ended on 31st December, 2024. Further, the figures of quarter ended 31st December, 2024 are derived balancing figures between audited figures in respect of nine months ended on December 31, 2024 and audited figures in respect of six months period ended on 30th September, 2024.
6. The Group operates as a single business segment based on its products and has one reportable segment namely "Customized Power Electronic Solutions' products". Accordingly, in the context of Ind AS 108 on operating segment reporting, are considered to constitute one segment by the Chief Operating Decision Maker and the Group has not made any additional segment disclosures.



PROSTARM INFO SYSTEMS LIMITED

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7. The financial results of the Group have been prepared in accordance with Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act, 2013 ('Act') read with Companies (Indian Accounting Standards) Rules, 2015, as amended.
8. All the amounts included in the financial results are rounded off to the nearest lakhs, except per share data and unless stated otherwise. Further, due to rounding off, certain amounts are appearing as '0'.

For and on behalf of the Board of Directors of
Prostarm Info Systems Limited

(Tapan Ghose)
Chairman & Managing Director
DIN:- 01739231



Place : Navi Mumbai

Dated : June 23, 2025



Mansaka Ravi & Associates
Chartered Accountants

Independent Auditor's Report on the Quarterly and Year to Date Audited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Prostarm Info Systems Limited
Report on the audit of the Consolidated Financial Results

Opinion

We have audited the accompanying Statement of Consolidated Financial Results of **Prostarm Info Systems Limited** ("Holding company") and its subsidiary (holding company and its subsidiary together referred to as "the Group") for the quarter ended 31st March, 2025 and for the year ended 31st March, 2025 ("the Statement"), being submitted by the holding company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("LODR Regulations").

In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of the reports of the other auditors on separate financial statements/ financial information of subsidiary, the Statement:

a. includes the results of the following entities:

Holding Company:

Prostarm Info Systems Limited

Subsidiary Company:

Prostarm Energy Systems Private Limited

- b. is presented in accordance with the requirements of Regulation 33 of the LODR Regulations, as amended; and
- c. gives a true and fair view, in conformity with the applicable accounting standards, and other accounting principles generally accepted in India, of consolidated total comprehensive income (comprising of net profit and other comprehensive income) and other financial information of the Group for the quarter ended 31st March, 2025 and for the year ended 31st March, 2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial

17, Ground Floor, Palm Beach Arcade, Sector-4, Nerul West, Navi Mumbai – 400706

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Mansaka Ravi & Associates Chartered Accountants

Results section of our report. We are independent of the Group, its associates and jointly controlled entities in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in "Other Matters" paragraph below, is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Consolidated Financial Results

These quarterly financial results as well as the year to date consolidated financial results have been prepared on the basis of the interim financial statements.

The Holding Company's Board of Directors are responsible for the preparation and presentation of these consolidated financial results that give a true and fair view of the net profit and other comprehensive income and other financial information of the Group including its associates and jointly controlled entities in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the LODR Regulations. The respective Board of Directors of the companies included in the Group and of its associates and jointly controlled entities are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and its associates and jointly controlled entities and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated financial results by the Directors of the Holding Company, as aforesaid.

In preparing the consolidated financial results, the respective Board of Directors of the companies included in the Group and of its associates and jointly controlled entities are responsible for assessing the ability of the Group and of its associates and jointly controlled entities to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.





Mansaka Ravi & Associates

Chartered Accountants

The respective Board of Directors of the companies included in the Group and of its associates and jointly controlled entities are responsible for overseeing the financial reporting process of the Group and of its associates and jointly controlled entities.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the consolidated financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group and its associates and jointly controlled entities to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group and its associates and jointly controlled entities to cease to continue as a going concern.





Mansaka Ravi & Associates Chartered Accountants

- Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the consolidated financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results/financial information of the entities within the Group and its associates and jointly controlled entities to express an opinion on the consolidated Financial Results. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the consolidated financial results of which we are the independent auditors. For the other entities included in the consolidated Financial Results, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the Holding Company and such other entities included in the consolidated financial results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the LODR Regulations, as amended, to the extent applicable.

Other Matters

- (a) The consolidated Financial Results include the audited Financial Results of Holding Company and subsidiary, whose financial information reflect Group's share of total assets of ₹ 1749.81 Lakhs as at 31st March, 2025, Group's share of total revenue of ₹ 581.64 Lakhs and ₹ 836.78 lakhs and Group's share of total net (loss) after tax of ₹ (6.25) Lakhs and ₹ (171.54) Lakhs for the quarter ended 31st March, 2025 and for the year ended 31st March, 2025 respectively, as considered in the consolidated Financial Results, which have been audited by their respective independent auditors. The independent auditors' reports on financial information of these entities have been furnished to us and our opinion on the consolidated Financial Results, in so far as it relates to the amounts and disclosures included in respect of these entities, is based solely on the report of such auditors and the procedures performed by us are as stated in paragraph above.





Mansaka Ravi & Associates
Chartered Accountants

Our opinion on the consolidated Financial Results is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditors and the financial information certified by the Board of Directors.

- (b) The Statement includes the results for the quarter ended March 31, 2025 being the balancing figures between the audited figures for the full financial year ended March 31, 2025 and the year-to-date audited figures up to nine months ended December 31, 2024.
- (c) Further, the figures for the quarter ended December 31, 2024 are the balancing figures between the audited figures for the nine months ended December 31 2024 and audited figures for the six months ended September 30, 2024.

For Mansaka Ravi & Associates
Chartered Accountants
FRN: 015023C

CA Ravi Mansaka
Partner
M.N. 410816



UDIN: 25410816BMLICS3475
Place of Signature: Navi Mumbai
Date: 23rd June, 2025

Prostarm/Secretarial/2025-26/13

June 23, 2025

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Script Code: 544410	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Symbol: PROSTARM
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Sub: Declaration with respect to unmodified opinion in the Auditor's Report on the Annual Financial Statements/ Results for the Financial Year ended 31st March, 2025.

Ref: Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with para 4.1 of the Circular No. CIR/CFD/CMD/56/2016 dated 27th May, 2016.

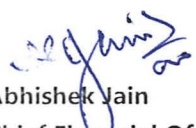
Dear Sir/Madam,

In terms of the provisions of Regulation 33(3)(d) of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable provisions, we hereby state that the Statutory Auditors of the Company, M/s. Mansaka Ravi & Associates, Chartered Accountants (Firm Registration Number: 015023C) have issued an Audit Report with unmodified opinion on the Audited Financial Results of the Company (Standalone and Consolidated) for the Quarter/Financial Year ended March 31, 2025.

Kindly take the above information on record.

Thanking you,

For **Prostarm Info Systems Limited**


Abhishek Jain
Chief Financial Officer

