

Prostarm/Secretarial/2025-26/88

February 13, 2026

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Script Code: 544410	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Symbol: PROSTARM
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Sub: Outcome of the Board Meeting of Prostarm Info Systems Limited (the "Company") held on Friday, February 13, 2026

Ref: Regulation 29 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements Regulations), 2015 (the "SEBI Listing Regulations")

Dear Sir/Madam,

With reference to captioned subject, the Board of Directors of the Company in their meeting held today, transacted and approved the Unaudited Standalone and Consolidated Financial Results for the Quarter and Nine Month ended December 31, 2025, along with the Limited Review Report issued by the Statutory Auditors of the Company thereon pursuant to Regulation 33 of the SEBI Listing Regulations.

A copy of the approved Unaudited Financial Results along with the Limited Review Report is enclosed herewith.

The meeting of Board of Directors of the Company commenced at 03:52 p.m. and concluded at 04.29 p.m.

Kindly take the above information on record.

Thanking you,

For **Prostarm Info Systems Limited**

Sachin Gupta
Company Secretary and Compliance officer
Membership No: F12500

Encl: as above





Mansaka Ravi & Associates
Chartered Accountants

Independent Auditor's Review Report on the Unaudited Quarterly Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Prostarm Info Systems Limited

- (1) We have reviewed the accompanying statement of Standalone Unaudited Financial Results of **Prostarm Info Systems Limited** for the quarter ended **December 31, 2025** together with notes thereon ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (**Listing Obligations and Disclosure Requirements**) Regulations, 2015 (as amended) ('Listing Regulations').
- (2) This Statement, which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ("the Act"), as amended, read with relevant rules made thereunder and other accounting principles generally accepted in India and in compliance with the presentation and disclosure requirements of the Regulation 33 of Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
- (3) We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- (4) Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Mansaka Ravi & Associates
Chartered Accountants
FRN: 015023C


CA Ravi Mansaka
Partner
M.N. 410816



UDIN: 26 410816SWEKMS1968
Place of Signature: Navi Mumbai
Date: 13th February, 2026

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PROSTARM INFO SYSTEMS LIMITED

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Email: cs@prostarm.com, Website: www.prostarm.com, Tel: +91 22 45280500
CIN: L31900MH2008PLC368540

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED DECEMBER 31, 2025

(₹ in Lakhs)

Particulars	For the Quarter Ended			For the Nine Months Ended		For the Year Ended
	31 Dec, 2025	30 Sept, 2025	31 Dec, 2024	31 Dec, 2025	31 Dec, 2024	31 March, 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I. Revenue from operations	15934.48	6461.16	7558.61	27493.27	26791.49	34588.57
II. Other Income	134.83	151.69	80.92	369.95	164.10	189.72
III. Total Income (I +II)	16069.31	6612.85	7639.52	27863.22	26955.59	34778.30
IV. Expenses:						
Cost of Material Consumed	1130.10	1770.89	2092.86	4413.63	4501.96	6601.89
Purchase of Stock-in-Trade	11661.26	2642.74	2045.07	17033.12	14430.58	17870.73
Changes in inventories of finished goods, work in progress and stock-in-trade	-948.91	-421.53	835.37	-1842.26	284.36	363.41
Employee benefit expenses	719.89	671.80	459.29	1944.80	1335.54	1861.98
Finance Costs	62.57	88.45	119.05	309.05	410.38	537.86
Depreciation and amortization expenses	76.50	62.45	64.73	191.39	180.52	246.99
Other Expenses	1222.58	663.23	976.17	2319.02	2627.57	3161.76
Total Expenses	13923.99	5478.05	6592.55	24368.74	23770.90	30644.61
V. Profit Before Taxes (III-IV)	2145.32	1134.81	1046.97	3494.47	3184.69	4133.68
VI. Tax expense:						
(1) Current tax	551.08	287.51	267.14	893.18	814.88	1089.18
(2) Tax of Earlier Years	-	-	-	-	3.41	3.41
(3) Deferred tax	-2.23	1.74	0.69	3.08	-0.63	-10.24
VII. Profit/(Loss) for the period (V-VI)	1596.47	845.56	779.15	2598.22	2367.03	3051.33
VIII Other Comprehensive Income (Net of Tax)	-5.57	-9.70	2.11	-18.56	0.63	0.45
IX Total Comprehensive Income for the	1590.91	835.85	781.26	2579.65	2367.66	3051.78
Earning per equity share (Face Value of Rs. 10 each)						
(Not annualised, except for the year ended 31.03.2025)						
(1) Basic (In ₹)	2.88	1.57	1.82	4.69	5.52	7.12
(2) Diluted (In ₹)	2.86	1.56	1.77	4.65	5.52	6.93

For and on behalf of the Board of Directors of
Prostarm Info Systems Limited

(Tapan Ghose)
Chairman & Managing Director
DIN:- 01739231
Place : Navi Mumbai
Dated: February 13, 2026



Mansaka Ravi & Associates
Chartered Accountants
FRN 015023C

(CA Ravi Mansaka)
Partner
M.N. 410816
Place: Navi Mumbai
Dated: February 13, 2026



PROSTARM INFO SYSTEMS LIMITED

Plot No. EL 79, Electronic Zone, TTC, MIDC, Mahape, Navi Mumbai, Thane, Maharashtra, India, 400710

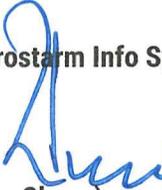
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CIN: U31900MH2008PLC368540

Notes to the Standalone Financial Results

1. The above Unaudited Standalone Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meeting held on February 13, 2026
2. The Statutory Auditors of the Company have carried out the Limited Review of the above Unaudited Standalone financial results of the Company and have expressed an unmodified opinion on these Results.
3. The above unaudited financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" specified under Section 133 of the Companies Act, 2013, as amended, read with Companies (Indian Accounting Standards) Rules, 2015 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR), as amended.
4. The Company operates as a single business segment based on its products and has one reportable segment namely "Customized Power Electronic Solutions' products". Accordingly, in the context of Ind AS 108 on operating segment reporting, are considered to constitute one segment by the Chief Operating Decision Maker and the Company has not made any additional segment disclosures.
5. Previous year's / period's figure have been regrouped/reclassified / restated, wherever necessary to confirm to classification of current year's/period's figures.
6. All the amounts included in the financial results are rounded off to the nearest lakhs, except per share data and unless stated otherwise. Further, due to rounding off, certain amounts are appearing as '0'.

For Prostarm Info Systems Limited


(Tapan Ghose)
Chairman & Managing Director

DIN: 01739231

Place: Navi Mumbai

Dated: 13th February, 2026





Mansaka Ravi & Associates
Chartered Accountants

Independent Auditor's Review Report on the Unaudited Quarterly Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Prostarm Info Systems Limited

- (1) We have reviewed the accompanying statement of Consolidated Unaudited Financial Results of **Prostarm Info Systems Limited ("the Parent Company") and its subsidiary (the parent Company and its subsidiaries together referred to as 'the Group')**, for the quarter ended **December 31, 2025** together with notes thereon ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (**Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)** ('Listing Regulations').
- (2) This Statement, which is the responsibility of the Parent Company's Management and has been approved by the Parent Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ("the Act"), as amended, read with relevant rules made thereunder and other accounting principles generally accepted in India and in compliance with the presentation and disclosure requirements of the Regulation 33 of Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
- (3) We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.
- (4) The Statement includes results of following subsidiaries:
 - a. Prostarm Energy Systems Private Limited
 - b. Prostarm Bihar BESS Private Limited
 - c. Prostarm Karnataka BESS Private Limited
- (5) Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian

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Mansaka Ravi & Associates Chartered Accountants

Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

- (6) We did not review the interim financial results of one subsidiary mentioned above at paragraph 3(a) of the Statement, whose financial information (before eliminating intercompany transactions and balances) reflect, (Rs. In Lakhs)

Particulars	Prostarm Energy Systems Private Limited		Prostarm Bihar BESS Private Limited		Prostarm Karnataka BESS Private Limited	
	Quarter Ending Dec 31, 2025	Year to Date Period Ended Dec 31, 2025	Quarter Ending Dec 31, 2025	Year to Date Period Ended Dec 31, 2025	Quarter Ending Dec 31, 2025	Year to Date Period Ended Dec 31, 2025
Total Revenues	322.51	1,562.13	-	-	-	-
Net Profit / (Loss) After Taxes	(94.73)	(86.72)	-0.06	-0.28	(10.24)	(10.24)
Other Comprehensive Income / (Loss)	0.49	(2.45)	-	-	-	-

These interim financial results have been reviewed by other auditors whose review reports have been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the review reports of such other auditors and the procedures performed by us as stated in paragraph 3 above.

- (7) Our conclusion is not modified in respect of this matter with respect to our reliance on the work done by and the reports of the other auditors.

For Mansaka Ravi & Associates
Chartered Accountants

FRN: 015023C


CA Ravi Mansaka

Partner

M.N. 410816



UDIN: 26410816QLPOAY3345

Place of Signature: Navi Mumbai

Date: 13th February, 2026

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UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

(₹ in Lakhs)

Particulars	For the Quarter Ended			For Nine Month Ended on		For the Year Ended
	31 Dec,2025	30 Sept, 2025	31 Dec,2024	31 Dec,2025	31 Dec,2024	31 March, 2025
	Unaudited	Unaudited	Audited	Unaudited	Audited	Audited
I. Revenue from operations	16048.50	6591.52	7635.90	28131.41	26862.66	35064.67
II. Other Income	135.03	151.89	80.92	370.34	164.42	190.26
III. Total Income (I +II)	16183.53	6743.40	7716.82	28501.75	27027.08	35254.93
IV. Expenses:						
Cost of Material Consumed	1345.50	2025.26	2170.42	5094.50	4756.93	7079.23
Purchase of Stock-in-Trade	11599.95	2481.02	1969.43	16717.14	14301.76	17870.73
Changes in inventories of finished goods, work in progress and stock-in-trade	-990.60	-493.10	836.02	-1860.97	181.49	150.64
Employee benefit expenses	808.57	766.58	533.32	2225.45	1590.03	2235.55
Finance Costs	75.33	88.48	119.05	321.89	410.38	541.04
Depreciation and amortization expenses	76.52	75.18	78.36	216.80	221.35	302.27
Other Expenses	1261.46	690.63	1009.77	2420.49	2607.88	3177.64
Total Expenses	14176.74	5634.05	6716.38	25135.30	24069.81	31357.11
V. Profit before exceptional and extraordinary items and tax (III - IV)	2006.78	1109.35	1000.43	3366.45	2957.27	3897.82
VI. Exceptional Items	-	-	-	-	-	-
VII. Profit before extraordinary items and tax (V - VI)	2006.78	1109.35	1000.43	3366.45	2957.27	3897.82
VIII. Extraordinary Items	-	-	-	-	-	-
V. Profit Before Taxes (III-IV)	2006.78	1109.35	1000.43	3366.45	2957.27	3897.82
VI. Tax expense:						
(1) Current tax	551.08	287.51	266.91	893.18	814.66	1089.18
(2) Tax of Earlier Years	-	-	-	0.00	3.41	3.41
(3) Deferred tax	-35.51	-4.79	-11.41	-27.39	-68.14	-79.94
VII. Profit/(Loss) for the period (V-VI)	1491.22	826.64	744.94	2500.66	2207.35	2885.18
Attributable to:						
Owners of the Parent Company	1491.22	826.64	761.81	2500.66	2289.81	2968.42
Non-controlling interest	-	-	-16.88	-	-82.46	-83.24
VIII Other Comprehensive Income						
(i) Items that will not be reclassified to profit or loss						
Fair value gain loss on Investments	-	-	-	-	-	-
Remeasurement gain/(loss) on defined benefit obligation	-6.77	-12.89	3.10	-28.12	3.38	3.40
(ii) Income tax relating to items that will not be reclassified to profit or loss	2.05	3.24	-0.78	7.45	-0.87	-0.88
(iii) Items that will be reclassified to profit or loss	-	-	-	-	-	-
(iv) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
Total of Other Comprehensive Income	-4.72	-9.65	2.32	-20.67	2.51	2.52
Attributable to:						
Owners of the Parent Company	-4.72	-9.65	2.22	-20.67	1.59	2.52
Non-Controlling Interests	-	-	0.10	-	0.92	-
IX. Total Comprehensive Income for the period (VII+VIII)	1486.50	816.99	747.26	2479.99	2209.85	2887.70
Attributable to:						
Owners of the Parent Company	1486.50	816.99	764.03	2479.99	2291.40	2970.94
Non-Controlling Interests	-	-	-16.77	-	-81.54	-83.24
X. Earning per equity share:						
(Not annualised, except for the year ended 31.03.2025)						
(1) Basic (In ₹)	2.69	1.54	1.78	4.51	5.34	6.92
(2) Diluted (In ₹)	2.67	1.53	1.73	4.48	5.34	6.74

For and on behalf of the Board of Directors of
Prostarm Info Systems Limited

(Tapan Ghose)
Chairman & Managing Director
DIN:- 01739231
Place : Navi Mumbai
Dated : February 13, 2026



For Mansaka Ravi & Associates
Chartered Accountants
FRN: 015023C

(CA Ravi Mansaka)
Partner
M.N. 410816



PROSTARM INFO SYSTEMS LIMITED

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Notes to the Consolidated Financial Results

1. The above Unaudited Consolidated Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meeting held on February 13th, 2026
2. The Statutory Auditors of the Company have carried out the Limited Review of the above Unaudited Consolidated financial results of the Company and have expressed an unmodified opinion on these Results.
3. The above unaudited financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" specified under Section 133 of the Companies Act, 2013, as amended, read with Companies (Indian Accounting Standards) Rules, 2015 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR), as amended.
4. The Group operates as a single business segment based on its products and has one reportable segment namely "Customized Power Electronic Solutions' products". Accordingly, in the context of Ind AS 108 on operating segment reporting, are considered to constitute one segment by the Chief Operating Decision Maker and the Group has not made any additional segment disclosures.
5. Previous year's / period's figure have been regrouped/reclassified / restated, wherever necessary to confirm to classification of current year's/period's figures.
6. All the amounts included in the financial results are rounded off to the nearest lakhs, except per share data and unless stated otherwise. Further, due to rounding off, certain amounts are appearing as '0'.

For Prostarm Info Systems Limited

(Tapan Ghose)
Chairman & Managing Director

DIN: 01739231

Place: Navi Mumbai

Dated: 13th February, 2026

