Prostarm/Secretarial/2026-27/44 August 12, 2026

To, **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 **Scrip Code: 544410**	 **National Stock Exchange of India Limited** Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 **Scrip Symbol: PROSTARM**

Sub: Outcome of the Board Meeting of Prostarm Info Systems Limited (the "Company") held on Wednesday, August 12, 2026

Ref: Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements Regulations), 2015 (the "SEBI Listing Regulations")

Dear Sir/Madam,

With reference to captioned subject, the Board of Directors of the Company in their meeting held today, *inter-alia*, transacted the following businesses amongst others:

1. The Unaudited Standalone and Consolidated Financial Results for the Quarter ended June 30, 2026, along with the Limited Review Report issued by the Statutory Auditors of the Company thereon pursuant to Regulation 33 of the SEBI Listing Regulations;

   A copy of the approved Unaudited Financial Results along with the Limited Review Report is enclosed herewith as "**Annexure-I"**;

2. Upon recommendation of the Audit Committee, approved the appointment of M/s. Valawat and Associates Chartered Accountants (Firm Registration No.: 003623C), as the Statutory Auditors of the Company to hold office for a term of five consecutive years from the conclusion of this Annual General Meeting until the conclusion of the 24th Annual General Meeting of the Company to be held for the Financial Year 2030-31 subject to approval of the Members at the forthcoming 19th Annual General Meeting of the Company.

   The Brief Profile of Statutory Auditor is enclosed herewith as **"Annexure-II";**

3. Alteration of the Object Clause of the Memorandum of Association ("MOA") of the Company, subject to approval of the Members at the forthcoming 19th Annual General Meeting of the Company - **"Annexure-III";**

4. Raising funds by way of issuing and allotting up to 29,43,717 (Twenty Nine Lakhs Forty Three Thousand Seven Hundred Seventeen) Fully Convertible Warrants at an issue price of Rs. 147/- (Rupees One Hundred Forty-Seven Only) per Warrant, aggregating up to Rs. 43,27,26,399/- (Rupees Forty-Three Crore Twenty-Seven Lakh Twenty-Six Thousand Three Hundred and Ninety-Nine Only) on Preferential Basis to the Non-Promoter Investors in accordance with the provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. The requisite details are enclosed herewith as - **"Annexure-IV";**

   Further, in terms of Regulation 161 of the SEBI ICDR Regulations, the Relevant Date for determining the minimum issue price of the Warrants shall be Wednesday, August 12, 2026, being 30 (Thirty) days prior to the date on which the Special Resolution is deemed to have been passed at the ensuing Annual General Meeting.

5. The 19th Annual General Meeting ("AGM") of the Company for the Financial Year ended March 31, 2026 and for the approval of the shareholders for the aforesaid matters has been scheduled to be held on **Friday, September 11, 2026**, through Video Conferencing ('VC')/Other Audio Visual Means ('OAVM') facility pursuant to the relevant circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India;

   Further, pursuant to Section 91 of Companies Act, 2013 and Regulation 42 of SEBI Listing Regulations, the Register of Member and Share Transfer Books of Prostarm Info Systems Limited will remain closed for the dates specified herein below:

ISIN	Type of Security	Book Closure (Both Days Inclusive)	
		From	To
INE0BX301013	Equity Shares	Saturday, September 05, 2026	Friday, September 11, 2026

6. Appointment of Mr. Sandeep P Parekh, Proprietor of M/s. Sandeep P Parekh & Co, Practicing Company Secretaries, Mumbai (FCS No. 7118; COP No. 7693), as the Scrutinizer for conducting the remote e-voting process and e-voting during the Annual General Meeting in a fair and transparent manner.

7. In reference to earlier intimations bearing reference no. Prostarm/Secretarial/2026-27/30 dated June 16, 2026, wherein it was informed about relocation and consolidation of Company's certain business operations and related operational activities, we wish to inform you that the requisite infrastructure and operational facilities for the aforesaid business operations are substantially ready. However, the commencement of operations at the aforesaid operational facilities has been delayed as the requisite regulatory licence/approval for commencement of operations is awaited. Accordingly, the Company now expects to commence such operations on or before September 30, 2026.

The details pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as Annexures.'

Further, pursuant to the provisions of Regulation 47 of the SEBI Listing Regulations, an extract of the aforementioned un-audited Financial Results would be published in the newspapers in accordance with the SEBI Listing Regulations, and the same will be made available on the Company's website at www.prostarm.com.

The meeting of Board of Directors of the Company commenced at 03.19 p.m. and concluded at 04.24 p.m.

Kindly take the above information on record.

Thanking you,

For **Prostarm Info Systems Limited**

SACHIN GUPTA

Digitally signed by SACHIN GUPTA
Date: 2026.08.12 17:15:43 +05'30'

Sachin Gupta
Company Secretary and Compliance Officer
Membership No: F12500
Encl: as above

CA INDIA

Mansaka Ravi & Associates
Chartered Accountants

Independent Auditor's Review Report on the Unaudited Quarterly Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Prostarm Info Systems Limited

(1) We have reviewed the accompanying statement of Standalone Unaudited Financial Results of **Prostarm Info Systems Limited** for the quarter ended **June 30, 2026** together with notes thereon ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI **(Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').**

(2) This Statement, which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ("the Act"), as amended, read with relevant rules made thereunder and other accounting principles generally accepted in India and in compliance with the presentation and disclosure requirements of the Regulation 33 of Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

(3) We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

(4) Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Mansaka Ravi & Associates
Chartered Accountants
FRN: 015023C

Mansaka Ravi & Associates Mumbai Chartered Accountants

CA Ravi Mansaka
Partner
M.N. 410816

UDIN: 26410816AHCZTA7612
Place of Signature: Navi Mumbai
Date: 12th August, 2026

Unit No. 2010, Second Floor, Akshar Business Park, Sector-25, Vashi, Navi Mumbai – 400703
+91 98297 53254 | Email: ravi@ravimansaka.com

PROSTARM
Power Redefined

PROSTARM INFO SYSTEMS LIMITED

Plot No.. EL 79, Electronic Zone, TTC, MIDC, Mahape, Navi Mumbai, Thane, Maharashtra, India, 400710
Email: cs@prostarm.com, Website: www.prostarm.com, Tel: +91 22 45280500
CIN: L31900MH2008PLC368540

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(₹ in Lakhs)

	Particulars	For the Quarter Ended			For the Year Ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	Audited	Unaudited	Audited
I.	Revenue from operations	7582.22	10294.78	5097.63	37788.05
II.	Other Income	252.60	216.04	83.43	585.99
III.	**Total Income (I +II)**	**7834.82**	**10510.83**	**5181.05**	**38374.04**
IV.	**Expenses:**				
	Cost of Material Consumed	3679.57	2769.27	1512.64	7182.90
	Purchase of Stock-in-Trade	3476.91	4301.84	2729.11	21334.95
	Changes in inventories of finished goods, work in progress and stock-in-trade	-1437.00	827.06	-471.82	-1015.20
	Employee benefit expenses	693.89	600.96	553.10	2545.76
	Finance Costs	208.05	147.68	158.03	456.73
	Depreciation and amortization expenses	68.06	79.84	52.43	271.23
	Other Expenses	472.60	606.76	433.21	2925.78
	Total Expenses	**7162.09**	**9333.41**	**4966.71**	**33702.15**
V.	**Profit Before Taxes (III-IV)**	**672.73**	**1177.42**	**214.34**	**4671.90**
VI.	**Tax expense:**				
	(1) Current tax	165.13	337.03	54.59	1230.21
	(2) Tax of Earlier Years	-	-5.19	-	-5.19
	(3) Deferred tax	6.34	-30.46	3.57	-27.37
VII.	**Profit/(Loss) for the period (V-VI)**	**501.26**	**876.04**	**156.19**	**3474.26**
VIII	**Other Comprehensive Income (Net of Tax)**	**-13.17**	**8.39**	**-3.29**	**-10.17**
IX	**Total Comprehensive Income for the period (VII+VIII)**	**488.09**	**884.44**	**152.90**	**3464.09**
X.	**Earning per equity share (Face Value of Rs. 10 each)** *(Not annualised, except for the year ended 31.03.2026)*				
	(1) Basic (In ₹)	0.85	1.49	0.35	6.17
	(2) Diluted (In ₹)	0.84	1.48	0.35	6.13

For and on behalf of the Board of Directors of
Prostarm Info Systems Limited

PROSTARM INFO SYSTEMS LIMITED ★ MUMBAI

(Tapan Ghose)
Chairman & Managing Director
Place : Navi Mumbai
Dated: August 12, 2026

For Mansaka Ravi & Associates
Chartered Accountants
FRN: 015023C

Mansaka Ravi & Associates ★ Mumbai ★ Chartered Accountants

(CA Ravi Mansaka)
Partner
M.N. 410816
Place: Navi Mumbai
Dated: August 12, 2026

PROSTARM INFO SYSTEMS LIMITED
Plot No. EL 79, Electronic Zone, TTC, MIDC, Mahape, Navi Mumbai, Thane, Maharashtra, India, 400710
Email: sales@Prostarm.com, Website: www.Prostarm.com, Tel: +91 22 49856522/26
CIN: L31900MH2008PLC368540

Notes to the Standalone Financial Results

1. The above Unaudited Standalone Financial Results have been reviewed by the Audit Committee and approved by the Bord of Directors of the Company at their respective meeting held on **August 12, 2026**

2. The Statutory Auditors of the Company have carried out the Limited Review of the above Unaudited Standalone financial results of the Company and have expressed an unmodified opinion on these Results.

3. The above unaudited financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" specified under Section 133 of the Companies Act, 2013, as amended, read with Companies (Indian Accounting Standards) Rules, 2015 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR), as amended.

4. The Company operates as a single business segment based on its products and has one reportable segment namely "Customized Power Electronic Solutions' products". Accordingly, in the context of Ind AS 108 on operating segment reporting, are considered to constitute one segment by the Chief Operating Decision Maker and the Company has not made any additional segment disclosures.

5. The figures for the quarter ended 31st March 2026 are the balancing figures between audited figures in respect of the full financial year up to 31st March 2026 and the unaudited published year-to-date figures up to 31st December 2025 being the date of the end of the third quarter of the financial year which were subjected to a limited review.

6. Figures of previous periods/ year have been regrouped, wherever necessary.

7. All the amounts included in the financial results are rounded off to the nearest lakhs, except per share data and unless stated otherwise. Further, due to rounding off, certain amounts are appearing as '0'.

For Prostarm Info Systems Limited

PROSTARM INFO SYSTEMS LIMITED MUMBAI

(Tapan Ghose)
Chairman & Managing Director
DIN: 01739231
Place: Navi Mumbai
Dated: 12th August, 2026

Mansaka Ravi & Associates Mumbai Chartered Accountants

Independent Auditor's Review Report on the Unaudited Quarterly Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Prostarm Info Systems Limited

(1) We have reviewed the accompanying statement of Consolidated Unaudited Financial Results of **Prostarm Info Systems Limited ("the Parent Company") and its subsidiary (the parent Company and its subsidiaries together referred to as 'the Group'),** for the quarter ended **June 30, 2026** together with notes thereon ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI **(Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').**

(2) This Statement, which is the responsibility of the Parent Company's Management and has been approved by the Parent Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ("the Act"), as amended, read with relevant rules made thereunder and other accounting principles generally accepted in India and in compliance with the presentation and disclosure requirements of the Regulation 33 of Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

(3) We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

(4) The Statement includes results of following subsidiaries:

a. Prostarm Energy Systems Private Limited

b. Prostarm Karnataka Bess Private Limited

c. Prostarm Bihar Bess Private Limited

(5) Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian

Mansaka Ravi & Associates Mumbai Chartered Accountants

Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

(6) We did not review the interim financial results of two subsidiary mentioned above at praragraph 4(a) & (b) of the Statement, whose financial information (before eliminating intercompany transactions and balances) reflect, total revenues of INR 51.29 lakhs, total net loss after tax of INR 43.15 lakhs, total comprehensive income of Rs. 44.00 Lakhs for the quarter ended June 30, 2026, as considered in the Statement. These interim financial results have been reviewed by other auditors whose review reports have been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the review reports of such other auditors and the procedures performed by us as stated in paragraph 3 above.

(7) Our conclusion is not modified in respect of this matter with respect to our reliance on the work done by and the reports of the other auditors.

For Mansaka Ravi & Associates
Chartered Accountants
FRN: 015023C

Mansaka Ravi & Associates Mumbai Chartered Accountants

CA Ravi Mansaka
Partner
M.N. 410816

UDIN: 26410816XOQYEC3877
Place of Signature: Navi Mumbai
Date: 12th August, 2026

PROSTARM INFO SYSTEMS LIMITED
Plot No.. EL 79, Electronic Zone, TTC, MIDC, Mahape, Navi Mumbai, Thane, Maharashtra, India, 400710
Email: cs@pProstarm.com, Website: www.prostarm.com, Tel: +91 22 45280500
CIN: L31900MH2008PLC368540

PROSTARM Power Redefined

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(₹ in Lakhs)

	Particulars	For the Quarter Ended			For the Year Ended
		30 June, 2026 Unaudited	31 March, 2026 Audited	30 June, 2025 Unaudited	31 March, 2026 Audited
I.	Revenue from operations	7604.82	10445.28	5491.39	38576.69
II.	Other Income	253.09	216.15	83.43	586.49
III.	**Total Income (I +II)**	**7857.92**	**10661.43**	**5574.82**	**39163.18**
IV.	**Expenses:**				
	Cost of Material Consumed	3686.64	2786.77	1723.73	7881.27
	Purchase of Stock-in-Trade	3461.66	4383.66	2636.17	21100.80
	Changes in inventories of finished goods, work in progress and stock-in-trade	-1428.59	858.63	-377.26	-1002.34
	Employee benefit expenses	743.77	683.20	650.30	2908.66
	Finance Costs	208.07	134.84	158.08	456.73
	Depreciation and amortization expenses	79.60	105.20	65.09	322.00
	Other Expenses	492.53	638.03	468.41	3058.53
	Total Expenses	**7243.67**	**9590.34**	**5324.51**	**34725.64**
V.	**Profit Before Taxes (III-IV)**	**614.24**	**1071.09**	**250.31**	**4437.54**
VI.	**Tax expense:**				
	(1) Current tax	165.13	337.03	54.59	1230.21
	(2) Tax of Earlier Years	-	-	-	-5.19
	(3) Deferred tax	-8.82	-60.59	12.92	-87.98
VII.	**Profit/(Loss) for the period (V-VI)**	**457.93**	**794.65**	**182.80**	**3300.50**
	Attributable to:				
	Owners of the Parent Company	**457.93**	**794.65**	**182.80**	**3300.50**
	Non-controlling interest	-	-	-	-
VIII	**Other Comprehensive Income**				
	(i) Items that will not be reclassified to profit or loss				
	Fair value gain loss on Investments				
	Remeasurement gain/(loss) on defined benefit obligation	-18.75	14.78	-8.45	-13.34
	(ii) Income tax relating to items that will not be reclassified to profit or loss	4.73	-4.10	2.16	3.36
	(iii) Items that will be reclassified to profit or loss	-	-	-	-
	(iv) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
	Total of Other Comprehensive Income	**-14.02**	**10.68**	**-6.29**	**-9.98**
	Attributable to:				
	Owners of the Parent Company	**-14.02**	**10.68**	**-6.29**	**-9.98**
	Non-Controlling Interests		-	-	-
IX.	**Total Comprehensive Income for the period (VII+VIII)**	**443.91**	**805.33**	**176.51**	**3290.52**
	Attributable to:				
	Owners of the Parent Company	**443.91**	**805.33**	**176.51**	**3290.52**
	Non-Controlling Interests	-	-	-	-
X.	**Earning per equity share:**				
	(Not annualised, except for the year ended 31.03.2026)				
	(1) Basic (In ₹)	0.78	1.35	0.39	5.86
	(2) Diluted (In ₹)	0.76	1.34	0.41	5.82

For and on behalf of the Board of Directors of
Prostarm Info Systems Limited

PROSTARM INFO SYSTEMS LIMITED MUMBAI

(Tapan Ghose)
Chairman & Managing Director
DIN:- 01739231
Place : Navi Mumbai
Dated : August 12, 2026

For Mansaka Ravi & Associates
Chartered Accountants
FRN:015023C

Mansaka Ravi & Associates Mumbai Chartered Accountants

(CA Ravi Mansaka)
Partner
M.N. 410816

PROSTARM INFO SYSTEMS LIMITED
Plot No. EL 79, Electronic Zone, TTC, MIDC, Mahape, Navi Mumbai, Thane, Maharashtra, India, 400710
Email: sales@Prostarm.com, Website: www.Prostarm.com, Tel: +91 22 49856522/26
CIN: L31900MH2008PLC368540

Notes to the Consolidated Financial Results

1. The above Unaudited Consolidated Financial Results have been reviewed by the Audit Committee and approved by the Bord of Directors of the Company at their respective meeting held on August 12, 2026
2. The Statutory Auditors of the Company have carried out the Limited Review of the above Unaudited Consolidated financial results of the Company and have expressed an unmodified opinion on these Results.
3. The above unaudited financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" specified under Section 133 of the Companies Act, 2013, as amended, read with Companies (Indian Accounting Standards) Rules, 2015 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR), as amended.
4. The Group operates as a single business segment based on its products and has one reportable segment namely "Customized Power Electronic Solutions' products". Accordingly, in the context of Ind AS 108 on operating segment reporting, are considered to constitute one segment by the Chief Operating Decision Maker and the Group has not made any additional segment disclosures.
5. Previous year's / period's figure have been regrouped/reclassified / restated, wherever necessary to confirm to classification of current year's/period's figures.
6. All the amounts included in the financial results are rounded off to the nearest lakhs, except per share data and unless stated otherwise. Further, due to rounding off, certain amounts are appearing as '0'.

For Prostarm Info Systems Limited

PROSTARM INFO SYSTEMS LIMITED ★ MUMBAI

(Tapan Ghose)
Chairman & Managing Director
DIN: 01739231
Place: Navi Mumbai
Dated: 12th August, 2026

Mansaka Ravi & Associates ★ Chartered Accountants ★ Mumbai

Annexure-II

Brief Profile of Statutory Auditor

Name of the Statutory Auditor	**M/s. Valawat and Associates**
Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Appointment
Date of Appointment & Term of Appointment	M/s. Valawat and Associates Chartered Accountants (Firm Registration No.: 003623C), appointed as the Statutory Auditors of the Company to hold office for a term of five consecutive years from the conclusion of ensuing Annual General Meeting until the conclusion of the 24th Annual General Meeting of the Company to be held for the Financial Year 2030-31 subject to approval of the Members at the forthcoming 19th Annual General Meeting of the Company.
Brief Profile	M/s. Valawat & Associates is a firm of Chartered Accountants (CA Priyansh Valawat being the Partner) registered with The Institute of Chartered Accountants of India (ICAI) bearing ICAI Firm Registration No. 003623C. The firm was established in the year 1987 and rendering un-interrupted value-added services to the incorporated bodies, reputed business houses and High Net worth (HNI) individuals. M/s. Valawat & Associates has head office at Udaipur, Rajasthan and Branch Office at Mumbai, Maharashtra. The Partners of the firm are well experienced in field of audit, taxation, company law matters, Central Excise, Custom Laws, Sales tax and Project financing. Firm has served many manufacturing and trading industries over the years some of major industries are as: NBFC, Insurance Sector, Chemical Industries, Education Industries, Retail & Consumer Industries, Media & Entertainment Sector, Construction Sector, Hospitality Sector, Technology Sector and Banking Sector.
Disclosure of Relationships between directors	NA

Annexure-III

Alteration of Object Clause of Memorandum of Association ("MOA") of the Company as per Companies Act, 2013

Insertion of New Sub-Clause under Clause III (A) of the MOA of the Company as following:

3. To carry on the business of providing end-to-end system integration, information technology infrastructure solutions and digital technology services, including designing, engineering, consulting, planning, supplying, sourcing, procuring, installing, commissioning, configuring, integrating, testing, operating, maintaining, repairing, upgrading, modernizing, managing and supporting hardware, software, firmware, networking, communication, cloud, data center, cybersecurity, storage, computing, surveillance, audio-visual, automation, Internet of Things (IOT), Artificial Intelligence (AI), Machine Learning (ML), Industrial Automation, Smart Infrastructure, Renewable Energy Integration, Battery Energy Storage Systems (BESS), Energy Storage Solutions, Power Management Systems, Energy Management Platforms and Other Information, Communication and Energy Technology Systems And Solutions; and to undertake turnkey projects, Managed Services, Annual Maintenance Contracts (AMC), Comprehensive Maintenance Contracts (CMC), Facility Management Services, IT Asset Lifecycle Management, Network Integration, Enterprise Infrastructure Solutions, Digital Transformation Projects, Security And Surveillance Systems, Command and Control Centers, Unified Communication Systems, Battery Energy Storage System (BESS) projects, including design, development, supply, installation, commissioning, operation, maintenance and integration of energy storage infrastructure for grid, commercial, industrial, renewable energy and smart infrastructure applications, and all allied, incidental and connected activities for Government, public sector undertakings, statutory bodies, local authorities, defence establishments, educational institutions, commercial, industrial and residential customers in India and abroad.

Annexure-IV

Details on Preferential Allotment in terms of Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. no	Particulars	Disclosures
1.	**Type of securities proposed to be issued**	Fully Convertible Warrants ("Warrants"), each convertible into or exchangeable for one (1) fully paid-up Equity Share of the Company having a face value of Rs. 10/- each.
2.	**Type of issuance**	Preferential Issue on a private placement basis in accordance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Companies Act, 2013 and other applicable laws.
3.	**Total number of securities proposed to be issued or total amount for which the securities will be issued**	Up to 29,43,717 (Twenty Nine Lakhs Forty Three Thousand Seven Hundred Seventeen) Fully Convertible Warrants at an issue price of Rs. 147/- (Rupees One Hundred Forty Seven Only) per Warrant, aggregating up to Rs. 43,27,26,399/- (Rupees Forty-Three Crore Twenty-Seven Lakh Twenty-Six Thousand Three Hundred and Ninety-Nine Only.) Each Warrant shall be convertible into one Equity Share of the Company having a face value of Rs. 10/- each at a premium of Rs. 137/- per Equity Share.
4.	**Names of the investors for Convertible Warrants**	See table below

Sr. No.	Name of the Proposed Allottee	Category of Proposed Allottee	Number of Warrants proposed to be allotted
1.	Mrs. Pushpa Rani Bakliwal	Non-Promoter	110,421
2.	Mr. Amol Satish Godha	Non-Promoter	110,421
3.	Mr. Rohit Jain	Non-Promoter	45,000
4.	Mr. Rinku Kailashchand Jain	Non-Promoter	109,000
5.	Mr. Sourav Jain	Non-Promoter	45,000
6.	Mrs. Sushila Devi Jain	Non-Promoter	90,000
7.	Mrs. Rekha Jain	Non-Promoter	90,000
8.	Mr. Pankaj Kumar Jain	Non-Promoter	90,000
9.	Mr. Kailash Chand Jain	Non-Promoter	90,000

		10.	Mr. Pranjal Mukesh Jain	Non-Promoter	450,000
		11.	Mrs. Harshita Jain	Non-Promoter	90,000
		12.	Mrs. Shreya Jain	Non-Promoter	45,000
		13.	Mrs. Mala Jain	Non-Promoter	45,000
		14.	Mr. Vipul Jumaklal Jain	Non-Promoter	45,000
		15.	Mr. Manish M Davda HUF	Non-Promoter	22,500
		16.	Mr. Hitesh Mathuradas Davda	Non-Promoter	22,500
		17.	Mr. Rishab Jain	Non-Promoter	45,000
		18.	Bharat Hastimal Rajawat HUF	Non-Promoter	73,625
		19.	Mrs. Reshma Chapra	Non-Promoter	707,250
		20.	Mrs. Saniya Chapra	Non-Promoter	206,000
		21.	Mrs. Mubina Sofia	Non-Promoter	206,000
		22.	Mrs. Shifa Chapra	Non-Promoter	206,000
		Total			**29,43,717**

5.	**Issue price / allotted price (in case of convertibles)**	Rs. 147/- (Rupees One Hundred Forty Seven Only) per Fully Convertible Warrant. An amount equivalent to 25% of the issue price shall be payable at the time of subscription to the Warrants and the balance 75% shall be payable at the time of exercise/conversion of the Warrants, in accordance with the SEBI ICDR Regulations.
6.	**Post allotment of securities - outcome of the subscription**	Upon allotment of 29,43,717 (Twenty Nine Lakhs Forty Three Thousand Seven Hundred Seventeen) Fully Convertible Warrants, the paid-up equity share capital of the Company shall remain unchanged. Upon full conversion of all the Warrants into Equity Shares, the paid-up equity share capital of the Company shall increase from 5,88,74,592 Equity Shares to 6,18,18,309 Equity Shares, subject to receipt of the balance consideration and exercise of the conversion option by the Warrant Holders within the prescribed period.
7.	**In case of convertibles -**	Each Warrant shall be convertible into one (1) fully paid-up Equity Share of the Company at the option of the Warrant Holder, in one or more tranches, within 18 (Eighteen) months from the date of allotment of the

	intimation on conversion of securities or on lapse of the tenure of the instrument	Warrants, upon payment of the balance 75% of the issue price. In the event the Warrant Holder does not exercise the conversion option within the stipulated period, the Warrants shall lapse and the amount paid thereon shall stand forfeited in accordance with the applicable provisions of the SEBI ICDR Regulations and the terms of issue.
8.	**Nature of Consideration (Whether cash or consideration other than cash)**	Cash
9.	**Any cancellation or termination of proposal for issuance of securities including reasons thereof**	Not Applicable