

Date: June 20, 2026

To,
National Stock Exchange of India Limited
The Listing Department
Exchange Plaza, Plot No C/1, G-Block,
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400051

NSE Symbol: PROPEQUITY

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Re: Intimation of receipt of the ‘in-principle’ approval under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the issuance of 3,97,800 Equity Shares on a Preferential basis

Dear Sir/Madam,

Pursuant to Regulation 28(1) and Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that P. E. Analytics Limited (“the Company”) has received the ‘in-principle’ approval for issuance of 3,97,800 (Three Lakhs Ninety Seven Thousand Eight Hundred) Equity Shares having face value of Rs. 10/- (Rupees Ten Each) for cash at an issue price of Rs. 201 (Rupees Two Hundred and One Only) per equity share including a premium of Rs. 191 (Rupees One Hundred and Ninety One Only) on a Preferential basis from National Stock Exchange of India Limited (“NSE”) vide its letter with Ref. No NSE/LIST/55343, dated June 19, 2026, to be issued to HDFC Capital Advisors Limited, Non-promoter.

Please find enclosed herewith copy of the said ‘in-principle’ approval letter as received from NSE for your reference.

The above information is also placed on the Company's website at www.propequity.in.

Kindly acknowledge the receipt and take the same on record

Thankyou.

Yours faithfully,
For P. E. Analytics limited

(Hritika Verma)
Company Secretary and Compliance officer
M. No. – A79901

P.E. Analytics Ltd.

Delhi Office : D-4, Commercial Complex, Paschimi Marg, Vasant Vihar, New Delhi-110057, INDIA
Tel :91-11-26152801, Fax : +91-11-26152800

Gurugram Office : Plot No. 348, Udyog Vihar, Phase - II, Gurugram - 122 016, Haryana (INDIA)
Tel :91-124-4522725, Fax : +91-11-26152800, CIN: L70102DL2008PLC172384

info.propequity.in

www.propequity.in

Ref: NSE/LIST/55343

June 19, 2026

The Company Secretary
P. E. Analytics Limited

Dear Sir/Madam,

Sub: In - Principle approval under Regulation 28(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We are in receipt of your application regarding In-principle approval for issue of 397800 Equity shares of Rs. 10/- each issued under Preferential basis in terms of Regulation 28(1) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. In this regard, the Exchange is pleased to grant in-principle approval for the said issue subject to the Company fulfilling the following conditions:

1. Filing the listing application at the earliest from the date of allotment.
2. Receipt of statutory and other approvals and compliance of guidelines/regulations issued by the statutory authorities including SEBI, RBI, MCA, etc.
3. Compliance with all the applicable guidelines, regulations, directions of the Exchange or any statutory authorities as on the date of listing application.
4. Compliance of all conditions as per the SEBI (LODR) Regulations, 2015 as on date of listing, Companies Act, 1956 / Companies Act, 2013 and other applicable laws.
5. Submissions of documents as may be required by NSE and payment of applicable fees.

Further, the company is advised to strengthen internal controls (to monitor trades being executed by the proposed allottees in the scrip of the company) before allotment of securities in order to avoid any non-compliances in respect of trades being executed by the allottees in contravention of provisions of Chapter V of SEBI (ICDR) Regulations. In this regard,

- a) **The Company is advised to obtain an undertaking from the allottee(s) confirming that they shall not do intra-day trading in the scrip of the company or any sale in the scrip of the company till the allotment date of the security as required under SEBI (ICDR) Regulations.**
- b) **The Company may note that the responsibility/onus is solely on the Issuer company to verify the above (a) and ensure compliance with applicable provisions including Regulation 167(6) of SEBI ICDR regulations, 2018.**
- c) **The Company may also note that any non-compliances, if observed by the exchanges post the undertaking and verification by the Issuer company may impact the listing of such shares.**

Kindly note, this Exchange letter should not be construed as approval under any other Act /Regulation/rule/bye laws (except as referred above) for which the Company may be required to obtain approval from other department(s) of the Exchange. The Company is requested to separately take up matter with the concerned departments for approval, if any.

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Signed by: Tejashri Rampariya
Date: Fri, Jun 19, 2026 17:50:47 IST
Location: NSE

The Exchange reserves its right to withdraw its in-principle approval at a later stage if the information submitted to the Exchange is found to be incomplete/incorrect/misleading/false or in contravention of any Rules, Bye-laws and Regulations of the Exchange, SEBI (LODR) Regulations, 2015, Guidelines/Regulations issued by statutory authorities, etc.

Yours faithfully,
For National Stock Exchange of India Limited

Tejashri Rampariya
Manager

Cc:
National Securities Depository Limited
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:<https://www.nseindia.com/companies-listing/raising-capital-further-issuesmain-sme-checklist>

The National Stock Exchange of India (NSE) has announced the launch of NEAPS mobile application. The app can be downloaded from the App Store/ Play store with the name "NEAPS APP"

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