

Date: May 20, 2026

To  
**National Stock Exchange of India Limited**  
The Listing Department  
Exchange Plaza Plot No. C/1, G Block,  
Bandra Kurla Complex  
Bandra (E), Mumbai - 400051

**Symbol: PROPEQUITY**

**Sub.: Outcome of the Board Meeting held on May 20, 2026 and Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)**

Dear Sir(s),

Further to our intimation dated May 16, 2026 and in accordance with the provisions of Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”), read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026, dated January 30, 2026 (“**Master Circular**”), we wish to inform you that the meeting of the Board of Directors (“**Board**”) of P. E. Analytics Limited (the “**Company**”) held today i.e. May 20, 2026, has *inter-alia* considered and approved the following matters:

1. Approved Independent Auditor’s Report and Audited Financial Results (Standalone & Consolidated) (“**AFRs**”) of the Company for the quarter and financial year ended on 31<sup>st</sup> March, 2026, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. (**Annexure A**)
2. **Issuance and allotment of the securities by way of preferential issue on a private placement basis to HDFC Capital Advisors Limited (“HCAL”):**

Subject to the approval of the shareholders of the Company and such other regulatory/governmental authorities as may be required, the Board has approved the creation, offer, issue, and allotment, by way of a preferential issue, for cash consideration, of 3,97,800 (Three Lakh Ninety-Seven Thousand Eight Hundred) equity shares aggregating to ₹7,99,57,800/- (Rupees Seven Crore Ninety-Nine Lakh Fifty-Seven Thousand Eight Hundred), at an issue price of ₹ 201 (Rupees Two Hundred and One Only) per equity share (including a premium of ₹ 191 (Rupees One Hundred and Ninety One Only) per equity share having a face value of ₹ 10 (Rupees Ten Only) each (“**Equity Shares**”), being not less than the price determined in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**SEBI ICDR Regulations**”), to HCAL, an entity belonging to the non-promoter group category, on such terms and conditions as may be determined by the Board (“**Preferential Issue**”).

A detailed disclosure in adherence to SEBI Listing Regulations read with the Master Circular is enclosed in **Annexure – B**.

**P.E. Analytics Ltd.**

**Delhi Office :** D-4, Commercial Complex, Paschimi Marg, Vasant Vihar, New Delhi-110057, INDIA  
Tel:91-11-26152801, Fax : +91-11-26152800

**Gurugram Office :** Plot No. 348, Udyog Vihar, Phase - II, Gurugram - 122 016, Haryana (INDIA)  
Tel :91-124-4522725, Fax : +91-11-26152800, CIN: L70102DL2008PLC172384

**3. Grant of certain special rights to HCAL and approve amendment to the articles of association of the Company to incorporate the special rights**

The Board considered and approved, including in connection with the proposed investment by HCAL in the Preferential Issue of equity shares by the Company, to grant, confer and give effect to certain rights proposed to be granted to HCAL, which are in the nature of customary non-controlling minority protection rights, and which may constitute special rights for the purpose of Regulation 31B of SEBI LODR Regulations (“**Special Rights**”).

Further, Board approved the negotiation, finalization, execution, delivery and performance of an appropriate agreement with HCAL to grant such Special Rights to HCAL (“**SR Agreement**”), in a form and manner deemed necessary or expedient to grant, confer and give effect to the Special Rights, and to incorporate such rights into the articles of association of the Company (“**AoA**”) through appropriate amendment(s) thereto, as applicable, and to seek approval of the shareholders of the Company in accordance with the Act and Regulation 31B of the SEBI LODR Regulations and any other applicable laws, as may be required in connection with the foregoing. The details of the Special Rights shall be included in the EGM Notice.

A disclosure in respect of the amendment to the AoA pursuant to SEBI Listing Regulations read with the Master Circular is enclosed in **Annexure – C**.

**4. To consider and approve the proposed investment of INR 7 crore by HDFC Capital Advisors Limited in PropEquity Tech Private Limited, a subsidiary of the Company, and execution of agreements in relation thereto**

The Board considered and approved the proposed investment of INR 7,00,00,000 (Rupees Seven Crore) by HCAL in PropEquity Tech Private Limited, a subsidiary of the Company (“**Subsidiary**”), by way of subscription to equity shares and compulsorily convertible preference shares, to be issued by the Subsidiary by way of preferential issue on a private placement basis (“**Subsidiary Investment**”). The Board also approved the negotiation, finalisation and execution by the Company of (a) a term sheet to be entered into amongst the Company, the Subsidiary, Mr. Samir Jasuja and HCAL (“**Term Sheet**”), setting out the terms and conditions of the Subsidiary Investment, including customary matters relating to the governance and management of the Subsidiary, share transfer rights and restrictions and such other terms as may be mutually agreed between the parties, and (b) for the negotiation, finalisation and execution of definitive agreements and other ancillary documents (“**Definitive Agreements**”), in relation to the Subsidiary Investment, on the terms and conditions contemplated under the Term Sheet or as may be deemed appropriate by the Board.

Pursuant to the approval granted above in respect of the Subsidiary Investment, the Term Sheet has been executed by the Company, Subsidiary, Mr. Samir Jasuja and HCAL. The Term Sheet is subject to conditions precedent and finalization of the Definitive Agreements, in respect of which relevant disclosures will be made by the Company in due course in accordance with the SEBI Listing Regulations. The disclosure in respect of the Term Sheet is annexed as ‘**Annexure D**’ below.

5. The Board has fixed the relevant date, in terms of provisions of the SEBI ICDR Regulations for determining the floor price for the Preferential Issue i.e., Wednesday, May 13, 2026.
6. The Board has considered and approved the notice calling Extra-Ordinary General Meeting (“**EGM Notice**”) of the Company scheduled to be held on Friday, June 12, 2026, through Video Conference (‘**VC**’)/ Other Audio-Visual Means (‘**OAVM**’).

## P.E. Analytics Ltd.

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7. The Board has considered and fixed cut-off date for E-Voting and E-voting period as mentioned below:

Sr. No.	Particulars	Date
1.	Cut-off date for E-voting	Friday 5 <sup>th</sup> June, 2026
2.	NSDL E-voting period	From Tuesday, 9 <sup>th</sup> June, 2026 at 9:00 a.m. To Thursday, 11 <sup>th</sup> June, 2026 till 05:00 p.m.

8. The Board has considered and appointed, Mr. Sachin Agarwal from M/s. Agarwal S. and Associates, Practicing Company Secretaries, as the Scrutinizer for conducting voting and remote e-voting process in a fair and transparent manner.

The Notice of Extra-Ordinary General Meeting and other relevant documents shall be submitted in due course.

The meeting of the Board commenced at 1:00 p.m. and concluded at 2:15 p.m.

Request you to please take the same on your record.

Thanking You,

Yours faithfully,

**For P.E. Analytics Limited**

**Samir Jasuja**  
**Managing Director**  
**DIN: 01681776**

**Encl.: a/a**

**P.E. Analytics Ltd.**

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- # 001, B-7/107-A, GF, Safdarjung Enclave Extension, **NEW DELHI** 110 029
- # 13-14, Office Block, 3rd Floor, MGF Metropolis, M G Road, **GURGAON** 122 002
- # 404, Metro Avenue, Andheri Kurla Road, W.E.H. Metro Station, Chakala, Andheri (E), **MUMBAI** 400 099
- J P Road, Bilasipara, District Dhubri, **ASSAM** 783 348
- #01-20, 5 Rhu Cross Tangjong Rhu, **SINGAPORE** 437 434

**Independent Auditors' Report on the Year to Date Audit Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements), Regulation, 2015, as amended**

**The Board of Directors**

**P.E Analytics Limited**

**D-4, Commercial Complex, Pashchimi Marg, Vasant Vihar,  
New Delhi – 110057**

**Report on the audit of Standalone Financial Results**

**Opinion**

We have (a) audited the Standalone Financial results for the year ended March 31, 2026 and (b) reviewed the Standalone Financial results for the half yearly ended March 31, 2026 (refer 'Other matters' section below), which were subject to limited review by us, both included in the accompanying "Statement of Standalone Financial Results for the half yearly and Year ended March 31, 2026 ("the Statements") of M/s **P.E ANALYTICS LIMITED** ('the Company') for the year ended March 31, 2026 ("the Statement"), attached herewith being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) as amended.

**(a) Opinion on Annual Standalone Financial Results**

In our opinion and to the best of our information and according to the explanations given to us, the Result:

- i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Accounting Standards and other accounting principles generally accepted in India of the Net Profit and other financial information of the Company for the year ended March 31, 2026

**(b) Conclusion on Standalone Financial Results for the half yearly ended March 31, 2026**

With respect to the Standalone Financial Results for the half yearly ended March 31, 2026, based on our review conducted as stated in paragraph (b) of Auditor's Responsibilities section below, nothing has come to our attention that causes us to believe that the Standalone Financial Results for the half yearly ended March 31, 2026, prepared in accordance with the recognition and measurement principles laid down in the Accounting Standards and other Accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial Results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.



## **Management's Responsibility of for the Standalone Financial Results**

The Company's Board of Directors is responsible for the matters stated in section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation of these standalone financial Results that give a true and fair view of the financial position, financial performance and cash flows of the Company in accordance with the accounting principles generally accepted in India, including the accounting Standards specified under section 133 of the Act. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate implementation and maintenance of accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial control, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial Result that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial Results, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Company's Board of Directors are also responsible for overseeing the company's financial reporting process.

## **Auditor's Responsibility for the Audit of the Financial Results**

Our objectives are to obtain reasonable assurance about whether the financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.



- Evaluate the overall presentation, structure and content of the financial Results, including the disclosures, and whether the financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a Result that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the listing Regulations, as amended, to the extent applicable.

#### Other Matter

- The Standalone annual financial results dealt with by this report has been prepared for the express purpose of filing with Stock Exchanges. These results are based on and should be read with the audited standalone financial statements of the company for the year ended March 31, 2026 on which we issued an unmodified audit opinion.
- The Result includes the results of the half year ended March 31, 2026 being the balancing figure between the audit figures in respect of the full financials year ended March 31, 2026 and the published unaudited year-to-date figures up-to the first half of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

**FOR SINGHI CHUGH & KUMAR**

**CHARTERED ACCOUNTANTS**

**FRN No.- 013613N**



**Divesh Kalra**

**Partner**

**M.No. 545589**

**Place: New Delhi**

**Date: 20/05/2026**

**UDIN- 26545589JNMMX5591**

P. E. Analytics Limited (Formerly known as P.E. Analytics Private Limited) CIN: L70102DL2008PLC172384 Standalone Statement of Profit & Loss for the year ended on 31st March, 2026						
(Amount in ₹'000 except earning per share)						
S No	Particulars	Half Yearly ended	Half Yearly ended	Half Yearly ended	For the year ended on	For the year ended on
		31-03-2026	30-09-2025	31-03-2025	31-03-2026	31-03-2025
		Un-Audited (Refer Note-2)	Un-Audited (Refer Note-2)	Un-Audited (Refer Note-2)	Audited	Audited
<b>1. Revenue</b>						
	a) Revenue from operations					
	i) Net Sales/Income from Operations (Net of Taxes)	1,59,337	1,44,803	1,28,575	3,04,141	2,44,945
	ii) Other Income	34,090	37,860	34,783	71,950	63,100
	<b>Total Income from Operations(Net)</b>	<b>1,93,427</b>	<b>1,82,664</b>	<b>1,63,358</b>	<b>3,76,091</b>	<b>3,08,045</b>
<b>2. Expenses</b>						
	a) Employee benefits expense	59,481	58,297	51,704	1,17,777	1,04,153
	b) Finance Cost					
	c) Depreciation and Amortization expenses	2,725	2,152	2,311	4,877	4,233
	d) Legal and professional fees	8,411	4,404	5,229	12,815	14,870
	e) Other expenses (Any Item exceeding 10% of the total expenses relating to continuing the operations to be shown separately)	15,547	14,547	15,523	30,094	24,724
	<b>Total Expenses</b>	<b>86,163</b>	<b>79,400</b>	<b>74,767</b>	<b>1,65,564</b>	<b>1,47,980</b>
	<b>Profit/(loss) before exceptional and extraordinary items and tax</b>	<b>1,07,264</b>	<b>1,03,263</b>	<b>88,591</b>	<b>2,10,527</b>	<b>1,60,065</b>
	Exceptional items(profit/loss(Net))					
	Prior period expenses					
	<b>Profit/(Loss) before tax</b>	<b>1,07,264</b>	<b>1,03,263</b>	<b>88,591</b>	<b>2,10,527</b>	<b>1,60,065</b>
	<b>Tax expenses Adjustments</b>					
	a) Current tax	27,213	26,234	22,261	53,447	40,264
	b) Earlier years		212	65	212	(58)
	c) Deferred tax	270	116	322	386	368
	<b>Net Profit/(Loss) For the Period</b>	<b>79,781</b>	<b>76,701</b>	<b>65,943</b>	<b>1,56,482</b>	<b>1,19,491</b>
	<b>Weighted Average number of Equity Shares</b>	<b>1,04,82,104</b>	<b>1,04,82,104</b>	<b>1,04,82,104</b>	<b>1,04,82,104</b>	<b>1,04,82,104</b>
	<b>Earning Per Equity Share</b>					
	a) Basic	7.61	7.32	6.29	14.93	11.40
	b) Diluted	7.61	7.32	6.29	14.93	11.40

**Notes:**

- The above Audited Financial Results for the year ended on 31st March, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 20th May, 2026.
- The figures for the half yearly ended March 31, 2026, and March 31, 2025 are arrived at as difference between audited figures in respect of full financial year and the unaudited published figures upto half yearly ended September 30 of the relevant financial year. Also, the figures upto the end of half yearly had only been reviewed and not subjected to audit.
- This Statement has been prepared in accordance with the recognition and measurement principles laid down in the Relevant Accounting Standard prescribed under section 133 of the Companies Act 2013, read with relevant rules thereunder and the terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- In the year ended 31st March 2022, the company had completed its Initial Public Offer(IPO) and offer for Sale (OFS) of 27,72,000 shares of Face Value of ₹ 10/- each at an issue price of ₹ 114/- (inclusive of Security premium of ₹104/-) per share. The equity shares of the company were allotted as on 30th March 2022 and the same were listed on NSE EMERGE w.e.f 4th April 2022. Details of the funds received from IPO and its utilization as on 31st March, 2026 is as given below -

Particulars	Amount in ₹ Lakhs
IPO funds received against fresh equity issue	1,655.28
Less: Offer related expenses	50.00
<b>Net Proceeds (A)</b>	<b>1,605.28</b>
Expenditure for Technological upgradation	216.00
Retail Initiative (B2C Expansion Plan)	421.44
General Corporate Purposes	359.59
Issue expenses	50.00
<b>Total(B)</b>	<b>1,047.03</b>
<b>Net Un-utilized amount (A-B)</b>	<b>558.25</b>

Net Un-utilized IPO amount as at 31-03-2026 were temporarily invested in deposits with the scheduled banks.

- The company is rendering two types of services, Website Subscriptions and Professional Services. Both these services are integrated to each other and have similar economic characteristics being common reporting authority, common employees, same type of customers and same method and process used to render these services. Therefore, these type of services is considered as single Business segment. There is no other Business or Geographical segment which fulfills the criteria 10% or more of combined Revenue, thus Segment Reporting is not applicable to the Company.



6 No Investor's Complaints were recorded or received during the year ended on 31st March, 2026.

7 During the year trade receivables amounting to ₹ 39.54 Lakhs were written off and set off against the provision for doubtful debts.

8 The Company, along with three other promoters, incorporated "PropEquity Middle East," a limited liability company in the United Arab Emirates (UAE). The Company (P.E. Analytics Limited) subscribed to 25% of the share capital by acquiring 50 shares of AED 1,000 each at an exchange rate of AED 1 = ₹23.10 prevailing on the date of investment. The total investment amounted to ₹11.55 Lakhs.

The said associate company has been closed/dissolved during the year, and no amounts have been recovered. Accordingly, the entire investment has been written off during the current financial year.

9 During the year, the Company undertook the following corporate actions in relation to its group structure:

(i) The Company incorporated three new subsidiaries, namely PropEquity Tech Private Limited (65% stake), PropEquity Education Private Limited (65% stake), and WAOH Foundation – a Section 8 Company (100% stake), with an aggregate investment of ₹2.30 Lakhs.

(ii) Additionally, PropEquity AI Pte. Ltd. was incorporated in Singapore with a capital commitment of USD(\$) 4, held 40% by the Company and 60% by Mr. Samir in his individual capacity. The said entity, accordingly, does not qualify as a subsidiary of the Company and is not a material entity. Further, as on the balance sheet date (31.03.2026), the share capital had not yet been transferred and business had not commenced. The Overseas Direct Investment (ODI) in respect of the said entity was subsequently made in April 2026. Accordingly, the said entity has not been considered for consolidation as on 31.03.2026.

(iii) Further, two subsidiaries – PropEquity Tech Ventures Private Limited and PropEquity Education Ventures Private Limited – are under the process of strike-off with the Registrar of Companies, having ceased operations and no share capital having been transferred to them. The said strike-offs are not expected to have any material impact on the Company's operations or financial position.

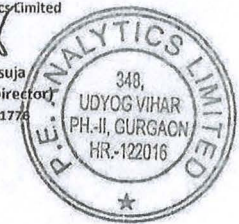
10 The Company had filed legal proceedings against Mr. Avinash Jha, the former director of the subsidiary company, Propedge Valuations Private Limited and its related proprietorship firm and associated entities, under the Bharatiya Nagarik Suraksha Sanhita, 2023, on grounds of alleged financial mismanagement and embezzlement. To support the subsidiary during its financial crisis, the parent company extended financial assistance in the form of loans totalling ₹1 crore.

11 Previous Year / Period figures have been recasted/rogrouped/reclassified wherever considered necessary to make it comparable with the current period.

Place: Gurugram  
Date : 20-05-2026

For P.E Analytics Limited

  
Samir Jasuja  
(Managing Director)  
DIN: 01681776



**P. E. Analytics Limited**

Formerly known as P.E. Analytics Private Limited

CIN: L70102DL2008PLC172384

**Standalone statement of Asset and Liabilities**

Particulars	Amount in '000'	
	As at 31-03-2026	As at 31-03-2025
Starting Date of Reporting Period	01-04-2025	01-04-2024
Ending Date of Period	31-03-2026	31-03-2025
Whether Results are Audited or Unaudited	Audited	
Nature of Report Standalone or Consolidated	Standalone	
<b>1 EQUITY AND LIABILITIES</b>		
(i) Shareholders' Funds		
(a) Share Capital	104,821	104,821
(b) Reserves and Surplus	903,475	746,993
<b>Total</b>	<b>1,008,296</b>	<b>851,814</b>
(ii) Non-current Liabilities		
(a) Long-term provisions	13,286	12,577
(b) Other Non-Current Liabilities	204	-
<b>Total</b>	<b>13,490</b>	<b>12,577</b>
(iii) Current Liabilities		
(a) Trade Payables	681	1,556
(b) Other Current Liabilities	113,740	79,306
(c) Short-term Provisions	6,798	4,980
<b>Total</b>	<b>121,218</b>	<b>85,842</b>
<b>Total Equity and Liabilities</b>	<b>1,143,004</b>	<b>950,233</b>
<b>2 ASSETS</b>		
(i) Non-current Assets		
(a) Property, Plant and Equipment and Intangible assets		
Property, Plant and Equipment	15,325	11,591
Intangible assets	2,901	1,267
(b) Non-current Investments	72,841	9,225
(c) Deferred tax assets (net)	4,071	4,457
(d) Other non-current assets	887	887
<b>Total</b>	<b>96,025</b>	<b>27,428</b>
(ii) Current Assets		
(a) Current Investments	-	35,404
(b) Trade Receivables	49,259	30,986
(c) Cash and Cash Equivalents	927,354	798,710
(d) Short-term loans and Advances	14,636	13,595
(e) Other Current Assets	55,730	44,110
<b>Total</b>	<b>1,046,979</b>	<b>922,805</b>
<b>Total Assets</b>	<b>1,143,004</b>	<b>950,233</b>

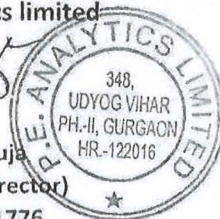
Place - Gurugram

Date : 20-05-2026



For P.E Analytics limited

  
 Samir Jasuja  
 (Managing Director)  
 DIN - 01681776



## P. E. Analytics Limited

(Formerly known as P.E. Analytics Private Limited)

CIN: L70102DL2008PLC172384

D-4, Commercial Complex, Paschimi Marg, Vasant Vihar, South West Delhi, Delhi- 110057

Standalone Cash Flow Statement for the year ended 31st March 2026

(₹ in '000 unless otherwise stated)

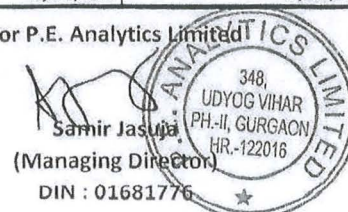
Particulars	For the year ended 31st March 2026	For the year ended 31st March 2025
<b>A. Cash flows from operating activities:</b>		
Profit before tax	2,10,527	1,60,065
Adjustment to reconcile profit before tax to net cash flows		
Depreciation and amortisation expenses	4,877	4,233
Dividend Income	(3,762)	(3,185)
Provision for doubtful debts reversed(Net)	(1,700)	(3,767)
Gratuity paid during the year	(125)	(348)
Provision for Gratuity during the year	883	2,481
Lease Equalisation Reserve	204	-
Balances written off (Bad Debts)	3,954	4,073
Investment Written off	1,155	-
Interest Income and Income from Investment	(65,341)	(55,325)
<b>Operating profit before working capital changes</b>	<b>1,50,671</b>	<b>1,08,226</b>
Movements in working capital :		
- Increase/(decrease) in trade payables	(875)	890
- Increase/(decrease) in other current liabilities	34,434	8,181
- (Increase)/decrease in trade receivables	(20,527)	6,869
- (Increase)/decrease in short term loan & advances	(1,041)	(2,074)
- (Increase)/decrease in other current assets	(11,620)	(5,683)
<b>Cash generated from / (used in) operations</b>	<b>1,51,042</b>	<b>1,16,409</b>
Net Taxes (Paid)/received	(51,890)	(33,280)
<b>Net cash flow from/ (used in) operating activities (A)</b>	<b>99,152</b>	<b>83,129</b>
<b>B. Cash flows from investing activities</b>		
Purchase of Property, Plant & Equipment	(10,245)	(6,796)
Investment in Associate and Subsidiaries company	(230)	(1,155)
Investment in Real Estate Investment Funds	(29,137)	(7,990)
Loan given to subsidiary (M/s Propedge Valuations Pvt. Ltd.)	-	(10,000)
Interest received	65,341	55,325
Dividend received	3,762	3,185
<b>Net cash flow from/ (used in) investing activities (B)</b>	<b>29,492</b>	<b>32,569</b>
<b>C. Cash flows from financing activities</b>		
<b>Net cash flow from/ (used in) in financing activities (C)</b>	<b>-</b>	<b>-</b>
<b>D. Net increase/(decrease) in cash and cash equivalents (A + B + C)</b>	<b>1,28,644</b>	<b>1,15,697</b>
Cash and cash equivalents at the beginning of the year	7,98,710	6,83,012
<b>Cash and cash equivalents at the end of the year</b>	<b>9,27,354</b>	<b>7,98,710</b>
<b>Components of cash and cash equivalents</b>		
Cash on hand	-	-
Balances with banks:		
-In current accounts	34,198	26,148
Other Bank Balances:		
-Deposits with remaining maturity for more than 3 months but less than or equal to 12 months from reporting date	4,21,966	5,49,349
-Deposits with remaining maturity for more than 12 months from reporting date	4,71,190	2,23,213
<b>Total cash and cash equivalents</b>	<b>9,27,354</b>	<b>7,98,710</b>

Place: Gurugram

Date: 20-05-2026



For P.E. Analytics Limited



- # 001, B-7/107-A, GF, Safdarjung Enclave Extension, **NEW DELHI** 110 029
- # 13-14, Office Block, 3rd Floor, MGF Metropolis, M G Road, **GURGAON** 122 002
- # 404, Metro Avenue, Andheri Kurla Road, W.E.H. Metro Station, Chakala, Andheri (E), **MUMBAI** 400 099
- J P Road, Bilasipara, District Dhubri, **ASSAM** 783 348
- #01-20, 5 Rhu Cross Tangjong Rhu, **SINGAPORE** 437 434

**Independent Auditors' Report on the Year to Date Audit Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements), Regulation, 2015, as amended**

**The Board of Directors**

**P.E Analytics Limited**

**D-4, Commercial Complex, Pashchimi Marg, Vasant Vihar,  
New Delhi – 110057**

**Report on the audit of Consolidated Financial Results**

**Opinion**

We have (a) audited the accompanying statement of Consolidated financial results for the year ended March 31, 2026 and (b) reviewed the consolidated Financial results for the half yearly ended March 31, 2026 (refer 'Other matters' section below) which were subject to limited review by us, both included in the accompanying "Statement of consolidated Financial Results for the half yearly and Year ended March 31, 2026 ("the Statements") of **M/s P.E ANALYTICS LIMITED** ('the Parent') and its subsidiary (the parent and its subsidiary together referred to as "the group") for the year ended March 31, 2026 ("the Consolidated Statement"), attached herewith being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) as amended.

**(a) Opinion on Annual Consolidated Financial Results**

In our opinion and to the best of our information and according to the explanations given to us, the Result:

- i. Include the annual financial results of following Companies.
  - : Propedege Valuations Private Limited
  - : Propequity Tech Private Limited (incorporated on 07.02.2026)
  - : Propequity Education Private Limited (incorporated on 09.02.2026)
  - : WOA Foundation (incorporated on 31.10.2025)
- ii. Excludes the following subsidiaries/Associates from consolidation:
  - : PropEquity AI Pte. Ltd., Singapore (incorporated on 26.09.2025; share capital not yet remitted as of balance sheet date; business not commenced)
  - : PropEquity Tech Ventures Private Limited (Under process of strike-off; no capital transferred)
  - : PropEquity Education Ventures Private Limited (Under process of strike-off; no capital transferred)
- iii. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- iv. gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Accounting Standards and other accounting principles generally accepted in India of the Net Profit and other financial information of the Company for the year ended March 31, 2026

**(b) Conclusion on Consolidated Financial Results for the half yearly ended March 31, 2026**

With respect to the Consolidated Financial Results for the half yearly ended March 31, 2026, based on our review conducted as stated in paragraph (b) of Auditor's Responsibilities section below, nothing has come to our attention that causes us to believe that the Consolidated Financial Results for the half yearly ended March 31, 2026, prepared in accordance with the recognition and measurement principles laid down in the Accounting Standards and other Accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

## **Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial Results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

## **Management's Responsibility of for the Consolidated Financial Results**

The Company's Board of Directors is responsible for the matters stated in section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation of these consolidated financial Results that give a true and fair view of the financial position, financial performance and cash flows of the Company in accordance with the accounting principles generally accepted in India, including the accounting Standards specified under section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliances with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate implementation and maintenance of accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial control, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial Result that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial Results, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Company's Board of Directors are also responsible for overseeing the company's financial reporting process.

## **Auditor's Responsibility for the Audit of the Financial Results**

Our objectives are to obtain reasonable assurance about whether the financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Consolidated Financial Statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.



- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial Results, including the disclosures, and whether the financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a Result that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the listing Regulations, as amended, to the extent applicable.

#### Other Matter

- The Consolidated annual financial results dealt with by this report has been prepared for the express purpose of filing with Stock Exchanges. These results are based on and should be read with the audited standalone financial statements of the company for the year ended March 31, 2026 on which we issued an unmodified audit opinion.
- The Result includes the results of the half year ended March 31, 2026 being the balancing figure between the audit figures in respect of the full financials year ended March 31, 2026 and the published unaudited year-to-date figures up-to the first half of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

**FOR SINGHI CHUGH & KUMAR  
CHARTERED ACCOUNTANTS**

FRN No. - 013613N



**Divesh Kalra**

**Partner**

**M.No. 545589**

**Place: New Delhi**

**Date: 20/05/2026**

**UD/N-26545589/UEDTY3639**

P. E. Analytics Limited (Formerly known as P.E. Analytics Private Limited) CIN: L70102DL2008PLC172384 Consolidated Statement of Profit & Loss for the year ended on 31st March, 2026 (Amount in ₹'000 except earning per share)						
S No	Particulars	Half Year ended 31-03-2026	Half Year ended 30-03-2025	Half Year ended 31-03-2025	For the year ended on 31-03-2026	For the year ended on 31-03-2025
		Un-Audited (Refer Note 2)	Un-Audited (Refer Note 2)	Un-Audited (Refer Note 2)	Audited	Audited
<b>1. Revenue</b>						
	a) Revenue from operations					
	i) Net Sales/Income from Operations (Net of Taxes)	2,51,475	2,16,798	2,15,873	4,68,273	4,43,958
	ii) Other Income	32,838	37,326	34,736	70,163	62,944
	<b>Total Income from Operations(Net)</b>	<b>2,84,313</b>	<b>2,54,124</b>	<b>2,50,609</b>	<b>5,38,436</b>	<b>5,06,902</b>
<b>2. Expenses</b>						
	a) Employee benefits expense	1,23,379	1,16,208	1,17,140	2,39,588	2,41,456
	b) Depreciation and Amortization expense	2,774	2,152	2,311	4,927	4,233
	c) Other expenses (Any Item exceeding 10% of the total expenses relating to continuing the operations to be shown separately)	45,502	38,604	41,633	84,106	82,009
	<b>Total Expenses</b>	<b>1,71,656</b>	<b>1,56,964</b>	<b>1,61,084</b>	<b>3,28,620</b>	<b>3,27,698</b>
3	<b>Profit/(Loss) before exceptional and extraordinary items and tax</b>	<b>1,12,657</b>	<b>97,159</b>	<b>89,525</b>	<b>2,09,816</b>	<b>1,79,204</b>
	Exceptional items(profit/loss(Net))					
	Prior period expenses	-	-	21	-	21
4	<b>Profit/(Loss) before tax</b>	<b>1,12,657</b>	<b>97,159</b>	<b>89,504</b>	<b>2,09,816</b>	<b>1,79,183</b>
5	<b>Tax expenses Adjustments</b>					
	a) Current tax	28,128	26,234	23,157	54,362	46,260
	b) Earlier years	(496)	201	719	(295)	599
	c) Deferred tax	725	(1,707)	(66)	(983)	(503)
6	<b>Net Profit/(Loss) For the Period</b>	<b>84,302</b>	<b>72,431</b>	<b>65,694</b>	<b>1,56,733</b>	<b>1,32,823</b>
7	Share of Minority Interest	912	(1,085)	(50)	(173)	2,667
8	Share of Loss in Associate Company	-	-	1,237	-	1,237
9	<b>Net Profit/(Loss) for the Period attributable to equity shareholders (parent)</b>	<b>83,391</b>	<b>73,516</b>	<b>64,507</b>	<b>1,56,907</b>	<b>1,28,923</b>
10	<b>Weighted Average number of Equity Shares</b>	<b>1,04,82,104</b>	<b>1,04,82,104</b>	<b>1,04,82,104</b>	<b>1,04,82,104</b>	<b>1,04,82,104</b>
11	<b>Earning Per Equity Share (after adjusting non-controlling interest)</b>					
	a) Basic	7.96	7.01	6.15	14.97	12.30
	b) Diluted	7.96	7.01	6.15	14.97	12.30

**Notes:**

- The above Audited Financial Results for the year ended on 31st March, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 20th May, 2026.
- The figures for the half yearly ended March 31, 2026, and March 31, 2025 are arrived at as difference between audited figures in respect of full financial year and the unaudited published figures upto half yearly ended September 30 of the relevant financial year. Also, the figures upto the end of half yearly had only been reviewed and not subjected to audit.
- This Statement has been prepared in accordance with the recognition and measurement principles laid down in the Relevant Accounting Standard prescribed under section 133 of the Companies Act 2013, read with relevant rules thereunder and the terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- In the year ended 31st March 2022, the company had completed its Initial Public Offer(IPO) and offer for Sale (OFS) of 27,72,000 shares of Face Value of ₹ 10/- each at an issue price of ₹114/- (Inclusive of Security premium of ₹104/-) per share. The equity shares of the company were allotted as on 30th March 2022 and the same were listed on NSE EMERGE w.e.f 4th April 2022. Details of the funds received from IPO and its utilization as on 31st March, 2026 is as given below -

Particulars	Amount in ₹ Lakhs
IPO funds received against fresh equity issue	1,655.28
Less: Offer related expenses	50.00
<b>Net Proceeds (A)</b>	<b>1,605.28</b>
Expenditure for Technological upgradation	216.00
Retail Initiative (B2C Expansion Plan)	421.44
General Corporate Purposes	359.59
Issue expenses	50.00
<b>Total(B)</b>	<b>1,047.03</b>
<b>Net Un-utilized amount (A-B)</b>	<b>558.25</b>

Net Un-utilized IPO amount as at 31-03-2026 were temporarily invested in deposits with the scheduled banks.

- The Group is rendering two types of services, Website Subscriptions and Professional Services. Both these services are integrated to each other and have similar economic characteristics being common reporting authority, common employees, same type of customers and same method and process used to render these services. Therefore, these type of services is considered as single Business segment. There is no other Business or Geographical segment which fulfils the criteria 10% or more of combined Revenue, thus Segment Reporting is not applicable to the Company.
- No Investor's Complaints were recorded or received during the year ended on 31st March, 2026.
- During the year trade receivables amounting to ₹ 43.37 Lakhs were written off and set off against the provision for doubtful debts.



- 8 The Holding company, along with three other promoters, incorporated "PropEquity Middle East," a limited liability company in the United Arab Emirates (UAE). The Company (P.E. Analytics Limited) subscribed to 25% of the share capital by acquiring 50 shares of AED 1,000 each at an exchange rate of AED 1 = ₹23.10 prevailing on the date of investment. The total investment amounted to ₹11.55 Lakhs. The said associate company has been closed/dissolved during the year, and no amounts have been recovered. Accordingly, the entire investment has been written off during the current financial year.
- 9 During the year, the Company undertook the following corporate actions in relation to its group structure:
- (i) The Company incorporated three new subsidiaries, namely PropEquity Tech Private Limited (65% stake), PropEquity Education Private Limited (65% stake), and WAOH Foundation – a Section 8 Company (100% stake), with an aggregate investment of ₹2.30 Lakhs.
  - (ii) Additionally, PropEquity AI Pte. Ltd. was incorporated in Singapore with a capital commitment of USD(\$) 4, held 40% by the Company and 60% by Mr. Samir in his individual capacity. The said entity, accordingly, does not qualify as a subsidiary of the Company and is not a material entity. Further, as on the balance sheet date (31.03.2026), the share capital had not yet been transferred and business had not commenced. The Overseas Direct Investment (ODI) in respect of the said entity was subsequently made in April 2026. Accordingly, the said entity has not been considered for consolidation as on 31.03.2026.
  - (iii) Further, two subsidiaries – PropEquity Tech Ventures Private Limited and PropEquity Education Ventures Private Limited – are under the process of strike-off with the Registrar of Companies, having ceased operations and no share capital having been transferred to them. The said strike-offs are not expected to have any material impact on the Company's operations or financial position.
- 10 The Group has filed legal proceedings against Mr. Avinash Jha, the former director of the subsidiary company, Propedge Valuations Private Limited and its related proprietorship firm and associated entities, under the Bharatiya Nagarik Suraksha Sanhita, 2023, on grounds of alleged financial mismanagement and embezzlement. To support the subsidiary during its financial crisis, the parent company extended financial assistance in the form of loans totalling Rs. 1 crore.
- 11 Previous Year / Period figures have been recasted/regrouped/reclassified wherever considered necessary to make it comparable with the current period.

Place:- Gurugram  
Date : 20-05-2026

For P.E Analytics limited

  
Samir Jasuja  
(Managing Director)  
DIN - 01681776



<b>P. E. Analytics Limited</b>		
Formerly known as P.E. Analytics Private Limited		
CIN: L70102DL2008PLC172384		
<b>Consolidated Statement of Asset and Liabilities</b>		
Particulars	Amount in '000	
	As at 31-03-2026	As at 31-03-2025
Starting Date of Reporting Period	01-04-2025	01-04-2024
Ending Date of Period	31-03-2026	31-03-2025
Whether Results are Audited or Unaudited	Audited	
Nature of Report Standalone or Consolidated	Consolidated	
<b>1 EQUITY AND LIABILITIES</b>		
<b>(i) Shareholders' Funds</b>		
(a) Share Capital	1,04,821	1,04,821
(b) Reserves and Surplus	9,47,927	7,90,938
<b>Total</b>	<b>10,52,748</b>	<b>8,95,759</b>
<b>(ii) Minority Interest</b>	11,170	11,273
<b>(iii) Non-current Liabilities</b>		
(a) Long-term provisions	16,585	15,032
(b) Other Non-Current Liabilities	227	-
<b>Total</b>	<b>16,812</b>	<b>15,032</b>
<b>(iv) Current Liabilities</b>		
(a) Short-term Borrowings	-	-
(a) Trade Payables	2,985	3,376
(b) Other Current Liabilities	1,36,514	96,953
(c) Short-term Provisions	1,469	1,603
<b>Total</b>	<b>1,40,968</b>	<b>1,01,933</b>
<b>Total Equity and Liabilities</b>	<b>12,21,698</b>	<b>10,23,997</b>
<b>2 ASSETS</b>		
<b>(i) Non-current Assets</b>		
(a) Property, Plant and Equipment Fixed assets and Intangible assets		
(i) Property, Plant and Equipment	18,314	11,591
(ii) Intangible assets	2,901	1,267
(iii) Goodwill on Consolidation	169	169
(b) Non-current investment	72,531	7,908
(c) Deferred tax assets (net)	6,767	5,784
(d) Other non-current assets	887	887
<b>Total</b>	<b>1,01,569</b>	<b>27,607</b>
<b>(ii) Current Assets</b>		
(a) Current Investments	-	35,404
(b) Trade Receivables	69,187	66,274
(c) Cash and Cash Equivalents	9,61,740	8,22,883
(d) Short-term loans and Advances	13,897	10,718
(e) Other Current Assets	75,304	61,111
<b>Total</b>	<b>11,20,128</b>	<b>9,96,390</b>
<b>Total Assets</b>	<b>12,21,698</b>	<b>10,23,997</b>

Place - Gurugram  
Date - 20-05-2026

For P.E Analytics limited

  
Samir Jasuja  
(Managing Director)  
DIN - 01681776



**P. E. Analytics Limited**  
(Formerly known as P.E. Analytics Private Limited)  
CIN: L70102DL2008PLC172384  
D-4, Commercial Complex, Paschimi Marg, Vasant Vihar, South West Delhi, Delhi- 110057  
Consolidated Cash Flow Statement for the year ended 31st March, 2026

(₹ in '000 unless otherwise stated)

Particulars	For the year ended 31st March 2026	For the year ended 31st March 2025
<b>A. Cash flows from operating activities:</b>		
Profit before tax	2,09,816	1,79,183
Adjustment to reconcile profit before tax to net cash flows		
Depreciation and amortisation expenses	4,927	4,233
Dividend Income	(3,762)	(3,185)
Provision for doubtful debts /(written back)(Net)	3,182	(954)
Provision/(Reversal) for GST and TDS Liability	(186)	1,177
Gratuity paid during the year	(125)	(348)
Provision for Gratuity Created	1,729	3,125
Lease Equalisation Reserve	227	-
Balance written off (Bad Debts)	4,337	4,073
Amount written back	-	(18)
Interest received and Income from Investment	(66,059)	(55,632)
<b>Operating profit before working capital changes</b>	<b>1,54,086</b>	<b>1,31,653</b>
Movements in working capital :		
- Increase/(decrease) in trade payables	(391)	(720)
- Increase/(decrease) in other current liabilities	39,560	15,500
- (Increase)/decrease in trade receivables	(10,432)	(1,272)
- (Increase)/decrease in short term loan & advances	(1,609)	(2,649)
- (Increase)/decrease in other current assets	(14,193)	(1,206)
<b>Cash generated from /(used in) operations</b>	<b>1,67,022</b>	<b>1,41,306</b>
Net Tax (Paid)/Refund	(55,637)	(46,713)
<b>Net cash flow from/ (used in) operating activities (A)</b>	<b>1,11,385</b>	<b>94,593</b>
<b>B. Cash flows from investing activities</b>		
Purchase of Property, Plant & Equipment	(13,283)	(6,796)
Investment in Associate company	-	(1,155)
Investment in Real Estate Investment Funds	(29,137)	(7,990)
Interest Received	66,059	55,632
Dividend received	3,762	3,185
<b>Net cash flow from/ (used in) investing activities (B)</b>	<b>27,401</b>	<b>42,876</b>
<b>C. Cash flows from financing activities</b>		
Proceeds from Non-controlling Interest	70	-
<b>Net cash flow from/ (used in) in financing activities (C)</b>	<b>70</b>	<b>-</b>
<b>Net increase/(decrease) in cash and cash equivalents (A + B + C)</b>	<b>1,38,857</b>	<b>1,37,469</b>
Cash and cash equivalents at the beginning of the year	8,22,883	6,85,414
<b>Cash and cash equivalents at the end of the year</b>	<b>9,61,740</b>	<b>8,22,883</b>
<b>Components of cash and cash equivalents</b>		
Cash on hand	-	-
Balance with banks:		
- In current account	68,583	50,321
<b>Other Bank Balances</b>		
-Deposits with remaining maturity for more than 3 months but less than or equal to 12 months from reporting date	4,21,966	5,49,349
-Deposits with remaining maturity for more than 12 months from reporting date	4,71,190	2,23,213
<b>Total cash and cash equivalents</b>	<b>9,61,740</b>	<b>8,22,883</b>

Place: Gurugram  
Date: 20-05-2026



For P. E Analytics Limited

Samir Jasuja  
Managing Director  
DIN : 0168177511



**Details under Regulation 30 of the SEBI Listing Regulations read along with the Master Circular:**

**Issuance and Allotment of Equity Shares by way of preferential issue on a private placement basis (“Preferential Issue”).**

Sr.no.	Particulars	Disclosure														
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares of face value of ₹10/- (Rupee Ten) each;														
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue of Equity Shares in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.														
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	3,97,800 (Three Lakh Ninety-Seven Thousand Eight Hundred) equity shares of face value ₹10/- (Rupees Ten Only) each at an issue price of ₹ 201 (Rupees Two Hundred and One Only) per equity share (including a premium of ₹ 191 (Rupees One Hundred and Ninety One Only) per equity share), aggregating to ₹7,99,57,800/- (Rupees Seven Crore Ninety-Nine Lakh Fifty-Seven Thousand Eight Hundred Only), for cash consideration.														
4.	Additional Details to be furnished in case of preferential issue:															
	a. Name of the Investors	HDFC Capital Advisors Limited														
	b. Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<b>Outcome of allotment:</b>														
		<table border="1"> <thead> <tr> <th rowspan="2">Investor</th> <th colspan="2">Pre-Issue shareholding</th> <th colspan="2">Post-issue shareholding</th> </tr> <tr> <th>No.</th> <th>%</th> <th>No.</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>HDFC Capital Advisors Limited</td> <td>-</td> <td>-</td> <td>3,97,800</td> <td>3.66%</td> </tr> </tbody> </table>	Investor	Pre-Issue shareholding		Post-issue shareholding		No.	%	No.	%	HDFC Capital Advisors Limited	-	-	3,97,800	3.66%
Investor		Pre-Issue shareholding		Post-issue shareholding												
	No.	%	No.	%												
HDFC Capital Advisors Limited	-	-	3,97,800	3.66%												
	<b>Issue Price:</b> Equity Shares at an issue price of ₹ 201 (Rupees Two Hundred and One Only). <b>Number of Investors:</b> 1 (One) investor.															
	c. in case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument;	Not applicable														
5.	Any cancellation or termination of proposal for issuance of securities Including reasons thereof	Not applicable														

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**Disclosure pursuant to sub-paragraph 14 of Paragraph A, Part A, Schedule III of the Listing Regulations read with Annexure 18 of the SEBI Master Circular SEBI/HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026**

S. No.	Particulars	Details
1.	Details of the amendment to the Articles of Association.	The Board of Directors of the company has approved, subject to the approval of the shareholders of the company by way of a special resolution, the amendment of the AOA by inserting the necessary new clauses for the inclusion of Special Rights (as defined above), the details of which will be provided in the EGM notice. Additionally, certain other consequential amendments are being made to align the AoA with the provisions of the Companies Act, 2013 (“Act”) and rules made thereunder.
2.	Purpose/rationale for the amendment	Please refer to the details above and the disclosures made hereunder with respect to the Preferential Issue and the Special Rights being proposed to be granted to HCAL.
3.	Effective date of the amendment	The amendment to the AOA shall be effective immediately upon approval of the shareholders of the Company by way of a special resolution at the EGM, subject to making necessary filings required under the Act. However, it is clarified that the Special Rights shall become effective upon completion of allotment of the equity shares pursuant to the Preferential Issue.
4.	Regulatory approvals required, if any	The amendment to the AOA is subject to the approval of the shareholders of the Company by way of a special resolution.

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**Annexure-D**

**Key Features of the Term Sheet of PropEquity Tech Private Limited, subsidiary of the Company**

**Relevant Details as required pursuant to Regulation 30 read with Schedule III of the SEBI Listing Regulations read with Master Circular:**

<b>S. No.</b>	<b>Particulars</b>	<b>Details</b>
<b>a.</b>	If the listed entity is a party to the agreement, i. details of the counterparties (including name and relationship with the listed entity)	HDFC Capital Advisors Limited (“ <b>HCAL</b> ”), PropEquity Tech Private Limited (“ <b>Subsidiary</b> ”), Mr. Samir Jasuja and P. E. Analytics Limited (“ <b>Company</b> ”) have executed the Term Sheet ( <i>as defined above</i> ).
<b>b.</b>	If listed entity is not a party to the agreement i. name of the party entering into such an agreement and the relationship with the listed entity. ii. details of the counterparties to the agreement (including name and relationship with the listed entity) iii. date of entering into the agreement	Not applicable.
<b>c.</b>	Purpose of entering into the agreement	The Term Sheet has been executed in connection with the proposed Subsidiary Investment ( <i>as defined above</i> ).
<b>d.</b>	Shareholding, if any, in the entity with whom the agreement is executed	The Company, Subsidiary and Mr. Samir Jasuja do not hold any shares in HCAL.
<b>e.</b>	Significant terms of the agreement (in brief)	Subject to conditions precedent, including necessary approvals and due diligence and execution of Definitive Agreements, the Term Sheet sets out the key terms on which the Subsidiary Investment is proposed to be undertaken, including certain rights in favour of HCAL as set out below:  (i) HCAL having the right to appoint an observer to the board of directors of the Subsidiary and to constitute an advisory board in relation to the Subsidiary;  (ii) Customary investor rights such as pre-emption rights, anti-dilution rights, share transfer rights and restrictions, liquidation preference, exit rights (including HCAL’s right to require that its shareholding in the Subsidiary be swapped or exchanged into

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		<p>equity shares of the Company, subject to compliance with applicable law, regulatory requirements and certain other conditions),</p> <p>(iii) reserved matters in relation to the Subsidiary, and information/ inspection rights.</p> <p>(iv) The Term Sheet provides for a long stop date of 150 (One Hundred Fifty) business days from the date of execution of the Term Sheet, i.e., May 20, 2026, unless mutually extended by the parties to the Term Sheet.</p>
<b>f.</b>	Extent and the nature of impact on management or control of the listed entity	Not applicable.
<b>g.</b>	Details and quantification of the restriction or liability imposed upon the listed entity	The Term Sheet contemplates certain exit rights which may involve a share swap/exchange as mentioned above involving the Company. The Company will also be subject to certain customary obligations in respect of the Subsidiary, in its capacity as a shareholder of the Subsidiary.
<b>h.</b>	Whether the said parties are related to promoter/promoter group/group companies in any manner. If yes, nature of relationship	Not applicable, HCAL is not related to the promoter/ promoter group/ group companies.
<b>i.</b>	Whether the transaction would fall within related party transactions? If yes, whether the same is done at arm's length	Not applicable.
<b>j.</b>	In case of issuance of shares to the parties, details of issue price, class of shares issued	The Term Sheet contemplates that HCAL shall invest in equity shares and compulsorily convertible shares ("CCPS") of the Subsidiary, on terms which will be finalized in the Definitive Agreements ( <i>as defined above</i> ) at (a) a pre-money valuation of the Subsidiary of INR 300,00,00,000 (Indian Rupees Three Hundred Crores) in case of equity shares and (b) a minimum pre-money valuation of the Subsidiary of INR 300,00,00,000 (Indian Rupees Three Hundred Crores) in the case of CCPS, subject to adjustment of the conversion ratio based on terms set forth in the Term Sheet, but not exceeding a maximum pre money valuation of INR 600,00,00,000 (Indian Rupees Six Hundred Crores). The aggregate investment in the Subsidiary will be ₹7,00,00,000/- (Rupees Seven Crore).
<b>k.</b>	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not applicable.

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<b>I.</b>	In case of rescission, amendment or alteration, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement ii. nature of the agreement iii. date of execution of the agreement iv. details and reasons for amendment or alteration and impact thereof (including impact on management or control and on the restriction or liability quantified earlier) v. reasons for rescission and impact thereof (including impact on management or control and on the restriction or liability quantified earlier).	Not applicable.
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