

Date: July 02, 2026

To
National Stock Exchange of India Limited
The Listing Department
Exchange Plaza Plot No. C/1, G Block,
Bandra Kurla Complex
Bandra (E), Mumbai - 400051

Symbol: PROPEQUITY

Sub.: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"):

Dear Sir/Madam,

In continuation to our intimation dated 20th May 2026, wherein the Board, inter alia, approved (i) the preferential issue of 3,97,800 (Three Lakh Ninety-Seven Thousand Eight Hundred) equity shares at an issue price of ₹ 201 (Rupees Two Hundred and One Only) per equity share (including a premium of ₹ 191 (Rupees One Hundred and Ninety One Only) per equity share having a face value of ₹ 10 (Rupees Ten Only) each ("**Equity Shares**"), aggregating to ₹7,99,57,800/- (Rupees Seven Crore Ninety-Nine Lakh Fifty-Seven Thousand Eight Hundred), to HDFC Capital Advisors Limited ("**HCAL**" or "**Proposed Allottee**") ("**Preferential Issue**"); (ii) grant of certain rights to HCAL in connection therewith which are in the nature of customary noncontrolling minority protection rights, and which may constitute special rights for the purpose of Regulation 31B of SEBI Listing Regulations ("**Special Rights**"), details of which have been disclosed in the explanatory statement to the EGM notice dated May 20, 2026), including the incorporation of such Special Rights in the articles of association of the Company; and (iii) authorised the negotiation, finalisation, execution, delivery and performance of necessary agreement(s) in relation thereto; the Company hereby informs that on 2nd July, 2026, the Company, Samir Jasuja and Vaishali Jasuja ("**Promoters**") have executed a Share Subscription-cum-Rights Agreement ("**SSRA**") with HCAL.

The details relating to the SSRA, as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the SEBI Master Circular No. H0/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated 30th January, 2026 ("**Master Circular**") are enclosed as **Annexure A**.

Request you to please take the same on your record.

Thanking You,

Yours faithfully,

For P.E. Analytics Limited

Samir Jasuja
Managing Director
DIN: 01681776

Encl.: As above

P.E. Analytics Ltd.

Delhi Office : D-4, Commercial Complex, Paschimi Marg. Vasant Vihar, New Delhi-110057, INDIA

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Gurugram Office : Plot No. 348, Udyog Vihar, Phase - II, Gurugram - 122 016, Haryana (INDIA)

Tel :91-124-4522725, Fax : +91-11-26152800, CIN: L70102DL2008PLC172384

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Details under Regulation 30 of the SEBI Listing Regulations read along with the Master Circular:

- Execution of Share Subscription-cum-Rights Agreement (“SSRA”):

S. No.	Particulars	Details
a.	Name(s) of parties with whom the agreement is entered	The parties to the SSRA are as follows: (i) P. E. Analytics Limited (Company) (ii) HDFC Capital Advisors Limited (Proposed Allottee) (iii) Samir Jasuja and Vaishali Jasuja (Promoters) (collectively referred to as “Parties”)
b.	Purpose of entering into the agreement	The SSRA records the terms and conditions of the proposed Preferential Issue of Equity Shares, along with grant of Special Rights, by the Company to the Proposed Allottee in accordance with the provisions of Chapter V of the SEBI ICDR Regulations and other applicable laws.
c.	Shareholding, if any, in the entity with whom the agreement is executed	The Company and the Promoters do not hold any shares in HCAL.
d.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	Key terms of the SSRA are as follows: (i) The closing of the SSRA, including the consummation of the Preferential Issue is subject to the satisfaction of customary conditions precedent including receipt of shareholders’ approval, receipt of in-principle approvals from National Stock Exchange of India Limited, and such other terms and conditions as set out in the SSRA. (ii) The SSRA includes customary covenants, representations and warranties provided by the Company, along with appropriate indemnities from the Company. (iii) The Proposed Allottee has been granted certain rights which are in the nature of customary noncontrolling minority protection rights, and which may constitute special rights for the purpose of Regulation 31B of SEBI Listing Regulations, details of which have been disclosed in the explanatory statement to the EGM Notice dated May 20, 2026. (iv) Satisfaction of closing actions such as board approval for allotment, payment of subscription amount, etc

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e.	Whether the said parties are related to promoter/promoter group/group companies in any manner. If yes, nature of relationship	Not applicable, HCAL is not related to the promoter/ promoter group/ group companies.
f.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at arm's length	Not applicable.
g.	In case of issuance of shares to the parties, details of issue price, class of shares issued	The SSRA sets out the terms and conditions for the Issuance of 3,97,800 (Three Lakh Ninety-Seven Thousand Eight Hundred) Equity Shares at an issue price of 201/ (Rupees One Hundred and Ten only) (including a premium of 191/- (Rupees One Hundred and Ninety One Only) per equity Shares aggregating 7,99,57,800/- (Rupees Seven Crore Ninety-Nine Lakh Fifty-Seven Thousand Eight Hundred Only) by way of Preferential Issue to Proposed Allottee.
h.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Samir Jasuja, promoter of the Company, and HCAL have also entered into a separate inter-se rights agreement, to set out certain rights inter-se HCAL and Samir Jasuja, such as customary share transfer rights and restrictions. The SSRA also provides for amendments of the articles of association of the Company to include the Special Rights granted to HCAL and to incorporate the applicable inter-se rights and restrictions mentioned above, subject to compliances under applicable law.
i.	In case of termination or, amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement ii. nature of the agreement iii. date of execution of the agreement iv. details of amendment and impact thereof or reasons of termination and impact thereof	Not applicable.

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