

August 19, 2025

National Stock Exchange of India Limited ("NSE") Exchange Plaza, C-1 Block G, Bandra Kurla Complex Bandra [E], Mumbai – 400051	BSE Limited ("BSE") Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001
NSE Scrip Symbol: BLSE	BSE Scrip Code: 544107

Subject: **Newspaper Advertisements for attention of Equity Shareholders of the Company in respect of information regarding the 09<sup>th</sup> Annual General Meeting (AGM) and other related information**

Dear Sir / Madam,

In compliance with the General Circulars No. 20/2020 dated May 5, 2020, No. 09/2024 dated September 19, 2024 and other MCA Circulars issued by the Ministry of Corporate Affairs in relation to holding of AGM through Video Conferencing/Other Audio Visual Means ("VC/OAVM") ("MCA Circulars"), the Company has published Newspaper Advertisements for the attention of the Equity Shareholders of the Company in respect of information regarding the 09<sup>th</sup> AGM scheduled to be held on Monday, September 15, 2025 at 03:00 p.m. (IST) through Video Conferencing/Other Audio Visual Means ("VC/OAVM") facility and other related information, to the members of the Company, published today i.e. Tuesday, August 19, 2025 in the following newspapers:

1. Financial Express- English Language- All edition
2. Jansatta- Hindi Language – Delhi Edition

The aforesaid Newspaper clippings are also uploaded on Company's website at <https://blseervices.com/>.

**For BLS E-Services Limited**

.....  
**Neha Baid**  
**Company Secretary and Compliance Officer**  
**ICSI Membership No.: A33753**

Encl: as above

CIN: L74999DL2016PLC298207  
 Regd. Office: G-4B-1, Extension, Mohan Co-operative Industrial Estate,  
 Mathura Road, New Delhi-110044, INDIA  
 Corp. Office: Plot no. 865, Udyog Vihar, Phase V, Gurugram, Haryana-122016, INDIA  
 Telephone number: 011-45795002; Email: cs@blesservices.com;  
 Website: www.blesservices.com

9th ANNUAL GENERAL MEETING OF BLS E-SERVICES LIMITED

Members of the Company are requested to note that the 9<sup>th</sup> Annual General Meeting (9<sup>th</sup> AGM) of BLS E-Services Limited ("the Company") will be held on Monday, September 15, 2025 at 03:00 P.M. (IST) through Video Conferencing/Other Audio Visual Means ("VC/OAVM") facility to transact the business as set out in the Notice of 9<sup>th</sup> AGM in compliance with the applicable provisions of the Companies Act, 2013 ("Act") and rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") read with General Circular No. 09/2024 dated September 19, 2024, issued by the Ministry of Corporate Affairs ("MCA Circular") and Circular No. SEBIHO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 issued by the Securities and Exchange Board of India ("SEBI Circular"), without the physical presence of the Members at a common venue.

Electronic copies of Notice of 9<sup>th</sup> AGM, procedure and instructions for e-voting and the Annual Report for FY 2024-25 will be sent to those Members whose email address are available with RTA i.e. KFIn Technologies Limited, the Company or the Depository Participant(s) as on August 06, 2025. The physical copy of the Notice of the AGM along with Annual Report for FY 2024-25 shall be sent to those Members who request for the same at cs@blesservices.com mentioning their Names, Folio Number/ DP ID and Client ID.

Members who have not registered their e-mail address are requested to register the same in respect of shares held in electronic form with the Depository through their Depository Participant(s) and in respect of shares held in physical form, if any, by email to Company Registrar and Share Transfer Agent (RTA) of the Company at cs@blesservices.com, einward.ris@kfintech.com or gopalakrishna.kvs@kfintech.com.

The Notice of the 9<sup>th</sup> AGM and the Annual Report 2024-25 will be made available on the website of the Company at <https://www.blesservices.com>, and on the website of BSE Limited at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com).

The Company will provide the E-voting facility to its Members whose names appear in the Register of Members / list of Beneficial Owners as on September 08, 2025 (Monday) ("Cut-off date") to exercise their right to vote by electronic means both through remote e-voting or e-voting at the 9th AGM through Central Depository Services (India) Limited ("CDSL") Platform. The remote e-voting period begins on September 11, 2025 from 09:00 a.m. (IST) and ends on September 14, 2025 at 05:00 p.m. (IST). The instructions on the process of joining the AGM through VC/OAVM, e-voting, including the manner in which the Members holding shares in physical form or who have not registered their e-mail addresses can cast their vote through e-voting, will be provided as part of the Notice of the 9<sup>th</sup> AGM. Members participating through VC/OAVM shall be counted for reckoning the quorum under section 103 of the Act.

Further, notice is also given that record date will be September 08, 2025, for the purpose of determining the entitlement of the shareholders to the Final Dividend for the financial year 2024-25. Pursuant to the Finance Act, 2020, dividend income will be taxable in the hands of the shareholders w.e.f. April 1, 2020. Hence, the Final Dividend shall be paid after deducting tax at source ("TDS") in accordance with the provisions of the Income Tax Act, 1961. Members are requested to submit all requisite documents to RTA on einward.ris@kfintech.com and to the Company on dividend@blesservices.net on or before the end of business hours of September 8, 2025 to enable the RTA and the Company to determine the appropriate TDS rates, as applicable. For the prescribed rates for various categories, conditions for NIL/preferential TDS and details /documents required thereof, Members are requested to refer to the provisions of Income Tax Act, 1961 and Notice of the 9th AGM in this regard.

In view of SEBI mandate, payment of dividend will only be in electronic mode. Members who hold shares in dematerialized form and want to provide/change/correct their bank account details should update the same immediately to their concerned Depository Participant. While making payment of Dividend, the Company/RTA is obliged to use only the data provided by the Depositors, in case of such dematerialized shares. Members who are holding shares in physical form, if any, are advised to submit particulars of their bank account, viz. name and address of the branch of the bank, IFSC, MICR code of the branch, type of account and account number to the RTA by email on einward.ris@kfintech.com or gopalakrishna.kvs@kfintech.com.

For BLS E-Services Limited  
 Sd/-  
 Neha Baid  
 Company Secretary & Compliance Officer  
 ICSI Membership No.: AC33753

Place: New Delhi  
 Date: August 18, 2025

**"IMPORTANT"**  
 Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

**ARKA**  
**Arka Fincap Limited**  
 Registered & Corporate Office: 2504, 2505, 2506, 25<sup>th</sup> Floor, One Lodha Place, Lodha World Towers Senapati Bapat Marg, Lower Parel, Mumbai - 400013  
 CIN: U65999MH2018PLC308329  
 Tel: +91 22 40471000; Fax: +91 22 40471010  
 Website: www.arkafincap.com/arka-fincap  
 Email: customercare@arkafincap.com

**NOTICE**  
 Notice is hereby given that Arka Fincap Limited proposes to permanently close its branch located at: **No 1/472, 1st Floor, Mount Poonamallee Road, Iyyappanthangal, Chennai, Tamil Nadu 600056, effective 23<sup>rd</sup> September, 2025.** For any assistance, please contact the nearest branch/office, or send an email to [grievanceredressal@arkafincap.com](mailto:grievanceredressal@arkafincap.com), or raise a request on the Company's customer portal.

For Arka Fincap Limited  
 Sd/-  
**Niki Mehta**  
 Company Secretary and Chief Compliance Officer

A **Kirloskar** Group Company  
 The mark "Kirloskar" in the status in line is owned by Kirloskar Proprietary Limited and ARKA Fincap Limited is the permitted user.

**EPL LIMITED**  
 CIN: L74950MH1982PLC028947  
 Registered Office: P.O. Vasind, Taluka Shahapur, Thane 421604, Maharashtra;  
 Tel: +91 9673333971/ 9882  
 Corporate Office: Top Floor, Times Tower, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai 400013;  
 Tel: +91 22 2481 9000/ 9200; Fax: +91 22 24963137  
 Email: [complianceofficer@eplglobal.com](mailto:complianceofficer@eplglobal.com); Website: [www.eplglobal.com](http://www.eplglobal.com)

**NOTICE OF THE 42<sup>ND</sup> ANNUAL GENERAL MEETING OF EPL LIMITED ("COMPANY"), E-VOTING AND RELATED MATTERS**

NOTICE is hereby given to the Members of the Company that in terms of the applicable provisions of the Companies Act, 2013, if any, read with the applicable rules made thereunder ("Act"), and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ("SEBI LODR Regulations"), and also in line with the various circulars issued by the Ministry of Corporate Affairs, Government of India ("MCA") from time to time, more specifically General Circular No. 20/ 2020 dated May 5, 2020, General Circular No. 09/ 2024 dated September 19, 2024 (read with the other relevant circulars issued by MCA and referred therein), and the Circular bearing ref. no. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024, issued by the Securities and Exchange Board of India ("SEBI") (all circulars collectively referred as "Circulars"), the 42<sup>nd</sup> Annual General Meeting ("AGM") of the Members of the Company will be held on Tuesday, September 9, 2025, at 11:00 A.M. (IST) through Video Conferencing ("VC"), to transact the business as set forth in the Notice of the AGM dated May 8, 2025. The deemed venue for the AGM will be - EP Board Room, Top Floor, Times Tower, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai, 400013, Maharashtra.

The Members are requested to note that in compliance with the Circulars, the AGM will be held without the physical presence of the Members at a common venue and the Members can attend the AGM through VC facility only. Detailed instructions for joining the AGM through the VC facility are provided in the Notice of the AGM and the Members attending the AGM through VC shall be counted for the purposes of quorum under Section 103 of the Act.

The Notice of the AGM along with the Integrated Annual Report of the Company for the Financial Year 2024-25 ("Integrated Annual Report") has been sent through electronic mode to all those Members whose Email IDs are registered with the Company/ Registrar and Share Transfer Agent viz. Bigshare Services Private Limited ("RTA")/ respective Depository Participant of the Members ("DP"). A physical communication providing the exact web-link and a QR code redirecting to such web-link where the Integrated Annual Report including the Notice of the AGM is available, is being separately sent to those Members whose Email IDs are not registered with the Company/ RTA/ DP. The dispatch of the Notice of the AGM (and the above mentioned communication) and the Annual Report has been completed on Monday, August 18, 2025.

The Notice of AGM and Integrated Annual Report is also available on the Company's website at [www.eplglobal.com/investors/](http://www.eplglobal.com/investors/), on the respective websites of the Stock Exchanges where Equity Shares of the Company are listed i.e. BSE Limited ("BSE") at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited ("NSE") [www.nseindia.com](http://www.nseindia.com), and also on the website of National Securities Depository Limited ("NSDL") at <https://evoting.nsdl.com>. The Members who wish to obtain a physical copy of the Notice and Integrated Annual Report, may send a written request in that regard to the Company at [legal-secretarial@eplglobal.com](mailto:legal-secretarial@eplglobal.com).

The Company has availed the services of NSDL to provide the e-Voting facility, and the facility for attending the AGM through VC, to the Members of the Company.

**Remote e-Voting and e-Voting during the AGM:**  
 The Members are hereby informed that in terms of the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended), the revised Secretarial Standard-2 on General Meetings, Regulation 44 of SEBI Listing Regulations, and the Circulars, the Company is providing the facility of voting through electronic means ("remote e-Voting") and e-Voting during the AGM to its Members, with respect to the businesses to be transacted at the AGM. As mentioned above, the facility for casting votes using remote e-Voting as well as e-Voting during the AGM will be provided by NSDL. Detailed instructions for e-Voting are provided in the Notice of the AGM as well as in the Email sent to the Members by NSDL along with the Notice of the AGM and the Integrated Annual Report. The Members holding shares either in physical form or dematerialised form and whose names appear in the Register of Members/ List of Beneficial Owners as on Tuesday, September 2, 2025 ("Cut-off Date"), shall be entitled to cast their vote electronically on the resolutions set forth in the Notice of the AGM.

The remote e-Voting period will commence on Saturday, September 6, 2025 at 9:00 a.m. (IST) and end on Monday, September 8, 2025 at 5:00 p.m. (IST). The remote e-Voting module shall be disabled by NSDL for voting thereafter. Once the vote on a resolution is cast by the Member, the same shall not be allowed to change subsequently. The facility for e-Voting will also be provided during the AGM and only those Members who would not have cast their votes through remote e-Voting and who would be attending the AGM, shall be able to cast their vote through e-Voting during the AGM. The Members may participate in the AGM even after exercising their right to vote through remote e-Voting but shall not be allowed to vote again during the AGM. The voting rights of Members shall be in proportion to their shares of the paid-up equity share capital of the Company as on the Cut-Off Date.

Further, the Company has appointed Mr. Mehul Pitroda, Proprietor of M S Pitroda & Co, Practicing Company Secretary, to act as the Scrutinizer to scrutinize the process of remote e-Voting and e-Voting at the AGM in a fair and transparent manner.

Any non-individual person or person holding securities in physical mode, who acquires shares of the Company and becomes Member of the Company after sending of the Notice but on or before the Cut-off Date, may obtain the User ID and Password by sending a request at [evoting@nsdl.com](mailto:evoting@nsdl.com) or to the Company at [legal-secretarial@eplglobal.com](mailto:legal-secretarial@eplglobal.com) or its RTA at [investor@bigshareonline.com](mailto:investor@bigshareonline.com), by mentioning their Folio No./ DP ID and Client ID No. However, if the Member is already registered with NSDL for remote e-Voting, then existing User ID and Password can be used for casting votes. The Members who have forgotten the User ID and Password can reset their Password by using "Forgot User Details/Password" or "Physical User Reset Password" option available on [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or call on toll free no. 022 4886 7000. Individual Members holding securities in Dematerialised form, who acquire shares of the Company and become a Member of the Company after sending of the Notice but on or before the Cut-off Date, may follow the login process mentioned in the Notice of the AGM under "Access to NSDL e-Voting system" option.

Those Members who are holding Equity Shares in physical form and/or who have not registered their Email IDs with the Company/ RTA/ DP, will have an opportunity to cast their vote(s) remotely, on the business as set forth in the Notice of the AGM, through remote e-Voting and also through the e-Voting during the AGM, by following the process provided in the Notice of the AGM, on or before Tuesday, September 2, 2025. Summary of the process summarised as below:

- (i) Such Members holding Equity Shares in physical form, shall provide folio number, name, scanned copy of the Share Certificate (front and back), self-attested scanned copy of PAN card, self-attested scanned copy of AADHAR Card, by e-mail to [legal-secretarial@eplglobal.com](mailto:legal-secretarial@eplglobal.com) and/or [evoting@nsdl.com](mailto:evoting@nsdl.com) procuring the User ID and Password for e-Voting;
- (ii) Such Members holding Equity Shares in dematerialised form, shall provide DP ID and Client ID (16 digit DP ID+ Client ID or 16-digit beneficiary ID), Name, Client Master or copy of Consolidated Account statement, self-attested scanned copy of PAN card, self-attested scanned copy of AADHAR Card, by e-mail to [legal-secretarial@eplglobal.com](mailto:legal-secretarial@eplglobal.com) and/or [evoting@nsdl.com](mailto:evoting@nsdl.com) for procuring the User ID and Password for e-Voting; and
- (iii) Individual Members holding Equity Shares in dematerialised form, are requested to refer to the login method explained in the Notice of AGM, for e-Voting and joining virtual meeting.

Alternatively, the Members may send a request to [evoting@nsdl.com](mailto:evoting@nsdl.com) for procuring user id and password for e-Voting by providing above mentioned documents.

The manner of voting electronically through remote e-Voting and through e-Voting during the AGM, and manner of joining the AGM through VC, is provided in detail in the Notice of the AGM. In case of any queries, the Members may refer the Frequently Asked Questions (FAQs) for Members and e-Voting user manual for Members available at the download section of [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or call on 022 4886 7000 or send a request at [evoting@nsdl.com](mailto:evoting@nsdl.com) or at [complianceofficer@eplglobal.com](mailto:complianceofficer@eplglobal.com).

**Manner of registering and updating e-mail addresses:**  
 The Members who are holding shares in physical form and have not updated their Email IDs with the Company, are requested to update the same by submitting a duly filled and signed Form ISR-1 (which is available at the website of the Company i.e. at <https://www.eplglobal.com/investors/shareholder-information/>) along with such documents as required in that relation, to the Company at [legal-secretarial@eplglobal.com](mailto:legal-secretarial@eplglobal.com) / its RTA at [investor@bigshareonline.com](mailto:investor@bigshareonline.com). The Members holding shares in dematerialised (demat) mode are requested to register/update their Email IDs with their relevant DP. In case of any queries/ difficulties in registering the Email IDs, the Members may write to the Company at [legal-secretarial@eplglobal.com](mailto:legal-secretarial@eplglobal.com) / its RTA at [investor@bigshareonline.com](mailto:investor@bigshareonline.com).

**Dividend and Record Date:**  
 The Members are requested to note that the Board of Directors of the Company has, at its Meeting held on May 8, 2025, recommended a final dividend of Rs. 2.50/- per share of face value of Rs. 2/- each for the financial year ended March 31, 2025 ("Final Dividend"). The Company has fixed **Tuesday, September 2, 2025** as the Record Date for determining the Members entitled to receive the Final Dividend, and the Register of Members and the Share Transfer Books of the Company will be closed from Wednesday, September 3, 2025 to Tuesday, September 9, 2025 (both days inclusive). The Final Dividend, if approved, by the Members at the AGM, will be paid to the Members, through such permissible mode(s) of payment mandated by the Reserve Bank of India and as prescribed by SEBI, and subject to deduction of tax at source, on or before Wednesday, October 8, 2025.

Further, the Members are requested to note that in terms of the amendment(s) in the Income Tax Act, 1961, by virtue of the Finance Act, 2020, with effect from April 1, 2020, the Dividend income is taxable in the hands of the Members and the Company is required to deduct tax at source (TDS) from the dividend being paid to the Members at the prescribed rates. Accordingly, for claiming any applicable beneficial tax rate, the Members holding Equity Shares in dematerialised form are requested to update their residential status, PAN and category, as per the Income Tax Act, 1961, with their respective DPs and the Members holding Equity Shares of the Company in physical form are requested to update such details by sending requisite documents, declarations etc. to the Company at [epl.dividendtds@eplglobal.com](mailto:epl.dividendtds@eplglobal.com) or to the RTA at [tds@bigshareonline.com](mailto:tds@bigshareonline.com), on or before Friday, August 29, 2025. The detailed process and formats of requisite declarations are available on Company's website at [www.eplglobal.com/shareholder-information/](http://www.eplglobal.com/shareholder-information/). The Members are also requested to mention their folio / demat account number, contact detail etc. in all their communications.

For EPL Limited  
 Sd/-  
**Onkar Ghangure**  
 Head- Legal, Company Secretary & Compliance Officer  
 ICSI Membership No.: A30636

Date : August 18, 2025  
 Place : Mumbai

**ANDHRA PRADESH STATE BEVERAGES CORPORATION LIMITED**

CIN: U15400AP2015SGG09716  
 Registered Office: 1st Floor, Proh. & Excise Complex, D.No.5-69-55/9A, Taluk Office Compound, 6/1 Brodipet, Guntur, Andhra Pradesh-522002; Corporate Office: 1st Floor, IHC Corporate, RTC Depot Road, Mangalagiri, "Auto Nagar, Guntur District-522503  
 Tel No: +91 8666-2844699, Email: [apsbclco2122@gmail.com](mailto:apsbclco2122@gmail.com); Website: [apsbclap.gov.in](http://apsbclap.gov.in)

**EXTRACT OF FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2025**

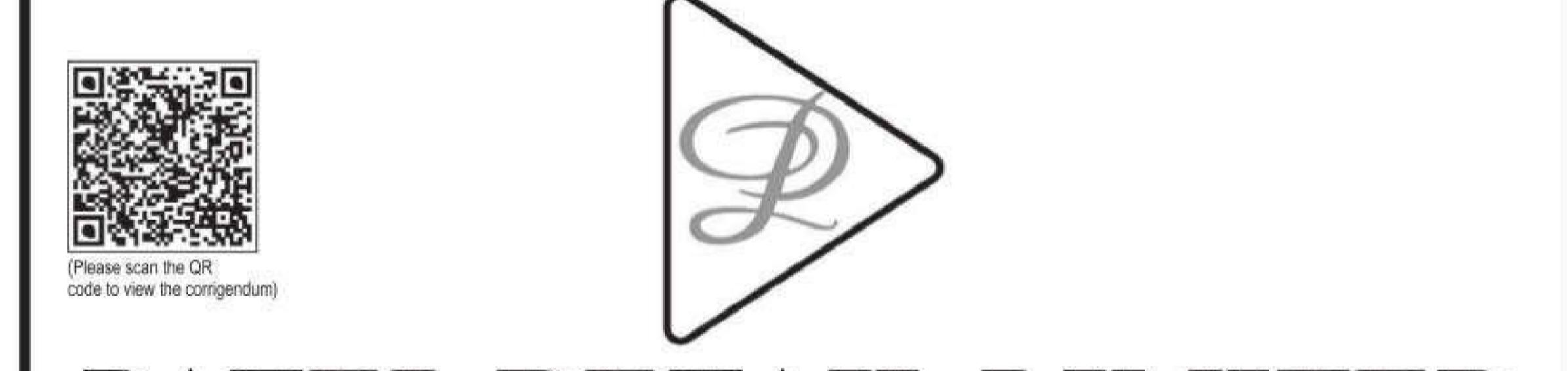
S.No	Particulars	All amount Rs in lakhs except ratios				
		UNAUDITED 3 months ended (30/06/2025)	UNAUDITED 3 months ended (30/06/2024)	AUDITED 3 months ended (31/03/2025)	UNAUDITED Year to date (30/06/2025)	AUDITED Year ended (31/03/2025)
1.	Total Income from operations	3,71,222.87	3,31,317.50	3,55,471.65	3,71,222.87	13,70,651.10
	Net Profit/ (Loss) for the period (before Tax, Exceptional and/ or extraordinary items)	16,850.01	14,343.85	(23,044.20)	16,850.01	9,705.16
	Net Profit/ (Loss) for the period before tax (after Exceptional and/ or extraordinary items)	16,850.01	14,343.85	(23,044.20)	16,850.01	9,705.16
	Net Profit/ (Loss) for the period after tax (after Exceptional and/ or extraordinary items)	16,850.01	14,343.85	(23,044.20)	16,850.01	9,705.16
4.	Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	16,788.39	14,374.72	(23,383.97)	16,788.39	9,458.00
6.	Paid up Equity Share Capital	5.00	5.00	5.00	5.00	5.00
7.	Reserves (excluding Revaluation Reserve)	1,92,679.57	1,80,807.89	1,75,891.18	1,92,679.57	1,75,891.18
8.	Security Premium Account	-	-	-	-	-
9.	Net worth	1,92,684.57	1,80,812.89	1,75,896.18	1,92,684.57	1,75,896.18
10.	Paid up Debt	11,64,494.00	12,64,544.00	11,89,506.50	11,64,494.00	11,89,506.50
	Capital/Outstanding Debt	-	-	-	-	-
11.	Outstanding Redeemable Preference Shares	-	-	-	-	-
12.	Debt Equity Ratio	6.04	6.99	6.76	6.04	6.76
	Earnings Per Share (of Rs.1000/- each)	-	-	-	-	-
13.	1. Basic: (in Rupees)	33.70	28.69	(46.09)	33.70	19.41
	2. Diluted: (in Rupees)	33.70	28.69	(46.09)	33.70	19.41
14.	Capital Redemption Reserve	-	-	-	-	-
15.	Debiture Redemption Reserve	31,438.20	31,438.20	31,438.20	31,438.20	31,438.20
16.	Debt Service Coverage Ratio	1.35	0.80	0.49	1.35	1.05
17.	Interest Service Coverage Ratio	2.75	1.55	0.06	2.75	2.08

1. Above audited financial results for the quarter ended June 30, 2025 have been approved by the Board of Directors at their respective meeting held on August 14<sup>th</sup>, 2025.
2. The above is an extract of the detailed format of financial results filed with BSE Limited ("Stock Exchange") under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"). The full format of financial results is available on the website of the stock exchange i.e. [www.bseindia.com](http://www.bseindia.com) and on the website of the company at [www.apsbclap.gov.in](http://www.apsbclap.gov.in)
3. For the other line items referred in Regulation 52(4) of the SEBI Listing Regulations, the pertinent disclosures have been made to the stock exchange and can be accessed on the website of the stock exchange i.e. [www.bseindia.com](http://www.bseindia.com) and on the website of the company at [www.apsbclap.gov.in](http://www.apsbclap.gov.in).
4. This extract of financial results has been prepared in accordance with the requirement of regulation 52 of SEBI Listing Regulations, read with Chapter I of operational Circular bearing reference no. SEBI/HO/DDHS/CIR/2021/000000637 dated October 5, 2021 ("Circular").

For Andhra Pradesh State Beverages Corporation Limited  
 Nishant Kumar, I.A.S  
 Commissioner of Prob & Excise & Managing Director  
 DIN: 10732575

Date: 14.08.2025  
 Place: Mangalagiri  
 DIPP R.O.No.4338PP/CL/ADVT/1/2021-22, Dt.18/08/2025

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**PATEL RETAIL LIMITED**

Our Company was originally incorporated as "Patel Retail Private Limited" at Ambemath, Maharashtra as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated June 13, 2007 issued by the Registrar of Companies, Maharashtra, Mumbai ("RoC"). Thereafter, our Company was converted into a public limited company, approved vide shareholders' resolution dated July 18, 2023, pursuant to which the name of our Company was changed to "Patel Retail Limited" and a fresh certificate of incorporation consequent upon change of name on conversion to public limited company was issued by the Registrar of Companies, Maharashtra, Mumbai dated August 28, 2023. For details of changes in name and the registered office of the Company, see "History and Certain Corporate Matters - Brief history of our Company" and "History and Certain Corporate Matters - Changes in the Registered Office" on page 405 of the red herring prospectus dated August 07, 2025 ("RHP" or "Red Herring Prospectus") filed with RoC.  
 Registered & Corporate Office: Plot No. M-2, Anand Nagar, Additional MIDC, Ambemath (East) - 421506, Maharashtra, India. Contact Person: Prasad R Khopkar, Company Secretary and Compliance Officer; Telephone: +91 7391043825; Email: [cs@patelrpl.net](mailto:cs@patelrpl.net); Website: [www.patelrpl.in](http://www.patelrpl.in); Corporate Identity Number: U52100MH2007PLC171625

**PROMOTERS OF OUR COMPANY: DHANJI RAGHAVJI PATEL, BECHAR RAGHAVJI PATEL, HIREN BECHAR PATEL AND RAHUL DHANJI PATEL**

**NOTICE TO INVESTORS: CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED AUGUST 07, 2025 (THE "CORRIGENDUM")**

INITIAL PUBLIC OFFERING OF UP TO 95,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF PATEL RETAIL LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] LAKHS ("THE OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO 85,18,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH BY OUR COMPANY AGGREGATING UP TO ₹ [●] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10,02,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "OFFERED SHARES") AGGREGATING UP TO ₹ [●] LAKHS (THE "OFFER FOR SALE"), COMPRISING UP TO 7,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AGGREGATING UP TO ₹ [●] LAKHS BY DHANJI RAGHAVJI PATEL, AND UP TO 2,34,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AGGREGATING UP TO ₹ [●] LAKHS BY BECHAR RAGHAVJI PATEL (TOGETHER, "PROMOTER SELLING SHAREHOLDERS"). THE OFFER INCLUDES A RESERVATION OF UP TO 51,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AGGREGATING UP TO ₹ [●] LAKHS (CONSTITUTING UP TO [●] OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●] % AND [●] %, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY MAY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM"), OFFER A DISCOUNT OF UP TO 20 ON THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). A PRE-IPO PLACEMENT WAS UNDERTAKEN BY THE COMPANY ON NOVEMBER 27, 2024, IN CONSULTATION WITH THE BRLM, OF 5,00,000 EQUITY SHARES HAVING FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ 300 PER SHARE, AGGREGATING TO ₹ 1500.00 LAKHS.

With reference to the Red Herring Prospectus dated August 07, 2025 filed with the RoC, SEBI and the Stock Exchanges, potential bidders may note the following: On page 567 of the RHP, the table indicating Maximum Bid in the "Offer Structure" section shall be read as follows:

Particulars	Eligible Employees	QIBs <sup>(b)</sup>	Non-Institutional Bidders / Investors	Retail Individual Bidders / Investors
Maximum Bid	Such number of Equity Shares in multiples of [●] Equity Shares, so that the maximum Bid Amount by each Eligible Employee in Eligible Employee Portion does not exceed ₹5,00,000 (net of Employee Discount, if any).	Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹10/- each not exceeding the size of the Net Offer (excluding the Anchor Investor Portion), subject to applicable limits under applicable law.	Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹10/- each not exceeding the size of the Net Offer (excluding the QIB Portion), subject to limits prescribed under applicable law.	Such number of Equity Shares of face value of ₹10/- each in multiples of [●] Equity Shares so that the Bid Amount does not exceed ₹2,00,000.

The information above modifies and updates the information (as applicable) in the RHP. The RHP accordingly stands amended to the extent stated hereinabove and the above changes are to be read in conjunction with the RHP. Please note that this Corrigendum does not reflect any other changes that have occurred between the date of filing of the RHP and the date of the Corrigendum, and the relevant changes shall be reflected in the Prospectus as and when filed with the RoC, SEBI and the Stock Exchanges. This Corrigendum shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of Stock Exchanges at [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com), the website of our Company [www.patelrpl.in](http://www.patelrpl.in) and the website of the Book Running Lead Manager [www.fedsec.in](http://www.fedsec.in). All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

 <b>Fedex Securities Private Limited</b> Address: B7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Parle (East), Mumbai- 400057, Maharashtra, India Telephone: +91 8104985249; Email: <a href="mailto:mb@fedsec.in">mb@fedsec.in</a> ;<
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