November 02, 2026

To, National Stock Exchange of India Ltd., Exchange Plaza, C-1 Block G, Bandra Kurla Complex Bandra [E], Mumbai – 400051	To, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai -400 001
NSE Scrip Symbol: BLSE	BSE Scrip Code: 544107

Subject: Press Release

Dear Sir / Madam,

Pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, please find enclosed a Press Release dated November 02, 2026 with respect to Un-audited Financial Results of the Company for the Second quarter and half year ended September 30, 2026.

You are requested to take the same on your records.

For **BLS E-Services Limited**

Neha Baid

Digitally signed by Neha Baid
Date: 2026.11.02 18:45:39 +05'30'

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Neha Baid
Company Secretary and Compliance Officer
ICSI Membership No. A-33753

Encl: As above

BLS E-Services Continues to Build on the Strong Growth Momentum in Q2 & H1 FY27

Total Income stood at Rs. 428 Crores in Q2FY27 marking a significant rise of 55.1% YoY

EBITDA grew to Rs. 32 Crores in Q2FY27, an increase of 23.4% YoY

Operational EBITDA grew to Rs. 29 Crores in Q2FY27, a robust 43.8% YoY growth

New Delhi, 02nd November 2026: BLS E-Services Limited (BLSe), a technology-enabled digital service provider, announced its consolidated audited financial results for the quarter ended 30th September 2026.

Speaking about the performance and recent updates, Mr. Shikhar Aggarwal, Chairman, BLS E-Services Ltd. said: *"BLS E-Services Limited delivered a strong performance in Q2 FY27, reflecting continued momentum across our key businesses and the increasing scale of our digital and financial inclusion platform. Total Income grew by 55.1% YoY to Rs. 428 Crores, while EBITDA increased by 23.4% YoY to Rs. 32 Crores and Operational EBITDA grew by 43.8% YoY to Rs. 29 Crores. For H1 FY27, Total Income stood at Rs. 738 Crores, registering growth of 40.0% YoY, while EBITDA and Operational EBITDA increased by 15.9% and 32.5% YoY to Rs. 59 Crores and Rs. 50 Crores, respectively.*

The quarter also marked continued progress in strengthening our banking and financial inclusion ecosystem. The Company received empanelment from Punjab & Sind Bank and Chhattisgarh Gramin Bank, further strengthening our institutional relationships and expanding opportunities across the Business Correspondent network.

The integration of Atyati Technologies further strengthens our capabilities and provides additional scale to our financial inclusion platform. Post the integration of Atyati, the company's total touchpoints increased to 1,88,200+ as on 30th September 2026 as compared to 1,47,000+ as on 30th September 2025. The number of BCs / CSPs increased to 74,400+ as on 30th September 2026 from 45,400+ as on 30th September 2025.

We remain focused on building a broader and more integrated digital and financial services ecosystem by expanding our network, deepening relationships with banks and financial institutions, enhancing our service portfolio and leveraging cross-selling opportunities across our growing platform. Our asset-light and scalable business model, combined with an expanding institutional network and technology-led capabilities, provides us with a strong foundation to capture the growing opportunities in digital services and financial inclusion across India.

Looking ahead, we remain positive about the growth prospects of the business. We expect the increasing scale of our platform, deeper penetration across underserved markets, integration of acquired capabilities and continued addition of institutional relationships to support our growth journey. With a clear focus on execution, technology and network expansion, we believe

BLS E-Services is well positioned to sustain its business momentum and create long-term value for all stakeholders."

Consolidated Financial Highlights:

Particulars (Rs. Crores)	Q2FY27	Q2FY26	YoY	H1FY27	H1FY26	YoY
Revenue from Operations	424.4	269.8	57.3%	728.5	513.7	41.8%
Total Income	428.1	276.0	55.1%	737.9	527.2	40.0%
EBITDA*	32.4	26.3	23.4%	59.3	51.2	15.9%
Operating EBITDA	28.8	20.0	43.8%	50.0	37.7	32.5%
Profit after Tax (PAT)	20.5	18.3	12.4%	39.2	35.8	9.4%

**Including Other Income*

Q2FY27

- Total Income for the quarter stood at Rs. 428.1 Crores, marking a strong growth of 55.1% YoY, supported by steady business performance across all the business verticals
- Operating EBITDA stood at Rs. 28.8 Crores in Q2FY27, registering a 43.8% YoY growth from Rs. 20.0 Crores in Q2FY26
- PAT stood at Rs. 20.5 Crores in Q2FY27 as compared to Rs. 18.3 Crores in Q2FY26, growing 12.4% YoY

H1 FY27

- Total Income for the period stood at Rs. 737.9 Crores, marking a strong growth of 40.0% YoY, supported by steady business performance across all the business verticals
- Operating EBITDA stood at Rs. 50.0 Crores in H1 FY27, registering a 32.5% YoY growth from Rs. 37.7 Crores in H1 FY26
- PAT stood at Rs. 39.2 Crores in H1 FY27 as compared to Rs. 35.8 Crores in H1FY26, up by 9.4% YoY

Other Key Highlights:

- During the quarter, the Business Correspondent business achieved a Gross Transaction Value of Rs. 41,400+ Crores, up from Rs. 27,300+ Crores in Q2FY26
- The Company's asset-light and scalable operating model remained a key enabler of growth, supported by a wide and growing network of 1,88,200+ total touchpoints and 74,400+ BCs / CSPs in Q2FY27 as compared to 1,47,000+ touchpoints and 45,400+ BCs / CSPs in Q2FY26
- The no. of bank tie-ups for the Business Correspondent (including Loan Disbursement) business increased to 192 in Q2FY27 from 144 in Q2FY26

About BLS E-Services Limited:

BLS E-Services Ltd., a subsidiary of BLS International Services Ltd., stands as a leading technology-enabled digital service provider in India, offering a diverse range of services that encompass Business Correspondent (BC / Rural Banking Outlets) services, Loan Disbursement, Assisted E-services, and E-Governance Services. These offerings are all geared towards grass-roots empowerment, revolutionizing how essential services are accessed.

Through its robust network, BLS E-Services plays a pivotal role in facilitating access to a wide spectrum of essential public utility services, social welfare programs, healthcare, finance, education, agriculture, and banking services. This array of services caters to governments (G2C) and businesses (B2B), while also catering to the diverse needs of citizens (B2C) across urban, semi-urban, rural, and remote areas. Operating within a unique integrated business model, BLS E-Services bridges the digital gap in areas with low internet penetration by offering solutions through phygital strategy, i.e., physical, and digital.

BSE: 544107; NSE: BLSE. Website: www.blseservices.com

For more information, please contact:

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Disclaimer:

Certain statements in this document that are not historical facts, are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. BLS E-Services Ltd. will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.