PRO FX Tech Limited
(Formerly PRO FX Tech Private Limited)

Corporate Office
Dynamic House 64, Church Street, Bengaluru – 560 001
Tel:080 4371 8978, Email:sales@profx.com, www.profx.com
CIN : U51500KA2006PLC040879

10th November 2025

The Manager - Listing
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051
Trading Symbol - BPL

Subject: Outcome of the Board Meeting under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A of Part A of Schedule III of the said Regulations

Dear Sir/Madam,

1. Integrated financial Results for the quarter ended 31st December 2024, in terms of SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31st December 2024 read with BSE Circular No. 20250102-1 and NSE Circular No. NSE/CML/2025/02 dated 2nd January 2025.

This is with reference to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A of Part A of Schedule III of the said Regulations ("Listing Regulations"), we wish to inform you that the Board of Directors of the Company has at its meeting held today i.e. on Monday, 10th November, 2025, inter-alia approved the following:

1. Approval of the Unaudited Financial Results for the Second quarter (Q2) ended 30th September 2025.
2. Consideration of publication of Unaudited Financial Results for the quarter & year ended 30th September 2025.
3. Placing Mandatory Information as per the Code of Corporate Governance.
4. Statutory Compliances
5. Compliance under SEBI (LODR) Regulations,2015

The said Financial Results Unaudited were recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held. The Limited Review Report was also noted by the Board at the said meeting.

The meeting commenced at 1.15 P.M   and concluded at 3.45 P.M.

We request you to kindly take the above on records and acknowledge receipt thereof.

Thanking you,

Very truly yours,

PRO FX Tech Limited

Anand Kumar

Anand Kumar
Company Secretary and Compliance Officer

Encl: a/a

Pro Fx Tech Limited (Formerly Pro Fx Tech Private Limited)
Regd. Office: PROFX Global Theatre, Ground Floor, 84, Barton Centre, M G Road, Bangalore, Karnataka, India, 560001 CIN: U51500KA2006PLC040879

Statement of unaudited Financial Results for Quarter end and half year ended 30th Sep 2025

(Amount in ₹ Lakhs)

Sl.No	Particulars	For the half year ended	For the year ended	
		30-Sep-25	31-Mar-25	31-Mar-24
		(Unaudited)	(Audited)	(Audited)
I	REVENUE	7,936.17	12,937.54	11,047.73
II	Other income	4.77	67.88	46.54
IV	**Total income**	**7,940.94**	**13,005.42**	**11,094.27**
	Expenses			
	Purchases of stock-in-trade	6,304.21	10,544.25	7,692.57
	Changes in inventories of stock-in-trade	-600.34	-1,492.83	82.89
	Employee benefits expense	626.27	1,005.33	833.37
	Finance costs	9.73	71.88	69.15
	Depreciation and amortisation	22.99	72.35	164.19
	Other expenses	626.14	1,149.49	930.54
	Total expenses	6,989.00	11,350.47	9,772.71
V	Profit before tax for the period / year	951.94	1,654.95	1,321.56
VI	Tax expense			
	Current tax	231.57	436.28	350.53
	Adjustment of tax relating to earlier years	0.00	3.81	-
	Deferred tax	-11.52	-9.53	-14.15
VII	Profit for the period / year	731.89	1,224.39	985.18
	Other comprehensive Income			
	Items that will not be reclassified to Profit or Loss			
	Remeasurement gains/(losses) of defined benefit plans	-6.07	-5.99	-12.32
	Income tax relating to items that will not be reclassified to pro	2.47	1.51	3.10
	Total other comprehensive income for the period / year	-3.60	-4.48	-9.22
	Total comprehensive profit for the period / year	728.29	1,219.91	975.96
	Earnings per equity share (face value of ₹ 10/- each)			
	Basic (in ₹)	4.83	9.51	7.65
	Diluted (in ₹)	4.83	9.51	7.65

Note:

1. The above results have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meetings held on 10 th Nov 2025.

2. The Financial results for all the periods presented above have been prepared in accordance with Ind AS notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time.

3. Provision for Deferred Taxation as per Ind AS-12 "Income Tax" provision for current Tax and employee benefits as per Ind AS 19 "Employee Benefits" will be made at the end of the year.

4. Previous period figures have been regrouped / reclassified to conform to current period's presentations.

For and behalf of the Board of PRO FX Tech Limited

Manmohan Ganesh
(Managing Director)

Place: Bangalore
Date: 10th November 2025

Pro Fx Tech Limited (Formerly Pro Fx Tech Private Limited)
CIN: U51500KA2006PLC040879
Balance Sheet as at 30 September 2025

(Amount in ₹ Lakhs, except for shares data or as otherwise stated)

Particulars	Note No.	As at 30-Sep-2025	As at 31-Mar-2025	As at 31-Mar-2024
Assets				
Non-current assets				
Property, plant and equipment	3	69.77	74.04	88.61
Right-of-use assets	4	1.52	6.08	33.44
Intangible assets	5	10.02	3.26	3.21
Financial assets				
Loan	6	38.66	25.91	28.26
Other financial assets	7	90.53	73.61	48.39
Deferred tax assets (net)	33	165.09	150.84	139.80
Income tax assets (net)		-	-	-
Other non-current assets	8	49.86	30.43	32.09
Total non-current assets		**425.45**	**364.17**	**373.80**
Current assets				
Inventories	9	3,940.89	2,983.97	1,491.14
Financial assets				
Trade receivables	10	2,769.16	2,103.59	1,894.99
Cash and cash equivalents	11	3,005.72	528.76	571.36
Bank balance other than above	12	135.97	211.00	157.24
Loan	13	20.03	18.61	13.76
Other current assets	14	287.86	377.23	138.37
Total current assets		**10,159.63**	**6,223.16**	**4,266.86**
Total assets		**10,585.09**	**6,587.33**	**4,640.66**
Equity and liabilities				
Equity				
Equity share capital	15	1,750.37	1,287.17	1,287.17
Other equity	16	6,353.47	2,404.56	1,194.79
Total equity		**8,103.84**	**3,691.73**	**2,481.96**
Liabilities				
Non-current liabilities				
Financial liabilities				
Borrowings	17	(1.39)	69.78	236.87
Lease liabilities	4	1.77	0.27	5.62
Other financial liabilities		-	-	-
Provisions	18	250.80	207.34	198.81
Total non-current liabilities		**251.18**	**277.39**	**441.30**
Current liabilities				
Financial liabilities				
Borrowings	19	-	134.84	145.62
Lease liabilities	4	-	8.41	36.71
Trade payables	20			
Total outstanding dues of micro enterprises and small		-	-	-
Total outstanding dues of creditors other than micro		1,411.84	1,486.40	705.17
Other financial liabilities	21	-	2.29	4.28
Other current liabilities	22	434.25	527.32	502.32
Provisions	23	168.35	237.86	202.98
Current tax liabilities (net)	24	215.63	221.09	120.32
Total current liabilities		**2,230.07**	**2,618.21**	**1,717.40**
Total liabilities		**2,481.25**	**2,895.60**	**2,158.70**
Total equity and liabilities		**10,585.09**	**6,587.33**	**4,640.66**

See accompanying notes to the financial statements (Note 1-40)

Pro Fx Tech Limited (Formerly Pro Fx Tech Private Limited)
CIN: U51500KA2006PLC040879
Statement of profit and loss for the half year ended 30 September 2025

(Amount in ₹ Lakhs, except for shares data or as otherwise stated)

Particulars	Note No.	For the half 30-Sep-2025	For the year ended 31-Mar-2025	For the year ended 31-Mar-2024
Revenue from operations	25	7,936.17	12,937.54	11,047.73
Other income	26	4.77	67.88	46.54
Total income		**7,940.94**	**13,005.42**	**11,094.27**
Expenses				
Purchases of stock-in-trade	27	6,304.21	10,544.25	7,692.57
Changes in inventories of stock-in-trade	28	(600.34)	(1,492.83)	82.89
Employee benefits expense	29	626.27	1,005.33	833.37
Finance costs	30	9.73	71.88	69.15
Depreciation and amortisation	31	22.99	72.35	164.19
Other expenses	32	626.14	1,149.49	930.54
Total expenses		**6,989.00**	**11,350.47**	**9,772.71**
Profit before tax for the period / year		**951.94**	**1,654.95**	**1,321.56**
Tax expense	33			
Current tax		231.57	436.28	350.53
Adjustment of tax relating to earlier years		0.00	3.81	-
Deferred tax		(11.52)	(9.53)	(14.15)
Profit for the period / year		**731.89**	**1,224.39**	**985.18**
Other comprehensive Income				
Items that will not be reclassified to Profit or Loss				
Remeasurement gains/(losses) of defined benefit plans		(6.07)	(5.99)	(12.32)
Income tax relating to items that will not be reclassified to profit or loss		2.47	1.51	3.10
Total other comprehensive income for the period / year		**(3.60)**	**(4.48)**	**(9.22)**
Total comprehensive profit for the period / year		**728.29**	**1,219.91**	**975.96**
Earnings per equity share (face value of ₹ 10/- each)	34			
Basic (in ₹)		4.83	9.51	7.65
Diluted (in ₹)		4.83	9.51	7.65

See accompanying notes to the financial statements (Note 1-40)

Pro Fx Tech Limited (Formerly Pro Fx Tech Private Limited)
CIN: U51500KA2006PLC040879
Statement of cashflow for the half year ended 30 September 2025

(Amount in ₹ Lakhs, except for shares data or as otherwise stated)

	Particulars	For the half year ended 30-Sep-2025	For the year ended 31-Mar-2025
A	**Cash flow from operating activities**		
	Profit before tax for the	**951.94**	**1,654.95**
	Adjustments for:		
	Depreciation and amortisation	22.99	72.35
	Finance costs	9.33	67.36
	Changes in Reserve due to restatement	-	(10.14)
	Interest income	(3.27)	(14.26)
	Liabilities no longer required written back	-	-
	Bad debts written off	-	-
	Provision for expected credit loss	-	-
	Loss on early termination of operating lease arrangements	-	-
	Operating profit / (loss) before working capital changes	**980.99**	**1,770.26**
	Changes in working capital		
	Inventories	(956.92)	(1,492.83)
	Trade receivables	(665.57)	(208.60)
	Other assets (financial & non-financial)	38.59	(262.61)
	Trade payables	(74.56)	781.23
	Provision	(32.12)	37.42
	Other liabilities (financial & non-financial)	(95.36)	23.01
	Cash used in operations	**(804.95)**	**647.88**
	Net income tax (paid) / refunds	(237.03)	(339.32)
	Net cash flow generated / (used) from / in operating activities (A)	**(1,041.98)**	**308.56**
B	**Cash flow from investing activities**		
	Capital expenditure for property, plant and equipment	(20.93)	(25.23)
	Deposit accounts with banks	75.03	(53.76)
	Movement in loans		-
	Interest received	3.27	11.95
	Net cash flow used in investing activities (B)	**57.37**	**(67.04)**
C	**Cash flow from financing activities**		
	Proceeds from issue of equity shares	3,683.82	-
	Repayment of non-current borrowings	(206.01)	(177.87)
	Payments of lease liabilities including interest thereon	(7.30)	(43.41)
	Interest paid	(8.93)	(62.84)
	Net cash flow generated / (used) from / in financing activities (C)	**3,461.58**	**(284.12)**
	Net increase/(decrease) in cash and cash equivalents during the period year (A+B+C)	**2,476.97**	**(42.60)**
	Cash and cash equivalents at the beginning the period / year	528.76	571.36
	Cash and cash equivalents at the end of the period / year	**3,005.73**	**528.76**
	Cash and cash equivalents at the end of the period / year comprises		
	Cash on hand	0.01	0.20
	Balance with banks in		
	Current accounts	3,005.71	528.56
	Deposit account	-	-
	Deposit with bank of original maturity of more than three months		
	Total	**3,005.73**	**528.76**

MKUK & ASSOCIATES
CHARTERED ACCOUNTANTS

Limited Review Report

To the Board of Directors,
Pro Fx Tech Limited.

We have reviewed the accompanying unaudited financial results of Pro Fx Tech Limited (the 'Company") for the period ended 30 September, 2025, together with the relevant notes thereon (the 'Statement'). The Statement has been prepared by the Company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015') read with SEBI circular dated March 29, 2019.

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors and has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement.

A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with Ind AS and other recognized accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 read with SEBI circular dated March 29, 2019 including the manner in which it is to be disclosed, or that it contains any material misstatement in accompanying unaudited financial results.

For MKUK & ASSOCIATES
Chartered Accountants
(FRN: 050113S)

M.K.U.K & ASSOCIATES CHARTERED ACCOUNTANTS BANGALORE

MANOJ KUMAR UKN
(M NO:091730)
PARTNER

Place: Bangalore
Date:10.11.2025
UDIN NO: 25091730BMOVYU5231

Press Release

Pro Fx Tech Limited

PRO FX Tech Limited Achieves Strong H1 FY26 Results

Revenue up 30.7% YoY, PAT rises 42.23% on continued business momentum

Bengaluru, November 10, 2025 – PRO FX Tech Limited, India's first listed audio-visual and home automation company, today announced its unaudited financial results for the half year ended September 30, 2025 (H1 FY26).

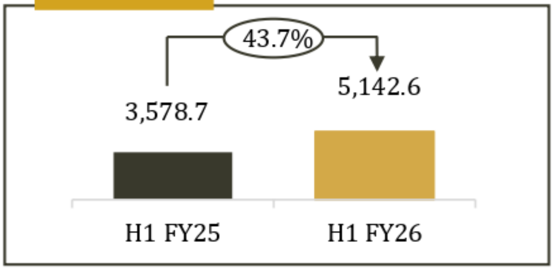
Key Financial Highlights:

Particulars (INR Lacs)	H1 FY26	H1 FY25	Y-o-Y
Revenue	7,936.2	6,072.0	**30.7%**
EBIDTA	979.9	789.7	**24.1%**
EBIDTA Margins (%)	12.4%	13.0%	(↓ 60 bps)
Profit Before Tax	951.9	731.9	**30.1%**
Profit After Tax	731.9	506.5	**44.5%**
PAT Margins (%)	9.2%	8.3%	**↑ 90 bps**

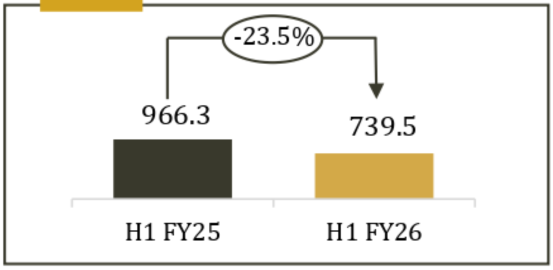
The Company reported strong revenue and profit growth during the first half of FY26, reflecting sustained demand across its core business segments. While gross margins remained broadly stable, operating efficiencies and tighter cost management contributed to a higher net profit growth.

Segmental Performance (INR Lacs)

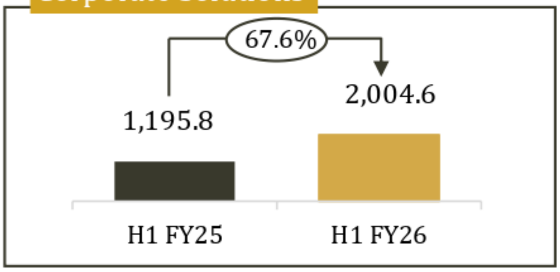
Distribution



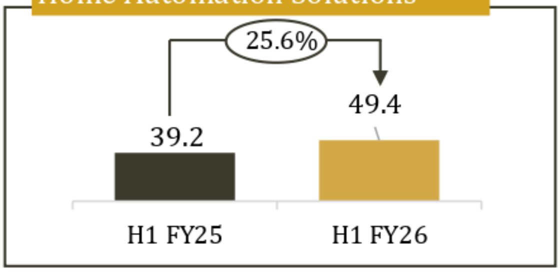
Retail



Corporate Solutions



Home Automation Solutions



Pro Fx Tech Limited

Business Highlights – H1FY26:

- Strengthened national network, improving dealer access and market reach.
- Added **The Chord Company (UK)** to its brand portfolio; several new partnerships under discussion for announcement in Q3FY26.
- Initiated design and planning for **three new experience centres** in Cochin, Chennai and Mumbai, each aimed at high-end luxury customers.
- Enhanced inventory management to reduce stock-out risks.
- Strategic hiring to strengthen leadership and control across retail and projects divisions.

Commenting on the performance, Mr. Manmohan Ganesh, Managing Director, PRO FX Tech Limited,

"The first half of FY26 has been a period of steady consolidation and preparation for scale. Demand across both our residential and corporate segments remains strong, and we continue to see healthy momentum in premium audio, home automation, and integrated AV solutions.

At PRO FX, our focus remains on sustainable growth - expanding responsibly, investing in customer experience, and strengthening the partnerships that define our brand. The outlook for the second half is positive, supported by encouraging consumer sentiment."

Outlook

The Company remains confident of maintaining its growth trajectory for the full financial year, supported by product portfolio expansion, network growth, and upcoming experience centres targeting premium customers.

About Pro Fx Tech Limited

Founded in 2006, PRO FX Tech Limited is India's leading AV and home automation company, representing world-class audio and technology brands such as Denon, Polk, KEF, JBL, Revel, Definitive Technology, Hegel, and The Chord Company. The company operates 6 premium showrooms and 28 service centres across India with a team of over 140 professionals. PRO FX is the first company in India's premium AV industry to be publicly listed.

Safe Harbour Statement

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.

Pro Fx Tech Limited	Investor Relations: X-B4 Advisory
PRO FX	X-B4
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