Letter No.: PVL/035/2026-27
Date: August 27, 2026

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

NSE SYMBOL: PRIZOR || ISIN: INE0V9N01017

Subject: Outcome of the Meeting of Board of Directors of Prizor Viztech Limited ("Company") held today i.e. Thursday, August 27, 2026 in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations), we hereby inform that the Board of Directors of the Company has, interalia, considered and approved the following agendas in their meeting held today i.e., on Thursday, August 27, 2026;

1. To create, issue, offer and allot, up to 15,13,600 fully paid up equity share of the Company of Face Value of ₹ 10/- (Rupees Ten Only) to Non-Promoter/ Public Shareholders on a preferential basis ("Preferential Issue") in accordance with the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations"), and other applicable laws, at an issue price of ₹ 876/- (Rupees Eight Hundred Seventy-Six only) (including premium of ₹ 866/-) per Warrant aggregating upto ₹ 1,32,59,13,600/- (Rupees One Hundred Thirty-Two Crore Fifty-Nine Lakh Thirteen Thousand Six Hundred Only.), subject to it being in compliance with the minimum price calculated in accordance with Chapter V for Preferential Issue under SEBI (ICDR) Regulations and subject to the approval of regulatory/ statutory authorities as well as the shareholders of the Company.

   The information in this regard pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as Annexure A.

2. To appoint Brickwork Ratings India Private Limited, registered SEBI Credit Rating agency, as Monitoring Agency for the proposed preferential issue.

3. Convening Nineth Annual General Meeting of FY 2026-2027 of the Company on Wednesday, September 23, 2026 at 12:00 P.M. IST through video conferencing or other audio visual means, to seek necessary approval of the members, for the aforementioned issuance.

4. Adoption of Notice of 09th (Nineth) Annual General Meeting, Board of directors Report along with all its Annexures forms part of Annual Report for the Financial Year 2025-2026.

   The copy of Notice of 09th Annual General Meeting and Annual Report for the financial year 2025-26 will be submitted to exchange as soon as the same be dispatched to the Shareholders of the Company through e-mail registered With Company/Depositories.

5. To appoint a director in place of Ms. Mitali Dasharathbharthi Gauswami (DIN: 07712190), Managing Director, who retires by rotation and, being eligible, offers herself for re-appointment.

6. Appointment of Ms. Falguniben Khodabhai Prajapati (DIN: 10735011) as an Additional Director in capacity of Independent Director of the company to hold the office till the ensuing general meeting of the company and recommend to shareholders for regularization.

7. Approved Change in Designation of Mr. Dahyalal Prajapati (DIN: 09592327) from Independent Director to Non-Executive Director.

8. Approved the schedule of Annual General Meeting w.r.t. cut-off date for remote e-voting, remote e-voting start date and end date.

9. M/s Insiya Nalawala & Associates, Company secretary are appointed as scrutinizer for carrying out remote e-voting Process for the Annual General Meeting in fair and transparent manner.

10. Approved the appointment of National Securities Depository Limited (NSDL) as e-Voting agency for availing the facility of remote e-Voting at 10th Annual General Meeting of the Company.

11. Discussed all matters, apart from Business proposed for the approval of the Members, contained in the Notice of Annual General Meeting in detail and approved draft of Notice of Annual General Meeting and authorised Executive Directors and Company Secretary to send Notice to all the Members of the Company under the provisions of the Companies Act, 2013 read with rules made thereunder.

12. Considered and approved all other business as per agenda circulated.

The Board meeting commenced at 04:30 P.M. and concluded at 06:30 PM.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For, Prizor Viztech Limited

MITALI DASHARATHBHARTHI GAUSWAMI

Digitally signed by MITALI DASHARATHBHARTHI GAUSWAMI
Date: 2026.08.27 18:34:19 +05'30'

Mitali Gauswami
Managing Director
DIN: 07712190
Encl: a/a

Annexure A

Issuance and Allotment of Equity Shares by way of preferential issue on a private placement basis ("Preferential Issue").

Particulars	**Details**
Type of securities proposed to be issued	Equity Shares
Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 read with the companies Act, 2013 and rules made thereunder.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue up to 15,13,600 (Fifteen Lakhs Thirteen Thousand and Six Hundred Only) equity shares of face value of ₹ 10/- at an issue price of ₹ 876/- (Rupees Eight Hundred and Seventy Six only) (including premium of ₹ 866/-) per Share aggregating up to ₹ 1,32,59,13,600/- (Rupees One Hundred Thirty-Two Crore Fifty-Nine Lakh Thirteen Thousand Six Hundred Only). The price of the equity share has been determined in accordance with the ICDR Regulations. The preferential issue will be undertaken for cash consideration.
Names of the investors	As per Annexure 1
Number of investors	24
Issue Price	₹ 876/- (Rupees Eight Hundred and Seventy-Six only) (including premium of ₹ 866/- (Rupees Eight Hundred and Sixty-Six only).
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Nil

post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles);

Post allotment of securities - outcome of the subscription:

Sr. No.	**Category of Shareholder**	**Pre-Preferential Issue**		**Post-Preferential Issue#**	
		No. of Shares	**% of Shareholding**	**No. of Shares**	**% of Shareholding**
1.	Promoter	73,34,389	67.93	82,89,389	62.02
2.	Public	34,61,814	32.07	50,75,414	37.98
	Total	**1,07,96,203**	**100.00**	**1,33,64,803**	**100.00**

#The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee(s) will subscribe to all the equity shares and outstanding 10,55,000 warrants issued and allotted on December 09,2025, which they intend to do so and the pre-issue share holding pattern continue to be the same.

Annexure 1

NAMES OF THE INVESTORS

Sr. No.	Name	Category	No. of Equity Shares proposed to be issued
1.	ASHISH RAMESHCHANDRA KACHOLIA	Public	2,28,300
2.	MOTILAL OSWAL FINANCIAL SERVICES LIMITED	Public	1,99,700
3.	GRACIOUS ADVISORS LLP	Public	85,600
4.	KAUSHIK DAGA	Public	80,000
5.	TUSHAR SABHAPATI MISHRA	Public	75,000
6.	SUNITABEN TULSIDAS KRIPLANI	Public	75,000
7.	NABS EQUITY	Public	62,700
8.	NEXTA ENTERPRISES LLP	Public	45,600
9.	NUTAN TALWAR	Public	17,100
10.	PRABHALA V K MOHAN	Public	22,800
11.	PRIYANKA TIBREWAL	Public	11,400
12.	CHANDRIKA SURESHKUMAR MEHTA	Public	11,400
13.	BSAK SERVICES LLP	Public	17,100
14.	TEA KRAFTS INDIA PRIVATE LIMITED	Public	17,100
15.	BK MANAGEMENTS SOLUTIONS PRIVATE LIMITED	Public	17,100
16.	DHARA RAMESH GANDHI	Public	11,400
17.	OWN INFRACON PRIVATE LIMITED	Public	34,200
18.	LASHIT LALLUBHAI SANGHVI	Public	79,900
19.	CAPRI GLOBAL VENTURES PRIVATE LIMITED	Public	1,14,100
20.	ALCHEMY LONG TERM VENTURES FUND, SERIES 3	Public	1,14,100
21.	LC PHAROS MULTI STRATEGY FUND VCC-LC PHAROS MULTI STRATEGY FUND SF1	Public	1,42,700
22.	EQUIRUS IFSC TRUST	Public	28,500
23.	SMART HORIZON OPPORTUNITY FUND	Public	11,400
24.	SANDEEP SINGH	Public	11,400
	TOTAL		**15,13,600**