



October 14, 2026

BSE Limited P.J. Towers, 1 st Floor Dalal Street, Mumbai – 400 001 Scrip Code: 533162	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Trading Symbol: HATHWAY
--	---

Sub: Consolidated and Standalone Unaudited Financial Results for the quarter and half year ended September 30, 2026

Dear Sir/Madam,

In continuation of our letter dated October 07, 2026 and pursuant to Regulation 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose the Unaudited Financial Results (Consolidated and Standalone) for the quarter and half year ended September 30, 2026 along with Independent Auditor's Review Report.

The said Financial Results were duly reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company, at their respective meetings held today.

The meeting of the Board of Directors commenced at 03:00 p.m. and concluded at 05:15 p.m.

You are requested to take the same on records.

Thanking you.

For Hathway Cable and Datacom Limited

**AJAY
SINGH**

Digitally signed
by AJAY SINGH
Date: 2026.10.14
19:53:03 +05'30'

Ajay Singh

Head Corporate Legal, Company Secretary and Chief Compliance Officer
FCS: 5189

Encl: As above

Hathway Cable and Datacom Limited

Regd.Office : 802, 8th Floor, Interface-11, Link Road, Malad West, Mumbai 400064.

Tel No. 022 - 40542500

Website : www.hathway.com Email - info@hathway.net

CIN : L64204MH1959PLC011421

Deloitte Haskins & Sells
Chartered Accountants LLP
Chartered Accountants
One International Center
Tower 3, 31st Floor
Senapati Bapat Marg
Elphinstone Road (West)
Mumbai – 400013
Maharashtra, India

Nayan Parikh & Co.
Chartered Accountants
Office no. 9, 2nd Floor,
Jain Chambers, 577
S.V. Road, Bandra (West),
Mumbai - 400050,
Maharashtra, India

Independent Auditor's Review Report on unaudited consolidated financial results for the quarter and half year ended on September 30, 2026 of Hathway Cable and Datacom Limited pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors
Hathway Cable and Datacom Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **Hathway Cable and Datacom Limited** ("the Parent ") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net profit / (loss) after tax and total comprehensive income / (loss) of its joint ventures and associate for the quarter and half year ended September 30, 2026 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, read with the relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.



4. The Statement includes the results of the following entities:

Sr. No	Name of the Entities
A.	Parent
1.	Hathway Cable and Datacom Limited
B.	Subsidiaries
1.	Hathway Bhawani Cabletel & Datacom Limited *
2.	Hathway Digital Limited
3.	Hathway Channel 5 Cable and Datacom Private Limited (from April 13, 2026)
4.	Hathway Mantra Cable & Datacom Limited
C.	Joint Ventures
1.	Hathway MCN Private Limited
2.	Hathway Latur MCN Cable and Datacom Private Limited
3.	Hathway Sonali OM Crystal Cable Private Limited
4.	Hathway Channel 5 Cable and Datacom Private Limited (upto April 13, 2026)
5.	Hathway SS Cable & Datacom LLP
D.	Associate
1.	GTPL Hathway Limited*

* Consolidated financial results

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. (a) The accompanying Statement includes the unaudited interim standalone financial information of two subsidiaries which have not been reviewed by us and one subsidiary which is reviewed by one of the joint auditor, whose unaudited interim standalone financial information reflect total revenues of ₹ 424.58 crores and ₹ 847.89 crores, total net (loss)/profit after tax of ₹ (6.37) crores and ₹ (1.33) crores, total comprehensive (loss)/income of ₹ (6.56) crores and ₹ (1.41) crores, for the quarter and half year ended September 30, 2026, as considered in the Statement. The accompanying Statement also includes (i) the Group's share of net profit/(loss) after tax of ₹ (0.21) crores and ₹ (0.61) crores and total comprehensive (loss)/ income of ₹ (0.21) crores and ₹ (0.61) crores for the quarter and half year ended September 30, 2026, as considered in the Statement, in respect of three joint ventures, whose unaudited standalone financial information have not been reviewed by us and (ii) the Group's share of net profit/(loss) after tax of ₹ (0.35) crores and ₹ 0.52 crores and total comprehensive (loss)/ income of ₹ (0.20) crores and ₹ 0.64 crores for the quarter and half year ended September 30, 2026, as considered in the



Statement, in respect of one associate whose unaudited consolidated financial result have been reviewed by one of the joint auditors. These unaudited interim standalone/consolidated financial information/results have been reviewed by other auditors/one of the joint auditors in respect of one subsidiary and one associate, whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these three subsidiaries, three joint ventures and one associate, is based solely on the reports of the other auditors/one of the joint auditors and the procedures performed by us as stated in paragraph 3 above. Our conclusion on the Statement is not modified in respect of above matters.

- (b) The accompanying Statement also includes the Group's share of profit/(loss) after tax of ₹ 0.00 crore and ₹ 0.16 crore and total comprehensive (loss)/income of ₹ 0.00 crore and ₹ 0.16 crore for the quarter and half year ended September 30, 2026, respectively, as considered in the Statement, in respect of one joint venture, based on their interim financial information which has not been reviewed by their auditor. According to the information and explanation given to us by the Management, these interim financial information are not material to the Group.

Our conclusion on the Statement is not modified in respect of above matters.

7. As stated in Note 4 of the Statement, the financial results for the quarter ended June 30, 2026, quarter and half year ended September 30, 2025 and year ended March 31, 2026 as reported in the Statement have been subjected to limited review / audit by one of the joint auditors and the reports of that joint auditor on this comparative financial results, dated July 16, 2026, October 15, 2025 and April 17, 2026, respectively, expressed an unmodified conclusion / opinion. Our conclusion on the Statement is not modified in respect of above matter.

For **Deloitte Haskins & Sells**
Chartered Accountants LLP
Chartered Accountants
(Firm Regn. No. 117364W/W100739)



Varsha A. Fadte
Partner
Membership No.103999
UDIN: 26103999SXDMTT8696

Place: Mumbai
Date: October 14, 2026



For **Nayan Parikh & Co.**
Chartered Accountants
(Firm Regn. No. 107023W)



Deepali Shrigadi
Partner
Membership No.133304
UDIN: 26133304CTBIQP3509

Place: Mumbai
Date: October 14, 2026



HATHWAY CABLE AND DATACOM LIMITED

Registered Office: 802, 8th Floor, Interface-11,

Link Road, Malad West, Mumbai- 400064.

Tel: 91-22-4054 2500 Fax: 91-22-4054 2700

CIN : L64204MH1959PLC011421

Website: www.hathway.com; E-mail: info@hathway.net

(Amount: Rupees in Crores)

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026						
Particulars	Quarter ended			Half Year ended		Year ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income						
a. Revenue from Operations	567.51	565.10	536.67	1,132.61	1,067.17	2,149.58
b. Other Income	31.08	32.32	18.78	63.40	52.51	93.95
Total Income	598.59	597.42	555.45	1,196.01	1,119.68	2,243.53
2. Expenses						
a. Pay Channel Cost	335.91	319.46	280.03	655.37	548.97	1,137.17
b. Other Operational Expenses	80.56	87.05	88.58	167.61	173.48	344.60
c. Employee Benefits Expense	21.54	20.08	20.64	41.62	41.84	85.82
d. Finance Cost	0.26	0.20	0.24	0.46	0.50	0.94
e. Depreciation, Amortisation and Impairment	73.86	75.38	76.39	149.24	161.19	308.94
f. Other Expenses	70.76	63.11	66.54	133.87	134.39	260.09
Total Expenses	582.89	565.28	532.42	1,148.17	1,060.37	2,137.56
3. Profit before Exceptional Items, Share of Profit / (Loss) of Joint Ventures and Associate and Tax (1-2)	15.70	32.14	23.03	47.84	59.31	105.97
4. Exceptional Items	-	-	-	-	-	-
5. Share of net profit / (loss) of Joint Ventures and Associate accounted for using the equity method	(0.56)	0.50	3.18	(0.06)	7.18	5.78
6. Profit before Tax (3+4+5)	15.14	32.64	26.21	47.78	66.49	111.75
7. Tax expense						
a. Current Tax	7.37	6.42	0.09	13.79	0.43	33.47
b. Deferred Tax (Net)	(2.39)	1.66	7.87	(0.73)	16.78	(3.96)
8. Net Profit for the Period/Year (6-7)	10.16	24.56	18.25	34.72	49.28	82.24
9. Other Comprehensive Income / (Loss) (OCI)						
(A) Items that will not be reclassified to profit or loss:						
(i). Re-measurements of defined benefit plan	(0.20)	0.30	(0.19)	0.10	(0.19)	0.55
(ii) Share of net profit / (loss) of Joint Ventures and Associate	0.14	(0.02)	0.02	0.12	0.01	(0.04)
(iii) Income Tax relating to above items	0.05	(0.08)	0.05	(0.03)	0.04	(0.14)
(B) Items that will be reclassified to profit or loss:						
Other Comprehensive Income / (Loss) (after Tax)	(0.01)	0.20	(0.12)	0.19	(0.14)	0.37
10. Total Comprehensive Income (after Tax) (8+9)	10.17	24.76	18.13	34.91	49.14	82.61
11. Profit / (Loss) attributable to :						
- Owners of the Parent	10.21	24.50	18.26	34.71	49.29	82.31
- Non Controlling Interests	(0.05)	0.06	(0.01)	0.01	(0.01)	(0.07)
12. Other Comprehensive Income / (Loss) attributable to:						
- Owners of the Parent	(0.01)	0.20	(0.12)	0.19	(0.14)	0.37
- Non Controlling Interests	0.00*	0.00*	(0.00)*	0.00*	(0.00)*	(0.00)*
13. Total Comprehensive Income / (Loss) attributable to:						
- Owners of the Parent	10.20	24.70	18.14	34.90	49.15	82.68
- Non Controlling Interests	(0.05)	0.06	(0.01)	0.01	(0.01)	(0.07)
14. Paid-Up Equity share capital (Face Value of Rs. 2/- each)	354.02	354.02	354.02	354.02	354.02	354.02
15. Other Equity	-	-	-	-	-	4,111.08
16. Earning Per Share - Basic (in Rs.) ^	0.06	0.14	0.10	0.20	0.28	0.46
17. Earning Per Share - Diluted (in Rs.) ^	0.06	0.14	0.10	0.20	0.28	0.46

* Amount less than Rs. 50,000/-

^ EPS is not annualised for the Quarter ended September 30, 2026, Quarter ended June 30, 2026, Quarter ended September 30, 2025, Half year ended September 30, 2026 and September 30, 2025.

SIGNED FOR IDENTIFICATION
BY 
NAYAN PARIKH & CO.
MUMBAI



(Amount: Rupees in Crores)

UNAUDITED CONSOLIDATED STATEMENT OF ASSETS & LIABILITIES		
Particulars	As at	
	September 30, 2026	March 31, 2026
	Unaudited	Audited
1. Non-Current Assets		
a. Property, Plant and Equipment	1,058.26	1,126.85
b. Capital work in progress	17.47	14.19
c. Goodwill	90.34	90.34
d. Other Intangible assets	33.00	39.80
e. Investment accounted using equity method	793.69	801.90
f. Financial assets		
i) Investments	0.13	0.13
ii) Loans	-	0.18
iii) Other financial assets	14.49	14.31
g. Deferred tax assets (Net)	290.94	290.23
h. Other Non-current assets	44.22	41.44
Total Non-current assets	2,342.54	2,419.37
2. Current Assets		
a. Inventories	0.55	0.32
b. Financial Assets		
i) Investments	1,770.94	1,623.89
ii) Trade Receivables	512.66	253.27
iii) Cash and Cash Equivalents	37.49	39.29
iv) Bank balance other than (iii) above	150.37	150.11
v) Loans	-	-
vi) Other financial assets	543.73	516.01
c. Current Tax Assets (Net)	16.66	30.39
d. Other Current Assets	187.06	149.71
Total current assets	3,219.46	2,762.99
Total Assets	5,562.00	5,182.36
EQUITY AND LIABILITIES		
1. Equity		
a. Equity Share Capital	354.02	354.02
b. Other Equity	4,145.98	4,111.08
Equity attributable to owners of the Company	4,500.00	4,465.10
Non - controlling interests	1.65	1.64
Total equity	4,501.65	4,466.74
2. Non-Current Liabilities		
a. Financial Liabilities		
(i) Borrowings	-	0.01
(ia) Lease liabilities	3.83	5.01
(ii) Other financial liabilities	5.80	6.10
b. Provisions	5.44	5.13
c. Other Non-Current Liabilities	9.87	9.76
Total Non-current liabilities	24.94	26.01
3. Current Liabilities		
a. Financial Liabilities		
i) Borrowings	0.20	0.46
ia) Lease liabilities	4.82	3.97
ii) Trade Payables		
Total outstanding dues :		
- Micro enterprises and small enterprises	2.55	1.20
- Others	807.91	457.79
iii) Other Financial Liabilities	55.27	92.34
b. Other current liabilities	159.91	133.16
c. Provisions	0.48	0.69
d. Current Tax Liabilities (Net)	4.27	
Total current liabilities	1,035.41	689.61
Total Equity and Liabilities	5,562.00	5,182.36

SIGNED FOR IDENTIFICATION
BY 
NAYAN PARIKH & CO.
MUMBAI



(Amount: Rupees in Crores)

UNAUDITED CONSOLIDATED CASH FLOWS STATEMENT
FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

Particulars	Half Year Ended	
	September 30, 2026	September 30, 2025
	Unaudited	Unaudited
Cash flow from operating activities		
Profit Before Tax	47.78	66.49
Depreciation, amortization and impairment	149.24	161.19
Impairment of trade receivables	1.05	2.96
Share of net profit of associate and joint ventures accounted for using the equity method	0.06	(7.18)
Provision/allowance for Bad & Doubtful Advances	-	0.10
Reversal of impairment of CWIP	(5.00)	-
Amount no longer payable written back	(5.61)	-
Obsolescence of CWIP	0.15	0.20
Unrealised foreign exchange loss (Net)	0.00 *	0.04
Loss on disposal/ shortage/ sale of Property, Plant & Equipment (Net)	0.75	2.36
Gain on sale of current investment (Net)	(6.12)	-
Net gain / (loss) on fair value changes on investments classified under FVTPL	(20.58)	(43.58)
Interest Income from Fixed Deposit	(22.98)	(5.59)
Interest and finance charges (net of unwinding interest income)	0.30	0.50
Other operating income (related to dealing in securities)*	(33.02)	(32.38)
Interest income on Income Tax refunds	(1.01)	-
	105.01	145.11
Change in operating assets and liabilities :		
Increase in trade receivables	(260.44)	(188.44)
Increase in inventories	(0.23)	(0.35)
(Increase)/ Decrease in other financial assets	(12.51)	0.94
Increase in other non-current assets	(0.15)	(11.54)
Increase in other current assets	(37.35)	(46.64)
Increase in trade payables	357.06	254.55
Increase/(Decrease) in provisions	0.10	(0.76)
Increase in other liabilities	37.26	9.08
(Decrease)/ Increase in other financial liabilities	(35.23)	8.66
(Purchase) / sale (net) related to dealing of securities*	(36.73)	(50.20)
	116.79	120.41
Cash generated from operations	116.79	120.41
Add: Income tax (paid)/ refunds	2.79	-
Net cash flows from operating activities (A)	119.58	120.41
Cash flows from investing activities		
Payments for acquisition of property, plant and equipment and intangible assets	(76.42)	(86.29)
Proceeds from sale of property, plant and equipments	1.50	0.77
Payments for purchase of current investments	(236.48)	(1,001.70)
Proceeds from sale of current investments	185.89	933.32
Investment in Fixed Deposits with Banks	(0.13)	0.02
Income from Fixed Deposits/Loans	0.02	8.69
Income from investments	6.09	-
Interest received on tax refunds	1.01	-
	(118.52)	(145.20)
Net cash flows used in investing activities (B)	(118.52)	(145.20)
Cash Flows from financing activities (C)		
Payment of deferred payment liabilities	(0.28)	(1.28)
Payment of lease liabilities	(2.58)	(2.40)
	(2.86)	(3.68)
Net cash flows used in financing activities (C)	(2.86)	(3.68)
Net increase/(decrease) in cash and cash equivalents (A+B+C)	(1.80)	(28.48)
Cash and cash equivalents at the beginning of the year	39.29	57.27
Cash and cash equivalents at the end of the year	37.49	28.80
Reconciliation of cash and cash equivalents as per the cash flow statement :		
Cash and cash equivalents		
Balances with banks:		
On current accounts	36.59	26.78
Cash on hand	0.90	2.02
Balance as per the cash flow statement	37.49	28.80

Note :

Above cash flow statement has been prepared by using Indirect method as per Ind AS - 7 on Statement of Cash flows

* Purchase / sale related to dealing in securities segment and income from such activities are considered as operating activities.

** Amount less than Rs. 50,000/-.

SIGNED FOR IDENTIFICATION
BY 
NAYAN PARIKH & CO.
MUMBAI



Notes to unaudited consolidated financial results for the quarter and half year ended September 30, 2026

1 Consolidated Segment Reporting:

The Group's reportable segments are Broadband Business, Cable Television Business and Dealing in Securities.

Consolidated Segment Revenue and Results:

The following is an analysis of the Group's revenue and results from continuing operations by reportable segments.

(Amount: Rupees in Crores)

Particulars	Quarter ended			Half Year ended		Year ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Segment Revenue						
Broadband Business (a)	142.71	141.81	146.85	284.52	294.12	581.98
Cable Television Business (b)	409.56	405.51	378.84	815.07	740.67	1,509.48
Dealing in securities (c)	15.24	17.78	10.98	33.02	32.38	58.12
(a + b + c)	567.51	565.10	536.67	1,132.61	1,067.17	2,149.58
Less: Inter Segment revenue	-	-	-	-	-	-
Total Segment Revenue	567.51	565.10	536.67	1,132.61	1,067.17	2,149.58
Segment Result						
Broadband Business	(2.04)	0.64	1.53	(1.40)	0.78	3.26
Add: Share of profit of Associate	0.20	0.81	1.69	1.01	4.73	7.58
Total Broadband Business (a)	(1.84)	1.45	3.22	(0.39)	5.51	10.84
Cable Television Business	(27.26)	(16.75)	(6.39)	(44.01)	(22.84)	(42.13)
Add: Share of profit of Joint Ventures and Associate (net)	(2.18)	(1.84)	0.09	(4.02)	(1.05)	(9.59)
Less: Exceptional Item	-	-	-	-	-	-
Total Cable Television Business (b)	(29.44)	(18.59)	(6.30)	(48.03)	(23.89)	(51.72)
Dealing in securities (c)	15.24	17.78	10.98	33.02	32.38	58.12
(a + b + c)	(16.04)	0.64	7.90	(15.40)	14.00	17.24
Add: Other un-allocable income net of un-allocable expenditure	29.99	30.67	17.10	60.66	49.40	87.56
Add: Share of profit of Associate	1.42	1.53	1.40	2.95	3.50	7.78
Less: Finance costs	0.23	0.20	0.20	0.43	0.42	0.83
Profit Before Tax	15.14	32.64	26.21	47.78	66.48	111.75

(Amount: Rupees in Crores)

Particulars	As at			
	September 30, 2026	June 30, 2026	September 30, 2025	March 31, 2026
	Unaudited	Unaudited	Unaudited	Audited
Segment Assets				
Broadband Business (a)	1,319.29	1,335.04	884.65	1,350.18
Cable Television Business (b)	1,217.31	1,047.69	1,193.46	962.69
Dealing in securities (c)	961.42	965.00	925.48	891.67
Total Segment Assets (a + b + c)	3,498.02	3,347.73	3,003.59	3,204.54
Unallocated	2,063.98	2,037.44	2,431.10	1,977.82
Consolidated Total Assets	5,562.00	5,385.17	5,434.69	5,182.36
Segment Liabilities				
Broadband Business (a)	221.90	218.08	214.75	193.26
Cable Television Business (b)	818.58	660.80	770.18	506.19
Dealing in securities (c)	-	-	-	-
Total Segment Liabilities (a + b + c)	1,040.48	878.88	984.93	699.45
Unallocated	21.52	16.52	18.19	17.81
Consolidated Total Liabilities	1,062.00	895.40	1,003.12	717.26

SIGNED FOR IDENTIFICATION
BY 
NAYAN PARIKH & CO.
MUMBAI



Notes to unaudited consolidated financial results for the quarter and half year ended September 30, 2026

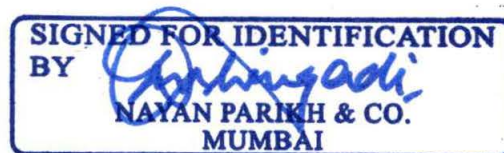
- 2 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on October 14, 2026. The Joint Statutory Auditors have carried out limited review of the results for quarter and half year ended September 30, 2026.
- 3 The Group had received Show Cause cum Demand notices ("SCNs") from the Department of Telecommunications ("DOT"), Government of India, demanding license fees amounting to Rs.3,201.93 Crores (June 30, 2026, March 31, 2026 and September 30, 2025 : Rs. 3,201.93 Crores). The demand includes interest and penalty computed up to the date of respective notices. The Group has made representations to DOT, contesting the basis of such demands. Based on the opinion of a legal expert, the Group is confident that it has strong grounds on merit to defend itself in this matter. Accordingly, the Group is of the view that no provision is necessary in respect of this matter.
- 4 The Financial results for the quarter ended June 30, 2026, quarter and half year ended September 30, 2025 and year ended March 31, 2026 as reported in above results have been subjected to limited review/audit by one of the joint auditors and the reports of that joint auditor on these comparative financial results dated July 16, 2026, October 15, 2025 and April 17, 2026, respectively, expressed an unmodified conclusion/opinion.

Place: Mumbai
Date : October 14, 2026

For Hathway Cable and Datacom Limited



Rajendra Hingwala
Rajendra Hingwala
Chairman
DIN: 00160602



Deloitte Haskins & Sells
Chartered Accountants LLP
Chartered Accountants
One International Center
Tower 3, 31st Floor
Senapati Bapat Marg
Elphinstone Road (West)
Mumbai – 400013
Maharashtra, India

Nayan Parikh & Co.
Chartered Accountants
Office no. 9, 2nd Floor,
Jain Chambers, 577
S.V. Road, Bandra (West),
Mumbai - 400050,
Maharashtra, India

Independent Auditor's Review Report on the unaudited standalone financial results for the quarter and half year ended on September 30, 2026 of Hathway Cable and Datacom Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To

The Board of Directors

Hathway Cable and Datacom Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results ("the Statement") of **Hathway Cable and Datacom Limited** ("the Company") for the quarter and half year ended September 30, 2026, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 as amended, read with the relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. As stated in Note 4 of the Statement, the financial results for the quarter ended June 30, 2026, quarter and half year ended September 30, 2025 and year ended March 31, 2026 as reported in the Statement have been subjected to limited review / audit by one of the joint auditor and the reports of that joint auditor on these comparative financial results dated July 16, 2026, October 15, 2025 and April 17, 2026, respectively, expressed an unmodified conclusion / opinion. Our conclusion on the Statement is not modified in respect of above matter.

For **Deloitte Haskins & Sells**
Chartered Accountants LLP
Chartered Accountants
(Firm Regn. No. 117364W/W100739)

Varsha A. Fadte
Partner
Membership No.103999
UDIN: 26103999QZTLAA3094

Place: Mumbai
Date: October 14, 2026



For **Nayan Parikh & Co.**
Chartered Accountants
(Firm Regn. No. 107023W)



Deepali Shrigadi
Partner
Membership No.133304
UDIN: 26133304NEXDDW4130

Place: Mumbai
Date: October 14, 2026

(Amount : Rupees in Crores)

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026						
Particulars	Quarter ended			Half Year ended		Year ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income						
a. Revenue from Operations	142.71	141.81	146.86	284.52	294.13	581.98
b. Other Income	30.08	25.05	24.65	55.13	55.05	89.19
Total Income	172.79	166.86	171.51	339.65	349.18	671.17
2. Expenses						
a. Operational Expenses	44.75	48.03	48.43	92.78	94.43	190.10
b. Employee Benefits Expense	12.66	11.94	11.38	24.60	23.15	48.55
c. Finance Costs	0.15	0.10	0.11	0.25	0.23	0.46
d. Depreciation, Amortisation and Impairment	37.57	38.96	41.07	76.53	87.03	165.96
e. Other Expenses	49.86	43.15	45.36	93.01	90.49	177.69
Total Expenses	144.99	142.18	146.35	287.17	295.33	582.76
3. Profit before Exceptional Items and Tax (1-2)	27.80	24.68	25.16	52.48	53.85	88.41
4. Exceptional Items	-	-	-	-	-	-
5. Profit before Tax (3+4)	27.80	24.68	25.16	52.48	53.85	88.41
6. Tax expense						
a. Current Tax	7.37	6.42	0.10	13.79	0.42	33.47
b. Deferred Tax (credit) / charge	(0.28)	(0.11)	6.27	(0.39)	13.21	(10.44)
7. Net Profit for the Period (5-6)	20.71	18.37	18.79	39.08	40.22	65.38
8. Other Comprehensive Income / (Loss) - (OCI)						
(A) Items that will not be reclassified to profit or loss:						
(i) Re-measurements of defined benefit plan	0.04	0.17	(0.04)	0.21	(0.06)	0.26
(ii) Income tax relating to above item	(0.02)	(0.04)	0.00*	(0.06)	0.00*	(0.06)
(B) Items that will be reclassified to profit or loss	-	-	-	-	-	-
Other Comprehensive Income / (Loss) (after Tax)	0.02	0.13	(0.04)	0.15	(0.06)	0.20
9. Total Comprehensive Income (after Tax) (7+8)	20.73	18.50	18.75	39.23	40.16	65.58
10. Paid-Up Equity share capital (Face Value of Rs. 2/- each)	354.02	354.02	354.02	354.02	354.02	354.02
11. Other Equity	-	-	-	-	-	4,416.67
12. Earning Per Share - Basic (in Rs.) ^	0.12	0.10	0.11	0.22	0.23	0.37
13. Earning Per Share - Diluted (in Rs.) ^	0.12	0.10	0.11	0.22	0.23	0.37
* Amount less than Rs. 50,000/-						
^ EPS is not annualised for the Quarter ended September 30, 2026, June 30, 2026 and September 2025. Half Year ended September 30 2026 and September 30, 2025.						

SIGNED FOR IDENTIFICATION
BY 
NAYAN PARIKH & CO.
MUMBAI



Hathway Cable and Datacom Limited

(Amount: Rupees in Crores)

UNAUDITED STANDALONE STATEMENT OF ASSETS & LIABILITIES		
Particulars	As at	
	September 30, 2026	March 31, 2026
	Unaudited	Audited
1. Non-Current Assets		
a. Property, Plant and Equipment	671.13	700.27
b. Capital Work In Progress	11.32	12.80
c. Other Intangible Assets	19.63	20.84
d. Financial Assets		
i) Investments	2,811.80	2,811.80
ii) Loans	-	-
iii) Other financial assets	8.26	7.48
e. Deferred Tax Assets (Net)	50.86	50.52
f. Other Non-Current Assets	23.54	23.73
Total Non-Current Assets	3,596.54	3,627.44
2. Current Assets		
a. Inventories	0.27	0.10
b. Financial Assets		
i) Investments	809.53	732.22
ii) Trade Receivables	0.40	0.83
iii) Cash and Cash Equivalents	20.31	20.38
iv) Bank balance other than (iii) above	50.13	50.00
v) Loans	-	-
vi) Other financial assets	534.23	510.46
c. Current Tax Assets (Net)	2.45	1.52
d. Other Current Assets	27.14	25.99
Total Current Assets	1,444.46	1,341.50
Total Assets	5,041.00	4,968.94
EQUITY AND LIABILITIES		
1. Equity		
a. Equity Share Capital	354.02	354.02
b. Other Equity	4,455.90	4,416.67
Total Equity	4,809.92	4,770.69
2. Non-Current Liabilities		
a. Financial Liabilities		
i) Lease Liabilities	2.15	2.78
ii) Other Financial Liabilities	5.40	5.71
b. Provisions	3.20	3.03
c. Other Non-Current Liabilities	5.48	5.81
Total Non-Current Liabilities	16.23	17.33
3. Current Liabilities		
a. Financial Liabilities		
i) Lease Liabilities	2.77	2.22
ii) Trade Payables		
Total outstanding dues :		
-Micro and small enterprises	1.00	0.17
-Others	87.83	55.28
iii) Other Financial Liabilities	27.31	45.11
b. Other Current Liabilities	91.34	77.60
c. Provisions	0.33	0.54
d. Current Tax Liabilities (Net)	4.27	-
Total Current Liabilities	214.85	180.92
Total Equity and Liabilities	5,041.00	4,968.94

SIGNED FOR IDENTIFICATION
BY 
NAYAN PARIKH & CO.
MUMBAI



Hathway Cable and Datacom Limited

Standalone Cash Flow Statement for the period ended September 30, 2026
(₹ in Crores unless otherwise stated)

Particulars	Half Year ended	
	September 30, 2026	September 30, 2025
	Unaudited	Unaudited
Cash flow from operating activities		
Profit before tax	52.48	53.85
Adjustment for :		
Depreciation, amortization and impairment	76.53	87.03
Impairment of trade receivables	-	0.20
Foreign exchange fluctuation (net)	-	0.00*
Loss on disposal / shortage / sale of property, plant and equipment (net)	1.55	2.11
Gain on sale of current investment (net)	(6.12)	(70.32)
Net gain / (loss) on fair value changes on investments classified under FVTPL	(20.58)	26.74
Dividend income from associate	(8.39)	(8.39)
Interest income from fixed deposit and loan given	(19.70)	(1.87)
Finance charges on lease liabilities	0.25	0.23
(Reversal) / Provision for compensated absence and gratuity	-	(0.24)
Share of loss from LLP	-	0.01
Obsolescence of CWIP	0.15	0.20
Impairment of doubtful advances	-	0.04
Interest on Income Tax refund	(0.06)	-
	76.11	89.59
Change in operating assets and liabilities :		
Decrease / (Increase) in trade receivables	0.43	(0.18)
(Increase) / Decrease in inventories	(0.17)	0.07
Increase in other financial assets	(0.68)	(1.44)
Increase in other non-current assets	(0.09)	(0.64)
Increase in other current assets	(1.15)	(0.79)
Increase in trade payables	33.38	2.29
Decrease in provisions	(0.04)	-
(Decrease) / Increase in other financial liabilities	(18.51)	4.90
Increase in other current liabilities	13.62	10.15
Cash generated from operations	102.90	103.95
Add : Income taxes (paid) / refund	(9.10)	-
Net cash flow from operating activities (A)	93.80	103.95
Cash flow from investing activities		
Payments for acquisition of property, plant and equipment and intangible assets	(44.82)	(46.48)
Proceeds from sale of property, plant and equipment	0.23	0.35
Proceeds from sale of investments	185.89	933.32
Payment for purchase of investments	(236.50)	(1,001.70)
Interest on Income tax refund	0.06	-
Investment in fixed deposits	(0.13)	-
Income from fixed deposit /Loans	2.88	3.87
Net cash flow used in investing activities (B)	(92.39)	(110.64)
Cash flows from financing activities		
Payments of lease liabilities	(1.48)	(1.32)
Net cash flow used in financing activities (C)	(1.48)	(1.32)
Net decrease in cash and cash equivalents (A+B+C)	(0.07)	(8.01)
Cash and cash equivalents at the beginning of the period	20.38	23.33
Cash and cash equivalents at the end of the period	20.31	15.32
Reconciliation of cash and cash equivalents as per the cash flow statement :		
Components of cash and cash equivalents		
Balances with banks:		
In current accounts	20.31	15.30
Cash on hand	-	0.02
Balance as per the cash flow statement	20.31	15.32

* Amount less than ₹ 50,000/-

Note :

a) Above cash flow statement has been prepared by using Indirect method as per Ind AS 7 Statement of Cash flows

SIGNED FOR IDENTIFICATION
BY 
NAYAN PARIKH & CO.
MUMBAI



Hathway Cable and Datacom Limited

CINL64204MH1959PLC011421

Notes to unaudited standalone financial results for the quarter and half year ended September 30, 2026

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on October 14, 2026. The Joint Statutory Auditors have carried out limited review of the results for the quarter and half year ended September 30, 2026.
- 2 The Company had received Show Cause cum Demand notices ("SCNs") from the Department of Telecommunications ("DOT"), Government of India, for the financial years from 2005-06 to 2020-21, demanding license fees amounting to Rs. 3,160.63 Crores (March 31, 2026: Rs. 3,160.63 Crores, September 30, 2025: Rs. 3,160.63 Crores and June 30, 2026: Rs. 3,160.63 Crores). The demand includes interest and penalty, computed up to the date of respective notices. The Company has made representations to DOT, contesting the basis of such demands. Based on the opinion of a legal expert, the Company is confident that it has strong grounds on merit to defend itself in this matter. Accordingly, the Company is of the view that no provision is necessary in respect of this matter.
- 3 As per Ind AS 108 - "Operating Segment" segment information has been provided under the Notes to Consolidated Financial Results.
- 4 The Financial results for the quarter ended June 30, 2026, quarter and half year ended September 30, 2025 and year ended March 31, 2026 as reported in above results have been subjected to limited review/audit by one of the joint auditors and the reports of that joint auditor on these comparative financial results dated July 16, 2026, October 15, 2025 and April 17, 2026, respectively, expressed an unmodified conclusion/opinion.

For Hathway Cable and Datacom Limited

Place : Mumbai
Date : October 14, 2026



A handwritten signature in blue ink, appearing to read "Rajendra Hingwala".

Rajendra Hingwala
Chairman
DIN: 00160602

