

Annexure - 1

Format for Disclosure under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A - Details of Shareholding

| | | | |
|---|--|--|---|
| 1 Name of the Target Company (TC) | Privi Speciality Chemicals Limited (Formerly known as Fairchem Speciality Limited) | | |
| 2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed | National Stock Exchange of India Limited, and BSE Limited | | |
| 3 Particulars of the shareholder(s) a Name of person(s) together with Persons Acting in Concert(PAC) whose total holding (Including that in the form of shares,warrants,convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC. or b Name(s) of Promoter(s) , members of the promoter group and PAC with him. | Not Applicable Jyoti Mahesh Babani | | |
| 4 Particulars of the sharholding of person(s) mentioned at (3) above | Number of Shares | % w.r.t total share/voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of 31st March,2020 holding of: | | | |
| a) Shares | 3,90,000 | 1.00% | 1.00% |
| b) Voting Rights (otherwise than by shares) | Nil | Nil | Nil |
| c) Warrants, | Nil | Nil | Nil |
| d) Convertible Securities | Nil | Nil | Nil |
| e) Any other instrument that would entitle the holder to receive shares in the TC | Nil | Nil | Nil |
| Total | 3,90,000 | 1.00% | 1.00% |

(*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Declaration under Regulation 31(4) of SEBI (SAST) Regulations, 2011

We hereby declare that Jyoti Mahesh Babani along with PACs mentioned above, has not made anu encumbrance, either directly or indirectly, of the shares of the target Company, other than those already disclosed during the financial year.

Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of the Authorised Signatory

Place: Mumbai

Date: April 05, 2021

** Part B shall be disclosed to the Stock Exchange but shall not be disseminated

Annexure - 1

Format for Disclosure under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A - Details of Shareholding

| | | | |
|---|--|--|---|
| 1 Name of the Target Company (TC) | Privi Speciality Chemicals Limited (Formerly known as Fairchem Speciality Limited) | | |
| 2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed | National Stock Exchange of India Limited, and BSE Limited | | |
| 3 Particulars of the shareholder(s) a Name of person(s) together with Persons Acting in Concert(PAC) whose total holding (Including that in the form of shares,warrants,convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC. or b Name(s) of Promoter(s) , members of the promoter group and PAC with him. | Not Applicable Mahesh P Babani | | |
| 4 Particulars of the sharholding of person(s) mentioned at (3) above As of 31st March,2020 holding of: | Number of Shares | % w.r.t total share/voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| a) Shares | 25,86,348 | 6.62% | 6.62% |
| b) Voting Rights (otherwise than by shares) | Nil | Nil | Nil |
| c) Warrants, | Nil | Nil | Nil |
| d) Convertible Securities | Nil | Nil | Nil |
| e) Any other instrument that would entitle the holder to receive shares in the TC | Nil | Nil | Nil |
| Total | 25,86,348 | 6.62% | 6.62% |

(*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Declaration under Regulation 31(4) of SEBI (SAST) Regulations, 2011

We hereby declare that Mahesh P Babani along with PACs mentioned above, has not made anu encumbrance, either directly or indirectly, of the shares of the target Company, other than those already disclosed during the financial year.

Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.


Signature of the Authorised Signatory

Place: Mumbai

Date: April 05, 2021

** Part B shall be disclosed to the Stock Exchange but shall not be disseminated

Annexure - 1

Format for Disclosure under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A - Details of Shareholding

| | | | |
|---|--|--|---|
| 1 Name of the Target Company (TC) | Privi Speciality Chemicals Limited (Formerly known as Fairchem Speciality Limited) | | |
| 2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed | National Stock Exchange of India Limited, and BSE Limited | | |
| 3 Particulars of the shareholder(s) a Name of person(s) together with Persons Acting in Concert(PAC) whose total holding (Including that in the form of shares,warrants,convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC. or b Name(s) of Promoter(s) , members of the promoter group and PAC with him. | Not Applicable Mahesh Purushottam Babani HUF | | |
| 4 Particulars of the sharholding of person(s) mentioned at (3) above | Number of Shares | % w.r.t total share/voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of 31st March,2020 holding of: | | | |
| a) Shares | 17,91,720 | 4.59% | 4.59% |
| b) Voting Rights (otherwise than by shares) | Nil | Nil | Nil |
| c) Warrants, | Nil | Nil | Nil |
| d) Convertible Securities | Nil | Nil | Nil |
| e) Any other instrument that would entitle the holder to receive shares in the TC | Nil | Nil | Nil |
| Total | 17,91,720 | 4.59% | 4.59% |

(*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Declaration under Regulation 31(4) of SEBI (SAST) Regulations, 2011

We hereby declare that Mahesh Purushottam Babani HUF along with PACs mentioned above, has not made anu encumbrance, either directly or indirectly, of the shares of the target Company, other than those already disclosed during the financial year.

Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For Mahesh Purushottam Babani HUF

Authorised Signatory

Place: Mumbai

Date: April 05, 2021

** Part B shall be disclosed to the Stock Exchange but shall not be disseminated

Format for Disclosure under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A - Details of Shareholding

| | | | |
|---|--|--|---|
| 1 Name of the Target Company (TC) | Privi Speciality Chemicals Limited (Formerly known as Fairchem Speciality Limited) | | |
| 2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed | National Stock Exchange of India Limited, and BSE Limited | | |
| 3 Particulars of the shareholder(s) a Name of person(s) together with Persons Acting in Concert(PAC) whose total holding (Including that in the form of shares,warrants,convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC. or b Name(s) of Promoter(s) , members of the promoter group and PAC with him. | Not Applicable | | |
| 4 Particulars of the sharholding of person(s) mentioned at (3) above | Number of Shares | % w.r.t total share/voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of 31st March,2020 holding of: | | | |
| a) Shares | 2,06,712 | 0.53% | 0.53% |
| b) Voting Rights (otherwise than by shares) | Nil | Nil | Nil |
| c) Warrants, | Nil | Nil | Nil |
| d) Convertible Securities | Nil | Nil | Nil |
| e) Any other instrument that would entitle the holder to receive shares in the TC | Nil | Nil | Nil |
| Total | 2,06,712 | 0.53% | 0.53% |

(*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Declaration under Regulation 31(4) of SEBI (SAST) Regulations, 2011

We hereby declare that Moneymart Securities Private Limited along with PACs mentioned above, has not made anu encumbrance, either directly or indirectly, of the shares of the target Company, other than those already disclosed during the financial year.

Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For Moneymart Securities Private Limited

Director

Place: Mumbai

Date: April 05, 2021



** Part B shall be disclosed to the Stock Exchange but shall not be disseminated

Annexure - 1

Format for Disclosure under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A - Details of Shareholding

| | | | |
|--|--|--|---|
| 1 Name of the Target Company (TC) | Privi Speciality Chemicals Limited (Formerly known as Fairchem Speciality Limited) | | |
| 2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed | National Stock Exchange of India Limited, and BSE Limited | | |
| 3 Particulars of the shareholder(s) | | | |
| a Name of person(s) together with Persons Acting in Concert(PAC) whose total holding (Including that in the form of shares,warrants,convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC. | Not Applicable | | |
| or | | | |
| b Name(s) of Promoter(s) , members of the promoter group and PAC with him. | Snehal Mahesh Babani | | |
| 4 Particulars of the sharholding of person(s) mentioned at (3) above | Number of Shares | % w.r.t total share/voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of 31st March,2020 holding of: | | | |
| a) Shares | 3,90,000 | 1.00% | 1.00% |
| b) Voting Rights (otherwise than by shares) | Nil | Nil | Nil |
| c) Warrants, | Nil | Nil | Nil |
| d) Convertible Securities | Nil | Nil | Nil |
| e) Any other instrument that would entitle the holder to receive shares in the TC | Nil | Nil | Nil |
| Total | 3,90,000 | 1.00% | 1.00% |

(*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Declaration under Regulation 31(4) of SEBI (SAST) Regulations, 2011

We hereby declare that Snehal Mahesh Babani along with PACs mentioned above, has not made an encumbrance, either directly or indirectly, of the shares of the target Company, other than those already disclosed during the financial year.

Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of the Authorised Signatory

Place: Mumbai

Date: April 05, 2021

** Part B shall be disclosed to the Stock Exchange but shall not be disseminated

Annexure - 1

Format for Disclosure under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A - Details of Shareholding

| | | | |
|---|--|--|---|
| 1 Name of the Target Company (TC) | Privi Speciality Chemicals Limited (Formerly known as Fairchem Speciality Limited) | | |
| 2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed | National Stock Exchange of India Limited, and BSE Limited | | |
| 3 Particulars of the shareholder(s) a Name of person(s) together with Persons Acting in Concert(PAC) whose total holding (Including that in the form of shares,warrants,convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC. or b Name(s) of Promoter(s) , members of the promoter group and PAC with him. | Not Applicable Seema Mahesh Babani | | |
| 4 Particulars of the sharholding of person(s) mentioned at (3) above As of 31st March,2020 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC Total | Number of Shares | % w.r.t total share/voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| | 3,90,000 | 1.00% | 1.00% |
| | Nil | Nil | Nil |
| | Nil | Nil | Nil |
| | Nil | Nil | Nil |
| | Nil | Nil | Nil |
| | 3,90,000 | 1.00% | 1.00% |

(*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Declaration under Regulation 31(4) of SEBI (SAST) Regulations, 2011

We hereby declare that Seema Mahesh Babani along with PACs mentioned above, has not made anu encumbrance, either directly or indirectly, of the shares of the target Company, other than those already disclosed during the financial year.

Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of the Authorised Signatory

Place: Mumbai

Date: April 05, 2021

** Part B shall be disclosed to the Stock Exchange but shall not be disseminated

Annexure - 1

Format for Disclosure under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A - Details of Shareholding

| | | | |
|---|--|--|---|
| 1 Name of the Target Company (TC) | Privi Speciality Chemicals Limited (Formerly known as Fairchem Speciality Limited) | | |
| 2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed | National Stock Exchange of India Limited, and BSE Limited | | |
| 3 Particulars of the shareholder(s) a Name of person(s) together with Persons Acting in Concert(PAC) whose total holding (Including that in the form of shares,warrants,convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC. or b Name(s) of Promoter(s) , members of the promoter group and PAC with him. | Not Applicable | | |
| 4 Particulars of the sharholding of person(s) mentioned at (3) above | Vivira Chemicals Private Limited | | |
| As of 31st March,2020 holding of: | Number of Shares | % w.r.t total share/voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| a) Shares | 79,758 | 0.20% | 0.20% |
| b) Voting Rights (otherwise than by shares) | Nil | Nil | Nil |
| c) Warrants, | Nil | Nil | Nil |
| d) Convertible Securities | Nil | Nil | Nil |
| e) Any other instrument that would entitle the holder to receive shares in the TC | Nil | Nil | Nil |
| Total | 79,758 | 0.20% | 0.20% |

(*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Declaration under Regulation 31(4) of SEBI (SAST) Regulations, 2011

We hereby declare that Vivira Chemicals Private Limited along with PACs mentioned above, has not made anu encumbrance, either directly or indirectly, of the shares of the target Company, other than those already disclosed during the financial year.

Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For Vivira Chemicals Private Limited

Director

Place: Mumbai

Date: April 05, 2021



** Part B shall be disclosed to the Stock Exchange but shall not be disseminated