



PRITI INTERNATIONAL LIMITED

PLOT NO.F-43, BASNI IST PHASE, JODHPUR, RAJASTHAN- 342005 INDIA

PHONE: 91-291-2435699 Mobile: 91-9314225699

E-MAIL: g.d.lohiya@gmail.com CIN: L36994RJ2017PLC058454

Website : www.pritiinternationalltd.com

Date: 23rd September, 2021

To,
The Manager
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai 400051

Symbol: PRITI

Ref.: Regulation 34(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Corrigendum to the Annual Report for FY 2020-21

Sir/ Madam,

This is in furtherance to our intimation dated 03rd September, 2021 wherein the Company had submitted its Annual Report for FY 2020-21 along with the Notice of the 4th Annual General Meeting to be held on Thursday, 30th September, 2021 at 11.00 a.m. at the registered office of the Company at Plot No. F-43, Basni 1st Phase, Jodhpur – 342 001 (Rajasthan).

This is to inform you that due to clerical oversight the record date for the bonus issue was mentioned as 17th September, 2021 in the Explanatory Statement on page no 10 of the Annual Report for FY 2020-21. In this regard, please note the record date for bonus issue shall be as may be fixed by the Board and communicated thereafter. Read “on the record date as may be fixed by the Board instead of 17th September 2021, the record date.”





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This corrigendum shall form an integral part of the Annual Report circulated to the shareholders of the company. Accordingly, all the concerned shareholders, stock exchanges, depositories, registrar and share transfer agent, other authorities, regulators and all other concerned persons are requested to take note of the above correction.

This corrigendum will be available on the website of the Company <https://pritiinternationalltd.com/> besides being communicated to National Stock Exchange of India Limited where the shares of the Company are listed.

Kindly take the same on record.

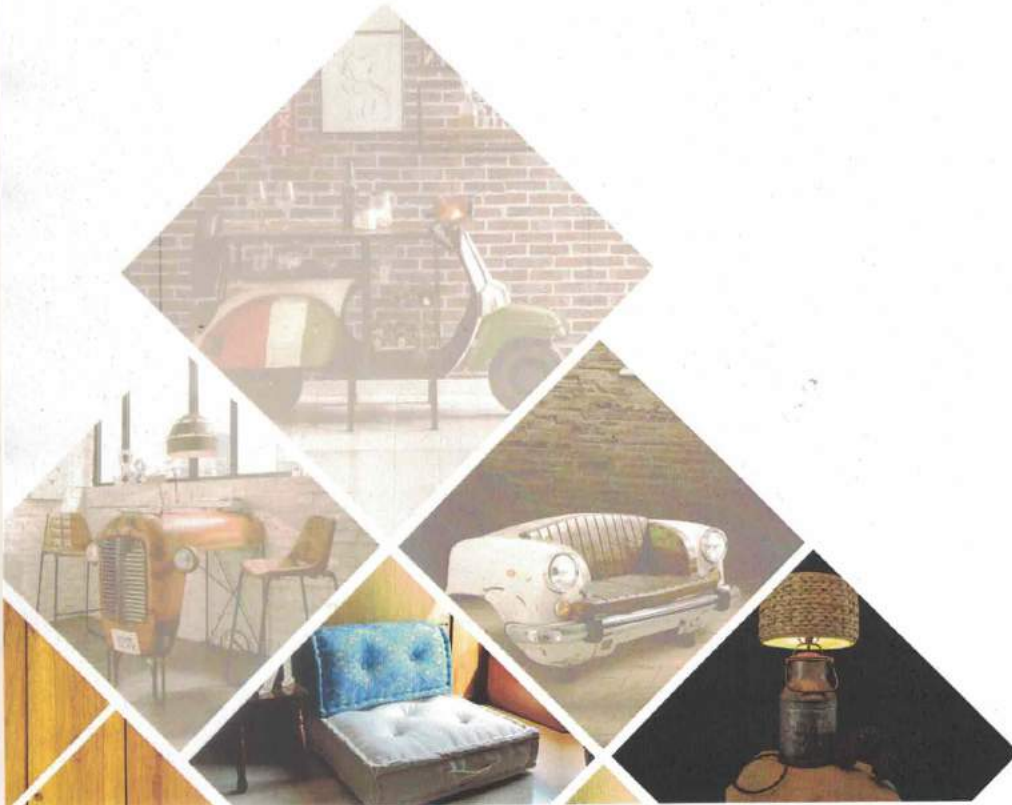
Thanking you,

Yours faithfully,

For **Priti International Limited**

Rashi Shimal

Company Secretary and Compliance Officer



'Toolkit' case: Top court says won't interfere with HC stay on probe against BJP leaders

The Supreme Court Wednesday dismissed the Chhattisgarh government's plea challenging a High Court stay on a probe against former Chief Minister Kaman Singh and BJP spokesperson Samant Patra. The High Court stayed the probe on June 11, stating that the officers alleged are not made out as the aversments of the FIR, clearly indicating that no public peace or tranquility is being affected and it is purely a personal rivalry between the two parties. The HC said: 'This, prima facie, establishes that the present FIR has been registered with political motives. Challenging this, the state government told the Supreme Court that the High Court had erroneously granted the interim relief at the stage of admission itself—despite the top court laying down in many cases that extra-judicially by the Chhattisgarh president of Congress standing out in NLS, filed a complaint under their tweets on the purported "toolkit" defamed by the Congress—allegedly to "defame" the country—on May 18.

A bench headed by Chief Justice of India N.V. Ramana refused to interfere with the order of the Chhattisgarh High Court and asked it to decide the matter expeditiously. The FIR against Singh and Patra was registered a day after the India TV NDTV channel president of Congress standing out in NLS, filed a complaint under their tweets on the purported "toolkit" defamed by the Congress—allegedly to "defame" the country—on May 18. The investigation was at an advanced stage, the state adding that the offence of forgery was made out against the accused.

Woman, 3 family members booked for killing man

Kota: A woman and three of her family members were booked in a murder case on Tuesday in Kota. The woman, who was 35 years old, was charged with the murder of her husband. The case is being investigated by the local police station.

Bureau of Investment Promotion

Notices Inviting Bids: The Bureau of Investment Promotion is inviting bids for the procurement of services of a Project Manager for the organization of Rajasthan Investor Summit 2022. The bids are to be submitted by the deadline of September 23, 2021.

HSCC (INDIA) LIMITED

Notice Inviting e-Tender: HSCC (India) Limited is inviting e-tenders for the supply of various construction materials. The e-tendering process will be completed by September 23, 2021.

PRITI INTERNATIONAL LIMITED

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SBBI

State Bank of India: SBBI is offering various financial services and products to its customers. For more information, visit the SBBI website.

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NATIONAL LAW INSTITUTE UNIVERSITY: Keena Dam Road, Bhopal-462044. Sealed Tenders and empanment of interest are invited for providing following services in the NLIU, Bhopal.

INDIAN INSTITUTE OF SCIENCE EDUCATION AND RESEARCH PUNE: Recruitment - Non-Teaching Position. Institute invites online applications from Indian nationals having excellent academic record and relevant work experience for the position of 'Superintending Engineer' (Level 13, Un-Reserved).

OFFICE OF THE EXECUTIVE ENGINEER, WATER RESOURCES DIVISION AKLERA (JHALAWAR): Call for bids of Government of Rajasthan, Finance Section, Aklera, District Jhalawar (Rajasthan) under e-procurement procedure. The details are available on the website.

PSCL Punjab State Power Corporation Limited: Regd. Office: PSEB Head Office, The Mall, (Patiala) CIN: 1401199210(SO)C38313. Website: www.pscpl.in

AXIS BANK: Regd. Office: Tripathi, 3rd Floor, opposite Banarashwar Temple, Law Garden, Ellengate, Ahmedabad-380009

POSSION NOTICE Under SARFAESI ACT 2002: The undersigned being the Authorized Officer of Axis Bank Ltd. under the Securitization, Reconstruction and Debt Restructuring of Financial Assets and Enforcement of Security Interest Act, 2002 (SARFAESI Act, 2002) and in exercise of powers conferred under Section 13(1)(d) read with Rule 3 of the Security Interest Enforcement Rules, 2002 (SIE Rules, 2002) issued under the said Act, 2002.

POSSION NOTICE (For Immovable Property): The undersigned being the authorized officer of the Punjab National Bank under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (SARFAESI Act, 2002) and in exercise of powers conferred under Section 13(1)(d) read with Rule 3 of the Security Interest Enforcement Rules, 2002 (SIE Rules, 2002) issued under the said Act, 2002.

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GOVERNMENT OF KARNATAKA

Department of Minor Irrigation and Ground Water Development: Office of the Executive Engineer, M & GWD Division, Mandya

TENDER NOTIFICATION NO : 07 / 2021 - 22, Dated : 21-09-2021.

Item Wise Tenders are invited from registered and eligible contractors under 'e - Procurement' Portal as per the terms and conditions prescribed in standard tender bid documents KW-4. Under the Head of Account 4702: Anicut and Pickup there is one work namely 'Construction of Check Dam across Shimsha river for Kabbarre Lift Irrigation Scheme in Maddur Taluk Mandya District', amount put to tender Rs. 423.00 Lakhs and the EMD Rs. 634500. Any information regarding this tender may be obtained from this office up to dated : 05.10.2021 during office hours. The tenders may be uploaded (Technical and Financial bids to be uploaded separately) with the prescribed E.M.D and requisite documents through website 'www.eproc.karnataka.gov.in' up to dated : 06.10.2021 up to 17-30 Hours. Technical bids of the bidders will be opened on dated : 11.10.2021 at 11.00 am and financial bids of the bidders will be opened on dated : 16.10.2021 at 11.00 AM. All the rights are reserved for postponement or cancellation of all works or any of the work of this tender by the under signed. Terms and conditions required for the each work is published in the 'e - Procurement' Tender Portal. Any additional information is available at the office of the undersigned. Any corrections regarding the works will be published in 'e-Procurement' portal only.

Sd/-Executive Engineer, M & GWD Division, Mandya.

SALUTE THE SOLDIER

Martyr of CISF on 23rd September: HGVDD DEKARAN NAYAK, NCGJ WADOORA 29-09-2013. CISF proudly remembers the supreme sacrifice of this brave-heart. On this day he laid down his life at the altar of duty while fighting with the terrorists. His courage and bravery would remain an abiding source of inspiration for the force. The force will remain eternally indebted to him for his noble deed.

HAVILDAR GURU SWAMY, NAIK RAJ KUMAR, GUNNER PRAHLAD SINGH, CEN MEHARWAN SINGH. Fifty six years ago, on 23 Sep 1965 you made the supreme sacrifice for the honour of the Regiment and the Country by showing exemplified gallantry & determination during 'Indo-Pak war 1965'. Your valour, self-sacrifice acts as a source of inspiration & strength to us and the generations to come.

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GOVERNMENT OF RAJASTHAN: OFFICE OF THE MEDICAL SUPERINTENDENT CUM MEMBER SECRETARY, RMRS, SAWAI MAN SINGH HOSPITAL, JAIPUR. Notice Inviting Bids for rate contract for procurement of various items.

GOVERNMENT OF TAMIL NADU: DEPARTMENT OF HANDLOOMS AND TEXTILES. TENDER PRE-BID MEETING NOTICE. Pre-Bid meeting will be conducted on 27.09.2021 at 12 noon in the Conference Hall of the Commissionerate of Handlooms and Textiles, Chennai - 108 for Tenders invited by the Department of Handlooms and Textiles for purchase of 65000 Dyed Cotton Cone Warp Yarn used reference no. DIPR/2680/Tender/2021, dated 14.09.2021 and for purchase of Polyester Textured Yarn used reference no. DIPR/2678/Tender/2021, dated 14.09.2021 under the Distribution of Sarases and Dhottes Scheme, Pongal 2022.

GOVERNMENT COLLEGE OF ENGINEERING, KEONJHAR: Formerly Orissa School of Mining Engineering (Dugra Stream), Keonjhar. Advertisement No. 858 Date: 22.09.2021. EXTENSION OF LAST DATE FOR SUBMISSION OF APPLICATION FOR RECRUITMENT OF REGULAR PROFESSOR AND ASSOCIATE PROFESSOR.

Principal: QIPR-14088/11/00932/122. Advertisement for recruitment of regular professor and associate professor.

SALES NOTICE FOR THE SALE OF IMMovable PROPERTY: The undersigned being the authorized officer of the Punjab National Bank under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (SARFAESI Act, 2002) and in exercise of powers conferred under Section 13(1)(d) read with Rule 3 of the Security Interest Enforcement Rules, 2002 (SIE Rules, 2002) issued under the said Act, 2002.

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GOVERNMENT OF ODISHA: OFFICE OF THE CHIEF CONSTRUCTION ENGINEER, CUTTACK (R&B) CIRCLE, CUTTACK. Bid Identification No. CCE.CE.18(RB)2021-22.

GOVERNMENT OF HIMACHAL PRADESH: HIMACHAL PRADESH STATE ROADS TRANSPORTATION PROJECT (HSPTP). Request for Expression of Interest/Proposal (IEOP).

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यूको बैंक UCOC BANK
(भारत सरकार का उपकरण)
प्रधान कार्यालय, कॉर्पोरेट संसूचना विभाग
दूसरी मंजिल, 10, बी.टी.एम. सर्गो, कोलकाता- 700 001
प्रस्ताव हेतु अनुरोध
यूको बैंक द्वारा बैंक की वेबसाइट www.uco.bank.com पर उपलब्ध आरएफपी दस्तावेज में उल्लेखित विवरण के अनुसार ट्रेडिंक कोम के माध्यम से प्रचार/ब्रीड प्रमोशन को सेवाएं प्रदान करने वाली एजेंसी को निम्नलिखित हेतु पास बोलौदाओं से मुक्तकें प्रस्ताव आमंत्रित किए जाते हैं। बोली जमा करने की आंतिम वारीख एवं समय 18.10.2021 को अपराह्न 4.00 बजे तक है।
दिनांक: 23.09.2021 महाप्रबंधक (कॉर्पोरेट संसूचना विभाग)
सम्मान आपके विश्वास का

PUBLIC NOTICE
NOTICE is hereby given that the below mentioned Sub Broker/ Authorised Person is no longer affiliated as Sub Broker/ Authorised Person of Kotak Securities Limited.

Sub Broker/ Authorised Person Name	Trade Name	Exchange Registration Numbers of Sub Broker/ Authorised Person	Address of Sub Broker/ Authorised Person
DINESH SHARMA	DINESH SHARMA	NSE - AP0291102901 BSE - APO1067301100734	23 C BLOCK COMMUNITY CENTRE JANAK PURI NEW DELHI 110058

Please note that above mentioned Sub Broker (SB)/Authorised Person (AP) is no longer associated with us. Any person henceforth dealing with above mentioned SB/AP should do so, at their own risk. Kotak Securities Ltd. shall not be liable for any such dealing. In case of any queries for the transactions till date, Investors are requested to inform Kotak Securities Ltd. within 15 days from the date of this notification, failing which it shall be deemed that there exists no queries against the above mentioned SB/AP.
Kotak Kotak Securities Limited, Registered Office: 27 BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai 400051. CIN: U99999MH1984PLC134051. Telephone No.: +91 43360000. Fax No.: +91 22 67132430. Website: www.kotak.com / www.kotaksecurities.com
 Correspondence Address: Infinity IT Park, Bldg. No 21, Opp. Film City Road, A K Vaidya Marg, Malad (East), Mumbai 400097. Telephone No: 42856825, SEBI Registration No: IN2000200137 (Member of BSE, NSE, MSE, MCX & NCDEX), AMFI ARN 0164, PMS INP00000258, and Research Analyst INH00000586, NSDL/CDSL:IN-DP-NSDL-23-97.

ऋण वसूली न्यायाधिकरण, लखनऊ
600/1. यूनिवर्सिटी रोड, इन्दुनगर सेतु मंदिर के निकट, लखनऊ-226007
(न्यायाधिकरण क्षेत्र - उत्तर प्रदेश का हिस्सा)
प्रकाशन द्वारा जमाव देने एवं उचितरित होने के लिए सम्मन
दिनांक: 20.09.2021
(बैंको एवं वित्तीय संस्थानों के बकाया ऋणों की वसूली अधिनियम 1993 की धारा 19(3) के साथ वित्त ऋण वसूली न्यायाधिकरण (प्रक्रिया नियम 1993) की धारा 12 एवं 13 के अधीन प्रक्रियाओं को सम्मन) मूल आवेदन सं. 44 ऑक्ट 2021
एचडीसीबी बैंक लि. (आवेदक) बनाम मेसर्स श्री डी डी वी रिसर्स एवं अन्य (प्रतिवादीगण)
1. मेसर्स श्री डी डी वी रिसर्स अपने स्वत्वधिकारों में किशोर रस्कोंगी के जरिए एकल मालिकाना प्राप्त प्रतिभारण, 2/210 वेस्ट रोड मेरठ कैट, जिला मेरठ, उ.प्र. तथा और एक पता चलेट ए/16, ऋषि अपार्टमेंट साकेत मेरठ उ.प्र.। 2. श्री नंद किशोर रस्कोंगी, पिता श्री राम कुमार, आवास चलेट नं. ए/16, ऋषि अपार्टमेंट साकेत मेरठ उ.प्र.। 3. श्री सुख रस्कोंगी, पिता श्री नंद किशोर रस्कोंगी, आवास चलेट नं. ए/16, ऋषि अपार्टमेंट साकेत मेरठ उ.प्र.। 4. श्रीमती प्रमोदी, पिता श्री नंद किशोर रस्कोंगी, आवास चलेट नं. ए/16, ऋषि अपार्टमेंट साकेत मेरठ उ.प्र.। 5. श्रीमती सावित्री रस्कोंगी, पति सुखरत्न, आवास चलेट नं. ए/16, ऋषि अपार्टमेंट साकेत मेरठ उ.प्र.। 6. श्रीमती नंदा रस्कोंगी, पति श्री नंद किशोर रस्कोंगी, आवास चलेट नं. ए/16, ऋषि अपार्टमेंट साकेत मेरठ उ.प्र.।
उपर उल्लिखित आवेदन में, इस सम्मन के प्रकाशन के उपरान्त आवेदक या उनके सहायक/सहायक रूप से अधिकृत एजेंट को इसकी प्रतिनिधि सेवाएं करने के उपरान्त आपको व्यक्तिगत अथवा सहायक रूप से अधिकृत एजेंट या वक़ीलताओं द्वारा दस्तावेज तथा हलकानामा (यदि कोई हो) के साथ दो सेटों में मेरठ बूक प्रारूप में उत्तर दायर करना होगा तथा तदुपरान्त इस न्यायाधिकरण में दिनांक 17.12.2021 को सुबह 10.30 बजे उपस्थित होना होगा, अन्यथा आपको मेरठ हाजिरी में आवेदन कर चुकवाई कर उस पर निर्णय से लिया जाएगा।
पंजीयक, ऋण वसूली न्यायाधिकरण, लखनऊ

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NOTICE
CORRIGENDUM TO THE ANNUAL REPORT OF PRITI INTERNATIONAL LIMITED FOR THE FINANCIAL YEAR ENDED MARCH 31, 2021 FOR THE ATTENTION OF SHAREHOLDERS OF THE COMPANY

The Shareholder of PRITI INTERNATIONAL LIMITED are requested to take note that due to clerical oversight the record date for the bonus issue was mentioned as 17th September, 2021 in the Explanatory Statement on page no 10 of the Annual Report for FY 2020-21. In this regard, please note the record date for bonus issue shall be as may be fixed by the Board and communicated thereafter.

This corrigendum shall form an integral part of the Annual Report circulated to the shareholders of the company. Accordingly, all the concerned shareholders, stock exchanges, depositories, registrar and share transfer agent, other authorities, regulators and all other concerned persons are requested to take note of the above correction.

This corrigendum will be available on the website of the company <https://pritiinternationalld.com/> besides being communicated to National Stock Exchange of India Limited where the shares of the Company are listed.

For PRITI INTERNATIONAL LIMITED
Company Secretary
RASHI SHRIMAL

Place: JODHPUR
Date:22/09/2021

पंजाब नैशनल बैंक Punjab National Bank
... मरसे के नाम प्रतीक ...
... the name you can BANK upon ...
मुख्य कार्यालय, प्लॉट सं.-4, सेक्टर-10, द्वारका, नई दिल्ली-110075
(ईमेल: operations@pnb.co.in)
ई-ओबीसी और ई-यूएनआई ग्राहकों के लिए महत्वपूर्ण घोषणा
प्रिय ग्राहकों, जैसा कि विभिन्न अवसरों पर पहले ही विभिन्न चैनलों जैसे एसएमएस अलर्ट, कॉर्पोरेट वेबसाइट, सोशल मीडिया, मिट मीडिया, एटीएम, शाखाओं के माध्यम से सूचित किया जा चुका है, इस आगे पुनः सूचित किया जाता है कि ईओबीसी और ईयूएनआई की पुरानी चेक बुक 01.10.2021 से बंद होने जा रही है। कृपया ईओबीसी और ईयूएनआई की अपनी पुरानी चेक बुक को अद्यतन पीएनबी आईएफएससी (IFSC) और एमआईसीआर (MICR) के साथ पीएनबी की चेक बुक से बदलें। अपनी शाखा से अपनी नई चेक बुक प्राप्त करें या एटीएम/आईबीएस/पीएनबी वन के माध्यम से आवेदन करें।
सभी ग्राहकों से अनुरोध है कि किसी भी लेनदेन संबंधी अनुविधा से बचने के लिए अब से केवल पीएनबी आईएफएससी (IFSC) और एमआईसीआर (MICR) के साथ अद्यतन पीएनबी की नई चेक बुक का उपयोग करें। किसी भी सहायता या प्रश्न के लिए कृपया हमारे टोल-फ्री नंबर 18001802222 पर संपर्क करें।
मुख्य महाप्रबंधक

SBBI भारतीय स्टेट बैंक
(भारतीय स्टेट बैंक अधिनियम, 1955 के अंतर्गत गठित)
शेयर एवं बॉन्ड विभाग, कॉर्पोरेट सेक्टर, 14वीं मंजिल, स्टेट बैंक भवन, मेहन कामा रोड, नरीमन पॉइंट, मुंबई - 400021
वेबसाइट: <https://bank.sbi> ई-मेल: investor.complaints@sbi.co.in
फोन नं.: 022-22741474, 22740841, 22742403, 22740846, 22742842

कृपया ध्यान दें: शेयरधारक
वित्तीय वर्ष 2014-15 से अब तक भुगतान-रहित/दावा-रहित लाभार्थि के दावे हेतु सूचना
प्रिय शेयरधारकों,
भारतीय स्टेट बैंक (एसबीआई) अधिनियम, 1955 के अनुच्छेद 38ए (3) के अनुसार, लाभार्थि की ऐसी कोई भी राशि जो सात साल की अवधि तक भुगतान-रहित या दावा-रहित रहती है तो उसे बैंक द्वारा इन्वेस्ट एडवैन्स (एड प्रोटैक्शन फंड (आईपीएफ) में अंतरित कर दिया जाएगा, इसके बाद संबंधित शेयरधारक द्वारा ऐसे लाभार्थि का दावा केवल आईपीएफ के माध्यम से ही किया जा सकता है.
अतः हम आपसे अनुरोध करते हैं कि आप वित्तीय वर्ष 2014-15, 2015-16, 2016-17 एवं 2020-21 (बैंक ने वित्तीय वर्ष 2017-18, 2018-19 एवं 2019-20 के दौरान कोई लाभार्थि घोषित नहीं किया है) से संबंधित भुगतान-रहित/दावा-रहित लाभार्थि का दावा बैंक के रजिस्ट्रार और दूरसंचार एजेंट (आरएटी) को नीचे दिए गए पते पर विस्तृत दस्तावेज जमा करके <https://bank.sbi/web/investor-relations/share-holder-bond-holder-information> → Unclaimed Dividend पर सूचित करें।
ए-सेंकिट (अलिंकिट) असहमतेस लिमिटेड, (यूनिट: भारतीय स्टेट बैंक), 205-208, अन्वरली कॉम्प्लेक्स, अहमदाबाद एक्सप्रेसवे, नई दिल्ली - 110055, टेलीफोन: 7290071335, ई-मेल आईडी: sbi.igr@alankit.com

भारतीय स्टेट बैंक हेतु
शाम के.
सहायक महाप्रबंधक
(अनुपालन एवं कंपनी सचिव)

स्थान: मुंबई
दिनांक: 23 सितंबर, 2021

SBBI
कॉर्पोरेट सेक्टर, स्ट्रेचर्ड अंसेट डिस्ट्रीब्यूशन ग्रुप,
21वीं मंजिल, ई विंग, मेकर टावर, कफ परेड, मुंबई - 400 005
ई-निलामी द्वारा बैंकों/एआरसी/एनबीएफसी/एफआई को वित्तीय आस्तियों का विक्रय
भारतीय स्टेट बैंक वित्तीय आस्तियों के विक्रय के लिए ई-निलामी द्वारा बैंकों/एआरसी/एनबीएफसी/एफआई से बोलियाँ आमंत्रित करता है, ऐसी वित्तीय आस्तियाँ, जिन्हें बैंक द्वारा समय-समय पर प्रदर्शित किया जाना है, के क्रय हेतु बोली लगाने में रुचि रखने वाले बैंकों/एआरसी/एनबीएफसी/एफआई बैंक के साथ एकापटीकरण अनुबंध के निष्पादन के पश्चात इस बोली प्रक्रिया में हिस्सा ले सकते हैं, यदि वह पहले से निष्पादित नहीं है. बैंक के साथ अप्रकटीकरण अनुबंध के निष्पादन एवं अन्य पूछताछ, यदि कोई हो, के लिए एसे इच्छुक बैंक/एआरसी/एनबीएफसी/एफआई ई-मेल आईडी dgm.sr@sbi.co.in पर संपर्क कर सकते हैं.
भारतीय स्टेट बैंक बैंकों/एआरसी/एनबीएफसी/एफआई से अपनी अनर्जक आस्तियों (एनपीए), जिनमें (01) वित्तीय आस्ति शामिल है और कुल बकाया रु. 34.36 करोड़ है, के प्रस्तावित विक्रय के लिए अभिलेखी की अभिव्यक्ति आमंत्रित करता है. इच्छुक प्रत्याशित बोलीकर्ताओं से अनुरोध है कि वे एक "अभिलेखी की अभिव्यक्ति" के माध्यम से ई-निलामी में भाग लेने की अपनी इच्छा से स्पष्ट अवगत करवाएँ. अधिक जानकारी के लिए कृपया बैंक की वेबसाइट <https://bank.sbi> पर विजिट करें और यहाँ दी गई लिंक in the News>Auction Notice>ARC AND DRT पर क्लिक करें.
जारीकर्ता
उप महाप्रबंधक
(एआरसी)
दिनांक: 23.09.2021

प्रपत्र ए सार्वजनिक घोषणा
[भारतीय दिवाला और शोधन अक्षमता बोर्ड (कॉर्पोरेट व्यक्तियों के लिए ऋण शोध अक्षमता समाधान प्रक्रिया) विनियमों, 2016 के विनियम 6 के अधीन]
ओसीएल आयरन एंड स्टील लिमिटेड के लेनदारों के ध्यानार्थ संबंधित विवरण

क्र.सं.	कॉर्पोरेट देनदार का नाम	ओसीएल आयरन एंड स्टील लिमिटेड के लेनदारों के ध्यानार्थ संबंधित विवरण
1.	कॉर्पोरेट देनदार का नाम	ओसीएल आयरन एंड स्टील लिमिटेड
2.	कॉर्पोरेट देनदार के निगमन की तिथि	20 फरवरी 2006
3.	प्राधिकरण जितकर अधीन कॉर्पोरेट देनदार निगमित/पंजीकृत है	रजिस्ट्रार ऑफ कंपनीज-कटक, उड़ीसा
4.	कॉर्पोरेट देनदार की कॉर्पोरेट पहचान संख्या/सीमित दायित्व पहचान संख्या	L27102OR2006PLC008594
5.	कॉर्पोरेट देनदार के पंजीकृत कार्यालय तथा प्रधान कार्यालय (यदि कोई) का पता	पंजीकृत कार्यालय और प्लॉट: गाँव लामली, पी.ओ. गारवाना, राउनागपुर उड़ीसा - 770017 वर्ष: 1. 120, मूलतः, सायकल कोर्ट मॉल, दिल्ली - 110017 2. बेगमपुर खटोला, जिला। - मुझगाँव, हरियाणा 3. ए-285, घोषाकीड़ंडरियाल परिया, घोषाकी, मिवाडी, जिला-अलवर, राजस्थान-301019 4. प्लॉट नं. एसी-256, इंदरपुरियाल परिया, कलानी, (मिवाडी एक्सप्रेसवे), राउनागपुर - 301019 5. गाँव गोपालपुर, पी.ओ बड़ापोली तहसील और पी.एस. कांठार, उड़ीसा 6. अंधाम कोराला खदान, मौजा-गोपालपुर, मेरिया, बाँकुरा, पश्चिम बंगाल - 721442
6.	कॉर्पोरेट देनदार के संबंध में ऋण शोध अक्षमता आरंभित तिथि	20 सितंबर 2021
7.	ऋण शोध अक्षमता समाधान प्रक्रिया के समापन की पूर्वानुमानित तिथि	18 मार्च 2022
8.	अंतरिम समाधान प्रोफेशनल के रूप में कार्यरत ऋण शोध अक्षमता प्रोफेशनल का नाम और रजिस्ट्रेशन नम्बर	नाम: शिव नंदन शर्मा पंजी. सं.: IBBI/PA-001/IP-P00384/2017-2018/10641
9.	अंतरिम समाधान प्रोफेशनल का पता और ई-मेल, जैसा कि बोर्ड में पंजीकृत है	शिव नंदन शर्मा नवजीवन बिहार, गुरुतल, नई दिल्ली - 110017 ईमेल: sharmasn@gmail.com
10.	अंतरिम समाधान प्रोफेशनल का पत्राचार हेतु प्रपत्र, पता और ई-मेल	शिव नंदन शर्मा सं. वाराणसी: एलएसआई रिजॉल्यूशन प्राइवेट लिमिटेड, 1205, 12वीं मंजिल, चिरकोय टॉवर 43, नैरुरु सेंटर, नई दिल्ली-110019 ईमेल: clrp.oc@gmail.com
11.	दावा प्रस्तुत करने हेतु अंतिम तिथि	04 अक्टूबर 2021
12.	अंतरिम समाधान प्रोफेशनल द्वारा धारा 21 की 4 उप-धारा (क) के तहत (ख) के तहत अभिलेखित लेनदारों की श्रेणियाँ, यदि कोई	कोई नहीं, लागू नहीं
13.	किसी श्रेणी में लेनदारों के अधिकृत प्रतिनिधि के रूप में कार्य करने हेतु किशोरित ऋण शोध अक्षमता प्रोफेशनल के नाम (प्रत्येक श्रेणी के लिए तीन नाम)	कोई नहीं, लागू नहीं
14.	(क) संबंधित प्रपत्र और (ख) अधिकृत प्रतिनिधियों का विवरण पर उपलब्ध है:	(क) वेब लिंक से फॉर्म डाउनलोड करें: https://bbi.gov.in/home/downloads (ख) कोई नहीं, लागू नहीं

एनएड द्वारा सूचना दी जाती है कि राष्ट्रीय कंपनी विधि अधिकरण ने दिनांक 20 सितंबर 2021, को ओसीएल आयरन एंड स्टील लिमिटेड के विरुद्ध कॉर्पोरेट ऋण शोध अक्षमता प्रक्रिया आरंभ करने का आदेश दिया है।
ओसीएल आयरन एंड स्टील लिमिटेड के लेनदारों से एनएड द्वारा अपने दावों का प्रमाण 4 अक्टूबर 2021 को अपराह्न इस के पूर्व में अंतरिम समाधान प्रोफेशनल को ऊपर आइटम 10 के संक्षेप वर्णित पते पर प्रस्तुत करने की मांग की जाती है।
वित्तीय लेनदारों को अपने दावों का प्रमाण केवल इलेक्ट्रॉनिक साधनों द्वारा प्रस्तुत करना होगा। अन्य सभी लेनदार अपने दावों का प्रमाण व्यक्तिगत रूप से, अंक द्वारा अथवा इलेक्ट्रॉनिक साधनों प्रस्तुत कर सकते हैं।
किसी श्रेणी के साथ सम्बन्धित वित्तीय लेनदार जैसा कि प्रतीति सं. 12 के संक्षेप सूचीबद्ध है, अधिकृत प्रतिनिधि के रूप में कार्य करने के लिए प्रतीति सं. 13 के संक्षेप सूचीबद्ध तीन ऋण शोध अक्षमता प्रोफेशनल में से अपनी पसंद का अधिकृत प्रतिनिधि को प्रपत्र सीएम (लागू नहीं) निर्देशित करें।
हस्ता / -
दावे के फंजी अथवा त्रामक प्रमाण की प्रस्तुति दंडनीय होगी।
शिव नंदन शर्मा
अंतरिम समाधान प्रोफेशनल, ओसीएल आयरन एंड स्टील लिमिटेड
एलएसआई रिजॉल्यूशन प्राइवेट लिमिटेड
दिनांक: 23.09.2021
स्थान: नई दिल्ली पंजीकरण सं. IBBI/PA-001/IP-P00384/2017-2018/10641

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PARAS DEFENCE AND SPACE TECHNOLOGIES LIMITED

Our Company was incorporated as "Paras Flow Form Engineering Limited" under the Companies Act, 1956, at Mumbai, pursuant to a certificate of incorporation dated June 16, 2009, issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Our Company received the certificate for commencement of business on July 24, 2009. Subsequently, the name of our Company was changed to "Paras Flowform Engineering Limited" pursuant to a resolution passed by our Shareholders in an EGM held on September 22, 2009 and a fresh certificate of incorporation, dated September 25, 2009 was issued by the RoC. Further, the name of our Company was changed to "Paras Defence and Space Technologies Limited" pursuant to a resolution passed by our Shareholders in an extraordinary general meeting held on December 2, 2015 and a fresh certificate of incorporation, dated January 29, 2016 was issued by the RoC. For details pertaining to the change in our name and the address of our Registered Office, see "History and Certain Corporate Matters" beginning on page 143 of the Red Herring Prospectus dated September 13, 2021 ("RHP").
Registered and Corporate Office: D-112, TIC Industrial Area, MIDC, Nerul, Navi Mumbai 400 706, Maharashtra, India; Contact Person: Ajit Sharma, Company Secretary and Compliance Officer; Tel: +91 22 6919 9999; E-mail: ir@parasdefence.com; Website: www.parasdefence.com; Corporate Identity Number: U29253MH2009PLC193352

OUR PROMOTERS: SHARAD VIRJI SHAH AND MUNJAL SHARAD SHAH

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION ("OFFER") COMPRISING OF A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 1,406.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 1,724,490 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION ("OFFER FOR SALE"), COMPRISING OF UP TO 1,250,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY SHARAD VIRJI SHAH, UP TO 50,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY MUNJAL SHARAD SHAH (SHARAD VIRJI SHAH AND MUNJAL SHARAD SHAH COLLECTIVELY REFERRED TO AS THE "PROMOTER SELLING SHAREHOLDERS"), UP TO 300,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY AMI MUNJAL SHAH, UP TO 62,245 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY SHILPA AMIT MAHAJAN AND UP TO 62,245 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY AMIT NAVIN MAHAJAN (AMI MUNJAL SHAH, SHILPA AMIT MAHAJAN AND AMIT NAVIN MAHAJAN COLLECTIVELY REFERRED TO AS THE "INDIVIDUAL SELLING SHAREHOLDERS" AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS, REFERRED TO AS THE "SELLING SHAREHOLDERS", SUCH EQUITY SHARES THE "OFFERED SHARES").

OUR COMPANY HAS UNDERTAKEN THE PRE-IPO PLACEMENT BY WAY OF PRIVATE PLACEMENTS OF 2,552,598 EQUITY SHARES FOR CASH CONSIDERATION AGGREGATING TO ₹ 344.02 MILLION ("PRE-IPO PLACEMENT"). THE SIZE OF THE FRESH ISSUE HAS NOT BEEN REDUCED PURSUANT TO THE PRE-IPO PLACEMENT.

QIB Category : Not more than 50% of the Offer | Retail Category: Not less than 35% of the Offer | Non-Institutional Category: Not less than 15% of the Offer

PRICE BAND: ₹ 165 TO ₹ 175 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH.

THE FLOOR PRICE IS 16.50 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 17.50 TIMES THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 85 EQUITY SHARES AND IN MULTIPLES OF 85 EQUITY SHARES THEREAFTER.

ASBA * Simple, Safe, Smart way of Application!!!

UPI-Now available in ASBA for Retail Individual Bidders ("RIBs")**
Investors are required to ensure that the bank account used for bidding is linked to their PAN.
UPI - Now available in ASBA for Retail Individual Bidders applying through Registered Brokers, DPs & RTAs...
Retail Individual Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

*ASBA has to be availed by all the investors except Anchor Investors (as defined in the RHP). UPI may be availed by RIBs.
For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 275 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges" and in the General Information Document. ASBA Bid-cum Application Forms can be downloaded from the website of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.
**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. RIBs Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do.doRecognisedFPI=yes&intmid=43>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do.doRecognisedFPI=yes&intmid=43>) respectively, as updated from time to time. Kotak Mahindra Bank Limited has been appointed as Sponsor Bank for the Offer. For related grievance investors may contact : Anand Rath Advitors Limited, Asha Daga/Shikha Jain, Tel: +91 22 6626 6666, E-mail: paras.ip@rathi.com. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and Mail Id: ipu.ipo@npci.org.in; Kotak Mahindra Bank Limited at Tel: +91 22 6605 6588 and Email: cmsipo@kotak.com; and the Registrar to the Offer at Tel: +91 22 4918 6200 and E-mail: Parasdefence.ipo@linkintime.co.in.

Risks to Investors:

- The Book Running Lead Manager associated with the Offer has not handled any public issues in the past three years.
- The Price/ Earnings ratio based on diluted EPS for Fiscal 2021 for the Company at the upper end of the Price Band is as high as 31.53.
- Weighted Average Return on Net Worth for Fiscals 2021, 2020 and 2019 is 11.94%.
- Average Cost of acquisition of Equity Shares for the Selling Shareholders, namely Sharad Virji Shah, Munjal Sharad Shah, Ami Munjal Shah, Shilpa Amit Mahajan and Amit Navin Mahajan, is ₹ 1.21, ₹ 3.36, ₹ 0.00, ₹ 0.00 and ₹ 0.00, respectively, and the Offer Price at the upper end of the Price Band is ₹ 175 per Equity Share.

BID/OFFER PROGRAMME

BID/OFFER CLOSURES TODAY*

**UPI mandate and time and date shall be at 12:00 p.m. on Friday, September 24, 2021.*

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholders may in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective website of the BRLM and at the terminal of the Syndicate Member and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.
The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process, in compliance with Regulation 6(1) of the SEBI ICDR Regulations, where not more than 50% of the Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company and the Selling Shareholders, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors, on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation to Retail Individual Investors, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (other than Anchor Investors) shall mandatorily participate in this Offer through the Application Supported by Blocked Amount ("ASBA") process, and shall provide details of their respective ASBA Accounts (as defined hereinafter), and UPI ID in case of Bids using UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or the Sponsor Bank, as the case may be to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see, "Offer Procedure" beginning on page 275 of the RHP.
Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for RIBs bidding through UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" on page 143 of the RHP and Clause 11 of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "Material Contracts and Documents for Inspection" beginning on page 297 of the RHP.
LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.
AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 605,000,000 divided into 50,920,000 Equity Shares of ₹ 10 each and 958,000 Preference Shares of ₹ 100 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 309,657,750 divided into 30,96,57,750 Equity Shares of face value ₹ 10 each. For details of the capital structure, see "Capital Structure" beginning on page 62 of the RHP.
NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories to the Memorandum of Association are Munjal Sharad Shah, Harsh Dharendra Bhansali, Sharad Virji Kenia, Sharad Virji Shah, Ami Munjal Shah, Niranjana Sharad Shah and Kaajal Harsh Bhansali who subscribed 13,500 Equity Shares, 2,250 Equity Shares, 500 Equity Shares, 22,500 Equity Shares, 4,500 Equity Shares, 4,500 Equity Shares and 2,250 Equity Shares, respectively. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 62 of the RHP.
LISTING: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received in-principle approvals from BSE and NSE for the listing of the Equity Shares pursuant to letters dated March 31, 2021 and May 11, 2021, respectively. For the purposes of the Offer, the Designated Stock Exchange shall be BSE. A signed copy of the RHP has been filed with RoC on September 13, 2021 and the Prospectus shall be delivered in accordance with section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP until the Bid/ Offer Closing Date, see "Material Contracts and Documents for Inspection" beginning on page 297 of the RHP.
DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the draft offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to page 262 of the RHP for the full text of the disclaimer clause of SEBI.
DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 264 of the RHP for the full text of the disclaimer clause of the BSE.
DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 264 of the RHP for the full text of the disclaimer clause of NSE.
GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares offered in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 19 of the RHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p>ANANDRATHI</p> <p>Anand Rath Advisors Limited Pंजी. सं. : IBBI/PA-001/IP-P00384/2017-2018/10641</p> <p>Mumbai 400 013 Maharashtra, India Tel: +91 22 6626 6666 E-mail: paras.ipo@rathi.com Investor Grievance E-mail: grievance.ecm@rathi.com Contact Person: Asha Daga/Shikha Jain Website: www.rathi.com SEBI Registration No.: INM000010478</p>	<p>LINK Intime</p> <p>Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India Tel: +91 22 4918 6200 E-mail: Parasdefence.ipo@linkintime.com Investor grievance E-mail: parasdefence.ipo@linkintime.com Contact Person: Shanti Gopalkrishnan Website: www.linkintime.com SEBI Registration No.: INR000004058</p>	<p>Ajit Sharma Paras Defence and Space Technologies Limited D-112, TTC Industrial Area, MIDC, Nerul Navi Mumbai 400 706, Maharashtra, India Tel: +91 22 6919 9999 E-mail: ir@parasdefence.com</p> <p>Investors can contact the Company Secretary and Compliance Officer,</p>