



Priti International Limited

CIN : L36994RJ2017PLC058454

+291 2435699

g.d.lohiya@gmail.com

https://pritihome.com

Plot No. F-43, Basni, 1st Phase, Jodhpur,
Rajasthan - 342005 INDIA



February 09, 2024

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex
Bandra (E), Mumbai, Maharashtra – 400 051
Script Code: PRITI

Dear Sir(s)/Madam(s)

Sub.: **Statement of Deviation or Variation under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended on December 31, 2023**

We are enclosing herewith Statement of Deviation or Variation w.r.t. utilization of the proceeds of the preferential allotment of Convertible Warrants, by the Company, under Regulation 32 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended on December 31, 2023.

You are requested to kindly take the above information on your record and acknowledge the receipt of the same.

Thanking you,

For and on behalf of
PRITI INTERNATIONAL LIMITED

RASHI SHRIMAL
Company Secretary and Compliance Officer
M. No. A60070





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**Statement of Deviation / Variation in utilization of funds raised
Pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015**

| | |
|--------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Name of listed entity | PRITI INTERNATIONAL LIMITED |
| Mode of Fund Raising | Preferential Issue of Convertible Warrants |
| Date of Raising Funds | 03 rd August 2022 |
| Amount Raised | 2750.37 Lakh (Being Application Money for 29,76,000 Convertible Warrants of Rs. 10 Each at a premium of Rs. 88 per Warrant & Money received upon conversion of 27,50,000 Convertible Warrants into Equity Shares of Rs. 10 Each of the Company) |
| Report for Quarter ended | 31/12/2023 |
| Monitoring Agency | Not Applicable |
| Monitoring Agency Name, if applicable | - |
| Is there a Deviation / Variation in use of funds raised | No |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders | Not Applicable |
| If Yes, Date of shareholder Approval | - |
| Explanation for the Deviation / Variation | Not Applicable |
| Comments of the Audit Committee after review | None |
| Comments of the auditors if any | None |



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Objects for which funds have been raised and where there has been a deviation, in the following table (Rs. In Lakh)

| Original Object | Modified Object if any | Original Allocation | Modified allocation if any | Funds Utilised | Amount of Deviation/Variation for the quarter according to applicable object | Remarks if any |
|----------------------------------------------------------------------------------------------------------|------------------------|---------------------|----------------------------|-----------------|------------------------------------------------------------------------------|----------------|
| Working Capital Requirements, Expansion of offline market business, and other General Corporate Purposes | NA | 2,750.37 | - | 1,966.81 | - | - |
| Total | | 2,750.37 | - | 1,966.81 | | |

Deviation or variation could mean:

- Deviation in the Objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Changes in terms of a contract referred to in the fund-raising documents i.e. Prospectus, Letter of Offer, etc.

For PRITI INTERNATIONAL LIMITED

RASHI SHRIMAL

Company Secretary and Compliance Officer

M. No. A60070