



PRITIKA AUTO INDUSTRIES LTD

Regd. Office: Plot No. C-94, Phase VII, Industrial Focal Point, S.A.S. Nagar (MOHALI)-160 055
CIN : L45208PB1980PLC046738 Tel. : 0172-5008900, 5008901

Date: 25th May, 2026

To
Department of Corporate Services,
National Stock Exchange of India Ltd.
Exchange Plaza, BandraKurla Complex,
Bandra (East), Mumbai - 400 051

To
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Mumbai --400 001

NSE Symbol: PRITKAUTO

BSE Scrip Code: 539359

Sub: Submission of Investor Presentation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

With reference to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Investor Presentation on the overview of the financial position and business operations of the Company for the investors and public at large.

Kindly take the same on your records and oblige.

Thanking you,

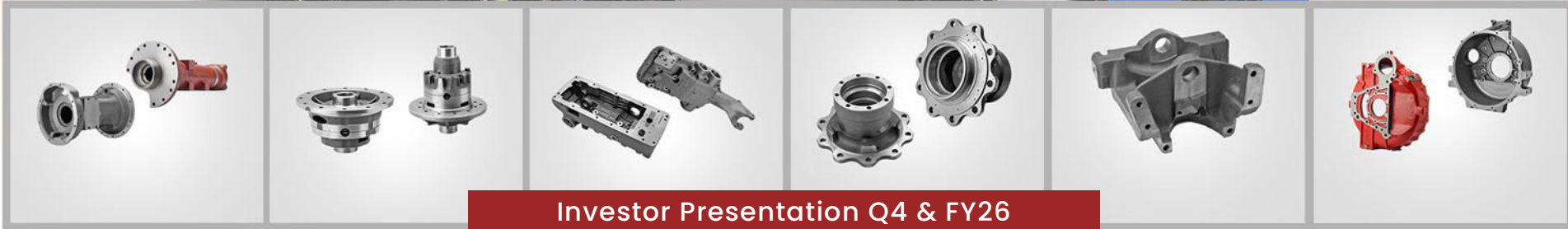
Yours truly,

For Pritika Auto Industries Limited

C B Gupta
Company Secretary

Encl. a/a





Investor Presentation Q4 & FY26



Late Raminder Singh Nibber
Founder

- **Strong Vision & Ethos laid down by our founder and first-generation entrepreneur continues to guide the Company forward**
- **Mechanical Engineer started career with Escorts Limited for 10 years**
- **Awarded “UDYOG PATRA” for Self Made Industrialists by Institute of Trade and Industrial development in July 2003**
- **Ex Chairman of Confederation of Indian Industry - Mohali Zone**
- **Ex Member of Mohali Industries Association & PHD Chamber of Commerce**

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Company Overview



Way Ahead



Industry Overview





Consolidated Quarterly

Financial Highlights

CMD's Message



Commenting on the results,
Mr. Harpreet Singh Nibber,
Chairman & Managing
Director,
Pritika Auto Industries Limited

“FY26 has been a year of strong and broad-based growth for the Company, reflecting healthy demand across our key customer segments and the steady execution of our strategic roadmap. For the full year, our consolidated revenue grew 35.32% year-on-year to ₹ 482.95 crore, while EBITDA rose 24.30% to ₹ 71.03 crore, supported by volume growth and an improved product mix. For the fourth quarter, revenue grew 36.20% year-on-year to ₹ 138.46 crore and EBITDA increased 16.21% year-on-year to ₹ 16.64 crore. While margins remained under pressure due to elevated raw material costs and changes in product mix, we continued to maintain operational stability and focus on cost optimization initiatives.

We achieved production volumes of 52,620 tons during FY26, registering a robust growth of 30.62% YoY. This growth was driven by improved capacity utilization, stronger customer offtake and continued focus on expanding our market presence across key automotive applications. EBITDA per ton for FY26 stood at Rs. 13,499, while realization per ton improved to Rs. 91,780, reflecting our continued emphasis on value-added products and customer diversification.

During the year, we also undertook strategic initiatives aligned with our long-term growth vision. Our subsidiary, Pritika Engineering Components Limited, initiated investment in Omnia Engineering Inc., USA, through acquisition of equity shares in phases. Upon completion of the allotment process, Omnia Engineering Inc. will become a wholly owned subsidiary of Pritika Engineering Components Limited and a step-down subsidiary of the Company, strengthening our International presence and enhancing opportunities in global engineering and manufacturing markets.




Going forward, we remain focused on improving operational efficiencies, enhancing product mix, strengthening customer relationships and expanding our presence in high-growth automotive segments. We believe our manufacturing capabilities, scale advantages and consistent focus on execution position us well to capitalize on emerging opportunities in the auto component industry.

I sincerely thank the entire team of Pritika Auto Industries Limited for their dedication and contribution and extend my gratitude to all stakeholders for their continued trust and support.”

Quarterly Financial Highlights – Q4 FY26




Standalone

Q4 FY26

₹ 135.45 Crore	34.31% ↑	
Revenue from Operations	YoY Growth	
₹ 11.81 Crore	25.71% ↑	
8.72%	YoY Growth	
EBITDA & Margin		
₹ 3.41 Crore	26.82% ↑	
2.52%	YoY Growth	
PAT & Margin		

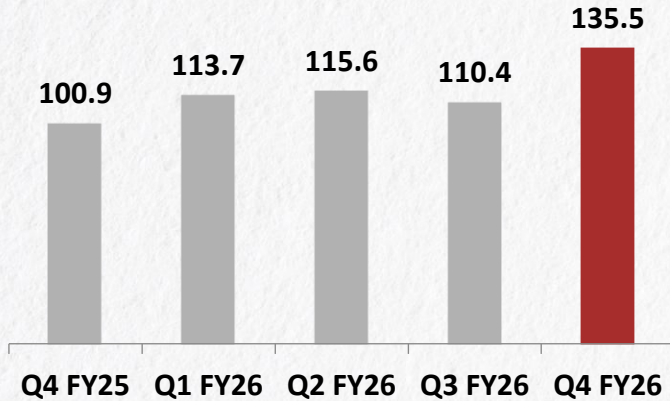
Consolidated

Q4 FY26

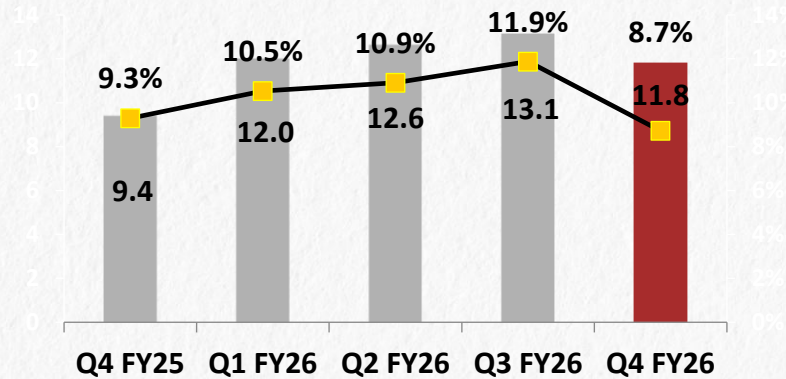
₹ 138.46 Crore	36.20% ↑	
Revenue from Operations	YoY Growth	
₹ 16.64 Crore	16.21% ↑	
12.02%	YoY Growth	
EBITDA & Margin		
₹ 4.77 Crore	7.62% ↑	
3.44%	YoY Growth	
PAT & Margin		

Key Performance Indicators (Standalone)

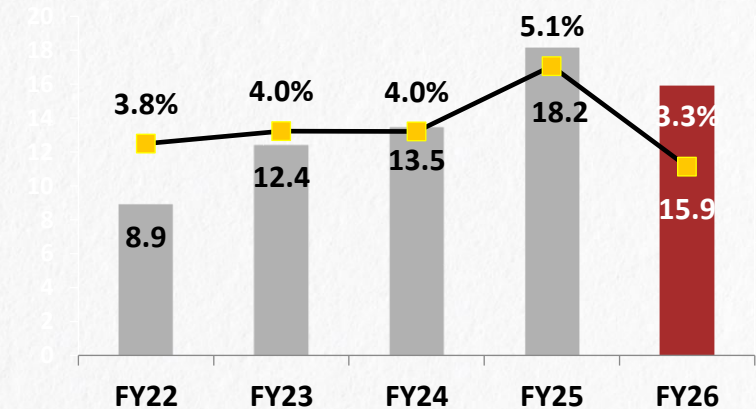
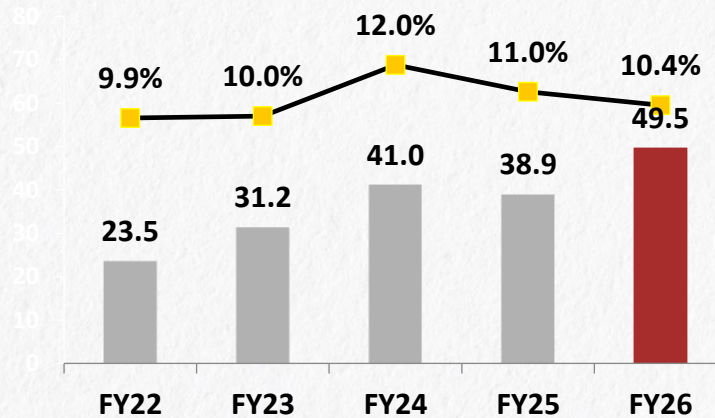
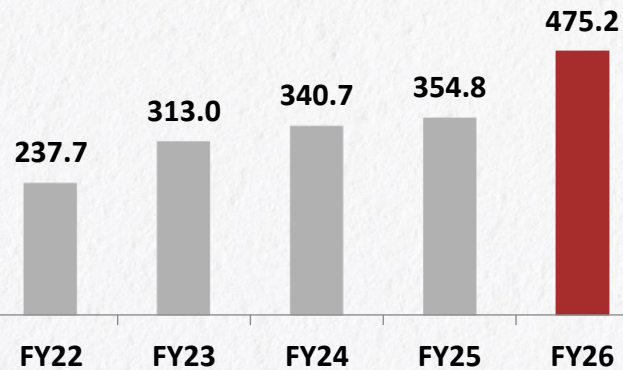
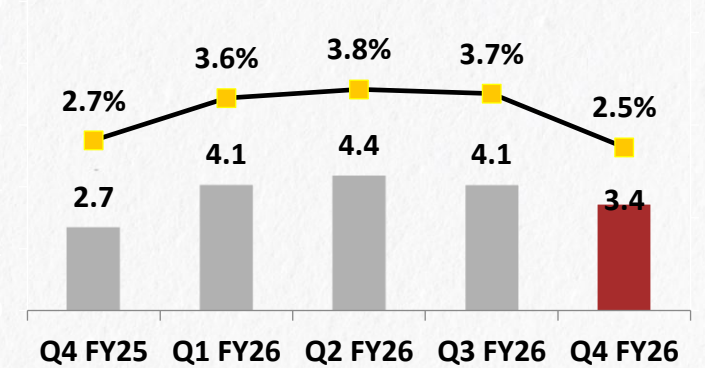
Revenue (Rs. Cr)



EBITDA (Rs. Cr) / Margin (%)

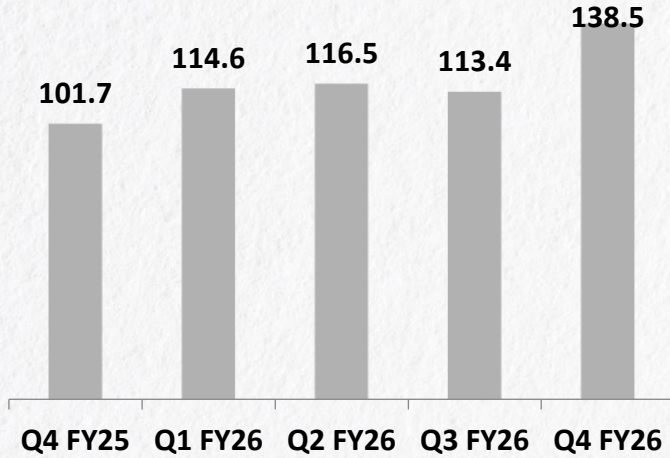


PAT (Rs. Cr) / Margin (%)

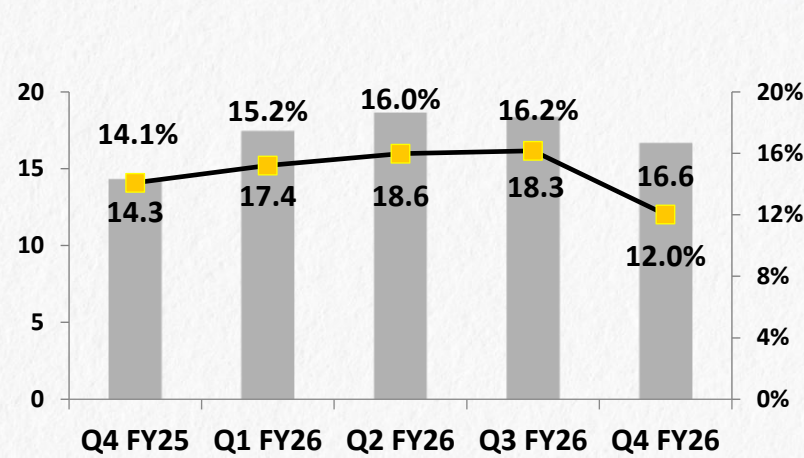


Key Performance Indicators (Consolidated)

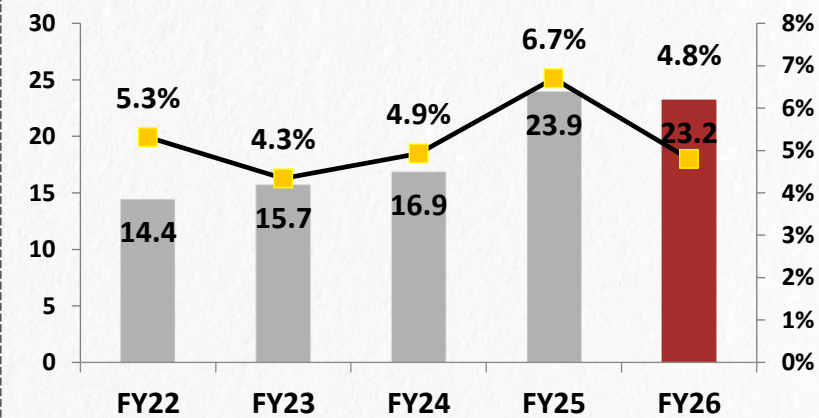
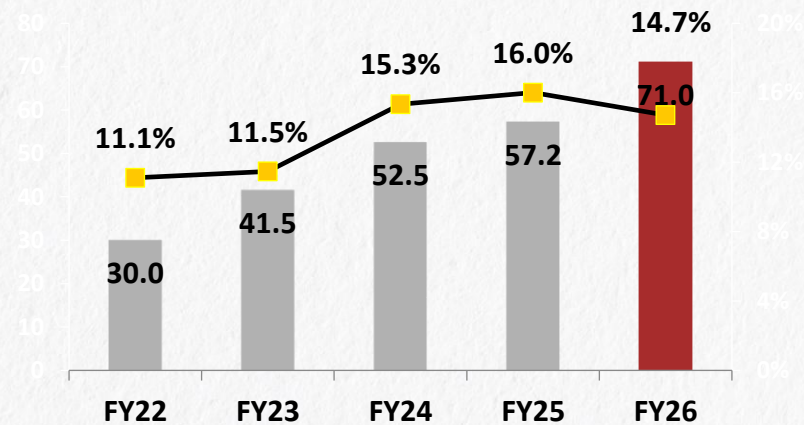
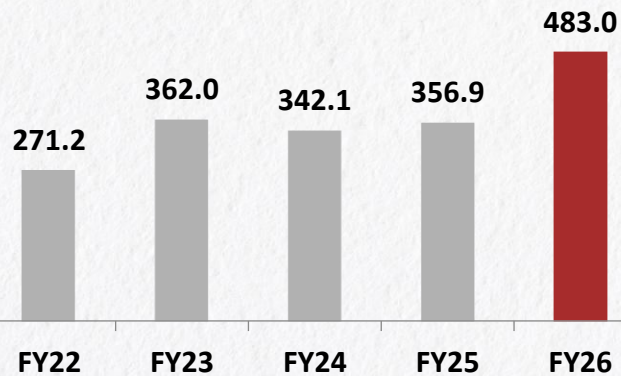
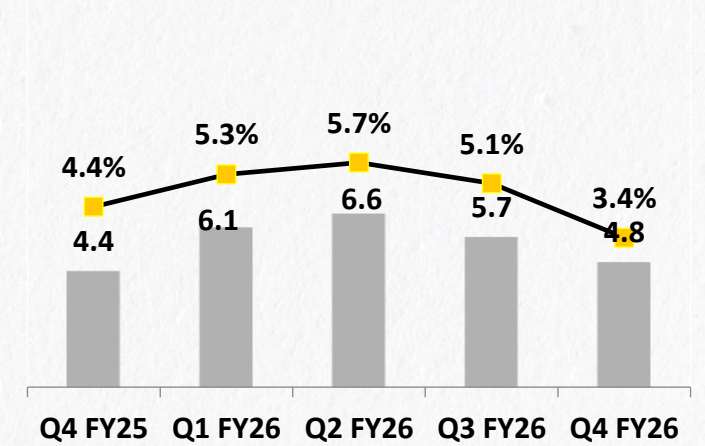
Revenue (Rs. Cr)



EBITDA (Rs. Cr) / Margin (%)



PAT (Rs. Cr) / Margin (%)



Consolidated Financial Highlights – Quarterly

Consolidated (Rs. Cr)	Q4 FY26	Q4 FY25	Y-o-Y	Q3 FY26
Total Income from operations	138.46	101.66		113.43
Other Operating revenue	0.00	0.00		0.00
Net Revenue	138.46	101.66	36.20%	113.43
Raw Materials	77.23	51.45		55.79
Employee Cost	11.07	9.22		10.52
Other Cost	33.51	26.67		28.79
Total Expenditure	121.82	87.34		95.09
EBITDA (Excluding other income)	17.41	14.32	16.21%	18.34
EBITDA margin (%)	12.51%	14.09%	(207 bps)	16.17%
Other Income	0.77	1.01		0.21
Depreciation	5.12	4.65		4.94
Interest	5.80	4.75		5.59
Profit Before Tax	6.50	5.94		8.01
Tax	1.73	1.51		2.29
Profit After Tax	4.77	4.43	7.62%	5.73
PAT Margin (%)	3.44%	4.36%	(92 bps)	5.05%
Basic EPS (Rs.)	0.26	0.19	100%	0.31

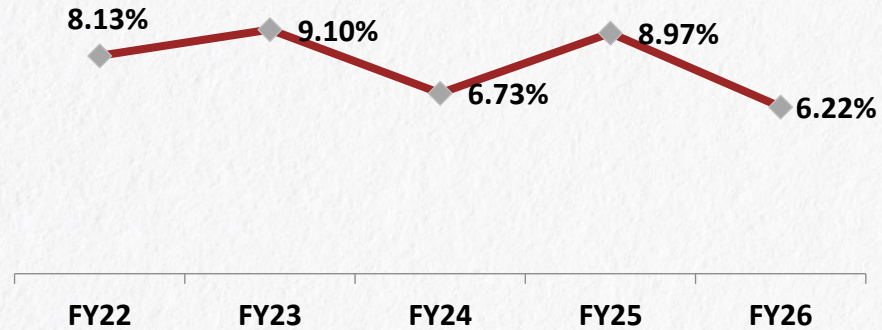
- **Net Revenue in Q4 FY26 was Rs. 138.46 crore** as against Rs. 101.66 crore in Q4 FY25, YoY growth of 36.20% driven by healthy demand from key OEM customers and improved production volumes
- **EBITDA was at Rs. 17.41 crore in Q4 FY26** as against Rs. 14.32 crore in Q4 FY25, YoY growth of 16.21%, reflecting continued operating efficiency and cost discipline
- **Profit after Tax was at Rs. 4.77 crore** in Q4 FY26 as against Rs. 4.43 crore in Q4 FY25, YoY growth of 7.62%

Consolidated Financial Highlights - Annual

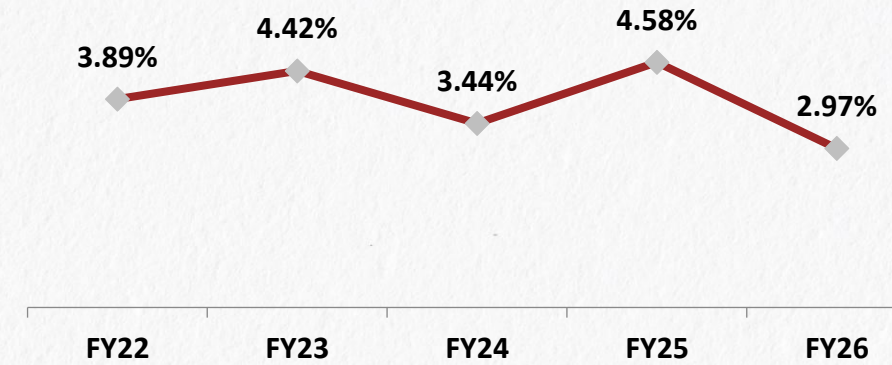
Consolidated (Rs. Cr)	FY26	FY25	Y-o-Y
Total Income from operations	482.95	356.89	
Other Operating revenue	0.00	0.00	
Net Revenue	482.95	356.89	35.32%
Raw Materials	251.22	175.17	
Employee Cost	41.59	34.15	
Other Cost	118.60	90.41	
Total Expenditure	411.91	299.74	
EBITDA (Excluding other income)	71.03	57.15	24.30%
EBITDA margin (%)	14.71%	16.01%	(130 bps)
Other Income	2.02	9.43	
Depreciation	19.98	19.75	
Interest	22.10	16.03	
Profit Before Tax	30.91	30.80	
Tax	7.78	6.89	
Profit After Tax	23.20	23.90	(2.96%)
PAT Margin (%)	4.80%	6.70%	(190 bps)
Basic EPS (Rs.)	1.26	1.28	(1.56%)

Consolidated Key Ratios

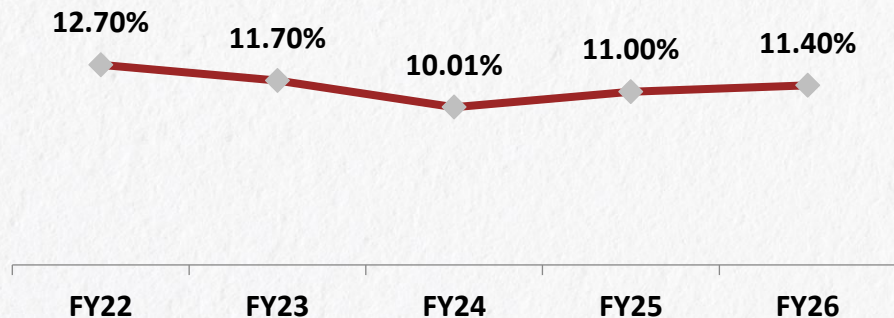
RoE (%)



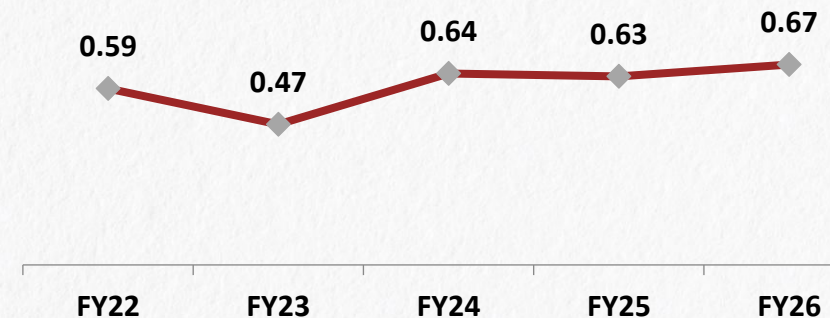
RoA (%)



RoCE (%)



Net Debt/Equity (x)





Company Overview

Company Snapshot



Amongst India's Top
Manufacturers of
Machined Casted
Components



5 Plants
Strategically located Plants
in North India



Strong
Pan India presence



52+ years
Promoter's experience in
the Industry



72,000 tons
Installed
Capacity Per Annum

FY26 - Financial Metrics



52,620 tons
Production Volume



₹ 482.95 Crs
Revenue from Operations



₹ 71.03 Crs
EBITDA
↑ 24.30% YoY



11.4%
ROCE



6.22%
ROE



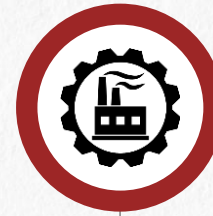
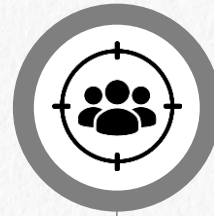
Vision

- To be First choice among Original Equipment Manufacturers for Machined Castings
- To be One of the Largest Producers of Machined Castings in India

Mission

- Installed capacity of 1,00,000 tons of Machined Castings

About Us



Leading manufacturer of tractor components in India

- Incorporated in 1980
- ~5 decades of experience in Castings
- Business of manufacturing & selling of tractors and other automotive parts, components & engineering goods

Experienced Management Team

- Significant experience in Engineering Industry
- Long term vision and proven ability to achieve long term goals for Company

5 Modern manufacturing facilities

- Punjab and Himachal Pradesh
- Total installed capacity:- 72,000 tons
 - **PAIL** - 42,000 MTPA
 - **PECL** – 18,000 MTPA
 - **Meeta Casting** – 12,000 MTPA

Among biggest component suppliers in Machined Casting

- Supply to OEMs like M&M, Swaraj, TAFE, Escorts, SML Isuzu, TMTL, Ashok Leyland, New Holland Tractors India Ltd, Brakes India Ltd.

Diversified Portfolio

- Axle Housings, Wheel Housings, Hydraulic Lift Housings, End Cover, Plate Differential Carrier, Cylinder Blocks, Crank Cases

Long standing association with key Customers

- Escorts – 50+ years
- TAFE – 27+ years
- M&M – 19+ years

Strong Pan India Customer presence

- Strong demand for products across key markets in India

Journey So Far

- **1973** - Started by Mr. R. S. Nibber in 1973 as small unit of forgings for Railways
- **1975** - Started machining shop in Delhi
- **2003** - Expanded Foundry by 2,400 tons pa – Phase II
- **2003** - Total Capacity 7,800 tons pa
- **2007** - Started First integrated Foundry & Machine Shop in Village Bathri (Himachal Pradesh) with 7,800 tons pa capacity
- **2007** - Total Capacity of 15,600 tons pa
- **2015** - Expansion of capacity by 4,800 tons pa – Total 30,000 tons pa
- **2017** - Expanded capacity by 4,800 tons pa
- **2017** - Total installed capacity – 34,800 tons per annum
- **2017** - 100% booked by leading OEMs
- Expanded capacity by **4,800 tons pa**
- **Total installed capacity – 34,800 tons per annum**
- 100% booked by leading OEMs
- Addition of new client
- Successfully issued IPO for subsidiary company, Pritika Engineering Components
- Expanded capacity by 22,000 tons p.a.
- **Total installed capacity – 72,000 tons pa**
- Celebrates 50th Golden Jubilee Year
- **Received Rs. 51.5 Cr Order p.a.** from leading OEM tractor manufacturer
- Bought a land at Village Simbli, Punjab



1973 - 1975

1995 - 1999

2003 - 2007

2010 - 2012

2015 - 2017

2018

2019

2020

2022

2023

2024 - 2026

- **1995** - Started machine shop in Mohali
- **1997** - Started Foundry in Derabassi (Punjab) with capacity of 3000 tons pa
- **1999** - Expanded Foundry by 2,400 tons pa – Phase I
- **1999** - Total Capacity: 5,400 tons pa

- **2010** – Further capacity expansion by 4,800 tons pa – Total **20,400 tons pa**
- **2010** - 100% Booked by leading OEMs
- **2012** - Expansion of capacity by 4,800 tons pa – Total 25,200 tons pa

- **Expanded capacity by 3,200 tons pa**
- Acquired foundry capacity of 12,000 tons pa of Amrit Duraparts

- **Won first export order** for \$0.5 mn from the US, followed by repeat export order for \$1.5 mn
- Repeat order for **axle housing worth Rs. 10 cr pa**

- Demerger and vesting of “Automotive/Tractor/Engineering Components Business Undertaking” of PIL (Demerged Company) to PAIL

Strong Management Team



Harpreet Singh Nibber
Chairman & Managing Director

- Joined Pritika Group in 1996
- Second generation promoter with 29+ years experience in Mechanical Engineering
- Specialized training in production management and business planning from AOTS, Osaka, Japan



Narinder Kumar Tyagi
Director Finance & CFO

- Chartered Accountant with 34 years of experience
- Specialized in listed and unlisted companies
- Expertise spans across accounts, finance, taxation and commercial matters



Ajay Kumar Rai
Executive Director

- Holds Bachelor's degree in mechanical engineering and MBA in finance
- Over two decades of experience in Automotive Components and OEM Industry
- He has been a key member for more than 24 years



Navpreet S. Sujlana
Senior General Manager-
Sales & Marketing

- Holds Bachelor's degree in mechanical engineering and MBA in finance
- Completed courses like language and software from NIIT, Lead Auditor Plexus India, MSA, FEMA
- He has been key a member for more than 14 years

Key Strengths



Over five decade old strong & established Brand

Among Leading manufacturers of tractor components in India



Diversified Product offerings

- Manufactures diverse range of products
- Continual expansion of product offerings



Fully Integrated manufacturing set up

- Integrated operations from casting to machining
- “Ready to use” products for OEM’s



Reputed and established Management

- Dynamic Experienced Leadership
- Vast experience in Tractor and Auto Components leads to maintain business viability & steer business through operational hurdles



Long standing association with key Customers

- Escorts – 50+ years
- TAFE – 27+ years
- M&M – 19+ years



Industry Overview



Foundry / Casting Industry

India Industry Overview

2nd

India ranks globally in casting production

~ 40%

Automotive sector consumes country's castings output

~ 5,000 Units

Foundry Industry comprises across small, medium, and large-scale sectors

5,00,000 People

Directly employing

15,00,000 Jobs

Indirectly supporting

2,341 Tons p.a.

Average productivity per unit

\$ 5.2 bn

Export earnings from Castings

\$ 12 - 15 bn

Export earnings potential to reach within next 7-10 years

30 mn tons p.a.

Industry aims to triple production over next decade

\$ 6-8 bn

Investment required over next 10 years

Key Growth Drivers

01

Vehicle Scrap Policy to greatly benefit foundry industry

02

Government's 20-25% increase in load capacity per axle for goods vehicles boosts demand for heavy vehicles, benefiting foundry sector

03

New Manufacturing Policy aims to elevate manufacturing GDP share to 25%, underscoring foundry industry's critical role

04

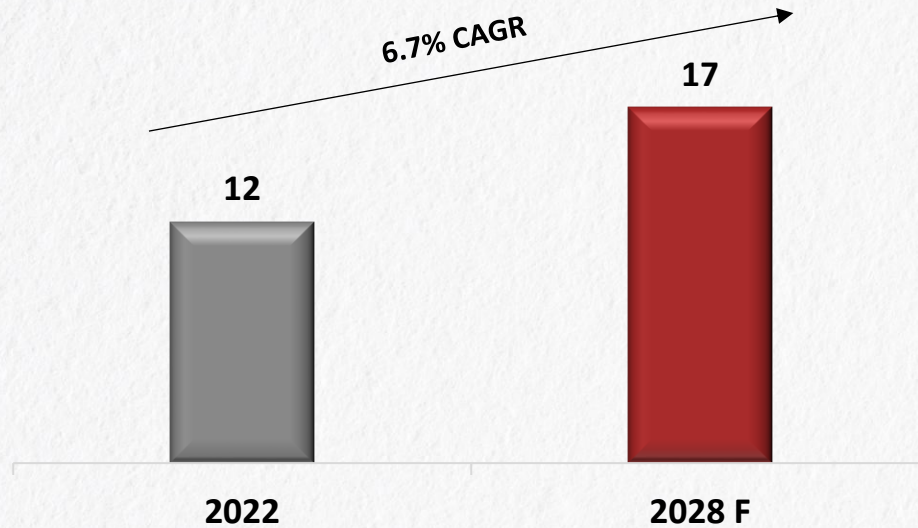
Foundry sector invests over INR 6-8 billion to upgrade facilities and boost productivity

05

Government's emphasis on infrastructure projects drives demand for foundry products, fostering industry growth and development

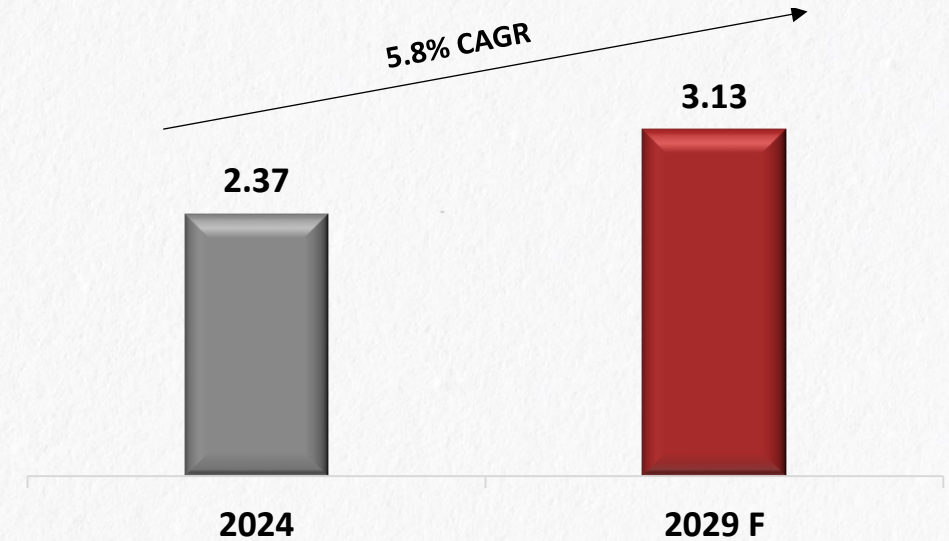
Indian Foundry & Tractor Industry Outlook

Indian Foundry Industry size (USD bn)



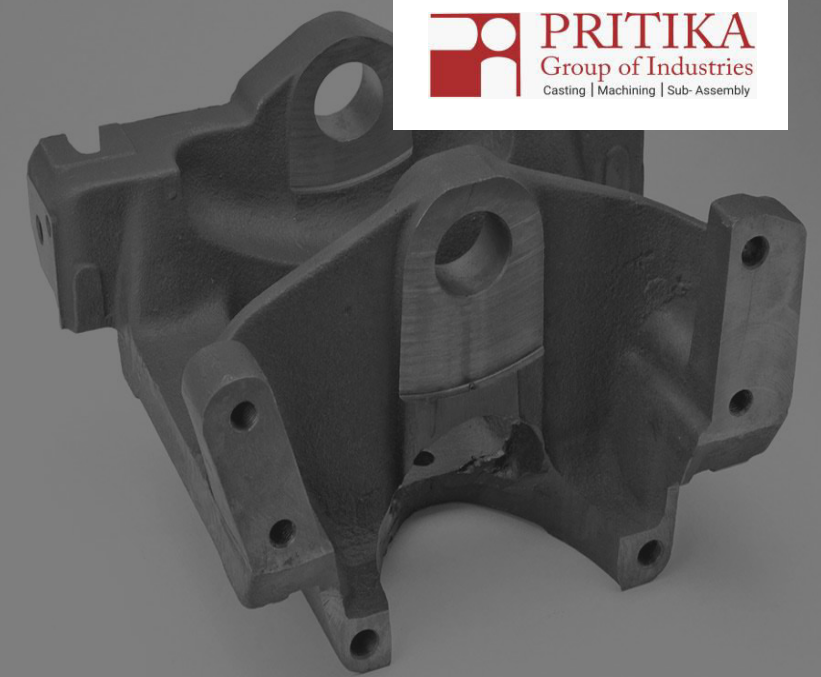
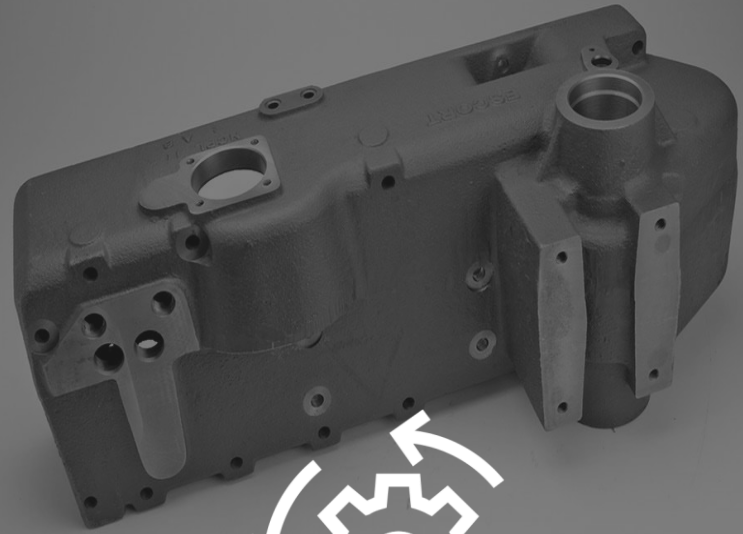
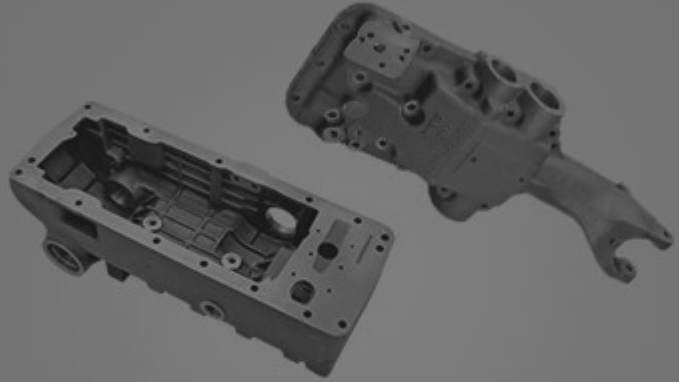
- Long-term growth expected in Earth Moving & CV Industry
- Government's increase in load capacity per axle to boost demand for castings
- Major modernization efforts in railways to boost demand in next decade
- Increasing focus on infrastructure across industries, driving demand for castings

Indian Agricultural Tractor market (USD bn)

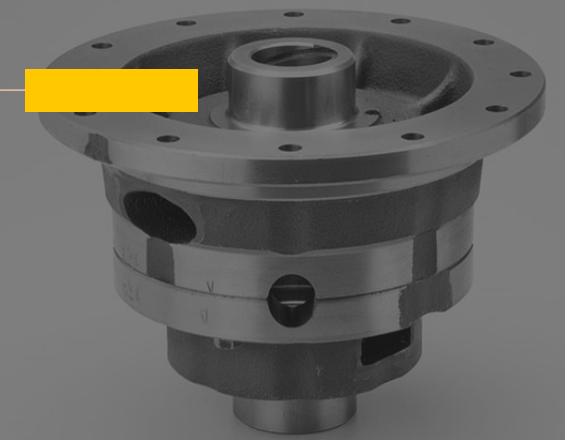
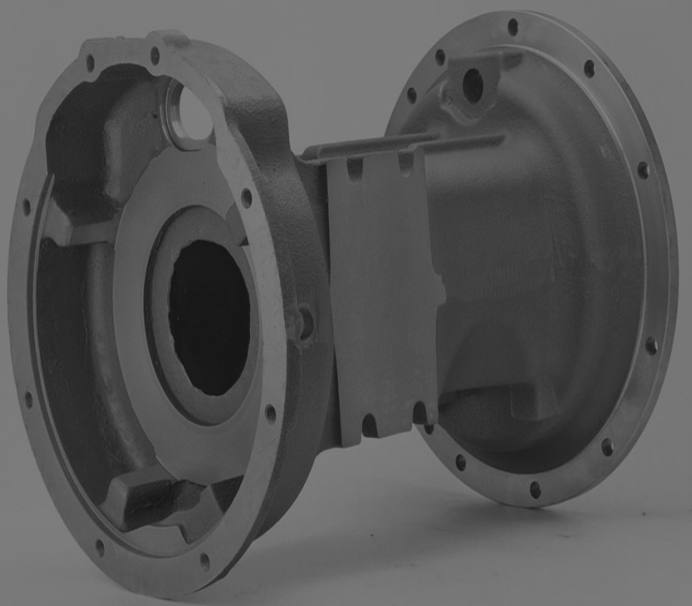


- Increased tractor demand due to good farming conditions, government support, and market factors
- India among the world's largest tractor markets, dominated by key Indian and international manufacturers
- Government subsidies and mechanization schemes driving future tractor sales growth

With cutting-edge engineering prowess and a commitment to harnessing advanced technology, Pritika Auto Industries Limited is primed to meet burgeoning requirements of industry, paving way for substantial growth & development



Business Overview

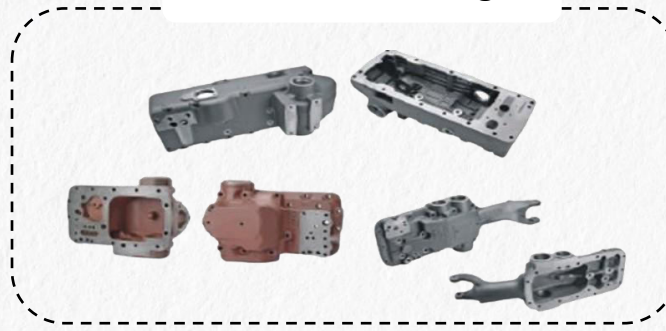


Diversified Product Portfolio

Rear Axle Housings



Rear Axle Housings



Differential Case



Engine Covers

Clutch & Fly Wheel Housings

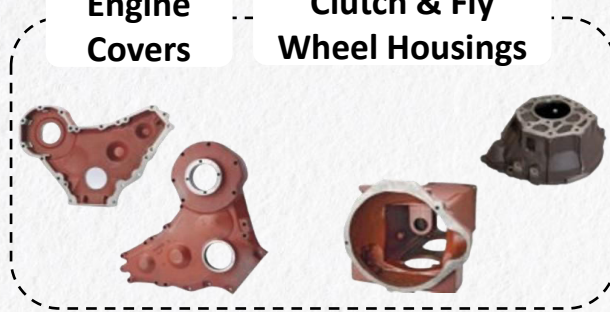
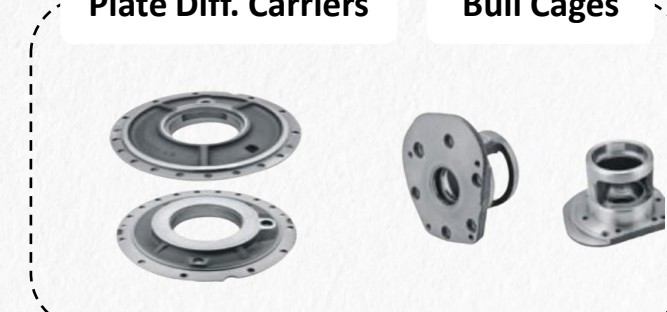


Plate Diff. Carriers

Bull Cages



Wheel Hubs



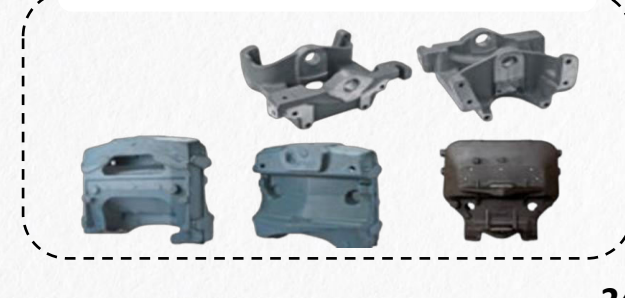
Brake Housings, End Covers & Actuating Disc



Crank Case, Cylinder Blocks & Cam Shafts



Front Engine/Axle Support



State of art manufacturing Facilities



Pritika Auto Industries
HQ & Machine Shop

Location - Mohali, PB, India

Established - 1996

Area - 4047 sq. m

Plant Capacity in MT/Month
1,200 MT/Month



Pritika Auto Industries
Foundry

Location – Dera Bassi, PB,
India

Established - 1997

Area – 16,187 sq. m

Plant Capacity in MT/Month
1,500 MT/Month

Casting Material - Gray Iron



Pritika Auto Industries
Foundry & Machine Shop

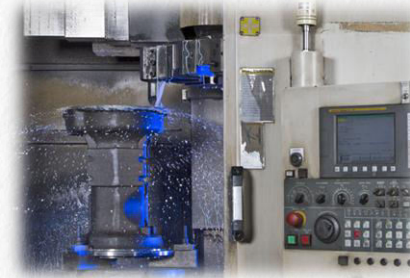
Location - UNA, HP, India

Established - 2006

Area – 40,470 sq. m

Plant Capacity in MT/Month
2,000 MT/Month

Casting Material - SG,
Gray Iron



Pritika Engineering
Components
Foundry & Machine Shop

Location - Simbli, PB, India

Established - 2018

Area – 28,330 sq. m

Plant Capacity in MT/Month
1,500 MT/Month

Casting Material - SG,
Gray Iron



Meeta Castings
Lost Foam Casting Foundry

Location - Simbli, PB, India

Established - 2023

Area – 7,284 sq. m

Plant Capacity in MT/Month
1,750 MT/Month

Casting Material - SG,
Gray Iron

Installed Capacity - 42,000 MTPA

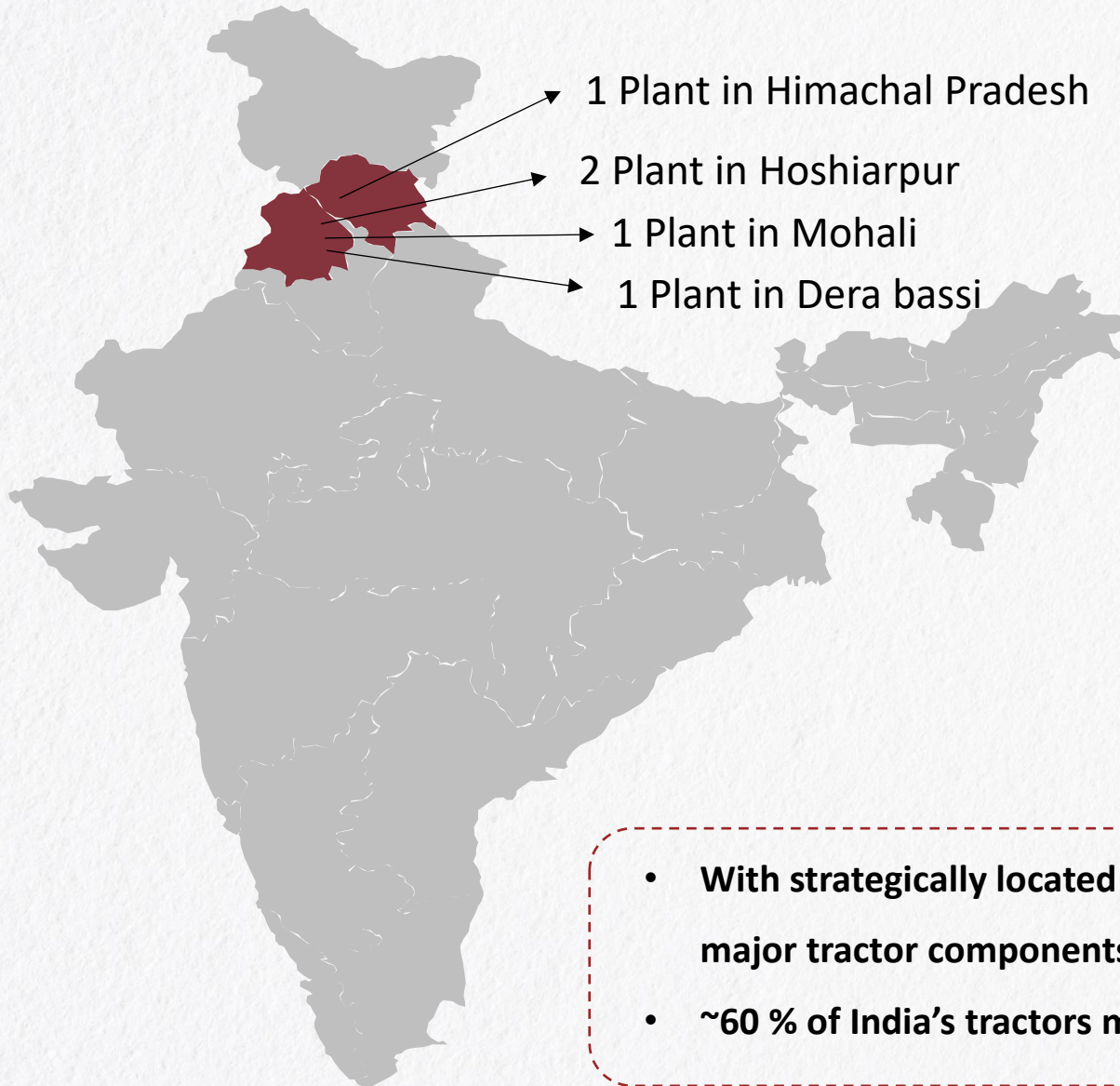
Installed Capacity
18,000 MTPA

Installed Capacity
12,000 MTPA

Casting Capacity and Lines

Plants	Casting Type	Moulding Lines				LFC	Furnaces			Plant Capacity (MT/Month)
		ARPA 900 DISA	ARPA 450 DISA	ARPA 300 DISA	HPML DISA MATCH 130		1.5 TONS	1.0 TONS	2.0 TONS	
PAIL-1	Grey Iron	1	1	1			1	2		1500
PAIL-2	Grey Iron & Ductile (Sg) Iron	2			1		2	5		2000
PEC	Grey Iron & Ductile (Sg) Iron	1	1				2	2		1500
MC	Grey Iron & Ductile (Sg) Iron					1			1	1000
PRITIKA GROUP OF INDUSTRIES		4	2	1	1	1	5	9	1	6000

Strategic Location



- 1 Plant in Himachal Pradesh
- 2 Plant in Hoshiarpur
- 1 Plant in Mohali
- 1 Plant in Dera Bassi

Works 1 & Regd. Office

Pritika Auto Industries Ltd
Plot No C 94, Phase VII, Industrial Area SAS Nagar Mohali, Punjab - 160055

Works 2

Pritika Auto Industries Ltd
Village Saido Majra, Near Dera Bassi Focal Point Dera Bassi, Distt. Mohali (Punjab)

Works 3

Pritika Auto Industries Ltd
Garshankar - Nangal Road Village Bathri, near Tahliwal District UNA (Himachal Pradesh) India

Works 4

Pritika Engineering Components Ltd
Village Simbli, Phagwara-Hoshiarpur Road, Tehsil & District Hoshiarpur, Punjab - 146001

Works 5

Meeta Castings Ltd
Village Simbli, Phagwara-Hoshiarpur Road, Tehsil & District Hoshiarpur, Punjab 146001

- **With strategically located plants within close proximity to key OEMs, Pritika is the only major tractor components manufacturer in this region**
- **~60 % of India's tractors manufactured in this region**

Key Customers



Swaraj Engines Limited



Awards & Recognition



AWARDS	YEAR	ORGANIZATION
Best Quality	2001	CII – SIDBI India Engineering Trade Fair
2 nd Best Display Award	2005	Centre for International Trade & Industry at Made in Punjab Show
Best Quality Performance	2010-11	Swaraj Ltd.
Award For Casting Commodity	2012	Mahindra & Mahindra
Best Supplier	2012	TAFE
Best Kaizen	2013-14	TAFE
Star of Asia Award	2015	Economic Growth Society of India
India's Best Company of the year 2017- Best Automotive Components Manufacturing Company	2017	IBC Info Media Pvt. Ltd.
Award for Corporate Excellence	2018	Make in India Foundation (MIIF)



Pritika Engineering Components Limited (PECL)



About Us



Established Player in Castings & Forgings for Tractor & Automotive OEM industry



Niche & Comprehensive Product Portfolio to cater wider customers



Long standing core customer base consisting of leading OEMs



Well-Invested in Lost Foam Technology to enhance the production & enhance long-term growth

About PECL

- 70.81% of Pritika Engineering Components Limited is held by Pritika Auto Industries Ltd



Way Ahead



01.

Geographical Diversification

- Expand in Geographically strategic locations of India
- Continue to focus on export opportunities and increase export contribution to revenues

02.

Growing Opportunity in LCV segment

- ~7% volumes goes to LCV, we can increase our presence there

03.

New Product Development

- Continued focus to keep adding new products in basket of products
- Develop Value Added products

04.

Export Opportunities

- Fully equipped manufacturing facilities of global standards – to provide opportunity to global OEMs
- Incremental Capex, partially, to be dedicated towards export market

05.

Capacity Expansion

- On course of achieving target of 1,00,000 tons installed capacity

06.

Key Focus Areas

- Improve operational efficiencies
- Margin expansion
- Gain in Market Share



THANK YOU

Pritika Auto Industries Limited.

Ms. Nisha Saini

EA to MD

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