



PRITIKA AUTO INDUSTRIES LTD

Regd. Office: Plot No. C-94, Phase VII, Industrial Focal Point, S.A.S. Nagar (MOHALI)–160055
CIN : L45208PB1980PLC046738 Tel. : 0172-5008900, 5008901

25th May, 2026

Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra- Kurla Complex
Bandra (E), Mumbai 400051

Listing Compliance Department
BSE Limited
Phirozee Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai –400001
Scrip Code : 539359

Symbol: PRITIKAUTO

Dear Sir/Madam,

Sub: Media Release – Audited Financial Results of the Company for the quarter and year ended March 31, 2026

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015), enclosed herewith the copy of the Media Release with regard to the Audited Financial Results of the Company for the quarter and year ended March 31, 2026.

Kindly take the same on your records and oblige.

Thanking you,

Yours Faithfully,
For Pritika Auto Industries Limited

C B Gupta
Company Secretary & Compliance Officer

Encl: a/a



Media Release

Q4 FY26 Production volume at 14,193 tons, up 34.35% Y-o-Y

Q4 FY26 Total Revenue increased by 36.20% YoY to Rs. 138.46 crore

Q4 FY26 EBITDA increased by 16.21% YoY to Rs. 16.64 crore

Q4 FY26 PAT increased by 7.62% YoY to Rs. 4.77 crore

Mohali, 25th May 2026: Pritika Auto Industries Limited (BSE: 539359; NSE: PRITIKAUTO), among leading manufacturers of tractor components in India, announced its audited results for the fourth quarter and year ended 31st March, 2026. These financials are as per the IND AS accounting guidelines.

Key Financials (Consolidated) (Rs. Cr.):

Particulars	Q4 FY26	Q4 FY25	YoY %	Q3 FY26	QoQ %	FY26	FY25	YoY %
Production Volumes (TPA)	14,193	10,564	34.35%	13,160	7.85%	52,620	40,286	30.62%
Revenue from Operations	138.46	101.66	36.20%	113.43	22.07%	482.95	356.89	35.32%
EBITDA*	16.64	14.32	16.21%	18.34	(9.23%)	71.03	57.15	24.30%
EBITDA Margin %	12.02%	14.09%	(207 bps)	16.17%	(415 bps)	14.71%	16.01%	(130 bps)
PBT	6.50	5.94	9.47%	8.01	(18.92%)	30.97	30.80	0.57%
PAT	4.77	4.43	7.62%	5.73	(16.72%)	23.20	23.90	(2.96%)
PAT Margin %	3.44%	4.36%	(92 bps)	5.05%	(161 bps)	4.80%	6.70%	(190 bps)

*Excluding Other Income

Consolidated Financial Results Highlights for the quarter ended 31st March 2026:

- Production volumes for Q4 FY26 was at 14,193 tons, as against 10,564 tons in Q4 FY25, YoY growth of 34.35%
- **Net Revenue** in Q4 FY26 was **Rs. 138.46 crore** as against Rs. 101.66 crore in Q4 FY25, YoY growth of 36.20% driven by healthy demand from key OEM customers and improved production volumes
- **EBITDA** was at **Rs. 16.64 crore** in Q4 FY26 as against Rs. 14.32 crore in Q4 FY25, YoY growth of 16.21%, reflecting continued operating efficiency and cost discipline
- **Profit after Tax** was at **Rs. 4.77 crore** in Q4 FY26 as against Rs. 4.43 crore in Q4 FY25, YoY growth of 7.62%

- Basic EPS stood at **Rs. 0.26** in Q4 FY26

Consolidated Financial Results Highlights for the year ended 31st March 2026:

- Production volumes for FY26 was at 52,620 tons, as against 40,286 tons in FY25, YoY growth of 30.62%
- **Net Revenue** in FY26 was **Rs. 482.95 crore** as against Rs. 356.89 crore in FY25, YoY growth of 35.32%, supported by volume growth and a better product mix
- **EBITDA** was at **Rs. 71.03 crore** in FY26 as against Rs. 57.15 crore in FY25, YoY growth of 24.30%
- **Profit after Tax** was at **Rs. 23.20 crore** in FY26
- Basic EPS stood at **Rs. 1.26** in FY26

Management Comment:

Commenting on the results, **Mr. Harpreet Singh Nibber, Chairman & Managing Director, Pritika Auto Industries Limited** said:

“FY26 has been a year of strong and broad-based growth for the Company, reflecting healthy demand across our key customer segments and the steady execution of our strategic roadmap. For the full year, our consolidated revenue grew 35.32% year-on-year to ₹ 482.95 crore, while EBITDA rose 24.30% to ₹ 71.03 crore, supported by volume growth and an improved product mix. For the fourth quarter, revenue grew 36.20% year-on-year to ₹ 138.46 crore and EBITDA increased 16.21% year-on-year to ₹ 16.64 crore. While margins remained under pressure due to elevated raw material costs and changes in product mix, we continued to maintain operational stability and focus on cost optimization initiatives.

We achieved production volumes of 52,620 tons during FY26, registering a robust growth of 30.62% YoY. This growth was driven by improved capacity utilization, stronger customer offtake and continued focus on expanding our market presence across key automotive applications. EBITDA per ton for FY26 stood at Rs. 13,499, while realization per ton improved to Rs. 91,780, reflecting our continued emphasis on value-added products and customer diversification.

During the year, we also undertook strategic initiatives aligned with our long-term growth vision. Our subsidiary, Pritika Engineering Components Limited, initiated investment in Omnia Engineering Inc., USA, through acquisition of equity shares in phases. Upon completion of the allotment process, Omnia Engineering Inc. will become a wholly owned subsidiary of Pritika Engineering Components Limited and

a step-down subsidiary of the Company, strengthening our international presence and enhancing opportunities in global engineering and manufacturing markets.

Going forward, we remain focused on improving operational efficiencies, enhancing product mix, strengthening customer relationships and expanding our presence in high-growth automotive segments. We believe our manufacturing capabilities, scale advantages and consistent focus on execution position us well to capitalize on emerging opportunities in the auto component industry.

I sincerely thank the entire team of Pritika Auto Industries Limited for their dedication and contribution and extend my gratitude to all stakeholders for their continued trust and support.”

About Pritika Auto Industries Limited:

Pritika Auto Industries Ltd. is a flagship company of the Pritika Group of Industries which was set up in 1974 by Mr. Raminder S. Nibber, manufacturing small forgings. Over the last five decades and under Mr. Nibber’s visionary leadership, the Company has established itself as a robust and reliable brand in its market, specializing in machined castings and automotive components. A quality driven organization, Pritika produces world class components from modern facilities. Pritika has manufacturing facilities situated at Dera bassi, Hoshiarpur and Mohali (Punjab), and Tahliwal (Himachal Pradesh) with a total capacity of over 72,000 metric tons per annum (MTPA).

Catering primarily to tractors and commercial vehicles, Pritika focuses on expanding and diversifying its product portfolio. The Company manufactures a wide range of products such as axle housings, wheel housings, hydraulic lift housings, end cover, plate differential carrier, brake housings, cylinder blocks, and crank cases, among others. Pritika is one of the biggest component suppliers in the tractor segment of the automobile industry in India and supplies to OEMs like M&M Swaraj, Swaraj Engines Ltd, TAFE, Escorts, SML Isuzu, TMTL, Ashok Leyland, New Holland Tractors India Ltd., Brakes India etc. The Company’s vision is to provide products which meet customer's quality requirement constantly at competitive prices.

For further information, please contact:

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Caution Concerning Forward-Looking Statements:

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.