



PRITIKA AUTO INDUSTRIES LTD

Regd. Office: Plot No. C-94, Phase VII, Industrial Focal Point, S.A.S. Nagar (MOHALI)–160 055
CIN : L45208PB1980PLC046738 Tel. : 0172-5008900, 5008901

Date: 16th February, 2026

To
Department of Corporate Services,
National Stock Exchange of India Ltd.
Exchange Plaza, BandraKurla Complex,
Bandra (East), Mumbai - 400 051

To
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Mumbai --400 001

NSE Symbol: PRITKAUTO

BSE Scrip Code: 539359

Sub: Submission of Investor Presentation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

With reference to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Investor Presentation on the overview of the financial position and business operations of the Company for the investors and public at large.

Kindly take the same on your records and oblige.

Thanking you,

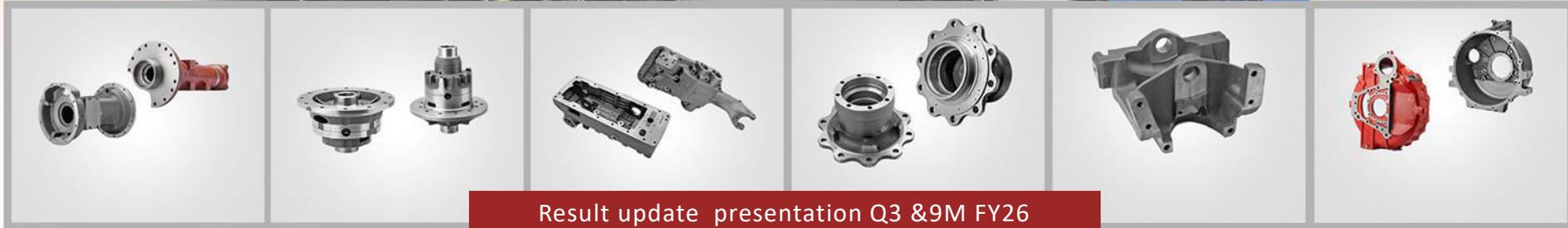
Yours truly,

For Pritika Auto Industries Limited

C B Gupta
Company Secretary

Encl. a/a





Result update presentation Q3 & 9M FY26



Late Raminder Singh Nibber
Founder

- **Strong Vision & Ethos laid down by our founder and first generation entrepreneur continues to guide the Company forward**
- **Mechanical Engineer started career with Escorts Limited for 10 years**
- **Awarded “UDYOG PATRA” for Self Made Industrialists by Institute of Trade and Industrial development in July 2003**
- **Ex Chairman of Confederation of Indian Industry - Mohali Zone**
- **Ex Member of Mohali Industries Association & PHD Chamber of Commerce**

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Financial Highlights



Business Overview



Company Overview



Way Ahead



Industry Overview





Consolidated Quarterly

Financial Highlights



Commenting on the results,
Mr. Harpreet Singh Nibber,
Chairman & Managing
Director,
Pritika Auto Industries Limited

“This quarter’s performance has been in line with expectations, given the cyclicity in market conditions. During Q3 FY26, our consolidated revenue grew 40.64% YoY to ₹ 113.43 crore, while EBITDA increased by 37.01% to ₹ 18.34 crore and PAT by 29.43% to ₹ 5.73 crore. For 9M FY26, revenue stood at ₹ 344.48 crore, up 34.97% year-on-year, reflecting healthy demand across our key customer segments.

Looking ahead, Company is planning a strategic capital expenditure program aimed at capacity expansion, product enhancement, and operational efficiency improvements. This planned capex is expected to significantly enhance manufacturing capabilities, improve economies of scale, and support the addition of new business opportunities.

Management believes that these investments will translate into substantial revenue growth in the coming years, supported by strong customer relationships, increasing content per vehicle, and a favorable long-term outlook for the automotive and allied sectors. While the capex may have a short-term impact on margins and finance costs, it is expected to drive meaningful value creation and profitability over the medium to long term.

Company remains confident about sustaining strong growth momentum, supported by a healthy order pipeline, strong customer engagement, and focused execution of its expansion plans. Management continues to prioritize disciplined growth, cost optimization, and balance sheet strength, with a clear focus on delivering long-term value to all stakeholders. For FY26, the Company is targeting 20–25% revenue growth, driven by robust demand from existing customers, strategic entry into the Railways and the launch of new high-value products. With a sharp focus on operational efficiency, customer diversification, and enhanced capacity utilization, the Company is well positioned to deliver sustainable and profitable growth in the year ahead.

The entire team of Pritika Auto Industries limited has been instrumental in bringing us thus far and I express my sincere gratitude to all the stakeholders for their support and trust.”

Quarterly Financial Highlights – Q3 FY26

Standalone

Q3 FY26



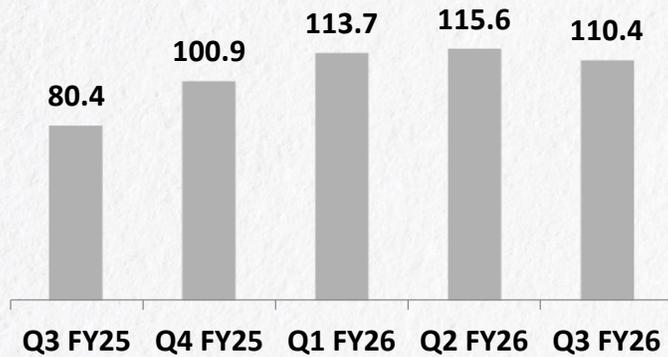
Consolidated

Q3 FY26

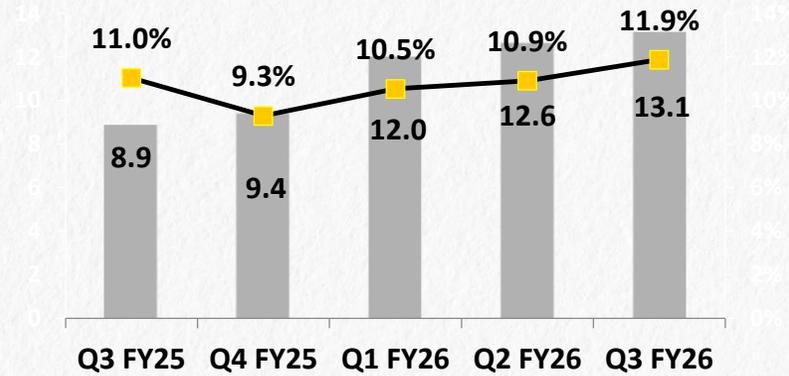


Key Performance Indicators (Standalone)

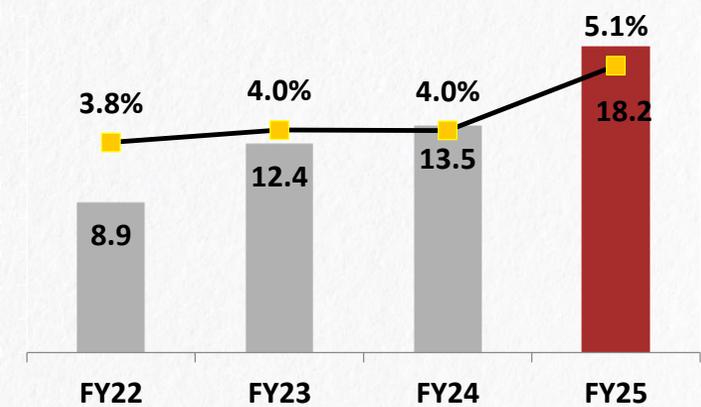
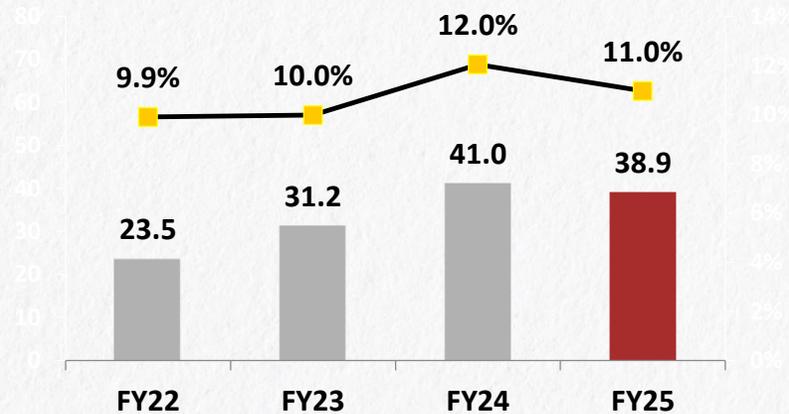
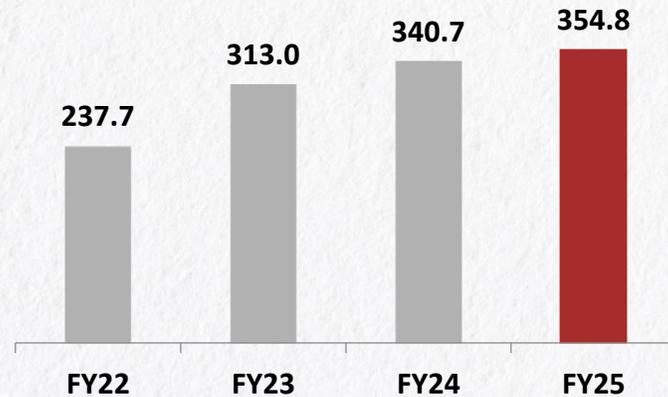
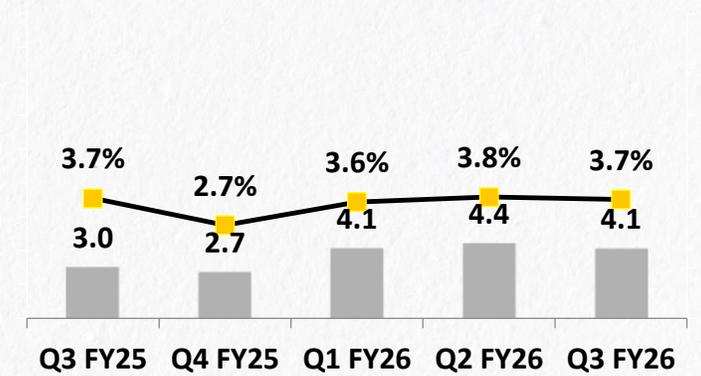
Revenue (Rs. Cr)



EBITDA (Rs. Cr) / Margin (%)

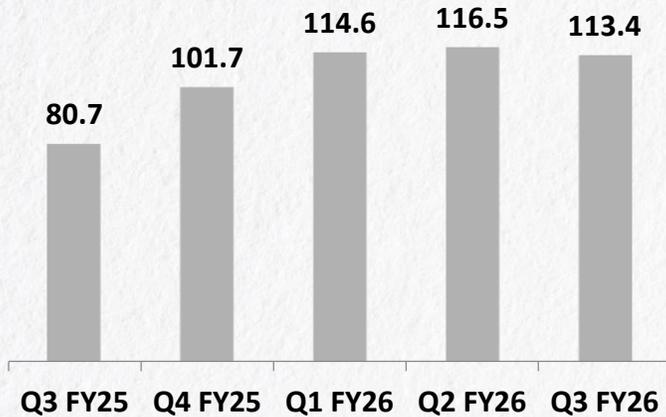


PAT (Rs. Cr) / Margin (%)

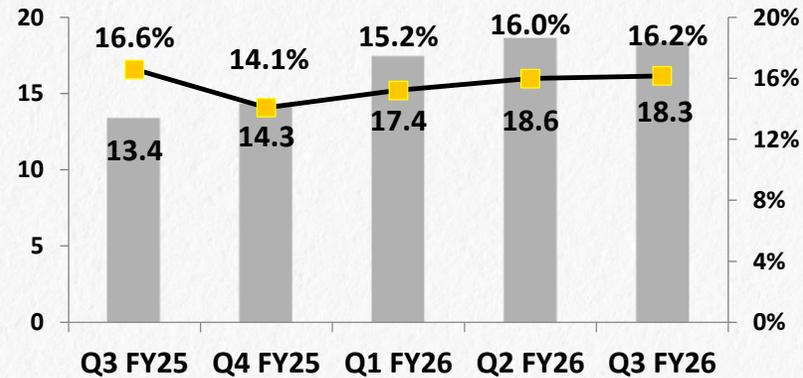


Key Performance Indicators (Consolidated)

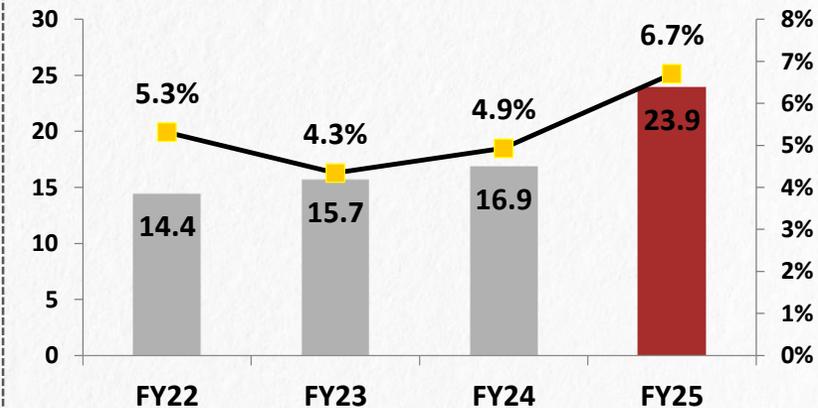
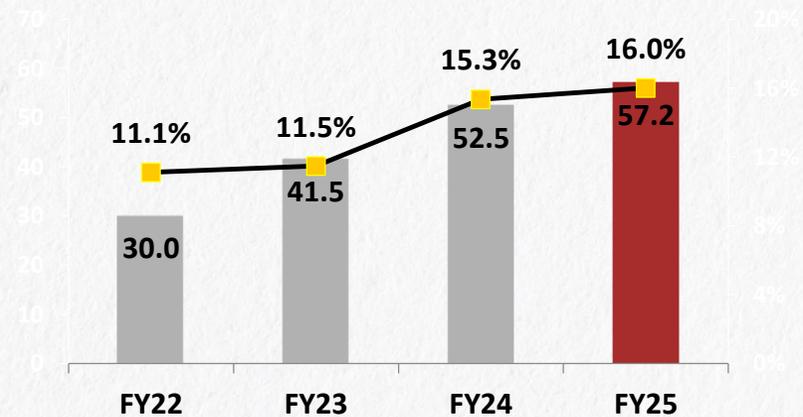
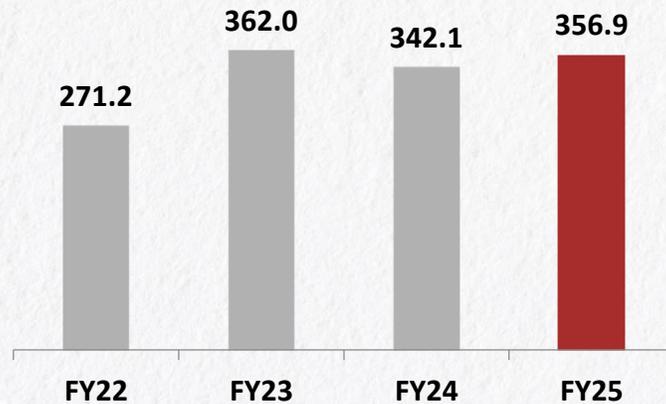
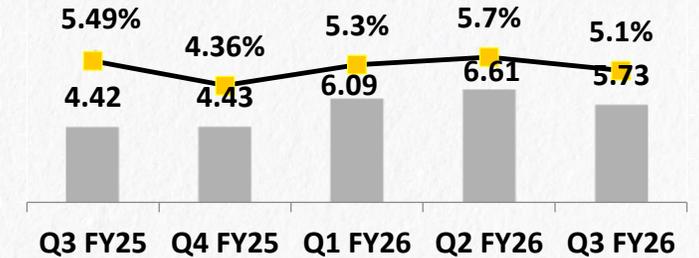
Revenue (Rs. Cr)



EBITDA (Rs. Cr) / Margin (%)



PAT (Rs. Cr) / Margin (%)



Consolidated Financial Highlights – Quarterly

Consolidated (Rs. Cr)	Q3 FY26	Q3 FY25	Y-o-Y	Q2 FY26
Total Income from operations	113.43	80.65		116.45
Other Operating revenue	0.00	0.00		0.00
Net Revenue	113.43	80.65	40.64%	116.45
Raw Materials	55.79	37.59		58.80
Employee Cost	10.52	8.32		10.45
Other Cost	28.79	21.36		28.58
Total Expenditure	95.09	67.27	41.36%	97.83
EBITDA (Excluding other income)	18.34	13.38	37.01%	18.61
EBIDTA margin (%)	16.17%	16.59%	(42 bps)	15.99%
Other Income	0.21	0.43		0.72
Depreciation	4.94	4.84		5.12
Interest	5.59	3.61		5.60
Profit Before Tax	8.01	5.36	49.57%	8.62
Tax	2.29	0.93		2.01
Profit After Tax	5.73	4.42	29.43%	6.61
PAT Margin (%)	5.05%	5.49%	(44 bps)	5.67%
Basic EPS (Rs.)	0.31	0.25	24.00%	0.36

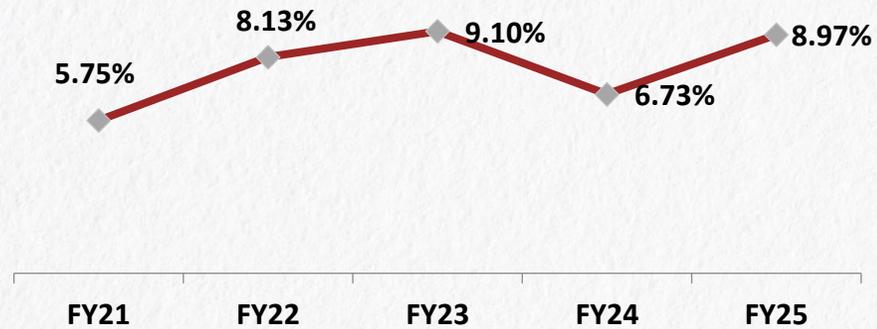
- **Net Revenue in Q3 FY26** was Rs. 113.43 crore as against Rs. 80.65 crore in Q3 FY25, YoY growth of 40.64% driven by healthy demand from key OEM customers and improved production volumes
- **EBITDA was at Rs. 18.34 crore in Q3 FY26** as against Rs. 13.38 crore in Q3 FY25, YoY growth of 37.01%, reflecting continued operating efficiency and cost discipline
- **Profit after Tax was at Rs. 5.73 crore** in Q3 FY26 as against Rs. 4.42 crore in Q3 FY25, YoY growth of 29.43%

Consolidated Financial Highlights – Nine Months

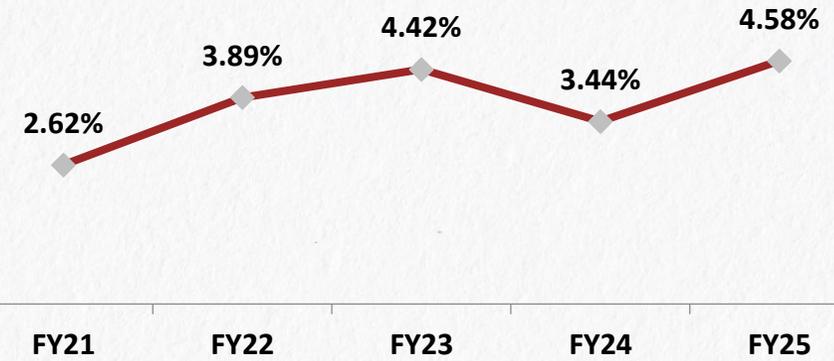
Consolidated (Rs. Cr)	9M FY26	9M FY25	Y-o-Y
Total Income from operations	344.48	255.23	
Other Operating revenue	0.00	0.00	
Net Revenue	344.48	255.23	34.97%
Raw Materials	174.49	123.73	
Employee Cost	30.52	24.93	
Other Cost	85.09	63.75	
Total Expenditure	290.09	212.40	
EBITDA (Excluding other income)	54.39	42.83	27.00%
EBIDTA margin (%)	15.79%	16.78%	(99 bps)
Other Income	1.25	8.42	
Depreciation	14.86	15.10	
Interest	16.31	11.29	
Profit Before Tax	24.48	24.86	(1.55%)
Tax	6.05	5.39	
Profit After Tax	18.43	19.47	(5.36%)
PAT Margin (%)	5.35%	7.63%	(228 bps)
Basic EPS (Rs.)	1.00	1.12	(10.71%)

Consolidated Key Ratios

RoE (%)



RoA (%)



RoCE (%)



Net Debt/Equity (x)





Company Overview



Company Snapshot



Amongst India's Top
Manufacturers of
Machined Casted
Components



5 Plants
Strategically located Plants
in North India



Strong
Pan India presence



51+ years
Promoter's experience in
the Industry



72,000 tons
Installed
Capacity Per Annum

FY25 - Financial Metrics



40,286

Production Volume



₹ **356.89 Crs**

Revenue from Operations



₹ **57.15 Crs**

EBITDA
↑ **8.90% YoY**



11.0%

ROCE



9.31%

ROE



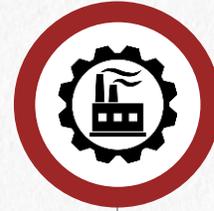
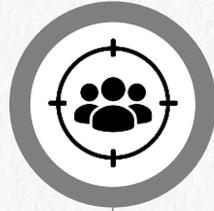
Vision

- To be First choice among Original Equipment's Manufacturers for Machined Castings
- To be One of the Largest Producers of Machined Castings in India

Mission

- Installed capacity of 1,00,000 tons of Machined Castings

About Us



Leading manufacturer of tractor components in India

- Incorporated in 1980
- ~5 decades of experience in Castings
- Business of manufacturing & selling of tractors and other automotive parts, components & engineering goods

Experienced Management Team

- Significant experience in Engineering Industry
- Long term vision and proven ability to achieve long term goals for Company

5 Modern manufacturing facilities

- Punjab and Himachal Pradesh
- Total installed capacity:- 72,000 tons
 - **PAIL** - 42,000 MTPA
 - **PECL** – 18,000 MTPA
 - **Meeta Casting** – 12,000 MTPA

Among biggest component suppliers in Machined Casting

- Supply to OEMs like M&M, Swaraj, TAFE, Escorts, SML Isuzu, TMTL, Ashok Leyland, New Holland Tractors India Ltd, Brakes India Ltd.

Diversified Portfolio

- Axle Housings, Wheel Housings, Hydraulic Lift Housings, End Cover, Plate Differential Carrier, Cylinder Blocks, Crank Cases

Long standing association with key Customers

- Escorts – 50+ years
- TAFE – 27+ years
- M&M – 19+ years

Strong Pan India Customer presence

- Strong demand for products across key markets in India

Journey So Far

- **1973** - Started by Mr. R. S. Nibber in 1973 as small unit of forgings for Railways
- **1975** - Started machining shop in Delhi
- **2003** - Expanded Foundry by 2,400 tons pa – Phase II
- **2003** - Total Capacity 7,800 tons pa
- **2007** - Started First integrated Foundry & Machine Shop in Village Bathri (Himachal Pradesh) with 7,800 tons pa capacity
- **2007** - Total Capacity of 15,600 tons pa
- **2015** - Expansion of capacity by 4,800 tons pa – Total 30,000 tons pa
- **2017** - Expanded capacity by 4,800 tons pa
- **2017** - Total installed capacity – 34,800 tons per annum
- **2017** - 100% booked by leading OEMs
- Expanded capacity by **4,800 tons pa**
- **Total installed capacity – 34,800 tons per annum**
- 100% booked by leading OEMs
- Addition of new client
- Successfully issued IPO for subsidiary company, Pritika Engineering Components
- Expanded capacity by 22,000 tons p.a.
- **Total installed capacity – 72,000 tons pa**
- Celebrates 50th Golden Jubilee Year
- **Received Rs. 51.5 Cr Order p.a.** from leading OEM tractor manufacturer



- **1995** - Started machine shop in Mohali
- **1997** - Started Foundry in Derabassi (Punjab) with capacity of 3000 tons pa
- **1999** - Expanded Foundry by 2,400 tons pa – Phase I
- **1999** - Total Capacity: 5,400 tons pa
- **2010** – Further capacity expansion by 4,800 tons pa – Total **20,400 tons pa**
- **2010** - 100% Booked by leading OEMs
- **2012** - Expansion of capacity by 4,800 tons pa – Total 25,200 tons pa
- **Expanded capacity by 3,200 tons pa**
- Acquired foundry capacity of 12,000 tons pa of Amrit Duraparts
- **Won first export order** for \$0.5 mn from the US, followed by repeat export order for \$1.5 mn
- Repeat order for **axle housing worth Rs. 10 cr pa**
- Demerger and vesting of “Automotive/Tractor/Engineering Components Business Undertaking” of PIL (Demerged Company) to PAIL

Strong Management Team



Harpreet Singh Nibber
Chairman & Managing Director

- Joined Pritika Group in 1996
- Second generation promoter with **29+ years** experience in Mechanical Engineering
- Specialized training in production management and business planning from AOTS, Osaka, Japan



Narinder Kumar Tyagi
Director Finance & CFO

- Chartered Accountant with 34 years of experience
- Specialized in listed and unlisted companies
- Expertise span across accounts, finance, taxation and commercial matters



Ajay Kumar Rai
Executive Director

- Holds Bachelor's degree in mechanical engineering and MBA in finance
- Over two decades of experience in Automotive Components and OEM Industry
- He is been key member for more than 24 years



Navpreet S. Sujlana
Senior General Manager-
Sales & Marketing

- Holds Bachelor's degree in mechanical engineering and MBA in finance
- Completed courses like language and software from NIIT, Lead Auditor Plexus India, MSA, FEMA
- He is been key member for more than 14 years

Key Strengths



Over five decade old strong & established Brand

Among Leading manufacturers of tractor components in India



Diversified Product offerings

- Manufactures diverse range of products
- Continual expansion of product offerings



Fully Integrated manufacturing set up

- Integrated operations from casting to machining
- “Ready to use” products for OEM’s



Reputed and established Management

- Dynamic Experienced Leadership
- Vast experience in Tractor and Auto Components leads to maintain business viability & steer business through operational hurdles



Long standing association with key Customers

- Escorts – 50+ years
- TAFE – 27+ years
- M&M – 19+ years



Industry Overview



Foundry / Casting Industry

India Industry Overview

2nd

India ranks globally in casting production

~ 40%

Automotive sector consumes country's castings output

~ 5,000 Units

Foundry Industry comprises across small, medium, and large-scale sectors

5,00,000 People

Directly employing

15,00,000 Jobs

Indirectly supporting

2,341 Tons p.a.

Average productivity per unit

\$ 5.2 bn

Export earnings from Castings

\$ 12 - 15 bn

Export earnings potential to reach within next 7-10 years

30 mn tons p.a.

Industry aims to triple production over next decade

\$ 6-8 bn

Investment required over next 10 years

Key Growth Drivers

01

Vehicle Scrap Policy to greatly benefit foundry industry

02

Government's 20-25% increase in load capacity per axle for goods vehicles boosts demand for heavy vehicles, benefiting foundry sector

03

New Manufacturing Policy aims to elevate manufacturing GDP share to 25%, underscoring foundry industry's critical role

04

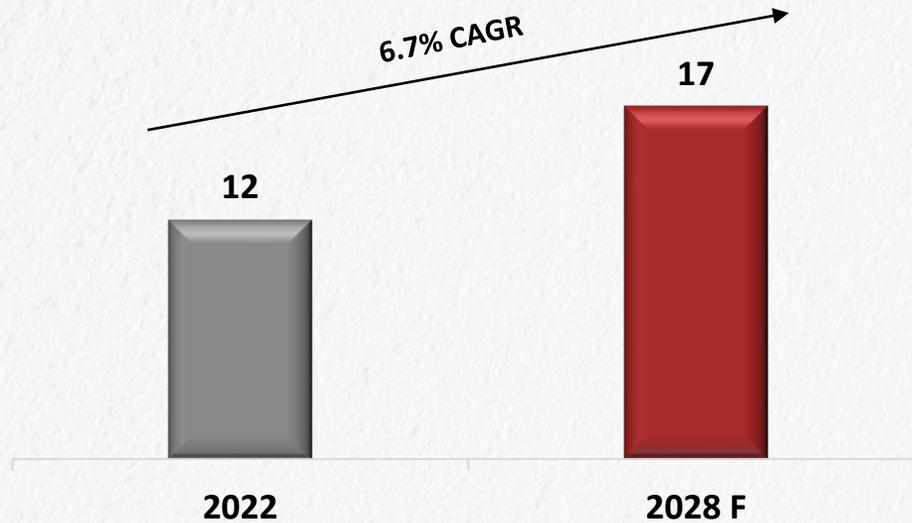
Foundry sector invests over INR 6-8 billion to upgrade facilities and boost productivity

05

Government's emphasis on infrastructure projects drives demand for foundry products, fostering industry growth and development

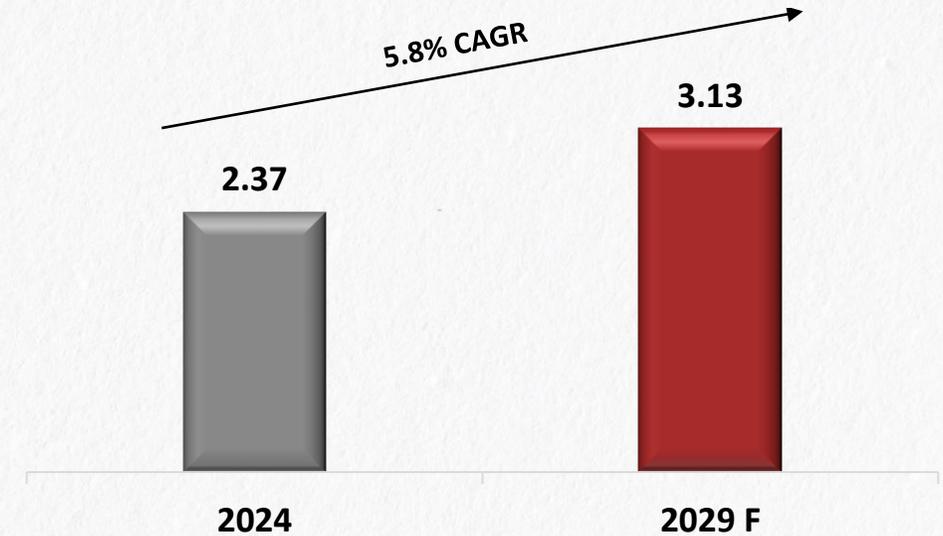
Indian Foundry & Tractor Industry Outlook

Indian Foundry Industry size (USD bn)



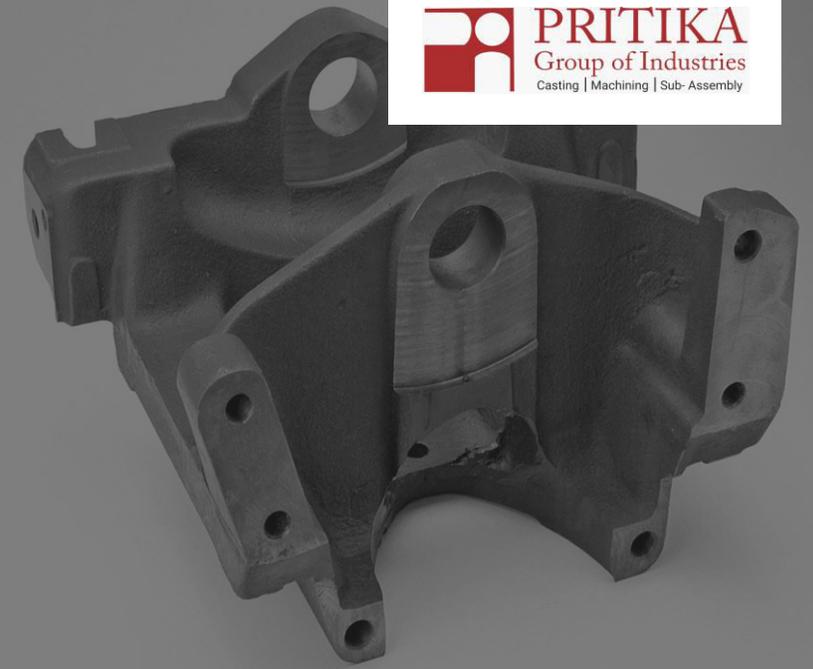
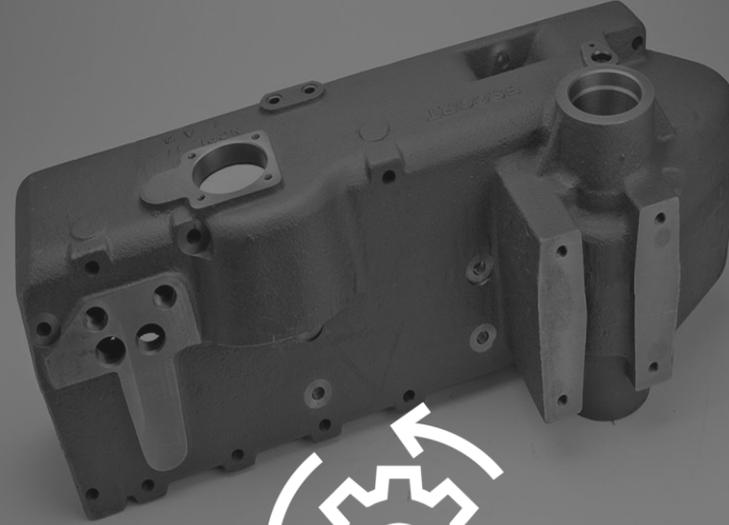
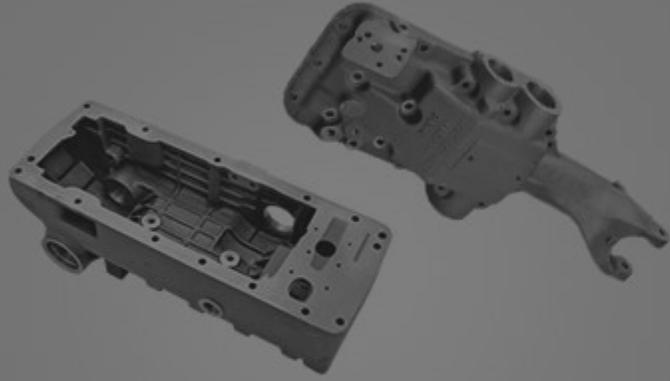
- Long-term growth expected in Earth Moving & CV Industry
- Government's increase in load capacity per axle to boost demand for castings
- Major modernization efforts in railways to boost demand in next decade
- Increasing focus on infrastructure across industries, driving demand for castings

Indian Agricultural Tractor market (USD bn)

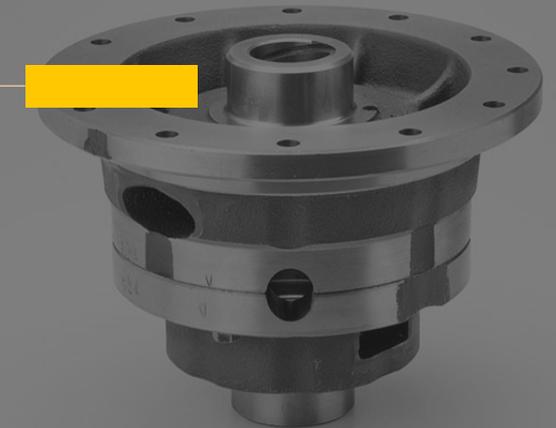
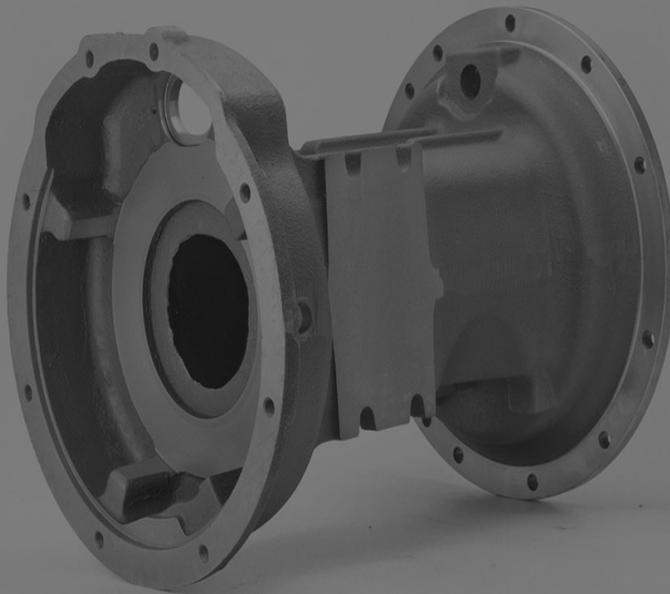


- Increased tractor demand due to good farming conditions, government support, and market factors
- India among the world's largest tractor markets, dominated by key Indian and international manufacturers
- Government subsidies and mechanization schemes driving future tractor sales growth

With cutting-edge engineering prowess and a commitment to harnessing advanced technology, Pritika Auto Industries Limited is primed to meet burgeoning requirements of industry, paving way for substantial growth & development



Business Overview

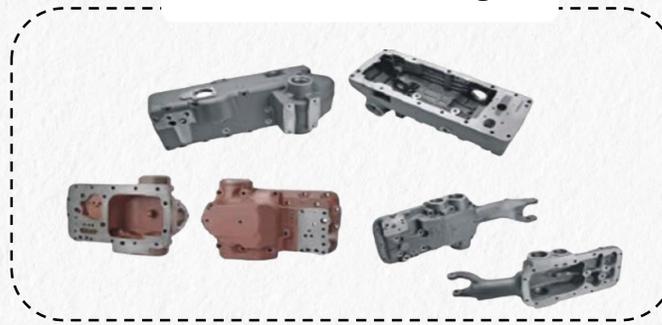


Diversified Product Portfolio

Rear Axle Housings



Rear Axle Housings



Differential Case



Engine Covers

Clutch & Fly Wheel Housings

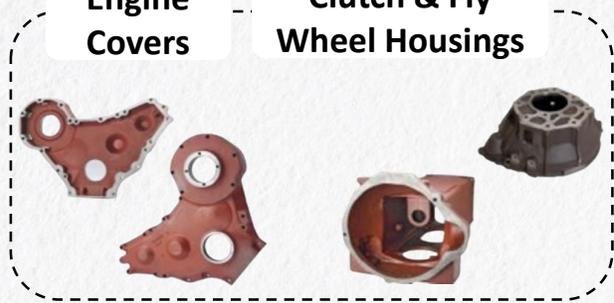


Plate Diff. Carriers

Bull Cages



Wheel Hubs



Brake Housings, End Covers & Actuating Disc



Crank Case, Cylinder Blocks & Cam Shafts



Front Engine/Axle Support



State of art manufacturing Facilities



Pritika Auto Industries
HQ & Machine Shop

Location - Mohali, PB, India

Established - 1996

Area - 4047 sq. m

Plant Capacity in MT/Month
1,200 MT/Month



Pritika Auto Industries
Foundry

Location - Dera Bassi, PB,
India

Established - 1997

Area – 16,187 sq. m

Plant Capacity in MT/Month
1,500 MT/Month

Casting Material - Gray Iron



Pritika Auto Industries
Foundry & Machine Shop

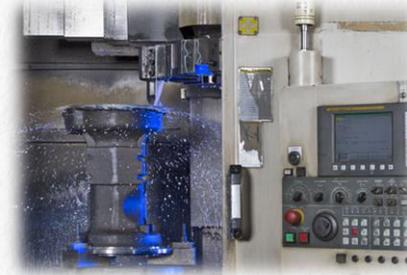
Location - UNA, HP, India

Established - 2006

Area – 40,470 sq. m

Plant Capacity in MT/Month
2,000 MT/Month

Casting Material - SG,
Gray Iron



Pritika Engineering
Components
Foundry & Machine Shop

Location - Simbli, PB, India

Established - 2018

Area – 28,330 sq. m

Plant Capacity in MT/Month
1,500 MT/Month

Casting Material - SG,
Gray Iron



Meeta Castings
Lost Foam Casting Foundry

Location - Simbli, PB, India

Established - 2023

Area – 7,284 sq. m

Plant Capacity in MT/Month
1,750 MT/Month

Casting Material - SG,
Gray Iron

Installed Capacity - 42,000 MTPA

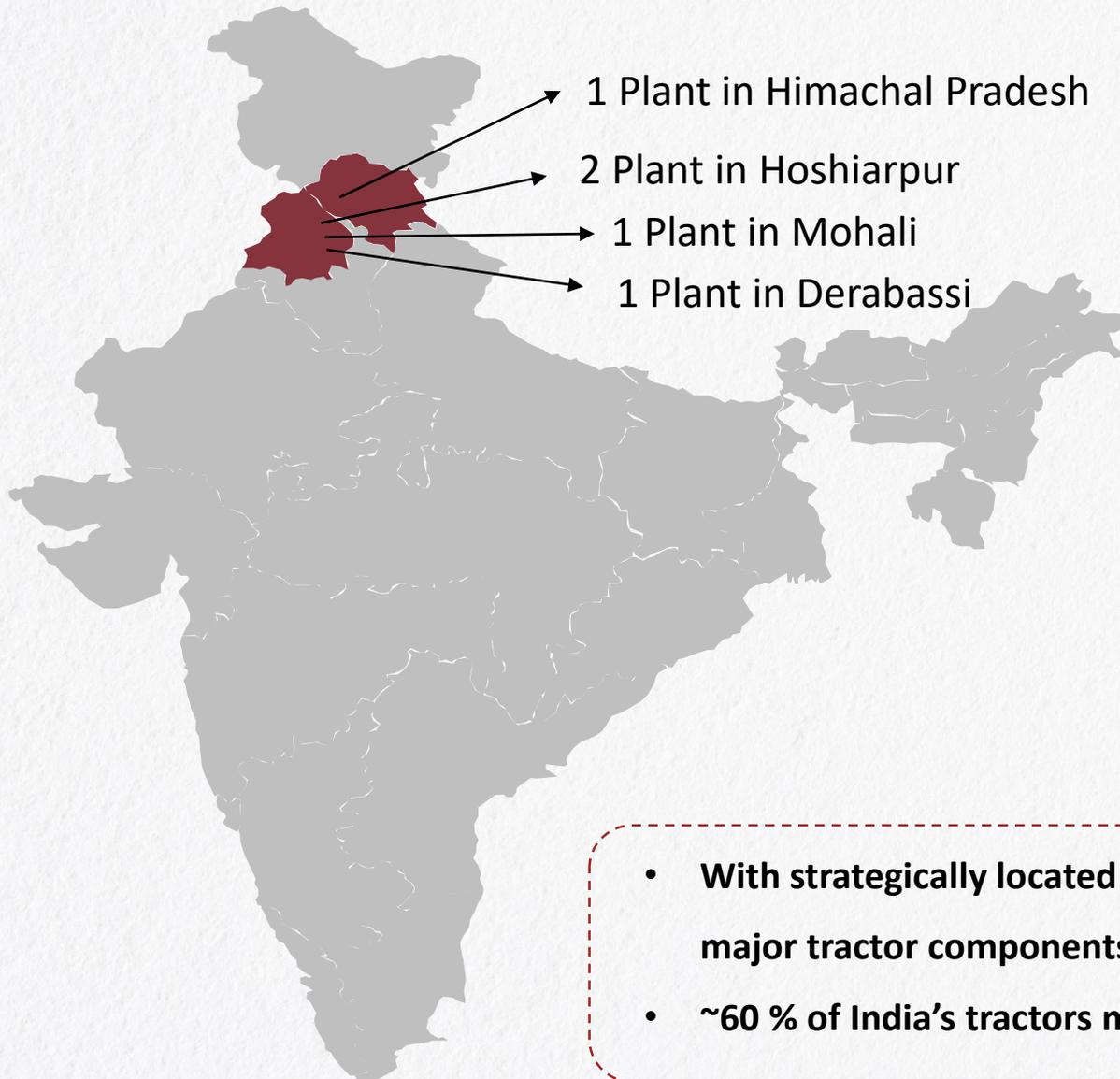
Installed Capacity
18,000 MTPA

Installed Capacity
12,000 MTPA

Casting Capacity and Lines

Plants	Casting Type	Moulding Lines				LFC	Furnaces			Plant Capacity (MT/Month)
		ARPA 900 DISA	ARPA 450 DISA	ARPA 300 DISA	HPML DISA MATCH 130		1.5 TONS	1.0 TONS	2.0 TONS	
PAIL-1	Grey Iron	1	1	1			1	2		1500
PAIL-2	Grey Iron & Ductile (Sg) Iron	2			1		2	5		2000
PEC	Grey Iron & Ductile (Sg) Iron	1	1				2	2		1500
MC	Grey Iron & Ductile (Sg) Iron					1			1	1000
PRITIKA GROUP OF INDUSTRIES		4	2	1	1	1	5	9	1	6000

Strategic Location



- 1 Plant in Himachal Pradesh
- 2 Plant in Hoshiarpur
- 1 Plant in Mohali
- 1 Plant in Derabassi

Works 1 & Regd. Office

Pritika Auto Industries Ltd

Plot No C 94, Phase VII, Industrial Area SAS Nagar Mohali, Punjab - 160055

Works 2

Pritika Auto Industries Ltd

Village Saido Majra, Near Dera Bassi Focal Point Dera Bassi, Distt. Mohali (Punjab)

Works 3

Pritika Auto Industries Ltd

Garshankar - Nangal Road Village Bathri, near Tahliwal District UNA (Himachal Pradesh) India

Works 4

Pritika Engineering Components Ltd

Village Simbli, Phagwara-Hoshiarpur Road, Tehsil & District Hoshiarpur, Punjab - 146001

Works 5

Meeta Castings Ltd

Village Simbli, Phagwara-Hoshiarpur Road, Tehsil & District Hoshiarpur, Punjab - 146001

- **With strategically located plants within close proximity to key OEMs, Pritika is the only major tractor components manufacturer in this region**
- **~60 % of India's tractors manufactured in this region**

Key Customer



Swaraj Engines Limited



Awards & Recognition



AWARDS	YEAR	ORGANIZATION
Best Quality	2001	CII – SIDBI India Engineering Trade Fair
2 nd Best Display Award	2005	Centre for International Trade & Industry at Made in Punjab Show
Best Quality Performance	2010-11	Swaraj Ltd.
Award For Casting Commodity	2012	Mahindra & Mahindra
Best Supplier	2012	TAFE
Best Kaizen	2013-14	TAFE
Star of Asia Award	2015	Economic Growth Society of India
India's Best Company of the year 2017- Best Automotive Components Manufacturing Company	2017	IBC Info Media Pvt. Ltd.
Award for Corporate Excellence	2018	Make in India Foundation (MIIF)



Pritika Engineering Components Limited (PECL)



About Us



Established Player in Castings & Forgings for Tractor & Automotive OEM industry



Niche & Comprehensive Product Portfolio to cater wider customers



Long standing core customer base consisting of leading OEMs



Well-Invested in Lost Foam Technology to enhance the production & enhance long-term growth

About

- 70.81% of Pritika Engineering Components Limited is held by Pritika Auto Industries Ltd



Way Ahead



01.

Geographical Diversification

- Expand in Geographically strategic locations of India
- Continue to focus on export opportunities and increase export contribution in revenues

02.

Growing Opportunity in LCV segment

- ~7% volumes goes to LCV, we can increase our presence there

03.

New Product Development

- Continued focus to keep adding new products in basket of products
- Develop Value Added products

04.

Export Opportunities

- Fully equipped manufacturing facilities of global standards – to provide opportunity to global OEMs
- Incremental Capex, partially, to be dedicated towards export market

05.

Capacity Expansion

- On course of achieving target of 1,00,00 tons installed capacity

06.

Key Focus Areas

- Improve operational efficiencies
- Margin expansion
- Gain in Market Share



THANK YOU

Pritika Auto Industries Limited.

Ms. Nisha Saini

EA to MD

nisha@pritikagroup.com

www.pritikagroup.com

Adfactors PR

Mr. Amit Sharma

amit.sharma@adfactorspr.com

Mr. Rupesh Rege

rupesh.rege@adfactorspr.com

www.adfactorspr.com