



PRITIKA AUTO INDUSTRIES LTD

Regd. Office: Plot No. C-94, Phase VII, Industrial Focal Point, S.A.S. Nagar (MOHALI)-160 055
CIN : L45208PB1980PLC046738 Tel. : 0172-5008900, 5008901

Date: 15th November, 2025

To
Department of Corporate Services,
National Stock Exchange of India Ltd.
Exchange Plaza, BandraKurla Complex,
Bandra (East), Mumbai - 400 051

To
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Mumbai --400 001

NSE Symbol: PRITKAUTO

BSE Scrip Code: 539359

Sub: Submission of Investor Presentation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

With reference to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Investor Presentation on the overview of the financial position and business operations of the Company for the investors and public at large.

Kindly take the same on your records and oblige.

Thanking you,

Yours truly,

For Pritika Auto Industries Limited

C B Gupta
Company Secretary

C.C.

CSE Scrip Code: 18096

The Calcutta Stock Exchange Limited
7, Lyons Range
Calcutta- 700 001

Encl. a/a





Result update presentation Q2 & H1 FY26



Late Raminder Singh Nibber
Founder

- **Strong Vision & Ethos laid down by our founder and first generation entrepreneur continues to guide the Company forward**
- **Mechanical Engineer started career with Escorts Limited for 10 years**
- **Awarded “UDYOG PATRA” for Self Made Industrialists by Institute of Trade and Industrial development in July 2003**
- **Ex Chairman of Confederation of Indian Industry - Mohali Zone**
- **Ex Member of Mohali Industries Association & PHD Chamber of Commerce**

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Financial Highlights



Business Overview



Company Overview



Way Ahead



Industry Overview





Consolidated Quarterly

Financial Highlights



Commenting on the results,
Mr. Harpreet Singh Nibber,
Chairman & Managing
Director,
Pritika Auto Industries Limited

“We are pleased to report another quarter of strong performance with consistent growth in Revenue and EBITDA. During Q2 FY26, our consolidated revenue grew 35.8% year-on-year to ₹116.45 crore, while EBITDA increased by 23.9% to ₹18.61 crore. For H1 FY26, revenue stood at ₹231.06 crore, up 32.4% year-on-year, reflecting healthy demand across our key customer segments.

With demand momentum intact and volumes scaling, the focus remains on tight control of overheads, mix optimization, and disciplined working-capital management to recover EBITDA margin toward historical levels while sustaining growth.

Looking ahead, we are intensifying our strategic efforts to expand our customer base by engaging with new OEMs and penetrating high-potential sectors such as Railways and Defence. In tandem, we’re enriching our product portfolio with advanced, value-added components tailored to the evolving needs of these industries. These twin levers—diversification of clientele and enrichment of our offering—are expected to broaden our revenue streams, deepen long-term partnerships, and position us as the preferred supplier across multiple segments.

For FY26, we are targeting 15–20% revenue growth, supported by robust demand from existing clients, the strategic foray into Railways and Defence, and the launch of new high-value products. With a sharp focus on operational efficiency, customer diversification and enhanced capacity utilization, we are confident in our ability to deliver sustainable and profitable growth in the year ahead.

The entire team of Pritika Auto Industries limited has been instrumental in bringing us thus far and I express my sincere gratitude to all the stakeholders for their support and trust.”

Quarterly Financial Highlights – Q2 FY26

Standalone

Q2 FY26

₹ 115.63 Crore	34.99% ↑	
Revenue from Operations	YoY Growth	
₹ 12.62 Crore	28.94% ↑	
10.91%	YoY Growth	
EBITDA & Margin		
₹ 4.36 Crore	51.27% ↓	
3.58%	YoY Growth	
PAT & Margin		



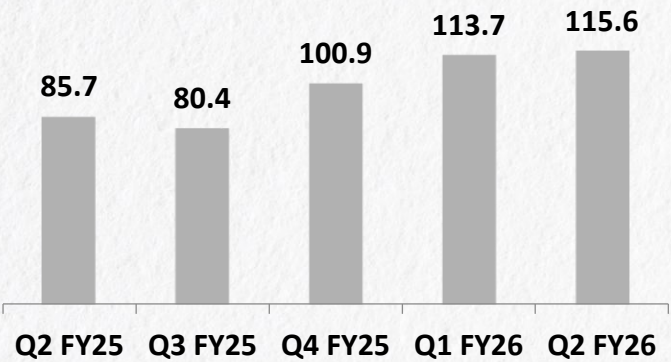
Consolidated

Q2 FY26

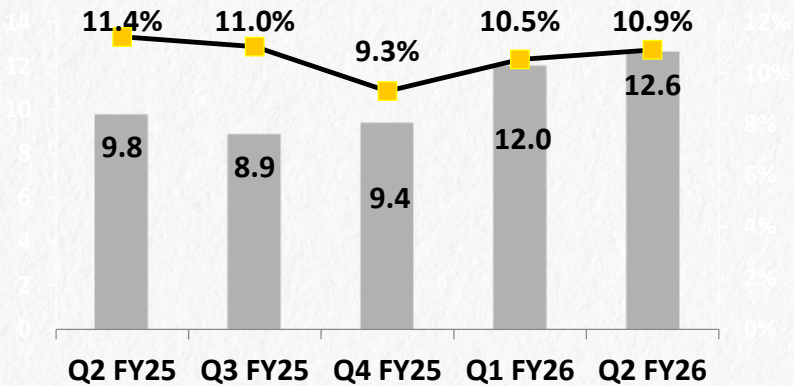
₹ 116.45 Crore	35.76% ↑	
Revenue from Operations	YoY Growth	
₹ 18.61 Crore	23.92% ↑	
15.99%	YoY Growth	
EBITDA & Margin		
₹ 6.61 Crore	37.52% ↓	
5.32%	YoY Growth	
PAT & Margin		

Key Performance Indicators (Standalone)

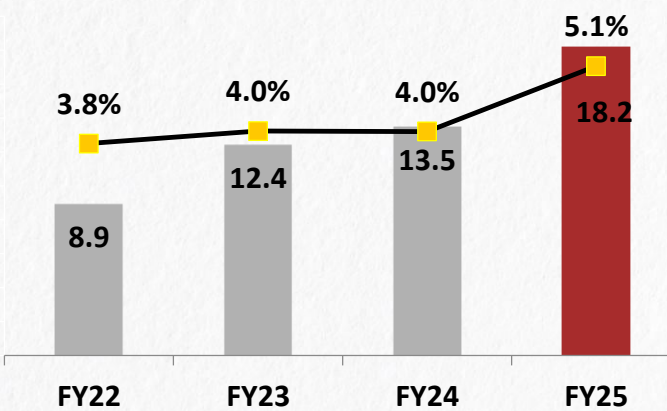
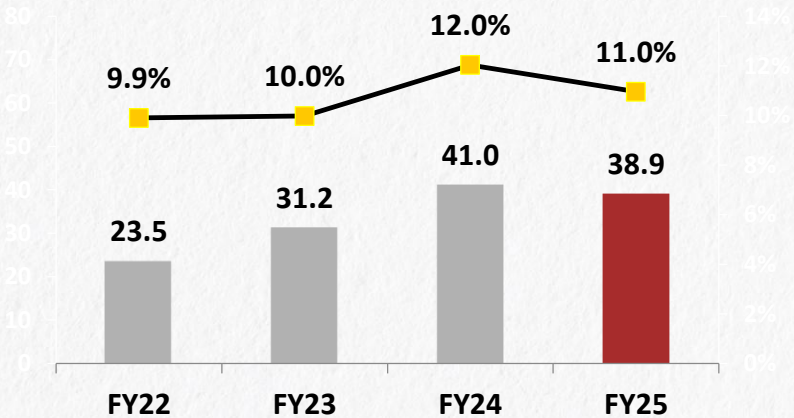
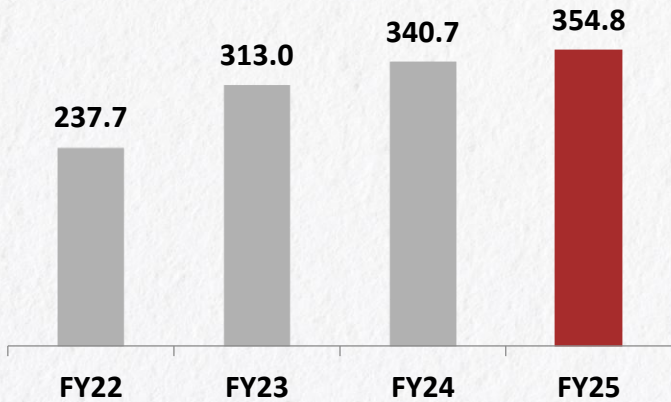
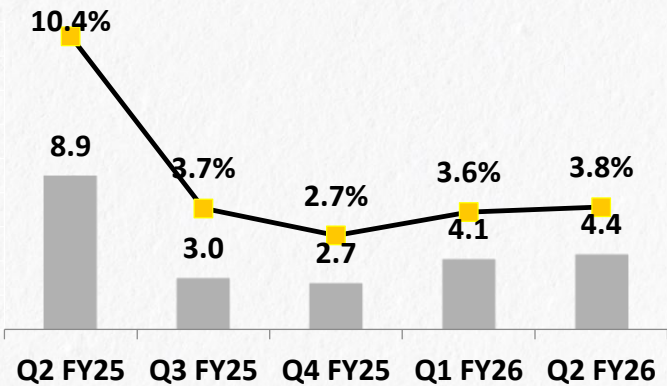
Revenue (Rs. Cr)



EBITDA (Rs. Cr) / Margin (%)

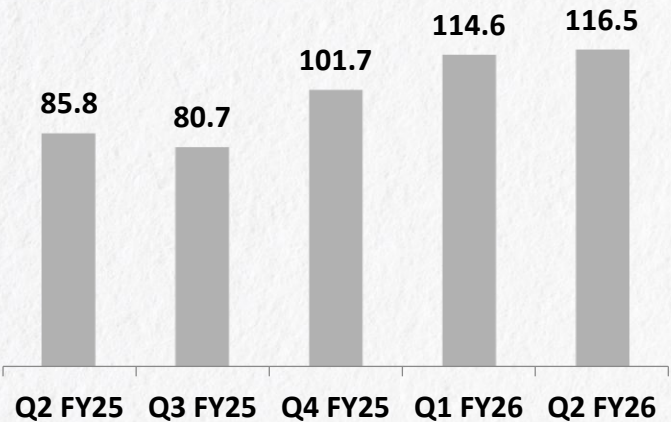


PAT (Rs. Cr) / Margin (%)

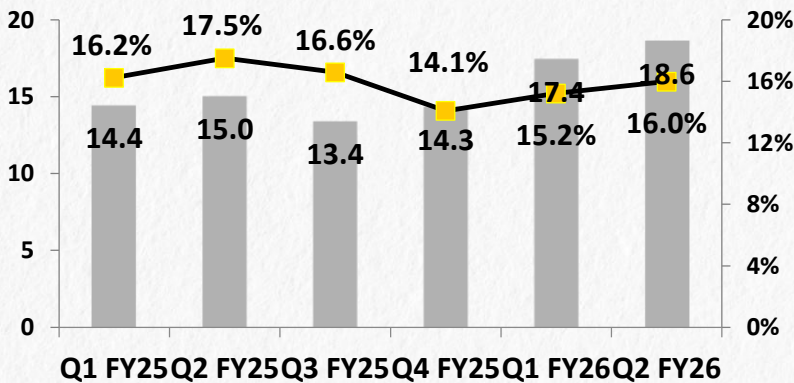


Key Performance Indicators (Consolidated)

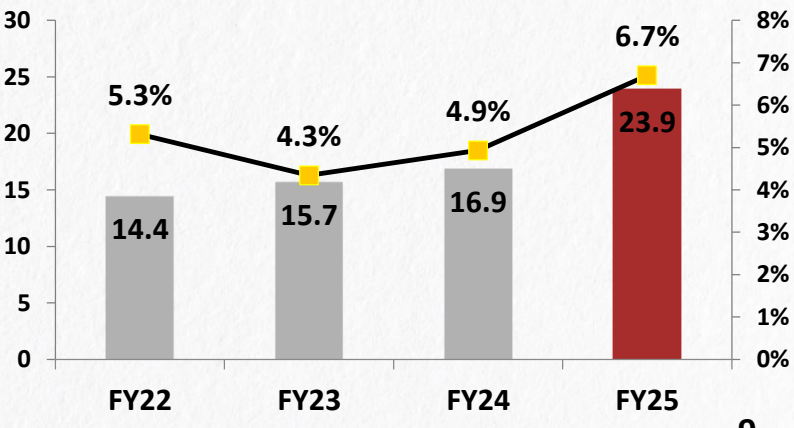
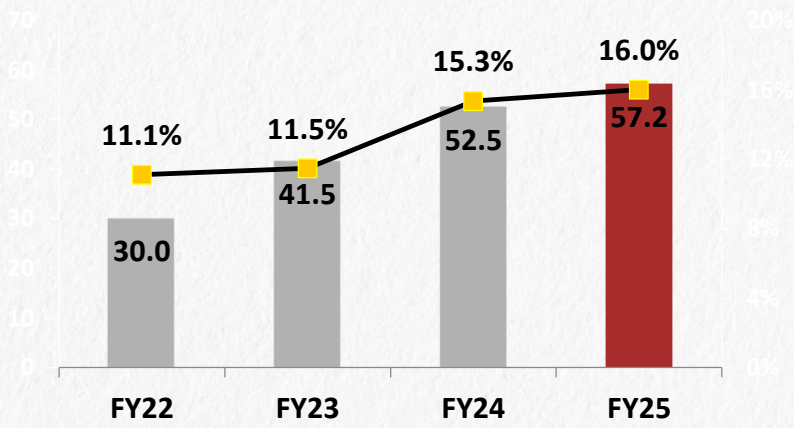
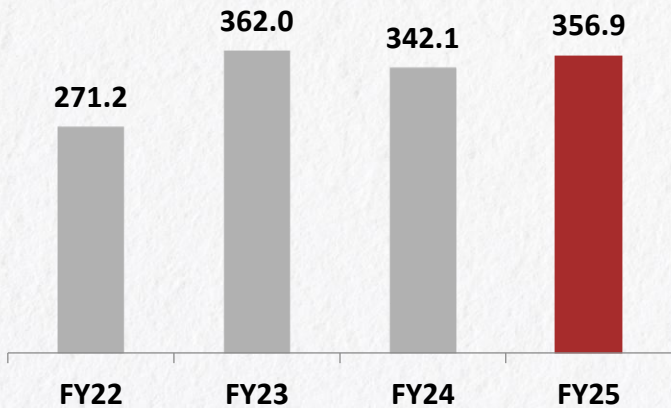
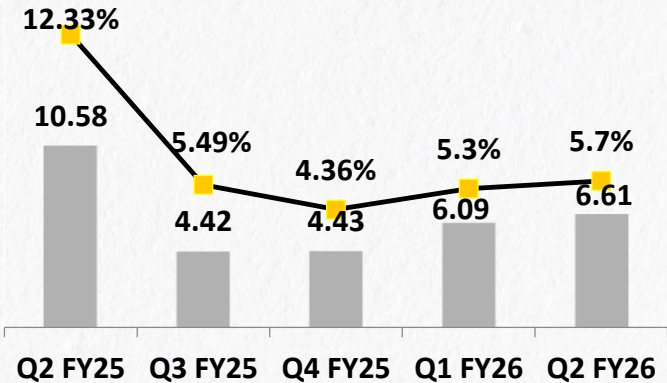
Revenue (Rs. Cr)



EBITDA (Rs. Cr) / Margin (%)



PAT (Rs. Cr) / Margin (%)



Consolidated Financial Highlights – Quarterly

Consolidated (Rs. Cr)	Q2 FY26	Q2 FY25	Y-o-Y	Q1 FY26
Total Income from operations	116.45	85.77	35.76%	114.61
Other Operating revenue	0.00	0.00		0.00
Net Revenue	116.45	85.77	35.76%	114.61
Raw Materials	58.80	39.56		59.90
Employee Cost	10.45	8.93		9.55
Other Cost	28.58	22.25		27.72
Total Expenditure	97.83	70.75		97.17
EBITDA (Excluding other income)	18.61	15.02	23.92%	17.44
EBIDTA margin (%)	15.99%	17.51%	(152 bps)	15.22%
Other Income	0.72	7.84		0.32
Depreciation	5.12	5.44		4.79
Interest	5.60	4.16		5.12
Profit Before Tax	8.62	13.25	(34.98%)	7.84
Tax	2.01	2.68		1.75
Profit After Tax	6.61	10.58	(37.52%)	6.09
PAT Margin (%)	5.67%	12.33%	(666 bps)	5.32%
Basic EPS (Rs.)	0.36	0.63	(42.86%)	0.26

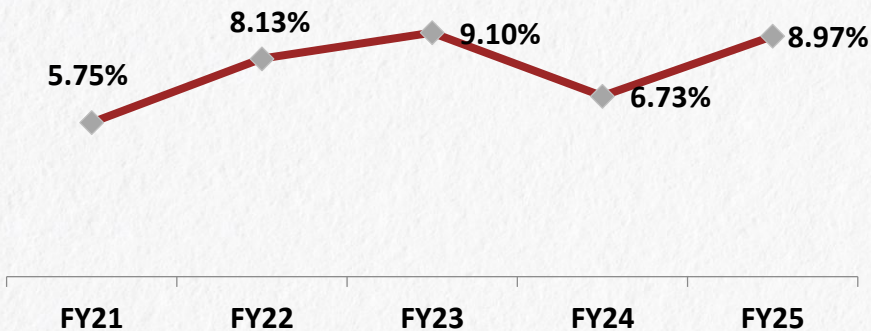
- **Net Revenue in Q2 FY26** was Rs. 116.45 crore as against Rs. 85.77 crore in Q2 FY25, YoY growth of 35.76% driven by healthy demand from key OEM customers and improved production volumes
- **EBITDA was at Rs. 18.61 crore in Q2 FY26** as against Rs. 15.02 crore in Q2 FY25, YoY growth of 23.92%, reflecting continued operating efficiency and cost discipline
- **Profit after Tax** was at Rs. 6.61 crore in Q2 FY26

Consolidated Financial Highlights – Half Yearly

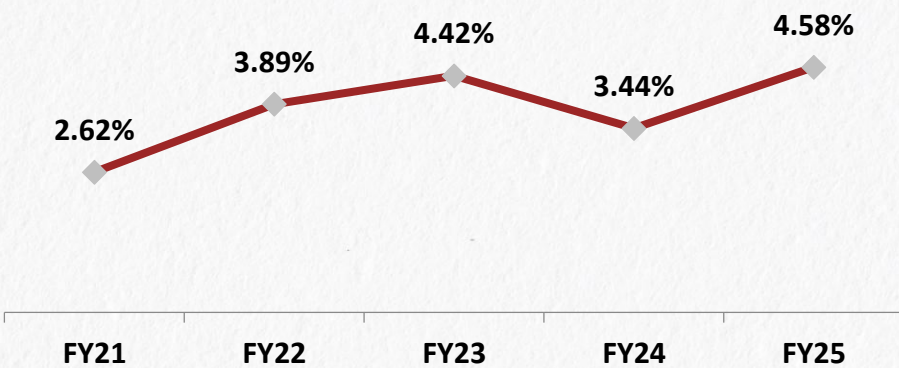
Consolidated (Rs. Cr)	H1 FY26	H1 FY25	Y-o-Y
Total Income from operations	231.06	174.57	32.35%
Other Operating revenue	0.00	0.00	
Net Revenue	231.06	174.57	32.35%
Raw Materials	118.70	86.14	
Employee Cost	20.00	16.60	
Other Cost	56.30	42.39	
Total Expenditure	195.00	145.13	34.36%
EBITDA (Excluding other income)	36.05	29.44	22.46%
EBIDTA margin (%)	15.60%	16.86%	(126 bps)
Other Income	1.04	7.99	
Depreciation	9.92	10.25	
Interest	10.72	7.68	
Profit Before Tax	16.46	19.50	(15.60%)
Tax	3.76	4.45	
Profit After Tax	12.70	15.05	(15.59%)
PAT Margin (%)	5.50%	8.62%	(312 bps)
Basic EPS (Rs.)	0.69	0.89	(22.47%)

Consolidated Key Ratios

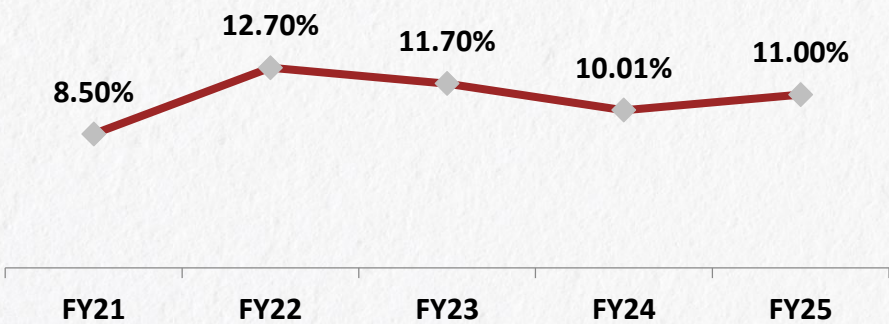
RoE (%)



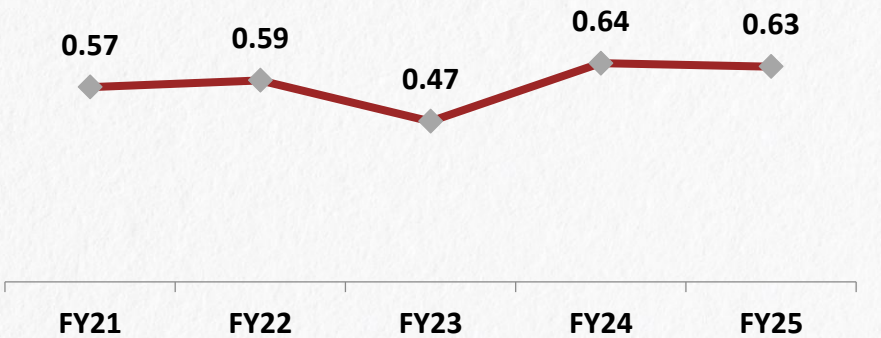
RoA (%)



RoCE (%)



Net Debt/Equity (x)



RoA = Net Profit/Total Assets \ Net D/E= (Total Debt–Cash)/Total Equity \ RoE = Net Profit/ Total Equity \ RoCE= EBIT/(Shareholders Fund+Total Debt-non-current investments)



Company Overview



Company Snapshot



Amongst India's Top
Manufacturers of
Machined Casted
Components



5 Plants
Strategically located Plants
in North India



Strong
Pan India presence



51+ years
Promoter's experience in
the Industry



72,000 tons
Installed
Capacity Per Annum

FY25 - Financial Metrics



40,286

Production Volume



₹ **356.89 Crs**

Revenue from Operations



₹ **57.15 Crs**

EBITDA
↑ 8.90% YoY



11.0%

ROCE



9.31%

ROE



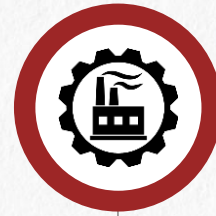
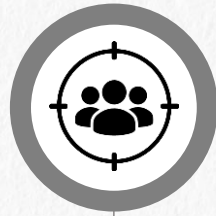
Vision

- To be First choice among Original Equipment's Manufacturers for Machined Castings
- To be One of the Largest Producers of Machined Castings in India

Mission

- Installed capacity of 1,00,000 tons of Machined Castings

About Us



Leading manufacturer of tractor components in India

- Incorporated in 1980
- ~5 decades of experience in Castings
- Business of manufacturing & selling of tractors and other automotive parts, components & engineering goods

Experienced Management Team

- Significant experience in Engineering Industry
- Long term vision and proven ability to achieve long term goals for Company

5 Modern manufacturing facilities

- Punjab and Himachal Pradesh
- Total installed capacity:- 72,000 tons
 - **PAIL** - 42,000 MTPA
 - **PECL** – 18,000 MTPA
 - **Meeta Casting** – 12,000 MTPA

Among biggest component suppliers in Machined Casting

- Supply to OEMs like M&M, Swaraj, TAFE, Escorts, SML Isuzu, TMTL, Ashok Leyland, New Holland Tractors India Ltd, Brakes India Ltd.

Diversified Portfolio

- Axle Housings, Wheel Housings, Hydraulic Lift Housings, End Cover, Plate Differential Carrier, Cylinder Blocks, Crank Cases

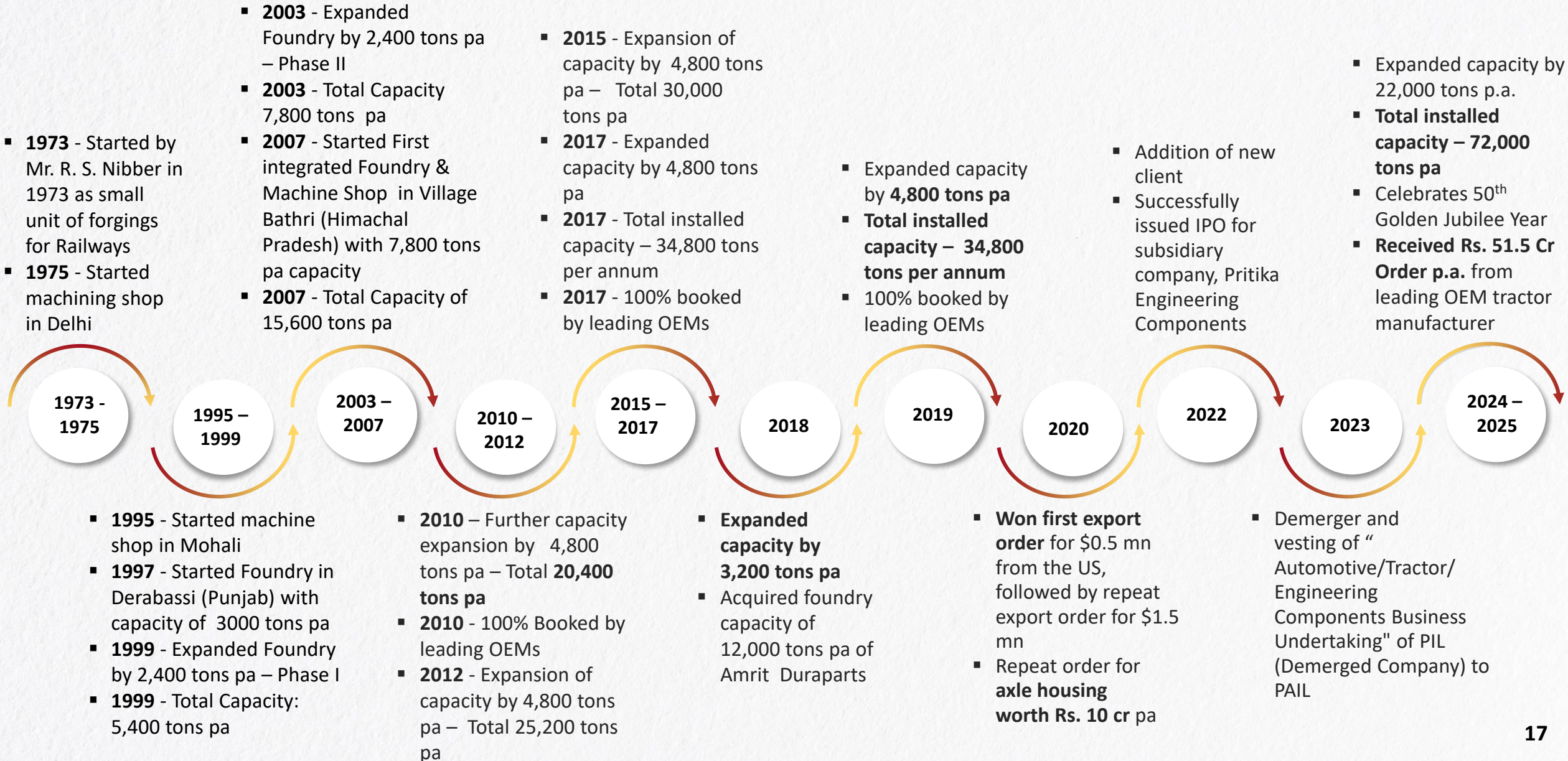
Long standing association with key Customers

- Escorts – 50+ years
- TAFE – 27+ years
- M&M – 19+ years

Strong Pan India Customer presence

- Strong demand for products across key markets in India

Journey So Far



Strong Management Team



Harpreet Singh Nibber
Chairman & Managing Director

- Joined Pritika Group in 1996
- Second generation promoter with **29+ years** experience in Mechanical Engineering
- Specialized training in production management and business planning from AOTS, Osaka, Japan



Narinder Kumar Tyagi
Director Finance & CFO

- Chartered Accountant with 34 years of experience
- Specialized in listed and unlisted companies
- Expertise span across accounts, finance, taxation and commercial matters



Ajay Kumar Rai
Executive Director

- Holds Bachelor's degree in mechanical engineering and MBA in finance
- Over two decades of experience in Automotive Components and OEM Industry
- He is been key member for more than 24 years



Navpreet S. Sujlana
Senior General Manager-
Sales & Marketing

- Holds Bachelor's degree in mechanical engineering and MBA in finance
- Completed courses like language and software from NIIT, Lead Auditor Plexus India, MSA, FEMA
- He is been key member for more than 14 years

Key Strengths



Over five decade old strong & established Brand

Among Leading manufacturers of tractor components in India



Diversified Product offerings

- Manufactures diverse range of products
- Continual expansion of product offerings



Fully Integrated manufacturing set up

- Integrated operations from casting to machining
- “Ready to use” products for OEM’s



Reputed and established Management

- Dynamic Experienced Leadership
- Vast experience in Tractor and Auto Components leads to maintain business viability & steer business through operational hurdles



Long standing association with key Customers

- Escorts – 50+ years
- TAFE – 27+ years
- M&M – 19+ years



Industry Overview



Foundry / Casting Industry

India Industry Overview

2nd

India ranks globally in casting production

~ 40%

Automotive sector consumes country's castings output

~ 5,000 Units

Foundry Industry comprises across small, medium, and large-scale sectors

5,00,000 People

Directly employing

15,00,000 Jobs

Indirectly supporting

2,341 Tons p.a.

Average productivity per unit

\$ 5.2 bn

Export earnings from Castings

\$ 12 - 15 bn

Export earnings potential to reach within next 7-10 years

30 mn tons p.a.

Industry aims to triple production over next decade

\$ 6-8 bn

Investment required over next 10 years

Key Growth Drivers

01

Vehicle Scrap Policy to greatly benefit foundry industry

02

Government's 20-25% increase in load capacity per axle for goods vehicles boosts demand for heavy vehicles, benefiting foundry sector

03

New Manufacturing Policy aims to elevate manufacturing GDP share to 25%, underscoring foundry industry's critical role

04

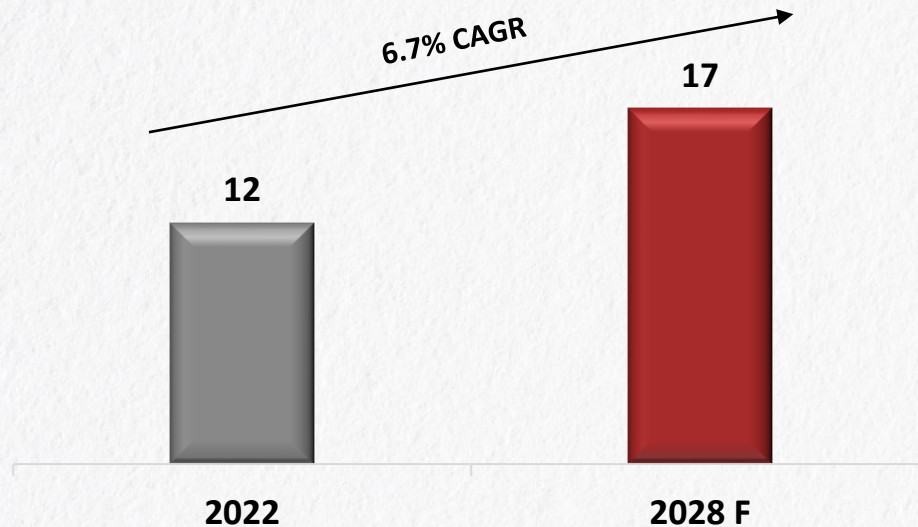
Foundry sector invests over INR 6-8 billion to upgrade facilities and boost productivity

05

Government's emphasis on infrastructure projects drives demand for foundry products, fostering industry growth and development

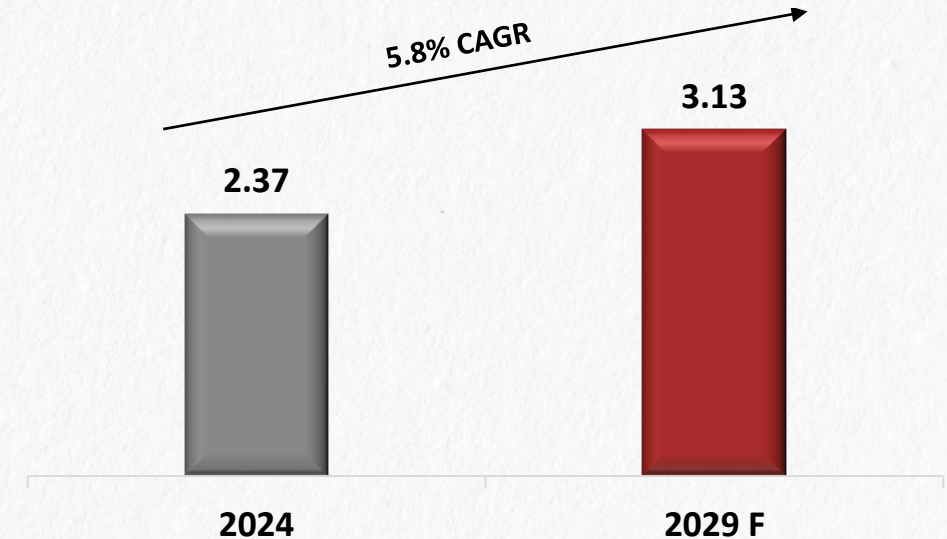
Indian Foundry & Tractor Industry Outlook

Indian Foundry Industry size (USD bn)



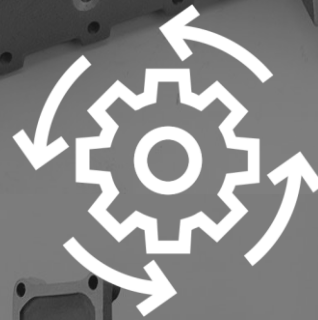
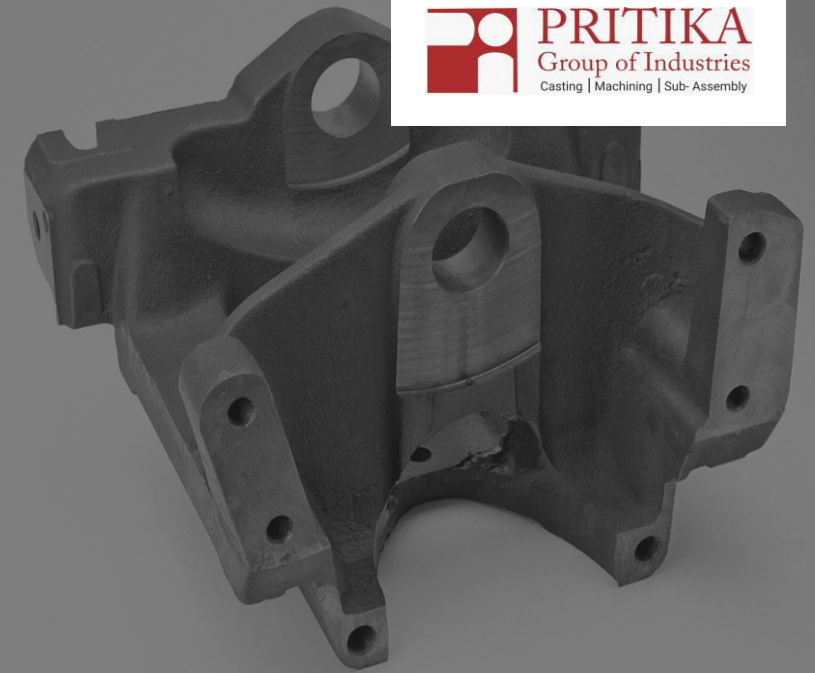
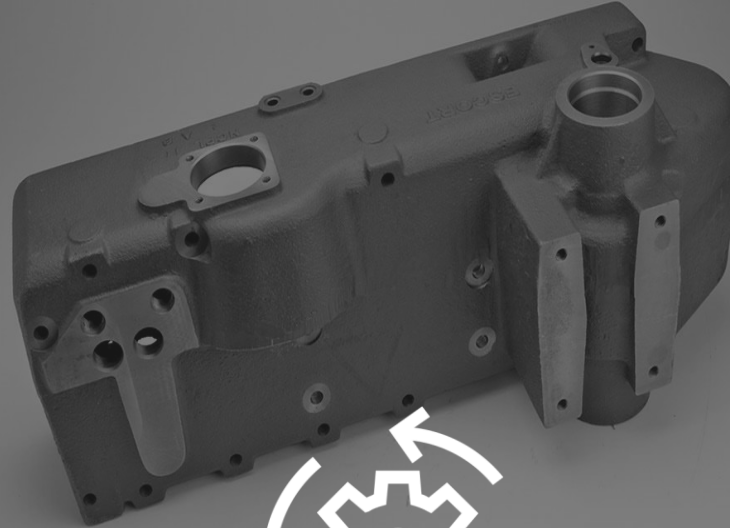
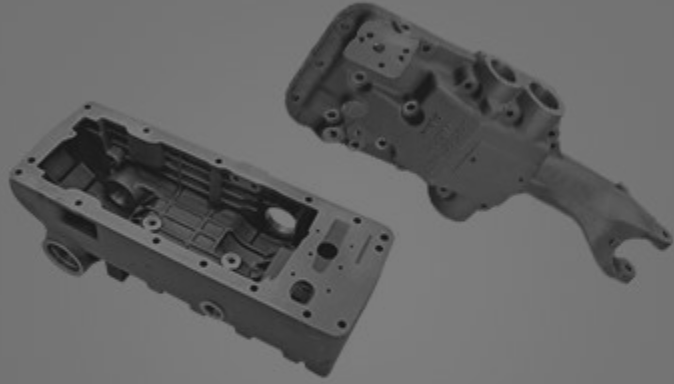
- Long-term growth expected in Earth Moving & CV Industry
- Government's increase in load capacity per axle to boost demand for castings
- Major modernization efforts in railways to boost demand in next decade
- Increasing focus on infrastructure across industries, driving demand for castings

Indian Agricultural Tractor market (USD bn)

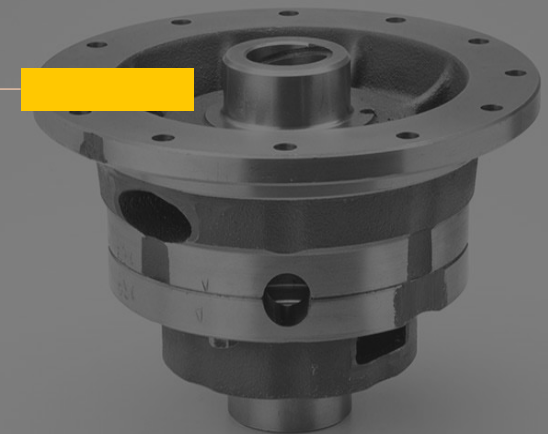
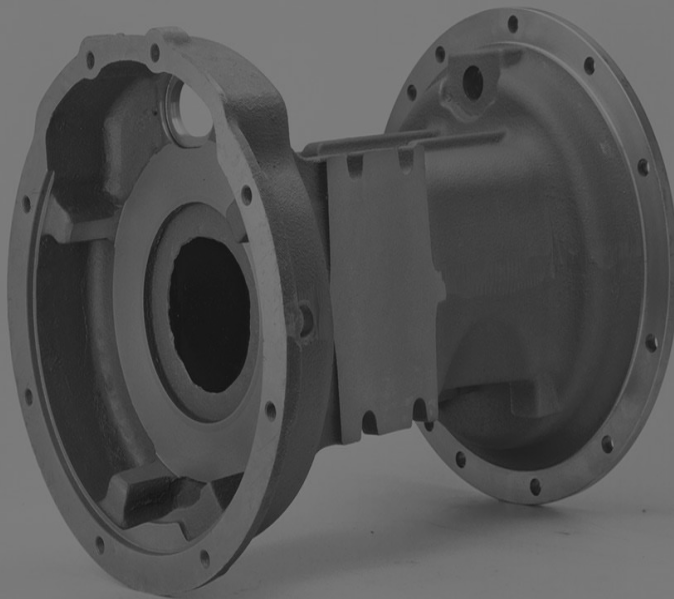


- Increased tractor demand due to good farming conditions, government support, and market factors
- India among the world's largest tractor markets, dominated by key Indian and international manufacturers
- Government subsidies and mechanization schemes driving future tractor sales growth

With cutting-edge engineering prowess and a commitment to harnessing advanced technology, Pritika Auto Industries Limited is primed to meet burgeoning requirements of industry, paving way for substantial growth & development



Business Overview



Diversified Product Portfolio



State of art manufacturing Facilities



Pritika Auto Industries
HQ & Machine Shop

Location - Mohali, PB, India

Established - 1996

Area - 4047 sq. m

Plant Capacity in MT/Month
1,200 MT/Month



Pritika Auto Industries
Foundry

Location - Dera Bassi, PB,
India

Established - 1997

Area – 16,187 sq. m

Plant Capacity in MT/Month
1,500 MT/Month

Casting Material - Gray Iron



Pritika Auto Industries
Foundry & Machine Shop

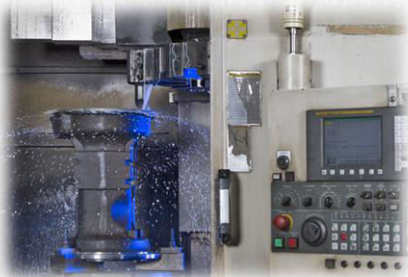
Location - UNA, HP, India

Established - 2006

Area – 40,470 sq. m

Plant Capacity in MT/Month
2,000 MT/Month

Casting Material - SG,
Gray Iron



**Pritika Engineering
Components**
Foundry & Machine Shop

Location - Simbli, PB, India

Established - 2018

Area – 28,330 sq. m

Plant Capacity in MT/Month
1,500 MT/Month

Casting Material - SG,
Gray Iron



Meeta Castings
Lost Foam Casting Foundry

Location - Simbli, PB, India

Established - 2023

Area – 7,284 sq. m

Plant Capacity in MT/Month
1,750 MT/Month

Casting Material - SG,
Gray Iron

Installed Capacity - 42,000 MTPA

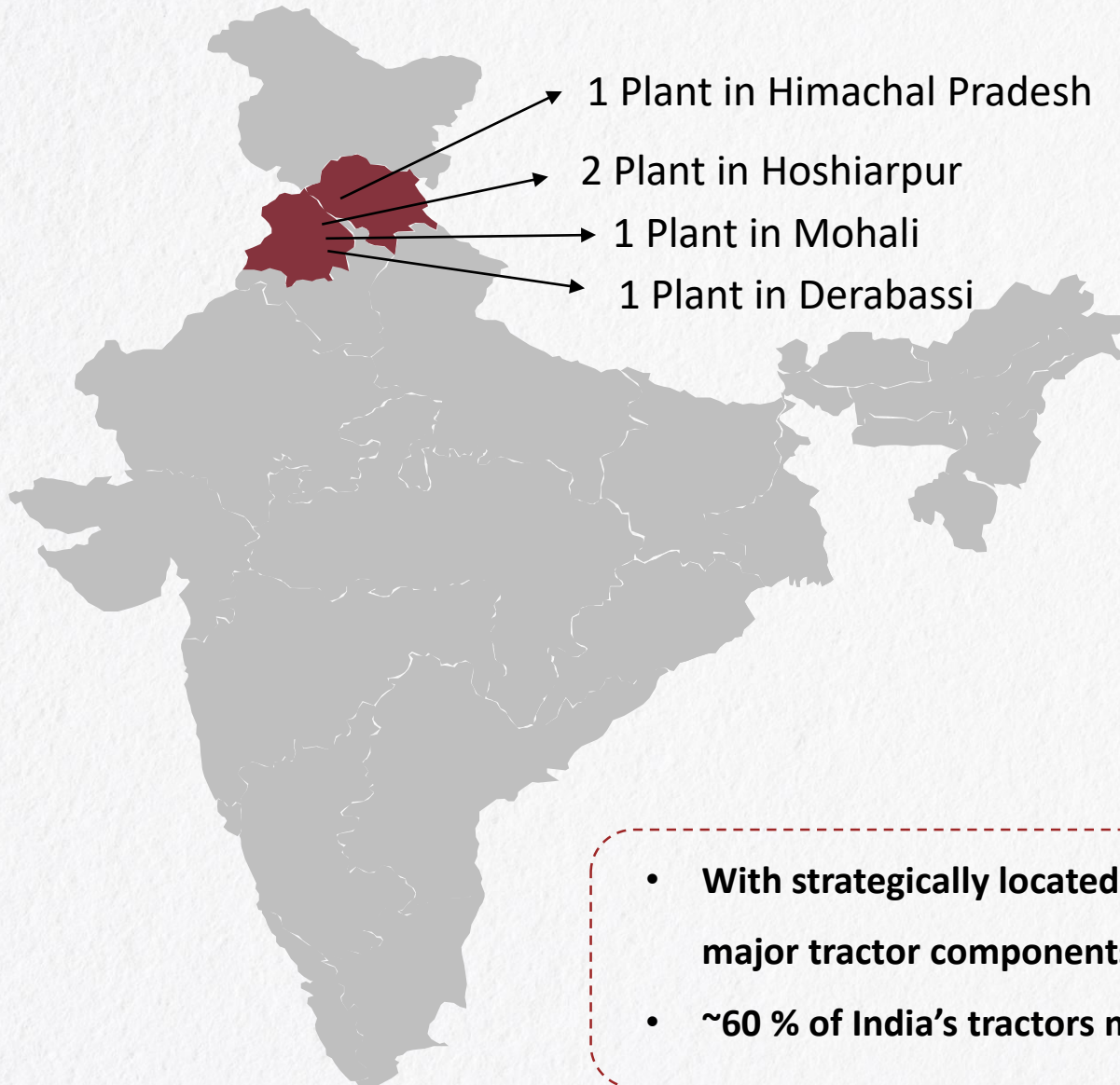
**Installed Capacity
18,000 MTPA**

**Installed Capacity
12,000 MTPA**

Casting Capacity and Lines

Plants	Casting Type	Moulding Lines				LFC	Furnaces			Plant Capacity (MT/Month)
		ARPA 900 DISA	ARPA 450 DISA	ARPA 300 DISA	HPML DISA MATCH 130		1.5 TONS	1.0 TONS	2.0 TONS	
PAIL-1	Grey Iron	1	1	1			1	2		1500
PAIL-2	Grey Iron & Ductile (Sg) Iron	2			1		2	5		2000
PEC	Grey Iron & Ductile (Sg) Iron	1	1				2	2		1500
MC	Grey Iron & Ductile (Sg) Iron					1			1	1000
PRITIKA GROUP OF INDUSTRIES		4	2	1	1	1	5	9	1	6000

Strategic Location



1 Plant in Himachal Pradesh

2 Plant in Hoshiarpur

1 Plant in Mohali

1 Plant in Derabassi

Works 1 & Regd. Office

Pritika Auto Industries Ltd

Plot No C 94, Phase VII, Industrial
Area SAS Nagar Mohali, Punjab -
160055

Works 2

Pritika Auto Industries Ltd

Village Saido Majra,
Near Dera Bassi Focal Point
Dera Bassi, Distt. Mohali (Punjab)

Works 3

Pritika Auto Industries Ltd

Garshankar - Nangal Road
Village Bathri, near Tahliwal
District UNA (Himachal Pradesh) India

Works 4

Pritika Engineering Components Ltd

Village Simbli,
Phagwara-Hoshiarpur Road,
Tehsil & District Hoshiarpur, Punjab -
146001

Works 5

Meeta Castings Ltd

Village Simbli,
Phagwara-Hoshiarpur Road, Tehsil &
District Hoshiarpur, Punjab
146001

- With strategically located plants within close proximity to key OEMs, Pritika is the only major tractor components manufacturer in this region
- ~60 % of India's tractors manufactured in this region

Key Customer



Swaraj Engines Limited



Awards & Recognition



AWARDS	YEAR	ORGANIZATION
Best Quality	2001	CII – SIDBI India Engineering Trade Fair
2 nd Best Display Award	2005	Centre for International Trade & Industry at Made in Punjab Show
Best Quality Performance	2010-11	Swaraj Ltd.
Award For Casting Commodity	2012	Mahindra & Mahindra
Best Supplier	2012	TAFE
Best Kaizen	2013-14	TAFE
Star of Asia Award	2015	Economic Growth Society of India
India's Best Company of the year 2017- Best Automotive Components Manufacturing Company	2017	IBC Info Media Pvt. Ltd.
Award for Corporate Excellence	2018	Make in India Foundation (MIIF)



Pritika Engineering Components Limited (PECL)



About Us



Established Player in Castings & Forgings for Tractor & Automotive OEM industry



Niche & Comprehensive Product Portfolio to cater wider customers



Long standing core customer base consisting of leading OEMs



Well-Invested in Lost Foam Technology to enhance the production & enhance long-term growth

About

- 70.81% of Pritika Engineering Components Limited is held by Pritika Auto Industries Ltd



Way Ahead



01.

Geographical Diversification

- Expand in Geographically strategic locations of India
- Continue to focus on export opportunities and increase export contribution in revenues

02.

Growing Opportunity in LCV segment

- ~7% volumes goes to LCV, we can increase our presence there

03.

New Product Development

- Continued focus to keep adding new products in basket of products
- Develop Value Added products

04.

Export Opportunities

- Fully equipped manufacturing facilities of global standards – to provide opportunity to global OEMs
- Incremental Capex, partially, to be dedicated towards export market

05.

Capacity Expansion

- On course of achieving target of 1,00,00 tons installed capacity

06.

Key Focus Areas

- Improve operational efficiencies
- Margin expansion
- Gain in Market Share



THANK YOU

Pritika Auto Industries Limited.

Ms. Nisha Saini

EA to MD

nisha@pritikagroup.com

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