



PRITIKA AUTO INDUSTRIES LTD

Regd. Office: Plot No. C-94, Phase VII, Industrial Focal Point, S.A.S. Nagar (MOHALI)–160 055
CIN : L45208PB1980PLC046738 Tel. : 0172-5008900, 5008901

15th November, 2025

Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra- Kurla Complex
Bandra (E), Mumbai 400051

Symbol: PRITIKAUTO

Listing Compliance Department
BSE Limited
Phirozee Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai –
400001
Scrip Code : 539359

Dear Sir/Madam,

Sub: Media Release – Unaudited Financial Results of the Company for the quarter and half-year ended September 30, 2025

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015), enclosed herewith the copy of the Media Release with regard to the Unaudited Financial Results of the Company for the quarter and half-year ended September 30, 2025.

Kindly take the same on your records and oblige.

Thanking you,

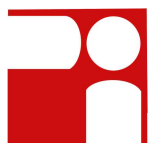
Yours Faithfully,
For Pritika Auto Industries Limited

C B Gupta
Company Secretary & Compliance Officer

CC:
The Calcutta Stock Exchange Limited,
7, Lyons Range, Calcutta- 700001
CSE Scrip Code: 18096

Encl: a/a





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Media Release

Q2 FY26 Production volume at 12,881 tons, up 28.02% Y-o-Y

Q2 FY26 Realization per ton at 90,401, up 6.05% Y-o-Y

Q2 FY26 Total Revenue increased by 35.76% YoY to Rs. 116.45 crore

Q2 FY26 EBITDA increased by 23.92% YoY to Rs. 18.61 crore

Mohali, 15th November 2025: Pritika Auto Industries Limited (BSE: 539359; NSE: PRITIKAUTO), among leading manufacturers of tractor components in India, announced its unaudited results for the second quarter and half year ended 30th September, 2025. These financials are as per the IND AS accounting guidelines.

Key Financials (Consolidated) (Rs. Cr.):

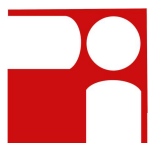
Particulars	Q2 FY26	Q2 FY25	YoY %	Q1 FY26	QoQ %	H1 FY26	H1 FY25	YoY %
Production Volumes (TPA)	12,881	10,062	28.02%	12,386	4.00%	25,267	20,395	23.89%
Net Revenue	116.45	85.77	35.76%	114.61	1.60%	231.06	174.57	32.35%
EBIDTA (Excluding Other Income)	18.61	15.02	23.92%	17.44	6.74%	36.05	29.44	22.46%
EBIDTA Margin %	15.99%	17.51%	(152 bps)	15.22%	77 bps	15.60%	16.86%	(126 bps)
PBT	8.62	13.25	-34.98%	7.84	9.85%	16.46	19.50	(15.60%)
PAT	6.61	10.58	-37.52%	6.09	8.42%	12.70	15.05	(15.59%)
PAT Margin %	5.67%	12.33%	-666	5.32%	35 bps	5.50%	8.62%	(312 bps)

Consolidated Financial Results Highlights for the quarter ended 30th September 2025:

- Production volumes for Q2 FY26 was at 12,881 tons, as against 10,062 tons in Q2 FY25, YoY growth of 28.02%
- **Net Revenue** in Q2 FY26 was **Rs. 116.45 crore** as against Rs. 85.77 crore in Q2 FY25, YoY growth of 35.76% driven by healthy demand from key OEM customers and improved production volumes
- **EBITDA** was at **Rs. 18.61 crore** in Q2 FY26 as against Rs. 15.02 crore in Q2 FY25, YoY growth of 23.92%, reflecting continued operating efficiency and cost discipline
- **Profit after Tax** was at **Rs. 6.61 crore** in Q2 FY26
- Basic EPS stood at **Rs. 0.36** in Q2 FY26



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Website:www.pritikaautoindustries.com,



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Consolidated Financial Results Highlights for the Half year ended 30th September 2025:

- Production volumes for H1 FY26 was at 25,267 tons, as against 20,395 tons in H1 FY25, YoY growth of 23.89%
- **Net Revenue** in H1 FY26 was **Rs. 231.06 crore** as against Rs. 174.57 crore in H1 FY25, YoY growth of 32.35%, supported by volume growth and a better product mix
- **EBITDA** was at **Rs. 36.05 crore** in H1 FY26 as against Rs. 29.44 crore in H1 FY25, YoY growth of 22.46%
- **Profit after Tax** was at **Rs. 12.70 crore** in H1 FY26
- Basic EPS stood at **Rs. 0.69** in H1 FY26

Management Comment:

Commenting on the results, **Mr. Harpreet Singh Nibber, Chairman & Managing Director, Pritika Auto Industries Limited** said:

“We are pleased to report another quarter of strong performance with consistent growth in Revenue and EBITDA. During Q2 FY26, our consolidated revenue grew 35.8% year-on-year to ₹116.45 crore, while EBITDA increased by 23.9% to ₹18.61 crore. For H1 FY26, revenue stood at ₹231.06 crore, up 32.4% year-on-year, reflecting healthy demand across our key customer segments.

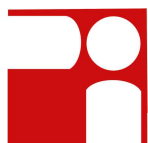
With demand momentum intact and volumes scaling, the focus remains on tight control of overheads, mix optimization, and disciplined working-capital management to recover EBITDA margin toward historical levels while sustaining growth.

Looking ahead, we are intensifying our strategic efforts to expand our customer base by engaging with new OEMs and penetrating high-potential sectors such as Railways and Defence. In tandem, we’re enriching our product portfolio with advanced, value-added components tailored to the evolving needs of these industries. These twin levers—diversification of clientele and enrichment of our offering—are expected to broaden our revenue streams, deepen long-term partnerships, and position us as the preferred supplier across multiple segments.

For FY26, we are targeting 15–20% revenue growth, supported by robust demand from existing clients, the strategic foray into Railways and Defence, and the launch of new high-value products. With a sharp focus on operational efficiency, customer diversification and enhanced capacity utilisation, we are confident in our ability to deliver sustainable and profitable growth in the year ahead.

The entire team of Pritika Auto Industries limited has been instrumental in bringing us thus far and I express my sincere gratitude to all the stakeholders for their support and trust.”





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About Pritika Auto Industries Limited:

Pritika Auto Industries Ltd. is a flagship company of the Pritika Group of Industries which was set up in 1974 by Mr. Raminder S. Nibber, manufacturing small forgings. Over the last five decades and under Mr. Nibber's visionary leadership, the Company has established itself as a robust and reliable brand in its market, specializing in machined castings and automotive components. A quality driven organization, Pritika produces world class components from modern facilities. Pritika has manufacturing facilities situated at Derabassi, Hoshiarpur and Mohali (Punjab), and Tahliwal (Himachal Pradesh) with a total capacity of over 72,000 metric tons per annum (MTPA).

Catering primarily to tractors and commercial vehicles, Pritika focuses on expanding and diversifying its product portfolio. The Company manufactures a wide range of products such as axle housings, wheel housings, hydraulic lift housings, end cover, plate differential carrier, brake housings, cylinder blocks, and crank cases, among others. Pritika is one of the biggest component suppliers in the tractor segment of the automobile industry in India and supplies to OEMs like M&M Swaraj, Swaraj Engines Ltd, TAFE, Escorts, SML Isuzu, TMTL, Ashok Leyland, New Holland Tractors India Ltd., Brakes India etc. The Company's vision is to provide products which meet customer's quality requirement constantly at competitive prices.

For further information, please contact:

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Caution Concerning Forward-Looking Statements:

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

