January 29, 2026

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort, Mumbai 400001

Capital Markets - Listing
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400051

Dear Sir,

Sub: Regulation 76(1) of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018

Re: Stock Code: 500337 (BSE) / PRIMESECU (NSE)

Pursuant to the provisions of Regulation 76(1) of SEBI (Depositories and Participants) Regulations, 2018, we are enclosing herewith the Reconciliation of Share Capital Report dated January 27, 2026, for Quarter ended December 31, 2025, from M/s. Pramod Shah & Associates, Practicing Company Secretaries.

This is for your information and records.

Thanking you,

Yours faithfully,
For **Prime Securities Limited**

AJAY JITENDRA SHAH

Digitally signed by AJAY JITENDRA SHAH
DN: cn=AJAY JITENDRA SHAH c=IN o=Personal
Reason: I am the author of this document
Location:
Date: 2026-01-29 17:26+05:30

Ajay Shah
Company Secretary
(ACS-14359)

Prime Securities Limited
1109 / 1110, Maker Chambers V,
Nariman Point, Mumbai 400021
CIN: L67120MH1982PLC026724
www.primesec.com

Tel : +91-22-6184 2525
Fax : +91-22-2497 0777

Pramod S. Shah & Associates

Practising Company Secretaries

3rd Floor, LA-SHEWA Bldg., Next to Fedex, 233, P. D' Mello Road, Opp. St. George Hospital, Near CST, Mumbai - 400 001.
Tel. : 91-22-2271 7700 • Email : saurabhshah@psaprofessionals.com • Website : cspsa.co.in

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended: **31.12.2025**

2. ISIN: **INE032B01021**

3. Face Value: **INR 5 /-**

4. Name of the Company: **Prime Securities Limited**

5. Registered Office Address: **1109/ 1110, Maker Chambers V, Nariman Point, Mumbai, Maharashtra, 400021**

6. Correspondence Address: **1109/ 1110, Maker Chambers V, Nariman Point, Mumbai, Maharashtra, 400021**

7. Telephone & Fax Nos. Tel.: **022-61842525**, Fax: **022-24970777**

8. Email address: **prime@primesec.com**

9. Names of the Stock Exchanges where the company's securities are listed: Bombay Stock Exchange Ltd. And National Stock Exchange of India Limited

	Number of shares	% of Total Issued Cap.
10. Issued Capital	3,46,49,525	100.00%
11. Listed Capital (Exchange-wise) (as per company records)	3,39,00,325	97.84%
12. Held in dematerialised form in CDSL	1,10,53,468	31.90%
13. Held in dematerialised form in NSDL	2,17,10,102	62.66%
14. Physical	11,36,755	3.28%
15. Total No. of shares (12+13+14)	3,39,00,325	97.84%

16 (1). Reasons for difference if any, between (10 & 11):

7,48,600	Shares have been forfeited but not reissued
600	Shares have been reissued but not subscribed
7,49,200	Total Difference between 10 & 11

16 (2). Reasons for difference if any, between (10 & 15):

7,48,600	Shares have been forfeited but not reissued
600	Shares have been reissued but not subscribed
7,49,200	Total Difference between 10 & 11

16 (3). Reasons for difference if any, between (11 & 15): **None**

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied/ Not Applied for listing	Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-principal approval pending for SE (Specify Names)
ESOPs'	2,55,000	Applied	BSE & NSE	Yes	Yes	No

**** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).*

18. Register of Members is updated (Yes/ No), If not, updated upto which date: **YES**

19. Reference of previous quarter with regards to excess dematerialised shares, if any: The Company has further dematerialized 6,402 Equity shares for the period from 01/10/2025 to 31/12/2025

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why: **N.A.**

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	N.A.	N.A.	N.A.
Pending for more than 21 days	N. A	N. A	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.:

Mr. Ajay Shah - Compliance Officer and Company Secretary. Tel. & Fax No.: 022 - 61842525, 022 - 24970777

23. Name, Address, Tel. & Fax No., Regn. no. of the Auditor: Pramod S. Shah - Partner Pramod S. Shah & Associates

Address: 3rd Floor, LA-SHEWA Bldg., Next to Fedex,233, P D' Mello Road, Opp. St. George Hospital, Near CST, Mumbai-400 001. Tele fax: 022 22717700
FCS: 334 C. P. No.: 3804

24. Appointment of common agency for share registry work:

MUFG Intime India Pvt. Ltd
(Earlier Known as Link Intime India Private Limited)
Address: C 101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra, 400083

25. Any other detail that the auditor may like to provide. (e. g. BIFR Company, delisting from SE, company changed its name, etc.): **N.A.**

Date: 27th January, 2026

Place: Mumbai

Name of the Auditor:

Pramod S. Shah & Associates

Pramod Shantilal Shah

Digitally signed by Pramod Shantilal Shah
Date: 2026.01.27 16:33:59 +05'30'

Practising Company Secretary
Pramod S. Shah
Senior Partner
Membership No.: F334
C. P. No.: 3804
UDIN: F000334G003539001