



April 15, 2023

**Corporate Relationship Department**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Fort, Mumbai 400001

**Capital Markets - Listing**  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai 400051

Dear Sir,

**Sub: Regulation 76(1) of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018**

**Re: Stock Code: 500337 (BSE) / PRIMESECU (NSE)**

Pursuant to the provisions of Regulation 76(1) of SEBI (Depositories and Participants) Regulations, 2018, we are enclosing herewith the Reconciliation of Share Capital Report dated April 7, 2023 for Quarter ended March 31, 2023 from M/s. Pramod Shah & Associates, Practicing Company Secretaries.

This is for your information and records.

Thanking you,

Yours faithfully,  
For **Prime Securities Limited**



**Ajay Shah**  
**Company Secretary**  
(ACS-14359)

# Pramod S. Shah & Associates

Practising Company Secretaries

3rd Floor, LA-SHEWA Bldg., Next to Fedex, 233, P. D' Mello Road, Opp. St. George Hospital, Near CST, Mumbai - 400 001.  
Tel. : 91-22-2271 7700 • Email : saurabhshah@psaprofessionals.com • Website : cpspa.co.in

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended: 31.03.2023
2. ISIN: INE032B01021
3. Face Value: INR 5 /-
4. Name of the Company: Prime Securities Limited
5. Registered Office Address: 1109/ 1110, Maker Chamber V, Nariman Point, Mumbai, Maharashtra, 400021
6. Correspondence Address: 1109/ 1110, Maker Chamber V, Nariman Point, Mumbai, Maharashtra, 400021
7. Telephone & Fax Nos. Tel.: 022-61842525, Fax: 022-24970777
8. Email address: prime@primesec.com
9. Names of the Stock Exchanges where the company's securities are listed: BSE Ltd. And National Stock Exchange of India Limited

|                                                             | Number of shares | % of Total Issued Cap. |
|-------------------------------------------------------------|------------------|------------------------|
| 10. Issued Capital                                          | 3,31,06,425      | 100.00%                |
| 11. Listed Capital (Exchange-wise) (as per company records) | 3,23,57,225      | 97.74%                 |
| 12. Held in dematerialised form in CDSL                     | 1,01,08,815      | 31.24                  |
| 13. Held in dematerialised form in NSDL                     | 2,10,43,646      | 65.04                  |
| 14. Physical                                                | 12,04,764        | 3.72%                  |
| 15. Total No.of shares (12+13+14)                           | 3,23,57,225      | 100.00%                |

16 (1). Reasons for difference if any, between (10 & 11):

|          |                                              |
|----------|----------------------------------------------|
| 7,48,600 | Shares have been forfeited but not reissued  |
| 600      | Shares have been reissued but not subscribed |
| 7,49,200 | Total Difference between 10 & 11             |

16 (2). Reasons for difference if any, between (10 & 15):

|          |                                              |
|----------|----------------------------------------------|
| 7,48,600 | Shares have been forfeited but not reissued  |
| 600      | Shares have been reissued but not subscribed |
| 7,49,200 | Total Difference between 10 & 11             |

16 (3) Reasons for difference if any, between (11 & 15): None

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars*** | No. of shares | Applied/ Not Applied for listing | Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-principal approval pending for SE (Specify Names) |
|----------------|---------------|----------------------------------|---------------------------------|---------------------------|---------------------------|------------------------------------------------------|
| ESOP           | 1,19,000      | Yes                              | BSE & NSE                       | Yes                       | Yes                       | No                                                   |

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18. Register of Members is updated (Yes/ No), If not, updated upto which date: YES

19. Reference of previous quarter with regards to excess dematerialised shares, if any:  
The Company has further dematerialized 8,100 Equity shares for the period from 01/01/2023 to 31/03/2023

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why: N.A.

21. Mentioned the total no. of requests, if any, confirmed after 30 days and the total no. of requests pending beyond 30 days with the reasons for delay:

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-----------------------------|-----------------|---------------|-------------------|
|-----------------------------|-----------------|---------------|-------------------|

## Pramod S. Shah & Associates

Practising Company Secretaries

|                               |      |      |      |
|-------------------------------|------|------|------|
| Confirmed after 30 Days       | N.A. | N.A. | N.A. |
| Pending for more than 30 days | N.A. | N.A. | N.A. |

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.:

**Mr. Ajay Shah - Compliance Officer and Company Secretary. Tel. & Fax No.: 022 - 61842525, 022 - 24970777**

23. Name, Address, Tel. & Fax No., Regn. no. of the Auditor: **Pramod S. Shah - Partner  
Pramod S. Shah & Associates**

**Address: 3rd Floor, LA-SHEWA Bldg., Next to Fedex, 233, P D' Mello Road, Opp. St. George Hospital, Near CST, Mumbai-400 001. Tele fax: 022 22717700  
FCS: 334 C. P. No.: 3804**

24. Appointment of common agency for share registry work:

**Link Intime India Pvt. Ltd**

**Address: C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra, 400083**

25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.): **N.A.**

**Date: April 7, 2023**

**Place: Mumbai**

**Name of the Auditor:**

**Pramod S. Shah & Associates**



**Practising Company Secretary**

**Pramod S. Shah**

**Senior Partner**

**Membership No.: F334**

**C. P. No.: 3804**

**UDIN: F000334E000034423**