November 12, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort, Mumbai 400001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400051

Dear Sir / Madam,

Sub: Unaudited Financial Results (Consolidated and Standalone) for the Quarter and Half Year ended September 30, 2026

Re: Stock Code: 500337 (BSE) / PRIMESECU (NSE)

In continuation of our letter dated October 30, 2026, and pursuant to Regulation 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith the Unaudited Financial Results (Consolidated and Standalone) for the Quarter and Half Year ended September 30, 2026, along with the Limited Review Report of the Independent Auditors.

The above Financial Results were duly reviewed and recommended by the Audit Committee and approved and taken on record by the Board of Directors of the Company, at their respective meetings held today.

The Board Meeting commenced at 1:40 p.m. (IST) and concluded at 4:30 p.m. (IST)

This is for your information and records.

Thanking you,

Yours faithfully,
For **Prime Securities Limited**

Ajay Shah

Digitally signed by Ajay Shah
DN: cn=Ajay Shah gn=Ajay Shah c=IN India l=IN India e=ajay@primesec.com
Reason: I am the author of this document
Location:
Date: 2026-11-12 17:24+05:30

Ajay Shah
Company Secretary
(ACS-14359)

Prime Securities Limited
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SHARP & TANNAN ASSOCIATES LLP
chartered accountants

Independent Auditor's Review Report on Unaudited Consolidated Financial Results of Prime Securities Limited for the Quarter and Half year ended September 30, 2026, Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

TO THE BOARD OF DIRECTORS OF
Prime Securities Limited

Introduction

We have reviewed the accompanying statement of unaudited Consolidated financial results of Prime Securities Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") and Group's share of loss in its associate for the quarter and Half year ended September 30, 2026 ("the statement"), being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

This statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial results based on our review.

Scope of the Review

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

The statement includes the results / share of profit / (Loss) of the following entities:

Sr No	Name of the Entities	Relationship
1	Prime Securities Limited	Holding Company
2	Prime Research and Advisory Limited - (PRAL)	Subsidiary
3	Prime Litmus Investment Management Limited	Subsidiary of PRAL
4	Prime Litmus Ventures LLP	Subsidiary of PRAL
5	Prime Trigen Wealth Limited (Formerly known as Prime Funds Management Limited)	Subsidiary
6	Prime Advisory Partners Limited	Subsidiary
7	PRAL Management Consultancies LLC	Subsidiary
8	Ark Neo Financial Services Pvt. Ltd.	Associates

Conclusion

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Emphasis of matters

The Component auditor of wholly owned subsidiary PRIME RESEARCH AND ADVISORY LIMITED had given following EOM in its review report of Consolidated Financial Results for September 30, 2026.

"We draw attention to Note 4 to the financial results regarding the settlement of the Company's claim of Rs. 2,795 lakhs before the hon'ble NCLT for Corporate Advisory Services for Rs. 1,750 lakhs, received in full during the previous quarter. The excess of the claim amount over the settlement consideration has been recognized as an Exceptional item in the Statement of Profit & Loss for the previous quarter and half year ended.

Our conclusion is not modified in respect of the above matters." (Refer note 4 to The Statement)

The auditor of the Associate company namely ARKNEO FINANCIAL SERVICES PRIVATE LIMITED had given following EOM in its review report for September 30, 2026.

"We draw attention to Note 2 to the accompanying Statement, which explains that the financial results for the quarter and half year ended September 30, 2026, have been prepared on a going concern basis, considering the support extended/proposed to be extended by the Holding Company and the shareholders. The said note also explains the basis for recognition of Deferred Tax Assets as at September 30, 2026, based on management's assessment of the availability of sufficient future taxable profits, considering the approved business plans, financial projections, expected future operating performance and proposed financial support from promoters/investors. The note further highlights that the Company has a negative net worth as at September 30, 2026, and that the recoverability of Deferred Tax Assets will be reassessed at each reporting date.

Our Conclusion id not modified in respect of this matter"

Our Conclusion is not modified in respect to these emphasis of matters referred above

Other Matters

We did not review the unaudited consolidated financial results of 1 subsidiary and unaudited standalone financial results of 1 subsidiary incorporated in INDIA and 2 foreign subsidiaries included in the statement whose financial information reflects total assets of Rs. 10,946 lakhs as at September 30, 2026, total revenues of Rs. 1,926 lakhs and Rs. 3,024 lakhs, total net profit / (Loss) after tax of Rs (510) lakhs and Rs. (1,107) lakhs, total comprehensive income / (loss) of Rs (495) lakhs and Rs. (1,175) lakhs for the quarter and half year ended September 30, 2026, respectively and net cash inflows of Rs. 84 lakhs for the period ended September 30, 2026, as considered in the Statement. These interim financial results have been reviewed by the other auditors whose review reports have been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiaries including the conversions from reporting currency to the local currency for foreign

subsidiaries is based solely on the review reports of such other auditors and the procedures performed by us as stated in paragraph above.

The statement includes the Group share of unaudited standalone loss after tax of Rs. 24 lakh and Rs. 59 lakh for the quarter and half year ended September 30, 2026, and unaudited standalone Total Comprehensive income of Rs. (24) lakh and Rs. (58) for the quarter and half year ended September 30, 2026, respectively, with respect to 1 associate. The unaudited standalone financial results have been reviewed by other auditor and have been approved and furnished to us by the management and our conclusion on the statement, in so far it relates to the amounts and disclosure included in respect of the Associates is based solely on the review reports of such other auditor.

Our conclusion is not modified in respect of these other matters

For Sharp & Tannan Associates LLP
Chartered Accountants
ICAI Firm Reg. No. 109983W / W101313
Digitally Signed by

PARTHIV SURESH DESAI
Digitally signed by PARTHIV SURESH DESAI
Date: 2026.11.12 15:12:27 +05'30'

Parthiv Desai
Partner
Membership No. 042624
UDIN: 26042624LUZNFB9339

Place: Mumbai
Date: November 12, 2026

PRIME SECURITIES LIMITED - CONSOLIDATED

Regd. Office : 1109/1110, Maker Chambers V, Nariman Point, Mumbai 400021 (CIN: L67120MH1982PLC026724)
Tel: +91-22-61842525 Fax: +91-22-24970777 Website: www.primesec.com Email: prime@primesec.com

STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. in Lakhs, unless otherwise stated)

Particulars		Quarter ended			Half year ended		Year ended
		30-Sep-26 (Unaudited)	30-Jun-26 (Unaudited)	30-Sep-25 (Unaudited)	30-Sep-26 (Unaudited)	30-Sep-25 (Unaudited)	31-Mar-26 (Audited)
I	**Revenue from Operations**						
	Fee and commission income	**2,843**	2,653	2,935	**5,496**	6,896	**12,768**
II	**Other Income**						
	i) Interest income	**98**	66	73	**164**	135	**275**
	ii) Dividend income	**0**	2	1	**2**	1	**1**
	iii) Net gain on fair value changes						
	- Realised	**16**	162	572	**178**	601	**627**
	- Unrealised	**527**	485	(458)	**1,012**	112	**-**
	iv) Others	**0**	0	0	**0**	69	**128**
	Total Other Income	**641**	715	188	**1,356**	918	**1,031**
III	**Total income (I+II)**	**3,484**	3,368	3,123	**6,852**	7,814	**13,799**
	Expenses						
	i) Finance cost	**62**	36	18	**98**	28	**87**
	ii) Fee and commission expense	**71**	29	377	**100**	655	**1,577**
	iii) Net loss on fair value changes						
	- Unrealised	**-**	-	-	**-**	-	**470**
	iv) Impairment on financial instruments	**163**	124	192	**287**	1,054	**1,427**
	v) Employee benefit expenses	**2,978**	2,129	1,487	**5,107**	2,678	**6,310**
	vi) Depreciation and amortisation expense	**97**	98	75	**195**	126	**347**
	vii) Other expenses	**567**	313	443	**880**	1,096	**1,742**
IV	**Total expenses**	**3,938**	2,729	2,592	**6,667**	5,637	**11,960**
V	**Profit / (loss) before exceptional items and tax (III-IV)**	**(454)**	639	531	**185**	2,177	**1,839**
VI	Exceptional items (net)	**-**	(133)	-	**(133)**	-	**(1,178)**
VII	**Profit / (loss) before tax (V+VI)**	**(454)**	506	531	**52**	2,177	**661**
VIII	**Tax expenses**						
	- Current tax charge	**261**	222	192	**483**	710	**839**
	- Earlier year's tax charge / (credit)	**(1)**	-	(837)	**(1)**	(837)	**29**
	- Impact on deferred tax liability due to change in tax	**-**	-	-	**-**	-	**-**
	- Deferred tax liability / (asset) on temporary	**(354)**	48	(229)	**(306)**	(189)	**(1,640)**
IX	**Profit / (loss) after tax (VII-VIII)**	**(360)**	236	1,405	**(124)**	2,493	**1,433**
X	Share of Profit / (Loss) of Associate	**(24)**	(35)	(26)	**(59)**	(66)	**(117)**
XI	**Profit after Tax and Share of Profit / (Loss) of Associate (IX+X)**	**(384)**	201	1,379	**(183)**	2,427	**1,316**
	Profit / (loss) attributable to						
	- Owners of the Company	**(204)**	349	1,381	**145**	2,429	**1,547**
	- Non-controlling interest	**(180)**	(148)	(2)	**(328)**	(2)	**(231)**
XII	**Other comprehensive income**						
	a) I) Items that will not be reclassified to profit or loss						
	(a) Remeasurement of defined employee benefit plans	**69**	(37)	0	**32**	(25)	**34**
	(b) Remeasurement gain / (loss) on fair valuation of investments in equity instruments	**736**	115	247	**851**	484	**3,047**
	II) Income tax relating to items that will not be reclassified to profit or loss	**(48)**	(6)	(36)	**(54)**	(64)	**(452)**
	b) I) Items that will be reclassified to profit or loss	**-**	-	-	**-**	-	**-**
	II) Income tax relating to items that will be reclassified to profit or loss	**-**	-	-	**-**	-	**-**
	Other comprehensive income / (a+b)	**757**	72	211	**829**	395	**2,629**
XIII	**Total comprehensive income for the quarter / year (XI+ XII)**	**373**	273	1,590	**646**	2,822	**3,945**
XIV	i) Paid-up equity share capital (face value Rs. 5 each)	**1,699**	1,697	1,682	**1,699**	1,682	**1,695**
	ii) Other equity						**23,949**
XV	**Earnings per equity share** (Rs. not annualised for a part of the year)						
	- Basic (amount in Rs.)	**(1.06)**	0.70	4.17	**(0.37)**	7.41	**3.91**
	- Diluted (amount in Rs.)	**(1.04)**	0.68	4.06	**(0.36)**	7.21	**3.81**

PRIME SECURITIES LIMITED

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CONSOLIDATED STATEMENT OF ASSETS & LIABILITIES

(Rs. in Lakhs, unless otherwise stated)

Particulars	As at 30-Sep-26 (Unaudited)	As at 31-Mar-26 (Audited)
ASSETS		
I. Financial assets		
a) Cash and cash equivalents	909	328
b) Bank balance other than (a) above	152	141
c) Receivables		
(i) Trade receivables	185	1,445
(ii) Other receivables	-	0
d) Loans	6	17
e) Investments	24,625	21,402
f) Other financial assets	4,055	3,221
	29,932	**26,554**
II. Non-financial assets		
a) Current tax assets (net)	364	205
b) Deferred tax assets (net)	1,057	669
c) Property, plant and equipment	1,192	1,148
d) Capital work-in-progress	-	-
e) Other intangible assets	34	36
f) Other non-financial assets	145	173
	2,792	**2,231**
TOTAL ASSETS	**32,724**	**28,785**
LIABILITIES AND EQUITY		
I. Financial liabilities		
a) Payables		
Trade payables		
- Total outstanding dues of micro enterprises and small enterprises	1	5
- Total outstanding dues of creditors other than micro enterprises and small enterprises	983	74
b) Borrowings	135	151
c) Other financial liabilities	1,821	1,738
	2,940	**1,968**
II. Non-financial liabilities		
a) Provisions	630	547
b) Deferred tax liabilities (net)	-	-
c) Other non-financial liabilities	326	337
	956	**884**
III. Equity		
a) Equity share capital	1,699	1,695
b) Other equity	26,434	23,949
	28,133	**25,644**
IV. Equtiy Attributable to owners of the parent company		
a) Non-Controlling Interest	695	289
	695	**289**
TOTAL LIABILITIES AND EQUITY	**32,724**	**28,785**

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CONSOLIDATED STATEMENT OF CASH FLOW FOR THE PERIOD ENDED SEPTEMBER 30, 2026

(Rs. in Lakhs, unless otherwise stated)

Particulars	Period ended 30-Sep-26 (Unaudited)	Period ended 30-Sep-25 (Unaudited)
Cash flow from operating activities:		
Profit before tax	**185**	**2,177**
Adjustments for :		
Depreciation and amortisation expense	195	126
Unrealised (gain)/ loss on foreign currency translations (net)	(7)	0
Changes in fair valuation of investment (net)	(1,012)	(112)
(Profit)/ Loss on sale of property, plant and equipments (net)	-	-
Gain on sale of investments (net)	(178)	(601)
Interest Expense	98	28
Interest income on deposits	(164)	(135)
Dividend income	(2)	(1)
Share based payment to employees	139	-
Recovery of bad bebts	-	-
Impairment of financial assets	287	1,054
Operating profit before working capital changes	**(459)**	**2,536**
Adjustments for changes in working capital:		
(Decrease) / Increase in provisions	109	124
Increase / (Decrease) in trade payables	905	390
Increase/ (Decrease) in other financial liabilities	82	(426)
Increase/ (Decrease) in other non-financial liabilities	(11)	367
(Increase)/ Decrease in Loans	11	5
(Increase)/ Decrease in other financial assets	(834)	(9)
(Increase)/ Decrease in other receivables	(133)	-
Decrease/ (Increase) in trade receivables	973	(3,341)
Decrease/ (Increase) in other non-financial assets	29	61
Total changes in working capital	**1,131**	**(2,829)**
Cash generated from operations	**672**	**(293)**
Taxes paid, net of refunds	(642)	(988)
Net cash generated from operating activities (A)	**30**	**(1,281)**
Cash flow from investing activities:		
Purchase of property, plant and equipments including capital work-in-progress	(236)	(547)
Purchase of Investments	(1,360)	98
Proceeds form sale / redemption of investments	178	601
Non-Controlling Interest	-	2
Decrease/ (Increase) in Other Bank Balance	1	0
Decrease/ (Increase) in fixed deposits with maturity more than 3 months	(12)	1,673
Interest income	164	135
Dividend received	2	1
Net cash generated from /(used in) investing activities (B)	**(1,263)**	**1,963**
Cash flow from financing activities:		
Proceeds from issuance of Share capital	1,928	14
Borrowings availed during the year	(16)	-
Borrowings repaid during the year	-	166
Interest paid	(98)	(28)
Payment of Dividend to shareholders	-	(504)
Net cash generated from /(used in) financing activities (C)	**1,814**	**(352)**
Net increase / (decrease) in cash and cash equivalents (A+B+C)	**581**	**330**
Cash and cash equivalents at the beginning of the period	328	133
Cash and cash equivalents at the end of the period	909	463
Total	**581**	**330**

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CONSOLIDATED STATEMENT OF CASH FLOW FOR THE PERIOD ENDED SEPTEMBER 30, 2026

(Rs. in Lakhs, unless otherwise stated)

Particulars	**Period ended 30-Sep-26 (Unaudited)**	**Period ended 30-Sep-25 (Unaudited)**
Notes:		
1) Cash and cash equivalents comprise of		
Cash on hand	1	1
Balances with banks		
In current account	908	462
Cash and cash equivalents at the end of the period	**909**	**463**

Notes:

The above Statement of Cash Flows has been prepared under indirect method as set out in Ind AS 7, 'Statement of Cash Flows', as specified under section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standard) Rules, 2015 (as amended).

Figures in brackets indicate cash outflows

Consolidated Notes:

1 The above consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in the Companies (Indian Accounting Standard) Rules, 2015 ("Ind-AS") prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the requirements of Regulation 33 of the Securities and Exchange Board of India ("SEBI") Listing Obligations and Disclosure Requirements ("LODR") Regulations, 2015 as amended from time to time. The consolidated financial results were reviewed by Audit Committee and approved and taken on record by the Board of Directors at its Meeting held on November 12, 2026. The results for the quarter and half year ended September 30, 2026, have been reviewed by the statutory auditors of the Company and they have expressed an unmodified audit conclusion on these consolidated financial results. The results are available on the stock exchanges websites at www.bseindia.com / www.nseindia.com and on the website of the Company at www.primesec.com.

2 The consolidated financial results include the unaudited financial results of subsidiary companies as referred in note 6 and the share of profit / (loss) attributable to the extent of holding based on unaudited financials of associate i.e. Ark Neo Financial Service Private Limited.

3 Prime Research and Advisory Limited ("PRAL") invested an aggregate amount of Rs.1,000 lakh in an unlisted private company in the form of Compulsorily Convertible Preference Shares (CCPS) during the current and previous quarters, pursuant to a duly executed Shareholders' Agreement. As the investee company has not completed the allotment of the intended instruments, PRAL sought a refund of the application money. Accordingly, Rs. 1,000 lakh is presented as money receivable as at September 30, 2026. The refund is expected during the current quarter.

4 During the previous year, PRAL had filed a claim before the Hon'ble National Company Law Tribunal ("NCLT") amounting to Rs.2,795 lakh in respect of Corporate Advisory Services rendered, comprising invoiced amounts and unbilled work-in-progress. During the previous quarter, PRAL entered into a settlement agreement with the customer, whereby the parties agreed to settle the claim for a consideration of Rs.1,750 lakh, subject to the terms of the settlement agreement. PRAL received the entire agreed settlement amount during the quarter. The amount in excess of the settlement amount have been disclosed as an Exceptional Item in the Statement of Profit and Loss in the previous quarters and half year ended.

5 During the half year ended, Prime Trigen Wealth Limited ("PTWL") has recognised deferred tax assets amounting to Rs. 546 lakhs, based on management's projections of future taxable profits and the business plans prepared by the management. The realization of such deferred tax assets is dependent upon the achievement of these projections and the availability of sufficient future taxable income.

6 As at September 30, 2026 the Holding Company has the following subsidiaries / associates:

Subsidiaries:

Prime Research and Advisory Limited - Incorporated in India - Wholly-owned Subsidiary of Prime Securities Limited
Prime Trigen Wealth Limited - Incorporated in India - 81.64% Subsiadiary of Prime Securities Limited
Prime Advisory Partners Limited - Incorporated in United Kingdom (UK) - 97.83% Subsidiary of Prime Securities Limited
PRAL Management Consultancies LLC - Incorporated in United Arab Emirates (UAE) - Wholly-owned Subsidiary of Prime Securities Ltd

Stepdown Subsidiaries:

Prime Litmus Investment Management Limited - Incorporated in India - 75% Subsidiary of Prime Research & Advisory Limited
Prime Litmus Ventures LLP - Incorporated in India - 99.80% Subsidiary of Prime Research & Advisory Limited

Associates:

Ark Neo Financial Services Private Limited - Incorporated in India - 41.68% Associate of Prime Securities Limited

7 The Group has only one segment of business i.e. Financial Advisory and Intermediation services. There are no separate reportable segments in terms of Ind-AS 108.

8 The amounts reflected as "0" in the financial information are values with less than rupees one lakh.

9 The figures for the quarter ended September 30, 2026, and quarter ended September 30, 2025, are the balancing figures between unaudited figures in respect of the half year ended September 30, 2026, and September 30, 2025, and the unaudited figures of quarter ended June 30, 2026, and unaudited figures of quarter ended June 30, 2025, respectively.

10 Previous quarter / period and year ended figures have been regrouped / reclassified, wherever necessary, to confirm to the current quarter / period presentation, the impact of such restatements / regroupings are not material to Financial Statements.

For Prime Securities Limited

NARAYANASWAMI JAYAKUMAR

Digitally signed by NARAYANASWAMI JAYAKUMAR
DN: cn=NARAYANASWAMI JAYAKUMAR c=IN l=MUMBAI o=Personal e=STOCKAUDITSTA@GMAIL.COM
Reason: I am the author of this document
Location:
Date: 2026-11-12 15:00+05:30

N. Jayakumar
Managing Director and Group CEO
(DIN: 00046048)

Mumbai,
November 12, 2026

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SHARP & TANNAN ASSOCIATES LLP
chartered accountants

Independent Auditor's Review Report on Unaudited Standalone Financial Results of Prime Securities Limited for the Quarter and Half Year ended September 30, 2026, Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

TO THE BOARD OF DIRECTORS OF
Prime Securities Limited

Introduction

We have reviewed the accompanying statement of unaudited standalone financial results of Prime Securities Limited ("the Company") for the quarter and half year ended September 30, 2026 ("the statement"), being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

This statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial results based on our review.

Scope of the Review

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Assurance | Consulting | GRC | Tax
Ahmedabad | Bengaluru | Chennai | Coimbatore | Delhi | Goa | Hyderabad | Mumbai | Pune | Vadodara
Formerly Sharp & Tannan Associates (Regn. No BA32093; FRN 109983W), converted into an LLP w.e.f. 24.09.2026

Conclusion

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Sharp & Tannan Associates LLP
Chartered Accountants
ICAI Firm Reg. No. 109983W / W101313
Digitally Signed by

PARTHIV SURESH DESAI
Digitally signed by PARTHIV SURESH DESAI
Date: 2026.11.12 15:26:02 +05'30'

Parthiv Desai
Partner
Membership No. 042624
UDIN: 26042624RKDNGD5884

Place: Mumbai
Date: November 12, 2026

PRIME SECURITIES LIMITED

Regd. Office : 1109/1110, Maker Chambers V, Nariman Point, Mumbai 400021 (CIN: L67120MH1982PLC026724)
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STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. in Lakhs, unless otherwise stated)

Particulars		Quarter ended			Half year ended		Year ended
		30-Sep-26 (Unaudited)	30-Jun-26 (Unaudited)	30-Sep-25 (Unaudited)	30-Sep-26 (Unaudited)	30-Sep-25 (Unaudited)	31-Mar-26 (Audited)
I	**Revenue from Operations**						
	Fee and commission income	**1,377**	1,555	1,619	**2,932**	2,604	**4,625**
II	**Other Income**						
	i) Interest income	**2**	2	21	**4**	38	**69**
	ii) Dividend income	**(0)**	2	101	**2**	101	**101**
	iii) Net gain on fair value changes						
	- Realised	**15**	1	518	**16**	530	**533**
	- Unrealised	**336**	148	(444)	**484**	75	**-**
	iv) Others	**0**	0	-	**0**	69	**128**
	Total Other Income	**353**	153	196	**506**	813	**831**
III	**Total income (I+II)**	**1,730**	1,708	1,815	**3,438**	3,417	**5,456**
	Expenses						
	i) Finance cost	**23**	21	11	**44**	21	**52**
	ii) Fee and commission expense	**510**	-	27	**510**	30	**345**
	iii) Net loss on fair value changes						
	- Unrealised	**-**	-	-	**-**	-	**76**
	iv) Impairment on financial instruments	**119**	-	192	**119**	1,054	**1,395**
	v) Employee benefit expenses	**697**	360	382	**1,057**	748	**1,613**
	vi) Depreciation and amortisation expense	**33**	46	41	**79**	82	**168**
	vii) Other expenses	**188**	102	206	**290**	419	**693**
IV	**Total expenses**	**1,570**	529	859	**2,099**	2,354	**4,342**
V	**Profit /(loss) before exceptional items and tax (III-IV)**	**160**	1,179	956	**1,339**	1,063	**1,114**
VI	Exceptional items (net)	**-**	-	-	**-**	-	**-**
VII	**Profit / (loss) before tax (V) + (VI)**	**160**	1,179	956	**1,339**	1,063	**1,114**
VIII	**Tax expenses / (credits)**						
	- Current tax charge / (credit)	**98**	164	171	**262**	171	**154**
	- Earlier year's tax charge / (credit)	**-**	-	(837)	**-**	(837)	**34**
	- Deferred tax liability / (asset) on temporary	**(95)**	109	(24)	**14**	5	**(842)**
IX	**Profit / (loss) after tax (VII-VIII)**	**157**	906	1,646	**1,063**	1,724	**1,768**
X	**Other comprehensive income**						
	a) I) Items that will not be reclassified to profit or loss						
	(a) Remeasurement of defined employee benefit plans	**41**	(25)	(3)	**16**	(14)	**16**
	(b) Remeasurement gain / (loss) on fair valuation of investments in equity instruments	**735**	115	247	**850**	484	**2,395**
	II) Income tax relating to items that will not be reclassified to profit or loss	**(40)**	(9)	(35)	**(49)**	(66)	**(353)**
	b) I) Items that will be reclassified to profit or loss	**-**	-	-	**-**	-	**-**
	II) Income tax relating to items that will be reclassified to profit or loss	**-**	-	-	**-**	-	**-**
	Other comprehensive income (a+b)	**736**	81	209	**817**	404	**2,058**
XI	**Total comprehensive income for the quarter / year (IX + X)**	**893**	987	1,855	**1,880**	2,128	**3,826**
XII	i) Paid-up equity share capital (face value Rs. 5 each)	**1,699**	1,697	1,682	**1,699**	1,682	**1,695**
	ii) Other equity						**19,599**
XIII	**Earnings / (loss) per equity share** (Rs. not annualised for the period and year ended)						
	- Basic (amount in Rs.)	**0.46**	2.67	4.90	**3.13**	5.13	**5.25**
	- Diluted (amount in Rs.)	**0.45**	2.63	4.77	**3.08**	4.99	**5.12**

PRIME SECURITIES LIMITED

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STANDALONE STATEMENT OF ASSETS & LIABILITIES

(Rs. in Lakhs, unless otherwise stated)

Particulars	As at 30-Sep-26 (Unaudited)	As at 31-Mar-26 (Audited)
ASSETS		
I. Financial assets		
a) Cash and cash equivalents	524	28
b) Bank balance other than (a) above	122	111
c) Receivables		
(i) Trade receivables	21	281
(ii) Other receivables	-	453
d) Loans	6	196
e) Investments	22,109	19,650
f) Other financial assets	1,863	1,188
	24,645	**21,907**
II. Non-financial assets		
a) Current tax assets (net)	303	392
b) Deferred tax assets (net)	5	-
b) Property, plant and equipment	643	711
c) Capital work-in-progress	-	-
d) Other intangible assets	10	10
e) Other non-financial assets	57	75
	1,018	**1,188**
TOTAL ASSETS	**25,663**	**23,095**
LIABILITIES AND EQUITY		
I. Financial liabilities		
a) Payables		
Trade payables		
- Total outstanding dues of micro enterprises and small enterprises	-	-
- Total outstanding dues of creditors other than micro enterprises and small enterprises	683	40
b) Borrowings	397	328
c) Other financial liabilities	1,013	1,056
	2,093	**1,424**
II. Non-financial liabilities		
a) Provisions	312	282
b) Deferred tax liabilities (net)	-	68
c) Other non-financial liabilities	56	27
	368	**377**
III. Equity		
a) Equity share capital	1,699	1,695
b) Other equity	21,503	19,599
	23,202	**21,294**
TOTAL LIABILITIES AND EQUITY	**25,663**	**23,095**

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STANDALONE STATEMENT OF CASH FLOW FOR THE PERIOD ENDED SEPTEMBER 30, 2026

(Rs. in Lakhs, unless otherwise stated)

Particulars	Period ended 30-Sep-26 (Unaudited)	Period ended 30-Sep-25 (Unaudited)
Cash flow from operating activities:		
Profit before tax	**1,339**	**1,063**
Adjustments for :		
Depreciation and amortisation expense	79	82
Unrealised (gain)/ loss on foreign currency translations (net)	(0)	0
Changes in fair valuation of investment (net)	(483)	(75)
(Profit)/ Loss on sale of property, plant and equipments (net)	-	-
Gain on sale of investments (net)	(16)	(530)
Interest expense	28	7
Interest income on deposits	(0)	(1)
Dividend income	(2)	(101)
Impairment of financial assets	119	1,054
Share based payment to employees	19	-
Operating profit before working capital changes	**1,083**	**1,499**
Adjustments for changes in working capital:		
(Decrease) / Increase in provisions	51	56
Increase / (Decrease) in trade payables	642	(157)
Increase/ (Decrease) in other financial liabilities	(42)	(442)
Increase/ (Decrease) in other non-financial liabilities	29	179
(Increase)/ Decrease in other financial assets	(675)	(61)
(Increase)/ Decrease in other receivables	453	-
Decrease/ (Increase) in trade receivables	141	(166)
Decrease/ (Increase) in other non-financial assets	18	59
(Increase)/ Decrease in Loans	190	(446)
Total changes in working capital	**807**	**(978)**
Cash generated from operations	**1,890**	**521**
Taxes paid, net of refunds	(352)	(843)
Net cash generated from operating activities (A)	**1,538**	**(322)**
Cash flow from investing activities:		
Purchase of property, plant and equipments including capital work-in-progress	(12)	(315)
Purchase of Investments	(1,125)	368
Proceeds from sale / redemption of investments	16	530
Decrease/ (Increase) in other bank balances	1	0
Decrease/ (Increase) in fixed deposits with maturity more than 3 months	(12)	93
Interest income	0	1
Dividend received	2	101
Net cash generated from / (used in) investing activities (B)	**(1,130)**	**778**
Cash flow from financing activities:		
Proceeds from issuance of Share capital	47	14
Borrowings availed during the year	(16)	-
Borrowings availed during the year from related party	85	-
Borrowings repaid during the year	-	166
Interest paid	(28)	(7)
Payment of Dividend to shareholders	-	(504)
Net cash generated from / (used in) financing activities (C)	**88**	**(331)**
Net increase / (decrease) in cash and cash equivalents (A+B+C)	**496**	**125**
Cash and cash equivalents at the beginning of the period	28	90
Cash and cash equivalents at the end of the period	524	215
Total	**496**	**125**

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STANDALONE STATEMENT OF CASH FLOW FOR THE PERIOD ENDED SEPTEMBER 30, 2026

(Rs. in Lakhs, unless otherwise stated)

Particulars	**Period ended 30-Sep-26 (Unaudited)**	**Period ended 30-Sep-25 (Unaudited)**
Notes:		
1) Cash and cash equivalents comprise of		
Cash on hand	0	1
Balances with banks		
In current account	524	214
Cash and cash equivalents at the end of the period	**524**	**215**

Notes:

The above Statement of Cash Flows has been prepared under indirect method as set out in Ind AS 7, 'Statement of Cash Flows', as specified under section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standard) Rules, 2015 (as amended).

Figures in brackets indicate cash outflows

Standalone Notes:

1 The above standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in the Companies (Indian Accounting Standard) Rules, 2015 ("Ind-AS") prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the requirements of Regulation 33 of the Securities and Exchange Board of India ("SEBI") Listing Obligations and Disclosure Requirements ("LODR") Regulations, 2015 as amended from time to time. The standalone financial results were reviewed by Audit Committee and approved and taken on record by the Board of Directors at its Meeting held on November 12, 2026. The results for the quarter and half year ended September 30, 2026, have been reviewed by the statutory auditors of the Company and they have expressed an unmodified audit conclusion on these standalone financial results. The results are available on the stock exchanges websites at www.bseindia.com / www.nseindia.com and on the website of the Company at www.primesec.com.

2 The Company has subsidiaries and associates as at September 30, 2026 and accordingly, the unaudited consolidated financial results of the Company for the quarter and half year ended September 30, 2026, prepared in accordance with the applicable provisions of law, are also submitted to the concerned stock exchanges along with these unaudited standalone financial results.

3 The Company has only one segment of business i.e. Financial Advisory and Intermediation services. There are no separate reportable segments in terms of Ind-AS 108.

4 The amounts reflected as "0" in the financial information are values with less than rupees one lakh.

5 The figures for the quarter ended September 30, 2026, and quarter ended September 30, 2025, are the balancing figures between unaudited figures in respect of the half year ended September 30, 2026, and September 30, 2025, and the unaudited figures of quarter ended June 30, 2026, and unaudited figures of quarter ended June 30, 2025, respectively.

6 Previous quarter and period / year ended figures have been regrouped / reclassified, wherever necessary, to confirm to the current quarter / period presentation, the impact of such restatements / regroupings are not material to Financial Statements.

For Prime Securities Limited

NARAYANASWAMI JAYAKUMAR

Digitally signed by NARAYANASWAMI JAYAKUMAR
DN: cn=NARAYANASWAMI JAYAKUMAR c=IN l=MUMBAI o=Personal e=STOCKAUDITSTA@GMAIL.COM
Reason: I am the author of this document
Location:
Date: 2026-11-12 15:19+05:30

N. Jayakumar
Managing Director and Group CEO
(DIN: 00046048)

Mumbai,
November 12, 2026

PRESS RELEASE

UNAUDITED FINANCIAL RESULTS (CONSOLIDATED)
(Q2 FY27)

Very Strong Investment Banking Revenues

Strong Pipeline of Deals; Significantly Larger Deals

Trigen Wealth rapidly expanding, geographically and in AUM/AUA

❖ **Consolidated Revenues**

- **INR 3,484 lakh** vs **INR 3,123 lakh (Q2 FY26), a growth of 11.6%**
- **INR 6,852 lakh (H1 FY27)** vs **INR 7,814 lakh (H1 FY26)**

❖ **Consolidated Expenses**

INR 3,938 lakh vs **INR 2,592 lakh (Q2 FY26)**, **a rise of INR 1,346 lakh, largely** representing an aggressive expansion in Trigen Wealth, both geographically and in manpower terms

❖ **Total Comprehensive Income**

INR 373 lakh (Post taking into account higher expenses of INR 1,346 lakh)

❖ The Consolidated numbers include Trigen Wealth, which reported a **Total Comprehensive Loss** of **INR 943 lakh** for this quarter and **INR 1,788 lakh** for H1 FY27

PRIME SECURITIES LIMITED MUMBAI

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- The establishment of the wealth management vertical, Trigen Wealth, will entail **fixed expenses of approx. INR 70 Cr. in FY27. Due to regulatory change in trail income recognition, the revenues have been deferred by a year**

- **The AUM / AUA as on September 30, 2026 has crossed INR 6,000 Cr; the generation of income on this should start from Q2/Q3 FY27. The expenses, however, have been fully recognised and are being expensed out**

  Trigen Wealth has onboarded 1,550+ clients and 900+ families as of today and operates from 14 locations with over 122 employees

  We envisage Trigen Wealth to break-even in about four quarters

- **Cash plus Investments** as on **September 30, 2026**, stood at approx. **INR 295 Cr**

- **Total head count in the Group,** as of today, stands at **156**

- **While investors should note that the advisory business does not lend itself to quarterly or annual comparisons, much less extrapolation, it is equally important to highlight that both the number and size of deals, have been steadily rising. The management remains optimistic on the prospects of the Company over the next few years**

- Prime's growth strategy involves the creation of annuity revenue flows through franchise businesses like Trigen Wealth, to smoothen out the lumpiness in the episodic nature of the Investment Banking business

* * *

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