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Web : www.primecabindia.com

Date: 21st May 2026

To,
The Manager,
Listing and Compliance Department
NSE Emerge
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1, G Block, Bandra Kurla Complex,
Bandra East, Mumbai – 400051

Symbol Name: PRIMECAB; ISIN: INE0CQA01020

Sub: Investor Presentation under Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, and in continuation with our intimation letter dated 18th May 2026.

Please find enclosed herewith the “**Investor Presentation**” relating to announcement of Audited financial results of the Company for the half year and year ended 31st March 2026.

This is for your information and record.

You are requested to take the above on record.

Thanking You,
Yours Sincerely

For or on behalf of
Prime Cable Industries Limited

Vandana
Company Secretary and Compliance Officer
Membership No.-62136

PRIME CABLE INDUSTRIES LIMITED

INVESTOR PRESENTATION

FY26 EARNINGS UPDATE





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INDUSTRY OUTLOOK

Performance update - FY26



Capacity utilization and expansion

- Narela (Unit 1) and Ghiloth (Unit 2) facilities almost achieved peak utilization in Mar '26
- New Ghiloth facility (Unit 3) on track for commissioning by end of H1 FY27



Regulatory updates

- BIS certification secured for MV power cable IS 7098 part 2, ACSR connectors IS 398 part 6, and solar cables (1500V DC, Class 5), which marks our entry in the renewable segment



Order book and execution

- Unexecuted order book as of 15 May: 191.0 crores, to be executed over the next 4-6 months

Revenue expected to grow at 45% CAGR over next 2 years, driven by strong demand tailwinds, peak utilization at existing facilities, and gradual ramp-up of new capacity

49%

Share of non-government clients in revenue mix in FY26

INR 170.0 crores

Unexecuted order book as of FY26

5 states

Incremental state approvals in FY26

55%

FY26 capacity utilization (annualized)

₹ 234.9 CR. (FY 26)

REVENUE

67% ▲ (YoY)

₹ 141.0 CR. (FY 25)

₹ 23.5 CR. (FY 26)

EBITDA¹

61% ▲ (YoY)

₹ 14.6 CR. (FY 25)

10.0% (FY 26)

EBITDA MARGIN

38 bps ▼ (YoY)

10.4% (FY 25)

₹ 12.3 CR. (FY 26)

PAT²

67% ▲ (YoY)

₹ 7.4 CR. (FY 25)

5.2% (FY 26)

PAT MARGIN

2 bps ▲ (YoY)

5.2% (FY 25)

85 Days (FY 26)

DEBTOR DAYS

20 days ▲ (YoY)

65 Days (FY 25)

81 Days (FY 26)

CCC³

8 days ▲ (YoY)

73 Days (FY 25)

0.6x (FY 26)

NET D/E⁴

-75% ▼ (YoY)

2.5x (FY 25)

32.7% (FY 26)

ROE⁵

VS

67.8% (FY 25)

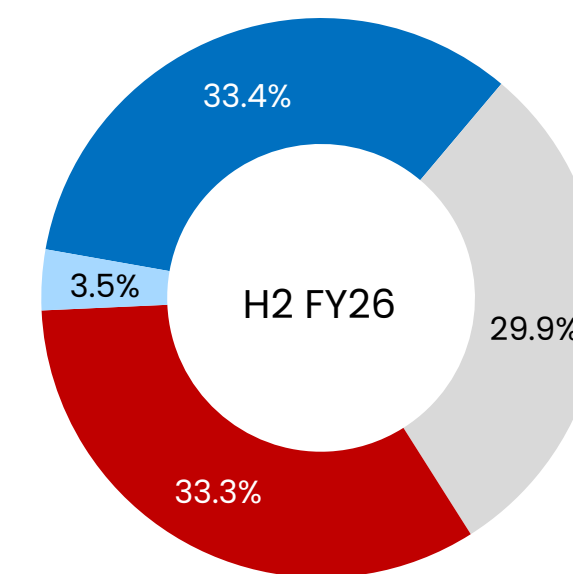
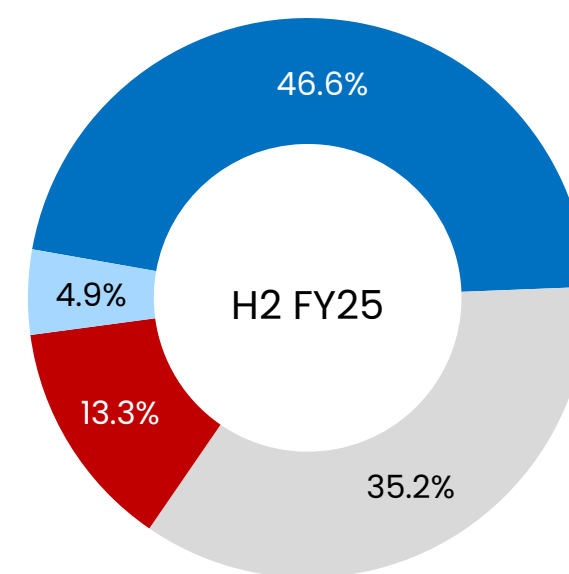
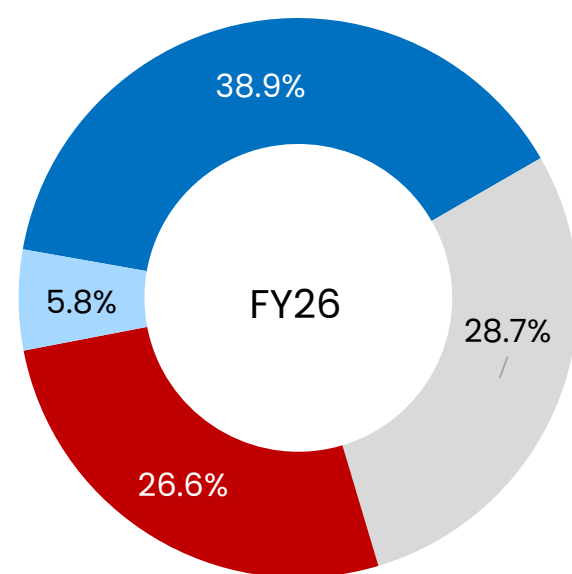
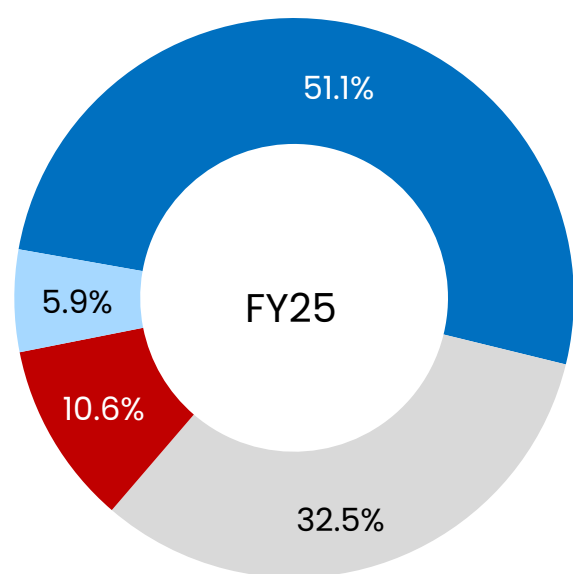
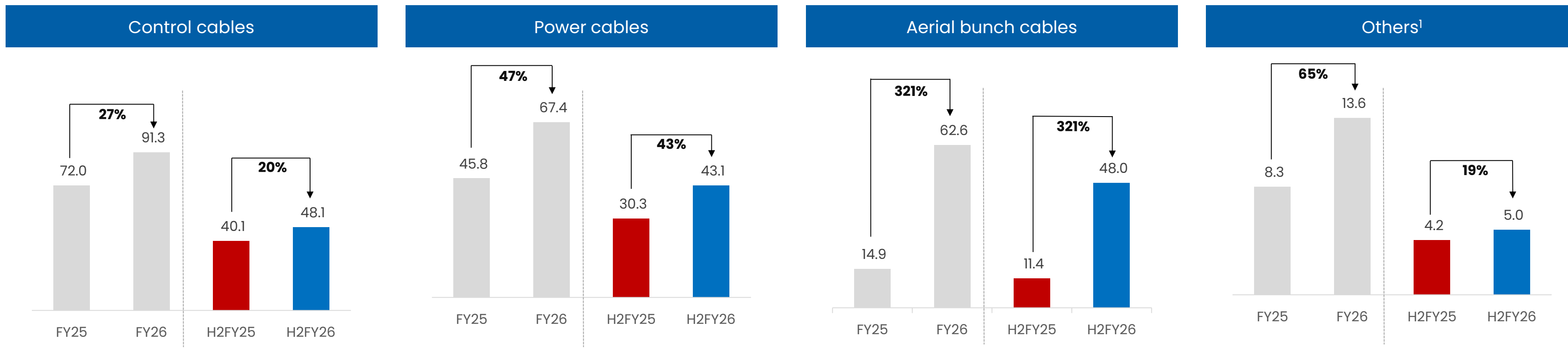
42.8% (FY 26)

ROCE⁶

VS

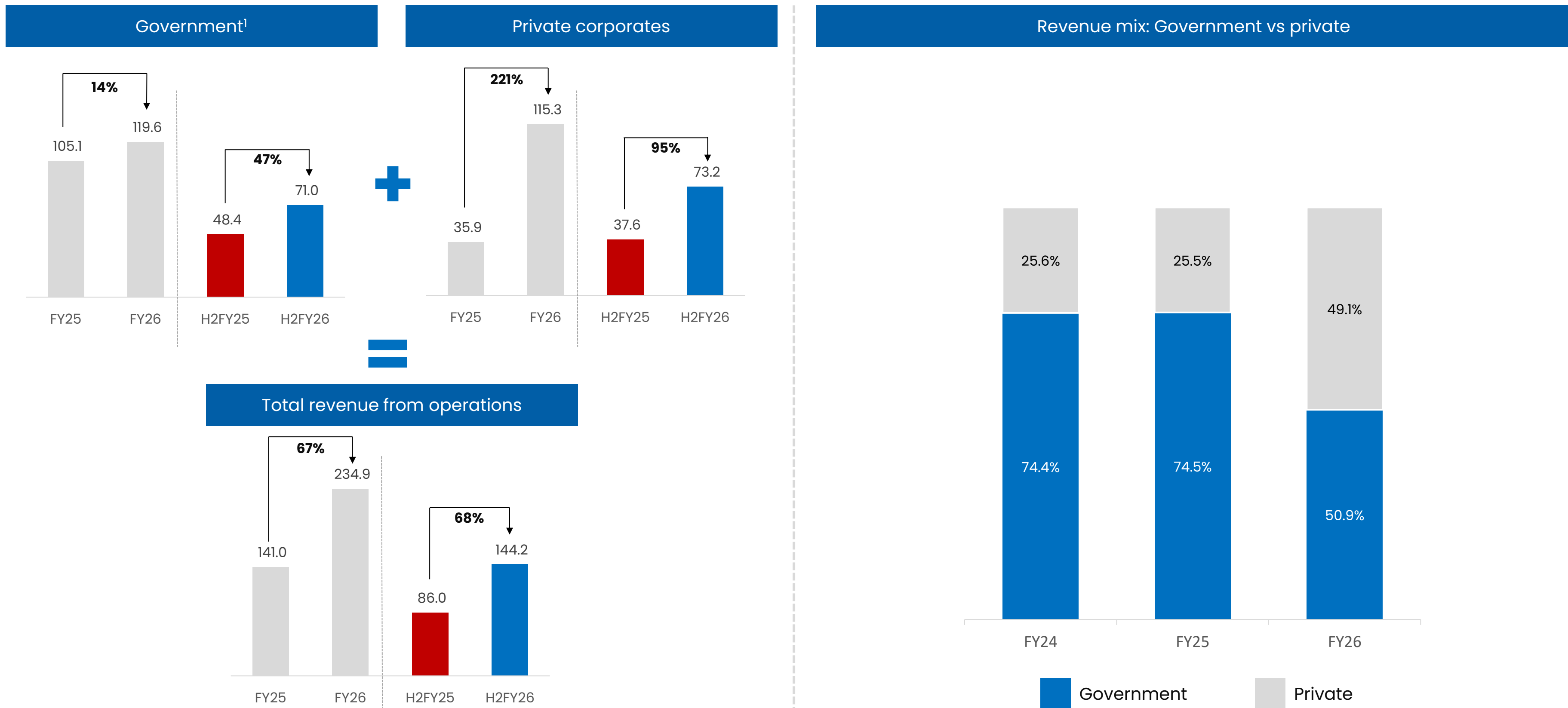
53.8% (FY 25)

Revenue split by products – H2FY26 and FY26



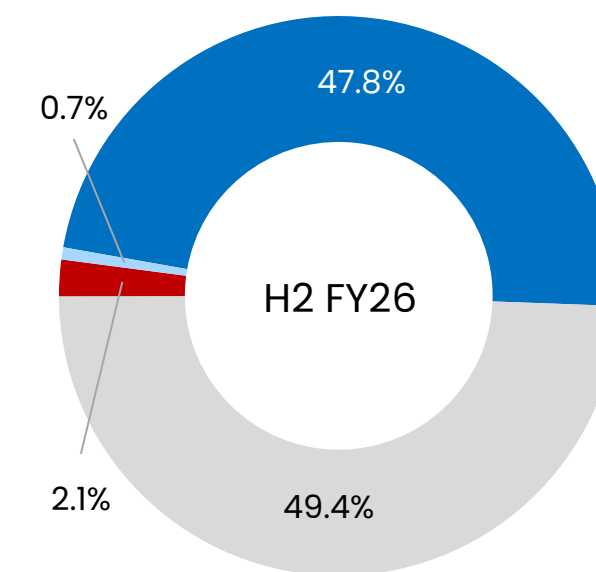
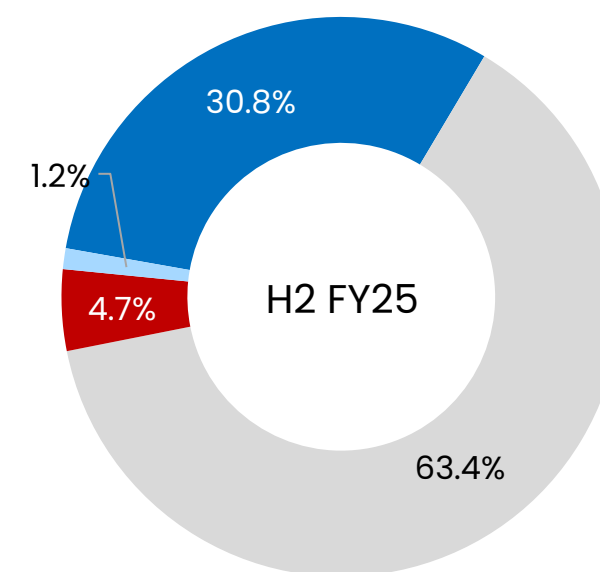
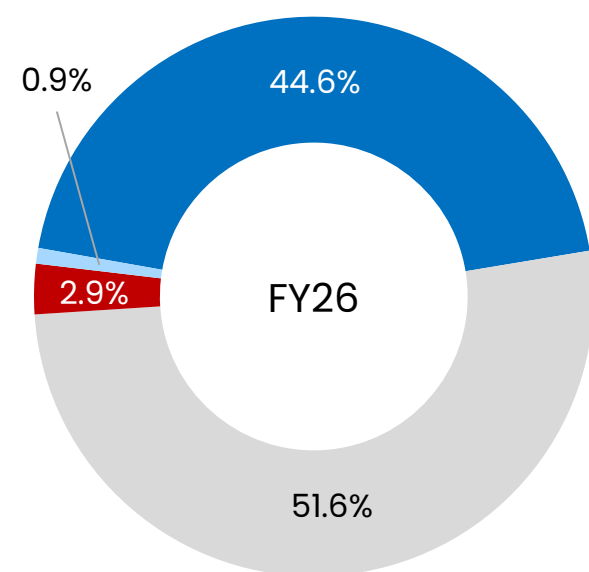
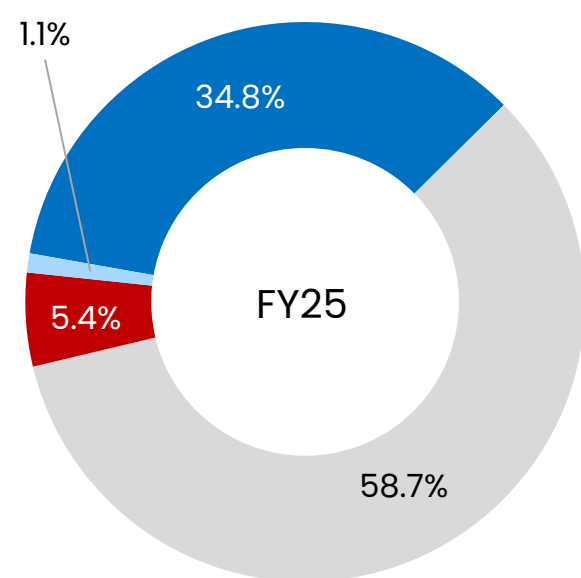
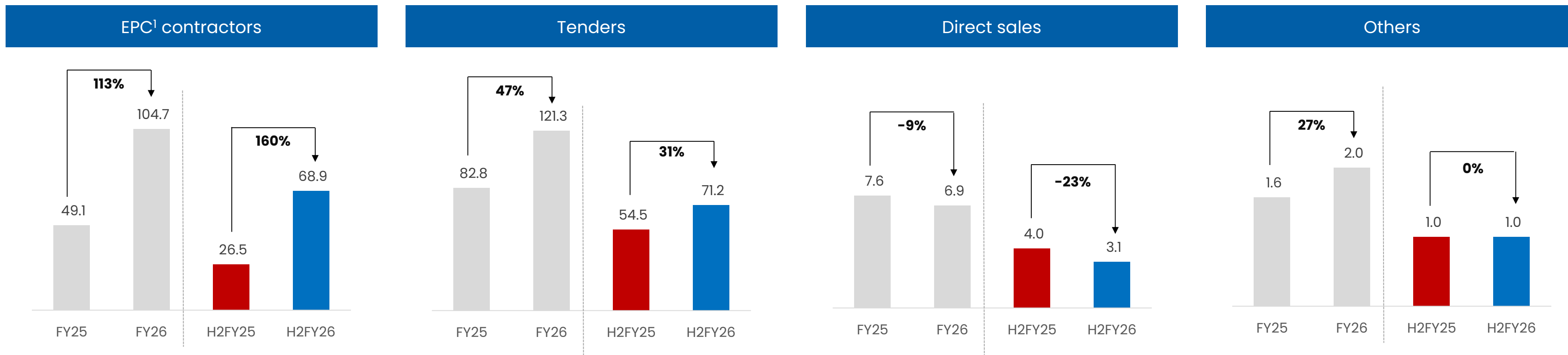
¹. Includes revenue from housing/building wires, revenue from spare XLPE, PVC and scrap sale

Revenue split by clients - H2FY26 and FY26

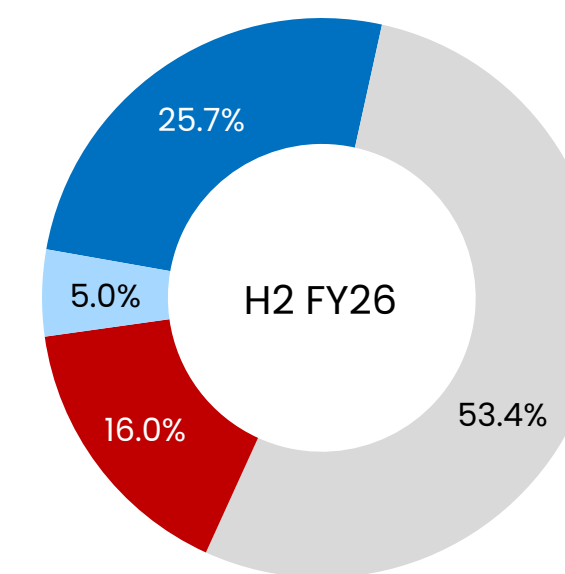
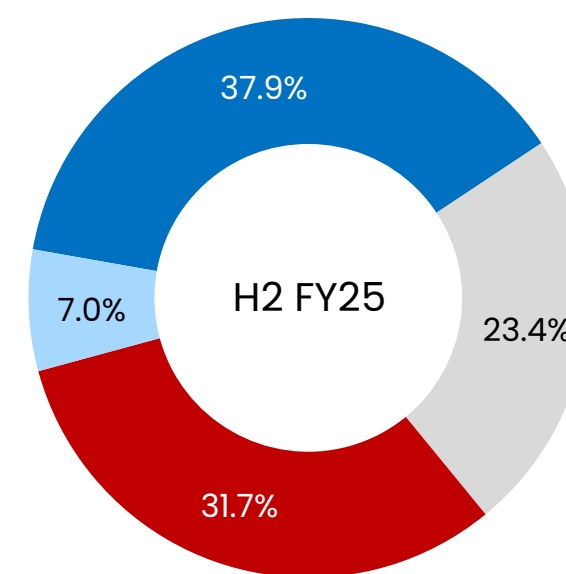
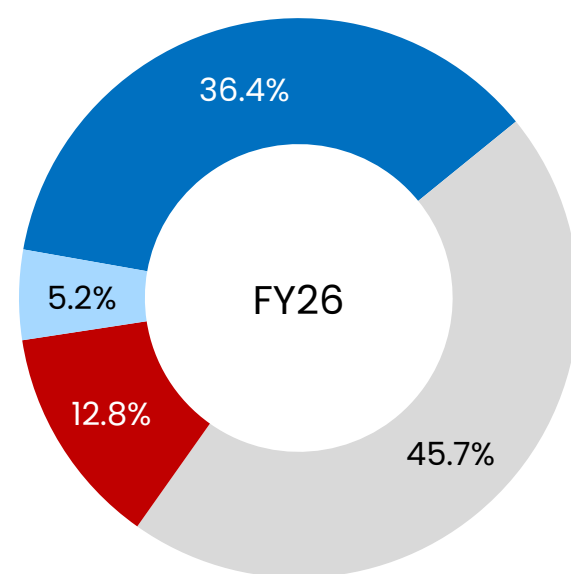
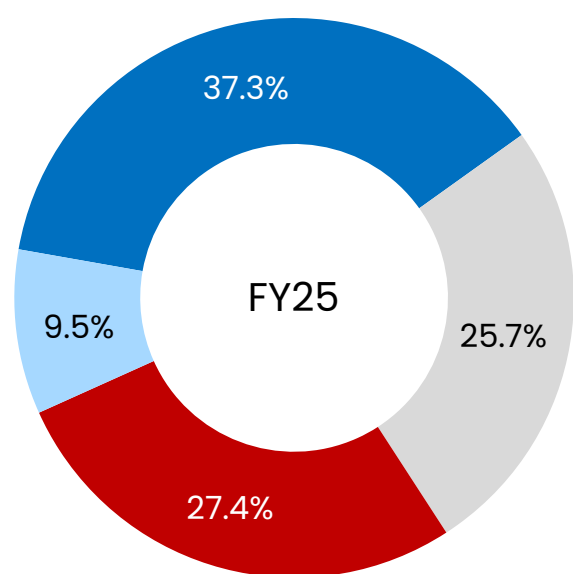
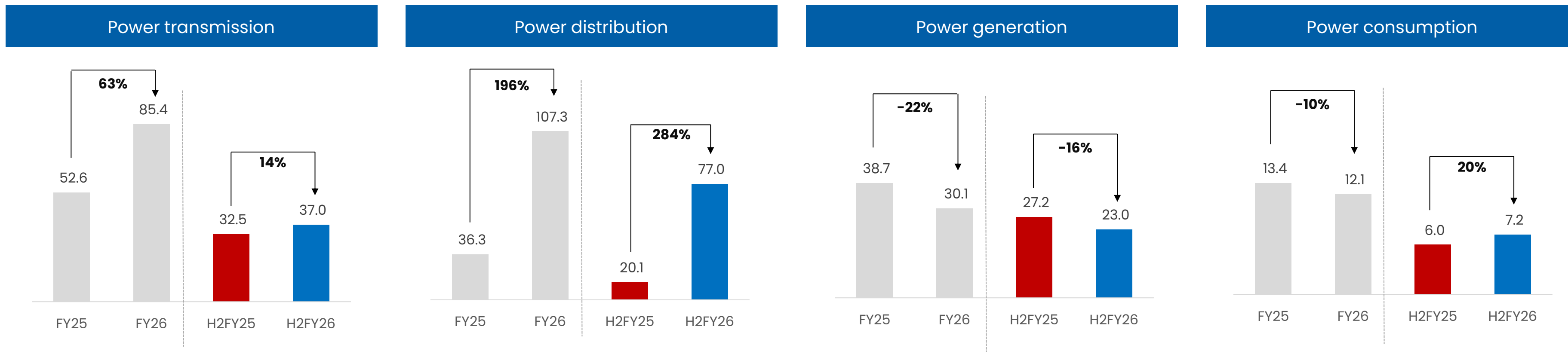


¹ Includes orders billed to EPC partners working on behalf of government

Revenue split across sales channel - H2FY26 and FY26



Revenue split across industry- H2FY26 and FY26



■ Power transmission
 ■ Power distribution
 ■ Power generation
 ■ Power consumption



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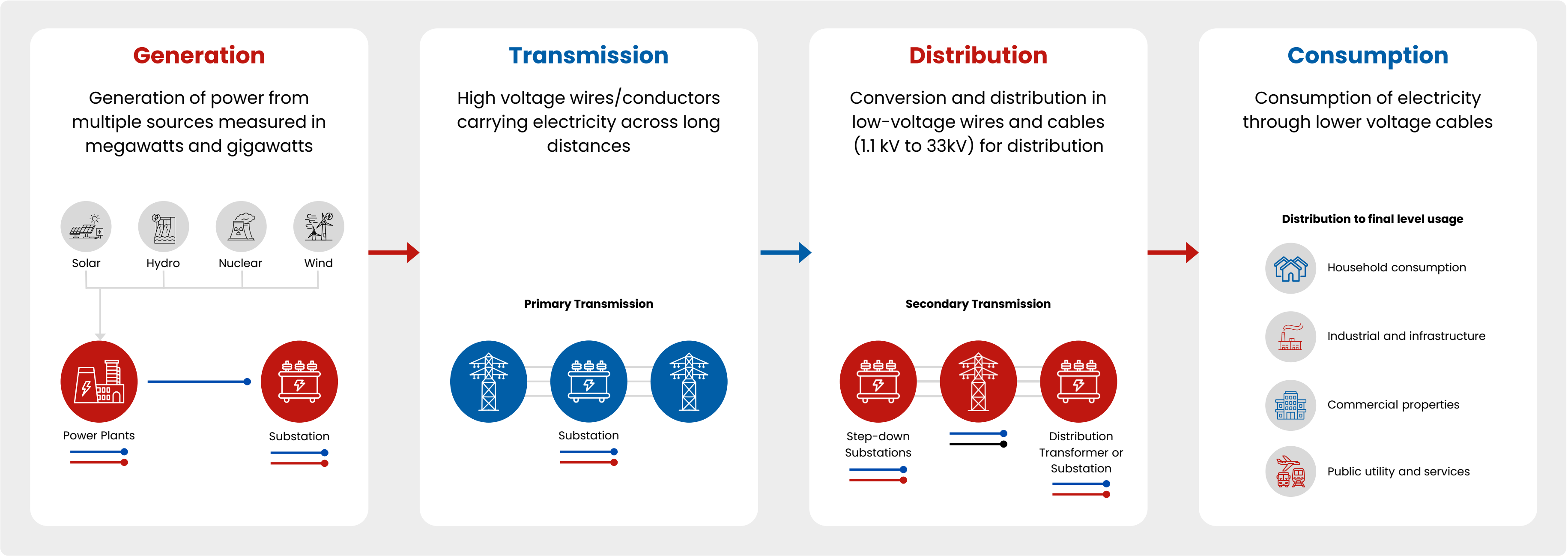
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INDUSTRY OUTLOOK

Positioning across India's power transmission and distribution ecosystem



12.8% % of Total Revenue

36.4% % of Total Revenue

45.7% % of Total Revenue

5.2% % of Total Revenue

Institutional-focused cables and wires manufacturer with certified capabilities and diversified infrastructure exposure





- Integrated cables and wires manufacturer catering to India’s infrastructure and industrial ecosystem
- Trusted partner to institutional clients on the back of quality, compliance, and execution reliability
- Equipped with in-house testing laboratories, including a NABL-accredited facility
- Marketed under brands: “PRIMECAB” and “RENUFO”




Product Portfolio

 Power cables and control cables	 Instrumentation cables
 Aerial bunched cables (ABC)	 Housing/building wires and conductors




Client Base

-  EPC companies and infrastructure developers
-  Public sector undertakings (PSUs)

End-User Industries

 Power sector (generation, transmission and distribution)	 Real estate	 Oil and gas, mining and metals	 Electrical panel manufacturers
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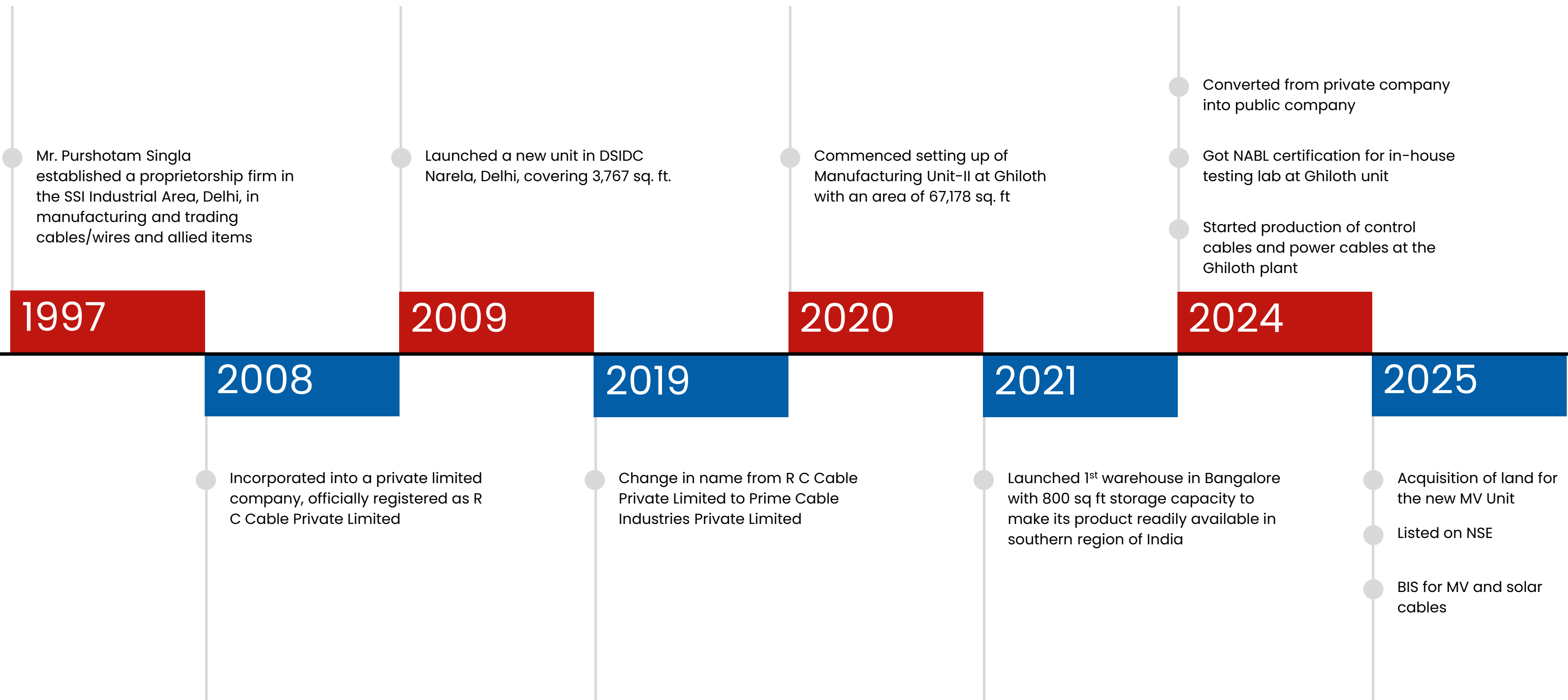
Sales Channels

-  Direct institutional sales (private sector clients)
-  Government orders via approved vendor registrations
-  Participation in open and limited tenders

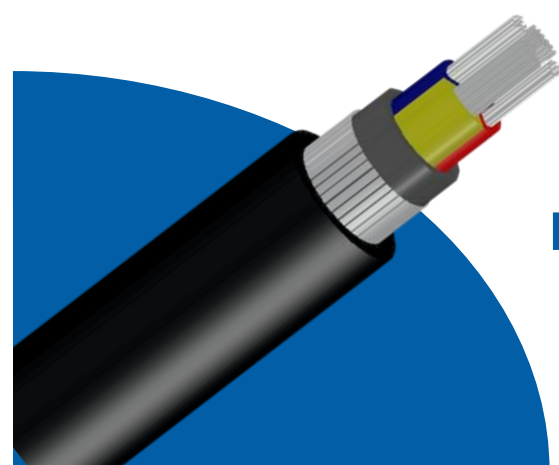
Key operating metrics

170,000+ Total land footprint (sq. ft)	2 Manufacturing units
37,000 kms FY26 installed capacity	55% FY26 capacity utilization
234.9 cr FY26 revenue	10.0% FY26 EBITDA margin
30+ Years of experience	160+ Number of clients
300+ Team size	44 Vendor approvals (incl. PSU and states)

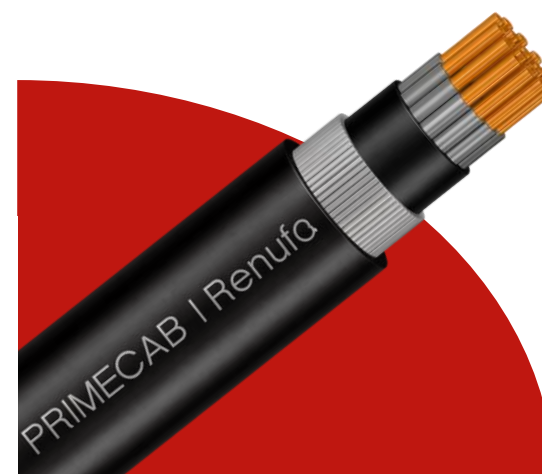
Over 17 years of experience in cable and wire manufacturing



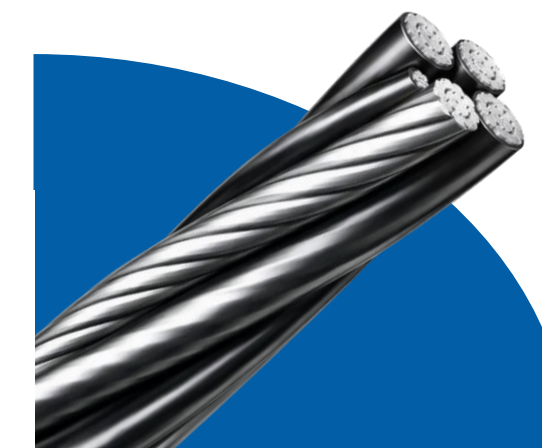
Comprehensive wires and cables portfolio



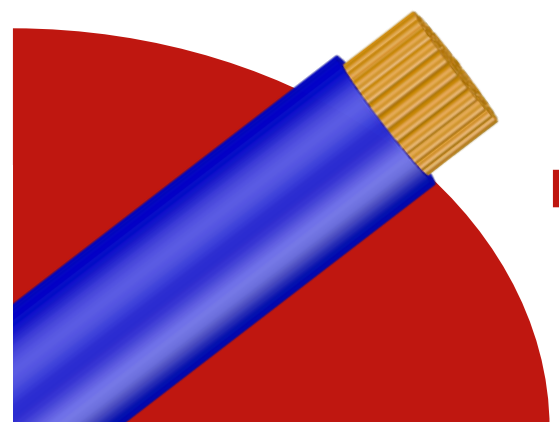
LV Power Cables



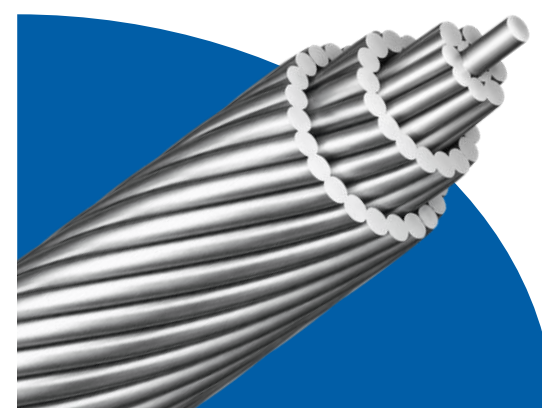
Control Cables



Aerial Bunched Cables



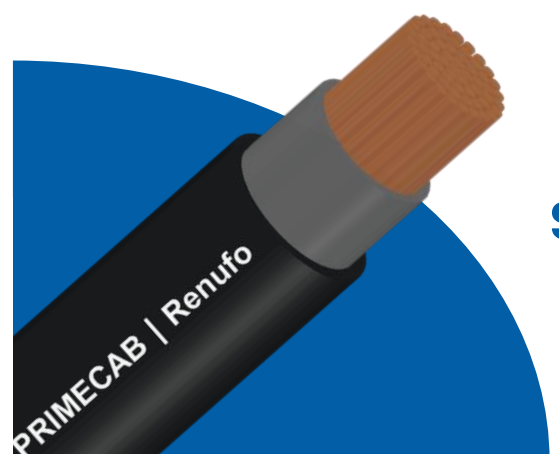
Panels/House Wires



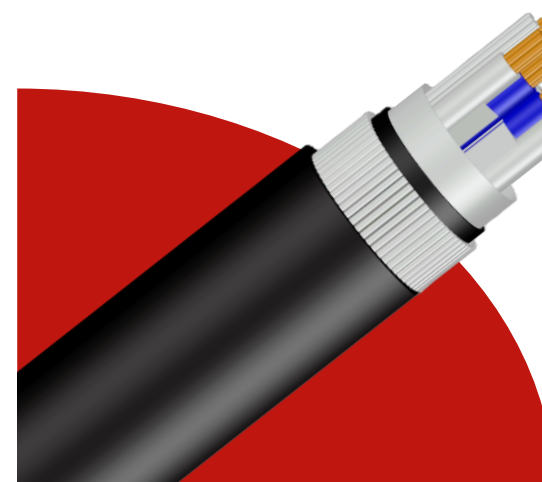
ACSR Conductor



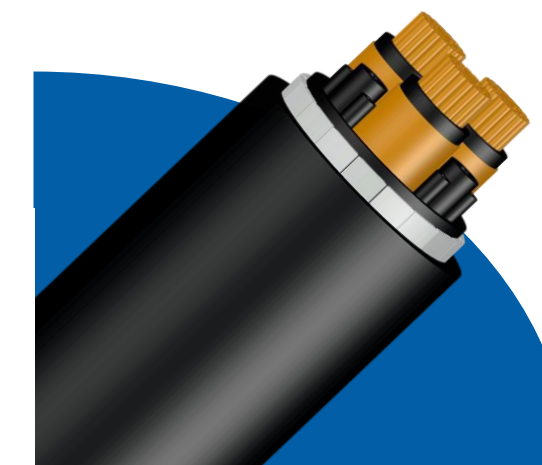
MVCC - Medium Voltage Covered Conductor



Solar DC Cables



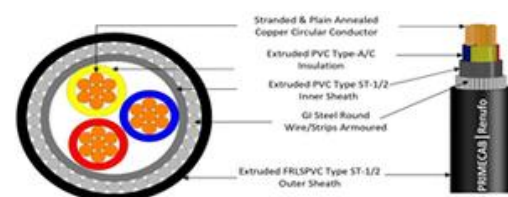
Instrumentation Cables



HT Cables

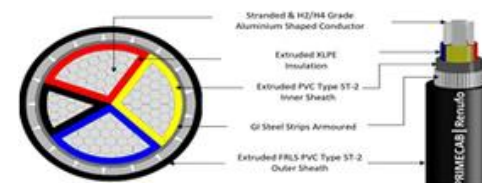
Diversified portfolio unlocking large, multi-segment market opportunity

Control cables



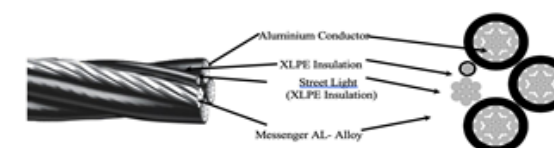
- Used in electrical systems with multiple functionalities
- Systems that are providing monitor, control, regulation and measurement of technical devices and components
- Automated systems and systems installed with multiple inputs and outputs

Power cables



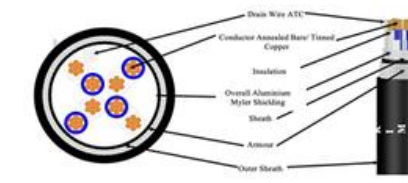
- Used for transmission of electrical power
- Can be installed as permanent wiring within buildings, buried in the ground, run overhead, or exposed
- Used in industries like power distribution, power stations, railways, etc. revolving around 1.1 KV range

Aerial bunch cables



- Used for power distribution in tough terrains (hilly, forest, coastal) and congested urban areas with narrow lanes
- ABC is preferred for its easy installation, reduced space needs, and flexibility to reroute as urban plans change

Others



- Used to transmit analog signals like temperature, pressure, and flow
- Connects instruments to control systems for communication
- Used to carry signals for telephone, fax, TV, radio, and data transmission

₹ 36,450 Cr.

CY30 Market Opportunity

₹ 37,621 Cr.

CY30 Market Opportunity

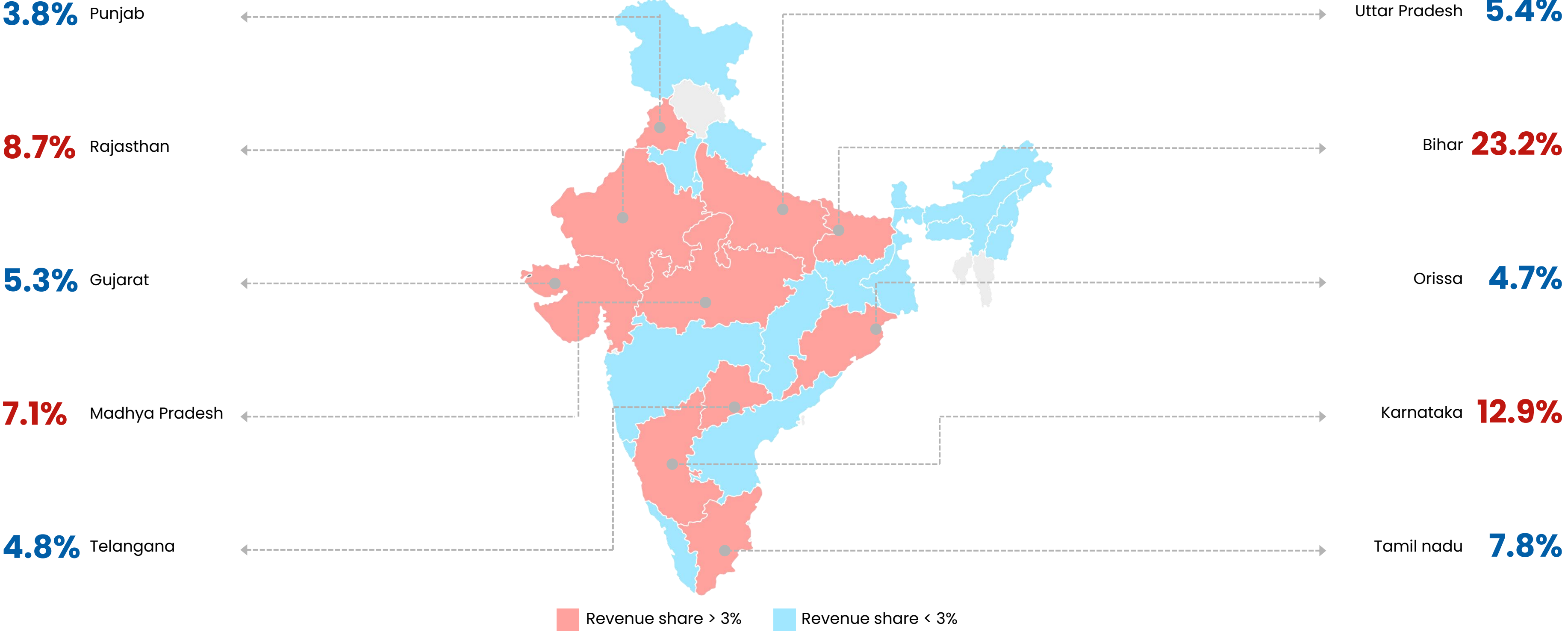
₹ 31,511 Cr.

CY30 Market Opportunity

₹ 85,995 Cr.

CY30 Market Opportunity

Well-diversified revenue pool with significant headroom for geographic expansion



Top states drive most of the revenue, while a fragmented long tail of low-contribution states presents a clear geographic scaling opportunity

Integrated manufacturing and robust infrastructure (1/2)

UNIT 1

Narela, Delhi



Capacity

13,000 kms



AREA

3,767 sq.ft.

Peak revenue 60 cr.
Peak utilization 85%

FY26 revenue 48 cr
FY26 utilization 68%

Mar '26 revenue 5 cr
Mar '26 utilization 85%

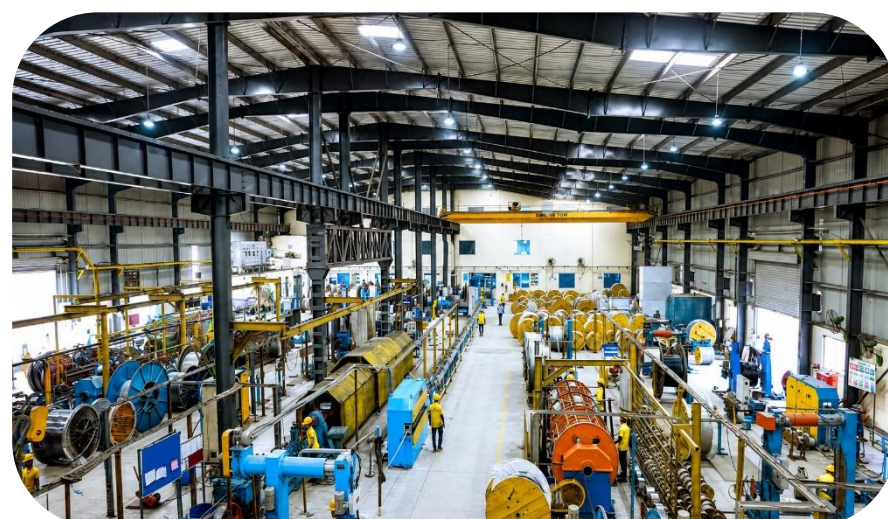
UNIT 2

Ghiloth, Alwar



Capacity

24,000 kms



AREA

67,178 sq.ft.

Peak revenue 300 cr.
Peak utilization 85%

FY26 revenue 186.9 cr
FY26 utilization 53%

Mar '26 revenue 25 cr
Mar '26 utilization 85%

WAREHOUSE 1 Narela, Delhi

AREA **3,767 sq.ft.**



WAREHOUSE 2 Bangalore

AREA **800 sq.ft.**



Integrated manufacturing and robust infrastructure (2/2)

End-to-end manufacturing capabilities

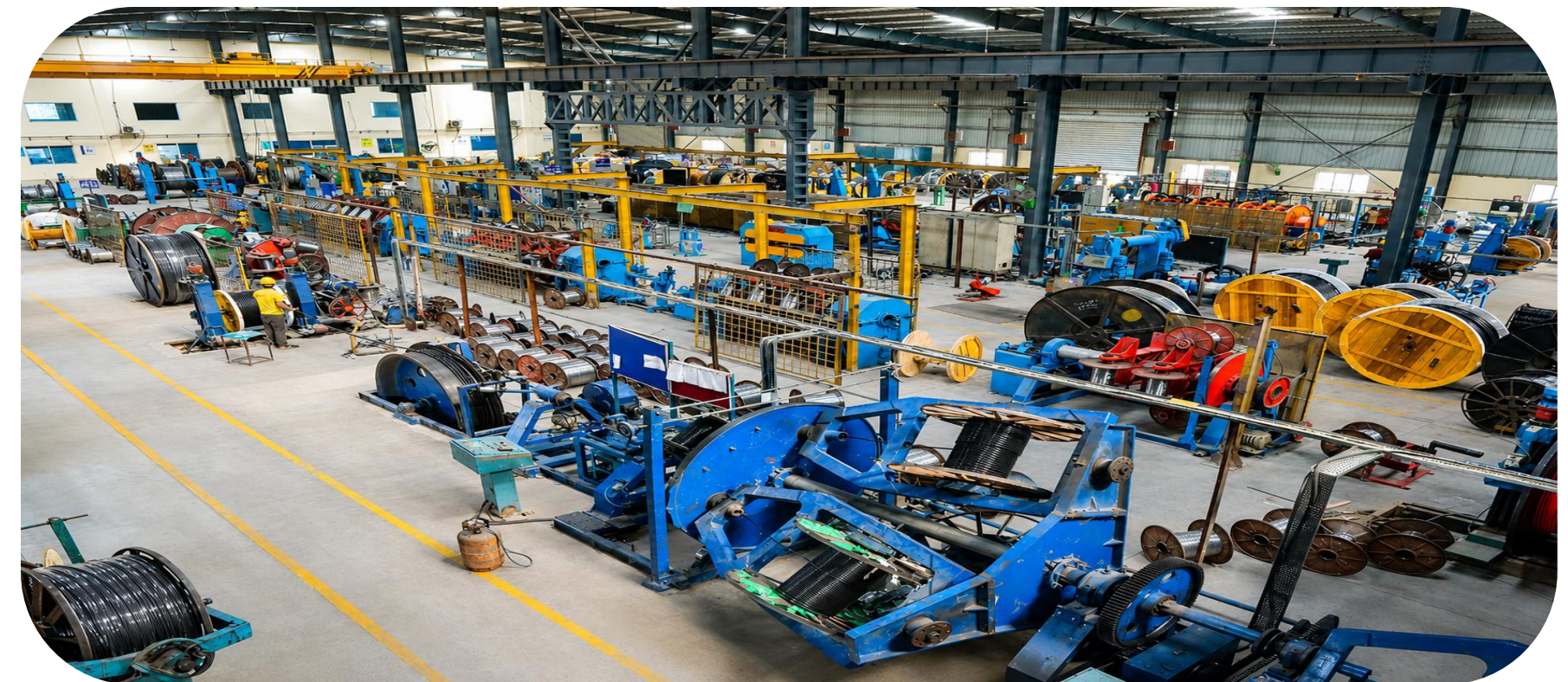
- Comprehensive in-house processes including:
 - Wire drawing, stranding and armouring
 - Extrusion, insulation and sheathing
 - Annealing and finishing processes
- Enables complete control over production quality, timelines, and cost efficiency

Advanced testing and quality infrastructure

- In-house testing laboratories across both units
- NABL-accredited lab at Unit II with high-voltage testing capabilities
- Ensures stringent quality control across raw materials and finished products

Scalable infrastructure and capacity

- Equipped with modern machinery to support diverse cable manufacturing requirements
- Dedicated zones for raw material and finished goods storage
- Infrastructure designed to support capacity expansion and product diversification





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INDUSTRY OUTLOOK

Strong institutional relationships driving repeat business

Established relationships with institutional clients

- Long-standing partnerships with electricity boards, EPC players, and PSUs
- Trusted supplier for critical power and infrastructure applications
- Relationships built on consistent product quality, reliability, and execution track record

High customer stickiness and revenue visibility

- Repeat customers contribute a significant share of revenues, reflecting strong client retention
- Established vendor approvals enable recurring order inflows from existing clients
- Ability to scale wallet share within existing relationships over time
- Healthy mix of client retention and new client acquisition



0.7 crore
Average order value



30%
Bid win ratio



55%
Top 10 clients revenue share



68.4%
Client retention rate



1.5 crore
Average revenue per client



Trusted by leading power, energy and infrastructure players (1/2)

Power and energy companies



Oil, gas and PSU giants



Engineering, metals and manufacturing



Trusted by leading power, energy and infrastructure players (2/2)

Infrastructure and EPC companies



State power transmission and generation



Note: Selected customer relationships showcased; not an exhaustive list of customers.

Strong vendor approvals and tender qualification advantage



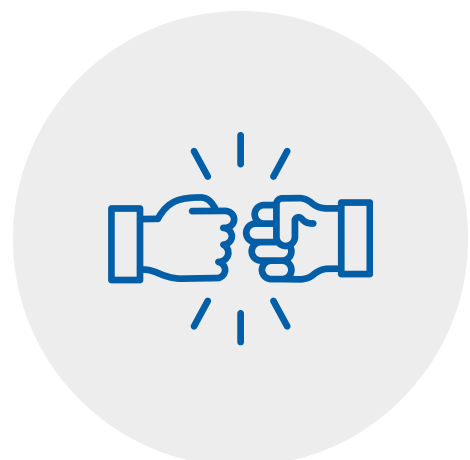
Extensive vendor approvals across government ecosystem

- Approved vendor with state transmission and distribution utilities, DISCOMs, and PSUs across multiple states
- Eligible to participate in projects directly and through EPC contractors
- Established presence within government-led infrastructure procurement ecosystem



Strong compliance with bid qualification requirements (BQR)

- Proven track record meeting stringent BQR criteria including:
 - Execution history
 - Product performance
 - Technical and operational capabilities
- Well-positioned to qualify for large and repeat government tenders

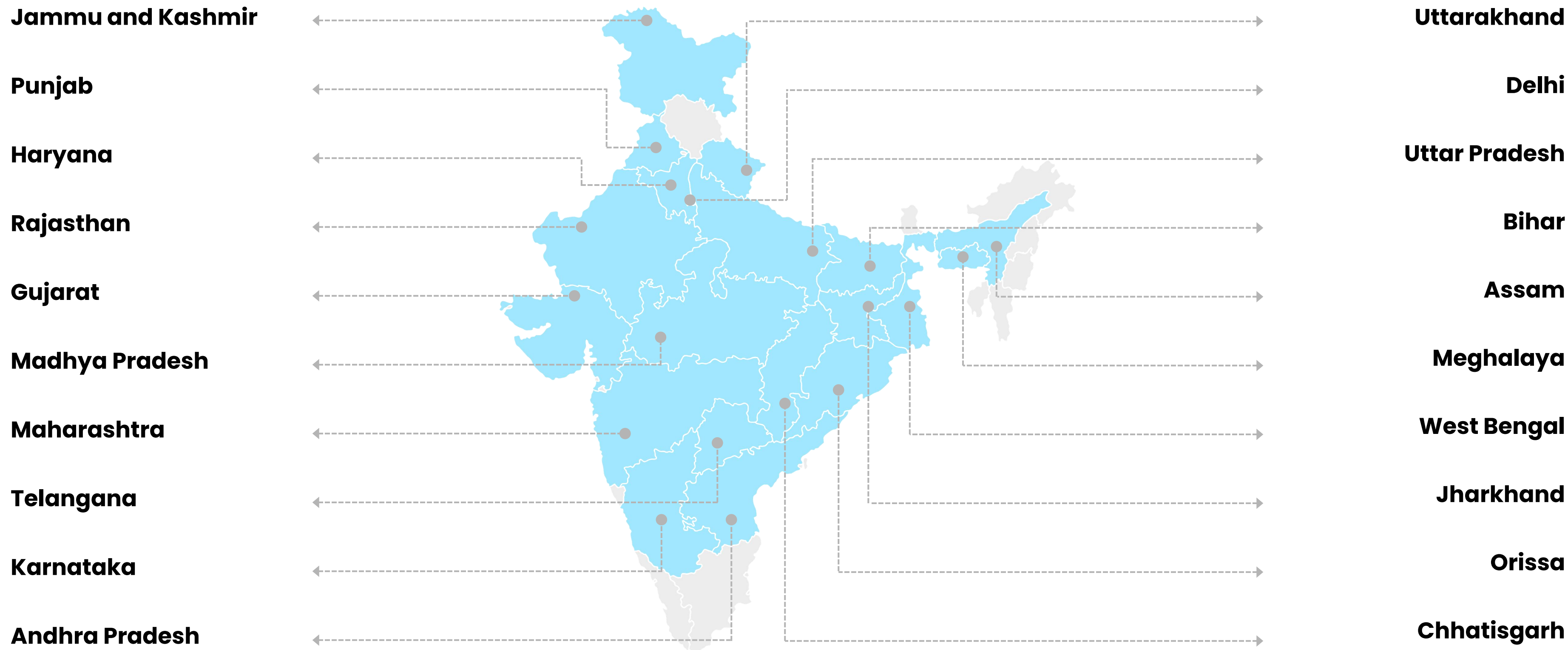


Sustainable competitive advantage

- Vendor approvals act as a key entry barrier for new players
- Enables participation in large-scale, high-value projects
- Strengthens positioning as a preferred supplier within institutional ecosystem

Vendors

Extensive state authority approvals across 20 states, enhancing market reach



Approvals from state authorities across 20 states enable entry into public sector opportunities, supporting revenue visibility and geographic

Stringent quality systems and certified manufacturing



End-to-end quality control systems

- Integrated manufacturing with quality checks across the production lifecycle
- Raw materials (copper, aluminium, PVC, XLPE, etc.) undergo pre-production testing
- Finished products subjected to internal and customer-mandated quality validation



Advanced testing infrastructure

- Equipped with in-house testing laboratories across manufacturing units
- NABL-accredited laboratory at Unit-II, ensuring adherence to stringent testing standards
- Enables consistent product reliability for critical infrastructure applications



Comprehensive certifications and compliance

- Manufacturing units certified under:
 - ISO 9001 (Quality Management)
 - ISO 14001 (Environmental Management)
 - ISO 45001 (Occupational Health and Safety)
 - ISO 17025 (Testing and Calibration – Unit II)
- BIS certifications across key product categories:
 - Power cables (IS 1554, IS 7098 part 2)
 - Building wires (IS 694)
 - Aerial bunched cables and conductors (IS 14255, IS 398 part 6)
 - Solar cables (IS 17293)

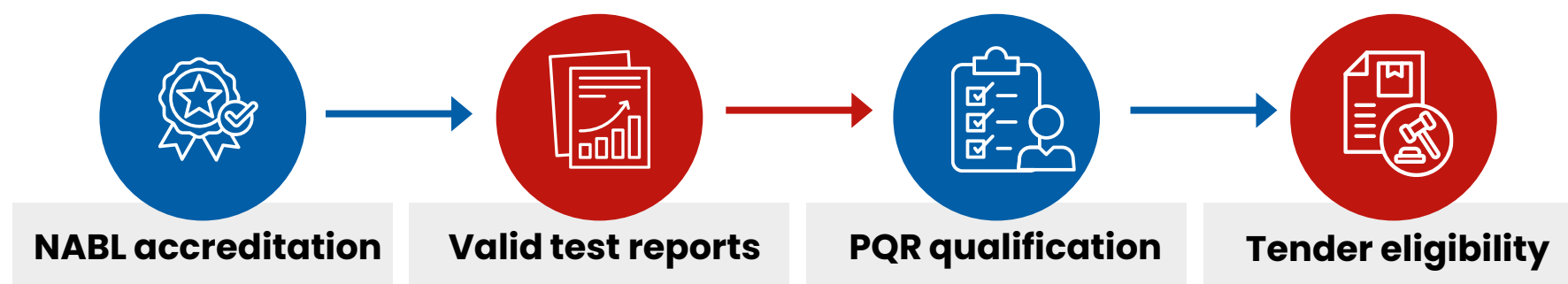
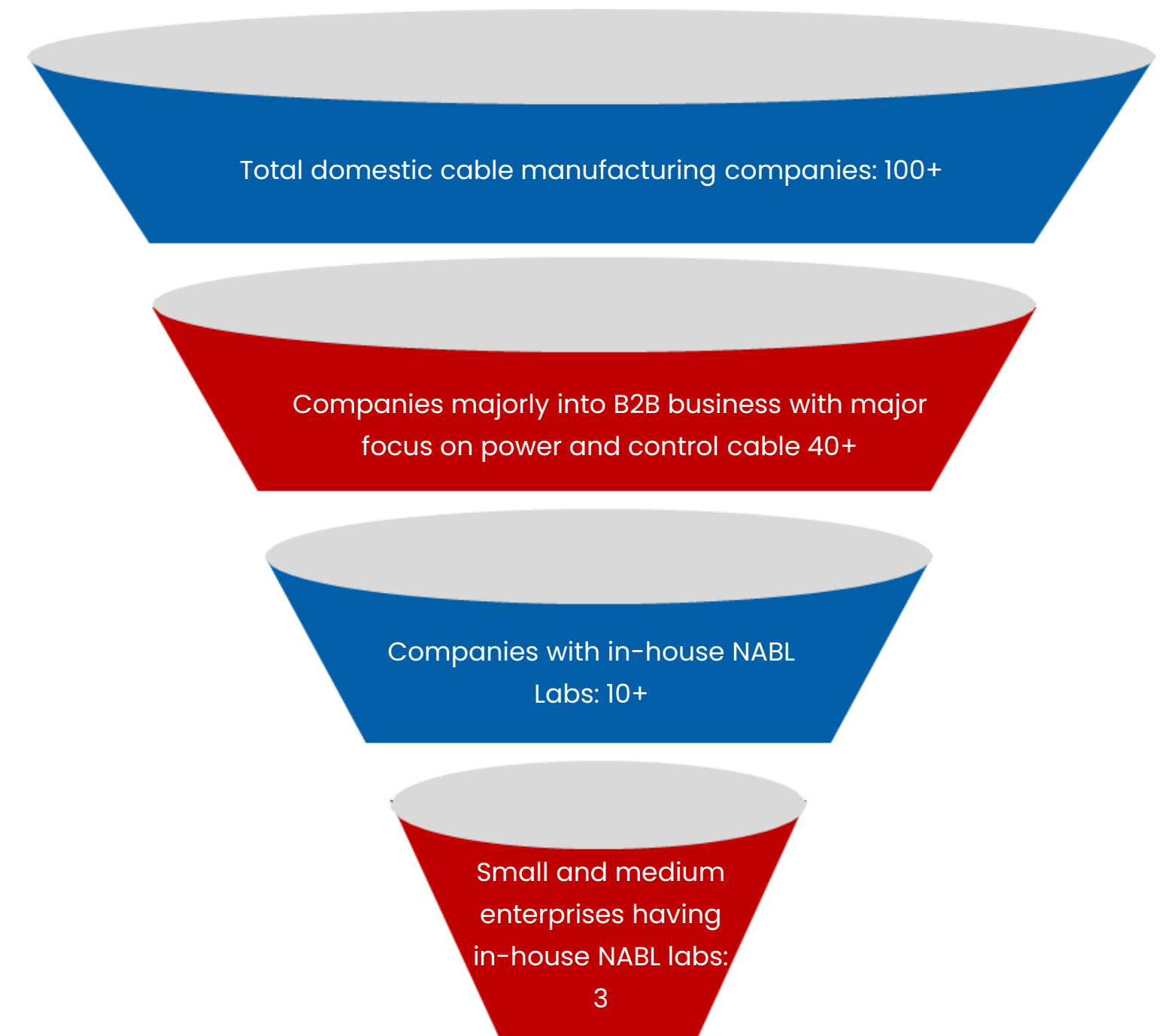


Global quality recognition

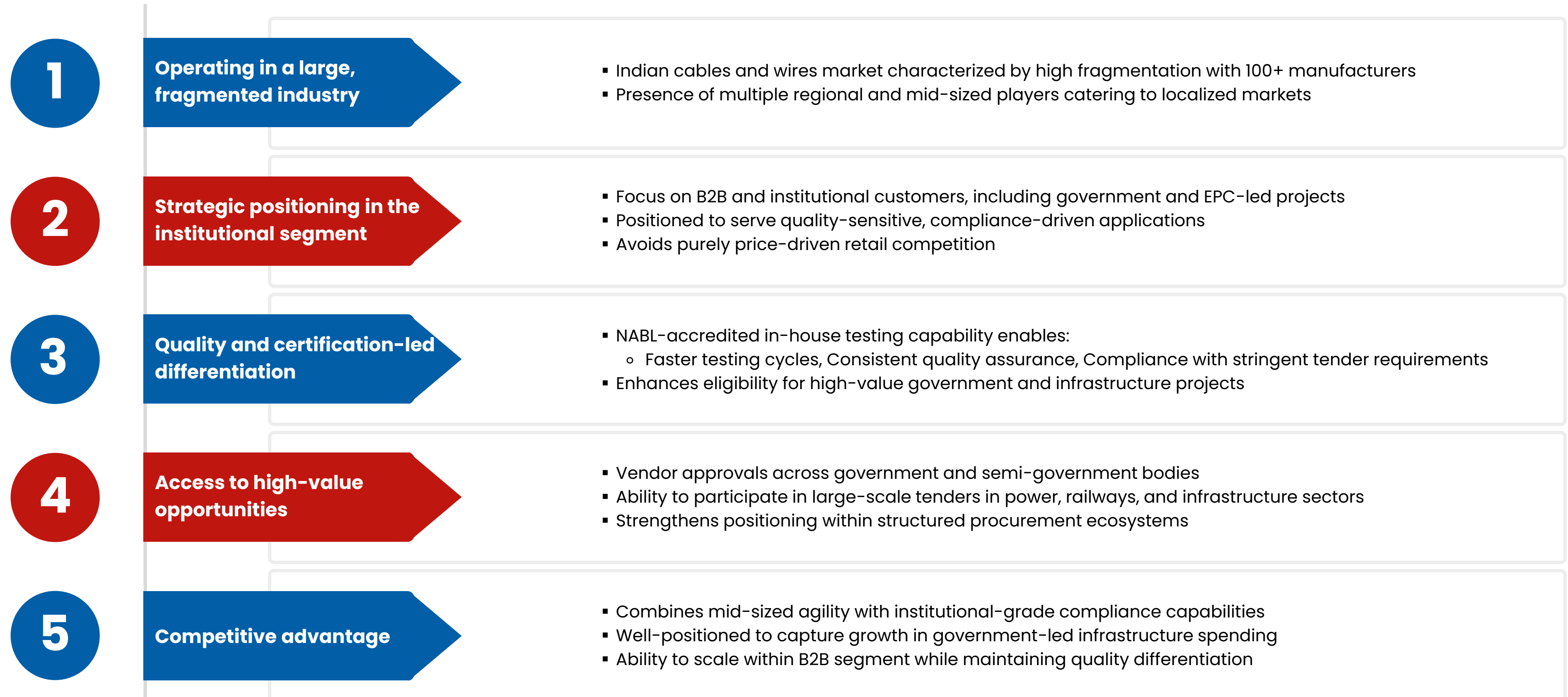
- International product certifications from Royal Stancert B.V. across:
 - Aerial Bunched Cables (ABC)
 - XLPE insulated cables
 - PVC insulated cables (heavy duty)
 - NABL certified lab

NABL accreditation as a strategic enabler for high-barrier market access

- In-house national accreditation board for testing and calibration laboratories (NABL) certification ensures globally accepted testing standards
- Mandatory (or preferred) for qualifying in government and institutional tenders
- Directly supports pre-qualification requirements (PQR) through credible test certifications
- Enables faster testing turnaround, improving responsiveness to tender timelines
- Acts as a key entry barrier, limiting serious competition



Differentiated positioning in a competitive market



Leaders behind our growth story



Purshotam Singla

Promoter and MD

Purshotam Singla is the promoter and managing director of our Company. He has been associated with our Company since incorporation. Prior to joining our Company, he was associated with proprietorship firm 'Prime Cable Industries'. He has over 28 years of experience in the cable manufacturing industry



Nikunj Singla

Promoter and Whole Time Director

Nikunj Singla is the promoter and whole-time director of the company, associated since November 13, 2018. He is an alum of SP Jain School of Global Management. With over 6 years of experience in the cable industry, he is also the Director and co-founder of 3Dexter Education Private Limited



Naman Singla

Promoter and Whole Time Director

Naman Singla is the promoter and whole-time director of our company. He has been associated with our Company since 2018. He has over 6 years of experience in the cable industry. Presently, he is also a director in 3Dexter Education Private Limited



Shreya Jhalani Singla

Promoter and Non-Executive Director

Shreya Jhalani Singla is the promoter and non-executive director of the company. She joined in September, 2022, as GM – Admin and HR and was appointed director in February, 2025. She holds a diploma in Interior Architecture and Design from Pearl Academy and has over 6 years of experience in sales and HR. Previously, she was associated with Khandelwal Steel and Timber



Brahm Datt Verma

Non-Executive Independent Director

Brahm Datt Verma is the non-executive independent director of the company, associated since February, 2025. He holds degrees in Arts, Law, and an MBA, with over 41 years of experience in legal, taxation, and insolvency. He has served in central excise and service tax and the Central Bureau of Investigation, and was also associated with AKG & Associates. He is currently enrolled with the Bar Council of Delhi and registered as an insolvency professional with IBBI



Vinay Kumar Khanna

Non-Executive Independent Director

Vinay Kumar Khanna is the non-executive independent director of the company, associated since February 25, 2025. He holds a Master's degree in Science from the University of Delhi and has over 36 years of experience in the banking sector. He was previously associated with Punjab National Bank and is a certified associate of the Indian Institute of Bankers, currently serving as Director at Mitva Lifestyle Private Limited



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INDUSTRY OUTLOOK

Expanding market presence and customer reach



Deepen presence with existing institutional clients

- Leverage long-standing relationships with electricity boards, EPC players, and PSUs
- Increase wallet share by supplying higher-value and higher-margin products
- Cross-sell new offerings (e.g., Medium Voltage cables) to existing customers



Expand geographical footprint

- Current revenues concentrated in 5–6 key states
- Significant headroom to expand into underpenetrated and new states across India
- Leverage existing vendor approvals to accelerate market entry



Strengthen order pipeline through approvals

- Utilize multi-state vendor approvals to increase participation in tenders
- Target both government and private institutional clients
- Build a broader and more diversified order book base



Explore export opportunities

- Strategic focus on expanding into select international markets
- Leverage product quality and certifications to build export-led growth



Product expansion and moving up the value chain



Diversify product portfolio

- Track record of expanding from PVC cables to XLPE cables to ABC to conductors
- Continued focus on broadening product offerings across applications and industries

Capacity expansion to support growth

- Increased capacity from 15,000 KMs (FY22) to 34,000 KMs (FY26)
- Positioned to capitalize on rising demand across domestic and global markets



Entry into medium voltage (MV) segment

- Planned expansion into medium voltage cables (1.1 kV - 33 kV)
- Enables participation in higher-value power transmission and infrastructure projects
- Strengthens positioning in utility, industrial, and renewable energy segments

Riding structural industry tailwinds

- MV segment driven by:
 - Power infrastructure expansion and urbanization
 - Renewable energy (solar, wind) integration
 - Government initiatives (RDSS, electrification)
- MV cables market growing at ~15% CAGR, offering strong headroom



Transitioning towards higher-margin products while leveraging capacity expansion and industry tailwinds

Strategic capacity expansion: New manufacturing unit



Project details | New manufacturing unit

98,900 sq. ft. land | 50,000 sq. ft. built-up area

Focus on **medium voltage (MV) cables (up to 33 kv)**

Installed capacity: **5,000 kms** per annum by the end of H1 FY27 and **8000+ kms** per annum by Q1 FY28

Target asset turn: **6 - 8x at optimum utilization**

Capex overview (₹ Cr)

Total Project Cost : ₹ 39.9 Cr

Land (lease): **₹ 10.5 Cr** (funded via internal accruals)

Construction: **₹ 11.0 Cr**

Plant & machinery: **₹ 18.4 Cr**

Planned deployment from IPO proceeds: ₹ 14.5 Cr

Planned funding through internal accruals and debt: ₹ 25.4 Cr

Utilization ramp-up (Illustrative)

Metric	FY27	FY28	Peak
Targeted Capacity Utilization	28%	45%	85%

Transitioning towards higher-margin products while leveraging capacity expansion and industry tailwinds



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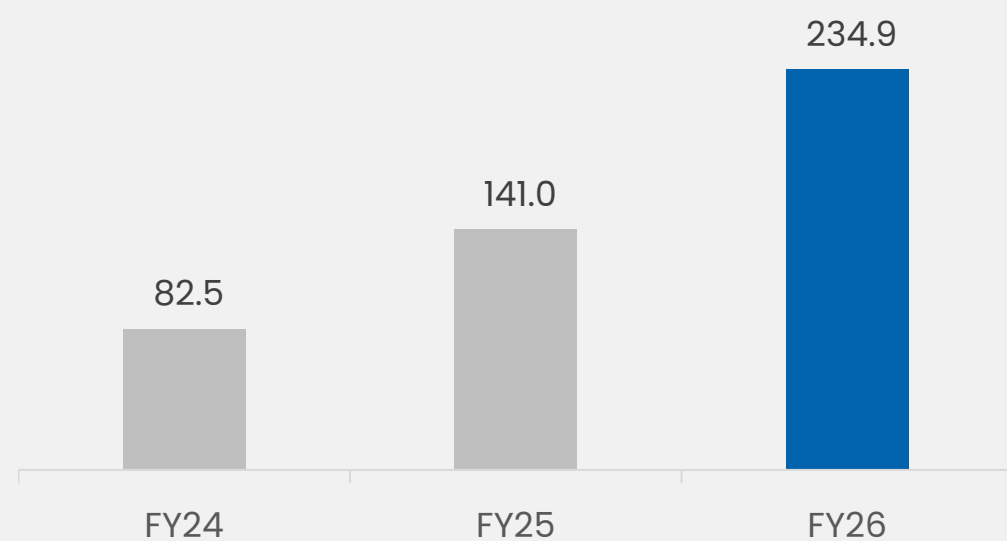
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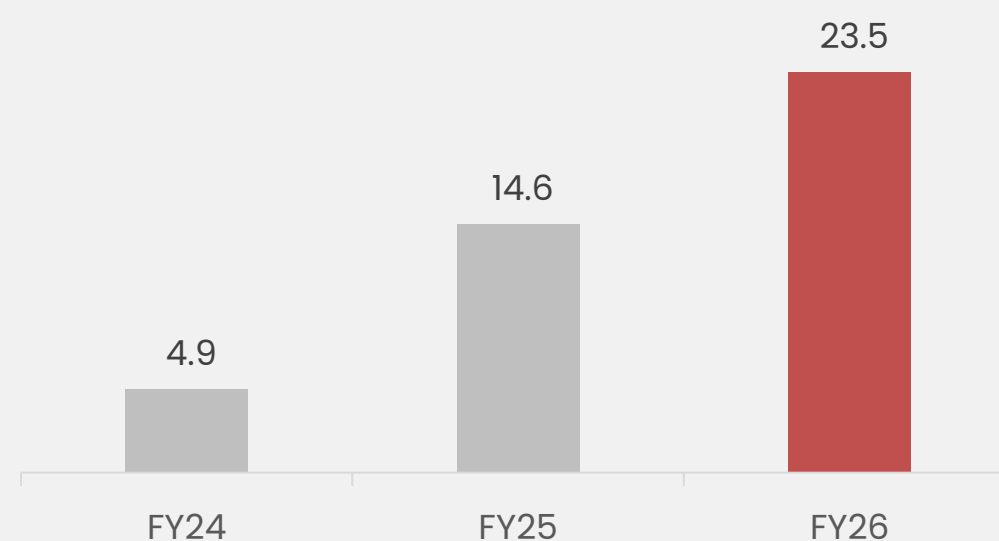
INDUSTRY OUTLOOK

Historic business performance (1/2)

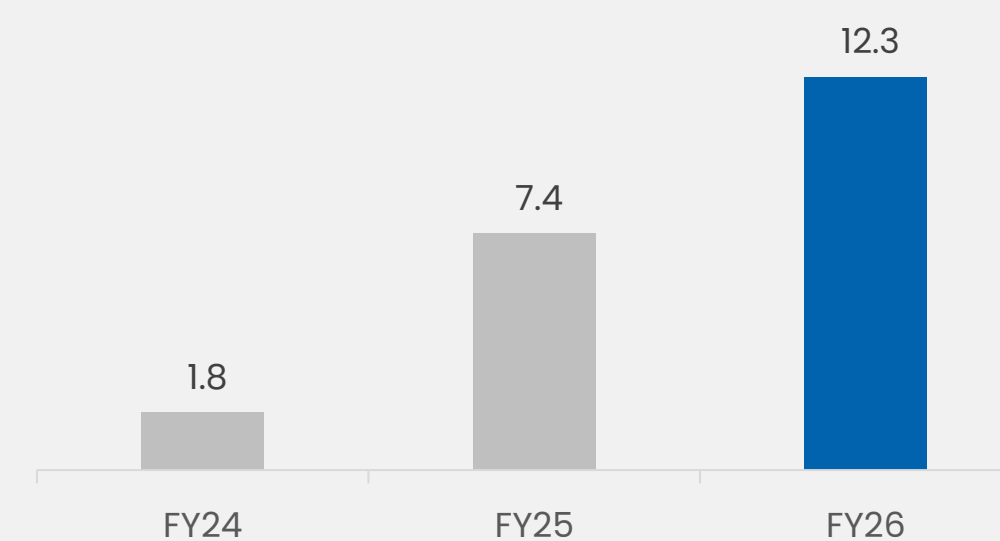
Revenue from operations



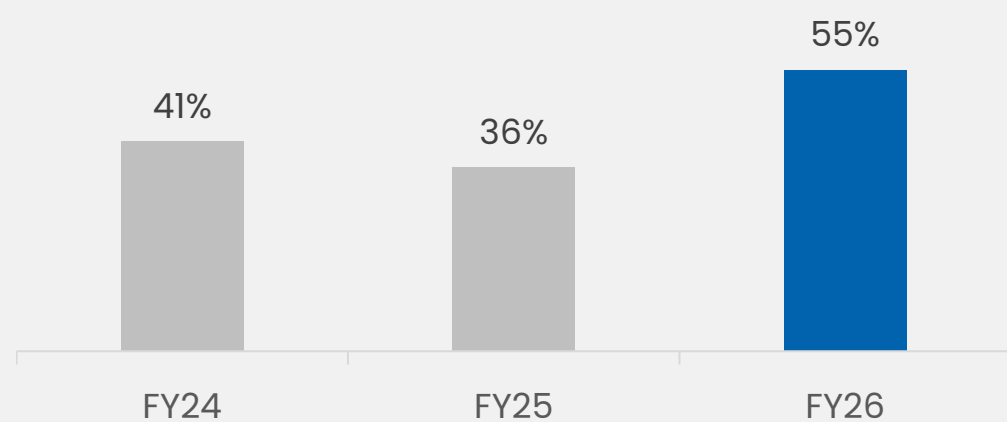
EBITDA



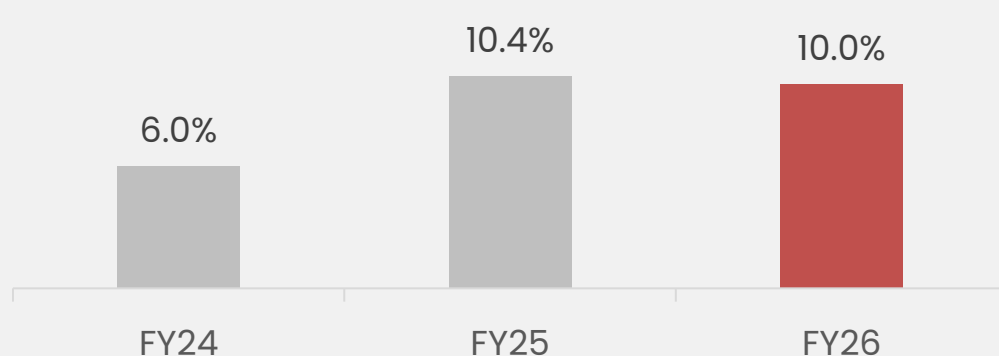
Profit after tax (PAT)



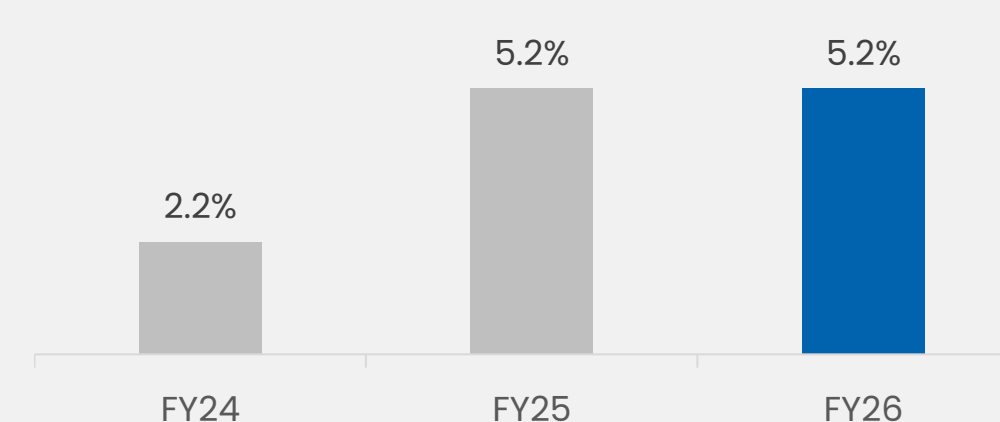
Capacity utilization



EBITDA margin

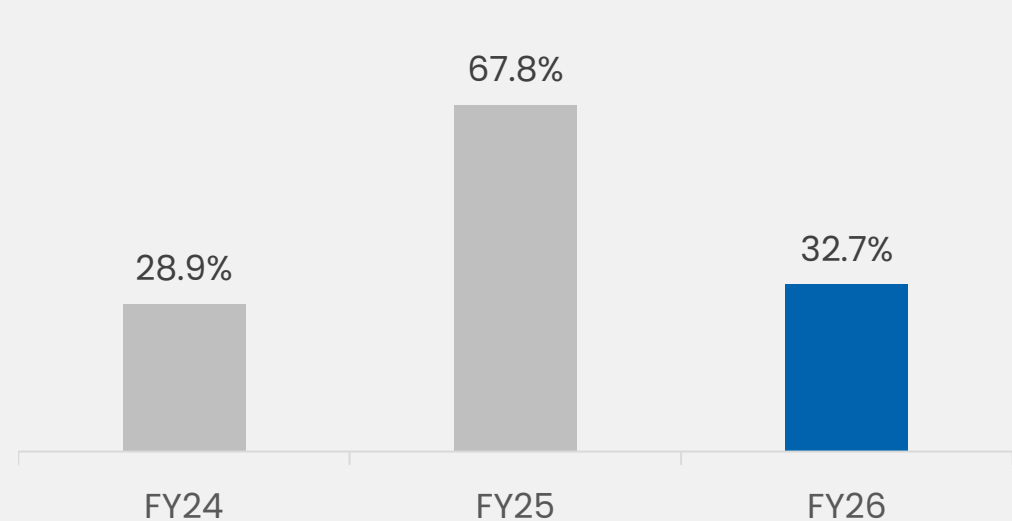


PAT margin

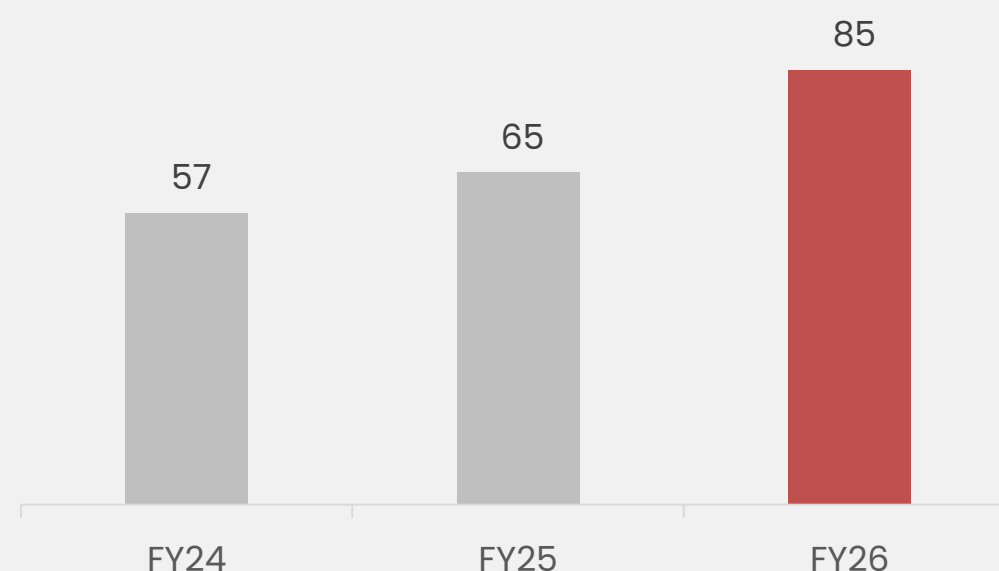


Historic business performance (2/2)

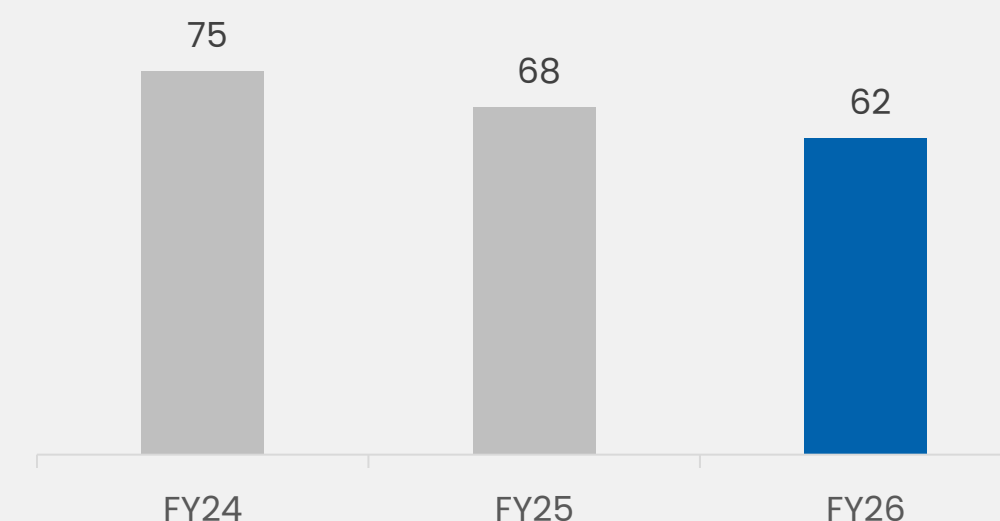
Return on equity(ROE)



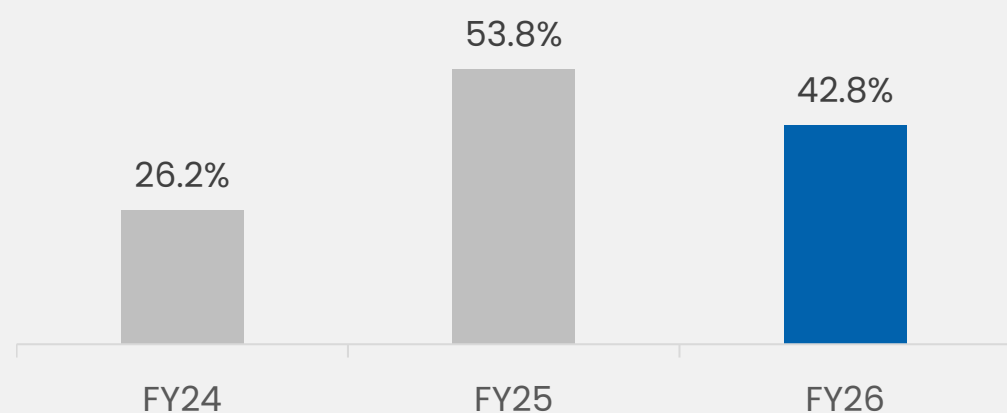
Debtor days



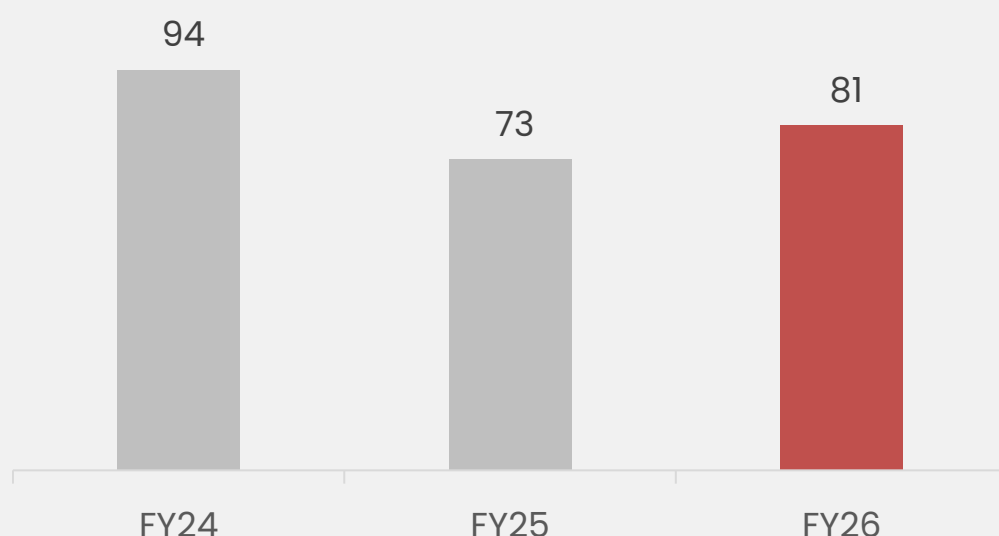
Inventory days



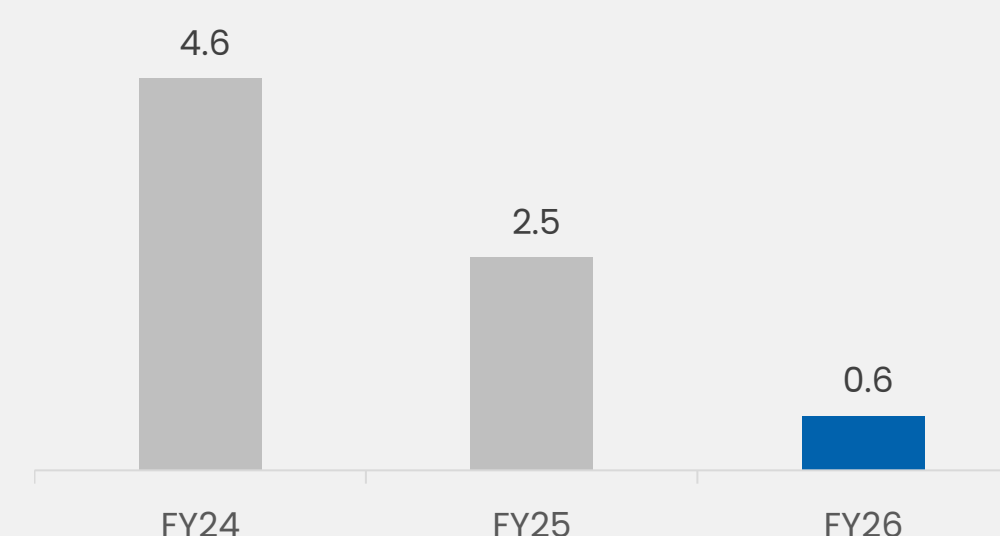
Return on capital employed(ROCE)



Cash conversion cycle



Net debt to equity ratio





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INDUSTRY OUTLOOK

Income statement

₹ crores unless otherwise mentioned							
Particulars	H2 FY25	H2 FY26	YoY Change	FY24	FY25	FY26	YoY Change
Revenue from operations	84.9	144.2	70%	82.5	141.0	234.9	67%
Cost of materials and services consumed, including finished goods and WIP	71.5	122.1	71%	71.7	117.5	198.1	69%
Employee benefits expense	1.3	2.0	63%	1.9	2.4	3.3	40%
Other expenses	3.1	6.3	107%	4.0	6.5	10.0	54%
EBIDTA	9.2	13.7	50%	4.9	14.6	23.5	61%
EBIDTA margin	10.8%	9.5%	-128bps	6.0%	10.4%	10.0%	-38bps
Other income	0.1	0.9	633%	0.2	0.1	1.0	684%
Depreciation	0.5	0.8	54%	0.5	0.9	1.4	59%
Finance costs	2.1	2.3	10%	3.0	3.8	4.5	19%
Extraordinary expenses	-	2.0	-	-	-	2.0	-
Profit before tax	6.7	9.5	42%	1.6	10.1	16.6	64%
Tax expenses	1.8	2.8	53%	-0.2	2.7	4.3	55%
Profit after tax	4.9	6.7	38%	1.8	7.4	12.3	67%
PAT margin	5.7%	4.7%	-106bps	2.2%	5.2%	5.2%	2bps

Balance sheet

₹ crores unless otherwise mentioned			
Assets	FY24	FY25	FY26
Non-current assets			
Tangible assets	17.2	21.4	38.9
Intangible assets	0.0	0.0	0.2
Loans and advances	0.0	0.0	0.0
Other non-current assets	0.6	0.2	0.4
Total non-current assets	17.8	21.6	39.5
Inventories	16.2	27.6	39.4
Trade receivables	11.8	38.7	70.5
Cash and cash equivalents	0.2	1.8	12.9
Short term loans and advances	0.2	0.3	0.4
Other current assets	2.4	2.1	2.4
Total current assets	30.8	70.5	125.5
Total assets	48.6	92.1	165.0

₹ crores unless otherwise mentioned			
Equity and Liabilities	FY24	FY25	FY26
Equity capital	0.6	6.9	9.2
Reserves and Surplus	6.5	7.7	51.6
Total shareholders equity	7.1	14.6	60.8
Non-current liabilities			
Borrowings	12.9	14.2	10.5
Provisions	0.5	0.6	0.6
Deferred tax liabilities	0.4	0.6	1.0
Total non-current liabilities	13.9	15.4	12.1
Current liabilities			
Borrowings	19.8	24.3	41.0
Trade payables	6.3	32.7	38.5
Other current liabilities	1.1	3.3	10.3
Provisions	0.3	1.8	2.3
Total current liabilities	27.6	62.1	92.1
Total liabilities	41.5	77.5	104.2
Total equity and liabilities	48.6	92.1	165.0

Cash flow statement

₹ crores unless otherwise mentioned				
Particulars		FY24	FY25	FY26
A	Cash flow from operating activities			
	Profit before tax	1.6	10.1	16.6
	Add: Non-cash and non-operating adj.	3.2	4.8	5.1
	Add/Less: Working capital changes	-3.5	-12.2	-30.9
	Less: Direct taxes paid	-0.1	0.8	-3.9
	Net cash from operating activities (A)	1.1	3.4	-13.1
B	Cash flow from investing activities			
	Purchase of fixed assets (Net)	-8.0	-5.1	-19.3
	Net sale / (purchase) of investments	-0.5	-0.6	-1.3
	Interest and dividend received	0.1	0.1	0.6
	Net Cash from investing activities (B)	-8.4	-5.6	-19.9
C	Cash flow from financing activities			
	Proceeds / (repayment) of borrowings	10.0	5.7	47.1
	Interest and lease payments	-2.7	-3.5	-4.3
	Dividend paid	0.0	0.0	-
	Net Cash from financing activities (C)	7.3	2.2	42.8
	Net Increase / (decrease) in cash (A+B+C)	0.0	0.0	9.8
	Opening cash and cash Equivalents	5.2	0.2	0.2
	Closing cash and cash equivalents	5.2	0.2	10.0



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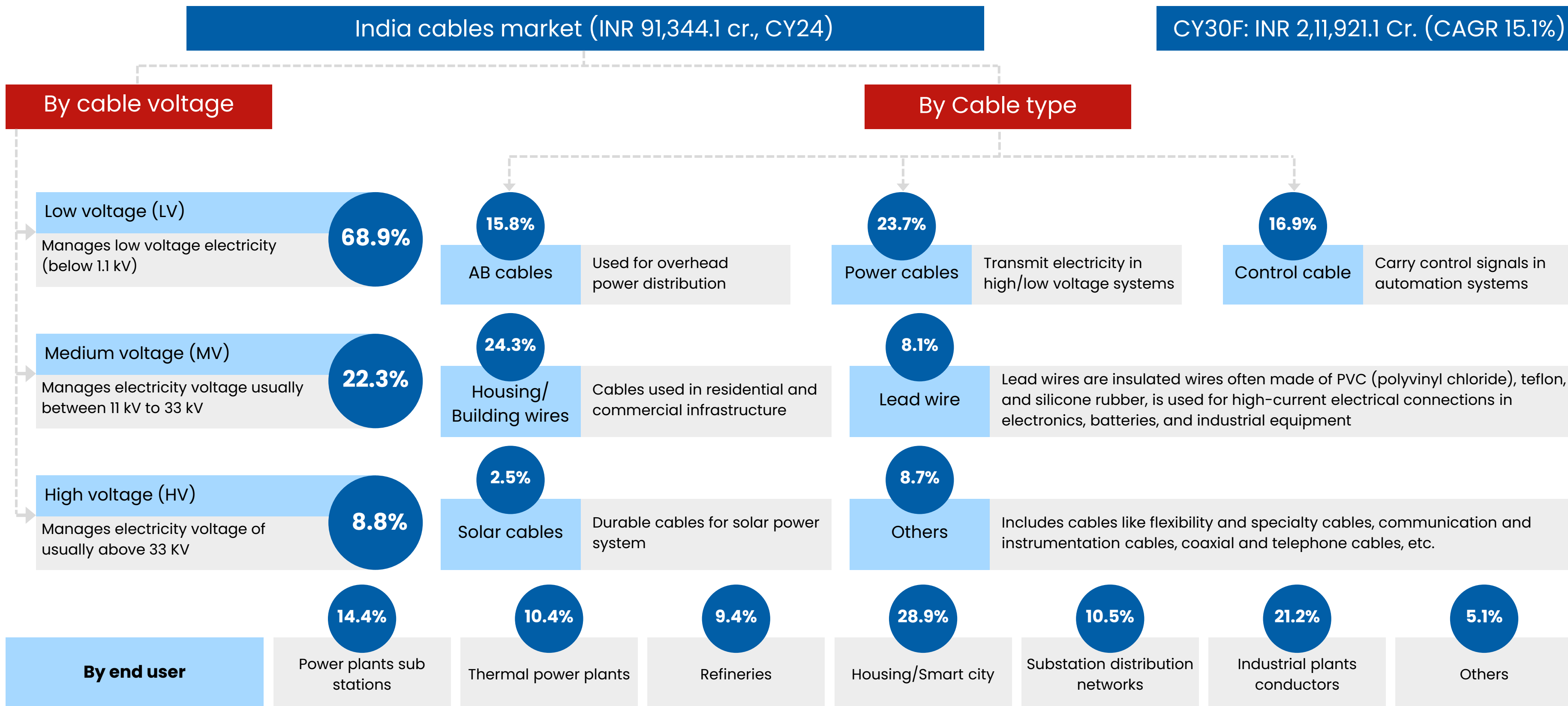
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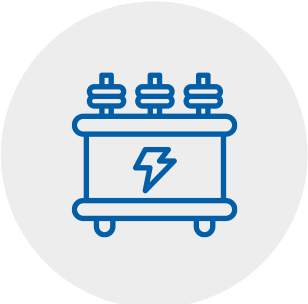
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INDUSTRY OUTLOOK

India cables market overview: Size, structure and growth trajectory



Structural demand tailwinds driving multi-year growth in Indian cables (1/3)



Power infrastructure transformation

- Ongoing grid modernization, smart metering, and loss reduction initiatives
- Expansion of transmission and distribution networks across urban and rural India
- Increasing shift toward underground cabling and higher reliability systems



Renewable energy and grid integration

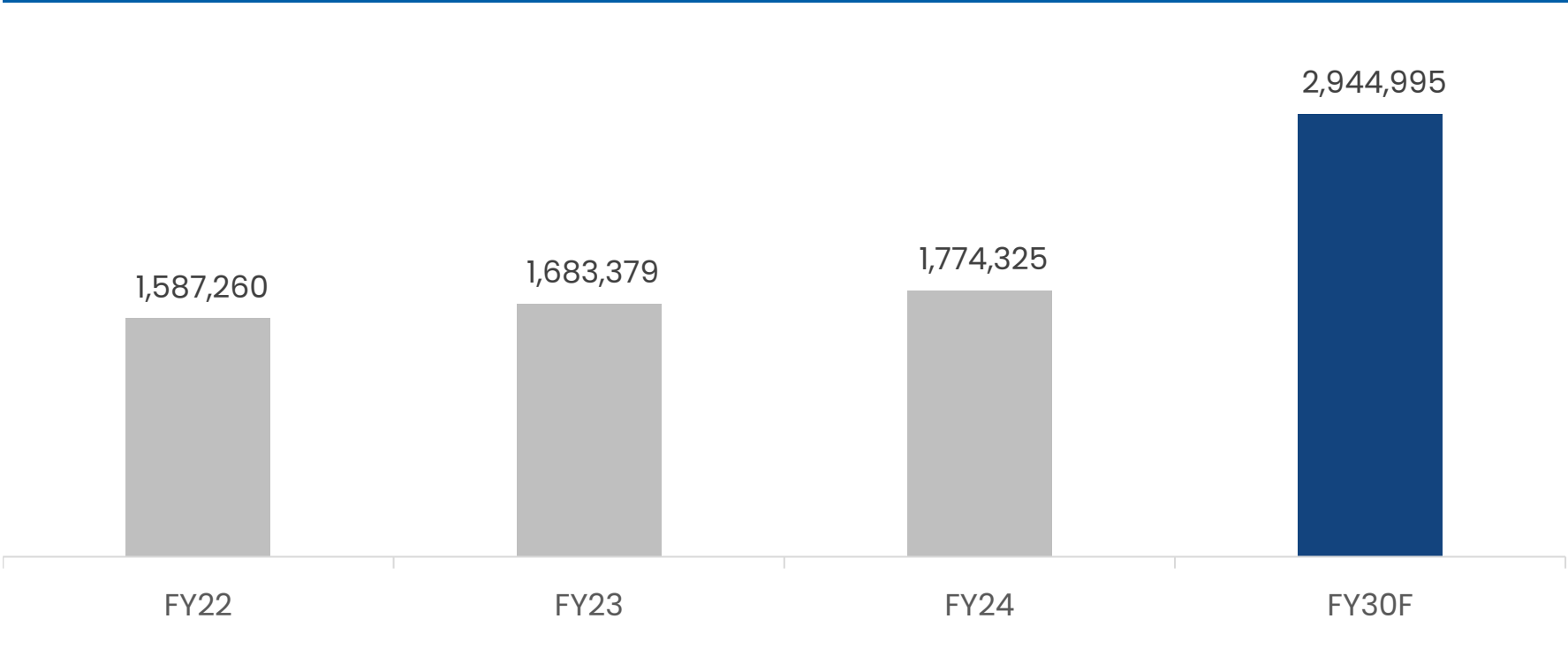
- Large-scale solar and wind capacity additions
- Dedicated transmission infrastructure for renewable evacuation
- Growing need for high-performance MV/HV cables to support grid stability



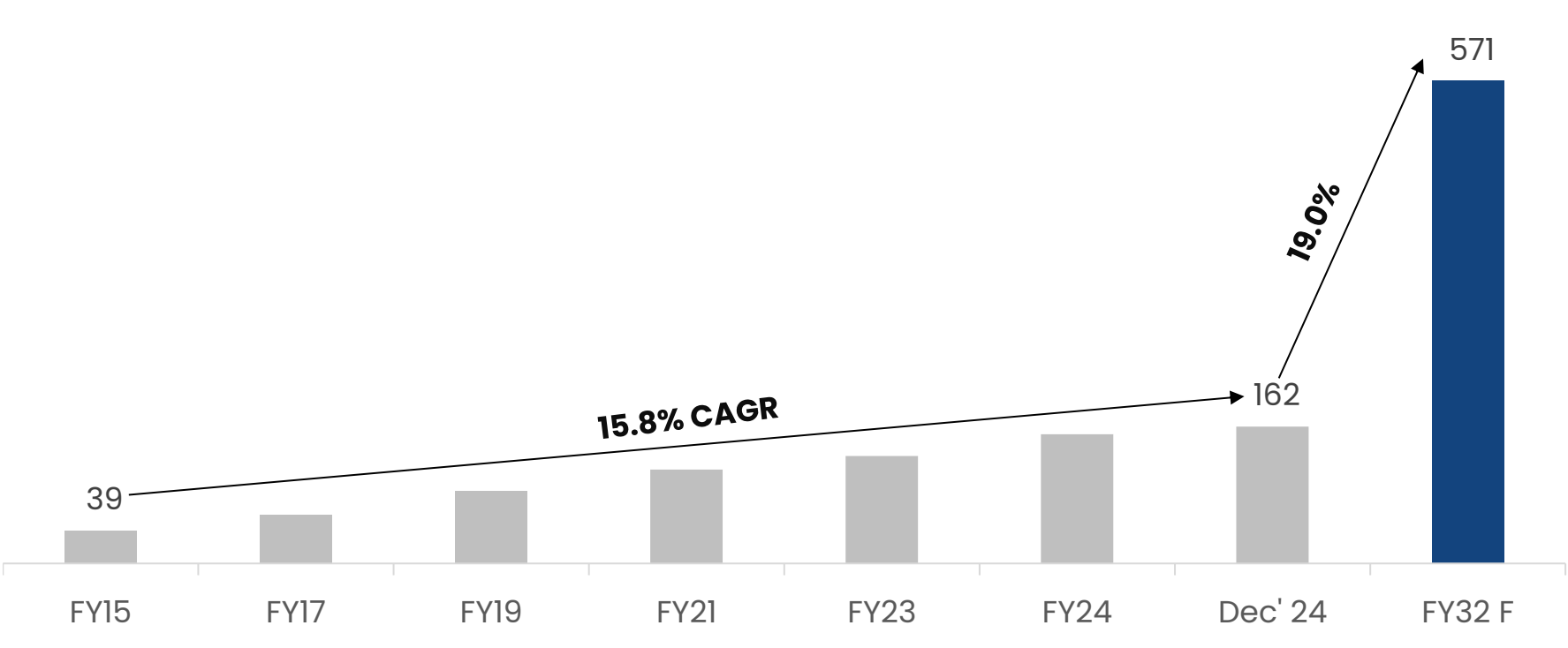
Cross-border power and energy security

- Increasing power exchange with neighboring countries
- Development of regional grid connectivity
- Requirement for high-capacity transmission infrastructure

India transmission and distribution substation capacity in MVA



Total renewable capacity in GW



Source: CEA, National Electricity Plan-Volume 2

Structural demand tailwinds driving multi-year growth in Indian cables (2/3)



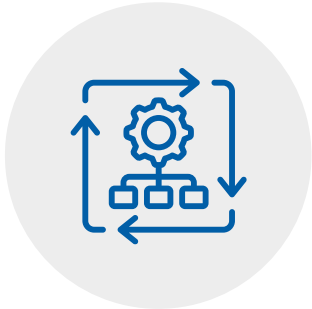
Infrastructure and real estate expansion

- Continued build-out across roads, railways, ports, and urban infrastructure
- Strong growth in residential and commercial real estate
- Rising demand for safe, fire-resistant, and energy-efficient cabling solutions



Urbanization and premiumization of consumption

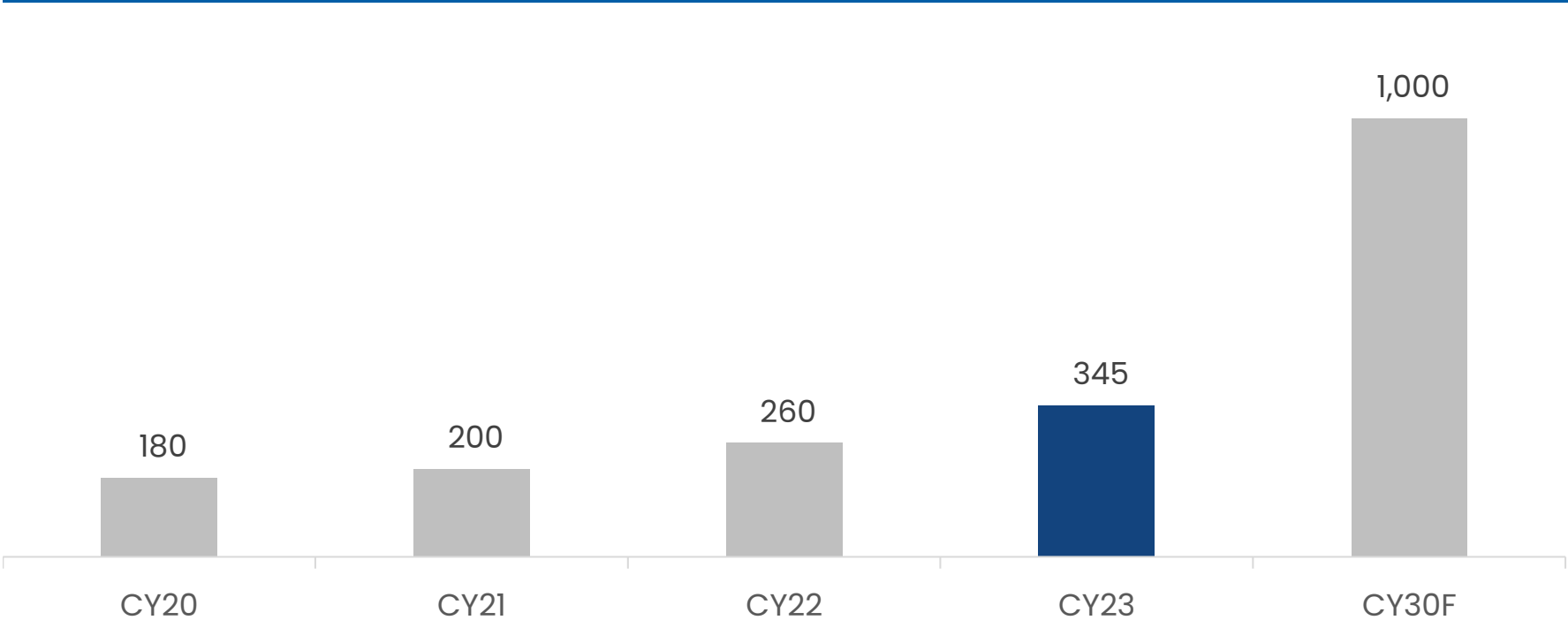
- Increasing urban population driving higher standards in electrical infrastructure
- Shift toward PVC insulated copper wires and higher-spec products
- Greater focus on safety, durability, and long-term performance



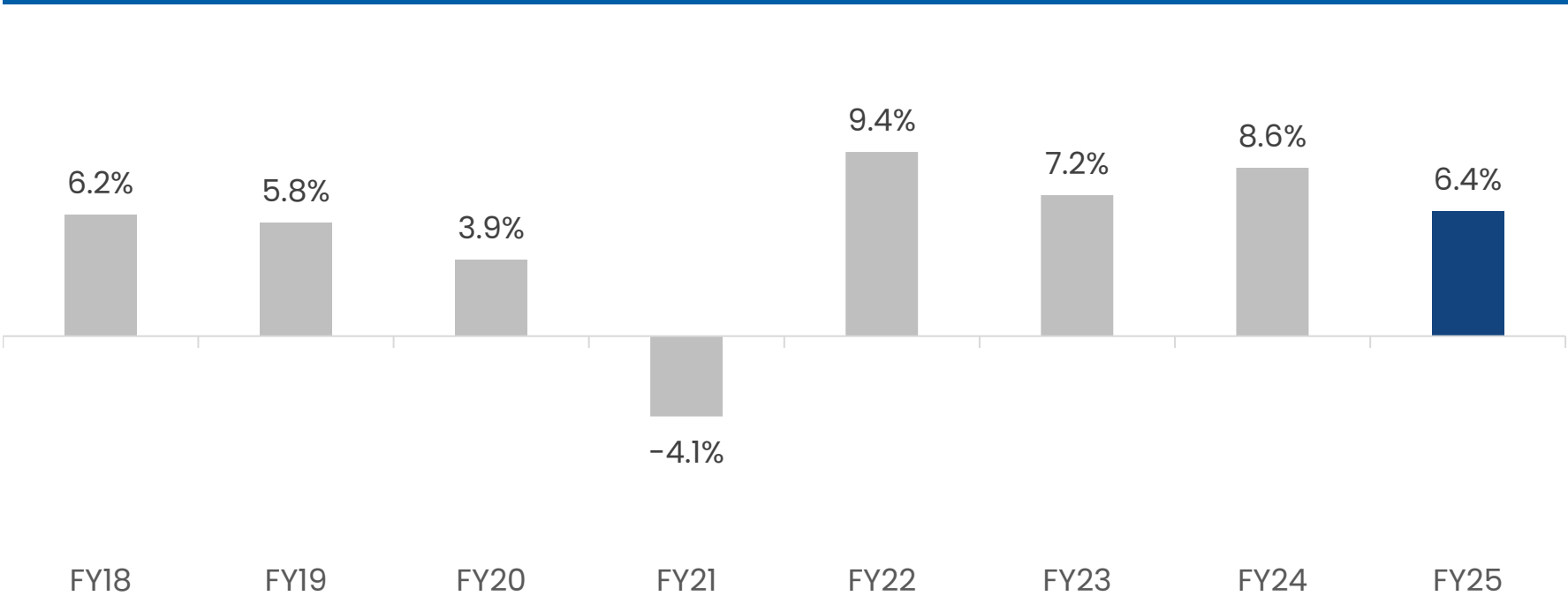
Industrialization and automation

- Growth in manufacturing and industrial capex
- Rising adoption of automation systems requiring precision cabling
- Increasing demand for screened control cables in EMI-sensitive environments

India real estate market in USD billion



India real estate market growth rate



Source: Knight Frank, Ken research analysis

Structural demand tailwinds driving multi-year growth in Indian cables (3/3)



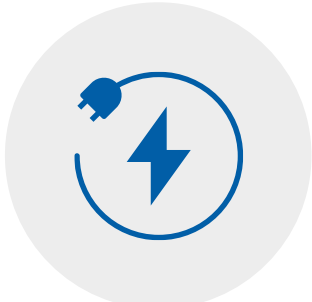
Digital and data infrastructure

- Expansion of data centers, cloud infrastructure, and telecom networks
- 5G rollout and rural broadband penetration
- Strong demand for both power and communication cables



Railways and transport electrification

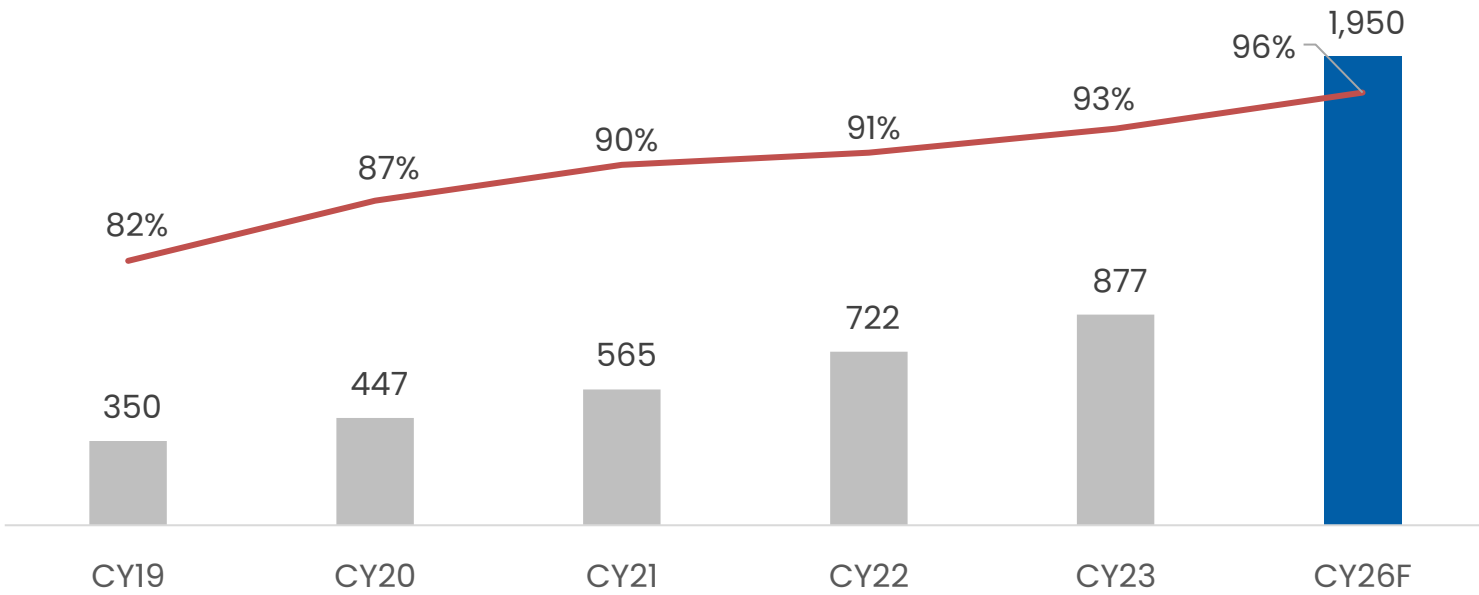
- Railway electrification, metro expansion, and high-speed rail projects
- Deployment of signaling, safety, and station infrastructure
- Demand across LV, MV, and specialized cables



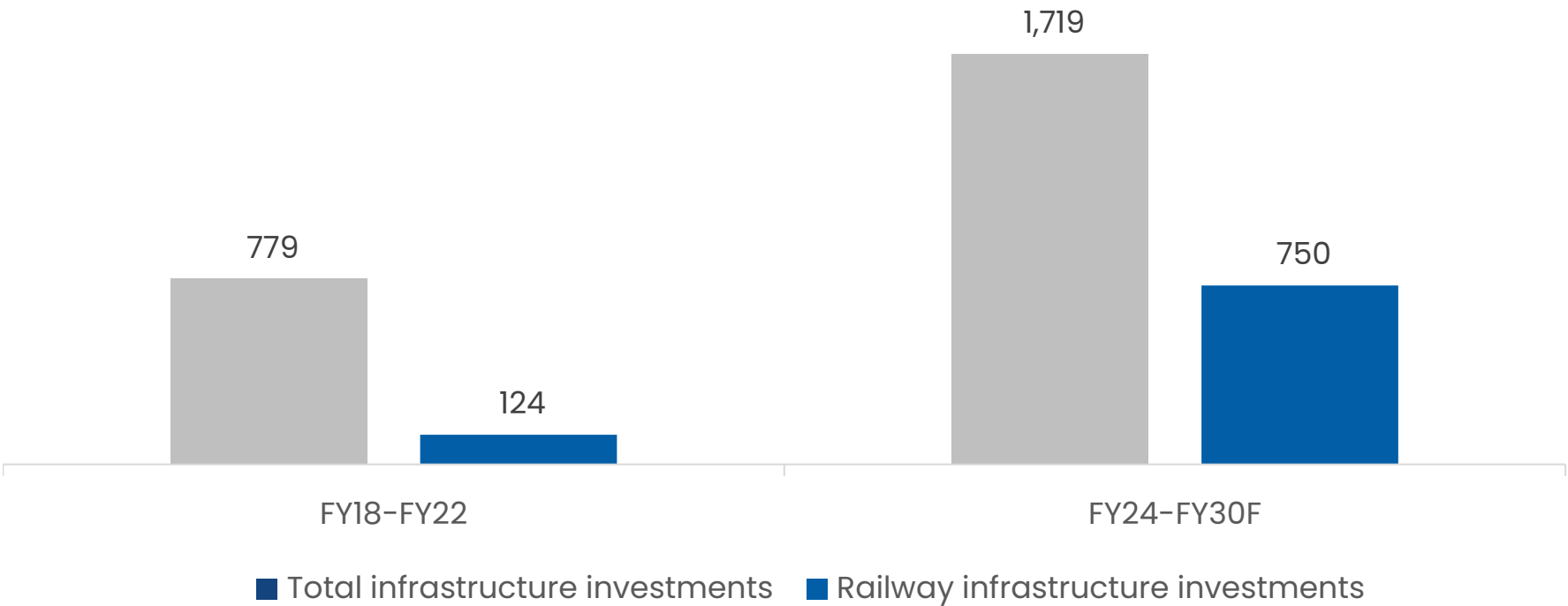
Electric mobility ecosystem

- Scale-up of EV charging infrastructure
- Need for high-load, safety-critical cables
- Early-stage but structurally growing demand segment

India data center capacity in megawatt and capacity utilization in %



Indian railways vs total infrastructure investments (USD billions)



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