



PRICOL LIMITED (Formerly Pricol Pune Limited)
Passion to Excel

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CIN: U34200TZ2011PL0022184

PL/SEC/TGT/2016-17/164
Wednesday, 23rd November 2016

* CUSTOMERS * EMPLOYEES * SHAREHOLDERS * SUPPLIERS

Listing Department BSE Limited 1 st Floor, New Trading Ring Rotunda Building, P J Towers Dalal Street, Fort Mumbai - 400001	Listing Department National Stock Exchange of India Limited "Exchange Plaza", C-1, Block G Bandra-Kurla Complex Bandra (E) Mumbai - 400051
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Dear Sir,

Sub: Record date

We would like to inform you that the Committee of Board of Directors of Pricol Limited (formerly known as Pricol Pune Limited) has **fixed Tuesday, 6th December 2016 as the Record Date** for determining the Shareholders of erstwhile Pricol Limited who will be entitled to be allotted equity shares in Pricol Limited (Formerly known as Pricol Pune Limited) pursuant to the scheme of amalgamation of Pricol Limited with Pricol Pune Limited approved by the Hon'ble High Court, Madras vide its order dated 6th October 2016. A copy of the Order is enclosed.

The Company shall issue and allot to each shareholder of the erstwhile Pricol Limited whose name is recorded in the register of members of each of erstwhile Pricol Limited on the **Record Date 6th December 2016** in the following ratio ("Share Exchange Ratio"):

1 (One) fully paid up equity shares of Re 1 (One) each of Pricol Limited (formerly known as Pricol Pune Limited) for every 1 (One) fully paid equity share of Re 1 (One) each held by such shareholder in erstwhile Pricol Limited.

It is clarified that since the issue of shares to the shareholders of the erstwhile Pricol Limited in the Company shall be equal to the number of shares held by them in the erstwhile Pricol Limited as on the Record Date and the entire share capital of the Company held by the erstwhile Company and its nominees shall stand cancelled under this Scheme.

Pursuant to Amalgamation, the shareholding of Pricol Limited (formerly Pricol Pune Limited) shall be the mirror image of erstwhile Pricol Limited's shareholding pattern.

There is no change in shareholding of erstwhile Pricol Limited's shareholders.

Further on allotment, the equity shares will be listed on BSE Ltd & National Stock Exchange of India Ltd pursuant to the order dated 6th October 2016 issued by Hon'ble High Court, Madras approving the scheme of amalgamation of Pricol Limited with Pricol Pune Limited in due course.

Securities and Exchange Board of India approved the scheme of amalgamation vide its letter dated 10th November 2016.

This is for your information and records.

Thank you

Yours faithfully

(T.G.Thamizhanban)
Company Secretary

