



**PRICOL LIMITED**

*Passion to Excel*

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connect@pricol.com

pricol.com

CIN: L34200TZ2011PLC022194

CUSTOMERS EMPLOYEES SHAREHOLDERS SUPPLIERS

PL/SEC/TGT/2026-2027/065

Friday, 31<sup>st</sup> July 2026

|                                                                                                                                                                                          |                                                                                                                                                                                                 |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Listing Department<br><b>National Stock Exchange of India Limited</b><br>“Exchange Plaza’, C-1, Block G<br>Bandra-Kurla Complex,<br>Bandra (E), Mumbai - 400051<br>Scrip Code: PRICOLLTD | Corporate Relationship Department<br><b>BSE Limited</b><br>1 <sup>st</sup> Floor, New Trading Ring<br>Rotunda Building, P J Towers,<br>Dalal Street, Fort, Mumbai 400 001<br>Scrip Code: 540293 |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

Dear Sir,

Sub: **INVESTOR PRESENTATION**

Pursuant to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we herewith submit the presentation to be used for the **Investor Conference call** on the unaudited financial results for the quarter ended 30<sup>th</sup> June 2026, **to be held today (31<sup>st</sup> July, 2026) at 04:00 PM (IST)**.

This is for your information and records.

Thanking you

Yours faithfully,  
For Pricol Limited

T.G.Thamizhanban  
Company Secretary  
ICSI M.No: F7897

Encl. As above





Q1 - FY27 | Earnings Presentation  
31-July-2026

# Disclaimer

The contents of this presentation are for informational purposes only and for the reader's personal non-commercial use. The contents are intended but not guaranteed to be correct complete or absolutely, accurate. This presentation also contains forward-looking statements based on the currently held beliefs and assumptions of the Management of the Company, which are expressed in good faith and in their opinion are reasonable.

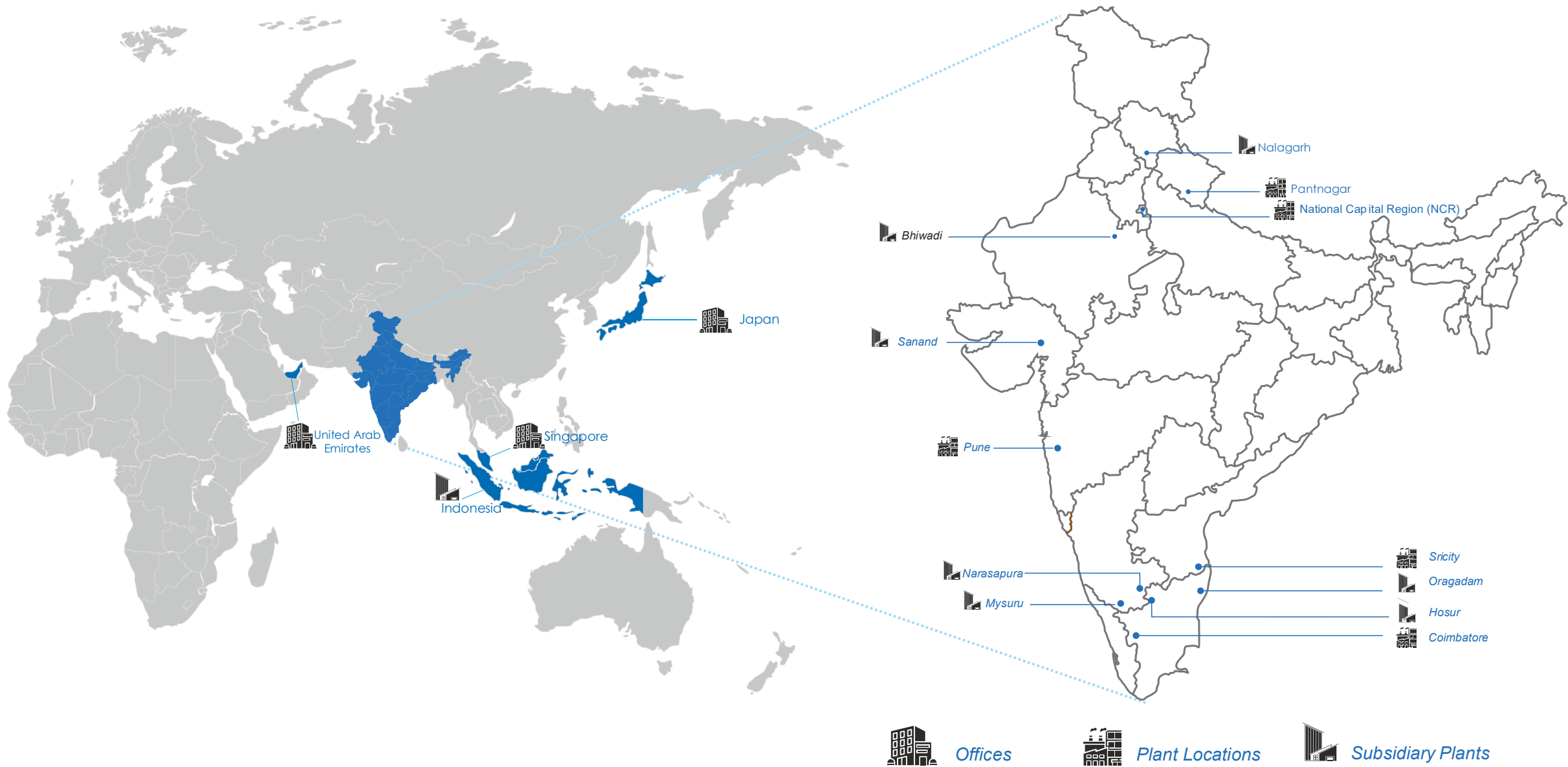
Forward looking statements involve known and unknown risks, contingencies, uncertainties, market conditions and other factors which may cause the actual results, financial condition, performance or achievements of the Company or industry results to differ materially from the results, financial condition, performance or achievements expressed or implied by such forward-looking statements. The Company disclaims any obligation or liability to any person for any loss or damage caused by errors or omissions whether arising from negligence, accident or any other cause.

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# Company Snapshot



# Our Presence



# Product Verticals

## A. Driver Information and Connected Vehicle Solutions

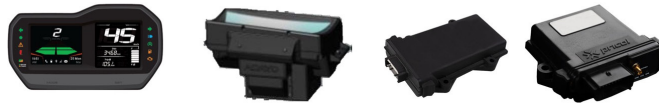


E-Cockpit



TFT Cluster

LCD Cluster



Hybrid Cluster  
(TFT + LCD)

Heads up  
Display (HUD)

Telematics



Reed Type  
Fuel Level Sensor

TFR Type  
Fuel Level Sensor



Battery Management System

## B. Actuation, Control and Fluid Management System



Electrical Oil  
Pump

Electrical Coolant  
Pump

Oil Pump



Disc Brake System



Electronic Switches

Coolant Pump



Clutch Lever

Throttle

Brake Lever



Cabin Tilt  
System

Fuel Pump  
Module

Electronic  
Purge Valve

## C. Precision Products



Body Panel

Front Fender

Front Panel



Battery Cell  
Holder



Utility Box



Frame cover



DashBoard Assembly



Roof Rack

Radiator Grill



Garnish with DAB



DAB Cover



Dash Board



Windshield



Front Finisher



Fuel Tank



Air duct

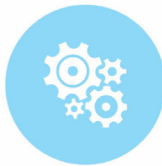


Garnish



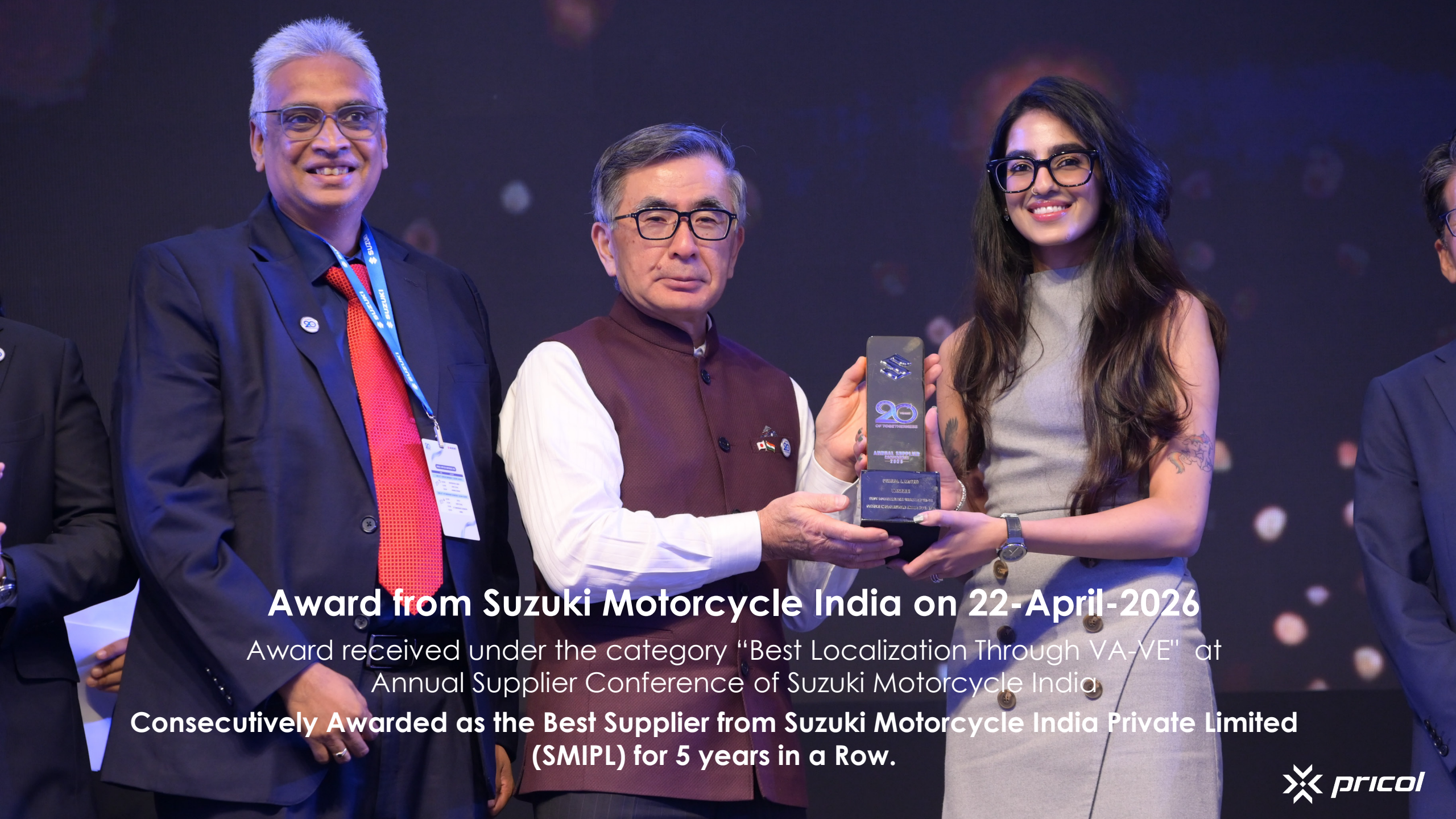
Decorating

# Our Major Customers



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# Key Highlights



## **Award from Suzuki Motorcycle India on 22-April-2026**

Award received under the category "Best Localization Through VA-VE" at Annual Supplier Conference of Suzuki Motorcycle India

**Consecutively Awarded as the Best Supplier from Suzuki Motorcycle India Private Limited (SMIPL) for 5 years in a Row.**



## **Award from Ashok Leyland on 13-May-2026**

Pricol has been honoured with the "Winner Award – Champions of ESG FY27" by Ashok Leyland of our steadfast commitment to Environmental, Social, and Governance (ESG) excellence.

# Select New Product Launches

# Q1 FY27 Product Launch

Hero MotoCorp

XOOM 125



LCD Cluster

# Q1 FY27 Product Launch

TATA Motors

TIAGO



LCD Cluster

# Q1 FY27 Product Launch

FORCE MOTORS

URBANIA



TFT Cluster

# Financial Overview

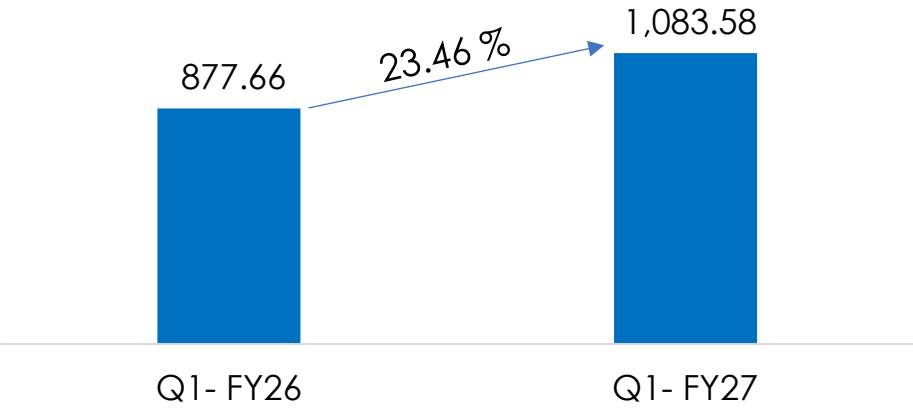
Q1-FY27 Financial Performance

|                         |                   |               |
|-------------------------|-------------------|---------------|
| Revenue from Operations | EBITDA            | EBITDA Margin |
| INR 1,083.58 Crores     | INR 123.69 Crores | 11.41 %       |
| PAT                     | PAT Margin        | EPS (Basic)   |
| INR 67.02 Crores        | 6.19 %            | INR 5.50      |

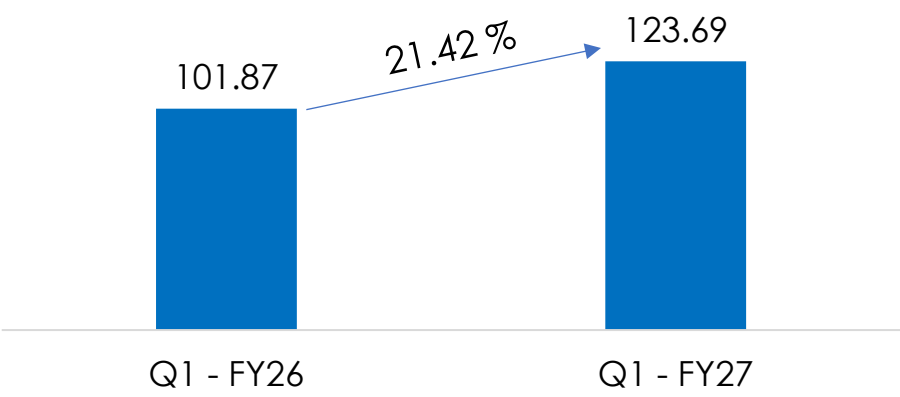
# Financial Performance (Consolidated)

Value(INR) in Crores

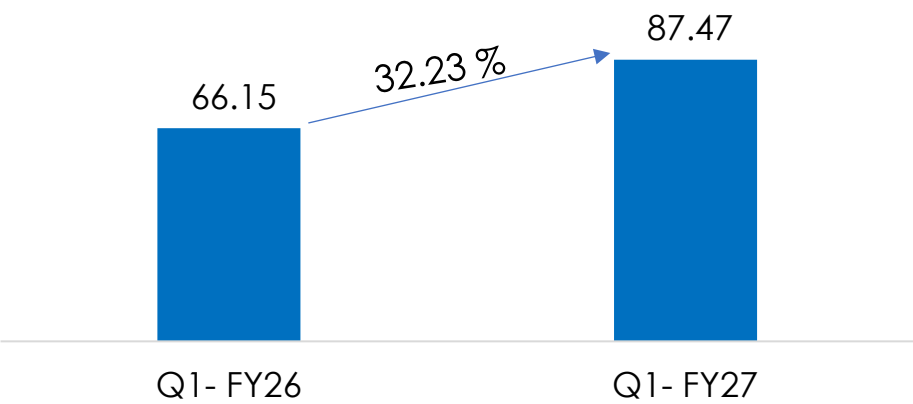
Q1 FY27 - Revenue from Operation



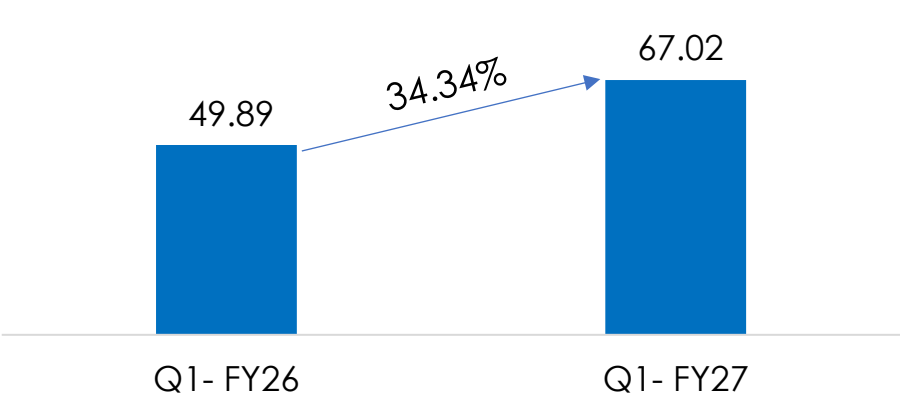
Q1 FY27 - EBITDA



Q1 FY27 - PBT



Q1 FY27 - PAT



# Quarterly Income Statement (Consolidated)

Value(INR) in Crores

| Particulars                            | Q1 FY26       | Q1 FY27         |
|----------------------------------------|---------------|-----------------|
| <b>Revenue from Operations</b>         | <b>877.66</b> | <b>1,083.58</b> |
| Other Operational Revenue              | 17.68         | 21.86           |
| Other Revenue                          | 2.25          | 2.42            |
| <b>Total Income</b>                    | <b>897.59</b> | <b>1,107.86</b> |
| Total Expenses                         | 796.37        | 981.03          |
| Depreciation and amortisation expense  | 28.65         | 31.84           |
| Finance costs                          | 6.42          | 7.52            |
| <b>Profit Before Tax (PBT)</b>         | <b>66.15</b>  | <b>87.47</b>    |
| Tax                                    | (16.26)       | (20.45)         |
| <b>Profit After Tax (PAT)</b>          | <b>49.89</b>  | <b>67.02</b>    |
| Other Comprehensive Income (After Tax) | 0.80          | (3.05)          |
| <b>Total Comprehensive Income</b>      | <b>50.69</b>  | <b>63.97</b>    |
| Basic EPS (INR)*                       | 4.09          | 5.50            |

\*Not Annualised for Period

## Historical Income Statement (Consolidated)

Value(INR) in Crores

| Particulars                            | FY25            | FY26            | Q1 FY27         |
|----------------------------------------|-----------------|-----------------|-----------------|
| <b>Revenue from Operations</b>         | <b>2,620.91</b> | <b>3,963.85</b> | <b>1,083.58</b> |
| Other Operational Revenue              | 71.01           | 76.95           | 21.86           |
| Other Revenue                          | 16.64           | 11.57           | 2.42            |
| <b>Total Income</b>                    | <b>2,708.56</b> | <b>4,052.37</b> | <b>1,107.86</b> |
| Total Expenses                         | 2,379.03        | 3,571.43        | 981.03          |
| Depreciation and amortisation expense  | 89.75           | 119.96          | 31.84           |
| Finance costs                          | 13.17           | 30.04           | 7.52            |
| <b>Profit Before Tax (PBT)</b>         | <b>226.61</b>   | <b>330.94</b>   | <b>87.47</b>    |
| Tax                                    | 59.58           | 80.14           | (20.45)         |
| <b>Profit After Tax (PAT)</b>          | <b>167.03</b>   | <b>250.80</b>   | <b>67.02</b>    |
| Other Comprehensive Income (After Tax) | 3.73            | 12.44           | (3.05)          |
| <b>Total Comprehensive Income</b>      | <b>170.76</b>   | <b>263.24</b>   | <b>63.97</b>    |
| Basic EPS (INR)                        | 13.70           | 20.57           | 5.50            |

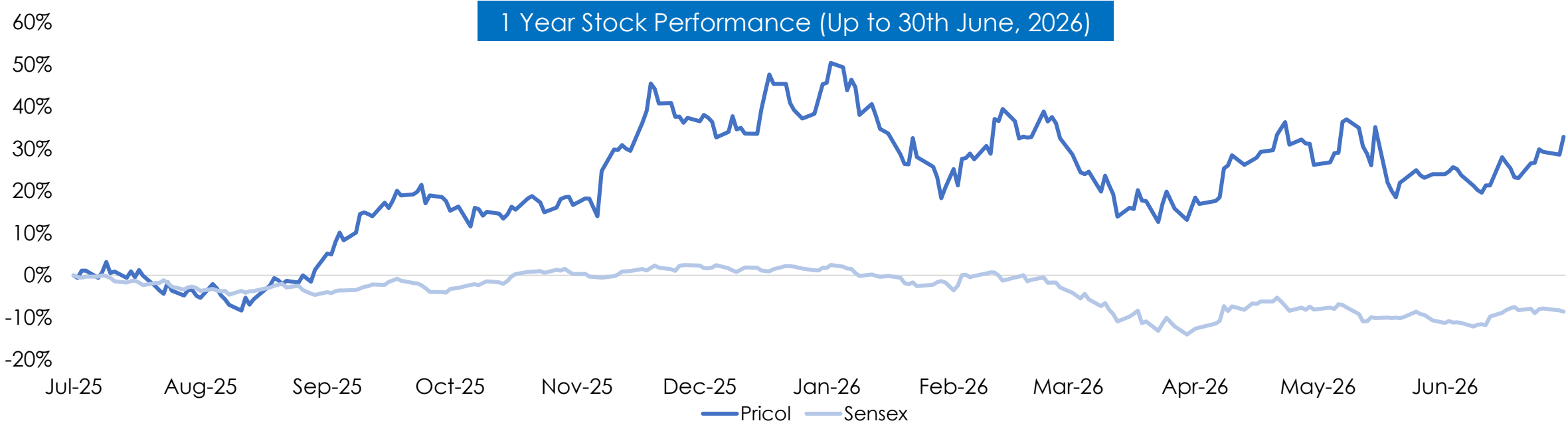
## Historical Balance Sheet (Consolidated)

Value(INR) in Crores

| Equity and Liabilities               | FY25            | FY26            |
|--------------------------------------|-----------------|-----------------|
| <b>Shareholders Fund</b>             |                 |                 |
| Share Capital                        | 12.19           | 12.19           |
| Other Equity                         | 1,003.84        | 1,242.70        |
| <b>Total Equity</b>                  | <b>1,016.03</b> | <b>1,254.89</b> |
| <b>Non-Current Liabilities</b>       |                 |                 |
| Long Term borrowings                 | 67.81           | 97.16           |
| Lease Liabilities                    | 4.94            | 11.40           |
| Other Financial Liabilities          | 1.00            | 0.96            |
| Long term provisions                 | 15.47           | 12.00           |
| Deferred tax liabilities (Net)       | 30.15           | 24.83           |
| Other Non-Current Liabilities        | 4.48            | 3.76            |
| <b>Total Non-Current Liabilities</b> | <b>123.85</b>   | <b>150.11</b>   |
| <b>Current Liabilities</b>           |                 |                 |
| Short Term Borrowings                | 200.83          | 265.76          |
| Lease Liabilities                    | 5.27            | 4.84            |
| Trade payables                       | 379.88          | 546.23          |
| Other Financial Liabilities          | 79.35           | 108.33          |
| Other Current Liabilities            | 51.68           | 42.13           |
| Short Term Provisions                | 30.69           | 43.40           |
| Current Tax Liabilities (Net)        | 61.78           | 59.61           |
| <b>Total Current Liabilities</b>     | <b>809.48</b>   | <b>1,070.30</b> |
| <b>Total</b>                         | <b>1,949.36</b> | <b>2,475.30</b> |

| Assets                              | FY25            | FY26            |
|-------------------------------------|-----------------|-----------------|
| <b>Non-Current Assets</b>           |                 |                 |
| <b>Fixed Assets</b>                 |                 |                 |
| Property, Plant & Equipment         | 706.52          | 860.08          |
| Right of use assets                 | 26.35           | 73.05           |
| Capital work in progress            | 69.90           | 111.50          |
| Investment Property                 | 6.42            | 6.16            |
| Goodwill                            | 51.72           | 41.79           |
| Other Intangible assets             | 79.90           | 63.69           |
| Intangible Assets under Development | 0.47            | 0.06            |
| Investments                         | 7.14            | 7.38            |
| Other Financial Assets              | 8.36            | 9.40            |
| Non-Current Tax Assets (Net)        | 2.88            | 1.56            |
| Other Non-Current Assets            | 9.20            | 8.15            |
| Deferred Tax Assets (Net)           | 0.21            | 0.26            |
| <b>Total Non-Current Assets</b>     | <b>969.07</b>   | <b>1,183.08</b> |
| <b>Current Assets</b>               |                 |                 |
| Inventories                         | 362.63          | 539.33          |
| Trade Receivables                   | 472.74          | 577.80          |
| Cash and Cash Equivalents           | 101.08          | 117.90          |
| Other Bank Balances                 | 0.95            | 1.00            |
| Investments                         | 6.94            | 6.86            |
| Other Financial Assets              | 1.35            | 2.13            |
| Other Current Assets                | 34.60           | 47.20           |
| <b>Total Current Assets</b>         | <b>980.29</b>   | <b>1,292.22</b> |
| <b>Total</b>                        | <b>1,949.36</b> | <b>2,475.30</b> |

# Capital Market Data



| Price Data (As on 30 <sup>th</sup> June, 2026) | INR           | Shareholding Pattern (As on 30 <sup>th</sup> June, 2026)                            |
|------------------------------------------------|---------------|-------------------------------------------------------------------------------------|
| Face Value                                     | 1.00          | <p>Promoter, 38.51%</p> <p>Public, 35.75%</p> <p>DII, 11.79%</p> <p>FII, 13.95%</p> |
| Closing Value                                  | 603.00        |                                                                                     |
| High Price/Low Price                           | 694.95/415.25 |                                                                                     |
| Total Volume ('000)                            | 664.36        |                                                                                     |
| Equity Shareholder Outstanding (Crores)        | 12.19         |                                                                                     |
| Market Cap (Crores)                            | 7,349.45      |                                                                                     |



#### **Investor Relations**

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Tel: +91-22-4903-9500

#### **Company Secretary & Compliance Officer**

**Details:** Mr. T.G Thamizhanban  
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Tel: +91 42-2433-6238