PRICOL LIMITED
Passion to Excel

109, Race Course,
Coimbatore-641 018, India

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connect@pricol.com
pricol.com

CIN: L34200TZ2011PLC022194

CUSTOMERS EMPLOYEES SHAREHOLDERS SUPPLIERS

PL/SEC/TGT/2026-2027/110 Thursday, 5th November 2026

Listing Department **National Stock Exchange of India Limited** "Exchange Plaza', C-1, Block G Bandra-Kurla Complex, Bandra (E), Mumbai - 400051	Corporate Relationship Department **BSE Limited** 1st Floor, New Trading Ring Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai 400 001
Scrip Code: PRICOLLTD	Scrip Code: 540293

Dear Sir,

Sub: **INVESTOR PRESENTATION**

Pursuant to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we herewith submit the presentation to be used for the **Investor Conference call** on the unaudited financial results for the quarter and half year ended 30th September 2026, **to be held today (5th November 2026) at 04:00 PM (IST)**.

This is for your information and records.

Thanking you

Yours faithfully,
For Pricol Limited

T G THAMIZHANBAN

Digitally signed by T G THAMIZHANBAN
Date: 2026.11.05 12:05:16 +05'30'

T.G.Thamizhanban
Company Secretary
ICSI M.No: F7897

Encl. As above

ISO 14001 ISO 45001 BUREAU VERITAS Certification
UKAS ENVIRONMENTAL MANAGEMENT 008
IATF 16949 BUREAU VERITAS Certification

Q2 - FY27 | Earnings Presentation

05-Nov-2026

Disclaimer

The contents of this presentation are for informational purposes only and for the reader's personal non-commercial use. The contents are intended but not guaranteed to be correct compete or absolutely, accurate. This presentation also contains forward-looking statements based on the currently held beliefs and assumptions of the Management of the Company, which are expressed in good faith and in their opinion are reasonable.

Forward looking statements involve known and unknown risks, contingencies, uncertainties, market conditions and other factors which may cause the actual results, financial condition, performance or achievements of the Company or industry results to differ materially from the results, financial condition, performance or achievements expressed or implied by such forward-looking statements. The Company disclaims any obligation or liability to any person for any loss or damage caused by errors or omissions whether arising from negligence, accident or any other cause.

Recipients of this presentation are not to construe its contents or any prior or subsequent communications from or with the Company or its representatives as investment advice. In addition, this presentation does not purport to be all inclusive or to contain all the information that may be required to make a full analysis of the Company and of the relevance and adequacy of the information and should make such other investigations as they deem necessary.

Company Snapshot

1975
Commenced operations in Coimbatore, INDIA.

470 +
Product & Process Engineers

IATF 16949:2016, ISO14001:2015, ISO 45001:2018, ISO/IEC 17025:2017 and ISO/IEC 27001:2022
(Obtained ISO 9001 in the year 1993)

10,000 +
Employees
(Including Subsidiaries)

2
Technology Centers
(~ 4.5% of Total revenue spent on R&D)

40,523.70 INR Million
(426.56) USD Million
FY26 Consolidated Total Income

16
Manufacturing Plants
(Including Subsidiaries)

5
Presence in
India, Indonesia, Singapore, Japan and Dubai.

Top 100
Industrial Innovation Awards 2025
Awarded by CII

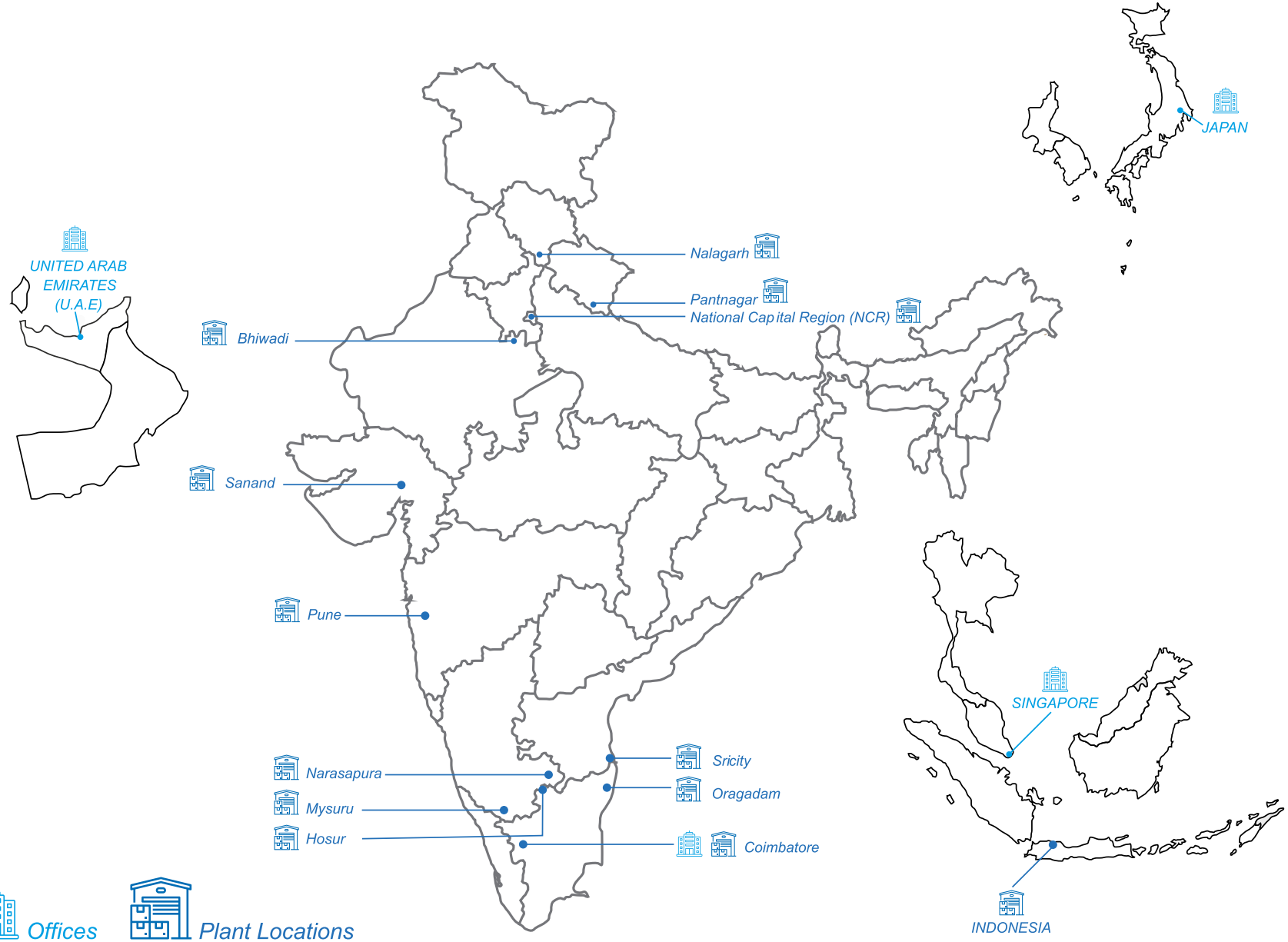
6
Key Strategic Partnerships

17
Countries Direct OEM Supplies

100%
Energy Consumption via Renewable Sources.
(Excluding Diesel Generator)

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Our Presence



Product Verticals

A. Driver Information and Connected Vehicle Solutions



E-Cockpit



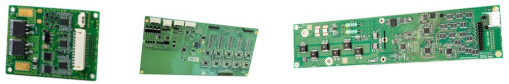
TFT Cluster LCD Cluster



Hybrid Cluster (TFT + LCD) Heads up Display (HUD) Telematics



Reed Type Fuel Level Sensor TFR Type Fuel Level Sensor



Battery Management System

B. Actuation, Control and Fluid Management System



Electrical Oil Pump Electrical Coolant Pump Oil Pump



Disc Brake System



Electronic Switches Coolant Pump



Clutch Lever Throttle Brake Lever



Cabin Tilt System Fuel Pump Module Electronic Purge Valve

C. Precision Products



Body Panel Front Fender Front Panel



Battery Cell Holder Utility Box Frame cover



DashBoard Assembly Roof Rack Radiator Grill



Garnish with DAB DAB Cover Dash Board



Windshield Front Finisher Fuel Tank



Airduct Garnish Decoring

Our Major Customers

Two Wheeler

BAJAJ, BMW, DUCATI, Harley-Davidson, Hero, Honda, Indian Motorcycle, Moto Guzzi, Motori Minarelli, Kawasaki, KTM, Piaggio, Royal Enfield, Suzuki, TVS, Triumph, Victory, Yamaha

Passenger Vehicles

Direct: TATA, Maruti Suzuki, PSA Groupe, Renault Nissan

In-direct: Honda, Hyundai, Kia, Mahindra Rise, Mitsubishi, Toyota

EV

Ather, Atumobile, Battre, Gaura Electric, hop, Hero Electric The smart move, Lectrix, Montra, Numeros Motors, Okinawa Power the Change, Quantum Energy Partners, River, Raptee.EV, Roots, Simple, Switch, Sun Mobility, Tork Motors, Ultraviolette

Industrial & Others

Autoliv, Continental, Denso, Deutz, Delphi, Generac, Greaves Since 1859, Hanon Systems, Hyundai Mobis, Mann+Hummel, Kohler, Kirloskar, Polaris, Seoyon E-Hwa

Commercial Vehicle

Ashok Leyland, Daimler, Force Motors, Mahindra Rise, Swaraj Mazda, Tata, VE Commercial Vehicles (A Volvo Group and Eicher Motors Joint Venture)

Off-road vehicles

CAT, Doosan, Hyundai Construction Equipment, JCB, Kubota Escorts Kubota Limited, Tata Hitachi, Terex

Tractors

CNH Industrial, Kubota, Mahindra, Indo Farm, Preet, Sonalika International, Swaraj, Same, TAFE, TMTL, VST Tillers Tractors Ltd.

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Key Highlights



ET Edge Iconic Brands of India 2026 Award on 24-Sep-2026

Times Group (ET Edge) awarded Pricol as one of the "Iconic Brands of India 2026" award as a part of Iconic award 2026



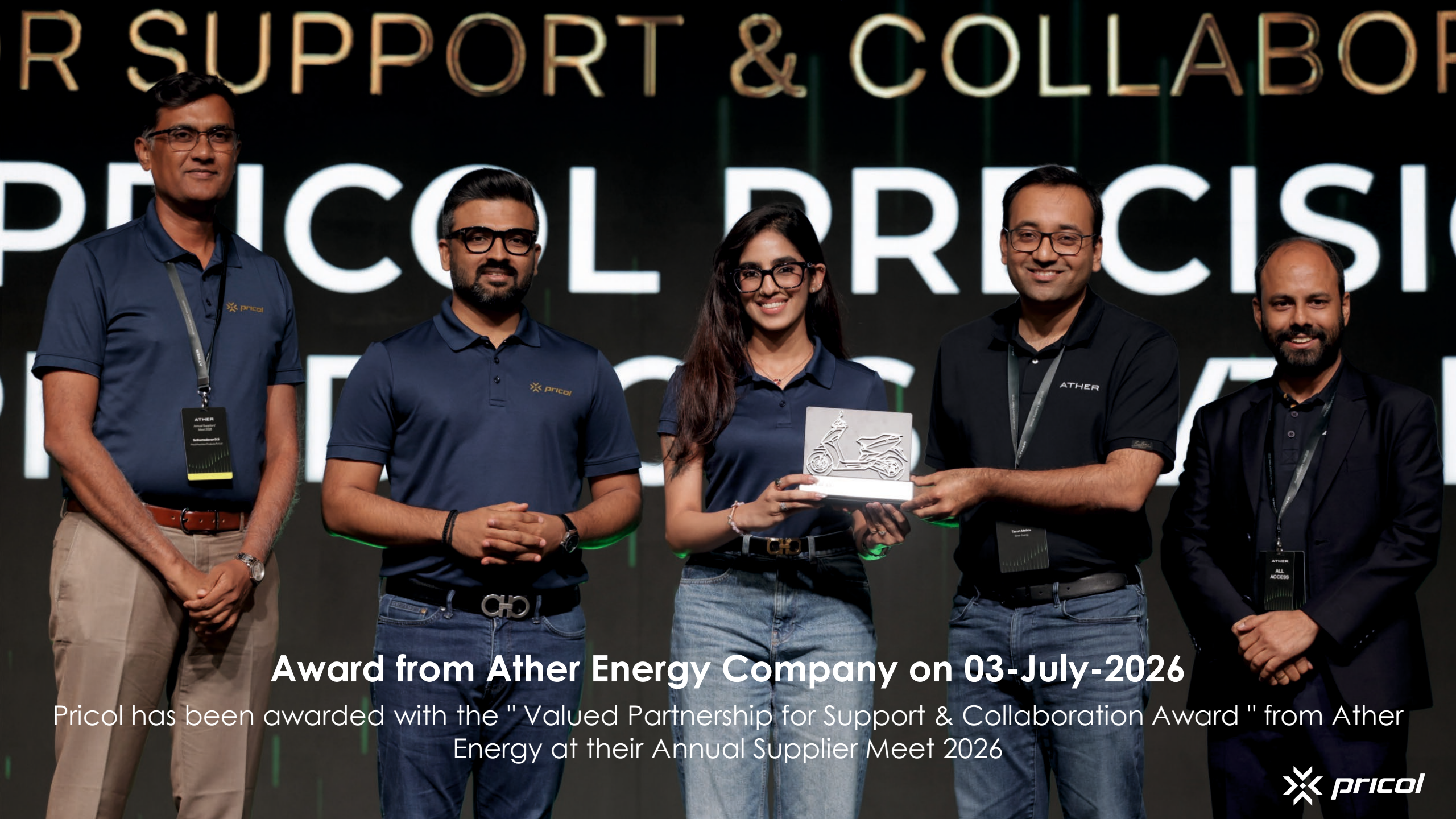
Award from TVS Motor Company on 31-July-2026

Pricol has been awarded with the " Best Production Ramp-Up Support Award " from TVS Motor Company



Award from from Komatsu India Pvt Ltd on 24-July-2026

Pricol has been awarded with the "Excellence in Indigenous Design & Parts Development" for FY 2025-26 by Komatsu India Pvt Ltd.



Award from Ather Energy Company on 03-July-2026

Pricol has been awarded with the " Valued Partnership for Support & Collaboration Award " from Ather Energy at their Annual Supplier Meet 2026

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Select New Product Launches

Q2 FY27 Product Launch

Bajaj Auto

Pulsar NS400





5” TFT Cluster

First in India with 80% screen mirroring

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Q2 FY27 Product Launch

Bajaj Auto

Pulsar N160 4V





5” TFT Cluster

First in India with 80% screen mirroring

Q2 FY27 Product Launch

Bajaj Auto

Pulsar New 150





5” TFT Cluster

Q2 FY27 Product Launch

Bajaj Auto

Pulsar New 125





5” TFT Cluster

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Financial Overview

Key Financial Highlights (Consolidated)

Q2-FY27 Financial Performance

Revenue from Operations	EBITDA	EBITDA Margin
INR 1,334.02 Crs	INR 157.73 Crs	11.82 %
PAT	**PAT Margin**	**EPS (Basic)**
INR 85.21 Crs	6.39 %	INR 6.99

H1-FY27 Financial Performance

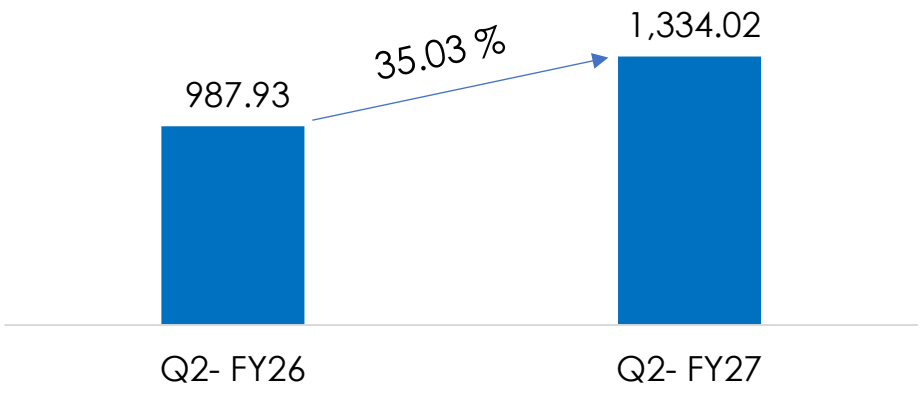
Revenue from Operations	EBITDA	EBITDA Margin
INR 2,417.60 Crs	INR 281.42 Crs	11.64 %
PAT	**PAT Margin**	**EPS (Basic)**
INR 152.23 Crs	6.30 %	INR 12.49

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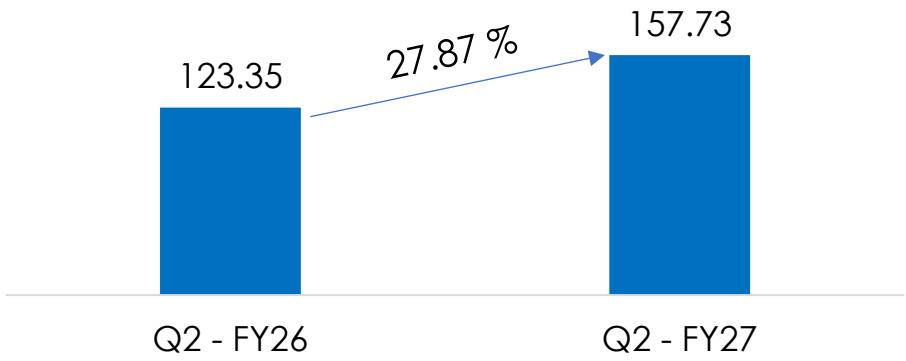
Financial Performance (Consolidated)

Value(INR) in Crores

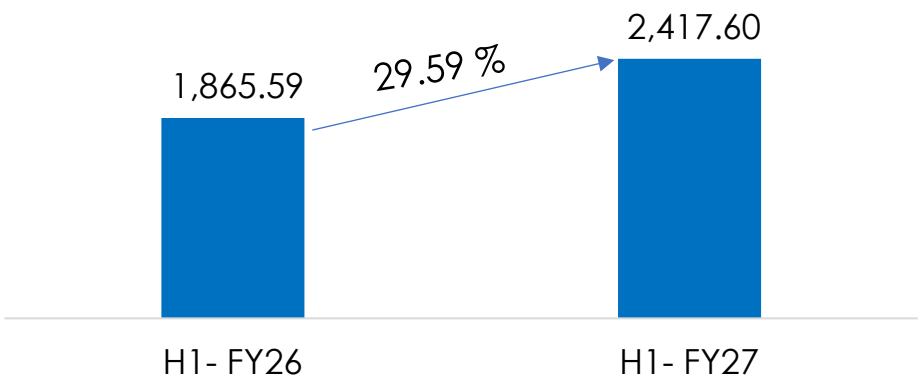
Q2 FY27 - Revenue from Operation



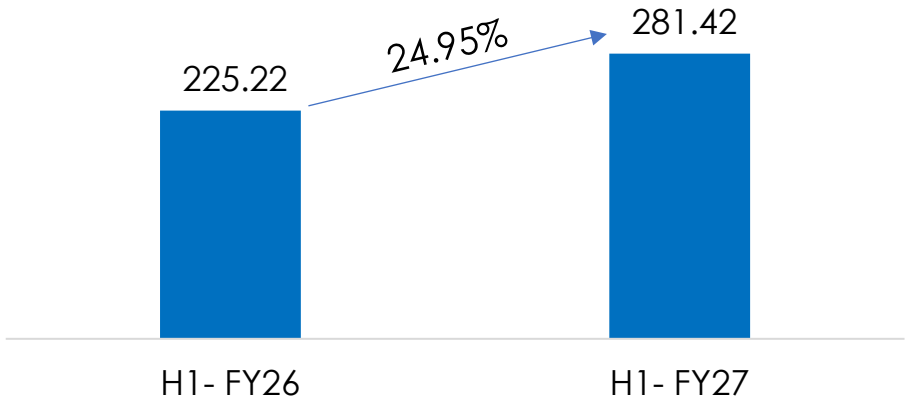
Q2 FY27 - EBITDA



H1 FY27 - Revenue from Operation



H1 FY27 - EBITDA



Quarterly Income Statement (Consolidated)

Value(INR) in Crores

Particulars	Q2 FY26	Q2 FY27
Revenue from Operations	**987.93**	**1,334.02**
Other Operational Revenue	18.93	22.30
Other Revenue	3.37	3.14
Total Income	**1,010.23**	**1,359.46**
Total Expenses	888.86	1,203.78
Depreciation and amortisation expense	30.03	33.91
Finance costs	6.79	9.70
Profit Before Tax (PBT)	**84.55**	**112.07**
Tax	20.56	26.86
Profit After Tax (PAT)	**63.99**	**85.21**
Other Comprehensive Income (After Tax)	2.48	2.09
Total Comprehensive Income	**66.47**	**87.30**
Basic EPS (INR)*	5.25	6.99

*Not Annualised for Period

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Historical Income Statement (Consolidated)

Value(INR) in Crores

Particulars	FY25	FY26	H1 FY27
Revenue from Operations	**2,620.91**	**3,963.85**	**2,417.60**
Other Operational Revenue	71.01	76.95	44.16
Other Revenue	16.64	11.57	5.56
Total Income	**2,708.56**	**4,052.37**	**2,467.32**
Total Expenses	2,379.03	3,571.43	2,184.81
Depreciation and amortisation expense	89.75	119.96	65.75
Finance costs	13.17	30.04	17.22
Profit Before Tax (PBT)	**226.61**	**330.94**	**199.54**
Tax	59.58	80.14	47.31
Profit After Tax (PAT)	**167.03**	**250.80**	**152.23**
Other Comprehensive Income (After Tax)	3.73	12.44	(0.96)
Total Comprehensive Income	**170.76**	**263.24**	**151.27**
Basic EPS (INR)	13.70	20.57	12.49

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Historical Balance Sheet (Consolidated)

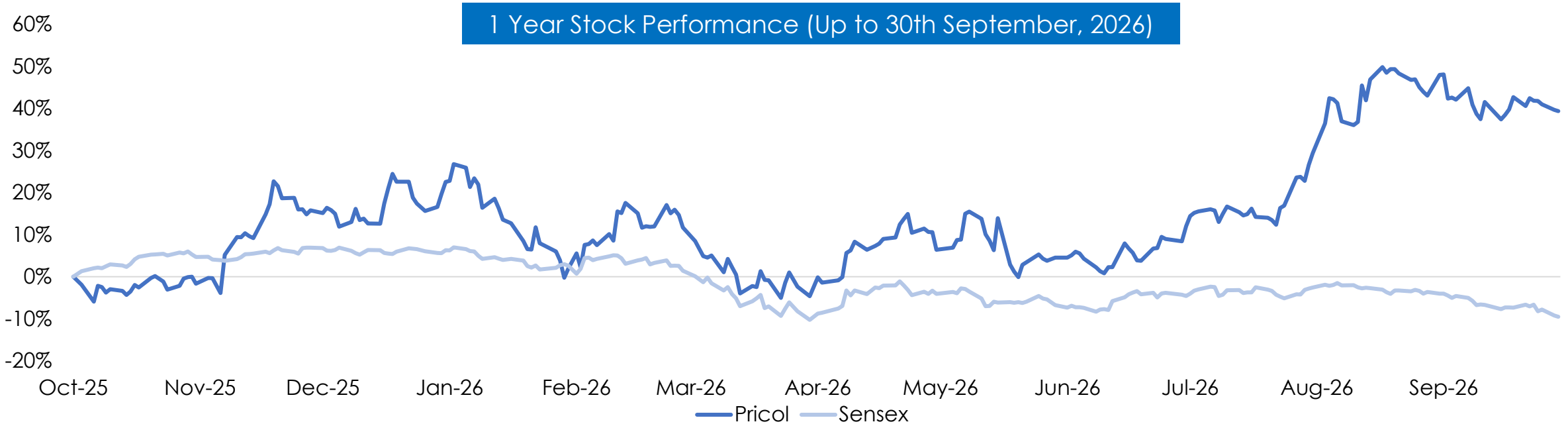
Value(INR) in Crores

Equity and Liabilities	FY25	FY26	H1 FY27
Shareholders Fund			
Share Capital	12.19	12.19	12.19
Other Equity	1,003.84	1,242.70	1,393.97
Total Equity	**1,016.03**	**1,254.89**	**1,406.16**
Non-Current Liabilities			
Long Term borrowings	67.81	97.16	82.22
Lease Liabilities	4.94	11.40	19.48
Other Financial Liabilities	1.00	0.96	1.03
Long term provisions	15.47	12.00	11.82
Deferred tax liabilities (Net)	30.15	24.83	24.66
Other Non-Current Liabilities	4.48	3.76	3.39
Total Non-Current Liabilities	**123.85**	**150.11**	**142.60**
Current Liabilities			
Short Term Borrowings	200.83	265.76	428.58
Lease Liabilities	5.27	4.84	6.85
Trade payables	379.88	546.23	757.93
Other Financial Liabilities	79.35	108.33	131.03
Other Current Liabilities	51.68	42.13	45.27
Short Term Provisions	30.69	43.40	50.75
Current Tax Liabilities (Net)	61.78	59.61	64.16
Total Current Liabilities	**809.48**	**1,070.30**	**1,484.57**
Total	**1,949.36**	**2,475.30**	**3,033.33**

Assets	FY25	FY26	H1 FY27
Non-Current Assets			
Fixed Assets			
Property, Plant & Equipment	706.52	860.08	996.51
Right of use assets	26.35	73.05	83.19
Capital work in progress	69.90	111.50	97.08
Investment Property	6.42	6.16	6.03
Goodwill	51.72	41.79	36.81
Other Intangible assets	79.90	63.69	55.34
Intangible Assets under Development	0.47	0.06	0.89
Investments	7.14	7.38	7.51
Other Financial Assets	8.36	9.40	11.16
Non-Current Tax Assets (Net)	2.88	1.56	2.67
Other Non-Current Assets	9.20	8.15	39.61
Deferred Tax Assets (Net)	0.21	0.26	0.25
Total Non-Current Assets	**969.07**	**1,183.08**	**1,337.05**
Current Assets			
Inventories	362.63	539.33	676.67
Trade Receivables	472.74	577.80	812.77
Cash and Cash Equivalents	101.08	117.90	120.74
Other Bank Balances	0.95	1.00	0.12
Investments	6.94	6.86	9.18
Other Financial Assets	1.35	2.13	2.01
Other Current Assets	34.60	47.20	74.79
Total Current Assets	**980.29**	**1,292.22**	**1,696.28**
Total	**1,949.36**	**2,475.30**	**3,033.33**

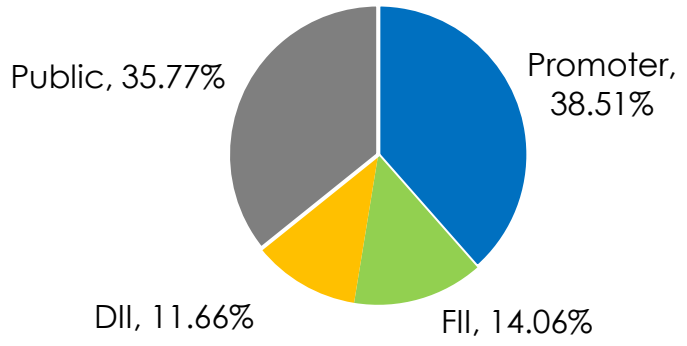
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Capital Market Data



Price Data (As on 30th September, 2026)	INR
Face Value	1.00
Closing Value	749.45
High Price/Low Price	822.35/508.80
Total Volume ('000)	679.66
Equity Shareholder Outstanding (Crores)	12.19
Market Cap (Crores)	9,134.41

Shareholding Pattern (As on 30th September, 2026)





Investor Relations

Details: Mr. Anuj Sonpal
Valorem Advisors
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Tel: +91-22-4903-9500

Company Secretary & Compliance Officer

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