

PL/SEC/TGT/2026-2027/081

Tuesday, 1st September, 2026

Listing Department National Stock Exchange of India Limited “Exchange Plaza’, C-1, Block G Bandra-Kurla Complex, Bandra (E), Mumbai - 400051 Scrip Code: PRICOLLTD	Corporate Relationship Department BSE Limited 1 st Floor, New Trading Ring Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai 400 001 Scrip Code: 540293
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Dear Sir,

Sub: **Copy of Newspaper Advertisement**

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit herewith the Copy of Newspaper advertisement published by the Company relating to Loss of share certificate.

This is for your information and dissemination.

Thanking you

Yours faithfully,
For Pricol limited

T.G.Thamizhanban
Company Secretary
ICSI M.No: F7897

Encl: as above

...continued from previous page.

OFFER PROGRAMME
ANCHOR INVESTOR BID / OFFER PERIOD: FRIDAY, AUGUST 21, 2026
BID / OFFER OPENED ON: MONDAY, AUGUST 24, 2026 | BID / OFFER CLOSED ON: THURSDAY, AUGUST 27, 2026

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (SEBI ICDR Regulations) and in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), out of which Up to 40% of the Anchor Investor Portion shall be reserved in the following manner (i) 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds; and (ii) 6.67% of the Anchor Investor Portion shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, as applicable, at or above the Anchor Investor Allocation Price ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be allocated to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. The Equity Shares available for allocation to Non-Institutional Bidders under the Non-Institutional Portion, shall be subject to the following: (i) one-third of the portion available to Non-Institutional Bidders shall be reserved for applicants with an application size of more than ₹ 2.00 Lakhs and up to ₹ 10.00 Lakhs, and (ii) two-third of the portion available to Non-Institutional Bidders shall be reserved for applicants with an application size of more than ₹ 10.00 Lakhs, provided that the unsubscribed portion in either of the aforementioned subcategories may be allocated to applicants in the other sub-category of Non-Institutional Bidders. All potential Bidders (except Anchor Investors) are mandatorily required to utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their registered ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA Process. For details, see "Offer Procedure" beginning on page 578 of the Prospectus.

The Company received 17 Anchor Investor Application Forms from 13 Anchor Investors (including 2 domestic Mutual Funds for 6 schemes) for 1,40,56,400 Equity Shares. Such 13 Anchor Investors through 17 Anchor Investor Application Forms were allocated 1,26,48,000 Equity Shares at a price of ₹138/- per Equity Share (including premium of ₹ 128/- per equity share) under the Anchor Investor Portion, aggregating to ₹ 1,74,54,24,000.00.

The Offer received 34,61,480 applications for 2,12,72,24,000 Equity Shares resulting in 50.37 times subscription as disclosed in the Prospectus. The details of the applications received in the Offer from Retail Individual Bidders, Non-Institutional Bidders and QIBs are as under (before technical rejections):

Sr. No.	Category	No. of Applications applied*	No. of Equity Shares	Shares Reserved as per Prospectus	No. of times Subscribed	Amount (₹)
A	Qualified Institutional Buyers (excluding Anchor Portion)	114	1,17,50,93,600	84,32,000	139.36	1,16,36,16,000
B	Non-Institutional Bidders 1 (More than 200,000/- to 1,000,000/-)	1,09,163	16,93,99,700	21,17,200	80.01	29,21,73,600
C	Non-Institutional Bidders 2 (More than 1,000,000/-)	52,659	38,91,96,700	42,34,400	91.91	58,43,47,200
D	Retail Individual Investors	32,99,527	37,94,77,600	1,48,00,000	25.64	2,04,24,00,000
E	Anchor Investors	17	1,40,56,400	1,26,48,000	1.11	1,74,54,24,000
Total		34,61,480	2,12,72,24,000	4,22,31,600	50.37	5,82,79,60,800

*This excludes 10,002 applications for 10,00,200 Equity Shares aggregating to ₹13,80,27,600/- from Retail Individual which were not in bid book but which were banked.

Final Demand

A summary of the final demand as per NSE and BSE as on the Bid/Offer Closing Date at different Bid prices is as under:

S. No.	Price	No. of Application	Sum Quantity	Percentage	Cumulative Share	Percentage
1	131	1,846	4,02,900	0.02	4,02,900	0.02
2	132	309	48,600	0.00	4,51,500	0.02
3	133	121	23,800	0.00	4,75,300	0.02
4	134	103	51,500	0.00	5,26,800	0.02
5	135	621	1,12,300	0.01	6,39,100	0.03
6	136	139	40,400	0.00	6,79,500	0.03
7	137	244	1,24,600	0.01	8,04,100	0.04
8	138	7,35,303	1,80,82,12,700	83.52	1,80,90,16,700	83.55
	CUT OFF	30,98,581	35,60,59,300	16.45	2,16,50,76,100	100.00
		38,37,267	2,16,50,76,100	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE on 28/08/2026.

A. Allotment to Retail Individual Bidders (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at cut-off or at the Offer Price of ₹138 per Equity, was finalized in consultation with BSE. This category has been subscribed to the extent of 24.93 times. The total number of Equity Shares Allotted in Retail Individual Bidders category is 1,48,00,000 Equity Shares to 1,48,000 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	100	30,38,708	94.81	30,38,70,800	82.37	100	29.628	1,40,31,800
2	200	88,561	2.76	1,77,12,200	4.80	100	38.823	4,09,000
3	300	28,096	0.88	84,28,800	2.28	100	44.953	1,29,700
4	400	12,153	0.38	48,61,200	1.32	100	3.65	56,100
5	500	10,692	0.33	53,46,000	1.45	100	14.303	49,400
6	600	3,402	0.11	20,41,200	0.55	100	3.65	15,700
7	700	3,900	0.12	27,30,000	0.74	100	3.65	18,000
8	800	2,448	0.08	19,58,400	0.53	100	3.68	11,300
9	900	938	0.03	8,44,200	0.23	100	43.938	4,300
10	1000	2,650	0.08	26,50,000	0.72	100	43.934	12,200
11	1100	828	0.03	9,10,800	0.25	100	19.414	3,800
12	1200	490	0.02	5,88,000	0.16	100	23.490	2,300
13	1300	1,163	0.04	15,11,900	0.41	100	41.883	5,400
14	1400	11,037	0.34	1,54,51,800	4.19	100	39.844	51,000
GRAND TOTAL		32,05,066	100.00	36,89,05,300	100.00			1,48,00,000

B. Allotment to Non-Institutional Bidders (more than ₹2 Lakh and upto ₹10 Lakh) (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹2 Lakh and upto ₹10 Lakh), who have bid at the Offer Price of ₹138 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 78.74 times. The total number of Equity Shares allotted in this category is 21,17,200 Equity Shares to 1,411 successful applicants. The category-wise details of the Basis of Allotment are as under: (sample)

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total No. of Equity Shares allotted
1	1,500	1,02,747	95.60	15,41,20,500	92.45	1,500	6.457	20,23,500
2	1,600	1,280	1.19	20,48,000	1.23	1,500	10.753	25,500
3	1,700	334	0.31	5,67,800	0.34	1,500	2.167	6,000
4	1,800	326	0.30	5,86,800	0.35	1,500	2.163	6,000
5	1,900	101	0.09	1,91,900	0.12	1,500	1.101	1,500
6	2,000	350	0.33	7,00,000	0.42	1,500	1.70	7,500
7	2,100	152	0.14	3,19,200	0.19	1,500	1.76	3,000
8	2,200	175	0.16	3,85,000	0.23	1,500	2.175	3,000
9	2,300	55	0.05	1,26,500	0.08	1,500	1.55	1,500
10	2,400	43	0.04	1,03,200	0.06	1,500	1.43	1,500
50	6,500	11	0.01	71,500	0.04	1,500	0.0	0
51	6,600	8	0.01	52,800	0.03	1,500	0.0	0
52	6,700	7	0.01	46,900	0.03	1,500	0.0	0
53	6,800	5	0.00	34,000	0.02	1,500	0.0	0
54	6,900	4	0.00	27,600	0.02	1,500	0.0	0
55	7,000	29	0.03	2,03,000	0.12	1,500	0.0	0

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total No. of Equity Shares allotted
56	7,100	7	0.01	49,700	0.03	1,500	0.0	0
Please Note: 1 (One) lot of 1,500 shares have been allocated to all the Applicants from Serial No.22 to 56 = 4,500 shares in ratio of 3:400								
11 Additional shares will be allotted to successful allottees from Sr. no. 2 to 56 = 682 shares							1:1	682
1 Additional share will be allotted to successful allottees from Sr. no. 2 to 56 = 18 shares in ratio of 18:62							18:62	18
GRAND TOTAL		1,07,481	100.00	16,67,13,200	100.00			21,17,200

C. Allotment to Non-Institutional Bidders (more than ₹10Lakh) (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹10 Lakh), who have bid at the Offer Price of ₹138 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 91.15 times. The total number of Equity Shares allotted in this category is 42,34,400 Equity Shares to 2,822 successful applicants. The category-wise details of the Basis of Allotment are as under: (Sample)

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total No. of Equity Shares allotted
1	7,300	49,968	95.69	36,47,66,400	94.50	1,500	2.37	40,51,500
2	7,400	784	1.50	58,01,600	1.50	1,500	3.56	63,000
3	7,500	457	0.88	34,27,500	0.89	1,500	25.457	37,500
4	7,600	179	0.34	13,60,400	0.35	1,500	10:179	15,000
5	7,700	113	0.22	8,70,100	0.23	1,500	6:113	9,000
6	7,800	53	0.10	4,13,400	0.11	1,500	3:53	4,500
7	7,900	39	0.07	3,08,100	0.08	1,500	2:39	3,000
8	8,000	115	0.22	9,20,000	0.24	1,500	6:115	9,000
9	8,100	66	0.13	5,34,600	0.14	1,500	2:33	6,000
10	8,200	13	0.02	1,06,600	0.03	1,500	1:13	1,500
11	8,300	14	0.03	1,16,200	0.03	1,500	1:14	1,500
12	8,400	15	0.03	1,26,000	0.03	1,500	1:15	1,500
13	8,700	22	0.04	1,91,400	0.05	1,500	1:22	1,500
14	8,800	10	0.02	88,000	0.02	1,500	1:10	1,500
15	8,900	10	0.02	89,000	0.02	1,500	1:10	1,500
105	61,500	1	0.00	61,500	0.02	1,500	0:0	0
106	65,700	1	0.00	65,700	0.02	1,500	0:0	0
107	73,000	2	0.00	1,46,000	0.04	1,500	0:0	0
108	75,000	2	0.00	1,50,000	0.04	1,500	0:0	0
109	1,00,000	3	0.01	3,00,000	0.08	1,500	0:0	0
110	1,77,700	1	0.00	1,77,700	0.05	1,500	0:0	0
111	1,80,000	1	0.00	1,80,000	0.05	1,500	0:0	0
112	1,81,200	2	0.00	3,62,400	0.09	1,500	0:0	0
113	2,00,000	1	0.00	2,00,000	0.05	1,500	0:0	0
114	2,17,300	1	0.00	2,17,300	0.06	1,500	0:0	0
Please Note: 1 (One) lot of 1500 shares have been allocated to all the Applicants from Serial No.26 to 114 = 6000 shares in ratio of 4:187								
1 Additional share will be allotted to successful allottees from Sr. no. 1 to 114 = 1400 shares in ratio of 1400:2822							1400:2822	1400
GRAND TOTAL		52,223	100.00	38,59,86,300	100.00			42,34,400

D. Allotment to QIBs (After Technical Rejections)

Allotment to QIBs, who have bid at the Offer Price of ₹138 per Equity Share or above, has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 139.36 times of Net QIB portion. As per the SEBI Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. 4,21,600 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 80,10,400 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 84,32,000 Equity Shares, which were allotted to 113 successful Applicants.

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	Others	Total
QIB	50,36,652	5,27,691	87,714	1,35,9605	4,33,886	9,83,052	3,400	84,32,000

E. Allotment to Anchor Investors (After Technical Rejections)

The Company, in consultation with the BRLMs, have allocated 12648000 Equity Shares to 13 Anchor Investors (through 17 Anchor Investor Application Forms) (including 2 domestic Mutual Funds through 6 schemes) at an Anchor Offer Price at ₹138 per Equity Share in accordance with SEBI ICDR Regulations. This represents 60% of the QIB portion.

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	OTHERS	Total
ANCHOR	-	50,50,000	9,40,000	11,24,700	22,42,600	32,90,700	-	1,26,48,000

The Board of Directors of our Company at its meeting held on August 28, 2026 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Issue Account on August 28, 2026 and the payments to non-syndicate brokers have been issued on August 29, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on August 31, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on August 31, 2026. The Company has received the listing and trading approval from BSE & NSE, and trading will commence on September 01, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

INVESTORS PLEASE NOTE

These details of the Allotment made was hosted on the website of Registrar to the Offer, BIGSHARE SERVICES PRIVATE LIMITED.

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicant, Serial number of the Bid cum Application form number, Bidders DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:

**BIGSHARE SERVICES PRIVATE LIMITED**
Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri (East), Mumbai – 400093; Tel: +91 22-6263 8200
Fax: +91 22-6263 8299; Website: www.bigshareonline.com; Email: ipo@bigshareonline.com; Investor Grievance ID: investor@bigshareonline.com
Contact Person: Mr. Vinayak Morbale, SEBI Registration Number: INR000001385

For SKYWAYS AIR SERVICES LIMITED
On behalf of the Board of Directors
Sd/-
Hitesh Kumar
Company Secretary and Compliance Officer

Place: New Delhi
Date: August 31, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF BIGSHARE SERVICES PRIVATE LIMITED.

SKYWAYS AIR SERVICES LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an Initial Public Offer of its Equity Shares and has filed a RHP dated August 11, 2026 with the RoC read with the Corrigendum dated August 12, 2026. First Addendum dated August 24, 2026 and Second Addendum dated August 26, 2026. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e. Holani Consultants Private Limited at www.holaniconsultants.co.in, Shannon Advisors Private Limited at www.shannon.co.in and Dotat Finserv Private Limited at www.dotatfinserv.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.skyways-air.in. Any potential investor should note that investment in Equity Shares involves a high degree of risk and should refer to the RHP, including the section titled "Risk Factors" on page 29 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC, the SEBI and the Stock Exchanges.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act, and (ii) outside the United States in offshore transactions as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

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